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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation
Simple Actions Family Foundation

A Employer identification number
26-3209131

Number and street (or P O box number if mail is not delivered to street address)
P O Box 2736

Room/suite

B Telephone number (see instructions)
(541) 758-3312

City or town, state or province, country, and ZIP or foreign postal code
Corvallis, OR 97339

C If exemption application is pending, check here

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

J Accounting method

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	600,000		
	2 Check if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	986	986	986
	4 Dividends and interest from securities	12,090	12,090	12,090
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	9,129		
	b Gross sales price for all assets on line 6a	122,200		
	7 Capital gain net income (from Part IV, line 2)		9,129	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	4,759	4,759		
12 Total. Add lines 1 through 11	626,964	26,964	13,076	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc			
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	1,500	1,500	1,500
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	966	966	966
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	6,390	6,390	6,390
	24 Total operating and administrative expenses. Add lines 13 through 23	8,856	8,856	8,856
	25 Contributions, gifts, grants paid	457,640		457,640
26 Total expenses and disbursements. Add lines 24 and 25	466,496	8,856	466,496	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	160,468		
	b Net investment income (if negative, enter -0-)		18,108	
c Adjusted net income(if negative, enter -0-)			13,076	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	14,513	609,883	609,883
	2	Savings and temporary cash investments	703,915	260,232	260,232
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	644	536	536
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	593,588	602,477	636,158
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,312,660	1,473,128	1,506,809	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	1,312,660	1,473,128	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,312,660	1,473,128	
31	Total liabilities and net assets/fund balances (see instructions) .	1,312,660	1,473,128		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,312,660
2	Enter amount from Part I, line 27a	2	160,468
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,473,128
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,473,128

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a WELLS FARGO ADVISORS	P	2016-01-01	2016-12-31
b WELLS FARGO ADVISORS	P	2012-01-01	2016-12-31
c LKCM FDS AQUINAS VALUE FUND	P	2012-01-01	2016-05-11
d NEUBERGER BERMAN EQTY SOC RESP	P	2012-01-01	2016-08-12
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 27,089		27,210	-121
b 75,513		71,680	3,833
c 6,235		5,400	835
d 13,363		8,781	4,582
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-121
b			3,833
c			835
d			4,582
e			

2 Capital gain net income or (net capital loss)	2	9,129
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-121

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	456,500	1,111,638	0 41066
2014	328,237	923,671	0 35536
2013	444,226	841,765	0 52773
2012	343,120	711,526	0 48223
2011	279,505	473,992	0 58968


2 Total of line 1, column (d)	2	2 365662
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 473132
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	1,078,082
5 Multiply line 4 by line 3	5	510,075
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	181
7 Add lines 5 and 6	7	510,256
8 Enter qualifying distributions from Part XII, line 4	8	466,496

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	362
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	362
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	362
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	536
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	536
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	174
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 174 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OR _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>simpleactionsfamilyfoundation.org</u>	13	Yes	
14	The books are in care of <u>Bonnie Helpenstell</u> Telephone no <u>(541) 758-3312</u>			

Located at P O Box 2736 CORVALLIS ORZIP+4 97339

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/>	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <u>▶</u>	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u>▶ 20____, 20____, 20____, 20____</u>			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>▶ 20____, 20____, 20____, 20____</u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/>	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	5b		No
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SUPPORT THE VISIONS AND ACTIONS OF THOSE WHO IMPROVE LIVES AND COMMUNITIES WORLDWIDE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	620,515
b	Average of monthly cash balances.	1b	473,985
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,094,500
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,094,500
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	16,418
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,078,082
6	Minimum investment return. Enter 5% of line 5.	6	53,904

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	53,904
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	362
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	362
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	53,542
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	53,542
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	53,542

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	466,496
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	466,496
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	466,496

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				53,542
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	255,893			
b From 2012.	307,741			
c From 2013.	402,562			
d From 2014.	282,697			
e From 2015.	401,454			
f Total of lines 3a through e.	1,650,347			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 466,496				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				53,542
e Remaining amount distributed out of corpus	412,954			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,063,301			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	255,893			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a.	1,807,408			
10 Analysis of line 9				
a Excess from 2012.	307,741			
b Excess from 2013.	402,562			
c Excess from 2014.	282,697			
d Excess from 2015.	401,454			
e Excess from 2016.	412,954			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> VARIOUS-SEE DETAIL IN ATTACHED PDF FILE VARIOUS CORVALLIS, OR 97330	THIRD PARTY	ACTIVE	TO PROVIDE SUPPORT TO THOSE WHO IMPROVE LIVES AND COMMUNITIES WORLDWIDE	457,640
Total			▶ 3a	457,640
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	986	
4 Dividends and interest from securities.			14	12,090	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	4,759	
8 Gain or (loss) from sales of assets other than inventory			18	9,129	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).				26,964	
13 Total. Add line 12, columns (b), (d), and (e).			13		26,964

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
--	-----	----

1a(1)	No
-------	----

1a(2)	No
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1b(1)	No
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1b(2)	No
-------	----

1b(3)	No
--------------	-----------

1b(4)	No
-------	----

1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations?

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name Kathy L Hysell	Preparer's Signature	Date	Check if self-employed ▶ <input type="checkbox"/>	PTIN P00037073
Firm's name ▶ Hysell Accountancy Corporation				Firm's EIN ▶
Firm's address ▶ 1020 McCourtney Road Suite A Grass Valley, CA 95949				Phone no (530) 272-7339

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Bonnie Helpenstell	President 0 00	0		
8045 NW Skillings Drive Corvallis, OR 97330				
Eric Helpenstell	Treasurer 0 00	0		
8045 NW Skillings Drive Corvallis, OR 97330				
Lily Helpenstell	Vice President 0 00	0		
5910 NE 11th Avenue Portland, OR 97211				
Emily Helpenstell	Secretary 0 00	0		
731 SE Mayberry Ave Corvallis, OR 97333				
James Cogle	Director 0 00	0		
731 SE Mayberry Ave Corvallis, OR 97333				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Bonnie Helpenstell
Eric Helpenstell

TY 2016 Accounting Fees Schedule**Name:** Simple Actions Family Foundation**EIN:** 26-3209131**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,500	1,500	0	1,500

TY 2016 Investments Corporate Stock Schedule

Name: Simple Actions Family Foundation

EIN: 26-3209131

Software ID: 16000303

Software Version: 2016v3.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ARIEL INVT TRUST APPRECIATION FUND INV	10,310	11,728
CALVERT IMPACT FD INC SMALL CAP VALUE	16,792	20,206
CALVERT SOCIAL INVT FUND-BOND PORT CL Y	22,968	23,576
CALVERT SHORT DURATION INCOME FD CLI	49,692	48,987
CALVERT CAPITAL ACCUMLATION FD CL I	13,967	14,305
ARIEL INVT TR FOCUS FUND INV CLASS	36,596	45,039
LKCM AQUINAS CATHOLIC EQUITY FUND	17,719	15,456
PAX WORLD FD SER TR I HIGH YIELD BD FD	28,128	24,924
PAX WORLD FDS SER TR I GLOBAL ENVIRONMEN	19,431	26,151
RIDGEWORTH FUNDS SEIX US GOVT SECS ULTRA	20,506	20,334
PROFESSIONALLY MANAGED PORTFOLIOS PORT	25,408	26,708
CALVERT SOCIAL INVEST FUND-EQUITY PORT	16,892	17,505
PAX WORLD FDS SER TR I BALANCED FD INSTL	26,041	26,607
PAX WORLD FDS SER TR I MSCI INTL ESG IND	30,576	34,464
PIMCO TOTAL RETURN FD III INSTL CL	61,660	55,211
CALVERT WORLD VALUES INTL EQUITY FD CL I	14,009	12,270
PARNASSUS MID CAP FUND	12,858	14,244
VANGUARD FUNDS SHORT TERM BOND INDEX FD	34,000	33,550
ANGEL OAK FDS TR MULTI STRATEGY INCOME	5,684	5,295
NEUBERGER BERMAN INCOME NEW CORE BOND FD	30,000	29,412
ISHARES ET MSCI KLD 400 SOCIAL DSI	47,240	65,904
CALVERT HIGH YIELD BOND FD CL I	5,000	5,152
BROWN ADVISORY FDS SUSTAINABLE GROWTH FD	19,000	19,852
PAX WORLD FDS SER TRI SMALL CAP FUND INS	17,000	17,767
VANGUARD WORLD FD FTSE SOCIAL INDEX FD	21,000	21,511

TY 2016 Other Expenses Schedule**Name:** Simple Actions Family Foundation**EIN:** 26-3209131**Software ID:** 16000303**Software Version:** 2016v3.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND FILING FEES	1,168	1,168		1,168
INVESTMENT FEE	5,073	5,073		5,073
OFFICE EXPENSE	149	149		149

TY 2016 Other Income Schedule**Name:** Simple Actions Family Foundation**EIN:** 26-3209131**Software ID:** 16000303**Software Version:** 2016v3.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	4,759	4,759	

**TY 2016 Substantial Contributors
Schedule****Name:** Simple Actions Family Foundation**EIN:** 26-3209131**Software ID:** 16000303**Software Version:** 2016v3.0**Name****Address**

HELPESTELL FAMILY

8045 NW SKILLING DRIVE
CORVALLIS, OR 97330

TY 2016 Taxes Schedule**Name:** Simple Actions Family Foundation**EIN:** 26-3209131**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX	536	536		536
FOREIGN TAX PAID	164	164		164
STATE TAX	266	266		266

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2016
	Name of the organization Simple Actions Family Foundation	Employer identification number 26-3209131

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Simple Actions Family Foundation	Employer identification number 26-3209131
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ERIC BONNIE HELPENSTELL 8045 NW SKILLINGS DR CORVALLIS, OR 97330	\$ 600,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

26-3209131

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization Simple Actions Family Foundation	Employer identification number 26-3209131
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	

SIMPLE ACTIONS FAMILY FOUNDATION
2016 CONTRIBUTIONS PAID

Region	Organization	Address	Purpose of Contribution	2016
				Amount Paid
US	AARP Foundation	601 E Street NW Washington DC 20049	AARP Foundation is dedicated to serving vulnerable people 50+ by creating solutions that help them secure the essentials and achieve their best life	\$ 4,500
NW	ABC House	P O Box 68 Albany, OR 97321	ABC House provides a safe, child friendly environment where children who are suspected of having been abused or neglected can come to receive a neutral, objective, comprehensive assessment	4,000
NW	Adelante Mujeres	2420 19th Avenue Forest Grove, OR 97116	The mission of Adelante Mujeres is the holistic education and empowerment of low-income Latina women and their families, giving immigrant families the tools to achieve self-determination through 3 areas: Education, Empowerment & Enterprise.	3,000
US	American Foundation for Suicide Prevention	120 Wall Street 22nd Floor New York, NY 10005	Exclusively dedicated to understanding and preventing suicide through research and education, and to reaching out to people with mood disorders and those affected by suicide	4,500
US	American Red Cross	862 Bethel Drive Eugene, OR 97402	American Red Cross immediately responds to about 70,000 natural and man-made disasters in the US, ranging from fires to hurricanes, floods, earthquakes, tornadoes, hazardous material spills, transportation accidents and explosions	4,500
BC	Assistance League of Corvallis	547 NW 9th Street Corvallis, OR 97330	The Assistance League of Corvallis program, Operation School Bell, provides new clothing for eligible Benton County school children to encourage learning, improve attendance, and increase self-esteem	3,000
BC	Boys and Girls Club of Corvallis Lincoln Lions Den Program	1112 NW Circle Blvd Corvallis, OR 97330	Boys & Girls Club of Corvallis Lincoln Lions Den program provides K-5 students at Lincoln School with homework help and a chance to try a variety of academic and enrichment activities	4,000
BC	Casa Latinos Unidos de Benton County	128 SW 9th Street Corvallis, OR 97333	CLUBC facilitates the integration of Latinos into the greater community, promotes the well-being of Latino families, promotes leadership & capacity building, supports & advances their equal rights & equal access, & creates a climate of tolerance & cross-cultural understanding	2,200
BC	CASA: Voices for Children	442 NW 4th Street Corvallis, OR 97330	CASA recruits, trains, and professionally supports court appointed community Volunteers to advocate for each abused and neglected child in Benton and Lane Counties who is within the legal custody of the State	5,000
BC	Center Against Rape and Domestic Violence	P O Box 914 Corvallis, OR 97339	CARDV provides services and support to those affected by sexual and domestic violence, and education and leadership to change the societal conditions that cultivate these forms of violence	4,000
NW	Center for Hope & Safety	605 Center St NE Salem, Oregon 97301	Center of Hope & Safety offers a safe refuge and support to victims and survivors of domestic violence, sexual assault, stalking and human trafficking	2,200
BC	Center for Nonprofit Stewardship	P O Box 1600 Philomath, OR 97370	The Center for Nonprofit Stewardship educates and empowers nonprofit board members in sound financial, administrative and organizational stewardship	2,200
Int	Charity Water	200 Varick Street Suite 201 New York, NY 10014	Charity Water brings clean and safe drinking water to people in developing nations	2,500
NW	Chemeketa Community College Fund	4000 Lancaster Drive NE Salem, OR 97305	Chemeketa provides opportunities for students to explore, learn, and succeed through quality educational experiences and workforce training	12,500

Int	Child Foundation	P O Box 463 Portland, OR 97207	As an international charity Child Foundation helps children living in poverty to remain in school	3,000
Int	Child Fund International	PO Box 26484 Richmond, VA 23261	Child Fund International exists to Help deprived, excluded and vulnerable children have the capacity to improve their lives and the opportunity to become young adults, parents and leaders who bring lasting and positive change in their communities	4,500
BC	Chintimini Wildlife Rehabilitation Center	P O Box 1433 Corvallis, OR 97339	Chintimini Wildlife Rehabilitation Center provides care for injured and orphaned wildlife, and fosters a connection between people and wildlife through education	1,500
BC	Community Outreach	865 NW Reiman Avenue, Corvallis OR 97330	This multi-faceted human service organization provides hope for men, women, and children who are homeless and very low income in the mid-Willamette Valley Community Outreach is dedicated to helping people help themselves	5,000
BC	Community Svcs. Consortium	545 SW 2nd Street Corvallis, OR 97333	Community Services Consortium helps people in Linn, Benton and Lincoln counties to overcome the causes and conditions of poverty by providing services leading to productive and self-sufficient lives	4,000
BC	Corvallis Community Child Centers	3285 NE Oxford Circle Corvallis, OR 97330	CCCC provides a safe and nurturing atmosphere that fosters development of the whole child with an emphasis on social skills, independence, non-violence, problem-solving, and creativity so that children can grow to their fullest potential	3,000
BC	Corvallis Public Schools Foundation - H.S. Summer Programs	1555 SW 35th Street Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District High school summer school programs are expanded with funding from the foundation	3,000
BC	Corvallis Public Schools - Homeless Family Program	1555 SW 35th Street Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District The Homeless Family Program provides emergency financial assistance for homeless students and their families	3,000
BC	Corvallis Public Schools Foundation - Mario Pastega Professional Development Grants	1555 SW 35th Street Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District Funds were donated to support school personnel through the Mano Pastega Professional Development Grants	2,200
BC	Corvallis Public Schools Foundation - Student Opportunity for Success (SOS)	1555 SW 35th Street Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District The Student Opportunity for Success (SOS) program helps principals assist students get the most out of their school experience even if their families are struggling financially	2,200
BC	Corvallis Sister Cities Association	P O Box 176 Corvallis, OR 97339	The primary goal of the Association is to promote awareness and understanding between the people of Corvallis and the people of its "sister cities" in other nations, and to undertake activities that are beneficial to the people of both Corvallis and Corvallis' sister cities	500
Int	Doctors Without Borders USA, Inc.	333 Seventh Ave 2nd Floor New York, NY 10001	Doctors Without Borders USA, Inc (MSF) is an independent, private, international medical relief organization aiding victims of armed conflict, epidemics, natural and man-made disasters, and social marginalization	6,000
US	Education Through Music, Inc.	122 East 42nd Street Suite 1501 New York, NY 10168	Education Through Music was founded to promote the integration of music into the curricula of disadvantaged schools in order to enhance students' academic performance and general development	3,000
NW	Family Tree Relief Nursery	P O Box 844 Albany, OR 97321	Family Tree Relief Nursery supports family stability, and works to prevent abuse and neglect and minimize the need for children to be removed from their homes	3,000
Int	FINCA International, Inc.	1101 14th Street NW 11th Floor Washington, DC 20005	FINCA works to provide financial services to the world's lowest-income entrepreneurs so they can create jobs, build assets and improve their standard of living	2,500
NW	Fisher House Foundation, Inc.	111 Rockville Pike Suite 420 Rockville, MD 20850	Fisher House Foundation donates "comfort homes" built on the grounds of major military and VA medical centers These homes enable family members to be close to a loved one during the hospitalization for an unexpected illness, disease, or injury	4,500

BC	Friends of BC Treatment Courts	615 NW Jackson Ave Corvallis, OR 97330	The Friends of Benton County Treatment Courts secures funds, items and services to benefit the county Drug Treatment Courts	2,200
NW	Friends of Children - Portland	44 NE Morris Street Portland, OR 97212	Friends of Children - Portland provides their most vulnerable children a nurturing and sustained relationship with a professional mentor who teaches positive values and has attainable expectations for each child to become healthy, productive members of the community.	2,200
BC	Furniture Share	P O Box 2224 Corvallis, OR 97333	Furniture Share diverts furniture from the landfill and redistributes quality used furniture, at no cost to individuals and families in need	3,000
Int	Girls on the Run	125 Langton Hall Oregon State University Corvallis, OR 97330	Girls on the Run is an international after school prevention program that uses the power of running to help girls become aware of how to cope with people placing a girls value more on their outward appearance than their inner character	1,500
Int	Global Fund for Women	800 Market St 7th Floor San Francisco, CA 94102	Global Fund for Women support women's rights organizations to end civil wars, get female Presidents elected, and secure laws giving new protection to millions	12,000
US	GLSEN	90 Broad Street 2nd Floor New York, NY 10004	Provides a lifeline to every student whose sexual orientation or gender identify is used as a basis of harassment and violence	3,000
BC	Grace Center	980 NW Spruce Avenue Corvallis, Oregon 97330	Grace Center's is to provide day services that optimize the cognitive and physical abilities of seniors and adults with disabilities so they can remain as independent as possible and in their homes	3,000
BC	Greenbelt Land Trust	101 SW Western Blvd Corvallis, OR 97333	The mission of the Greenbelt Land Trust is to conserve and protect in perpetuity native habitats, working lands and lands of natural beauty, which provide a connection to the natural world for the residents of the Mid-Willamette Valley	1,500
US	Habitat for Humanity Intl.	270 Peachtree Street NW Ste 1300 Atlanta, GA 30303	Habitat's vision a world where everyone has a decent place to live Funding was given to help mitigate disaster relief throughout the United States	2,500
NW	Heart of Oregon Corps	P O Box 279 Bend, OR 97709	Heart of Oregon Corps mission is to inspire and empower positive change in the lives of young people through jobs, education and stewardship	500
BC	Heartland Humane Society	P O Box 1184 Corvallis, OR 97339	Heartland Humane Society works to build a more compassionate community by teaching humane messages to our youth, caring for homeless animals and strengthening the human-animal bond	2,200
Int	Heifer International	1 World Avenue Little Rock, AR 72202	Heifer International's mission is to work with communities to end hunger and poverty and care for the earth By giving families a hand-up, not just a hand-out, families are empowered to turn lives of hunger and poverty into self-reliance and hope	2,500
BC	Home Life, Inc.	2068 NW Fillmore Corvallis, OR 97330	Home Life, Inc provides safe, integrated, community living services for the purpose of enhancing the quality of life for persons with developmental disabilities in the Corvallis, Oregon area	2,200
US	Homeboy/Homegirl Industries	130 W Bruno Street Los Angeles, CA 90012	Homeboy Industries provides comprehensive job training, job development, social and educational support services for formerly gang affiliated youth, parolees, the under-educated and poor, free of charge in the Los Angeles community	2,500
US	Homes for Our Troops, Inc.	6 Main Street Taunton, MA 02780	Homes for Our Troops, Inc builds new homes and adapts existing homes with special adaptations to make them fully accessible to severely injured Veterans	3,000
Int	Intl. Federation of Red Cross and Red Crescent Societies	P O Box 372 CH-1211 Geneva 19 Switzerland	The IFRC is the world's largest humanitarian network of nearly 100 million people in 186 National Societies Together, they act before, during and after disasters and health emergencies to meet the needs and improve the lives of vulnerable people	4,500

Int	Intl. Planned Parenthood Federation (IPPF) - Western Hemisphere	120 Wall Street 9th Floor New York, NY 10005	IPPF aims to improve the quality of life of individuals in the Western Hemisphere by campaigning for sexual and reproductive health and rights through advocacy and services, especially for poor and vulnerable people	4,500
Int	Intl. Rescue Committee	122 East 42nd Street New York, NY 10168	IRC responds to the world's worst humanitarian crises and helps people whose lives and livelihoods are shattered by conflict and disaster to survive, recover, and gain control of their future	12,000
Int	IPAS	P O Box 5027 Chapel Hill, NC 27514	Through local, national and global partnerships, IPAS works to ensure that women can obtain safe, respectful and comprehensive abortion care, including counseling and contraception to prevent future unintended pregnancies	3,000
BC	Jackson Street Youth Center	P O Box 285 Corvallis, OR 97339	The Jackson Street Youth Center's mission is to provide temporary emergency shelter and support and advocacy services for homeless youth ages 10-17.	4,000
Int	Jane Goodall Institute-USA Headquarters	4245 North Fairfax Drive Suite 600 Arlington, VA 22203	The Jane Goodall Institute is a global nonprofit that empowers people to make a difference for all living things. The organization's work builds on Dr. Goodall's scientific work and her humanitarian vision.	1,500
NW	JOIN	1435 NE 81st Ave Suite 100 Portland, OR 97213	JOIN exists to support the efforts of homeless individuals and families to transition out of homelessness into permanent housing. Efforts are directed at individuals sleeping outside or in their car in the Portland Metro area.	3,000
BC	Kidco Head Start, Corvallis Center	P O Box 2750 Corvallis, OR 97339	Kidco Head Start's mission is to provide a comprehensive preschool program that enhances children's development and supports families.	3,000
Int	Kiva	875 Howard St Suite 340 San Francisco, CA 94103	Kiva is an international nonprofit, founded in 2005 and based in San Francisco, with a mission to connect people through lending to alleviate poverty. They celebrate and support people looking to create a better future for themselves, their families and their communities.	12,000
NW	Lane County Legal Aid and Advocacy Center	376 E 11th Avenue Eugene, OR 97401	Lane County Legal Aid and Advocacy Center provides assistance with family law, domestic violence cases, landlord-tenant disputes, consumer rights, public benefits and other legal matters for low-income persons in Lane County.	2,200
BC	Linn Benton Food Share	545 SW 2nd St Ste A Corvallis, OR 97333	Linn Benton Food Share prevents hunger by soliciting, transporting, storing and distributing foods through a network of 74 agencies. They attempt to reach every person who cannot find enough resources to adequately feed themselves or their family.	4,000
BC	Linn-Benton Community College Foundation - General Scholarships	6500 SW Pacific Blvd Albany, OR 97321	The Foundation provides enhanced access to quality educational opportunities to individuals in need of assistance while attending LBCC. Funds are designated for scholarships issued through the Miller Scholars Awards.	3,000
BC	Majestic Theatre	115 Southwest 2nd Street Corvallis, OR 97333-4737	The Majestic Theatre operates a quality performing arts facility and supports the performing arts and civic needs of the Corvallis community.	1,500
Int	Mercy Corps	P O Box 2669, Dept W Portland, OR 97208-2669	Mercy Corps helps people turn the crises they confront into the opportunities they deserve. The organization alleviates suffering, poverty and oppression by helping people build secure, productive and just communities.	6,000
US	Mr. Holland's Opus Foundation	4370 Tujunga Ave Suite 330 Studio City, CA 91604	The Mr. Holland's Opus Foundation keeps music alive in our schools by donating musical instruments to under-funded music programs, giving youngsters the many benefits of music education, helping them to be better students and inspiring creativity.	2,500
Int	National Geographic Society	Development Office, 1145 17th Street NW Washington DC 20036	The National Geographic Society is one of the world's largest nonprofit scientific and educational institutions. The organization's mission is to increase and diffuse geographic knowledge and inspire people to care about the planet.	2,500
US	National Public Radio, Inc.	635 Massachusetts Ave NW Washington DC 20001	NPR's mission is to work in partnership with member stations to create a more informed public, one challenged and invigorated by a deeper understanding and appreciation of events, ideas and cultures.	4,500

NW	Northwest Health Foundation	221 Nw 2nd Ave Ste 300 Portland, OR 97209	Northwest Health Foundation works to advance, support and promote the health of the people of Oregon and Southwest Washington	40,000
NW	Oregon Community Foundation	1221 SW Yamhill Street Portland, OR 97205	Oregon Community Foundation works with donors to find the best way to support the causes donors care about, by creating your own charitable fund or by donating to a pooled fund	40,000
NW	Oregon Foundation for Reproductive Health	P O Box 40472 Portland, OR 97240	Oregon Foundation for Reproductive Health focuses on positive actions in support of women, their health and access to reproductive health care	13,000
NW	Oregon Public Broadcasting	7140 SW Macadam Ave Portland, OR 97219	OPB television service and radio stations provide the news that ties the region together with public broadcasting's commitment to education, culture and information	4,000
NW	Oregon Student Access Commission	1500 Valley River Dr Suite 100 Eugene, OR 97401	Oregon Student Access Commission provides innovative programs to thousands of Oregon students and families to ensure access to postsecondary education	26,140
BC	OSU Folk Club Thrift Shop Foundation	144 NW 2nd St Corvallis, OR 97330	The OSU Folk Club Thrift Shop Foundation benefits people who consign their goods, customers who shop there, OSU students who receive scholarships, and people served by the many Benton County agencies and organizations that receive grants from the profits	2,200
NW	Outside In	1132 SW 13th Ave Portland, OR 97205	Outside In's mission is to help homeless youth and other marginalized people move towards improved health and self-sufficiency in the Portland area	4,000
Int	Oxfam America	226 Causeway Street 5th Floor Boston, MA 02144-2206	Oxfam America is a global organization working to right the wrongs of poverty, hunger, and injustice using lasting solutions	2,500
NW	Pathfinders Oregon	7800 SW Barbur Blvd Portland, OR 97219	Pathfinders helps criminal justice-involved adults and at-risk youth to avoid entering, or re-entering, the corrections system, and by focusing on the reduction of barriers and the promotion of protective factors for families and children	2,200
BC	Philomath Community Foundation	P O Box 1000 Philomath, OR 97370	The Philomath Community Foundation is committed to serving the needs of youth and family, assisting the elderly and fostering community service, including arts and economic development through the Philomath community	2,200
NW	Raphael House of Portland	4110 SE Hawthorne Blvd # 503 Portland, OR 97214	The mission of Raphael House is to provide a foundation of hope for a life free from domestic violence. The vision of Raphael House is to engage the entire community in non-violent living	2,200
NW	Relief Nursery, Inc.	1720 West 25th Ave Eugene, OR 97405	The Relief Nursery stops the cycle of child abuse and neglect with its blend of therapeutic early childhood services and comprehensive family support, including alcohol & drug recovery support services	3,000
NW	Rogue Community College Foundation	227 E 9th St Medford, OR 97501	The Rogue Community College Foundation is a non-profit organization founded in 1980 to serve the needs of Rogue Community College and RCC students. The foundation awards scholarships to students, funds special programs and projects	12,500
Int	Save the Children	54 Wilton Road Westport, CT 06880	Save the Children gives children in the United States and around the world a healthy start, the opportunity to learn and protection from harm	3,000
NW	Saving Grace	1425 NW Kingston Ave Bend, OR 97701	Saving Grace provides comprehensive family violence and sexual assault services throughout Central Oregon and promotes the value of living life free from violence	3,000
NW	Self Enhancement, Inc.	3920 North Kerby Ave Portland, OR 97227	Working with schools, families, and community organizations, SEI provides opportunities for personal and academic success, bringing hope to individual young people and enhancing the quality of community life	3,000

BC	Senior Dog Rescue of Oregon	PO Box 105 Philomath, OR 97370	The goal of Senior Dog Rescue of Oregon is to rescue older dogs who are homeless and place them with permanent loving families	1,500
BC	Senior Services Foundation - OCW	PO Box 903 Corvallis, OR 97339	The foundation solicits gifts/bequests from citizens and organizations to support senior causes, and receives grants to support seniors in Benton County	1,500
NW	SMART	101 SW Market Portland, OR 97201	The SMART reading program helps kids become confident readers by providing individual volunteer attention and new, take-home books	3,000
BC	Stone Soup Kitchen	St Mary's Catholic Church, 501 NW 25th Street Corvallis, OR 97330	Stone Soup is a free-meal-assistance program that serves meals to anyone in need in the Corvallis area	3,000
BC	Strengthening Rural Families	P O Box 1528 Philomath, OR 97370	Strengthening Rural Families' vision is a vital network of rural communities where families reach out to one another, participate in healthy activities together, and have access to consistent support and resources that enhance their quality of life	3,000
BC	The Arts Center	700 SW Madison Ave Corvallis, OR 97333	The Arts Center is dedicated to integrating the arts into community life through dynamic collaborations, innovative outreach programs, diverse exhibitions and cultural events, and creative educational opportunities	1,500
Int	The Global Fund for Children	1101 14th St ,NW,Ste 420 Washington, DC 20005	The Global Fund for Children, transforms the lives of children on the edges of society -trafficked children, refugees, child laborers- and help them regain their rights and reach their potential	12,000
BC	The Pastoral Counseling Center of the Mid-Willamette Valley	602 SW Madison Ave Corvallis, OR 97333	Individual psychotherapy and counseling, mental and relationship therapy, family therapy, group therapy and educational and preventive programs are provided to anyone who is in need of those services, regardless of his or her ability to pay	2,200
Int	Ultimate Peace, Inc	78 Cnttenden Hill Rd Shelburne Falls, MA 01370	Ultimate Peace, Inc builds spirit, sportsmanship and community by uniting divided societies and cultures	3,000
Int	UNICEF	125 Maiden Lane New York, NY 10038	The mission of UNICEF is to promote the survival, protection, and development of all children worldwide through fundraising, advocacy, and education	4,500
BC	United Way of Benton and Lincoln Counties	PO Box 2499 Corvallis, OR 97330	The United Way of Benton and Lincoln Counties works to increase the organized capacity of people in Benton and Lincoln counties to care for one another	4,000
US	United Way Worldwide	701 N Fairfax Street Alexandria, VA 22314	United Way improves lives by mobilizing the canng power of communities around the world to advance the common good	12,000
BC	Vina Moses Center	968 NW Garfield Ave Corvallis, OR 97330	The primary activity of the Vina Moses Center is providing clothing, household goods, toys and financial assistance to Benton County families in need	4,000
NW	Volunteers in Medicine Clinic	Development Office, 3321 West 11th Avenue Eugene, OR 97402	Volunteers in Medicine Clinic provides free primary medical care and mental health services to low-income Lane County adults who have no insurance	4,000
NW	Western Oregon University Foundation	345 NW Monmouth Ave Monmouth, OR 97361	Students receive critical scholarships which support them while attending Western Oregon University	3,000
NW	White Bird Clinic	341 E 12th Ave Eugene, OR 97401	White Bird is a collective environment organized to enable people to gain control of their social, emotional and physical well-being through direct service, education and community	3,000
Int	Women for Women International	4455 Connecticut Ave NW Suite 200 Washington DC 20008	Women for Women International helps women in war-torn regions rebuild their lives by giving them financial & emotional support, job skills training, rights education, access to capital & assistance for small business development	3,000
	Total			\$ 457,640