



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO NOVEMBER 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2016

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

CAL TURNER FAMILY FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

138 SECOND AVENUE NORTH, SUITE 200

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

NASHVILLE, TN 37201

A Employer identification number

26-2886973

B Telephone number

(615) 846-2048

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 40,299,502.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		29,150.		N/A	
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		483,377.	477,855.		STATEMENT 1
4 Dividends and interest from securities		916,939.	916,939.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,043,665.			
b Gross sales price for all assets on line 6a		2,753,739.			
7 Capital gain net income (from Part IV, line 2)			1,043,665.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		262,507.	244,271.		STATEMENT 3
12 Total. Add lines 1 through 11		2,735,638.	2,682,730.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		1,197.	1,197.		0.
b Accounting fees STMT 5		129,173.	45,893.		83,280.
c Other professional fees					
17 Interest		23,456.	23,465.		0.
18 Taxes STMT 6		187,956.	166,456.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		636,953.	595,943.		18,270.
24 Total operating and administrative expenses. Add lines 13 through 23		978,735.	832,954.		101,550.
25 Contributions, gifts, grants paid		5,598,477.			5,598,477.
26 Total expenses and disbursements. Add lines 24 and 25		6,577,212.	832,954.		5,700,027.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-3,841,574.			
b Net investment income (if negative, enter -0-)			1,849,776.		
c Adjusted net income (if negative, enter -0-)				N/A	

9

1

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,605,091.	794,351.	794,351.
	3	Accounts receivable ▶ 38,662.				
		Less: allowance for doubtful accounts ▶		7.	38,662.	38,662.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 8		4,681,538.	4,846,740.	6,067,669.
	c	Investments - corporate bonds				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other STMT 9		38,984,575.	35,749,884.	33,398,820.
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		45,271,211.	41,429,637.	40,299,502.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		45,271,211.	41,429,637.	
30	Total net assets or fund balances		45,271,211.	41,429,637.		
31	Total liabilities and net assets/fund balances		45,271,211.	41,429,637.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	45,271,211.
2	Enter amount from Part I, line 27a	2	-3,841,574.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	41,429,637.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	41,429,637.

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENTS

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	2,753,739.	1,710,074.	1,043,665.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,043,665.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,043,665.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	5,670,926.	44,648,139.	.127014
2014	5,204,862.	47,621,873.	.109296
2013	5,412,819.	47,170,619.	.114750
2012	4,718,674.	44,438,993.	.106183
2011	6,164,730.	47,029,232.	.131083

2 Total of line 1, column (d)	2	.588326
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.117665
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	39,963,736.
5 Multiply line 4 by line 3	5	4,702,333.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	18,498.
7 Add lines 5 and 6	7	4,720,831.
8 Enter qualifying distributions from Part XII, line 4	8	5,700,027.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	18,498.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	18,498.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	18,498.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	22,278.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	32,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	54,278.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	13.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	35,767.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☒ 35,767. Refunded ☐ 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► TN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>THECALTURNERFAMILYFOUNDATION.ORG</u>	X	
14 The books are in care of ► <u>JUDY MILLER</u> Telephone no. ► <u>(615) 846-2048</u> Located at ► <u>138 SECOND AVENUE NORTH, SUITE 200, NASHVILLE, TN</u> ZIP+4 ► <u>37201</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE FAMILY OFFICE - 138 SECOND AVE. N, STE 200, NASHVILLE, TN 37201	INVEST./PROF. FEES	249,833.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	38,197,904.
b	Average of monthly cash balances	1b	2,374,417.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	40,572,321.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	40,572,321.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	608,585.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	39,963,736.
6	Minimum investment return. Enter 5% of line 5	6	1,998,187.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,998,187.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	18,498.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	18,498.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,979,689.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,979,689.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,979,689.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,700,027.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,700,027.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	18,498.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,681,529.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,979,689.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	3,901,850.			
b From 2012	2,570,376.			
c From 2013	3,150,630.			
d From 2014	2,894,286.			
e From 2015	3,495,451.			
f Total of lines 3a through e	16,012,593.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 5,700,027.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				1,979,689.
e Remaining amount distributed out of corpus	3,720,338.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	19,732,931.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	3,901,850.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	15,831,081.			
10 Analysis of line 9:				
a Excess from 2012	2,570,376.			
b Excess from 2013	3,150,630.			
c Excess from 2014	2,894,286.			
d Excess from 2015	3,495,451.			
e Excess from 2016	3,720,338.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
365 TRAVEL BALL ORGANIZATION P.O. BOX 487 FRANKLIN, KY 42135	NONE	PUBLIC	THE GENERAL'S MISSION	5,000.
BAREFOOT REPUBLIC CAMP PO BOX 40365 NASHVILLE, TN 37204	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
BELCOURT THEATRE 2102 BELCOURT AVENUE NASHVILLE, TN 37212	NONE	PUBLIC	CAPITAL CAMPAIGN	300,000.
BEST BUDDIES 116 WILSON PIKE CIRCLE #207 BRENTWOOD, TN 37027	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
BETHLEHEM CENTERS OF NASHVILLE 1417 CHARLOTTE AVENUE NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
Total SEE CONTINUATION SHEET(S) ▶ 3a				5,598,477.
b Approved for future payment				
BELCOURT THEATRE 2102 BELCOURT AVENUE NASHVILLE, TN 37212	NONE	PUBLIC	CAPITAL CAMPAIGN	400,000.
CENTER FOR YOUTH MINISTRY TRAINING 309 FRANKLIN ROAD BRENTWOOD, TN 37027	NONE	PUBLIC	SUPPORT FOR ACADEMIC DIRECTOR AND PROFESSOR OF YOUTH MINISTRY 2015-2017	45,000.
FRANKLIN ROAD ACADEMY - FRA 4700 FRANKLIN ROAD NASHVILLE, TN 37220	NONE	PUBLIC	2017 FRA TURNER FELLOWS SCHOLARSHIPS	100,000.
Total SEE CONTINUATION SHEET(S) ▶ 3b				9,021,018.

623622 11-23-16

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FROM K-1: 7/6 INVESTMENT PARTNERSHIP	P		
b	FROM K-1: 7/6 INVESTMENT PARTNERSHIP	P		
c	FROM K-1: HCTS CASH MGMT PARTNERSHIP	P		
d	FROM K-1: HCTS CASH MGMT PARTNERSHIP	P		
e	FROM K-1: TURSON, LP	P		
f	FROM K-1: TURSON, LP	P		
g	FROM K-1: BEDELIA STREET PARTNERS, LP	P		
h	FROM K-1: COVENANT APARTMENT FUND VI	P		
i	1,000 SH LULULEMON ATHLETICA INC	P	09/10/15	06/21/16
j	2,500 SH PROSHARES TRUST SHORT QQQ	P	07/10/15	04/15/16
k	5,000 SH PROSHARES TRUST SHORT DOW	P	07/10/15	04/15/16
l	5,000 SH BANK OF AMERICA CORP	P	04/04/13	08/10/16
m	5,000 SH BANK OF AMERICA CORP	P	04/28/14	12/06/16
n	2,000 SH CITIGROUP, INC	P	09/12/13	06/21/16
o	1,000 SH CORRECTIONS CORP	P	01/16/14	06/21/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	75,915.		75,915.
b	693,762.		693,762.
c		4,957.	-4,957.
d		6,138.	-6,138.
e		251,056.	-251,056.
f	972,760.		972,760.
g		600,187.	-600,187.
h	38,808.		38,808.
i	71,490.	53,870.	17,620.
j	129,441.	140,106.	-10,665.
k	107,992.	114,356.	-6,364.
l	75,893.	59,399.	16,494.
m	109,893.	74,506.	35,387.
n	52,358.	42,007.	10,351.
o	34,296.	33,407.	889.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			75,915.
b			693,762.
c			-4,957.
d			-6,138.
e			-251,056.
f			972,760.
g			-600,187.
h			38,808.
i			17,620.
j			-10,665.
k			-6,364.
l			16,494.
m			35,387.
n			10,351.
o			889.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	500 SH FACEBOOK INC	P	06/01/12	06/21/16
b	2,000 SH INTERNATIONAL PAPER CO	P	09/24/14	06/21/16
c	1,000 SH PAYPAL INC	P	11/07/13	06/21/16
d	1,000 SH VERIZON COMM INC	P	11/07/13	06/21/16
e	1,250 SH YAHOO INC	P	07/23/14	08/12/16
f	ISHARES SILVER TRUST ISHARES	P		
g	FROM K-1: OAKTREE CAPITAL	P		
h	FROM K-1: OAKTREE CAPITAL	P		
i	FROM K-1: TD REAL ESTATE, LP	P		
j	FROM K-1: STONEMOR PARTNERS, LP	P		
k	4,000 SH CITIGROUP, INC	P	07/10/13	06/21/16
l				
m				
n				
o				

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	57,434.		14,207.	43,227.
b	85,114.		97,505.	-12,391.
c	36,383.		31,933.	4,450.
d	54,203.		50,213.	3,990.
e	52,618.		43,490.	9,128.
f	162.			162.
g	466.			466.
h			496.	-496.
i			1.	-1.
j	36.			36.
k	104,715.		92,240.	12,475.
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			43,227.
b			-12,391.
c			4,450.
d			3,990.
e			9,128.
f			162.
g			466.
h			-496.
i			-1.
j			36.
k			12,475.
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,043,665.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRENTWOOD UNITED METHODIST CHURCH 309 FRANKLIN ROAD BRENTWOOD, TN 37027	NONE	CHURCH	PROGRAM SUPPORT	40,000.
CENTER FOR CONTEMPLATIVE JUSTICE, INC. BOX 6330-B NASHVILLE, TN 37235	NONE	PUBLIC	PROGRAM SUPPORT	2,500.
CENTER FOR YOUTH MINISTRY TRAINING 309 FRANKLIN ROAD BRENTWOOD, TN 37027	NONE	PUBLIC	SUPPORT FOR ACADEMIC DIRECTOR AND YOUTH MINISTER	45,000.
COMMUNITIES IN SCHOOLS OF TENNESSEE 401 COMMERCE STREET, PH NASHVILLE, TN 37209	NONE	PUBLIC	GENERAL OPERATING AND PROGRAM SUPPORT	2,500.
COMMUNITY FOUNDATION OF MIDDLE TENNESSEE 3833 CLEGHORN AVENUE NASHVILLE, TN 37215	NONE	PUBLIC	PROGRAM SUPPORT	100,000.
CUMBERLAND HEIGHTS FOUNDATION P.O. BOX 90727 NASHVILLE, TN 37209	NONE	PUBLIC	50TH ANNIVERSARY CELEBRATION	50,000.
FAITH FAMILY MEDICAL CLINIC 326 21ST AVENUE NORTH NASHVILLE, TN 37203	NONE	PUBLIC	CLINIC OPERATING SUPPORT	50,000.
FAMILY AND CHILDREN'S SERVICES 201 23RD AVENUE NORTH NASHVILLE, TN 37203	NONE	PUBLIC	FCS CRISIS LINE	15,000.
FANNIE BATTLE DAY HOME FOR CHILDREN 108 CHAPEL AVENUE NASHVILLE, TN 37206	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
FANNIE BATTLE DAY HOME FOR CHILDREN 108 CHAPEL AVENUE NASHVILLE, TN 37206	NONE	PUBLIC	GENERAL OPERATING SUPPORT	15,000.
Total from continuation sheets				5,288,257.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FIRST STEPS, INC. 1900 GRAYBAR LANE NASHVILLE, TN 37215	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
FISK UNIVERSITY 1000 17TH AVENUE NORTH NASHVILLE, TN 37208	NONE	PUBLIC	CHAIRMAN SCHOLARS	35,000.
FRANKLIN ROAD ACADEMY - FRA 4700 FRANKLIN ROAD NASHVILLE, TN 37220	NONE	PUBLIC	PROGRAM SUPPORT	80,880.
GORDON MEMORIAL UNITED METHODIST CHURCH 2334 HERMAN STREET NASHVILLE, TN 37208	NONE	PUBLIC	PROGRAM SUPPORT FOR 2016 NASHVILLE FREEDOM SCHOOL PARTNERSHIP SUMMER READING PROGRAM	25,000.
GRACE M. EATON CHILD CARE & PARENT RESOURCE CTR 1708 PEARL STREET NASHVILLE, TN 37203	NONE	PUBLIC	OPERATING SUPPORT	25,000.
HART 102 WOODMONT BLVD, STE 200 NASHVILLE, TN 37205	NONE	PUBLIC	GENERAL OPERATING SUPPORT	62,800.
HARVEST HANDS COMMUNITY DEVELOPMENT CORP 155B OLD HERMITAGE AVE NASHVILLE, TN 37210	NONE	PUBLIC	GENERAL SUPPORT	25,000.
INTERFAITH DENTAL CLINIC 1721 PATTERSON STREET NASHVILLE, TN 37203	NONE	PUBLIC	AFFORDABLE DENTISTRY FOR THE WORKING POOR AND ELDERLY	25,000.
JUNIOR ACHIEVEMENT OF MIDDLE TENNESSEE 120 POWELL PLACE NASHVILLE, TN 37204	NONE	PUBLIC	STEM SUMMIT AND JA BIZTOWN FOR METRO NASHVILLE PUBLIC SCHOOLS	10,000.
LEWIS COUNTY IMAGINATION LIBRARY 206 SOUTH COURT STREET HOHENWALD, TN 38462	NONE	GOVERNMENTAL	PROGRAMMING SUPPORT TO PROVIDE AGE APPROPRIATE BOOKS MONTHLY TO PRESCHOOL CHILDREN COUNTRY-WIDE	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAGDALENE (THISTLE FARMS) 5122 CHARLOTTE AVENUE NASHVILLE, TN 37209	NONE	PUBLIC	CAPITAL CAMPAIGN DESIGNED TO EXPAND/ENHANCE OPERATIONS	125,000.
MARTHA O'BRYAN CENTER 711 SOUTH SEVENTH STREET NASHVILLE, TN 37206	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
MCNEILLY CENTER FOR CHILDREN 100 MERIDIAN ST. NASHVILLE, TN 37207	NONE	PUBLIC	OPERATING SUPPORT	25,000.
MEHARRY MEDICAL COLLEGE 1005 DR. D.B. TODD JR. BLVD. NASHVILLE, TN 37208	NONE	PUBLIC	CAPITAL CAMPAIGN FOR NEW CAMPUS CENTER	600,000.
MENDING HEARTS P.O. BOX 280236 NASHVILLE, TN 37228	NONE	PUBLIC	PROGRAM AND OPERATING SUPPORT	125,000.
MERCY COMMUNITY HEALTHCARE 1113 MURFREESBORO ROAD FRANKLIN, TN 37064	NONE	PUBLIC	UNINSURED INDIVIDUALS AND FAMILIES	25,000.
NASHVILLE AREA EPISCOPAL OFFICE 520 COMMERCE STREET NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT	10,000.
NELSON ANDREWS LEADERSHIP LODGE 3088 SMITH SPRINGS RD. ANTIOCH, TN 37013	NONE	PUBLIC	GENERAL OPERATING AND PROGRAM SUPPORT	240,000.
NEW HOPE ACADEMY 1820 DOWNS BLVD FRANKLIN, TN 37064	NONE	PUBLIC	CAPITAL CAMPAIGN	100,000.
OUR KIDS CENTER, INC. 1804 HAYES STREET NASHVILLE, TN 37203	NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRESTON TAYLOR MINISTRIES P.O. BOX 90442 NASHVILLE, TN 37209	NONE	PUBLIC	GENERAL OPERATING AND PROGRAM SUPPORT	5,220.
RENEWAL HOUSE, INC. P.O. BOX 280356 NASHVILLE, TN 37228	NONE	PUBLIC	GENERAL OPERATING EXPENSE	2,500.
REPUBLIC SCHOOLS 3515 GALLATIN PIKE NASHVILLE, TN 37216	NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,500.
REPUBLIC SCHOOLS 3515 GALLATIN PIKE NASHVILLE, TN 37216	NONE	PUBLIC	PROGRAM SUPPORT FOR COLLEGE AND CAREER READINESS PROGRAM FOR 2016/2017 AND 2017/2018	75,000.
SALVATION ARMY NASHVILLE TENNESSEE 631 DICKERSON RD NASHVILLE, TN 37207	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
SECOND HARVEST FOOD BANK 331 GREAT CIRCLE ROAD NASHVILLE, TN 37228	NONE	PUBLIC	GENERAL OPERATING SUPPORT TO REPLACE AGING AND BROKEN WAREHOUSE EQUIPMENT	25,000.
SONGS FOR SOUND 2720 EUGENIA AVENUE NASHVILLE, TN 37211	NONE	PUBLIC	HEAR THE MUSIC PROJECT: 60 DAYS IN NASHVILLE 2017	25,000.
TEACH FOR AMERICA - GREATER NASHVILLE 220 ATHENS WAY NASHVILLE, TN 37228	NONE	PUBLIC	HIRE 60 NEW TEACHERS AND PROVIDE ONGOING PROFESSIONAL DEVELOPMENT	75,000.
THE NASHVILLE FOOD PROJECT, INC. 3605 HILLSBORO PIKE NASHVILLE, TN 37215	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
THE NASHVILLE FOOD PROJECT, INC. 3605 HILLSBORO PIKE NASHVILLE, TN 37215	NONE	PUBLIC	CAPITAL SUPPORT	50,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE NEW BEGINNINGS CENTER 509 CRAIGHEAD STREET SUITE 100 NASHVILLE, TN 37204	NONE	PUBLIC	REVERSING DISEASE THROUGH PREVENTATIVE WELLNESS PROGRAMMING FOR LOW-INCOME NASHVILLIANS	25,000.
THE RED ROAD P.O. BOX 1565 FRANKLIN, TN 37065	NONE	PUBLIC	PROGRAM SUPPORT	64,000.
TRAVELLERS REST 636 FARRELL PARKWAY NASHVILLE, TN 37215	NONE	PUBLIC	PROGRAM SUPPORT	30,000.
VANDERBILT UNIVERSITY 205 KIRKLAND HALL NASHVILLE, TN 37240	NONE	PUBLIC	PROGRAM SUPPORT	305,000.
WESLEY THEOLOGICAL SEMINARY OF THE METHODIST CHURCH 4500 MASSACHUSETTS AVENUE WASHINGTON, DC 20016	NONE	PUBLIC	SCHOLARSHIPS FOR DOCTOR OF MINISTRY STUDENTS	208,767.
WILLIAMSON MEDICAL FOUNDATION, INC. 4321 CAROTHERS PARKWAY FRANKLIN, TN 37067	NONE	TYPE I SUPPORT ORG	CLOSE TO HOME: A CAMPAIGN FOR WORLD-CLASS PEDIATRIC AND SURGICAL CARE	250,000.
YMCA OF MIDDLE TENNESSEE 1000 CHURCH STREET NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM AND OPERATING SUPPORT	1,740.
23RD PSALM MINISTRY 2203 BUENA VISTA PIKE NASHVILLE, TN 37218	NONE	PUBLIC	GENERAL OPERATING SUPPORT FOR PRISON MINISTRY	7,500.
AMERICAN RED CROSS - NASHVILLE 2201 CHARLOTTE AVENUE NASHVILLE, TN 37203	NONE	PUBLIC	GENERAL OPERATING SUPPORT	10,000.
AMERICAN RED CROSS - NASHVILLE 2201 CHARLOTTE AVENUE NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT FOR THE HOME FIRE PREPAREDNESS CAMPAIGN	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN RED CROSS - NASHVILLE 2201 CHARLOTTE AVENUE NASHVILLE, TN 37203	NONE	PUBLIC	RELIEF EFFORTS FOR GATLINBURG AND THE GREAT SMOKY MOUNTAINS WILDFIRES	25,000.
BAREFOOT REPUBLIC CAMP PO BOX 40365 NASHVILLE, TN 37204	NONE	PUBLIC	SALARY SUPPORT FOR RETREAT COORDINATOR AND DEVELOPMENT DIRECTOR	25,000.
BIG BROTHERS BIG SISTERS OF MIDDLE TENNESSEE 1704 CHARLOTTE AVENUE, STE 130 NASHVILLE, TN 37203	NONE	PUBLIC	OPERATING AND PROGRAM SUPPORT FOR YOUTH MENTORING PROGRAMS	15,000.
BRIARWOOD PRESBYTERIAN CHURCH P.O. BOX 43737 BIRMINGHAM, AL 35243	NONE	CHURCH	CAMPUS MINISTRY SUPPORT	5,000.
CHARLEY FOUNDATION P.O. BOX 120126 NASHVILLE, TN 37212	NONE	PUBLIC	PROGRAM SUPPORT	1,500.
COMMUNITY RESOURCE CENTER 218 OMOHUNDRO PLACE NASHVILLE, TN 37210	NONE	PUBLIC	PROGRAM SUPPORT	5,000.
CONEXION AMERICAS 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211	NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,500.
DISMAS, INC. 1513 16TH AVE. S. NASHVILLE, TN 37212	NONE	PUBLIC	PROGRAM SUPPORT	10,000.
FEED AMERICA FIRST 1715 S. RUTHERFORD BLVD, STE K MURFREESBORO, TN 37130	NONE	PUBLIC	GENERAL OPERATING SUPPORT	5,000.
FIRST BAPTIST CHURCH CAPITOL HILL 625 ROSA L. PARKS BLVD NASHVILLE, TN 37203	NONE	CHURCH	PROGRAM SUPPORT	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FIRST STEPS, INC. 1900 GRAYBAR LANE NASHVILLE, TN 37215	NONE	PUBLIC	PROGRAM SUPPORT	25,000.
FISK UNIVERSITY 1000 17TH AVENUE NORTH NASHVILLE, TN 37208	NONE	PUBLIC	SESQUICENTENNIAL SCHOLARSHIP BENEFIT	50,000.
HANDS ON NASHVILLE 37 PEABODY STREET NASHVILLE, TN 37210	NONE	PUBLIC	OPERATING SUPPORT	2,500.
HEALING HOUSING INC. P.O. BOX 2385 BRENTWOOD, TN 37024	NONE	PUBLIC	OPEN DOORS CAPITAL CAMPAIGN	50,000.
HIGH HOPES, INC. 301 HIGH HOPES CT FRANKLIN, TN 37064	NONE	PUBLIC	PROGRAM SUPPORT FOR A PEDIATRIC THERAPY CLINIC AND INCLUSIVE PRESCHOOL	50,000.
MAGDALENE (THISTLE FARMS) 5122 CHARLOTTE AVENUE NASHVILLE, TN 37209	NONE	PUBLIC	GENERAL OPERATING SUPPORT	10,000.
MARTHA O'BRYAN CENTER 711 SOUTH SEVENTH STREET NASHVILLE, TN 37206	NONE	PUBLIC	SUPPORT ACADEMIC STUDENT UNIONS AT STRATFORD AND MAPLEWOOD HIGH SCHOOLS	25,000.
MATTHEW 25, INC. P.O. BOX 158461 NASHVILLE, TN 37215	NONE	PUBLIC	OPERATING SUPPORT	25,000.
MENTAL HEALTH ASSOCIATION OF MIDDLE TENNESSEE 446 METROPLEX DR. STE A-224 NASHVILLE, TN 37211	NONE	PUBLIC	MULTICULTURAL OUTREACH PROGRAM	20,000.
MONROE HARDING, INC. 1120 GLENDALE LANE NASHVILLE, TN 37204	NONE	PUBLIC	HIRING A FULL-TIME ACADEMIC SUPPORT COORDINATOR	50,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NASHVILLE AREA EPISCOPAL OFFICE 520 COMMERCE STREET NASHVILLE, TN 37203	NONE	PUBLIC	TURNER CENTER FOR CHURCH LEADERSHIP AND CONGREGATIONAL DEVELOPMENT	216,000.
NASHVILLE FIRST CHURCH OF THE NAZARENE/510 FOUNDATION 510 WOODLAND STREET NASHVILLE, TN 37206	NONE	PUBLIC	THREE YEARS OF PROGRAMMING SUPPORT (RENEWAL OF SUPPORT)	97,500.
NASHVILLE INTERNATIONAL CENTER FOR EMPOWERMENT 417 WELSHWOOD DRIVE NASHVILLE, TN 37211	NONE	PUBLIC	INCREASED AFFORDABLE HOUSING FOR NEW AMERICANS	50,000.
NASHVILLE LAUNCH PAD P.O. BOX 330695 NASHVILLE, TN 37203	NONE	PUBLIC	GENERAL OPERATING SUPPORT	7,500.
NASHVILLE PUBLIC RADIO - WPLN P.O. BOX 440567 NASHVILLE, TN 37244	NONE	PUBLIC	GENERAL OPERATING SUPPORT	5,000.
NASHVILLE STEAM PRESERVATION SOCIETY 220 WILLOW STREET NASHVILLE, TN 37210	NONE	PUBLIC	LOCOMOTIVE 576 RESTORATION PROJECT	25,000.
NASHVILLE ZOO, INC. 3777 NOLENSVILLE RD. NASHVILLE, TN 37211	NONE	PUBLIC	SURGERY SUITE AT NASHVILLE ZOO VETERINARY CENTER	250,000.
NATIONAL ALLIANCE ON MENTAL ILLNESS 3803 N. FAIRFAX DRIVE ARLINGTON, VA 22203	NONE	PUBLIC	PROGRAM SUPPORT	590,000.
OASIS CENTER 1704 CHARLOTTE PIKE NASHVILLE, TN 37212	NONE	PUBLIC	CRISIS AND RESIDENTIAL SERVICES	50,000.
OASIS CENTER 1704 CHARLOTTE PIKE NASHVILLE, TN 37212	NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPEN TABLE NASHVILLE 210 MORTON AVENUE NASHVILLE, TN 37211	NONE	PUBLIC	HIRE A PROJECT MANAGER AND FUND STARTUP COSTS ASSOCIATED WITH "TINY HOUSE VILLAGES"	187,000.
OPERATION ANDREW GROUP 3902 GRANNY WHITE NASHVILLE, TN 37204	NONE	PUBLIC	PROGRAM SUPPORT	50,000.
PARK CENTER 801 12TH AVENUE SOUTH NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT FOR RESIDENTIAL SERVICES PROGRAM	50,000.
PEACE, POWER AND PURPOSE MINISTRY, INC. 1535 TOWNE PARK LANE FRANKLIN, TN 37067	NONE	PUBLIC	OPERATING SUPPORT	10,000.
PRESTON TAYLOR MINISTRIES P.O. BOX 90442 NASHVILLE, TN 37209	NONE	PUBLIC	PROGRAM SUPPORT FOR SUMMER SALT (SERVENT AND LEADERSHIP TRAINING)	11,650.
PROJECT REDESIGN, INC. P.O. BOX 159276 NASHVILLE, TN 37215	NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,500.
PROJECT TRANSFORMATION TENNESSEE 522 RUSSELL STREET NASHVILLE, TN 37206	NONE	PUBLIC	PROGRAM SUPPORT FOR SUMMER AND AFTER SCHOOL PROGRAMS	10,000.
REFORMED UNIVERISTY FELLOWSHIP/RUF P.O. BOX 890004 CHARLOTTE, NC 28289	NONE	PUBLIC	OPERATING SUPPORT	25,000.
SECOND HARVEST FOOD BANK 331 GREAT CIRCLE ROAD NASHVILLE, TN 37228	NONE	PUBLIC	PROGRAM SUPPORT	10,000.
SEXUAL ASSAULT CENTER 101 FRENCH LANDING DR NASHVILLE, TN 37228	NONE	PUBLIC	CLINICAL SERVICES FOR SEXUAL ASSAULT SURVIVORS	20,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN WORD, INC. 1704 CHARLOTTE AVENUE, STE 200 NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT FOR YOUTH SPEAKS NASHVILLE	2,500.
STARS NASHVILLE 1704 CHARLOTTE AVENUE NASHVILLE, TN 37203	NONE	PUBLIC	GENERAL OPERATING SUPPORT	25,000.
TENNESSEE PARKS AND GREENWAYS 1205 A LINDEN AVENUE NASHVILLE, TN 37215	NONE	PUBLIC	PROGRAM SUPPORT	2,500.
THE SOCIETY OF SAINT ANDREW INC 701 GALLATIN PIKE S MADISON, TN 37115	NONE	PUBLIC	TENNESSEE GLEANING NETWORK	10,000.
UNA CHURCH OF CHRIST 1917 OLD MURFREESBORO PIKE NASHVILLE, TN 37217	NONE	PUBLIC	OPERATION SUPPORT	5,000.
WHO U WITH MINISTRIES 2900 VANDERBILT PLACE, STE 101 NASHVILLE, TN 37212	NONE	PUBLIC	PROGRAM SUPPORT	25,000.
WILLIAMSON COUNTY CASA INC. 212 E. MAIN STREET, STE 200 FRANKLIN, TN 37064	NONE	PUBLIC	I AM FOR THE CHILD PROGRAM SUPPORT	5,000.
YMCA OF MIDDLE TENNESSEE 1000 CHURCH STREET NASHVILLE, TN 37203	NONE	PUBLIC	RESTORE MINISTRIES	40,000.
YOUTH ENCOURAGEMENT SERVICES, INC 521 MCIVER STREET NASHVILLE, TN 37211	NONE	PUBLIC	PROGRAM SUPPORT FOR AFTER-SCHOOL AND SUMMER PROGRAMS FOR NASHVILLE'S INNER CITY YOUTH	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEWIS COUNTY IMAGINATION LIBRARY 206 SOUTH COURT STREET HOHENWALD, TN 38462	NONE	PUBLIC	PROGRAMMING SUPPORT TO PROVIDE AGE APPROPRIATE BOOKS MONTHLY TO PRESCHOOL CHILDREN COUNTY-WIDE	5,000.
NASHVILLE AREA EPISCOPAL OFFICE 520 COMMERCE STREET NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT	133,000.
NASHVILLE AREA EPISCOPAL OFFICE 520 COMMERCE STREET NASHVILLE, TN 37203	NONE	PUBLIC	TURNER CENTER FOR CHURCH LEADERSHIP AND CONGREGATIONAL DEVELOPMENT	113,000.
NEW HOPE ACADEMY 1820 DOWNS BLVD FRANKLIN, TN 37064	NONE	PUBLIC	CAPITAL CAMPAIGN	300,000.
OPERATION ANDREW GROUP 3902 GRANNY WHITE NASHVILLE, TN 37204	NONE	PUBLIC	PROGRAM SUPPORT	50,000.
PROGRESS, INC. 319 EZELL PIKE NASHVILLE, TN 37217	NONE	PUBLIC	EXPANSION OF EMPLOYMENT PROGRAM	50,000.
VANDERBILT UNIVERSITY 205 KIRKLAND HALL NASHVILLE, TN 37240	NONE	PUBLIC	TURNER FAMILY CENTER FOR SOCIAL VENTURES	869,000.
WESLEY THEOLOGICAL SEMINARY OF THE METHODIST CHURCH 4500 MASSACHUSETTS AVENUE WASHINGTON, DC 20016	NONE	PUBLIC	SCHOLARSHIPS FOR DOCTOR OF MINISTRY STUDENTS	76,018.
FRANKLIN ROAD ACADEMY - FRA 4700 FRANKLIN ROAD NASHVILLE, TN 37220	NONE	PUBLIC	CAPITAL CAMPAIGN	5,000,000.
HEALING HOUSING INC. P.O. BOX 2385 BRENTWOOD, TN 37024	NONE	PUBLIC	OPEN DOORS CAPITAL CAMPAIGN	50,000.
Total from continuation sheets				8,476,018.

26-2886973

3 Grants and Contributions Approved for Future Payment (Continuation)

Total from continuation sheets

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

CAL TURNER FAMILY FOUNDATION, INC.

Employer identification number

26-2886973

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization	Employer identification number
CAL TURNER FAMILY FOUNDATION, INC.	26-2886973

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	H. CALISTER TURNER, JR. 138 SECOND AVENUE NORTH, #200 NASHVILLE, TN 37201	\$ 250,857.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
CAL TURNER FAMILY FOUNDATION, INC.	26-2886973

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1'S	482,891.	477,369.	
RAYMOND JAMES	486.	486.	
TOTAL TO PART I, LINE 3	483,377.	477,855.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1'S	865,927.	0.	865,927.	865,927.	
NORTHERN TRUST	2,235.	0.	2,235.	2,235.	
RAYMOND JAMES	48,777.	0.	48,777.	48,777.	
TO PART I, LINE 4	916,939.	0.	916,939.	916,939.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
7/6 INVESTMENT K-1	176,586.	183,550.	
BEDELIA STREET K-1	1,881.	1,881.	
DG STORE III, LP	85,029.	57,309.	
TD REAL ESTATE LP	17,778.	17,778.	
COVENANT APT. FUND VI	-1,721.	-1,721.	
STONEMOR PARTNERS, LP	-2,171.	349.	
OAKTREE CAPITAL K-1	122.	122.	
TURSON, LP	-14,997.	-14,997.	
TOTAL TO FORM 990-PF, PART I, LINE 11	262,507.	244,271.	

FORM 990-PF

LEGAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,197.	1,197.		0.
TO FM 990-PF, PG 1, LN 16A	1,197.	1,197.		0.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	129,173.	45,893.		83,280.
TO FORM 990-PF, PG 1, LN 16B	129,173.	45,893.		83,280.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAX	21,500.	0.		0.
FOREIGN TAX PAID	24,769.	24,769.		0.
STATE INCOME TAX	141,687.	141,687.		0.
TO FORM 990-PF, PG 1, LN 18	187,956.	166,456.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKERAGE FEES	164,779.	164,779.		0.
DUES & MEMBERSHIPS	6,490.	0.		6,490.
FOOD & BEVERAGE	492.	172.		320.
SEMINARS, BOOKS, EDUCATION	1,598.	559.		1,039.
MISCELLANEOUS	6,665.	580.		6,085.
OFFICE SUPPLIES	4,600.	289.		4,311.
K-1: 7/6 INVESTMENT PARTNERSHIP	253,969.	253,679.		0.
K-1: HCTS CASH MANAGEMENT P'SHIP	1,983.	1,983.		0.
K-1: BEDELIA STREET	9,541.	9,520.		0.
K-1: TURSON, LP	178,088.	155,759.		0.
K-1: 7/6 INVESTMENT P'SHIP-CHARITABLE	25.	0.		25.
K-1: TD REAL ESTATE LP	8,581.	8,493.		0.
K-1: STONEMOR PARTNERS LP	1.	0.		0.
K-1: OAK TREE	131.	130.		0.
K-1: DC STORES III	10.	0.		0.
TO FORM 990-PF, PG 1, LN 23	636,953.	595,943.		18,270.

FORM 990-PF	CORPORATE STOCK		STATEMENT 8	
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
RAYMOND JAMES	4,817,590.		5,818,095.	
NORTHERN TRUST - AUTOZONE	29,150.		249,574.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,846,740.		6,067,669.	

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BEDELIA STREET PARTNERS, LP	COST	1,845,968.	1,505,836.
TURSON, LP	COST	17,125,572.	17,983,395.
7/6 INVESTMENT PARTNERSHIP	COST	13,475,677.	10,370,496.
HCTS CASH MANAGEMENT PARTNERSHIP	COST	384,403.	308,817.
COVENANT APARTMENT FUND VI, LP	COST	58,450.	6,960.
DG STORE III, LP	COST	-139,456.	667,269.
TD REAL ESTATE LP	COST	2,999,270.	2,556,047.
TOTAL TO FORM 990-PF, PART II, LINE 13		35,749,884.	33,398,820.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
H. CALISTER TURNER, JR. 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37201	PRESIDENT 1.00	0.	0.	0.
MARGARET B. TURNER 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37201	DIRECTOR 1.00	0.	0.	0.
HURLEY C. TURNER, III 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37201	VP/TREASURER 1.00	0.	0.	0.
JENNIFER L. TURNER 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37201	SECRETARY 1.00	0.	0.	0.
CABOT PYLE 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37201	ASSISTANT SECRETARY 1.00	0.	0.	0.
HAL CATO 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37021	DIRECTOR 1.00	0.	0.	0.
SUSAN LANIGAN 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37021	DIRECTOR 1.00	0.	0.	0.
MATTHEW SPRINGER 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37021	DIRECTOR 1.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0.	0.	0.
----	----	----

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CABOT PYLE
138 SECOND AVENUE NORTH
NASHVILLE, TN 37201

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

(615) 846-2053

CTFF GRANT PROGRAM

FORM AND CONTENT OF APPLICATIONS

APPLICATION FORM PROVIDED BY THE FOUNDATION. INCLUDE: DOCUMENTATION OF TAX EXEMPT STATUS, LIST OF OFFICERS & DIRECTORS, MOST RECENT AUDITED FINANCIAL STATEMENT, INTERNAL FINANCIAL STATEMENTS & OPERATING BUDGET, PROJECTED BUDGET.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO GRANTS FOR: INDIVIDUALS, LOANS, TRAVEL OR SEMINARS, GOVERNMENT AGENCIES, POLITICAL PURPOSES, DINNER EVENTS, OTHER PRIVATE FOUNDATIONS, TELETHONS.

FORM 990-PF

OTHER REVENUE

STATEMENT 12

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNC- TION INCOME
7/6 INVESTMENT K-1	211110	-6,964.	14	183,550.	
BEDELIA STREET K-1			14	1,881.	
DG STORE III, LP	531120	27,720.	14	57,309.	
TD REAL ESTATE LP			14	17,778.	
COVENANT APT. FUND VI			14	-1,721.	
STONEMOR PARTNERS, LP	900099	-2,520.	14	349.	
OAKTREE CAPITAL K-1			14	122.	
TURSON, LP			14	-14,997.	
TOTAL TO FORM 990-PF, PG 12, LN 11		18,236.		244,271.	