Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ *Do not enter social security numbers on this form as it may be made public.*

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation	A Employer identification number
STORMS FAMILY FOUNDATION	26-2020553
Number and street (or P O box number if mail is not delivered to street address) PMB 325, 25 N.W. 23RD PLACE — Room/suite 6	B Telephone number 503-227-5174
City or town, state or province, country, and ZIP or foreign postal code PORTLAND, OR 97210	C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 8,020,555.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

SCANNED MAY 18 2017

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	0.		N/A	
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	180,570.	180,570.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	8,159.			
	b	Gross sales price for all assets on line 6a 3,607,968.				
	7	Capital gain net income (from Part IV, line 2)		8,159.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	6,308.	0.		STATEMENT 2
	12	**Total.** Add lines 1 through 11	195,037.	188,729.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	90,100.	18,020.		72,080.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees STMT 3	275.	0.		275.
	b	Accounting fees STMT 4	3,000.	0.		3,000.
	c	Other professional fees STMT 5	34,917.	34,917.		0.
	17	Interest				
	18	Taxes STMT 6	8,148.	2,261.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	15,401.	0.		9,093.
	22	Printing and publications				
	23	Other expenses STMT 7	8,439.	432.		8,007.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	160,280.	55,630.		92,455.
	25	Contributions, gifts, grants paid	309,000.			309,000.
	26	**Total expenses and disbursements.** Add lines 24 and 25	469,280.	55,630.		401,455.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-274,243.			
	b	**Net investment income** (if negative, enter -0-)		133,099.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

623501 11-23-16 LHA **For Paperwork Reduction Act Notice, see instructions.** Form **990-PF** (2016)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	208,670.	221,076.	221,076.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	205,309.	418,469.	400,469.
	b Investments - corporate stock STMT 9	5,155,406.	4,709,101.	5,656,487.
	c Investments - corporate bonds STMT 10	676,066.	817,677.	782,641.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 11	1,088,836.	893,721.	959,882.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,334,287.	7,060,044.	8,020,555.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	7,334,287.	7,060,044.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	7,334,287.	7,060,044.	
	31 **Total liabilities and net assets/fund balances**	7,334,287.	7,060,044.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,334,287.
2 Enter amount from Part I, line 27a	2	-274,243.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	7,060,044.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,060,044.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES		VARIOUS	VARIOUS
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,607,968.		3,599,809.	8,159.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				8,159.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	8,159.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	642,535.	8,173,380.	.078613
2014	580,374.	8,533,148.	.068014
2013	490,787.	8,011,305.	.061262
2012	474,332.	7,528,073.	.063008
2011	386,291.	7,670,611.	.050360

2 Total of line 1, column (d)	2	.321257
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.064251
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	7,586,619.
5 Multiply line 4 by line 3	5	487,448.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,331.
7 Add lines 5 and 6	7	488,779.
8 Enter qualifying distributions from Part XII, line 4	8	401,455.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.			
Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	2,662.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,662.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	2,662.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a 6,648.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	6,648.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	3,986.
11 Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ▶	3,986. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OR			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.STORMSFAMILYFOUNDATION.ORG

14 The books are in care of ▶ ANNA STORMS INGRAM Telephone no. ▶ (503) 227-5174

Located at ▶ PMB 325, 25 N.W. 23RD PLACE, STE 6, PORTLAND, OR ZIP+4 ▶ 97210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Line	Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUZANNE STORMS MILLIS PMB 325, 25 N.W. 23RD PLACE, STE 6 PORTLAND, OR 97210	PRESIDENT 15.00	31,800.	0.	0.
ANNA STORMS INGRAM PMB 325, 25 N.W. 23RD PLACE, STE 6 PORTLAND, OR 97210	TREASURER 12.00	29,150.	0.	0.
ROSEMARY STORMS MONTGOMERY PMB 325, 25 N.W. 23RD PLACE, STE 6 PORTLAND, OR 97210	SECRETARY 8.00	29,150.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,446,656.
b	Average of monthly cash balances	1b	255,495.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	7,702,151.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,702,151.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	115,532.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,586,619.
6	**Minimum investment return.** Enter 5% of line 5	6	379,331.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	379,331.
2a	Tax on investment income for 2016 from Part VI, line 5 — 2a 2,662.		
b	Income tax for 2016. (This does not include the tax from Part VI.) — 2b		
c	Add lines 2a and 2b	2c	2,662.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	376,669.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	376,669.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	376,669.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	401,455.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	401,455.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	401,455.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				376,669.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011 5,203.				
b From 2012 97,051.				
c From 2013 82,997.				
d From 2014 168,527.				
e From 2015 247,160.				
f **Total** of lines 3a through e	600,938.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ $ 401,455.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				376,669.
e Remaining amount distributed out of corpus	24,786.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	625,724.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	5,203.			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	620,521.			
10 Analysis of line 9:				
a Excess from 2012 97,051.				
b Excess from 2013 82,997.				
c Excess from 2014 168,527.				
d Excess from 2015 247,160.				
e Excess from 2016 24,786.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 ***Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:***

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACTIVE CHILDREN PORTLAND 7931 N.E. HALSEY ST, STREET, SUITE 201 PORTLAND, OR 97213		PC	SOCCER EXPANSION PROGRAM	7,500.
ALBERTINA KERR CENTERS FOUNDATION 424 N.E. 22ND AVENUE PORTLAND, OR 97232		PC	LIFT EQUIPMENT FOR ADULTS	5,000.
BIENESTAR 220 S.E. 12TH AVENUE, SUITE A-100 HILLSBORO, OR 97123		PC	RECETAS ON THE ROAD	7,500.
CANTORES IN ECCLESIA P.O. BOX 2783 PORTLAND, OR 97208-2783		PC	WILLIAM BYRD FESTIVAL	4,000.
CARES NW 2800 N. VANCOUVER AVENUE, SUITE 201 PORTLAND, OR 97277		PC	CHILD ABUSE AND RESPONSE EVALUATION PROGRAM	3,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	309,000.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	180,570.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	8,159.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a TRAVEL INS. CLAIM REFUND			01	6,308.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		195,037.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 195,037.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

[signature] 5-12-17 Treasurer

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
YEE LEE MCGEE	[signature]	5/8/17		P01294356
Firm's name ▶ GARY MCGEE & CO. ~~LLP~~			Firm's EIN ▶	
Firm's address ▶ 808 S.W. THIRD AVENUE, SUITE 700 PORTLAND, OR 97204			Phone no. (503) 222-2515	

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASA OF DOUGLAS COUNTY, INC. 1000 S.E. STEPHENS STREET ROSEBURG, OR 97470		PC	ACCESS AND OPPORTUNITY FOR CHILDREN IN FOSTER CARE	5,000.
CASA OF LANE COUNTY 174 DEADMOND FERRY ROAD SPRINGFIELD, OR 97477		PC	A VOICE FOR EVERY CHILD	5,000.
CHILDREN FIRST FOR OREGON P.O. BOX 14914 PORTLAND, OR 97293		PC	TRANSFORMATIONAL EMPOWERMENT FOR FOSTER YOUTH	7,500.
COMMUNITY CANCER CENTER 2880 N.W. STEWART PARKWAY, SUITE 100 ROSEBURG, OR 97471		PC	SAVI VIDEO	3,200.
DOVE MEDICAL 487 E. 11TH AVENUE EUGENE, OR 97401		PC	SUPPORT ADVOCACY WORK	15,000.
DOVELEWIS EMERGENCY ANIMAL HOSPITAL 1945 N.W. PETTYGROVE PORTLAND, OR 97209		PC	DOVELEWIS COMMUNITY PROGRAM SUPPORT	13,000.
EASTERN OREGON LEGACY LANDS FUND P.O. BOX 666 JOSEPH, OR 97828		PC	C.O.D.E. GREEN CORP OF DISCOVERY	3,000.
FRIENDS OF CORNELIUS LIBRARY P.O. BOX 145 CORNELIUS, OR 97113		PC	CORNELIUS PLACE: A LIBRARY, LEARNING CENTER ETC.	2,000.
FRIENDS OF THE CHILDREN PORTLAND 44 N.E. MORRIS STREET PORTLAND, OR 97212		PC	EARLY BONDS, LONG-TERM SUCCESS	5,000.
HIGH DESERT MUSEUM 59800 SOUTH HIGHWAY 97 BEND, OR 97702		PC	LITTLE WONDERS	5,000.
Total from continuation sheets				282,000.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PORTLAND JAPANESE GARDEN P.O. BOX 3847 PORTLAND, OR 97208		PC	CAMPAIGN FOR CULTURAL CROSSING AND INSTITUTE PROGRAMMING DEVELOPMENT	15,000.
KEMPLE MEMORIAL CHILDREN'S DENTAL CLINIC 1029 N.W. 14TH STREET, SUITE 101 BEND, OR 97703		PC	DENTAL CLINIC SERVICES	6,000.
KIDS CENTER 1375 N.W. KINGSTON AVENUE BEND, OR 97703		PC	PROJECT THRIVE	5,000.
LITERARY ARTS 925 S.W. WASHINGTON STREET PORTLAND, OR 97205		PC	YOUTH WRITING PROGRAMS	2,500.
MAGDELENE HOME 12 BLACK OAK DRIVE MEDFORD, OR 97504		PC	SUPPORT PRO-LIFE WORK	10,000.
MATER DEI RADIO P.O. BOX 5888 PORTLAND, OR 97228		PC	RADIO SATELLITE EQUIPMENT PROJECT	10,000.
MID LANE CARES P.O. BOX 344 VENETA, OR 97487		PC	SENIOR FOOT CARE PROGRAM	2,400.
MULTICULTURAL INTEGRATED KIDNEY EDUCATION PROGRAM 9155 S.W. BARNES ROAD, SUITE 100 PORTLAND, OR 97225		PC	SUPPLIES FOR SUCCESS	8,000.
NEWPORT SYMPHONY ORCHESTRA P.O. BOX 1617 NEWPORT, OR 97365		PC	OREGON COAST YOUTH SYMPHONY FESTIVAL	10,000.
NORTHWEST FAMILY SERVICES 6200 S.E. KING ROAD PORTLAND, OR 97222		PC	DECEPTIONS PROGRAM	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OHSU CENTER FOR ETHICS IN MEDICINE 1121 S.W. SALMON STREET, SUITE 100 PORTLAND, OR 97205		PC	ONGOING WORK	10,000.
OPTIONS PREGNANCY CENTER 1800 16TH AVENUE S.E. ALBANY, OR 97322		PC	MOBILE CLINIC UNIT	5,000.
PACIFIC UNIVERSITY 2043 COLLEGE WAY FOREST GROVE, OR 97116		PC	PACIFIC EYEVAN OUTREACH PROGRAM	10,000.
PARTNERS IN CARE 2075 N.E. WYATT COURT BEND, OR 97701		PC	PALLIATIVE CARE PROGRAM	6,000.
PEARL BUCK CENTER, INC. 3690 WEST 1ST AVENUE EUGENE, OR 97402		PC	PRESCHOOL TRANSPORTATION	5,000.
PREGNANCY ALTERNATIVES CENTER 136 WEST VINE STREET LEBANON, OR 97355		PC	MOBILE MEDICAL UNIT	5,000.
PREGNANCY CARE CENTER OF GRANTS PASS 714 S.E. 8TH STREET GRANTS PASS, OR 97526		PC	OB ULTRASOUND TRAINING	5,000.
PROVIDENCE WILLAMETTE FALLS MEDICAL FOUNDATION 1500 DIVISION STREET OREGON CITY, OR 97045		PC	CHILDREN'S PSYCHIATRIC EMERGENCY SERVICE PROJECT	15,000.
SAFE HAVEN MATERNITY HOME P.O. BOX 1822 ROSEBURG, OR 97470		PC	TRANSFORMATION PROJECT	7,500.
SISTERS OF THE ROAD 133 N.W. 6TH AVENUE PORTLAND, OR 97209		PC	HVAC REPLACEMENT FOR CAFE	10,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STANDUPGIRL.COM 4335 RIVER ROAD N. KEIZER, OR 97303		PC	INTERNET OUTREACH PROJECT	25,000.
ST. ANDREW NATIVITY SCHOOL 4925 N.E. 9TH AVENUE PORTLAND, OR 97211		PC	AFTER SCHOOL ENRICHMENT PROGRAM	7,500.
THE CENTER FOUNDATION 2200 N.E. NEFF ROAD, SUITE 301 BEND, OR 97701		PC	SPORTS MEDICINE PROGRAM	5,000.
THE NORTHWEST CATHOLIC COUNSELING CENTER 8383 N.E. SANDY BOULEVARD, #205 PORTLAND, OR 97220		PC	MENTAL HEALTH CARE FOR OLDER, LOW INCOME WOMEN	5,000.
THELMA'S PLACE 352 N.W. 2ND STREET CANBY, OR 97013		PC	SENSORY THERAPY PROJECT	5,000.
TUCKER MAXON SCHOOL 2860 S.E. HOLGATE BOULEVARD PORTLAND, OR 97202		PC	LENA PILOT PROGRAM	5,400.
VIRGINIA GARCIA MEMORIAL HEALTH CENTER & FOUNDATION P.O. BOX 486 CORNELIUS, OR 97113		PC	PADRES CON INITITATIVA	5,000.
VOLUNTEERS IN MEDICINE CLINIC 2260 MARCOLA ROAD SPRINGFIELD, OR 97477		PC	SECOND PROVIDER POSITION	7,500.
Total from continuation sheets				

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	180,570.	0.	180,570.	180,570.	
TO PART I, LINE 4	180,570.	0.	180,570.	180,570.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
TRAVEL INS. CLAIM REFUND	6,308.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	6,308.	0.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUFFY KEKEL LLP	275.	0.		275.
TO FM 990-PF, PG 1, LN 16A	275.	0.		275.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GARY MCGEE & CO. LLP	3,000.	0.		3,000.
TO FORM 990-PF, PG 1, LN 16B	3,000.	0.		3,000.

FORM 990-PF — OTHER PROFESSIONAL FEES — STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FERGUSON WELLMAN INVESTMENT FEES	34,917.	34,917.		0.
TO FORM 990-PF, PG 1, LN 16C	34,917.	34,917.		0.

FORM 990-PF — TAXES — STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX ON DIVIDENDS	2,261.	2,261.		0.
IRS EXCISE TAXES	5,887.	0.		0.
TO FORM 990-PF, PG 1, LN 18	8,148.	2,261.		0.

FORM 990-PF — OTHER EXPENSES — STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	1,635.	0.		1,635.
WEBSITE COSTS	5,006.	0.		5,006.
OREGON DEPARTMENT OF JUSTICE REGISTRATION FEE	868.	0.		868.
ADR PASSTHROUGH FEES ON INVESTMENTS	432.	432.		0.
OFFICE SUPPLIES	498.	0.		498.
TO FORM 990-PF, PG 1, LN 23	8,439.	432.		8,007.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY NOTE	X		311,055.	299,141.
US TREASURY BOND	X		107,414.	101,328.
FHLB	X		0.	0.
TOTAL U.S. GOVERNMENT OBLIGATIONS			418,469.	400,469.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			418,469.	400,469.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABBVIE	85,808.	97,061.
ADOBE SYSTEMS INC	58,098.	55,593.
AECOM	0.	0.
AFFILIATED MANAGERS	49,191.	43,590.
ALASKA AIR GROUP	0.	0.
ALCOA INC	0.	0.
ALLSTATE CORPORATION	113,395.	123,780.
ALPHABET INC	104,875.	170,377.
AMERICAN INTL GROUP	0.	0.
AMGEN INCORP	64,989.	80,416.
ANALOG DEVICES INC	58,020.	69,715.
APPLE	84,785.	122,769.
AVAGO TECHNOLOGY	0.	0.
AXA SA	0.	0.
BAE SYSTEMS PLC	19,807.	20,321.
BANK OF AMERICA	0.	0.
BAYER AG SPONSORED	0.	0.
BERKSHIRE HATHAWAY	128,049.	146,682.
BIOGEN INC	50,047.	51,044.
BOEING	56,530.	94,186.
BROADCOM LTD	8,935.	19,445.
BRUNSWICK CORP	0.	0.
CLP HOLDINGS LTD	13,851.	12,838.
CANADIAN NATIONAL RAILWAY	19,624.	20,220.
CARDINAL HEALTH INC	0.	0.
CENTENNIAL RESOURCE	47,446.	79,866.
CF INDUSTRIES HOLDINGS	0.	0.
CHECK PT SOFTWARE TECH	9,716.	14,358.
CHEVRON CORP	114,191.	153,010.

CHUBB LTD	24,881.	26,424.
CISCO SYSTEMS	116,176.	152,611.
COMCAST CORPORATION	72,281.	79,408.
CREDIT AGRICOLE SA	0.	0.
DANSKE BANK	12,330.	14,421.
DBS GROUP HOLDINGS ADR	14,700.	11,936.
DISCOVER FINANCIAL	37,016.	60,556.
EAST WEST BANCORP	65,047.	86,411.
EDISON INTERNATIONAL	78,651.	93,587.
EMC CORP MASS	51,564.	63,684.
ENTERGY CORP	58,563.	58,776.
EXPRESS SCRIPTS HLDG	0.	0.
FEDEX	68,815.	86,583.
FOOT LOCKER	0.	0.
FOREST CITY ENT	0.	0.
FRESENIUS MED CARE	14,942.	14,774.
GENERAL DYNAMICS CO	89,700.	105,323.
GILEAD SCIENCES	0.	0.
HASBRO INC	122,257.	115,907.
HESS CORP	0.	0.
HITACHI LTD	0.	0.
HOME DEPOT	27,071.	107,264.
HONEYWELL INTL INC	86,364.	86,888.
IMPERIAL TOB GP PLC	15,049.	13,065.
INGERSOLL RAND PLC	58,796.	65,285.
INTERCONTL	9,528.	10,196.
ITAU UNIBANCO HOLDIN	11,020.	11,308.
JARDEN CORP	0.	0.
JONES LANG LASALLE	0.	0.
KT CORPORATION	14,282.	15,499.
LIFE STORAGE INC	7,582.	10,658.
LLOYDS BANKING GROUP	0.	0.
MASCO CORP	33,850.	42,687.
MEDTRONIC	97,111.	89,892.
MERCK & CO INC	143,871.	147,175.
MICROSOFT CORP	216,631.	292,058.
MITSUBISHI	0.	0.
MOHAWK INDUSTRIES	71,003.	69,888.
MONDELEZ INTL	98,546.	99,743.
MS&AD INS GRP HLDGS	15,805.	16,951.
NIPPON TELEGRAPH & TELEPHONE	10,684.	18,932.
NOBLE ENERGY	32,273.	22,836.
NXP SEMICONDUCTORS	26,942.	39,204.
OCCIDENTAL PETROL CORP.	160,141.	128,214.
OCEANEERING INTL INC	0.	0.
ORIX CORPORATION	8,075.	7,783.
PANASONIC CORP	0.	0.
PEPSICO INC	112,322.	151,714.
PHILIP MORRIS INTL	139,063.	137,235.
PORTLAND GENERAL ELEC	0.	0.
PRECISION DRILLING	0.	0.
PRINICIPAL FINANCIAL	62,196.	68,275.
RAYTHEON COMPANY NEW	43,692.	63,190.
ROBERT HALF	0.	0.

ROCHE HLDG LTD	27,434.	27,104.
RPM INTERNATIONAL	56,669.	59,751.
RYANAIR HLDGS	0.	0.
SAP SPONSORED	10,896.	10,372.
SCHNEIDER ELEC SA	13,962.	13,810.
SEVEN & I HLDG	0.	0.
SIEMENS A	12,992.	13,466.
SMITH & NEPHEW	7,750.	7,279.
SOCIETE GENERALE	14,237.	14,239.
STRYKER CORP	57,380.	85,664.
SUN HUNG KAI PPTYS	16,452.	12,590.
SUNCOR ENERGY	19,157.	19,614.
SUNTRUST BANKS INC	85,561.	120,670.
SUPERIOR ENERGY SERVICES	135,127.	119,004.
SYNCHRONY FINANCIAL	0.	0.
TEVA PHARM INDS LTD	0.	0.
TEXAS INSTRUMENTS	102,068.	140,832.
THERMO FISHER SCNTFC	97,882.	91,715.
TIME WARNER	55,880.	168,928.
TJX COMPANIES INC	65,623.	75,130.
TORONTO DOMINION	20,715.	24,670.
TOTAL S A ADR	25,355.	25,485.
TOYOTA MOTOR CORP	0.	0.
TYSON FOODS	0.	0.
UNITED HEALTH GRP INC	111,219.	171,243.
UNITED PACIFIC CORP	0.	0.
UNITED TECHNOLOGIES	0.	0.
VERIZON COMMUNICATIONS	107,048.	125,443.
VISA INC	182,901.	198,171.
WASHINGTON PRIME GRO	9,256.	5,330.
WASTE MANAGEMENT INC	52,352.	56,728.
WELLS FARGO	0.	0.
WELL TOWER INC	0.	0.
WYNDHAM WORLDWIDE	5,008.	7,637.
YARA INTL ASA	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,709,101.	5,656,487.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AT&T	112,785.	105,221.
AMERICAN TOWER CORP	53,796.	53,642.
BANK OF AMERICA	0.	0.
BURLINGTN NO SANT	55,011.	53,157.
COMCAST CORPORATION	21,756.	21,106.
DIRECTV HOLDINGS	51,550.	48,676.
EMERSON ELECTRIC CO	42,761.	42,582.
FEDEX CORPORATION	52,830.	52,564.

GENERAL MILLS	58,090.	50,183.
KELLOGG COMPANY	51,409.	50,272.
MCDONALDS CORP	55,694.	52,105.
MORGAN STANLEY	53,777.	51,017.
PEPSICO INC	41,227.	41,954.
TIME WARNER INC	54,752.	51,340.
VERIZON COMMUNICATIONS	57,305.	55,135.
WELLS FARGO	54,934.	53,687.
TOTAL TO FORM 990-PF, PART II, LINE 10C	817,677.	782,641.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HARDING LOEVNER	COST	61,124.	60,356.
JPMORGAN US SMALL CO	COST	298,405.	348,066.
LKCM SMALL CAP EQUITY	COST	0.	0.
NEUBERGER BERMAN ABSOL	COST	0.	0.
SCHWAB INTL INDEX FUND	COST	106,190.	94,147.
AMERICAN TOWER CORP	COST	10,468.	15,852.
BOSTON PROPERTIES INC	COST	8,089.	9,434.
COLUMBIA PPTY TR INC	COST	9,265.	7,560.
ESSEX PROPERTY TRUST INC	COST	15,798.	23,250.
EXTRA SPACE STORAGE	COST	59,825.	69,516.
FOREST CITY REALTY	COST	14,012.	16,151.
ISHARES TR MSCI EAFE	COST	173,100.	173,190.
KIMCO REALTY CORP	COST	8,208.	10,693.
PROLOGIS INC NEW	COST	8,778.	13,198.
RAYONIER INC	COST	7,500.	5,985.
SIMON PPTY GROUP NEW	COST	18,186.	22,209.
SOVRAN SELF STORAGE INC	COST	0.	0.
UDR INC	COST	11,850.	16,416.
VANGUARD FTSE MERGING	COST	47,070.	35,780.
W P GLIMCHER INCORPO	COST	0.	0.
WELL TOWER INC	COST	9,924.	11,713.
WEYERHAEUSER CO	COST	7,978.	9,027.
WISDOMTREE JPN HDGD EQTY	COST	17,951.	17,339.
TOTAL TO FORM 990-PF, PART II, LINE 13		893,721.	959,882.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 12
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

STORMS FAMILY FOUNDATION
PMB 325, 25 N.W. 23RD PLACE, SUITE 6
PORTLAND, OR 97210

TELEPHONE NUMBER

503-227-5174

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS ARE AVAILABLE AT THE FOUNDATION'S WEBSITE:
WWW.STORMSFAMILYFOUNDATION.ORG.

ANY SUBMISSION DEADLINES

DETAILS ARE AVAILABLE AT WWW.STORMSFAMILYFOUNDATION.ORG.

RESTRICTIONS AND LIMITATIONS ON AWARDS

DETAILS ARE AVAILABLE AT WWW.STORMSFAMILYFOUNDATION.ORG.