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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No 1545-0052

Name of foundation Robert & Diana Borman Family Charitable Foundation Robert & Diana Borman Family Charitable Foundation Robert & Diana Borman Family 8891 Lake Drive Cape Canaveral, FL 32920 6 Check all that apply: Indust letur Robert & Diana County, and ZP or foreign postal code Cape Canaveral, FL 32920 6 Check all that apply: Indust letur Robert & Diana County (Robert County) Robert (Robert County) Robe	For	caler	dar year 2016 or tax year beginning		, and ending		
Check type of organization: Address change Section 497(a)(1) novement of the following control to the control of the con				_		A Employer identification	n number
Report Section Agriculture Section Agr				ly			
8891 Lake Drive City of lows, after or province, country, and ZIP or foreign postal code Cape Canaveral, FL 32920 6 Check at that apply: Indied return Address change Indied return Indied return Address change Indied return Address change Indied return Indied return Address Change Indied return Indied Retu							
Cape Canaveral, FL 32920 6 Check all that apply: Inteller terture Inteller Intel			•	address)			0.5.04
Cape Canaveral FL 32920 6 Check all that apply:					301		
Initial return Init				ostal code		C If exemption application is p	pending, check here
Final return X Amended return 2. Foreign organization: X Section 501(c)(3) exempt private foundation E the private							
Manne Change Section 4947(a)(1) nonexempt charinable trust Other baseds private foundation Section 4947(a)(1) nonexempt charinable trust Other based private foundation First market value of all assets at end of year J Accounting method: Cash X Accrual First market value of all assets at end of year J Accounting method: Cash X Accrual First market value of all assets at end of year J Accounting method: Cash X Accrual First market value of all assets at end of year J Accounting method: Cash X Accrual First market value of all assets at end of year J Accounting method: Cash X Accrual First market value of all assets at end of year J Accounting method: Cash X Accrual First market value of year J Accounting method: Cash X Accrual First market value of year J Accounting method: Cash X Accrual First market value of year J Accounting method: Cash X Accrual First market value of year J Accounting method: Cash X Accrual First market value of year J Accounting method: Cash X Accrual First market value of year J Accounting method: Cash X Accrual First market value of year J Accounting method: Cash X Accrual First market value of year J Accounting method: Cash X Accrual First market value of year J Accounting method: Cash X Accrual First market value of year Accounting method: Cash X Accrual First market value of year Accounting method: Cash X Accrual First market value of year Accounting method: Cash X Accrual First market value of year Accounting method: Cash X Accrual First market value of year Accounting method: Cash X Accrual First market value of year Accounting method: Cash X Accrual First market value of year Accounting method: Cash X Accrual First market value of year Accounting method: Cash X Accrual First market value of year Accounting method: Cash X	G (Check			ormer public charity	D 1. Foreign organization:	s, check here
Check bype of organization: M. Section 901(x)(3) exemple private foundation Section 947(x)(1) nonexemplic charable trust. Other travable private foundation Fair mainfest value of all assets at end of year J. Accounting method: Cash M. Accrual (from Part I), col. (c), ine 16) Other (specify) S						2. Foreign organizations me	eeting the 85% test,
Section 4947(a)(1) nonexempt charactable trust Other taxable private foundation Fair market value of all assets at end of year Other (specify) Oth		St				check here and attach co	omputation
Far market value of all assets at end of year J Accounting method:	H '	_		• •			
Interest	는					` ^ `	
National Reviews of Expenses 1			· r	•	ACCIUAL		
Part	•				hasis I	under section 507(b)(i)(B), check here
The folial of amounts in column (b) (b), and (d) may not necessary equate the amounts in column (b) (b), and (d) may not necessary equate the amounts in column (b) (b). And (d) may not necessary equate the amounts in column (b) (b). And (d) may not necessary equate the amounts in column (b) (b). And (d) may not necessary equate the amounts in column (b). And (d) may not necessary equate the amounts in column (b). And (d) may not necessary equate the amounts of the second (d) may not necessary equate the amounts of the second (d) may not necessary equate the amounts of the second (d) may not necessary equate the amounts of the second (d) may not necessary equate the amounts of the second (d) may not necessary equate the second (d) may not necessary equate the amounts of the second (d) may not necessary equate the second (d) may not nec	_		Analysis of Revenue and Expenses	,		(a) Adverted not	(d) Dishursements
1 Contributions, grifs, grants, etc., received 2 Check		11 (1	(The total of amounts in columns (b), (c), and (d) may not				for charitable purposes
Check		T 1		0.		N/A	(cash basis only)
Interest on assumpts and temporary 6		,					
Display Disp		I -	Interest on savings and temporary	6.	6.		Statement 1
Sa Gross rents b Net rental income or (loss) Sa Net game or doss) from sale of assets prot onthey 100 or]]					
B Net rental income or (loss) B Net span or (loss) from sale of assets per cyribp-100		1 '					
Solution Color C		1					
7 Capital gain net income (from Part IV. line 2) 8 Not short-term capital gain 1		l 6a	` ' 				
7 Capital gain net income (from Part IV. line 2) 8 Not short-term capital gain 1	Ę	Ь	Gross sales price for all	ו לו			
8 Net Short-reff Capital gail 19 19 19 19 19 19 19 19	Š	7		120	0.		
10 10 10 10 10 10 10 10	æ	8	Net short-term capital gain 11 N 2 1 201				
10e a Gross sales less returns		9	Income modifications	181			
c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 16a Legal fees 17 Interest 18 Taxes 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, girfs, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter-0-) 17 Total. Add lines 2 dand 25 17, 1777. 17,		10a	Gross sales less returns and allowances	[4 -1 =			
11 Other income 12 Total, Add lines 1 through 11 17,177. 17,177. 17,177. 18 18 Compensation of officers, directors, trustees, etc 0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0		ь	Less Cost of goods sold				
12 Total Add lines 1 through 11		С	Gross profit or (loss)				
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees 17 Interest 18 Taxes Stmt 4 685. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.		11	Other income				
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: 8 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 11 Tines 2		12	Total. Add lines 1 through 11				
15 Pension plans, employee benefits 16a Legal fees b Accounting fees Stmt 3 2,350. 1,175.		13	•	0.	0.		0.
16a Legal fees b Accounting fees c Other professional fees c Other professiona		14	· ·				
c Other professional fees 17 Interest 18 Taxes	s						
c Other professional fees 17 Interest 18 Taxes	nse		~	2 250	1 175		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
17 Interest 18 Taxes Stmt 4 685. 0. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Stmt 5 100. 0. 100. 24 Total operating and administrative expenses. Add lines 13 through 23 3,135. 1,175. 1,275. 25 Contributions, gifts, grants paid 46,500. 46,500. 26 Total expenses and disbursements. Add lines 24 and 25 49,635. 1,175. 47,775. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 16,002.	ē	1		4,350.	1,1/5.		1,1/5.
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 28 Contributions, grist, graits paid 49,500. 49,635. 1,175. 47,775.	யி		•				
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 28 Contributions, grist, graits paid 49,500. 49,635. 1,175. 47,775.	Ě	1		695			
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26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 28 Contributions, grist, graits paid 49,500. 49,635. 1,175. 47,775.	ij	i	·				
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 28 Contributions, grist, graits paid 49,500. 49,635. 1,175. 47,775.	Þ		, ,				
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 28 Contributions, grist, graits paid 49,500. 49,635. 1,175. 47,775.	Þ	ı	•				
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 28 Contributions, grist, graits paid 49,500. 49,635. 1,175. 47,775.	gar			100	0.		100
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26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 16,002.	Ö	25	-	46,500.			46.500
Add lines 24 and 25		l .	, 5 , 5 ,				
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 16,002.				49,635.	1,175.		47,775.
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 16,002.	_	27					
b Net investment income (if negative, enter -0-)		1		<32,458.	>		
		l .	•		16,002.		
		c	Adjusted net income (if negative, enter -0-)			N/A	

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2016)

Robert & Diana Borman Family Charitable Foundation 26-1419554 Form 990-PF (2016) Page 2 Beginning of year End of year Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (b) Book Value (a) Book Value (c) Fair Market Value 1 Cash - non-interest-bearing 22,316. 11,857. 11,857. 2 Savings and temporary cash investments 3 Accounts receivable ► Less; allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations Stmt 6 810,502. 891,814. 891,814. b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment: basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 903,671. 832,818. 903,671. instructions. Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0 0. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted \triangleright \mathbf{X} Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 0 0 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 0. 0. 832,818. 903,671 29 Retained earnings, accumulated income, endowment, or other funds 832,818. 903,671 30 Total net assets or fund balances 832,818. 903,671 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 832,818. <32,458.> 2 Enter amount from Part 1, line 27a 3 Other increases not included in line 2 (itemize) ► Unrealized Gain on Investments 103,311.

903,671.4 Add lines 1, 2, and 3 4

5 Decreases not included in line 2 (itemize) 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 903,671.

Form **990-PF** (2016)

Contain bank upper bank and a property sold (co.g., 184 Co.g.)				(b) How acquired P - Purchase D - Donation	(c) Date acquire (mo., day, yr.)	
1a	·- <u>-</u> -					
b NC	ONE					
C						
d						
<u>e</u>	_			<u> </u>		
(e) Gross sales price	(f) Depreciation allower (or allowable)		st or other basis expense of sale		(h) Gain or ((e) plus (f) mil	
a						
<u> </u>	<u></u>					
<u>c</u>						
<u>d</u>	 					
Complete only for assets show	Ing gain in column (b) and owi	ned by the foundation	on 12/31/69		N Cause (Col. (b)	acin minus
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i)		l) Gains (Col. (h) : L (k), but not less Losses (from c	than -0-) or
<u>a</u>						
<u>b</u>						
<u>c</u>	 					
<u>d</u>						· · · · · · · · · · · · · · · · · · ·
<u>e</u>						
Capital gain net income or (net o	capital loss) { if gain, als	so enter in Part I, line enter -0- in Part I, line	7 7	2		
Net short-term capital gain or (lo If gain, also enter in Part I, line 8	, column (c).	2(5) and (6):		٦		
If (loss), enter -0- in Part I, line 8	Indox Cootion 4040/	N don Bodyood	Tay on Nat	J 3		
Part V Qualification					ome	
For optional use by domestic priva	te foundations subject to the s	ection 4940(a) tax on	net investment in	come.)		
section 4940(d)(2) applies, leave	this part blank.					
dee the foundation lights for the co	otion 4042 toy on the distribut	able emount of any ve	or in the been per	Chor		Yes X No
/as the foundation liable for the se "Yes," the foundation does not qua			•	100 ?		L Yes LAL INO
Enter the appropriate amount in				ntries.		
(a)		b)		(c)	Di	(d) stribution ratio
Base period years Calendar year (or tax year begins	A durata di accalet.	ring distributions	Net value of no	ncharitable-use assets	(col (p	stribution ratio) divided by col. (c))
2015		38,401.		951,276		.040368
2014		23,082.		759,495		.030391
2013		18,067.		478,467		.037760
2012		287.		375,370		.000765
2011		0.		0		.000000
Total of line 1, column (d)					2	.109284
Average distribution ratio for the	5-year base period - divide th	e total on line 2 by 5,	or by the number	of years		
the foundation has been in exist	,	• •	,	•	3	.021857
Enter the net value of noncharita	ble-use assets for 2016 from l	Part X, line 5			4	818,149.
Multiply line 4 by line 3					5	17,882.
Enter 1% of net investment inco	me (1% of Part I, line 27b)				6	160.
Add lines 5 and 6					7	18,042.
Enter qualifying distributions fro	m Part XII, line 4				8	47,775.
If line 8 is equal to or greater tha		VI, line 1b, and comp	lete that part usin	g a 1% tax rate.	 	
See the Part VI instructions.		•	•			

623521 11-23-16

X

8b

10

NY

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

Part VII-A Statements Regarding Activities (continued)			
		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			i
section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	<u>L</u>	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A			
14 The books are in care of ► Kate Borman Telephone no. ► (914)			31_
	06877		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		_ , _ ▶	•
and enter the amount of tax-exempt interest received or accrued during the year	N	[/A	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,	Г.	Yes	I
securities, or other financial account in a foreign country?	16	L	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			Ì
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the foundation (either directly or indirectly):		1.00	1.0
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	。		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		1 '	
a disqualified person?	0		•
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	0		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	0		
(5) Transfer any income or assets to a disqualified person (or make any of either available			
for the benefit or use of a disqualified person)?	ه ا		
(6) Agree to pay money or property to a government official? (Exception. Check "No"			
if the foundation agreed to make a grant to or to employ the official for a period after			
termination of government service, if terminating within 90 days.)	5		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 <u>b</u>		
Organizations relying on a current notice regarding disaster assistance check here	۱ ۱	li	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			٠.
before the first day of the tax year beginning in 2016?	1c		<u> </u>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
before 2016? Yes X N	,	{ {	
If "Yes," list the years ,	' '		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		1	
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		i i	
statement - see instructions.)	. 2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
]	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
during the year?	,		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	\		
Form 4720, to determine if the foundation had excess business holdings in 2016)			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	\vdash	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			v
had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b Form 99 0		X (201C)
	ronn yy l	,-rr (ZUIDL

Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				1 1
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es 🗶 No	
(2) Influence the outcome of any specific public election (see section 4955); o	or to carry on, directly or indire			!
any voter registration drive?			es 🔀 No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		L Y	es 🗶 No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
4945(d)(4)(A)? (see instructions)		Y	es 🗶 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			
the prevention of cruelty to children or animals?			es 🗶 No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	· · · · · · · · · · · · · · · · · · ·	ın Regulations	_	
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A L	5b
Organizations relying on a current notice regarding disaster assistance check h	iere		▶ []	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		. —		
expenditure responsibility for the grant?		I/A L Y	es L No	
If "Yes," attach the statement required by Regulations section 53 494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y	es 🗓 No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	inagers, Highly	y	
List all officers, directors, trustees, foundation managers and their	compensation			
T Elst all officers, directors, a distees, realidation managers and their		(c) Compensation	(d) Contributions to	(e) Eynense
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
Adam K. Borman	to position Trustee	enter'-0-)	compensation	allowances
8891 Lake Drive, #301	Tubcee			
Cape Canaveral, FL 32920	0.10	0.	0.	0.
Diana L. Borman	Trustee		0.	- 0.
8891 Lake Drive, #301	1145000			
Cape Canaveral, FL 32920	0.10	0.	0.	0.
Kate E. Borman	Trustee			
8891 Lake Drive, #301				
Cape Canaveral, FL 32920	0.10	0.	0.	0.
Robert G. Borman	Trustee			
8891 Lake Drive, #301				
Cape Canaveral, FL 32920	0.10	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(a) Componentia	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(מ) ואמווופ מווע מעטופטט טו פמטוו פוווףוטעפט ףמוע וווטופ נוומוו שטט,000	devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE			,	
		ļ		
	ļ			
- <u> </u>				
Total number of other employees paid over \$50,000			<u> </u>	0
			Form	990-PF (2016)

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "No	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
		
		
Total number of others receiving over \$50,000 for professional services Part IX-A: Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced	Information such as the	Expenses
1 N/A	1, 0.0.	
2		
3		
4		
Part IX B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
Tatal Add Imag 1 through 2	•	0.
Total. Add lines 1 through 3		orm 990-PF (2016)

Page 8

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: A varage monthly fair market value of securities 1a 802,199	P	art X Minimum Investment Return (All domestic foundation	ns must complete this pa	rt-Foreign fou	ndations, see	e instructions)
a Average monthly fair market value of securities b Average of monthly cash balances c Fair market value of all other assets d Total (add lines 1a, b, and c) c Fair market value of all other assets d Total (add lines 1a, b, and c) c Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) c Qualistic detailed explanation) le Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) le Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) le Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) le Reduction claimed for claimed failed explanation) le Reduction claimed failed explanation le Reduction claimed failed explanation le Reduction claimed failed explanation) le Reduction claimed failed explanation le Reductio	1	Fair market value of assets not used (or held for use) directly in carrying out char	ritable, etc., purposes:		[· · · · · · · · · · · · · · · · · · ·
b Average of monthly cash balances	a		, , , , , , , , , , , , , , , , , , , ,		1a	802.199.
C Fair market value of all other assets 1						28,409
d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1 d 1 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 12,459. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 8 18,149. 6 Minimum investment return. Enter 5% of line 5 6 40,907. Pair Will Subtract line 2 from line 14 6 40,907. Pair Will Subtract line 2 from line 14 7 40,907. Pair Will Subtract line 2 from line 3 (for greater amount, see instructions) 8 (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here	C	-			1c	
e Reduction claimed for blockage or other factors reported on lines 1a and to (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 La 12, 459 5 Ret value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 6 40, 907. Realt XIII Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here b and do not complete this part.) 1 Minimum investment return from Part X, line 6 2a 160. 2b 160. Add lines 2a and 2b 160. Add lines 2a and 2b 160. Add lines 3 and 4 0. 747. Becoveries of amounts treated as qualifying distributions 4 0. 747. Beduction from distributable amount (see instructions) 6 0. 0. 747. Distributable amount streated as qualifying distributions 6 0. 0. 0. 1 distributable amount (see instructions) 7 1 Amounts pard (including administrative expenses) to accomplish charitable, etc., purposes: 8 2 2 3 Amounts pard (including administrative expenses) to accomplish charitable, etc., purposes: 9 2 3 Amounts pard (including administrative expenses) to accomplish charitable, etc., purposes: 1 4 4 7, 775. 2 2 1 2 3 Amounts pard to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: 1 4 4 7, 775. 3 2 4 7, 775. 4 7, 775. 5 10 10 10 10 10 10 10 10 10 10 10 10 10	d					830,608.
1 c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 8 18 18, 149. 6 Minimum investment return. Enter 5% of line 5 Rativity Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here					13.35	
2			1e	0.		
3 830,608. 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 12,459. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 6 40,907. Part Vill Distributable Amount (see mistructions) (Section 4942())(3) and ()(5) private operating foundations and certain foreign organizations check here	2	, ,	L		{''' ·	0.
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4 0.0 5 Add lines 3 and 4 5 40,747. 6 Deduction from distributable amount (see instructions) 6 0.0 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 40,747. Part XIII Qualifying Distributions (see instructions)	C	Add lines 2a and 2b			2c	160.
4 0.0 5 Add lines 3 and 4 5 40,747.6 6 Deduction from distributable amount (see instructions) 6 0.0 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 40,747. Part XIII Qualifying Distributions (see instructions)	3	Distributable amount before adjustments. Subtract line 2c from line 1			3	40,747.
6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 40,747. Part XIII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 0. 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 47,775. 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4	4	Recoveries of amounts treated as qualifying distributions			4	
7	5	Add lines 3 and 4			5	40,747.
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4	6	Deduction from distributable amount (see instructions)			6	0.
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 47,615.	7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on	Part XIII, line 1		7	40,747.
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Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4	_					
Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 2 a b c c c c c c c c c c c c c c c c c c			aritable ata nurnacas			
a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 3a 47,775.			arnable, etc., purposes			
b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 3b 4 7,775. 5 160.	-	. , , , , , , , , , , , , , , , , , , ,				
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 4 47,775. 5 160.						
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 5 160.			8 and Part YIII line /			47 775
income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 5 160. 6 47,615.		· ·			- 	<u> </u>
6 Adjusted qualifying distributions. Subtract line 5 from line 4	J	. ,	miscomment		5	160
	e					47 615
Hote, The amount on the Country at the country to the section (b), in subsequent years when eaten the foundation qualifies for the section	U	• • • •	ars when calculating whether	the foundation	<u></u>	
4940(e) reduction of tax in those years.			210 WHOM CAICDIALING WHELHER	ano rounidadon (quannos ioi tile	, 30000011

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,				40 747
line 7				40,747.
2 Undistributed income, if any, as of the end of 2016			46 200	
a Enter amount for 2015 only			46,388.	
b Total for prior years:		•	i	
3 Excess distributions carryover, if any, to 2016:		0.		
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from				
Part XII, line 4: ►\$ 47,775.				
a Applied to 2015, but not more than line 2a		1	46,388.	
		 	40,300.	
b Applied to undistributed income of prior		o.		
years (Election required - see instructions)				
c Treated as distributions out of corpus	0.			
(Election required - see instructions)				1 207
d Applied to 2016 distributable amount				1,387.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017		ļ		39,360.
7 Amounts treated as distributions out of				33,3001
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011	0.			
not applied on line 5 or line 7				
9 Excess distributions carryover to 2017.	0.			
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2012		Į		
b Excess from 2013				
c Excess from 2014				
d Excess from 2015		1	ļ	
e Excess from 2016				

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4	O	_	1	4	1	3	Э.	3	4

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Part XIV Private Operating F	oundations (see ins	tructions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo			▶ Ì		
b Check box to indicate whether the found			in section	4942(J)(3) or 49)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	377	
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed	1				
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not				·	
used directly for active conduct of	1				
exempt activities	l				
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon; a "Assets" alternative test - enter;	İ				
(1) Value of all assets	1				
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)	L				L
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed				ı	
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section	i				Į
512(a)(5)), or royalties)					<u> </u>
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization	<u> </u>				
(4) Gross investment income					
Part XV. Supplementary Info			if the foundation	had \$5,000 or mo	re in assets
at any time during t		uctions.)		·	
1 Information Regarding Foundation	_				
a List any managers of the foundation wh year (but only if they have contributed n			ributions received by the t	oundation before the clos	e of any tax
None	ιοιο επαπ φοςσσος: (σσσ σσ	5.1511 557 (d)(L);)			
b List any managers of the foundation wh	o own 10% or more of the	stock of a corporation	(or an equally large portion	of the ownership of a na	ertnership or
other entity) of which the foundation ha			(or an equally large per lie	of the ownership of a pa	Tulciship of
None					
2 Information Regarding Contribut	ion. Grant. Gift. Loan.	Scholarship, etc., P	rograms:		
Check here ► X if the foundation of				ot accept unsolicited requi	ests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber or e-mail address of th	e person to whom appl	cations should be address	sed:	
•					
b The form in which applications should be	e submitted and information	on and materials they s	hould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	e cuch ac hy accorantical	areas charitable fields	kinds of institutions as at	har factors:	
w Any restrictions or minitations on award:	s, such as by yeographical	ai sas, chai hade heius,	. หลอง บา การแบบเบกร, UF 01	ווכו ומטנטוס.	

3 Grants and Contributions Paid During th		Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	any foundation manager or substantial contributor	recipient		
a Paid during the year				
Chappaqua Ambulance	N/A	PC	General Operating	
P.O. Box 1			Support	
Chappaqua, NY 10514		 		1,00
Friends of Yogi, Inc.	N/A	PC	General Operating	
8 Quarry Road			Support	
Little Falls, NJ 07424				10,00
Gettysburg College P.O. Box 400	N/A	PC	Baseball and Girls Lacrosse	
Gettysburg, PA 17325			Lacrosse	5,00
Gettysburg, In 17323			 	
Grand Strand Miracle League	N/A	PC	Youth Programming	
P.O. Box 7502	<u> </u>	1.0	1000 110g1ulling	
Myrtle Beach, SC 29585				4,50
				
Herring Gut Learning Center	N/A	PC	General Operating	
P.O. Box 286			Support	
Port Clyde, ME 04855		<u> </u>	<u> </u>	10,00
	ontinuation shee	t(s)	▶ 3a	46,50
b Approved for future payment				
None				
			 	
			 	
Total		l	▶ 3b For	

Form 990-PF (2016)

Part XVI-A	Analysis of	Income-Producing	Activities
rail Avita i	Allalysis vi	III COLLETE OUUCILIS	WOUNTED

					
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	y section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:	code	————	code	Amount	Tanction income
8	. 				
b					
c			_1_1_		
d					
e			77	<u> </u>	
1					
g Fees and contracts from government agencies		_			
2 Membership dues and assessments			- - 		
3 Interest on savings and temporary cash					
investments	1 1		14	6.	
4 Dividends and interest from securities			14	17,171.	
5 Net rental income or (loss) from real estate:	 		 		
· · · ·	 				
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal	1 1		1 1		
property	ļ				
7 Other investment income					
8 Gain or (loss) from sales of assets other	1		1 1		
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d	·	·	+ +		
Δ			- - - 		
12 Subtotal. Add columns (b), (d), and (e)			5. -	17,177.	0.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>			13	17,177.
(See worksheet in line 13 instructions to verify calculations.)				'° <u> </u>	
					
Part XVI-B Relationship of Activities	to the Accon	nplishment of	Exempt Po	ırposes	
Line Marie Company have a set of the company of the	ome is reported in	solves (a) of Dark VI	// A contributed		antich mant of
Explain below how each activity for which income the foundation's exempt purposes (other than				importantly to the accon	ipusilinent or
the foundation's exempt purposes (other than	by providing faile	s for such purposes).			
				_ _	
					
					
			 _		 _
•					
					

623621 11-23-16

	FUXVII	Exempt Organ		Siers IU d	and mansactions	and netations	snips with Nonchai	Rabie	=	
_ _	Did the or			of the followin	g with any other organizati	on described in sect	non 501(c) of		Yes	No
٠.					27, relating to political orga		1011 00 1(c) 01		•	1
а		from the reporting found	,,,,			mzations.				l
-	(1) Cash	• •		olo exempt of	gamzation of.			1a(1)		X
	(2) Other							1a(2)		X
h	Other tran							14(2)		
•		of assets to a noncharita	ahle exemnt organizat	tion				16(1)	l	X
		hases of assets from a no						1b(2)		X
		al of facilities, equipment,		// gumzumom				1b(3)		X
	. ,	bursement arrangements						1b(4)		X
	` '	s or loan guarantees	•					1b(5)		X
		rmance of services or mo	embership or fundrai	sina solicitatio	ons			1b(6)		X
c		f facilities, equipment, ma	•	=				1c		X
	-			-		lwavs show the fair i	market value of the goods, o	لتنب	ets.	
_		*	•	-	• •		or sharing arrangement, sh		0.0,	
		d) the value of the goods,				·	, , , , , , , , , , , , , , , , , , ,			
(a)Li	ле по	(b) Amount involved			e exempt organization	(d) Description	n of transfers, transactions, and s	haring arr	angemer	nts
				N/A						
	\Box									
			<u> </u>							
	_		_							
			<u> </u>							
			 							
			 							
						_				
			 							
			 							
_	<u> </u>									
	- -					<u> </u>				
										_
28	Is the fou	ndation directly or indirec	tly affiliated with, or r	elated to, one	or more tax-exempt organ	izations described				
	ın section	501(c) of the Code (other	er than section 501(c)	(3)) or in sect	tion 527?			Yes	X	No
<u>b</u>	If "Yes," co	omplete the following sch				<u></u>				
		(a) Name of or	ganization		(b) Type of organization		(c) Description of relationsh	р		
		N/A				ļ <u>.</u>				
						ļ				
						 	_			
						 				
	Under	penalties of perjury. I declare	that have examined this	s return, includir	g accompanying schedules and	statements, and to the	best of my knowledge			
Sig					n taxpayer) is based on all infori		r has any knowledge Return	the IRS d	prepare	er
He					14/12/17	Truste		n below (see instr	No
	Sign	nature of officer or trustee	e		Date	Title				
_		Print/Type preparer's n	ame	Preparer's s	ignature	Date	Check if PTIN			
				//	/ · · · · ·	1	self- employed			
Pa	-	Nicholas E. Porto 06/01/17						310		
	eparer	Firm's name ► Bak	Firm's EIN ► 01-04	945	26	_				
Us	e Only									
	Firm's address ► P.O. Box 507 Portland, ME 04112 Phone no. ((207)	070	210	10
		PC	ortiand, M	E V411			Phone no. (207)	m 990		_
							FOR			zu ini

3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
North Pond Association	N/A	PC	Programming	
36 North Shore Drive				
Smithfield, ME 04978				3,00
Oswego SMCA - Youth Arts	N/A	PC	General Operating	
223 Hewitt Union #29			Support	
Oswego, NY 13126				3,00
The Prospector Theater	N/A	PC	Outbuilding	
25 Prospect Street	[····	1	Construction	
Ridgefield, CT 06877				10,00
		1		
		<u> </u>		
				11:
				ļu.
		 		
				
Total from continuation sheets		<u> </u>		16,00

Form 990-PF Intere	st on Savi	ngs and Tem	porary Cash I	nvestments S	tatement 1	
Source		(a Reve Per B	nue Net I	(b) nvestment ncome	(c) Adjusted Net Income	
Interest Income			6.	6.		
Total to Part I, li	ne 3		6.	6.		
Form 990-PF	Dividend	s and Inter	est from Secu	rities S	tatement 2	
Source	Gross Amount	Capital Gains Dividend	Revenue	(b) Net Invest- ment Income	-	
 Dividends	17,171	.•	0. 17,171	17,171.	· <u>-</u>	
To Part I, line 4	17,171	.•	0. 17,171	17,171.		
Form 990-PF		Accounti	ng Fees	S	tatement 3	
Description		(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Accounting Fees	_	2,350.	1,175.		1,175.	
To Form 990-PF, Pg	1, ln 16b	2,350.	1,175.		1,175.	
Form 990-PF	Тах	es	Statement 4			
Description		(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Excise Taxes	_	685.	0.		0.	
To Form 990-PF, Pg	1, ln 18	685.	0.		0.	
	=					

Form 990-PF	Other Expenses			Statement 5		
. Description	(a) Expenses Per Books	(b) Net Inves ment Inco		(c) Adjusted Net Incom		
NYS Filing Fees	100.		0.		100.	
To Form 990-PF, Pg 1, 1n 23	100.		0.		100.	
Form 990-PF	Corporat	e Stock			Statement 6	
Description			Воо	k Value	Fair Market Value	
7700 sh Apple Inc		_		891,814.	891,814.	
Total to Form 990-PF, Part II, line 10b				891,814.	891,814.	

ROBERT & DIANA BORMAN FAMILY FOUNDATION

EIN: 26-1419554

This return is being amended to reflect information on a December investment statement provided to the Foundation after filing its 2016 Form 990-PF. In December of 2016, the Foundation had transferred some of its assets to a new investment account. That investment account was not made available to the Foundation's managers until recently due to a technical error.

There was no change to the Foundation's net investment income, and thus no change in excise tax due for the 2016 filing period. A summary of the changes to the Foundation's originally filed Form 990-PF are as follows:

Form 990-PF, Part II, Line 10b was updated to \$891,814 from \$642,801.

Form 990-PF, Part III, Line 3 & 5 was updated to an unrealized gain on investments of \$103,311 from an unrealized loss on investments of \$145,702.

Form 990-PF, Part V, Line 4 was updated to \$818,149 from \$807,930. Form 990-PF, Part V, Lines 4, 5, and 7 were updated accordingly.

Form 990-PF, Part X, Line 1a was updated to \$802,199 from \$791,824. Form 990-PF, Part X, Lines 3, 4, 5, and 6 were updated accordingly.

Form 990-PF, Part XI, Line 7 was updated to \$40,747 from \$40,237.

Form 990-PF, Part XIII, Line 1 was updated to \$40,747 from \$40,237.

Form 990-PF, Part XIII, Line 6f was updated to \$39,360 from \$38,850