

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation THE PLANK FAMILY FOUNDATION, INC. (F/K/A THE CUPID FOUNDATION, INC.)		A Employer identification number 26-1300940
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 907	Room/suite	B Telephone number 410-454-6472
City or town, state or province, country, and ZIP or foreign postal code BROOKLANDVILLE, MD 21022		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☒ Address change ☐ Initial return of a former public charity ☐ Amended return ☒ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 37,009,188.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		6,861,000.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		83,970.	83,970.		STATEMENT 2
4 Dividends and interest from securities		802,520.	802,520.		STATEMENT 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<718,487.>			STATEMENT 1
b Gross sales price for all assets on line 6a	18,967,102.				
7 Capital gain net income (from Part IV, line 2)			3,854,513.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		7,029,003.	4,741,003.		
13 Compensation of officers, directors, trustees, etc		47,500.	9,500.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		11,785.	8,839.		0.
c Other professional fees STMT 5		35,058.	35,012.		0.
17 Interest					
18 Taxes STMT 6		169,402.	7,329.		0.
19 Depreciation and depletion		527.	0.		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		219,516.	162.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		483,788.	60,842.		0.
25 Contributions, gifts, grants paid		13,975,031.			13,975,031.
26 Total expenses and disbursements. Add lines 24 and 25		14,458,819.	60,842.		13,975,031.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<7,429,816.>			
b Net investment income (if negative, enter -0-)			4,680,161.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	34,380.	1,703.	1,703.	
	2 Savings and temporary cash investments	811,607.	306,695.	306,695.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	Assets	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 8		43,601,754.	36,740,787.	35,241,630.	
14 Land, buildings, and equipment basis ▶ 15,536.					
Less: accumulated depreciation STMT 9 ▶ 15,272.		791.	264.	264.	
15 Other assets (describe ▶ STATEMENT 10)		1,404,720.	1,383,136.	1,458,896.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		45,853,252.	38,432,585.	37,009,188.	
Liabilities		17 Accounts payable and accrued expenses	70.	70.	
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶ STATEMENT 11)	0.	9,149.		
	23 Total liabilities (add lines 17 through 22)	70.	9,219.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	45,853,182.	38,423,366.		
30 Total net assets or fund balances	45,853,182.	38,423,366.			
31 Total liabilities and net assets/fund balances	45,853,252.	38,432,585.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	45,853,182.
2 Enter amount from Part I, line 27a	2	<7,429,816.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	38,423,366.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	38,423,366.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 18,967,102.		15,112,589.	3,854,513.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			3,854,513.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } **2** **3,854,513.**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
 If gain, also enter in Part I, line 8, column (c).
 If (loss), enter -0- in Part I, line 8 } **3** **N/A**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	8,896,311.	47,005,899.	.189259
2014	8,720,826.	41,111,797.	.212125
2013	4,468,257.	35,132,036.	.127185
2012	3,929,665.	21,297,483.	.184513
2011	1,512,809.	15,822,903.	.095609

2 Total of line 1, column (d) **2** **.808691**

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years **3** **.161738**

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 **4** **45,229,630.**

5 Multiply line 4 by line 3 **5** **7,315,350.**

6 Enter 1% of net investment income (1% of Part I, line 27b) **6** **46,802.**

7 Add lines 5 and 6 **7** **7,362,152.**

8 Enter qualifying distributions from Part XII, line 4 **8** **13,975,031.**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
 See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	46,802.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	46,802.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	46,802.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	141,270.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	141,270.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	94,468.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☒ 94,468. Refunded ☐ 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>AMY LARKIN, EXECUTIVE DIRECTOR</u> Telephone no. ► <u>410-454-6472</u> Located at ► <u>1010 HULL STREET, SUITE 220, BALTIMORE, MD</u> ZIP+4 ► <u>21230</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► _____, _____, _____ ☐ Yes ☒ No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☒**5b****X****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b**X****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**N/A****7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		47,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII

Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]**Total** number of others receiving over \$50,000 for professional services

0

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

Total. Add lines 1 through 3	0.
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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	42,863,462.
b	Average of monthly cash balances	1b	3,054,944.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	45,918,406.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	45,918,406.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	688,776.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	45,229,630.
6	Minimum investment return. Enter 5% of line 5	6	2,261,482.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,261,482.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	46,802.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	46,802.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,214,680.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,214,680.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,214,680.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,975,031.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	13,975,031.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	46,802.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,928,229.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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THE PLANK FAMILY FOUNDATION, INC.
(F/K/A THE CUPID FOUNDATION, INC.)

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				2,214,680.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	911,154.			
b From 2012	2,992,213.			
c From 2013	2,899,963.			
d From 2014	7,121,994.			
e From 2015	6,922,694.			
f Total of lines 3a through e	20,848,018.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 13,975,031.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				2,214,680.
e Remaining amount distributed out of corpus	11,760,351.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	32,608,369.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	911,154.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	31,697,215.			
10 Analysis of line 9:				
a Excess from 2012	2,992,213.			
b Excess from 2013	2,899,963.			
c Excess from 2014	7,121,994.			
d Excess from 2015	6,922,694.			
e Excess from 2016	11,760,351.			

N/A

▶

☐ 4942(I)(3) or ☐ 4942(I)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

KEVIN A. PLANK

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE PLANK FAMILY FOUNDATION, INC.

Form 990-PF (2016)

(F/K/A THE CUPID FOUNDATION, INC.)

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BOOMER ESIASON FOUNDATION P.O. BOX 28819 NEW YORK, NY 10087-8819	NONE	PC	FUNDING RESEARCH FOR CYSTIC FIBROSIS	51,000.
CAL RIPKEN SR. FOUNDATION 1427 CLARKVIEW ROAD, SUITE 100 BALTIMORE, MD 21209	NONE	PC	FUNDING FOR PATTERSON PARK FIELD AND YOUTH PROGRAMS	150,000.
CHILDREN'S TUMOR FOUNDATION 120 WALL STREET, 16TH FLOOR NEW YORK, NY 10005	NONE	PC	DONATION - DAN GILBERT'S GALA	46,400.
HOLTON ARMS 7303 RIVER ROAD BETHESDA, MD 20817	NONE	PC	GENERAL DONATION	125,000.
REHOBOTH BEACH LITTLE LEAGUE 125 BEACHFIELD DRIVE REHOBOTH, DE 19971	NONE	PC	DONATION OF SCOREBOARD FOR LITTLE LEAGUE	2,000.
Total	SEE CONTINUATION SHEET(S)			13,975,031.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2016)

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | X |
| 1a(2) | | X |
| 1b(1) | | X |
| 1b(2) | | X |
| 1b(3) | | X |
| 1b(4) | | X |
| 1b(5) | | X |
| 1b(6) | | X |
| 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

Date _____

DIRECTOR

RICHARD A.
FRIEDLANDER, CPA

Preparer's signature 

Date 11/2/07

P00024186

Firm's EIN ► 47-5153865

Phone no. (410) 581-0800

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	EXHIBIT I - PG 3 OF 3	P		
b	EXHIBIT I - PG 3 OF 3	P		
c	EXHIBIT II - PG 1 OF 7	P		
d	EXHIBIT II - PG 7 OF 7	P		
e	EXHIBIT II - PG 7 OF 7	P		
f	EXHIBIT III - PG 4 OF 8	P		
g	EXHIBIT III - PG 8 OF 8	P		
h	EXHIBIT IV - PG 1 OF 1	P		
i	EXHIBIT V - PG 1 OF 1	D		
j	EXHIBIT V - PG 1 OF 1	D		
k	EXHIBIT VI - PG 1 OF 1	P		
l	EXHIBIT VI - PG 1 OF 1	P		
m	CAPITAL GAINS DIVIDENDS			
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	12,455,968.	12,897,040.	<441,072.>
b	100,000.	93,984.	6,016.
c	6,336.	9,769.	<3,433.>
d	146,367.	194,562.	<48,195.>
e	491.	393.	98.
f	373,837.	356,238.	17,599.
g	541,165.	621,313.	<80,148.>
h	500,000.	500,000.	0.
i	34.		34.
j	4,247,295.		4,247,295.
k	308,751.	325,020.	<16,269.>
l	100,012.	114,270.	<14,258.>
m	186,846.		186,846.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<441,072.>
b			6,016.
c			<3,433.>
d			<48,195.>
e			98.
f			17,599.
g			<80,148.>
h			0.
i			34.
j			4,247,295.
k			<16,269.>
l			<14,258.>
m			186,846.
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	3,854,513.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

THE PLANK FAMILY FOUNDATION, INC.
(F/K/A THE CUPID FOUNDATION, INC.)

26-1300940

Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
PLANK FOUNDATION FOR ENTREPRENEURSHIP, INC. P.O. BOX 907 BROOKLANDVILLE, MD 21022		200,000.	04/15/16	200,000.	06/30/16
Purpose of Grant TO SUPPORT CUPID'S CUP ENTREPRENEURSHIP COMPETITION - PROMOTING COLLEGE STUDENT ENTREPRENEURSHIP THROUGH A NATIONWIDE COMPETITION. EVENTS HELD ARE VALIDATION DAY (SEMI-FINALS) IN BALTIMORE, MARYLAND AND FINAL COMPETITION IN CHICAGO, ILLINOIS.					
Date of Reports by Grantee		Diversion by Grantee			
06/30/2016 AND 12/31/2016		NO			
Results of Verification ALL GRANTS USED FOR INTENDED PURPOSE.					

THE PLANK FAMILY FOUNDATION, INC.
(F/K/A THE CUPID FOUNDATION, INC.) 26-1300940
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 2	Grant Amount	Date of Grant	Amount Expended	Verification Date
PLANK FOUNDATION FOR ENTREPRENEURSHIP, INC. P.O. BOX 907 BROOKLANDVILLE, MD 21022		100,000.	05/10/16	100,000.	06/30/16
Purpose of Grant TO SUPPORT CUPID'S CUP ENTREPRENEURSHIP COMPETITION - PROMOTING COLLEGE STUDENT ENTREPRENEURSHIP THROUGH A NATIONWIDE COMPETITION. EVENTS HELD ARE VALIDATION DAY (SEMI-FINALS) IN BALTIMORE, MARYLAND AND FINAL COMPETITION IN CHICAGO, ILLINOIS.					
Date of Reports by Grantee 06/30/2016 AND 12/31/2016		Diversions by Grantee NO			
Results of Verification ALL GRANTS USED FOR INTENDED PURPOSE.					

**THE PLANK FAMILY FOUNDATION, INC.
(F/K/A THE CUPID FOUNDATION, INC.)**

26-1300940

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. PAULS SCHOOL FOR GIRLS 11232 FALLS ROAD LUTHERVILLE-TIMONIUM, MD 21093	NONE	PC	GENERAL DONATION	10,000.
THOROUGHbred AFTERCARE ALLIANCE 821 CORPORATE DRIVE LEXINGTON, KY 40503	NONE	PC	GENERAL DONATION	50,000.
YOUTH LEADERSHIP FOUNDATION 5034 WISCONSIN AVENUE, SUITE 250 WASHINGTON, DC 20016	NONE	PC	DONATION FOR 2016 JOHNNY HOLIDAY	5,000.
MAPLEWOOD ATHLETIC ASSOCIATION 4400 JENNIFER STREET NW, SUITE 2 WASHINGTON, DC 20015	NONE	PC	DONATION FOR WINTER BANQUET	5,000.
RETIRED RACEHORSE PROJECT 440 DODON ROAD DAVIDSONVILLE, MD 21035	NONE	PC	GENERAL DONATION	2,500.
SEVERNA PARK COMMUNITY CENTER 623 BALTIMORE-ANNAPOLIS BLVD SEVERNA PARK, MD 21146	NONE	PC	DONATION HONORING JAMIE BRAGG	4,232.
WESTLAKE YOUTH ATHLETIC ASSOCIATION 2388 TACOMA PLACE WALDORF, MD 20603	NONE	PC	GRASSROOTS BASKETBALL & FOOTBALL DONATION	45,000.
CHESTNUT RIDGE FIRE DEPARTMENT 12020 GREENSPRING AVENUE OWINGS MILLS, MD 21117	NONE	PC	GENERAL DONATION	5,000.
GLYNDON FIRE DEPARTMENT 4812 BUTLER ROAD GLYNDON, MD 21071	NONE	PC	GENERAL DONATION	5,000.
MENTORS THAT CARE 4423 LEHIGH ROAD COLLEGE PARK, MD 20740	NONE	PC	STUDENT SUPPORT SERVICES	5,000.
Total from continuation sheets				13,600,631.

THE PLANK FAMILY FOUNDATION, INC.
(F/K/A THE CUPID FOUNDATION, INC.)

26-1300940

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW PSALMIST BAPTIST CHURCH 6020 MARIAN DRIVE BALTIMORE, MD 21215	NONE	PC	GENERAL DONATION	50,000.
GREATER BALTIMORE CHAPTER OF THE NATIONAL FOOTBALL FOUNDATION P.O. BOX 20003 BALTIMORE, MD 21284	NONE	PC	FIELD GOAL SPONSOR	3,000.
BARNSTABLE BROWN DIABETES AND OBESITY RESEARCH CENTER 9004 HURSTBOURNE LANE LOUISVILLE, KY 40220	NONE	PC	BARNSTABLE BROWN KENTUCKY DERBY EVE GALA	28,000.
CHURCH OF THE NATIVITY 20 E. RIDGELEY ROAD LUTHERVILLE-TIMONIUM, MD 21093	NONE	PC	2016 DONATION	25,000.
ST. FRANCES XAVIER 13717 CUBA ROAD HUNT VALLEY, MD 21030	NONE	PC	2016 DONATION	25,000.
GIRLS INC OF NEW YORK CITY 120 WALL STREET, SUITE 1804 NEW YORK, NY 10005	NONE	PC	ANNUAL SPRING LUNCHEON	25,000.
THE COMMIT FOUNDATION 1111 LIGHT STREET, SUITE 250 BALTIMORE, MD 21230	NONE	PC	SILVER SPONSOR ANNUAL GALA	9,400.
EYE FOR CHANGE INC 1331 W. NORTH AVENUE BALTIMORE, MD 21217	NONE	PC	EMAGE 100 - PARTNERSHIP BETWEEN CITYWIDE YOUTH DEVELOPMENT & EYE FOR CHANGE	10,000.
PLANK FOUNDATION FOR ENTREPRENEURSHIP 1030 HULL STREET, 4TH FLOOR BALTIMORE, MD 21230	NONE	PF	CUPIDS CUP 2016	300,000.
SAGAMORE INSTITUTE OF THE ADIRONDACKS P.O. BOX 40, RACQUETTE LAKE NEW YORK, NY 13436	NONE	PC	2016 GENERAL DONATION	26,000.
Total from continuation sheets				

**THE PLANK FAMILY FOUNDATION, INC.
(F/K/A THE CUPID FOUNDATION, INC.)**

26-1300940

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. PAUL'S SCHOOL P.O. BOX 8100 BROOKLANDVILLE, MD 21022	NONE	PC	2016 ANNUAL DONATION	50,000.
NETWORK FOR TEACHING ENTREPRENEURSHIP 120 WALL STREET, 18TH FLOOR NEW YORK, NY 10005	NONE	PC	BRACKETS FOR A CAUSE CHALLENGE	10,000.
ST. PAUL'S SCHOOL - BRIDGES P.O. BOX 8100 BROOKLANDVILLE, MD 21022	NONE	PC	2016 DONATION TO THE BRIDGES PROGRAM	125,000.
1000 FRIENDS OF MARYLAND 1209 N. CALVERT STREET BALTIMORE, MD 21202	NONE	PC	2016 DONATION	5,000.
GREATER BALTIMORE URBAN LEAGUE 512 ORCHARD STREET BALTIMORE, MD 21201	NONE	PC	DONATION FOR PICNIC TABLES AT GILMORE HOMES	7,000.
CHERRY HILL EAGLES FOUNDATION 926 BRIDGEVIEW ROAD, SUITE 101 BALTIMORE, MD 21225-1402	NONE	PC	DONATED UNDER ARMOUR CLEATS & FOOTBALLS	33,300.
JON BON JOVI SOUL FOUNDATION 1635 MARKET STREET, 17TH FLOOR PHILADELPHIA, PA 19103	NONE	PC	GENERAL DONATION	5,000.
PARTNERS IN EXCELLENCE 320 CATHEDRAL STREET BALTIMORE, MD 21201	NONE	PC	PLANK SCHOLARS PROGRAM	232,200.
THOMAS UNIVERSITY HOSPITAL 125 S. 9TH STREET, SUITE 600 PHILADELPHIA, PA 19107	NONE	PC	VICE CHAIR SPONSORSHIP AT 14TH ANNUAL JEFFERSON GALA	25,000.
GRASSROOTS YOUTH MENTORING FOUNDATION P.O. BOX 2513 WALDORF, MD 20604-2513	NONE	PC	STUDENT SUPPORT SERVICES	150,000.
Total from continuation sheets				

THE PLANK FAMILY FOUNDATION, INC.
(F/K/A THE CUPID FOUNDATION, INC.)

26-1300940

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHNS HOPKINS UNIVERSITY 5200 EASTERN AVE, MFL CENTER TOWER BALTIMORE, MD 21224	NONE	PC	GENERAL DONATION	250,000.
CHERRY HILL DEVELOPMENT CORPORATION 806 CHERRY HILL ROAD BALTIMORE, MD 21209	NONE	PC	DONATION ON BEHALF OF CHERRY HILL COMMUNITY	70,000.
LIVING CLASSROOMS FOUNDATION 802 S. CAROLINE STREET BALTIMORE, MD 21231	NONE	PC	DONATION FOR REC CENTER	4,999,999.
ST. JOHNS COLLEGE HIGH SCHOOL 2607 MILITARY ROAD, NW WASHINGTON, MD 20015	NONE	PC	ANNUAL PLEDGE	2,000,000.
UNIVERSITY OF MARYLAND DIVISION OF UNIVERSITY RELATIONS COLLEGE PARK, MD 20742	NONE	PC	COLE FIELD HOUSE VISION FUND	5,000,000.
Total from continuation sheets				

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

THE PLANK FAMILY FOUNDATION, INC.
(F/K/A THE CUPID FOUNDATION, INC.)

Employer identification number

26-1300940

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

THE PLANK FAMILY FOUNDATION, INC.
(F/K/A THE CUPID FOUNDATION, INC.)

Employer identification number

26-1300940

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KEVIN A. PLANK 930 GREENSPRING VALLEY ROAD LUTHERVILLE, MD 21093	\$ 6,859,500.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
2	KEVIN A. PLANK 930 GREENSPRING VALLEY ROAD LUTHERVILLE, MD 21093	\$ 1,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

THE PLANK FAMILY FOUNDATION, INC.
(F/K/A THE CUPID FOUNDATION, INC.)

Employer identification number

26-1300940

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	(E) DATE ACQUIRED	(F) DATE SOLD
EXHIBIT I - PG 3 OF 3	12,455,968.	12,897,040.	0.		0.	<441,072.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	(E) DATE ACQUIRED	(F) DATE SOLD
EXHIBIT I - PG 3 OF 3	100,000.	93,984.	0.		0.	6,016.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	(E) DATE ACQUIRED	(F) DATE SOLD
EXHIBIT II - PG 1 OF 7	6,336.	9,769.	0.		0.	<3,433.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	(E) DEPREC.	DATE ACQUIRED	(F) GAIN OR LOSS	DATE SOLD
EXHIBIT II - PG 7 OF 7	146,367.	194,562.	0.		0.		<48,195.>	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	(E) DEPREC.	DATE ACQUIRED	(F) GAIN OR LOSS	DATE SOLD
EXHIBIT II - PG 7 OF 7	491.	393.	0.		0.		98.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	(E) DEPREC.	DATE ACQUIRED	(F) GAIN OR LOSS	DATE SOLD
EXHIBIT III - PG 4 OF 8	373,837.	356,238.	0.		0.		17,599.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	(E) DEPREC.	DATE ACQUIRED	(F) GAIN OR LOSS	DATE SOLD
EXHIBIT III - PG 8 OF 8	541,165.	621,313.	0.		0.		<80,148.>	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED	DATE SOLD
EXHIBIT IV - PG 1 OF 1	500,000.	500,000.	0.		0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	MANNER ACQUIRED DONATED	DATE ACQUIRED	DATE SOLD
EXHIBIT V - PG 1 OF 1	34.	0.	0.		0.	34.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	MANNER ACQUIRED DONATED	DATE ACQUIRED	DATE SOLD
EXHIBIT V - PG 1 OF 1	4,247,295.	4,573,000.	0.		0.	<325,705.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED	DATE SOLD
EXHIBIT VI - PG 1 OF 1	308,751.	325,020.	0.		0.	<16,269.>

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
EXHIBIT VI - PG 1 OF 1		PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
100,012.	114,270.	0.	0.	<14,258.>
CAPITAL GAINS DIVIDENDS FROM PART IV				186,846.
TOTAL TO FORM 990-PF, PART I, LINE 6A				<718,487.>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS GOV/CORP FIXED INCOME	102,642.	102,642.	
GOLDMAN SACHS GOV/CORP FIXED INCOME - BOND PREMIUM AMORTIZATION	<18,879.>	<18,879.>	
GOLDMAN SACHS GOV/CORP FIXED INCOME - INTEREST PURCHASED	<2,222.>	<2,222.>	
GOLDMAN SACHS INDEX ORIENTED	165.	165.	
GOLDMAN SACHS INTEREST - BROKERAGE #2	4.	4.	
GOLDMAN SACHS INTEREST - CHECKING	2,257.	2,257.	
GOLDMAN SACHS PRIMARY ACCOUNT	3.	3.	
TOTAL TO PART I, LINE 3	83,970.	83,970.	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS - BROKERAGE #2	581.	0.	581.	581.	
GOLDMAN SACHS CORP FIXED INCOME	143.	0.	143.	143.	
GOLDMAN SACHS INDEX ORIENTED	52,116.	3,954.	48,162.	48,162.	
GOLDMAN SACHS PRIMARY ACCOUNT	915,862.	182,892.	732,970.	732,970.	
GOLDMAN SACHS SNOW ALL CAP VALUE	12,381.	0.	12,381.	12,381.	
GOLDMAN SACHS SOUTHERNSUN SMALL CAP CORE	8,283.	0.	8,283.	8,283.	
TO PART I, LINE 4	989,366.	186,846.	802,520.	802,520.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	11,785.	8,839.		0.
TO FORM 990-PF, PG 1, LN 16B	11,785.	8,839.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	35,012.	35,012.		0.
OTHER PROFESSIONAL FEES	46.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	35,058.	35,012.		0.

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	3,659.	732.		0.	
FOREIGN TAXES PAID	6,597.	6,597.		0.	
REAL ESTATE TAXES	11,756.	0.		0.	
PRIOR YEAR TAX BALANCE	56,500.	0.		0.	
CURRENT YEAR ESTIMATED TAX PAYMENTS	90,890.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	169,402.	7,329.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL SERVICE FEES	812.	162.		0.	
INSURANCE	4,457.	0.		0.	
ADMINISTRATIVE EXPENSES	214,247.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	219,516.	162.		0.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
GS PRIMARY HEDGE FUNDS - PRIMARY ACCOUNT	COST	217,097.	5,732.	
GS INDEX ORIENTED	COST	0.	0.	
GOLDMAN SACHS - UNDER ARMOUR	COST	2,286,500.	1,267,410.	
GOLDMAN SACHS - FIXED INCOME	COST	22,304,639.	22,008,003.	
GOLDMAN SACHS - DOMESTIC EQUITIES	COST	5,412,443.	5,661,613.	
GOLDMAN SACHS - INTERNATIONAL EQUITIES	COST	3,653,161.	3,473,469.	
GOLDMAN SACHS - TACTICAL EXPOSURES	COST	2,866,947.	2,825,403.	
TOTAL TO FORM 990-PF, PART II, LINE 13		36,740,787.	35,241,630.	

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FIRE SAFE CABINET	1,500.	1,500.	0.
FURNITURE	4,386.	4,288.	98.
FURNITURE	655.	640.	15.
FURNITURE	3,289.	3,216.	73.
FILING CABINET	2,656.	2,597.	59.
COMPUTER	2,203.	2,203.	0.
SIGN	847.	828.	19.
TOTAL TO FM 990-PF, PART II, LN 14	15,536.	15,272.	264.

FORM 990-PF OTHER ASSETS STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT PROPERTY- 6315 33RD STREET NW	1,363,650.	1,363,650.	1,439,410.
DEFERRED ASSET - DISALLOWED LOSS	41,070.	18,109.	18,109.
OTHER CURRENT ASSETS	0.	1,377.	1,377.
TO FORM 990-PF, PART II, LINE 15	1,404,720.	1,383,136.	1,458,896.

FORM 990-PF OTHER LIABILITIES STATEMENT 11

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO KDP INVESTMENTS, LLC	0.	9,149.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	9,149.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KEVIN A. PLANK 1030 HULL STREET, 4TH FLOOR BALTIMORE, MD 21230	DIRECTOR 1.00	0.	0.	0.
DESIREE JACQUELINE PLANK 1030 HULL STREET, 4TH FLOOR BALTIMORE, MD 21230	DIRECTOR 1.00	0.	0.	0.
THOMAS J. SIPPEL 98 CHURCH STREET ROCKVILLE, MD 20850	DIRECTOR 1.00	0.	0.	0.
AMY S. LARKIN 1030 HULL STREET, 4TH FLOOR BALTIMORE, MD 21230	DIRECTOR 20.00	47,500.	0.	0.
THOMAS GEDDES 1030 HULL STREET, 4TH FLOOR BALTIMORE, MD 21230	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		47,500.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

AMY S. LARKIN, EXECUTIVE DIRECTOR
1030 HULL STREET, 4TH FLOOR
BALTIMORE, MD 21230

TELEPHONE NUMBER

410-454-6472

FORM AND CONTENT OF APPLICATIONS

SUBMITTING A LETTER OF REQUEST.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

2016 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	FIRE SAFE CABINET	04/25/08	200DB	7.00		HY17	1,500.			750.	750.	750.		0.	750.
2	FURNITURE	04/06/10	200DB	7.00		HY17	4,386.			2,193.	2,193.	1,900.		195.	2,095.
3	FURNITURE	06/15/10	200DB	7.00		HY17	655.			328.	327.	283.		29.	312.
4	FURNITURE	06/15/10	200DB	7.00		HY17	3,289.			1,645.	1,644.	1,424.		147.	1,571.
5	FILING CABINET	06/10/10	200DB	7.00		HY17	2,656.			1,328.	1,328.	1,150.		119.	1,269.
6	COMPUTER	07/07/10	200DB	5.00		HY17	2,203.			1,102.	1,101.	1,101.		0.	1,101.
7	SIGN	07/16/10	200DB	7.00		HY17	847.			424.	423.	367.		37.	404.
	* TOTAL 990-PF PG 1 DEPR						15,536.			7,770.	7,766.	6,975.		527.	7,502.

628111 04-01-16

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone