

TEXAS - HURRICANE HARVEY TX-2017-09 EXTENDED TO 01/31/2018

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation THE MT. BRILLIANT FAMILY FOUNDATION (FORMERLY HGG FAMILY FOUNDATION)		A Employer identification number 26-1093418
Number and street (or P.O. box number if mail is not delivered to street address) 3314 HUFFMAN MILL PIKE	Room/suite	B Telephone number (859) 293-1991
City or town, state or province, country, and ZIP or foreign postal code LEXINGTON, KY 40511		C If exemption application is pending, check here <input type="checkbox"/> 6
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation 03		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,472,404.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,054,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,360.	2,360.		STATEMENT 1
	4 Dividends and interest from securities	80,184.	80,184.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-117.			
	b Gross sales price for all assets on line 6a	262,972.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications Gross sales less returns and allowances				
	10a Less: Cost of goods sold				
	b Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	1,136,427.	82,544.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	790.	0.		790.
	b Accounting fees				
	c Other professional fees STMT 4	23,373.	23,373.		0.
	17 Interest				
	18 Taxes STMT 5	5,551.	3,221.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses STMT 6	5,939.	0.		0.	
24 Total operating and administrative expenses. Add lines 13 through 23	35,653.	26,594.		790.	
25 Contributions, gifts, grants paid	877,915.			877,915.	
26 Total expenses and disbursements. Add lines 24 and 25	913,568.	26,594.		878,705.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	222,859.				
b Net investment income (if negative, enter -0-)		55,950.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	1,293,834.	1,454,965.	1,454,965.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 7	1,929,452.	1,985,205.	2,988,739.	
	c Investments - corporate bonds				
		11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 8		28,700.	28,700.	28,700.	
14 Land, buildings, and equipment basis ▶					
Less accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item i)		3,251,986.	3,468,870.	4,472,404.	
Liabilities		17 Accounts payable and accrued expenses	15.		
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	15.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	3,251,971.	3,468,870.		
30 Total net assets or fund balances	3,251,971.	3,468,870.			
31 Total liabilities and net assets/fund balances	3,251,986.	3,468,870.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,251,971.
2 Enter amount from Part I, line 27a	2	222,859.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,474,830.
5 Decreases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	5	5,960.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,468,870.

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Part IV Capital Gains and Losses for Tax on Investment Income**SEE ATTACHED STATEMENTS**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	262,972.	263,089.	-117.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-117.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-117.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,066,988.	4,180,478.	.255231
2014	583,911.	3,697,223.	.157932
2013	849,002.	2,509,239.	.338350
2012	996,515.	2,560,791.	.389143
2011	1,140,356.	2,109,066.	.540692

2 Total of line 1, column (d)	2	1.681348
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.336270
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,201,368.
5 Multiply line 4 by line 3	5	1,412,794.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	560.
7 Add lines 5 and 6	7	1,413,354.
8 Enter qualifying distributions from Part XII, line 4	8	878,705.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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CONTINUATION FOR 990-PF, PART IV
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a.	50 SHS CATERPILLAR INC	P	06/16/11	03/14/16
b	150 SHS CATERPILLAR INC	P	09/29/11	03/14/16
c	33 SHS CDK GLOBAL INC	P	07/11/12	03/14/16
d	33 SHS CDK GLOBAL INC	P	09/29/11	03/14/16
e	200 SHS DIAGEO PLC	P	10/18/12	03/14/16
f	150 SHS FRANKLIN RESOURCES	P	09/29/11	03/14/16
g	300 SHS FRANKLIN RESOURCES	P	07/03/13	03/14/16
h	100 SHS FREEPORT-MCMORAN INC	P	11/01/11	03/14/16
i	200 SHS FREEPORT-MCMORAN INC	P	09/29/11	03/14/16
j	50 SHS INTL BUSINESS MACHINES CORP	P	07/11/12	03/14/16
k	100 SHS INTL BUSINESS MACHINES CORP	P	09/29/11	03/14/16
l	100 SHS QUALCOMM INC	P	02/17/12	03/14/16
m	150 SHS QUALCOMM INC	P	04/09/12	03/14/16
n	500 SHS SABMILLER PLC	P	06/03/14	03/14/16
o	250 SHS SKY PLC	P	11/05/13	03/14/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,637.		4,829.	-1,192.
b 10,912.		11,586.	-674.
c 1,484.		707.	777.
d 1,485.		618.	867.
e 21,503.		22,701.	-1,198.
f 5,692.		5,063.	629.
g 11,384.		13,824.	-2,440.
h 941.		3,789.	-2,848.
i 1,882.		6,690.	-4,808.
j 7,074.		9,335.	-2,261.
k 14,148.		18,017.	-3,869.
l 5,189.		6,276.	-1,087.
m 7,783.		10,017.	-2,234.
n 30,224.		27,630.	2,594.
o 14,537.		15,062.	-525.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-1,192.
b			-674.
c			777.
d			867.
e			-1,198.
f			629.
g			-2,440.
h			-2,848.
i			-4,808.
j			-2,261.
k			-3,869.
l			-1,087.
m			-2,234.
n			2,594.
o			-525.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a. 100 SHS TIME WARNER CABLE INC		P	10/18/12	03/14/16
b 200 SHS TIME WARNER CABLE INC		P	09/29/11	03/14/16
c 34 SHS CALIFORNIA RESOURCES CORP		P	07/11/12	07/15/16
d 200 SHS CATERPILLAR INC		P	12/27/10	03/14/16
e 25 SHS CDK GLOBAL INC		P	05/18/10	03/14/16
f 67 SHS CDK GLOBAL INC		P	11/17/10	03/14/16
g 75 SHS FRANKLIN RESOURCES		P	01/26/10	03/14/16
h 225 SHS FRANKLIN RESOURCES		P	11/17/10	03/14/16
i 100 SHS FREEPORT-MCMORAN INC		P	01/26/10	03/14/16
j 300 SHS FREEPORT-MCMORAN INC		P	11/17/10	03/14/16
k 25 SHS INTL BUSINESS MACHINES CORP		P	01/26/10	03/14/16
l 25 SHS INTL BUSINESS MACHINES CORP		P	05/18/10	03/14/16
m 50 SHS INTL BUSINESS MACHINES CORP		P	12/27/10	03/14/16
n 100 SHS INTL BUSINESS MACHINES CORP		P	11/17/10	03/14/16
o 75 SHS QUALCOMM INC		P	01/26/10	03/14/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 19,537.		9,989.	9,548.
b 39,074.		13,290.	25,784.
c 456.		2,071.	-1,615.
d 14,550.		18,758.	-4,208.
e 1,125.		406.	719.
f 3,014.		1,132.	1,882.
g 2,846.		2,602.	244.
h 8,538.		8,697.	-159.
i 941.		3,660.	-2,719.
j 2,823.		14,630.	-11,807.
k 3,537.		3,213.	324.
l 3,537.		3,335.	202.
m 7,074.		7,319.	-245.
n 14,148.		14,285.	-137.
o 3,891.		3,558.	333.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			9,548.
b			25,784.
c			-1,615.
d			-4,208.
e			719.
f			1,882.
g			244.
h			-159.
i			-2,719.
j			-11,807.
k			324.
l			202.
m			-245.
n			-137.
o			333.

2 Capital gain net income or (net capital loss) ... { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CALIFORNIA RESOURCES CORP	P	01/01/16	06/07/16
b	CALIFORNIA RESOURCES CORP	P	01/01/16	10/04/16
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1.		1.
b	5.		5.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1.
b			5.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-117.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. • Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,119.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,119.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,119.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,520.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,520.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	401.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> 401. Refunded <input type="checkbox"/> 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11- At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of THE MT. BRILLIANT FAMILY FDTN Telephone no. 859-293-1991 Located at 3314 HUFFMAN MILL PIKE, LEXINGTON, KY ZIP+4 40511		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Form 990-PF (2016)

**THE MT. BRILLIANT FAMILY FOUNDATION
(FORMERLY HGG FAMILY FOUNDATION)**

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**
Organizations relying on a current notice regarding disaster assistance check here ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2016)

**THE MT. BRILLIANT FAMILY FOUNDATION
(FORMERLY HGG FAMILY FOUNDATION)**

Form 990-PF (2016)

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 • Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	2,880,425.
b Average of monthly cash balances	1b	1,384,923.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	4,265,348.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	4,265,348.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	63,980.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,201,368.
6 Minimum investment return. Enter 5% of line 5	6	210,068.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	210,068.
2a Tax on investment income for 2016 from Part VI, line 5	2a	1,119.
b Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,119.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	208,949.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	208,949.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	208,949.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	878,705.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	878,705.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	878,705.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**THE MT. BRILLIANT FAMILY FOUNDATION
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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				208,949.
2 Undistributed income, if any, as of the end of 2016			0.	
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	1,035,400.			
b From 2012	869,393.			
c From 2013	724,510.			
d From 2014	400,332.			
e From 2015	859,479.			
f Total of lines 3a through e	3,889,114.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$	878,705.			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				208,949.
e Remaining amount distributed out of corpus	669,756.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	4,558,870.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,558,870.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	1,035,400.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	3,523,470.			
10 Analysis of line 9:				
a Excess from 2012	869,393.			
b Excess from 2013	724,510.			
c Excess from 2014	400,332.			
d Excess from 2015	859,479.			
e Excess from 2016	669,756.			

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N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- [illegible]

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**THE MT. BRILLIANT FAMILY FOUNDATION
(FORMERLY HGG FAMILY FOUNDATION)**

Form 990-PF (2016)

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231	N/A	PC	GENERAL SUPPORT	2,500.
ANN HANLEY FUND 3001 PISGAH PIKE VERSAILLES, KY 40383	N/A	PC	GENERAL SUPPORT	10,000.
BILL HARTACK CHARITABLE FOUNDATION 501 BASIN ST, SUITE A NEW ORLEANS, LA 70112	N/A	PC	GENERAL SUPPORT	2,000.
BLACK MALES WORKING ACADEMY, INC. 3016 BRACKTOWN RD LEXINGTON, KY 40511	N/A	PC	GENERAL SUPPORT	10,000.
BLUEGRASS COMMUNITY FOUNDATION 200 EAST MAIN STREET LEXINGTON, KY 40507	N/A	PC	FAYETTE CO RURAL LAND MANAGEMENT	25,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	877,915.
b Approved for future payment				
NONE				
Total			▶ 3b	0

Form 990-PF (2016)

**THE MT. BRILLIANT FAMILY FOUNDATION
(FORMERLY HGG FAMILY FOUNDATION)**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLUEGRASS CONSERVANCY 380 SOUTH MILL STREET, SUITE 205 LEXINGTON, KY 40508-2560	N/A	PC	GENERAL SUPPORT	30,000.
CHUKKERS FOR CHARITY 1475 MORAN ROAD FRANKLIN, KY 37069	N/A	PC	GENERAL SUPPORT/SADDLE UP	7,500.
CLEVELAND CLINIC FOUNDATION (THE) 3050 SCIENCE PARK DRIVE, AC 322 BEACHWOOD, OH 44122	N/A	PC	GOODMAN FAMILY FUND	50,000.
DAVID & DEANNE MINISTRIES 12611 69TH STREET N PALM BEACH, FL 33412	N/A	PC	GENERAL SUPPORT	4,500.
FAYETTE ALLIANCE FOUNDATION 603 WEST SHORT STREET LEXINGTON, KY 40508	N/A	PC	GENERAL SUPPORT	88,275.
KENTUCKY HORSE PARK FOUNDATION 4089 IRON WORKS PARKWAY LEXINGTON, KY 40511-8400	N/A	PC	GENERAL SUPPORT/BATTLE IN THE SADDLE CALCUTTA	2,030.
LIVING ARTS AND SCIENCE CENTER INC 362 N MARTIN LUTHER KING BLVD LEXINGTON, KY 40508	N/A	PC	GENERAL SUPPORT	125,000.
MARKEY CANCER FOUNDATION 800 ROSS STREET, CC160 LEXINGTON, KY 40536-0093	N/A	PC	GENERAL SUPPORT	73,056.
NEW LEASH ON LIFE 7949 S I-35 SERVICE ROAD OKLAHOMA CITY, OK 73149	N/A	PC	GENERAL SUPPORT	50,000.
OCEAN REEF CLUB 24 DOCKSIDE LANE OMB 433 KEY LARGO, FL 33037	N/A	PC	GENERAL SUPPORT	1,114.
Total from continuation sheets				828,415.

**THE MT. BRILLIANT FAMILY FOUNDATION
(FORMERLY HGG FAMILY FOUNDATION)**

26-1093418

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAYRE SCHOOL 194 NORTH LIMESTONE STREET LEXINGTON, KY 40507	N/A	PC	GENERAL SUPPORT/DEBT REDUCTION/WHITE FAMILY SCHOLARS	117,100.
SURGERY ON SUNDAY P.O. BOX 8578 LEXINGTON, KY 40533	N/A	PC	SWEET4SURGERIES	5,000.
THE ABORETUM 500 ALUMNI DRIVE LEXINGTON, KY 40503	N/A	PC	VISITOR CENTER PHASE II	50,000.
THE INDEPENDENCE FUND 32379 COLLECTION CENTER DRIVE CHICAGO, IL 60693-0323	N/A	PC	GENERAL SUPPORT	50,000.
THE LEXINGTON ROTARY CLUB ENDOWMENT 401 WEST MAIN STREET, SUITE 305 LEXINGTON, KY 40507	N/A	PC	GENERAL SUPPORT	1,250.
THE RACE FOR EDUCATION 1818 VERSAILLES ROAD LEXINGTON, KY 40504	N/A	PC	GENERAL SUPPORT	36,100.
THE UNIVERSITY OF TEXAS AT AUSTIN P.O. BOX 13178 AUSTIN, TX 78711-3178	N/A	PC	LONGHORN FOUNDATION	10,240.
UNIVERSITY OF KENTUCKY - GLUCK EQUINE RESEARCH CENTER 1400 NICHOLASVILLE RD LEXINGTON, KY 40503	N/A	PC	GENERAL SUPPORT	5,000.
UNIVERSITY OF KENTUCKY MARKEY CANCER FOUNDATION WILLIAM B STURGILL DEVELOPMENT BUILDING LEXINGTON, KY 40506-0015	N/A	PC	GENERAL SUPPORT	-2,750.
VANDERBUILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE, TN 37240-7727	N/A	PC	V-MATCH	100,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

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Form 990-PF (2016)

Part XVI-A Analysis of Income-Producing Activities

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash			X
(2) Other assets			X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization			X
(2) Purchases of assets from a noncharitable exempt organization			X
(3) Rental of facilities, equipment, or other assets			X
(4) Reimbursement arrangements			X
(5) Loans or loan guarantees			X
(6) Performance of services or membership or fundraising solicitations			X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees			X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr. 1)?

☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

**Paid
Preparer
Use Only**

VICTOR E. HARRIS

Firm's name ► **WERLEIN & HARRIS, PC**

Firm's address ► 3355 W. ALABAMA, SUITE 900
HOUSTON, TX 77098

Firm's EIN ▶ 74-1907314

Phone no 713-961-5544

Form **990-PF** (2016)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

THE MT. BRILLIANT FAMILY FOUNDATION
(FORMERLY HGG FAMILY FOUNDATION)

Employer identification number

26-1093418

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

THE MT. BRILLIANT FAMILY FOUNDATION
(FORMERLY HGG FAMILY FOUNDATION)

Employer identification number

26-1093418

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HANNAH GOODMAN 3314 HUFFMAN MILL PIKE LEXINGTON, KY 40511	\$ 350,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	MARY JANE GOODMAN 3314 HUFFMAN MILL PIKE LEXINGTON, KY 40511	\$ 350,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	HAROLD GOODMAN 3314 HUFFMAN MILL PIKE LEXINGTON, KY 40511	\$ 175,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	HUTTON GOODMAN 3314 HUFFMAN MILL PIKE LEXINGTON, KY 40511	\$ 175,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	MT. BRILLIANT FAMILY FOUNDATION TRUST #1 1100 N. MARKET STREET DE3-C070 WILMINGTON, DE 19890	\$ 1,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	MT. BRILLIANT FAMILY FOUNDATION TRUST #2 1100 N. MARKET STREET DE3-C070 WILMINGTON, DE 19890	\$ 1,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE MT. BRILLIANT FAMILY FOUNDATION (FORMERLY HGG FAMILY FOUNDATION)	Employer identification number 26-1093418
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	MT. BRILLIANT FAMILY FOUNDATION TRUST #3 1100 N. MARKET STREET DE3-C070 WILMINGTON, DE 19890	\$ 1,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	MT. BRILLIANT FAMILY FOUNDATION TRUST #4 1100 N. MARKET STREET DE3-C070 WILMINGTON, DE 19890	\$ 1,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE MT. BRILLIANT FAMILY FOUNDATION
(FORMERLY HGG FAMILY FOUNDATION)
26-1093418**Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CADENCE BANK	522.	522.	
GOLDMAN SACHS	525.	525.	
TEXAS CAPITAL BANK	1,313.	1,313.	
TOTAL TO PART I, LINE 3	2,360.	2,360.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS-DIVIDEND	80,184.	0.	80,184.	80,184.	
TO PART I, LINE 4	80,184.	0.	80,184.	80,184.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	790.	0.		790.
TO FM 990-PF, PG 1, LN 16A	790.	0.		790.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	11,981.	11,981.		0.
INVESTMENT FEES	11,392.	11,392.		0.
TO FORM 990-PF, PG 1, LN 16C	23,373.	23,373.		0.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	3,221.	3,221.		0.
FEDERAL EXCISE TAX	2,330.	0.		0.
TO FORM 990-PF, PG 1, LN 18	5,551.	3,221.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NON-DEDUCTIBLE CHARITABLE	5,939.	0.		0.
TO FORM 990-PF, PG 1, LN 23	5,939.	0.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABBOTT LABS	26,431.	36,490.
ABBVIE INC.	25,530.	53,227.
ACE LIMITED	0.	0.
AIR PRODUCTS & CHEMICALS	11,365.	21,573.
ALTRIA GROUP INC	35,000.	101,430.
APPLE, INC.	67,506.	182,417.
AUTOMATIC DATA PROCESSING	19,785.	48,821.
BANK OF AMERICA	4,245.	5,525.
BLACKROCK, INC. CMN	24,063.	57,081.
BRITISH SKY BROADCASTING GROUP	0.	0.
CALIFORNIA RESOURCES CORP	0.	0.
CANADIAN PACIFIC RAILWAY LTD	28,788.	35,693.
CATERPILLAR, INC.	0.	0.
CDK GLOBAL INC	0.	0.
CHEVRON CORPORATION	78,674.	105,930.
COCA COLA COMPANY	91,879.	120,234.
COMCAST CORPORATION	57,194.	79,407.
CONOCO PHILLIPS	21,181.	22,563.
DIAGEO PLC	0.	0.
ESTEE LAUDER COS INC	34,732.	53,543.
EXXON-MOBIL CORPORATION	98,566.	126,364.
FACEBOOK INC	84,016.	100,669.
FRANKLIN RESOURCES INC	0.	0.
FREEPORT MCMORAN INC	0.	0.
GILEAD SCIENCE	28,938.	25,064.
INTEL CORP.	37,379.	65,286.
INT'L BUSINESS MACHINES	0.	0.
JOHNSON & JOHNSON	63,433.	115,210.
JPMORGAN CHASE	38,916.	86,290.
KINDER MORGAN INC	32,501.	20,710.
KRAFT FOODS, INC.	15,273.	37,810.
MCDONALDS CORP	62,848.	97,376.
MERCK & CO INC	21,154.	38,265.
MONDELEZ INTERNATIONAL INC	21,064.	44,330.
NESTLE	51,675.	71,740.
NOVO-NORODISK	20,131.	44,825.
OCCIDENTAL PETROLEUM	54,749.	49,861.
PEPSICO, INC.	41,813.	62,778.
PHILIP MORRIS INT'L I NC	82,283.	137,235.
PHILLIPS 66	6,294.	19,442.
PRAXAIR INC.	29,286.	38,087.
PROCTOR & GAMBLE COMPANY	56,420.	75,672.
QUALCOMM INC.	0.	0.
ROCHE HOLDING AG	32,896.	44,222.
ROYAL DUTCH SHELL PLC	57,338.	48,942.
SABMILLER PLC	0.	0.
STATE STREET CORP	16,425.	19,430.
TARGET CORPORATION	33,574.	45,144.
TEXAS INSTRUMENTS INC.	22,349.	54,727.
TIME WARNER CABLE CO.	0.	0.
TOTAL SA	46,486.	49,696.
TWENTY-FIRST CENTURY FOX INC	28,464.	22,432.

THE MT. BRILLIANT FAMILY FOUNDATION (FOR

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UNITED TECHNOLOGIES CORP	38,489.	54,810.
WALGREENS BOOTS ALLIANCE INC	26,957.	66,208.
WALMART STORES INC	34,041.	44,928.
WALT DISNEY COMPANY	37,083.	75,560.
VERSUM MATERIALS, INC	1,067.	2,105.
CHUBB LTD	65,715.	79,272.
CONSTELLATION BRANDS INC	14,292.	15,331.
MICROSOFT CORPORATION	84,652.	99,424.
UNION PACIFIC CORP	32,425.	41,472.
WELLS FARGO & COMPANY	39,840.	44,088.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,985,205.	2,988,739.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PAINTING (INVESTMENT)	COST	25,000.	25,000.
SCULPTURE (INVESTMENT)	COST	3,700.	3,700.
TOTAL TO FORM 990-PF, PART II, LINE 13		28,700.	28,700.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
HANNAH JANE GOODMAN 3314 HUFFMAN MILL PIKE LEXINGTON, KY 40511	DIRECTOR 1.00	0.	0.	0.
HAROLD G. GOODMAN 3314 HUFFMAN MILL PIKE LEXINGTON, KY 40511	DIRECTOR 1.00	0.	0.	0.
HUTTON GREGORY GOODMAN 3314 HUFFMAN MILL PIKE LEXINGTON, KY 40511	CHAIRMAN, DIRECTOR 1.00	0.	0.	0.
REBECCA GOODMAN 3314 HUFFMAN MILL PIKE LEXINGTON, KY 40511	TREASURER, DIRECTOR 1.00	0.	0.	0.
MARY JANE GOODMAN 3314 HUFFMAN MILL PIKE LEXINGTON, KY 40511	DIRECTOR 1.00	0.	0.	0.
H. VITERBO GOODMAN 3314 HUFFMAN MILL PIKE LEXINGTON, KY 40511	DIRECTOR 1.00	0.	0.	0.
GAY BREDIN 3314 HUFFMAN MILL PIKE LEXINGTON, KY 40511	SECRETARY 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.