DLN: 93491317005387

2016

OMB No 1545-0052

Return of Private Foundation

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

LU	a of four							
Jum		ndation STRETCH AND GEORGE J STRETCH CHARITABLE FOUNDA	TION INC			1	entification numbe	r
Viim						26-0479221		
		street (or P O box number if mail is not delivered to stree JINN 565 ROUTE 25A Room LL-3	t address)	Room/suite	B Telephone number (see instructions)			
						(631) 821-8037	,	
		, state or province, country, and ZIP or foreign postal code CE, NY 11764				C If exemption	application is pending	g, check here
i Ch	neck al	l that apply 🔲 Initial return 🔲 Initial re	turn of a	former public charity	,	D 1. Foreign or	ganızatıons, check he	re
		☐ Final return ☐ Amende	d return				ganizations meeting	
		Address change Name cl	hange				k here and attach cor	
I Ch	neck ty	pe of organization $lacksquare$ Section 501(c)(3) exempt	t private	foundation			undation status was t n 507(b)(1)(A), checl	
<u></u> s	Section	4947(a)(1) nonexempt charitable trust 🔲 Othe	r taxable	private foundation				
of y	year <i>(f</i>	tet value of all assets at end from Part II, col (c), \$ 4,272,804	ecify)	Cash Accr	ual		ation is in a 60-month n 507(b)(1)(B), checl	
Pa	rt I	Analysis of Revenue and Expenses (The	total	(-) Barrama and	T			(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessal equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach						
	2	schedule) Check ▶ ☐ If the foundation is not required to a	attach					
	_	Sch B			<u> </u>			
	3	Interest on savings and temporary cash investme Dividends and interest from securities	nts	04.03	1	04.034	04.034	
	4 5a	Gross rents	• •	94,03	†	94,034	94,034	
	b	Net rental income or (loss)	• •					
<u>.</u>	6a	Net gain or (loss) from sale of assets not on line :	10	16,16	1			
Revenue	ь	Gross sales price for all assets on line 6a		<u> </u>				
Ş€	7	Capital gain net income (from Part IV, line 2)	373,343			16,161		
-	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	b	Less Cost of goods sold						
	С	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11		110,19	5	110,195	94,034	
	13	Compensation of officers, directors, trustees, etc		5,40		5,400	5,400	
	14	Other employee salaries and wages						
Še.	15	Pension plans, employee benefits		95-1 4 70	<u> </u>	4 705	1 705	
<u> </u>	16a	Legal fees (attach schedule)		1,78	1	1,785	1,785	
X	b	Accounting fees (attach schedule)		61 0. 50	_		0	
Operating and Administrative Expenses	c 	Other professional fees (attach schedule)		31,52	1	31,529	31,529	
	17	Interest		3,63	1	3,634	3,634	
₹	18	Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion .	• •	3,03	'	3,034	3,034	
	19							
4	20 21	Occupancy			<u> </u>			
2	22	Printing and publications			1			
5 5	23	Other expenses (attach schedule)		9 64:	9	649	649	
	24	Total operating and administrative expenses	·	9 11		- 13		
<u> </u>		Add lines 13 through 23		42,99	7	42,997	42,997	(
5	25	Contributions, gifts, grants paid		189,00	+	<u> </u>		189,000
	26	Total expenses and disbursements. Add lines 25	24 and	224 225		43.007	42.007	100.000
\dashv	27	Subtract line 26 from line 12		231,99	1	42,997	42,997	189,000
	a a	Excess of revenue over expenses and		-121,80	2			
		disbursements			-			
	b	Net investment income (if negative, enter -0-)			<u> </u>	67,198		
- !	С	Adjusted net income(If negative, enter -0-) . work Reduction Act Notice, see instructions.	• •			Cat No. 11289)	51,037	m QQN_DE (2016

4,052,513

3,787

4,399,399

4,399,399

4,399,399

4,399,399

4,080,640

2,312

4,277,597

4,277,597

4,277,597 4,277,597

2

3

4

5

6

4,399,399

-121,802

4,277,597

4,277,597 Form 990-PF (2016)

4,075,847

2,312

4,272,804

Receivables due from officers, directors, trustees, and other

Prepaid expenses and deferred charges

Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶

Less accumulated depreciation (attach schedule)

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Less allowance for doubtful accounts ▶ Inventories for sale or use

Land, buildings, and equipment basis ▶

instructions Also, see page 1, item I)

Other assets (describe > _

Other liabilities (describe ▶_

Unrestricted

Temporarily restricted

Permanently restricted

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Enter amount from Part I, line 27a

Other increases not included in line 2 (itemize) ▶ ____

disqualified persons (attach schedule) (see instructions) Other notes and loans receivable (attach schedule)

Investments—U S and state government obligations (attach schedule)

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that do not follow SFAS 117, check here 🕨 🗹

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

	4
	5
	6
	7
ţ	8
se	9
Assets	10a
	ŀ
	ď
	11

12

13

14

15

16

17

18

19

20 21

22 23

24

25

28

29

31 Part III

Liabilities

Balances

Fund 26

ö

Assets 27

Net 30

2

990-PF (2016)					Page 3
IV Capital Gains and Lo	osses for Tax on Investmen	nt Income			
	(a) d(s) of property sold (e g , real est or common stock, 200 shs MLC ((b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
See Addıtıonal Data Table					
	<u> </u>	<u> </u>			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basıs ense of sale	Gain o	h) r (loss)) minus (g)
See Additional Data Table					
Complete only for assets showing	ng gain in column (h) and owned b	<u> </u>		٠ ,	1)
	(i)	1	(k)	Gains (Col (h) gain minus

Data Table		
	If gai	n, also enter in Part I, line 7

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Enter the appropriate amount in each column for each year, see instructions before making any entries

315,750

353,000

55,000

25,000

100

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

6 Enter 1% of net investment income (1% of Part I, line 27b)

8 Enter qualifying distributions from Part XII, line 4

Adjusted qualifying distributions

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the

.

(j)

Adjusted basis

as of 12/31/69

Losses (from col (h))

col (k), but not less than -0-) or

in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

Capital gain net income or (net capital loss)

1aSee Additional Data Table

(i)

FMV as of 12/31/69

a See Additional

(a)

Base period years Calendar

year (or tax year beginning in)

2015

2014

2013

2012

2011

2 Total of line 1, column (d)

5 Multiply line 4 by line 3

instructions

a See Additional Data Table

b C d e

b C d e

b c d е

2

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

Excess of col (1)

over col (j), if any

If (loss), enter -0- in Part I, line 7

Net value of noncharitable-use assets

4,467,397

4,844,057

4,862,762

404,544

373

2

4

5

6

7

8

2 3

> (d) Distribution ratio

(col (b) divided by col (c))

Yes 🗸 No

-		-

000 070679

000 072873

000 011310

000 061798

000 268097

000 484757

000 096951

4,241,259

411,194

411,866

189,000

Form 990-PF (2016)

672

16,161

If section 4940(d)(2) applies, leave this part blank

Form 990-PF (2016)		Page 7
Part VIII Information About Officers, Directors, Trust and Contractors (continued)	ees, Foundation Managers, Highly Paid	i Employees,
3 Five highest-paid independent contractors for professional s	services (see instructions). If none, enter "N	NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
	_	
	-	
	-	
	1	
Total number of others receiving over \$50,000 for professional services.		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Inclu		f Expenses
organizations and other beneficiaries served, conferences convened, research papers	s produced, etc	
1 N/A		0
2		4
		4
3		+
<u> </u>		+
		-
4		
·		-
		1
Part IX-B Summary of Program-Related Investments	(see instructions)	
Describe the two largest program-related investments made by the foundation do	•	Amount
1 N/A		
2		
All other program-related investments See instructions		
3		
		_
Total. Add lines 1 through 3		>
		Form 990-PF (2016)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

3a 3h

4

5

189,000

189,000

Form 990-PF (2016)

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

4

5

b Total for prior years

a From 2011. **b** From 2012. . . . c From 2013. . d From 2014. . . .

e From 2015.

210,719

189.000

21,719

Form **990-PF** (2016)

(d)

Page 9

Part XIII Undistributed Income (see instructions)

Distributable amount for 2016 from Part XI, line 7	Ī
Undistributed income, if any, as of the end of 2016	
Enter amount for 2015 only	L
	Undistributed income, if any, as of the end of 2016

2012 , 2013 , 2014 Excess distributions carryover, if any, to 2016

22,968

(a)

Corpus

22.968

21.719

1,249

1,249

(b)

Years prior to 2015

253,870

253.870

253,870

(c)

2015

1,249

XII, line 4 🕨 \$ a Applied to 2015, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election **d** Applied to 2016 distributable amount. . . .

e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016

(If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract

line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount

9 Excess distributions carryover to 2017.

10 Analysis of line 9 a Excess from 2012. . **b** Excess from 2013. . c Excess from 2014. . . .

d Excess from 2015. . e Excess from 2016. .

Subtract lines 7 and 8 from line 6a

e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .

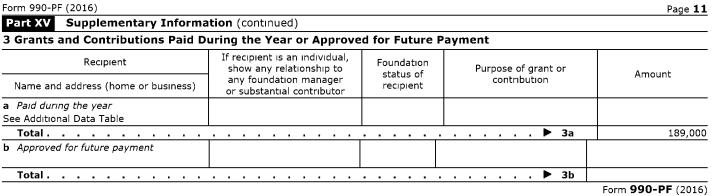
6 Enter the net total of each column as

indicated below:

f Total of lines 3a through e.

4 Qualifying distributions for 2016 from Part

same amount must be shown in column (a))



ter gross	amounts unless otherwise indicated	Unrelated bu	ısıness ıncome	Excluded by section		(e) Related or exemp
Program	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
b						
	and contracts from government agencies					
_	ership dues and assessments					
	est on savings and temporary cash					
	ments					
	nds and interest from securities			14	94,034	
	ntal income or (loss) from real estate					
	financed property					
	lebt-financed property ental income or (loss) from personal property					
	nvestment income					
	tory			18	16,161	
	ome or (loss) from special events				,	
Gross	profit or (loss) from sales of inventory					
Other	revenue a					
	-					
Subtot	al Add columns (b), (d), and (e)				110,195	
	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation			13	3	110,195
ee works	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation. Relationship of Activities to th	ns)			3	110,195
ee works art XVI	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XV ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XV ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XV ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XV ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
ee works art XVI ine No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ine No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
e works art XVI ne No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,
ee works art XVI ine No.	Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions)	ns) e Accomplish income is report	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	,

1 (20	(2010)					
	Information Regarding Transfers To and Transactions and Relationships With Noncharitable					
	Exempt Organizations					

Pari	: XVII	Exempt Organi		ransı	rers 10 a	and Iransact	CIOF	is and Relation	onsnips with No	ncnarita	abie		
		ganization directly or in Code (other than sectio	directly enga							ion 501		Yes	No
a Tra	nsfers i	from the reporting foun	dation to a n	oncha	rıtable ex	empt organizati	on c	of	_	T I			
										. :	1a(1)		No
(2) Other	rassets								[1a(2)		No
b Oth	ner tran	sactions								Ī			
(1) Sales	of assets to a nonchar	table exemp	t orga	nızatıon.					:	1b(1)		No
(2) Purch	ases of assets from a r	oncharitable	exem	pt organi	zation				[1b(2)		No
(3) Renta	al of facilities, equipmer	nt, or other a	ssets.						[1b(3)		No
(4) Reim	bursement arrangemen	ts							. [1b(4)		No
(5) Loans	s or loan guarantees.								[1b(5)		No
(6) Perfor	mance of services or m	embership or	r fund	raising so	licitations				. [1b(6)		No
c Sh	arıng of	facılıtıes, equipment, n	nailing lists, d	other .	assets, or	paid employees	5.			· [1c		No
		wer to any of the above											
		ds, other assets, or ser nsaction or sharing arra											
	any cran	backon or snaring arra	ngemene, sin	O 111	column (ay the value of t		goods, other das	cts, or services rece	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
(a) Lin	e No	(b) Amount involved	(c) Name of	noncha	arıtable exe	mpt organization	<u> </u>	(d) Description of	f transfers, transactions	s, and sharı	ng arrai	ngemen	ts
							-						
		ndation directly or indire	•		•	•		, ,		_	1		
		in section 501(c) of the	•	than	section 50	01(c)(3)) or in s	ecti	on 527?		∟	Yes	✓ N	0
b If '	Yes," c	omplete the following s			1 .								
		(a) Name of organization	on		(b) Type of organiz	atior	1	(c) Descriptio	n of relation	iship		
	Unde	er penalties of perjury,	I declare tha	t I ha	ve examır	ned this return, i	ınclı	uding accompany	ring schedules and s	tatements	s, and	to the l	best
	of m	y knowledge and belief	, it is true, co	orrect,	, and com	plete Declaratio	on o	f preparer (othe	r than taxpayer) is b	pased on a	íl infor	mation	n of
Sign		th preparer has any kno	wledge			ı							
Here) \ '	*****				2017-11-10		*****		May the IR: with the pro			
		Signature of officer or t	rustee			Date		Title		(see instr)	·		
		<u> </u>						Γ		(See man)		-	
		Print/Type preparer's	name	Prep	arer's Sıgı	nature		Date	Check if self-	PTIN			
		WILLIAM F QUINN						2017-11-10	employed ▶ 🗹				
Paid													
_	arer		IAM F QUIN	V CPA						Fırm's EII	N >		
Use	Only		E BOUTE :=	A 1 ! ~	•					בוו			
		Firm's address ► 56	5 ROUTE 25	4 LL-3	5								
		MI	LLER PLACE,	NY 1	11764					Phone no	(631	821-8	3037

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation 639 80 INVESCO INTL GR FD Р 2016-03-22 2016-09-30 3645 2 NEUBERGER HI INC Ρ 2015-07-08 2016-03-22 922 71 INVESCO INTL GR FD Р 2015-01-06 2016-09-30 1270 65 BAIRD MID CAP FD Р 2015-02-12 2016-09-30 1064 96 COLUMBIA DIV INC CL Z Ρ 2015-02-12 2016-09-30 Ρ 2664 DB X TRACKERS MSCI EAFE HEDGED 2015-04-28 2016-12-22 Р 163 ISHARES TR SP MIDCAP 400 INDEX FD 2015-01-06 2016-09-30 Р 203 ISHARES RUSSELL 2000 INDEX FD 2015-01-06 2016-09-30 Ρ 2015-01-06 3993 61 JP MORGAN INTL VAL FD 2016-09-30 562 43 MFS VALUE FD Р 2015-02-12 2016-09-30 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 20,473 20,000 473 30,000 32,187 -2,18729,527 29,872 -345 20,000 20.513 -513 13,737 14,234 -497 74,879 82,362 -7,483 25,132 23,025 2,107 25,089 23,483 1,606 50,000 52,376 -2,376 20,000 19,994 6 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 473 -2,187-345 -513 -497 -7,483 2,107 1,606 -2,3766

List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo , day, yr) (mo, day, yr) D-Donation 1716 25 NEUBERGER BERMAN HI INC BD Ρ 2015-07-08 2016-09-30 1865 67 RIDGEWORTH MID CAP VAL EQUITY Ρ 2015-02-12 2016-09-30 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (h) (e) plus (f) minus (g) (f) (q) plus expense of sale 15,000 15,154 -154

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

·		· ·					
25,000		25,982					
orm 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I							
Complete only for assets show	y the foundation on 12/31/69	Gains (Col (h) gain minus					
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col(i) (k) over col(j), if any	col (k), but not less than -0-) or (l) Losses (from col (h))				
			-154				

-982

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year OCEAN BEACH COMMUNITY COMMUNITY IMPROVEMENT 10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

FOUNDATION PO BOX 23 OCEAN BEACH, NY 11770			
MONDAYS AT RACINE 341 MAIN ST ISLIP, NY 11751		MEDICAL SERVICES	

SLIP, NY 11751			
IGHTHOUSE MISSION 543 MONTAUK HIGHWAY ELLPORT, NY 11713		SOCIAL SERVICES	

1543 MONTAUK HIGHWAY BELLPORT, NY 11713			
HOPE HOUSE MINISTRIES PO BOX 358 PORT JEFFERSON, NY 11777		SOCIAL SERVICES	

3a

HOPE HOUSE MINISTRIES PO BOX 358 PORT JEFFERSON, NY 11777		SOCIAL SERVICES	
ST JUDE CHILDREN'S HOSPITAL		MEDICAL SERVICES	

HOPE HOUSE MINISTRIES PO BOX 358 PORT JEFFERSON, NY 11777		SOCIAL SERVICES	15,000
ST JUDE CHILDREN'S HOSPITAL PO BOX 50		MEDICAL SERVICES	10,000
MEMBLIC TN 39101			

5,000

22,000

ST JUDE CHILDREN'S HOSPITAL		MEDICAL SERVICES	:
PO BOX 50			
MEMPHIS, TN 38101			

Total	 		189,000
PO BOX 50 MEMPHIS,TN 38101			ı
SI JODE CHIEDREN S HOSHIAL		I MEDICAL SERVICES	10

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

MAKE A WISH FOUNDATION SOCIAL SERVICES ONE COMAC LOOP SUITE 1A1 RONKONKOMA, NY 11779 EJ AUTISM FOUNDATION PO BOX 464 MEDICAL SERVICES

EAST ISLIP, NY 11730 MERCY HAVEN SOCIAL SERVICES 859 CONNETOUOT AVE SUITE 10 ISLIP TERRACE, NY 11752

SOCIAL SERVICES

CITI GROWERS 37-18 NORTHERN BLVD SUITE 401 LONG ISLAND CITY, NY 11101 ST PATRICK'S HOSPITALITY CENTER SOCIAL SERVICES

10,000

9 NORTH CLINTON AVENUE BAY SHORE, NY 11706 Total

3a

10,000

10,000

10,000

15,000

189,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ST LUKE'S LUTHERAN CHURCH SOCIAL SERVICES 10,000 3 LAWRENCE LANE BAY SHORE, NY 11706 GAVIN'S GOT HEART 5,000 MEDICAL SERVICS 320 CEDAR AVENUE ISLIP. NY 11751 000 000

ALMOST HOME ANIMALRESCUE AND ADOPTION PO BOX 350 MEDFORD, NY 11763		HUMANE SERVICES	5,00
THE MORGAN CENTER PO BOX 333 BRIGHTWATERS, NY 11718		MEDICAL SERVICES	10,00
1021,711 22702			

LONG ISLAND ABATE PO BOX 22 VETERANS ASSISTANCE

20,000 WILLIAM F QUINN IS THE TREASURER OF LONG ISLAND ABATE

YAPHANK, NY 11980

Total . 189,000

3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

10,000

10,000

2.000

J	,			
	HALO MISSIONS 100 CARLTON AVE CENTRAL ISLIP, NY 11722		SOCIAL SERVICES	
1				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

VINDREF 170 EAST END AVE IEW YORK, NY 10128		SOCIAL SERVICES	
	The state of the s		

a Paid during the year

NEW YORK, NY 10128			
TEMPLE MINISTRIES 2 SHERRY LN		ACTIVE MILITARY ASSISTANCE	
SELDEN, NY 11784			

TEMPLE MINISTRIES 2 SHERRY LN SELDEN, NY 11784		ACTIVE MILITARY ASSISTANCE	
		_	

T			
SELDEN, NY 11784			
TEMPLE MINISTRIES 2 SHERRY LN		ACTIVE MILITARY ASSISTANCE	

Fotal		
LDEN, NY 11784		

Total	189,000
3a	

DLN: 93491317005387

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: LUCILLE T STRETCH AND GEORGE J STRETCH CHARITABLE FOUNDATION INC

EIN: 26-0479221

Software ID: 16000333

Software Version: 17.2.1.0

Name	Date Acquired	How A cquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
639 80 INVESCO INTL GR FD	2016-03	Р	2016-09	MARKET	20,473	20,000	MARKET		473	
3645 2 NEUBERGER HI INC	2015-07	Р	2016-03	MARKET	30,000	32,187	MARKET		-2,187	
922 71 INVESCO INTL GR FD	2015-01	Р	2016-09	MARKET	29,527	29,872	MARKET		-345	
1270 65 BAIRD MID CAP FD	2015-02	Р	2016-09	MARKET	20,000	20,513	MARKET		-513	
1064 96 COLUMBIA DIV INC CL Z	2015-02	Р	2016-09	MARKET	13,737	14,234	MARKET		-497	
2664 DB X TRACKERS MSCI EAFE HEDGED	2015-04	Р	2016-12	MARKET	74,879	82,362	MARKET		-7,483	
163 ISHARES TR SP MIDCAP 400 INDEX FD	2015-01	Р	2016-09	MARKET	25,132	23,025	MARKET		2,107	
203 ISHARES RUSSELL 2000 INDEX FD	2015-01	Р	2016-09	MARKET	25,089	23,483	MARKET		1,606	
3993 61 JP MORGAN INTL VAL FD	2015-01	Р	2016-09	MARKET	50,000	52,376	MARKET		-2,376	
562 43 MFS VALUE FD	2015-02	Р	2016-09	MARKET	20,000	19,994	MARKET		6	
1716 25 NEUBERGER BERMAN HI INC BD	2015-07	Р	2016-09	MARKET	15,000	15,154	MARKET		-154	
1865 67 RIDGEWORTH MID CAP VAL EQUITY	2015-02	Р	2016-09	MARKET	25,000	25,982	MARKET		-982	

Name: LUCILLE T STRETCH AND GEORGE J STRETCH CHARITABLE

FOUNDATION INC.

EIN: 26-0479221

Software ID: 16000333

Software Version: 17.2.1.0

<u>General E</u>	eneral Explanation Attachment							
Identifier	Return Reference	Explanation						
1		Election for Treatment of Unused Prior Year Corpus Distributions Pursuant to IRC Section 4942g3 and	Election for Treatment of Unused Prior Year Corpus Distributions Pursuant to IRC Section 4942g)3) and Reg 53 4942a)3c)2)iv) the Foundation elects to treat unused prior tax years distributions that were treated as corpus distributions as distributions from corpus in the current tax year					

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491317005387

TY 2016 Investments Corporate Stock Schedule

Name: LUCILLE T STRETCH AND GEORGE J STRETCH CHARITABLE

FOUNDATION INC

EIN: 26-0479221

Software ID: 16000333

Software Version: 17.2.1.0

Software Version: 17.2.1.0					
Name of Stock	End of Year Book Value	End of Year Fair Market Value			
2518 shares of EXXON MOBIL	229,993	227,275			
11243 shares of COLUMBIA DIV INC FD	208,510	214,971			
1508 shares of ISHARES CORE SP 500 EFT	305,497	339,285			
6070 shares of MFS VAL FD	209,417	219,984			
7430 shares of TCW SEL EQ FD	189,837	176,092			
6911 shares of BAIRD MIDCAP FD	103,721	109,200			
546 shares of ISHARES MID CAP	76,800	90,276			
8239 shares of RIDGEWORTH MID CAP	109,018	113,456			
349 shares of ISHARES RUSSELL	39,657	47,063			
10619 shares of TOUCHSTONE SMALL CAP	59,890	62,545			
1132 shares of UNDISCOVERED MANAGERS FDS	60,454	73,064			
6473 shares of DBX-TRACKERS MSCI EAFE HEDGE EQUITY FD	197,157	181,632			
4252 shares of INVESCO INTL GR FD	131,876	129,254			
10905 shares of JP MORGAN INTL VAL FD	137,346	133,153			
24439 shares of COLUMBIA EMERGING MKTS FD	230,000	230,457			
80151 shares of METRO WEST TR BD	875,000	843,986			
3770 shares of PIMCO FOREIGN BD	40,000	39,431			
9822 shares of NEUBERGER BERMAN HI INC	85,158	85,447			
14046 shares of BLACKSTONEALT MUNI STRATEGY	146,870	143,407			
20418 shares of GOLDMAN SACHS ABSOLUTE RETURN	189,737	188,461			
8894 shares of GOLDMAN SACHS STRATEGIC INCOME	90,000	85,741			
8229 shares of PRUDENTIAL GLOBAL REAL ESTATE	204,441	187,875			
16494 shares of CREDIT SUISSE COMMODITY RETURN	85,000	83,622			
1653 shares of ISHARES CORE MSCI EMERGING MKTS	75,261	70,170			

efile GRAPHIC print - DO NOT PROCE	SS As Filed Data	-	DLN	N: 93491317005387
TY 2016 Legal Fees Schedu	ıle			
Name: LUCILLE T STRETCH AND GEORGE J STRETCH CHARITABLE FOUNDATION INC EIN: 26-0479221 Software ID: 16000333 Software Version: 17.2.1.0				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FARRELL FRITZ COMPENSATION ISSUE	1,785	1,785	1,785	

TY 2016 Other Assets Schedule					
Name:	LUCILLE T STRETCH AND GEORGE J STRETCH CHARITABLE FOUNDATION INC				
EIN:	26-0479221				

DLN: 93491317005387

Software ID:	16000333
Software Version:	17.2.1.0

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

 Other Assets Schedule

 Description
 Beginning of Year - Book Value
 End of Year - Book Market Value

 ACCRUED INCOME RECEIVABLE
 3,787
 2,312
 2,312

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	: 93491317005387
TY 2016 Other Expenses Schedule				
				'
Name:	LUCILLE T STRETCH AND GEORGE J STRETCH CHARITABLE FOUNDATION INC			
EIN:	26-0479221			ı
Software ID:	16000333			
Software Version:	17.2.1.0			
Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEES	275	275	275	

ONLINE REFERENCE MANUAL FOUNDATION

efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	-	DLN	N: 93491317005387
TY 2016 Other Professional Fees Schedule				
Name: LUCILLE T STRETCH AND GEORGE J STRETCH CHARITABLE				
	FOUNDATIO	FOUNDATION INC		
E	EIN: 26-0479221			
Software ID: 16000333				
Software Version: 17.2.1.0				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UST INVESTMENT COUNSEL FEE	31,529	31,529	31,529	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLN	N: 93491317005387
TY 2016 Taxes Schedule				_
Name: LUCILLE T STRETCH AND GEORGE J STRETCH CHARITABLE FOUNDATION INC				HARITABLE
EIN	: 26-0479221			
Software ID: 16000333				
Software Version: 17.2.1.0				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT INCOME TAX	1,748	1,748	1,748	
FOREIGN TAX PAID	1,886	1,886	1,886	