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2016

OMB No 1545-0052

Return of Private Foundation

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

| For | caler | ndar year 2016, or tax year beginning 01-01-20 | 016 , aı | nd ending 12-31- | 2016 | |
|-------------------------|------------------|-------------------------------------------------------------------------------------------------------------------------------------|------------------------------|--------------------------------------|-------------------------------------------------|-------------------------|
| | | ndation FOR DEMOCRATIC COMMUNITIES | | A Employer id | entification numbe | - |
| | | | | 26-0344869 | | |
| | | I street (or P O box number if mail is not delivered to street address TH ELAM AVE |) Room/suite | B Telephone nu (336) 497-1854 | ımber (see ınstructıor 1 | ns) |
| | | , state or province, country, and ZIP or foreign postal code IO, NC 27403 | | C If exemption | application is pending | g, check here |
| G Ch | neck al | I that apply Initial return Initial return of a | former public charity | D 1. Foreign or | ganizations, check he | ere \square |
| | | ☐ Final return ☐ Amended return | · | 2. Foreign o | rganizations meeting | |
| | | Address change Name change | | test, chec | k here and attach cor | mputation 🕨 🔲 |
| H Ch | eck ty | pe of organization Section 501(c)(3) exempt private | foundation | | undation status was t n 507(b)(1)(A), checl | |
| | | 4947(a)(1) nonexempt charitable trust Other taxable | | didei seede | 11 307 (B)(1)(A), check | KIICIC |
| of ' | year <i>(f</i> . | tet value of all assets at end from Part II, col (c), \$ 7,034,332 J Accounting method Other (specify) (Part I, column (d) must | Cash Accru | | ation is in a 60-month n 507(b)(1)(B), checl | |
| Pa | rt I | Analysis of Revenue and Expenses (The total | (-) D | | | (d) Disbursements |
| | | of amounts in columns (b), (c), and (d) may not necessarily | (a) Revenue and expenses per | (b) Net investment income | (c) Adjusted net income | for charitable purposes |
| | | equal the amounts in column (a) (see instructions)) | books | medine | meome | (cash basis only) |
| | 1 | Contributions, gifts, grants, etc , received (attach schedule) | 355,681 | L | | |
| | 2 | Check ▶ ☐ If the foundation is not required to attach Sch B | | | | |
| | 3 | Interest on savings and temporary cash investments | 650 | 650 | 650 | |
| | 4 | Dividends and interest from securities | 126,758 | 126,758 | 126,758 | |
| | 5a | Gross rents | | | | |
| | ь | Net rental income or (loss) | - | | | |
| Revenue | 6a | Net gain or (loss) from sale of assets not on line 10 | 57,016 | 5 | | |
| | b | Gross sales price for all assets on line 6a | | | | |
| | 7 | Capital gain net income (from Part IV, line 2) | | 57,134 | | |
| | 8 | Net short-term capital gain | | | | |
| | 9 | Income modifications | | | | |
| | 10a | Gross sales less returns and allowances | | | | |
| | ь | Less Cost of goods sold | | | | |
| | С | Gross profit or (loss) (attach schedule) | | | | |
| | 11 | Other income (attach schedule) | 10,319 |) | 10,319 | |
| | 12 | Total. Add lines 1 through 11 | 550,424 | 184,542 | 137,727 | |
| | 13 | Compensation of officers, directors, trustees, etc | 112,010 |) | | 112,010 |
| | 14 | Other employee salaries and wages | 221,152 | 2 | | 221,152 |
| S | 15 | Pension plans, employee benefits | 27,239 |) | | 18,841 |
| 126 | 16a | Legal fees (attach schedule) | | | | |
| p | ь | Accounting fees (attach schedule) | 25,154 | ı | | 25,154 |
| Administrative Expenses | С | Other professional fees (attach schedule) | | | | |
| ŧΚ | 17 | Interest | | | | |
| stra | 18 | Taxes (attach schedule) (see instructions) | 1,290 | | | |
| Ē | 19 | Depreciation (attach schedule) and depletion | 8,228 | 3 | | |
| Ē | 20 | Occupancy | 23,195 | 5 | | 23,195 |
| Ž | 21 | Travel, conferences, and meetings | 109,373 | 3 | | 109,373 |
| au | 22 | Printing and publications | 1,393 | 3 | | 1,393 |
| Operating and | 23 | Other expenses (attach schedule) | 161,202 | 37,219 | | 122,806 |
| atı | 24 | Total operating and administrative expenses. | | | | |
| <u>pe</u> | | Add lines 13 through 23 | 690,236 | 37,219 | | 633,924 |
| 0 | 25 | Contributions, gifts, grants paid | 697,890 | | | 697,890 |
| | 26 | Total expenses and disbursements. Add lines 24 and 25 | 1,388,126 | 37,219 | | 1,331,814 |
| | 27 | Subtract line 26 from line 12 | 1,300,120 | 37,219 | | 1,551,614 |
| | а | Excess of revenue over expenses and disbursements | -837,702 | 2 | | |
| | b | Net investment income (if negative, enter -0-) | | 147,323 | | |
| | С | Adjusted net income(If negative, enter -0-) | | | 137,727 | |
| or | Daner | work Reduction Act Notice see instructions | 1 | Cat No. 11390 | <u>I</u> | m 000-DE (2016) |

15,298

50,000

73,942

73.942

7,499,615

7,499,615

7,573,557

7,573,557

ارچە

(چە

15,055

7,034,332

67,869

67.869

6,966,463

6,966,463

7,034,332

2

3

4

5

6

7,499,615

-837,702

304,550

6,966,463

6,966,463 Form **990-PF** (2016)

50,000

15,055

50,000

7,034,332

C

11

12

13

14

15 16

17

18

19

20

21

22

23

24

25

28

29

31 Part III

Liabilities

Balances

Fund 26

ŏ

Assets 27

Net 30

2

3

Investments—land, buildings, and equipment basis ▶

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Less accumulated depreciation (attach schedule) ▶ 50,555

Less accumulated depreciation (attach schedule)

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Analysis of Changes in Net Assets or Fund Balances

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe > _

Other liabilities (describe -

Unrestricted . . .

Permanently restricted

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Temporarily restricted

| | | | Page . |
|---------|-----------------------------|-----------------------------------|-------------------------------|
| Income | | | |
| ≘,) | (b) How acquired P—Purchase | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |

(g)

0 170949

0 112214

0 133170

0 075619

0 056982

0 548934

0 109787

7,318,161

803,439

804,912

1,331,814

Form 990-PF (2016)

1,473

| | (a) nd(s) of property sold (e g , real esta e, or common stock, 200 shs MLC Co | | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | D: (mo |
|------------------------------------|--------------------------------------------------------------------------------------|---------|----------------------------------------|-----------------------------------------|----------------------------------|
| a See Additional Data Table | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | Cost or | (g) other basis ense of sale | | h) r (loss)) minus |
| See Additional Data Table | | | | | |
| | | | | | |
| | | | | | |

| Complete only for assets show | ing gain in column (h) and owned by | the foundation on 12/31/69 |
|-------------------------------|-------------------------------------|----------------------------|
| (i) | (i) | _ (k) |

Adjusted basis Excess of col (1) FMV as of 12/31/69 as of 12/31/69 over col (j), if any

1,414,277

1,001,226

1,164,465

575,906

381,194

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the

.

number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

6 Enter 1% of net investment income (1% of Part I, line 27b) .

8 Enter qualifying distributions from Part XII, line 4 ,

(I)Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) a See Additional Data Table b c d e If gain, also enter in Part I, line 7 2 If (loss), enter -0- in Part I, line 7 Capital gain net income or (net capital loss) 2 57,134 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-3 in Part I, line 8 -397 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) 📙 Yes 🗹 No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part Enter the appropriate amount in each column for each year, see instructions before making any entries (a) (d) Distribution ratio Base period years Calendar Adjusted qualifying distributions Net value of noncharitable-use assets year (or tax year beginning in) (col (b) divided by col (c))

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

8,273,084

8,922,490

8,744,189

7,615,871

6,689,761

2

3

4

5

6 7

8

Part V

If section 4940(d)(2) applies, leave this part blank

2015

2014

2013

2012

2011

2 Total of line 1, column (d)

5 Multiply line 4 by line 3

instructions

| Form 990-PF (2016) | Page 7 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued) | l Employees, |
| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "N | IONE". |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation |
| NONE | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Total number of others receiving over \$50,000 for professional services | |
| Part IX-A Summary of Direct Charitable Activities | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of | Expenses |
| organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 PROMOTION OF GRASSROOTS DEMOCRACY GRANT MAKING, COMMUNITY DISCUSSIONS, YOUTH GROUPS, ETC | 1,331,814 |
| 2 | 1,551,614 |
| <u>-</u> | - |
| | - |
| 3 | |
| | 1 |
| | 7 |
| 4 | |
| | 1 |
| | |
| Part IX-B Summary of Program-Related Investments (see instructions) | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 N/A | |
| 2 | |
| | |
| | |
| All other program-related investments See instructions | |
| 3 | |
| | \dashv |
| Total. Add lines 1 through 3 | > |
| | Form 990-PF (2016) |

1a

1b

2

3a 3b

4

5

1,331,814

1.331.814

1.330.341

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1.473

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1

2

3

4

5

b

b Total for prior years

a From 2011. **b** From 2012. c From 2013. . . **d** From 2014. e From 2015.

Part)

Page 9

| -PF (20 | 110) |
|---------|---------------------------------|
| 4 1 | Undistributed Income (see insti |
| | |

a Enter amount for 2015 only.

3 Excess distributions carryover, if any, to 2016

f Total of lines 3a through e. 4 Qualifying distributions for 2016 from Part XII, line 4 🕨 \$ a Applied to 2015, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2016 distributable amount. e Remaining amount distributed out of corpus

5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount —see instructions e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2017.

10 Analysis of line 9

a Excess from 2012. . . **b** Excess from 2013. . c Excess from 2014. . . . d Excess from 2015. . . e Excess from 2016. . .

Subtract lines 7 and 8 from line 6a

indicated below:

same amount must be shown in column (a))

| P | art XIII Undistributed Income (see instruc | tions) |
|---|-----------------------------------------------------|---------------|
| | | (a) Corpus |
| 1 | Distributable amount for 2016 from Part XI, line 7 | |
| 2 | Undistributed income, if any, as of the end of 2016 | |

| Corpus | |
|--------|---|
| | |
| | Г |
| | |

1.331.814

1,331,814

(b)

Years prior to 2015



(c)

2015

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| | mounts unless otherwise indicated | Unrelated bus | iness income | Excluded by section | 512, 513, or 514 | (e) Related or exemp |
|----------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------------|------------------------------------|--------------------|-----------------------------------|
| 1 Program service revenue | | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | function income (See instructions |
| - | ervice revenue | Business code | Amount | Exclusion code | Amount | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| g Fees an | d contracts from government agencies | | | | | |
| Interest | hip dues and assessments on savings and temporary cash ents | | | | | 65 |
| | s and interest from securities. | | | | | 126,7 |
| Net rental income or (loss) from real estate | | | | | | |
| | nanced property | | | | | |
| | t-financed property | | | | | |
| | estment income | | | | | |
| | (loss) from sales of assets other than | | | | | |
| inventor | ÿ | | | | | 57,0 |
| | ne or (loss) from special events | | | | | |
| Gross pro Other rev | ofit or (loss) from sales of inventory | | | | | |
| Other rev | | | | 1 | 631 | |
| | . TAX REFUND | | | 1 | 9,688 | |
| | - | | | | | |
| | - | | | | | |
| | | | | | | |
| | Add columns (b) (d) and (e) | | | | 10 210 | 10/ / |
| | Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) | | | | 10,319 3 | 184,4: 194,74 |
| Subtotal Total. Ac e workshe | dd line 12, columns (b), (d), and (e) det in line 13 instructions to verify calculation | ns) | | | 10,319 3 | |
| Subtotal Total. Ac workshe | id line 12, columns (b), (d), and (e) et in line 13 instructions to verify calculatio Relationship of Activities to the | ns) e Accomplish ı | ment of Exem | pt Purposes | 3 | 194,74 |
| Subtotal Total. Ace workshe | dd line 12, columns (b), (d), and (e) det in line 13 instructions to verify calculation | ns) e Accomplishi income is reporte | ment of Exem | pt Purposes of Part XVI-A contribu | ted importantly to | 194,74 |
| Subtotal Total. Ace workshe Int XVI- | Id line 12, columns (b), (d), and (e) et in line 13 instructions to verify calculation. Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second to the se | ns) e Accomplishi income is reporte | ment of Exem | pt Purposes of Part XVI-A contribu | ted importantly to | 194,74 |
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| Subtotal Total. Ac workshe rt XVI- | Id line 12, columns (b), (d), and (e) et in line 13 instructions to verify calculation. Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second to the se | ns) e Accomplishi income is reporte | ment of Exem | pt Purposes of Part XVI-A contribu | ted importantly to | 194,74 |
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| Subtotal Total. Ac workshe rt XVI- | Id line 12, columns (b), (d), and (e) et in line 13 instructions to verify calculation. Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second to the se | ns) e Accomplishi income is reporte | ment of Exem | pt Purposes of Part XVI-A contribu | ted importantly to | 194,74 |
| Subtotal Total. Ac workshe rt XVI- | Id line 12, columns (b), (d), and (e) et in line 13 instructions to verify calculation. Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second to the se | ns) e Accomplishi income is reporte | ment of Exem | pt Purposes of Part XVI-A contribu | ted importantly to | 194,74 |
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| Subtotal Total. Ac workshe rt XVI- | Id line 12, columns (b), (d), and (e) et in line 13 instructions to verify calculation. Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain to the second to the se | ns) e Accomplishi income is reporte | ment of Exem | pt Purposes of Part XVI-A contribu | ted importantly to | 194,74 |
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Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| Part XVII | Exempt Organiz | zations | | | | | | | |
|-----------------------|--------------------------------------------------------|-----------------|-----------------|-----------------------|--------------------|-----------------------------|----------------|------------|------|
| | janization directly or inc Code (other than section | directly engage | | | | | 501 | Yes | No |
| | rom the reporting found | | | | | | | \vdash | |
| | | | | | | | 1a(1) | | No |
| | assets | | | | | | 1a(2) | | No |
| b Other trans | sactions | | | | | | | | |
| (1) Sales | of assets to a noncharit | table exempt o | rganızatıon. | | | | 1b(1) | | No |
| | ases of assets from a no | | | | | | . 1b(2) | | No |
| | l of facilities, equipmen | • | | | | | . 1b(3) | _ | No |
| | oursement arrangement | | | | | | 1b(4) | - | No |
| | or loan guarantees | | | | | | 1b(5) | | No |
| ` ' | mance of services or me | • | _ | | | | 1b(6) | | No |
| - | facilities, equipment, m | | • | | | | <u>1c</u> | | No |
| | er to any of the above ds, other assets, or serv | | | | | | | | |
| | saction or sharing arrar | | | | | | | | |
| | | | | | (1) 5 | | | | |
| (a) Line No | (b) Amount involved | (c) Name of nor | ncharitable exe | mpt organization | (a) Description of | transfers, transactions, an | d snaring arra | ngemen | its |
| | | | | | | | | | |
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| | | | | | | | | | |
| | dation directly or indire | • | | • | | | _ | | |
| described i | n section 501(c) of the | Code (other th | an section 50 | 1(c)(3)) or in secti | ion 527? | | . ∐Yes | ✓ N | 10 |
| b If "Yes," co | mplete the following sc | | | | ı | | | | |
| | (a) Name of organization | n | (1 | Type of organization | n | (c) Description of | relationship | | |
| | | | | | | | | | |
| | | | + | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Unde | r penalties of perjury, I | declare that I | have examın | ed this return, incli | uding accompanyi | ng schedules and state | ments, and | to the | best |
| | y knowledge and belief, | | ect, and comp | olete Declaration o | of preparer (other | than taxpayer) is base | d on all info | rmation | า of |
| 31 9 11 | n preparer has any knov | wieage | | | | | II IDC I | | _ |
| Here 👠 🌁 | **** | | | 2017-05-24 | | | the IRS discu | | |
| | signature of officer or tr | ustee | | Date | Title | (see | ınstr)? 🗹 | Yes 🗆 N | 40 |
| | <u> </u> | | | | | | · | | |
| | Print/Type preparer's | name Pr | reparer's Sigr | nature | Date | Check if self- | N | | |
| | | | | | | employed ▶ □ | P0028 | 0366 | |
| Paid | CHUCK AVERRE CP. | Α | | | 2017-06-06 | | | | |
| Preparer | | | | = 0 BUE: | | | | | |
| Use Only | Firm's name ► HOLL | INGSWORTH A | VENT AVERR | E & PURVIS PA | | Firr | n's EIN ▶56 | -21194 | 115 |
| USE UIIIY | Firm's address ► 300 | 0 W MILLBROO | K RD | | | | | | |
| | | | | | | Pho | ne no (919 | 9) 848- | 4100 |
| | RA | LEIGH, NC 276 | 5094306 | | | | (513 | , 5 .0 - | 00 |

| Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d | | | | | | | |
|--------------------------------------------------------------------------------------------|-------------------------------------------------|-----------------------------------------|-------------------------------------|-----------------------------|-----------------------------------------------|--|--|
| List and describe the (a) 2-story brick warehoo | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) | | | | |
| 1083 475 SHS AMANA INCOM | Р | 2014-01-16 | | | | | |
| 23802 910 SHS WESTCORE F | 23802 910 SHS WESTCORE FLEXIBLE INCO | | | | | | |
| 422 833 SHS ARIEL APPRECIA | 422 833 SHS ARIEL APPRECIATION FUND | | | 2011-04-12 | 2016-10-28 | | |
| 2313 885 SHS BOSTON COMMON INTL FUND | | | Р | 2011-04-12 | | | |
| 282 SHS BP PLC ADR | 282 SHS BP PLC ADR | | | 2016-02-26 | 2016-02-29 | | |
| 142 SHS NEWMONT MINING (| CORP | | Р | 2016-05-18 | 2016-05-19 | | |
| 679 735 SHS PARNASSUS EN | DEAVOR FUND | | Р | 2015-10-23 | 2016-10-04 | | |
| 2796 53 SHS PARNASSUS EN | DEAVOR FUND | | Р | 2015-10-23 | | | |
| 5119 522 SHS PARNASSUS M | ID CAP FUND | | Р | 2011-04-12 | | | |
| 11348 617 SHS PIMCO SHOR | T TERM FUND | | Р | 2013-06-03 | | | |
| Form 990PF Part IV - Capital | Gains and Losses for Tax on | Investment I | ncome - Colum | ns e - h | | | |
| (e) Gross sales price | Depreciation allowed (f) (or allowable) | | r other basis pense of sale | Gain (h) (e) plus | or (loss) (f) minus (g) | | |
| 50,000 | | | 47,338 | 2,662 | | | |
| 202,000 | | | 211,140 | -9,140 | | | |
| 20,000 | | | 19,137 | | 863 | | |
| 60,000 | | | 59,238 | 762 | | | |
| 8,214 | | | 8,082 | 132 | | | |
| 4,632 | | | 4,760 | -128 | | | |
| 21,439 | | | 21,452 | -13 | | | |
| 90,000 | | | 88,258 | | 1,742 | | |
| 146,000 | | | 155,113 | | -9,113 | | |
| 110,114 | | | 112,124 | | -2,010 | | |
| Form 990PF Part IV - Capital | Gains and Losses for Tax on | Investment I | ncome - Colum | ns i - I | | | |
| Complete only for assets show | ring gain in column (h) and owned b | y the foundation | on 12/31/69 | | (h) gain minus It less than -0-) or | | |
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | | ss of col(ı) ol(ʒ), ıf any | | rom col (h)) | | |
| | | | | | 2,662 | | |
| | | | | | -9,140 | | |
| | | | | | 863 | | |
| | | | | 76 | | | |
| | | | | | 132 | | |
| | | | | | -128 | | |
| | | | | | -13 | | |
| | | | | | 1,742 | | |
| | | | | -9,113 | | | |
| | | | | | -2,010 | | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date acquired Date sold How acquired (mo, day, yr) (mo, day, yr) P-Purchase D-Donation 1297 871 SHS PORTFOLIO 21 GLOBAL EQU Ρ 2011-04-12 21336 481 SHS RIDGEWORTH SEIX FLOAT Р 1817 076 SHS RIDGEWORTH US GOV SECU Р 2015-03-05 2016-02-17 17301 812 SHS RIDGEWORTH US GOV SECU Р 2014-08-28 Ρ 1000 SHS T ROWE PRICE NEW ASIA 2016-02-26 2016-02-29 Ρ 2016-05-10 2016-05-11 243 SHS T ROWE PRICE NEW HORIZON FUN Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) (f) 47,372 43.247 4,125 180,482 -12,581 193.063 18,225 18,389 -164173,587 175,440 -1,853 13.660 13,750 -90 9.880 10,014 -134 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(1)** Losses (from col (h)) (i) as of 12/31/69 (k) over col (1), if any 4,125 -12,581-164 -1,853 -90 -134

| efile GRAPHIC print - DO NOT F | PROCESS A | As Filed Data - | | DI | N: 93491157002127 | | | |
|------------------------------------------------------------|-----------|-----------------|----------------------|------------------------|---------------------------------------------|--|--|--|
| TY 2016 Accounting Fees Schedule | | | | | | | | |
| | | | | | | | | |
| Name: THE FUND FOR DEMOCRATIC COMMUNITIES EIN: 26-0344869 | | | | | | | | |
| Category | Amou | ınt Net | Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes | | | |

25,154

INDIRECT ACCOUNTING FEES

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491157002127 | | | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|---------------------|------------------------------|---------------------|------------------------------|--------------------------|------------------------|---------------------------------|
| Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2016 Amortization Schedule Name: THE FUND FOR DEMOCRATIC COMMUNITIES EIN: 26-0344869 | | | | | | | | |
| Description of Amortized Expenses | Date Acquired, Completed, or Expended | Amount Amortized | Deduction for Prior Years | Amortization Method | Current Year Amortization | Net Investment Income | Adjusted Net Income | Total Amount of Amortization |
| START UP COSTS | 2007-06-05 | 17,726 | 10,143 | 15 0000 | 1,182 | | | 11,325 |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: THE FUND FOR DEMOCRATIC COMMUNITIES

EIN: 26-0344869

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|---------------------------------------------------|------------------|------------------------|------------------------------|--------------------|-----------------------------|-------------------------------------------|--------------------------|------------------------|---------------------------------------|
| DESK, HUTCH, CHAIR, CABINET, BKCASE, DSKTOP | 2008-01-10 | 1,143 | 1,143 | 200DB | 7 0000 | | | | |
| SMALL DESK, TABLE | 2008-05-01 | 50 | 50 | 200DB | 7 0000 | | | | |
| LEATHER OFFICE CHAIR | 2008-10-02 | 128 | 128 | 200DB | 7 0000 | | | | |
| HP LASERJET PRINTER | 2008-01-14 | 419 | 419 | 200DB | 5 0000 | | | | |
| 2 DRAWER FILE CABINET | 2008-09-10 | 60 | 60 | 200DB | 7 0000 | | | | |
| GOTHAM ROUNDED MAC LICENSE (2) | 2008-01-05 | 576 | 576 | | 3 0000 | | | | |
| PROJECTOR | 2011-08-10 | 320 | 320 | 200DB | 7 0000 | | | | |
| MACBOOK AIR LAPTOP | 2012-03-19 | 2,063 | 1,884 | 200DB | 5 0000 | 119 | | | |
| BROTHER COLOR LASER PRINTER | 2012-05-24 | 357 | 327 | 200DB | 5 0000 | 10 | | | |
| BOOKCASE- TALL (1) | 2012-02-22 | 200 | 169 | 200DB | 7 0000 | 9 | | | |
| BOOKCASE - SHORT (2) | 2012-02-23 | 200 | 169 | 200DB | 7 0000 | 9 | | | |
| FOLDING CONFERENCE TABLES (2) | 2012-02-24 | 150 | 127 | 200DB | 7 0000 | 6 | | | |
| CONFERENCE CHAIRS (6) | 2012-02-25 | 450 | 380 | 200DB | 7 0000 | 20 | | | |
| SMALL WOODEN DESK | 2012-02-26 | 233 | 197 | 200DB | 7 0000 | 10 | | | |
| LARGE WOODEN DESK - (1) | 2012-03-15 | 100 | 84 | 200DB | 7 0000 | 5 | | | |
| 4- DRAW METAL FILING CABINETS (4) | 2012-03-15 | 100 | 84 | 200DB | 7 0000 | 5 | | | |
| CORDLESS PHONES | 2012-02-09 | 171 | 144 | 200DB | 7 0000 | 8 | | | |
| INTERPRETATION EQUIPMENT | 2012-03-06 | 4,563 | 3,850 | 200DB | 7 0000 | 204 | | | |
| MICROWAVE | 2012-03-12 | 35 | 30 | 200DB | 7 0000 | 1 | | | |
| MINI REFRIGERATOR | 2012-03-12 | 100 | 84 | 200DB | 7 0000 | 5 | | | |

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|----------------------------------|------------------|------------------------|------------------------------|--------------------|-----------------------------|-------------------------------------------|--------------------------|------------------------|---------------------------------------|
| PORTABLE HARD DRIVES (3) | 2012-06-12 | 326 | 275 | 200DB | 7 0000 | 7 | | | |
| 2 MACBOOK AIRS | 2013-02-07 | 7,441 | 6,570 | 200DB | 5 0000 | 410 | | | |
| MAC MINI 2 3 SERVER | 2013-09-11 | 1,322 | 1,120 | 200DB | 5 0000 | 81 | | | |
| QUICKBOOKS | 2013-02-21 | 294 | 290 | | 3 0000 | 4 | | | |
| ADOBE CREATIVE SUITE 6 | 2013-03-12 | 150 | 146 | | 3 0000 | 4 | | | |
| RR 247 VIDEO CAMERA | 2013-04-10 | 344 | 272 | 200DB | 7 0000 | 18 | | | |
| CANON 5255 COPIER | 2013-12-30 | 9,547 | 7,914 | 200DB | 5 0000 | 653 | | | |
| TABLET COMPUTER | 2014-02-04 | 655 | 498 | 200DB | 5 0000 | 63 | | | |
| MACBOOK AIR | 2014-06-18 | 1,396 | 1,061 | 200DB | 5 0000 | 134 | | | |
| CANON ZOOM LENS | 2014-08-21 | 1,956 | 1,358 | 200DB | 7 0000 | 171 | | | |
| CANON EOS 6D | 2014-08-21 | 1,725 | 1,197 | 200DB | 7 0000 | 151 | | | |
| BESCOR STUDIO LIGHT KIT | 2014-08-21 | 834 | 579 | 200DB | 7 0000 | 73 | | | |
| MACBOOK AIR C02PNSSPG941 | 2015-09-08 | 1,620 | 324 | 200DB | 5 0000 | 519 | | | |
| CANON LENS - EF-17- 40MM F/4L | 2015-05-15 | 600 | 86 | 200DB | 7 0000 | 147 | | | |
| MICROSOFT SURFACE BOOK | 2016-05-15 | 2,028 | | 200DB | 5 0000 | 1,217 | | | |
| MACBOOK AIR | 2016-05-25 | 654 | | 200DB | 5 0000 | 393 | | | |
| TEA BAGGING MACHINE | 2016-07-13 | 5,885 | | 200DB | 7 0000 | 3,363 | | | |
| INTERPRETATION EQUIPMENT | 2016-09-06 | 715 | | 200DB | 7 0000 | 409 | | | |

| Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. | |
|--------------------------------------------------------------------------------------------------------------|--|
| TY 2016 Gain/Loss from Sale of Other Assets Schedule | |

Name: THE FUND FOR DEMOCRATIC COMMUNITIES

2016-12

2016-12

As Filed Data -

PURCHASE

PURCHASE

efile GRAPHIC print - DO NOT PROCESS

2012-06

2013-04

PRINTER

PORTABLE HARD DRIVES (3)

RR 247 VIDEO CAMERA

EIN: 26-0344869 Name Date How Date Sold Purchaser **Gross Sales** Basis Basis Sales Total Accumulated Depreciation Acquired **Acquired** Name Price Met hod Expenses (net) BROTHER COLOR LASER 2012-05 PURCHASE 2016-12 357 -20

326

344

DLN: 93491157002127

-44

-54

337

282

290

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491157002127 |
|--------------------------------------|-----------------|---------------------|
| TY 2016 Land, Etc. | | |
| - | | |
| Schedule | | |

Name: THE FUND FOR DEMOCRATIC COMMUNITIES

| EIN: 26-0344869 | | | | | | |
|------------------------|-----------------------|--------------------------|------------|----------------------------------|--|--|
| Category / Item | Cost / Other Basis | Accumulated Depreciation | Book Value | End of Year Fair Market Value | | |
| FURNISHINGS | 2,814 | 2,654 | 160 | 160 | | |
| OFFICE EQUIPMENT | 26,451 | 20,745 | 5,706 | 5,706 | | |
| COMPUTER EQUIPMENT | 17,599 | 14,811 | 2,788 | 2,788 | | |
| SOFTWARE | 1,020 | 1,020 | | | | |
| START UP COSTS | 17,726 | 11,325 | 6,401 | 6,401 | | |

As Filed Data -

Description

efile GRAPHIC print - DO NOT PROCESS

DUE FROM RCC

| | CTIA: | 20-0344809 | |
|--|-------|------------|--|
| | | | |

| Other Assets Schedule | |
|-----------------------|--|

26 0244060

Beginning of Year -

Book Value

50,000

Name: THE FUND FOR DEMOCRATIC COMMUNITIES

50,000

End of Year - Book

Value

DLN: 93491157002127

End of Year - Fair

Market Value

50,000

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | | DLI | N: 9349115700212 |
|--------------------------------------|-----------------|----------------|--------------|-------------------|
| TY 2016 Other Expenses Sche | dule | | | |
| Name: | THE FUND FOR | DEMOCRATIC CO | OMMUNITIES | |
| EIN: | 26-0344869 | | | |
| Other Expenses Schedule | | | | |
| Description | Revenue and | Net Investment | Adjusted Net | Disbursements for |

| Description | Revenue and | Net Investment | Adjusted Net |
|-------------------------|-------------|----------------|--------------|
| Other Expenses Schedule | | | |
| EIN: | 26-0344869 | | |

INSURANCE

BUSINESS MEALS

WEB & INTERNET

OFFICE SUPPLIES

VOLUNTEER APPRECIATION

| ther Expenses Schedule | | | |
|------------------------|--------------|----------------|--------------|
| Description | Revenue and | Net Investment | Adjusted Net |
| | Expenses per | Income | Income |

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------------------|--------------------------------------|--------------------------|------------------------|---------------------------------------------|
| EXPENSES | | | | |
| OUTSIDE CONTRACTOR SERVICES | 79 503 | | | 79 503 |

| | Expenses per Books | Income | Income | Charitable Purposes |
|-----------------------------|-----------------------|--------|--------|------------------------|
| EXPENSES | | | | |
| OUTSIDE CONTRACTOR SERVICES | 79,503 | | | 79,503 |
| INVESTING & BANKING FEES | 37,219 | 37,219 | | |
| DUES/SUBSCRIPTIONS | 13,425 | | | 13,425 |

| LAFLINGLG | | | |
|-----------------------------|--------|--------|--------|
| OUTSIDE CONTRACTOR SERVICES | 79,503 | | 79,503 |
| INVESTING & BANKING FEES | 37,219 | 37,219 | |
| DUES/SUBSCRIPTIONS | 13,425 | | 13,425 |
| COMPUTER EXPENSE | 5,161 | | 5,161 |

4,118

4,004

2,863

2,276

2,152

4,118

4,004

2,863

2,276

2,157

Description Revenue and **Net Investment Adjusted Net** Disbursements for Charitable Expenses per Income Income **Books** Purposes 2.062 TELEPHONE. 2,062

| TELETIONE | 2,002 | | |
|--------------------|-------|--|--|
| PAYROLL PROCESSING | 1,772 | | |
| DEVELOPMENT | 1,615 | | |

Other Expenses Schedule

POSTAGE, MAILING SERVICE

EV/ENT

| 1,615 | | |
|-------|--|--|
| 1,509 | | |

1,772 1,615

189

| FOOD & SUPPLIES | 1,509 | | 1,509 |
|-----------------|-------|--|-------|
| DTICINC | 1 420 | | 1 430 |

| LIVERT TOOD & SOLT ELEG | 1,505 | | 1,505 |
|-------------------------|-------|--|-------|
| ADVERTISING | 1,420 | | 1,420 |
| BOOKS, SUBSCRIPTIONS | 732 | | 732 |

189

DLN: 93491157002127

Name: THE FUND FOR DEMOCRATIC COMMUNITIES **EIN:** 26-0344869

| Other Income Schedule | | | | | | |
|-----------------------|-----------------------------------|--------------------------|---------------------|--|--|--|
| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income | | | |
| OTHER INCOME | 631 | | 631 | | | |
| FEDERAL TAX REFUND | 9,688 | | 9,688 | | | |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | | DLN: 93491157002127 | | | |
|--------------------------------------|-----------------|--------------------------|---------------------|--|--|--|
| TY 2016 Other Increases Schedule | | | | | | |
| | | | | | | |
| Name: | THE FUND FOI | R DEMOCRATIC COMMUNITIES | 5 | | | |
| EIN: | 26-0344869 | | | | | |
| De | escription | | Amount | | | |
| UNREALIZED GAIN ON INVESTMENTS | | | 295,405 | | | |
| ACCRUAL TO CASH ADJUSTMENT | | | 9,145 | | | |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | | DI | LN: 93491157002127 | | |
|-------------------------------------------|-----------------|--|-----------------------------------|-----------------------------|--|--|
| TY 2016 Other Liabilities Sche | dule | | | _ | | |
| Name: THE FUND FOR DEMOCRATIC COMMUNITIES | | | | | | |
| EIN: 26-0344869 | | | | | | |
| Description | n | | Beginning of Year - Book Value | End of Year - Book Value | | |
| CREDIT CARD BALANCE | | | 2,257 | 4,891 | | |
| LOAN - COMMUNITY FOUNDATION | | | 50,000 | 50,000 | | |
| SPONSORSHIP - THE CORNER MARKET | | | 285 | 2,504 | | |
| SPONSORSHIP - RCC | | | 21,400 | | | |

7,474

3,000

SPONSORSHIP - REGENERATIVE FINANCE

SPONSORSHIP - REINVEST IN OUR POWER

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | | DLN: 93491157002127 |
|--------------------------------------|-----------------|-------------------|---------------------|
| TY 2016 Other Notes/Loans R | eceivable Sh | ort Schedule | |
| | | | |
| Name: | THE FLIND FO | R DEMOCRATIC COMM | INITIES |
| | | R DEMOCRATIC COMM | ONTILS |
| EIN: | 26-0344869 | | |
| | | | |
| Name of 501(c)(| (3) Organizatio | n | Balance Due |
| Name of 501(c)(| (3) Organizatio | n | Balance Due 53,303 |
| | (3) Organizatio | n | |
| | (3) Organizatio | n | |

| efile GRAPHIC print - DO NOT I | PROCESS As Filed | Data - | DLN: 93491157002127 | | | | | |
|-------------------------------------------|------------------------|--------|--------------------------|------------------------|---------------------------------------------|--|--|--|
| TY 2016 Taxes Schedu | TY 2016 Taxes Schedule | | | | | | | |
| | | | | | | | | |
| Name: THE FUND FOR DEMOCRATIC COMMUNITIES | | | | | | | | |
| EIN: 26-0344869 | | | | | | | | |
| Category | Amount | I | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes | | | |
| FEDERAL TAX | | 1,290 | | | - | | | |

| efile GRAPHIC print - | OO NOT PROCESS As Filed Data - | | D | DLN: 93491157002127 | | | | | | | | | | | |
|----------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|
| Schedule B (Form 990, 990-EZ, | Schedule of Con | Schedule of Contributors | | | | | | | | | | | | | |
| or 990-PF) Department of the Treasury Internal Revenue Service | ► Attach to Form 990, 990- ► Information about Schedule B (Form 990, 990-Ex- <u>www.irs.gov/form</u> | Z, or 990-PF) and its instruction | ns is at | 2016 | | | | | | | | | | | |
| Name of the organizat | | | Employer ide | entification number | | | | | | | | | | | |
| | | | 26-0344869 | | | | | | | | | | | | |
| Organization type (ch | eck one) | | | | | | | | | | | | | | |
| Filers of: | Section: | | | | | | | | | | | | | | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | ☐ 501(c)() (enter number) organization | | | | | | | | | | | | | |
| | 4947(a)(1) nonexempt charitable trust not | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | | | | | | | | | | |
| | ☐ 527 political organization | | | | | | | | | | | | | | |
| Form 990-PF | ✓ 501(c)(3) exempt private foundation | | | | | | | | | | | | | | |
| | 4947(a)(1) nonexempt charitable trust trea | ated as a private foundation | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| 141 | ation filing Form 990, 990-EZ, or 990-PF that receive r property) from any one contributor Complete Parts | | • | • | | | | | | | | | | | |
| Special Rules | | | | | | | | | | | | | | | |
| under sections received from a | tion described in section 501(c)(3) filing Form 990 or 9509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule by one contributor, during the year, total contributions he 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and | e A (Form 990 or 990-EZ), Pa of the greater of (1) \$5,000 c | rt II, line 13, 1 | 6a, or 16b, and that | | | | | | | | | | | |
| during the year, | tion described in section 501(c)(7), (8), or (10) filing F total contributions of more than \$1,000 exclusively fo the prevention of cruelty to children or animals. Com | r religious, charitable, scientif | | | | | | | | | | | | | |
| during the year, If this box is che purpose Do no | tion described in section 501(c)(7), (8), or (10) filing F contributions exclusively for religious, charitable, etc cked, enter here the total contributions that were rece complete any of the parts unless the General Rule able, etc, contributions totaling \$5,000 or more during | , purposes, but no such contr erved during the year for an e applies to this organization be | ributions totale xclusively reli _e cause it recei | ed more than \$1,000 gious, charitable, etc, ived <i>nonexclusively</i> | | | | | | | | | | | |
| 990-EZ, or 990-PF), bu | on that is not covered by the General Rule and/or the at it must answer "No" on Part IV, line 2, of its Form 99 form 990PF, Part I, line 2, to certify that it does not me | 90, or check the box on line H | l of its | | | | | | | | | | | | |
| For Paperwork Reduction for Form 990, 990-EZ, or 9 | Act Notice, see the Instructions Cat No 1 | 30613X Schedule | е В (Form 990, 9 | 990-EZ, or 990-PF) (2016) | | | | | | | | | | | |

| Schedule B (Form 99 | 90, 990-EZ, or 990-PF) (2016) | | Page 3 | | | | | | | | |
|-----------------------|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|--------------------------------|--|--|--|--|--|--|--|--|
| Name of organization | on CRATIC COMMUNITIES | Employer identification number | | | | | | | | | |
| | CRATE COMMONITIES | 26-0344869 | | | | | | | | | |
| Part II | Noncash Property | | | | | | | | | | |
| (a) No.from Part I | (see instructions) Use duplicate copies of Part II if additional space is needed (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | | | | |
| — <u> </u> | | \$ | | | | | | | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | | | | |
| = | | \$ | | | | | | | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | | | | |
| = | | | | | | | | | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | | | | |
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| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | | | | |
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| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | | | | | | | | |
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| | | Schedule B (Form 9 | 990, 990-EZ, or 990-PF) (2016) | | | | | | | | |

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Additional Data

Software ID: Software Version:

EIN: 26-0344869

Name: THE FUND FOR DEMOCRATIC COMMUNITIES

2016

FORM 990-PF, PART VII-B, LINE 5C – EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: RENAISSANCE COMMUNITY COOPERATIVE

GRANTEE'S ADDRESS: 2517 PHILLIPS AVENUE CITY, STATE, ZIP: GREENSBORO, NC 27405

GRANT AMOUNT: \$96,773.56

GRANT PURPOSE: START-UP COSTS FOR COMMUNITY-OWNED GROCERY STORE

AMOUNT EXPENDED: \$96,773.56

ANY DIVERSION: NO

DATES OF REPORTS: 7/27/16, 3/30/17

2016 Grant Listing

| Discretionary Grants | - | : : | | , |
|----------------------|---------------------------------------------|-----------------------------------------------------------------------------------------|-----------------------------------------------------------------|--------------|
| Date | Name | Address | Purpose | Amount |
| 01/5/2016 | Beautiful Irouble | F U Box 2/8, vasnon, wA 980/U | Organization stipend for attendance at Grantee Gathering | \$500 00 |
| 01/6/2016 | East Michigan Environmental Action | 4605 Cass Ave , Detriot, MI 48201 | Organization stipend for attendance at Grantee Gathering | 00 005\$ |
| 02/11/2016 | Neighborhood Funders Group | 436 14th Street, Suite 425, Oakland, CA 94612 | Project Phoenix participation fee | \$5,000 00 |
| 03/1/2016 | Right to the City Alliance | 388 Atlantic Ave, 2nd Floor, Brooklyn NY 11217 | 2016 Homes for All Retreat | \$10,000 00 |
| 06/9/2016 | North Carolina Justice Center | 224 S Dawson Street, Raleigh, NC 27601 45 Becearth Prive, Suite B. Amberst, MA 04002 | Feasibility Study on Worker Coop Conversions in NC | \$10,000 00 |
| 00711750 | | 10 Neseatell Dilye, suite D, Allilleist, IVA 01002 | Support for post - Origina monifications against mate | 00 000,1 ¢ |
| 06/17/2016 | Federation of Southern Cooperatives | 2769 Church St., East Point, GA 30344 | Underwrite CoopEcon 2016 | \$15,000 00 |
| 06/20/2016 | Federation of Southern Cooperatives | 2760 Church Ct Eact Date CA 30344 | Grant for grant writing assistance and general operation | \$6,500 00 |
| 0.000 | | | | 6 |
| 07/20/2016 | Partnership for Southern Equity | 100 Peachtree Street, Suite 1960, Atlanta, GA 30303 | Rural Electric Cooperatives Project | \$5,000 00 |
| 07/21/2016 | Cooperative Development Fund of | 145 W University Ave, Suite 450, Saint Paul, MN 55103 | General Support & Equity Work - SCC | \$30,000 00 |
| 07/28/2016 | Center for Participatory Change | 610 Haywood Road, Asheville, NC 28806 | Language Justice Curriculum | \$20,800 00 |
| 09/28/2016 | Carolina Common Enterprise | PO Box 2241 Durham, NC 27702 | Discretionary Grant - General Operating Support | \$15,000 00 |
| 09/28/2016 | American Friends Service | 1501 Cherry St , Philadelphia, PA 19102 | Payment 1-GSO Immigrant Rights Organizing Project | \$7,000 00 |
| 10/4/2016 | Responsible Endowments Coalition | 33 Flatbush Avenue, Brooklyn NY 11217 | Support for travel to Unconference 2016 in NYC | \$750 00 |
| 10/5/2016 | Democracy at Work Institute | 1904 Franklin St #400, Oakland, CA 94612 | General Operations | \$15,000 00 |
| 10/20/2016 | Southerners On New Ground | P O Box 11250, Atlanta, GA 30310 | 2016 - 2017 Doners Retreat | \$3,000 00 |
| 11/3/2016 | Participatory Budgeting Project | 540 President St., 1st Floor, Brooklyn, NC 11215 | Southern PB work | \$30,000 00 |
| 11/17/2016 | Democracy at Work Institute | 1904 Franklin St #400, Oakland, CA 94612 | Principle 6 Project | \$20,000 00 |
| 12/9/2016 | The Working World | 228 Park Avenue South, New York, NY 10003 | Capacity Building for Financial Cooperative | \$200,000 00 |
| 12/11/2016 | Federation of Southern Cooperatives | | Afro Diasporic Gathering of Black Women Caregiver | \$2,500 00 |
| 12/12/2016 | Movement Strategy Center | | Movement Generation - Gen Ops & Financial Coop | \$30,000 00 |
| 12/19/2016 | EDGE FUNDERS ALLIANCE | 116 East 16th St. 7th Floor, New York, NY 10003 | Design Phase-Shake the Foundations | \$3,500 00 |
| 12/20/2016 | Cooperative Development Fund of | 145 W University Ave . Suite 450, Saint Paul, MN 55103 | General support and equity work - SCC 2nd payment | \$15,000 00 |
| 12/20/2016 | New Economy Coalition | 89 South St. Ste 406. Boston. MA 02111 | General operating support for south | \$25,000 00 |
| 12/20/2016 | Rural Develonment Leadershin | P.O. Box 98 Prince St. Station, New York, NY 10012 | General operating support | \$5,000,00 |
| 12/31/2016 | Renaissance Community | PO Box 13531 Greensboro, NC 27415 | General operating support | \$96,773.56 |
| | | | | \$572,823 56 |
| Matching Grants | | | | |
| 01/14/2016 | Rethinking Schools LTD | 1001 E Keefe Ave, Milwaukee, MI 53212 | general operating expenses | \$5,000 00 |
| 01/15/2016 | Durham CAN | 4907 Garrett Road, Durham, NC 27707 | general operating expenses | \$5,000 00 |
| 01/27/2016 | YWCA Greensboro | 1807 East Wendover Avenue, Greensboro, NC 27405 | Youth Organizing and Services | \$2,205 00 |
| 02/17/2016 | Southerners On New Ground | P O Box 11250, Atlanta, GA 30310 | General Operating Support | \$9,000 00 |
| 02/23/2016 | Campaign for Southern Equality | PO Box 364, Asheville, NC 28802 | Support for 2016 LGBT in the South Conference | \$2,500 00 |
| 02/23/2016 | NASCO | 330 S Wells St, #618-F, Chicago, IL 60606 | General education, outreach, public awareness of worker co-ops- | \$1,900 00 |
| 03/9/2016 | The Abundance Foundation | 220 Lorax Lane, Box 5, Pittsboro, NC 27312 | 4th Annual Climate Change Adaptation Conference | \$5,000 00 |
| 06/7/2016 | Inquiring Systems Inc | P O Box 2037, Sonoma, CA 95476 | General Operating Expenses for CoFED | \$5,000 00 |
| 06/24/2016 | Southern Vision Alliance | 804 Old Fayetteville St , Durham, NC 27701 | Labor Notes Conf | \$1,836 00 |
| 06/30/2016 | Sustainable Economies Law Center | 2323 Broadway Suite 203, Oakland, CA 94612 | General Operating Support | \$6,000 00 |
| 07/11/2016 | Girls Rock Charleston | 13 Maranda Holmes Street, Charleston, SC 29403 | After School Program | \$4,096 00 |
| 07/21/2016 | | 1959 Highlander Way, New Market, TN 37820 | Seeds of Fire Living Legacy Tour | \$3,388 32 |
| 07/21/2016 | National Conference for Community & Justice | 713 N Greene St , Greensboro, NC 27401 | 2016 Sessions of ANYTOWN | \$2,500 00 |
| 08/11/2016 | National Farm Worker Ministry | P O Box 10645, Raleigh, NC 27605 | General Operating Support | \$3,300 00 |
| 09/16/2016 | Village Mothers | 1809 Joyce St, Greensboro, NC 27405 | Kids Poetry Basketball Summer Camp Expenses | \$1,825 00 |
| 09/21/2016 | Highlander Research and Education | 1959 Highlander Way, New Market, TN 37820 | Support the Living Legacy Tour | \$7,428 68 |
| 09/23/2016 | El Pueblo, Inc | 2321 Crabtree Blvd Ste 105, Raleigh, NC 27604 | General Operating Expenses | \$5,000 00 |
| 03/23/2010 | Fuerza Unida | / IU New Laredo Hwy , San Antonio, I.A. /8211 | Youtn Leadersnip Development | on anaise |

| \$5,000 00 | \$1,500 00 | \$3,900 00 \$4,200 00 \$4,869 66 \$95,057 66 | | \$200 00 | \$440 00 | \$500 00 | \$338.80 \$500.00 | \$3,000 00 | \$4,500 00 | \$250 00 | \$550 00 | \$325 00 | \$2,500 00 | \$1,000 00 | \$1,000 00 | \$528 49 | \$1,000 00 | \$1,000 00 | \$1,000 00 | \$500 00 | \$925 00 | \$1,000 00 | \$2,500 00 | \$2,500 00 | \$2,500 00 | 000 | \$1,000 00 | \$30,008 |
|------------------------------------------------------------------------------------|-----------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|-------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------|----------------------------------|------------------------------------------|--------------------------------------------------|-------------------------------------------|--------------------------------------------|--------------------------------------------|-----------------------------------------|--------------------------------|--------------------------------------|---------------------------------|-------------------------------------------|--------------------------------------------------------------|-------------------------------------------------------|--------------------------------------------|-------------------------------------------------------------|-------------------------------------------|--------------------------------------------------|--------------------------------------|------------------------------------------------|-----------------------------------------------------|--------------------------------------------------------------------------------------------|----------|
| 2016 SEIRN Conference Christmas Celebration Event | Christmas Celebration Event | General operations General Operating Support General operations | One of the Total Carlotter of the American Mike Tell the Tell the AMITT | Formal Sporsorship to Americans with Tell tile Tidin (Awill) Exhibition | Program Advertising Sponsorship for Americans Who Tell the | "Bringing it Home Building a Local Economy" Conference | First gathering in the bount | 2016 Worker Cooperative Conference | Participatory Budget Conference | Transportation Speaker Series 2016 | Youth Gathering | Youth Leadership Camp | Commonbound 2016 | Climate Caravan | Banquet & Annual Meeting | Event sponsor Annual Banquet | | Flood relief in Louisiana | N Dakota encampment that is blocking the oil pipeline | NC Trans Pride in Action | INC COTIVERING FOR DIVESTRIEM AND RESPONSIBLE INVESTMENT AL | Freedom Fighter Bond Fund | Afro-Diasporic Gathering | 3rd Annual NC Climate Justice Summit | Afro-Diasporic Gathering | | Holiday Gala Sponsorsing Support for Standing Rock Sloux Tribe legal fees and the fight | |
| 2195 Nolesville Pike, Nashville, TN 37211 P O Box 171, Greensboro, NC 27402 | P O Box 171, Greensboro, NC 27402 | 4907 Garrett Road, Durham, NC 27707 P O Box 10645, Raleigh, NC 27605 P O Box 10645, Raleigh NC 27605 | | P O Box 8052, Asheville, NC 28814 | P O Box 8052, Asheville, NC 28814 | 34 Wall Street, Suite 704, Asheville NC 28801 | PO Box 6 10663, Milami, FL 33261 | 1904 Franklin St #400, Oakland, CA 94612 | 540 President St., 1st Floor, Brooklyn, NC 11215 | 931 Woodbrook Drive, Greensboro, NC 27410 | 323 W Jones St, Ste 601, Raleigh, NC 27603 | 323 W Jones St, Ste 601, Raleigh, NC 27603 | 89 South St , Ste 406, Boston, MA 02111 | PO Box 610663, Miami, FL 33261 | 2769 Church St, East Point, GA 30344 | PO Box 10645, Raleigh, NC 27605 | 330 S Wells St, #618-F, Chicago, IL 60606 | 4354 S Sherwood Forest Blvd Suite 100, Baton Rouge, LA 70816 | PO Box 259, Ft Yates, ND 58538 | 804 Old Fayetteville St , Durham, NC 27701 | 33 Flatbush Avenue, Brooklyn, NY 11217 | 804 Old Fayetteville St, Durham, NC 27701 | 4750 N Sheridan Bd. Suite 429. Chicago. II 60640 | P O Box 15422, Durham, NC 27704 | 7750 N Chandon Dd. Chuth 400 (Chucha) 11 60640 | 47.00 N Olleijuali Nu Guite 429, Ollicago, IL 00040 | 3 I I Collstoot Rd , criterisporo, NC 2/433 N Standing Rock Ave , Fort Yates, ND 58538 | |
| Tennessee Immigrant and Refugee Rights Coalition Kids Poetry Basketball, inc | Kids Poetry Basketball, Inc | Durham CAN 4907 Garrett Road, Durham, NC 27's National Farm Worker Ministry P O Box 10645, Raleigh, NC 27605 NFWM Youth & Young Adult Network P O Box 10645, Raleigh NC 27605 | | Mountain Voice's Alliance-AWTT | Mountain Voices Alliance-AWTT | Self Help Credit Union | Crowdrise/Grassroodts Gloval | Democracy at Work Institute | Participatory Budgeting Project | TAP | Cooperative Council of North | Cooperative Council of North | New Economy Coalition | Crowdrise/Grassrooots Gloval | Federation of Southern | National Farm Worker Ministry | NASCO | Foundation for Louisiana | Sacred Stone Camp | Southern Vision Alliance | Responsible Endowments Coalition | Durham Solidarity Center | Chicago Religious Leadership Network | NC Climate Justice Summit | Chicago Religious Leadership | Network | Greensporo NANBPWC Standing Rock Sioux Tribe #1 | |
| 11/18/2016 11/30/2016 | 12/15/2016 | 12/16/2016 12/22/2016 12/22/2016 | Sponsorship | 01/15/2016 | 01/15/2016 | 01/19/2016 | 01/21/2016 | 03/8/2016 | 04/4/2016 | 05/4/2016 | 05/9/2016 | 05/9/2016 | 05/12/2016 | 06/29/2016 | 08/16/2016 | 08/17/2016 | 08/24/2016 | 09/1/2016 | 09/1/2016 | 09/14/2016 | 09/28/2016 | 09/29/2016 | 10/27/2016 | 11/9/2016 | 11/11/2016 | 0,000 | 17/30/2016 | |