

Form 990-PF

Department of the Treasury Internal Revenue Service

# EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Do not enter social security numbers on this form as it may be made public ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	caler	idar year 2016 or tax year	beginning		, and en	ding	,	
Na	me of	foundation					A Employer identification	number
				UNDATION, IN	-		26-0016221	
		and street (or P O box number if		address)	ĺ	Room/suite	B Telephone number	0.7
_		8 MARYWOOD R					301-469-89	
		own, state or province, cou HESDA, MD  2	intry, and ZIP or foreign p : 0817–2204	ostal code			C If exemption application is p	ending, check here
_		all that apply	Initial return	Initial return of a fo	rmer public ch	narity	D 1. Foreign organizations	, check here
			Final return	X Amended return	·	·		
			Address change	Name change			Foreign organizations me check here and attach co	eting the 85% test, mputation
Н	Check	type of organization	X Section 501(c)(3) ex	empt private foundation			E If private foundation sta	tus was terminated
	<u> </u>	ction 4947(a)(1) nonexem	pt charitable trust 🔲	Other taxable private founda			under section 507(b)(1)	(A), check here
		arket value of all assets at e	·   —	-	X Accru	al	F If the foundation is in a	
		Part II, col (c), line 16)		her (specify)		· ·	under section 507(b)(1)	(B), check here ►
	<b>≻</b> \$			mn (d) must be on cash t				(d) Disbursements
Р	art I	Analysis of Revenue and (The total of amounts in columnecessarily equal the amount	mns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net inv		(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants	s, etc., received	65,555.			N/A	
	2		is not required to attach Sch. B					
	3	Intérest on savings and tempo cash investments	orary	9,148.	9	7,148.		STATEMENT 1
	4	Dividends and interest from	m securities	11,934.	1.	1,934.		STATEMENT 2
		Gross rents				······		
	١.	Net rental income or (loss)		19,533.		·····		
9	Da h	Net gain or (loss) from sale of a Gross sales price for all	72,128.	15,7555.				
Revenue	7	assets on line 6a  Capital gain net income (from F	•	***************************************	19	538.	Fine Ma None & Comment	4014 (COMP)
ď	8	Net short-term capital gair					TIEVEIVED	
KO13	g	Income modifications		11 11 11 11 11 11		55	NOV	18
9	10a	Gross sales less returns and allowances				[8]	19UV 1 9 2018	ĬŎ
•	b	Less Cost of goods sold				<u>  L</u>	***************************************	002   <del>120.  </del>
•		Gross profit or (loss)					OGDEN. UT	T THE STREET STREET
	11	Other income	L 11	106,170.	4.0	0,615.		1
	12	Total Add lines 1 through  Compensation of officers, direct		34,763.		0.		0.
	14	Other employee salaries a		51,,000				
	15	Pension plans, employee	<u>-</u>					
9	16a	Legal fees						
9	b	Accounting fees	STMT 3	2,500.		1,000.		0.
Ľ	C	Other professional fees						
2	17	Interest	CMMM 4	1,216.	<u> </u>	0.		0.
t	18	Taxes	STMT 4	1,210.	_			· · · · · · · · · · · · · · · · · · ·
<u>.</u>	19	Depreciation and depletion Occupancy	II.					<u> </u>
4	21	Travel, conferences, and r	meetings	386.		0.		0.
2	22	Printing and publications	··· <b>g</b> -					
Operating and Administrative Expense	23	- ·	STMT 5	5,915.		3,945.		0.
iter	24	Total operating and admi	ınistratıve					_
ور		expenses. Add lines 13 th	=	44,780.	4	4,945.		0.
	25	Contributions, gifts, grant		30,034.				30,034.
	26	Total expenses and disbu	ursements.	74,814.		1,945.		30,034.
_	27	Add lines 24 and 25 Subtract line 26 from line	12	73,014.		<u> </u>		30,034.
		Excess of revenue over expens		31,356.				
	1	Net investment income (if			35	5,670.		11
		Adjusted net income (if ne					N/A	

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Par	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
1 01	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	•	26 505	E0 E42	EQ E42
	Savings and temporary cash investments	36,505.	58,542.	58,542
3	Accounts receivable			
١.	Less allowance for doubtful accounts ►  Pledges receivable ► 53,051.		· · · · · · · · · · · · · · · · · · ·	<del>(1) 1000 1 1000 1 100 100</del>
4		53,432.	53,051.	53,051
۱.	Less allowance for doubtful accounts ►	33,432.		33,031
9	Receivables due from officers, directors, trustees, and other			
"	disqualified persons	550.	550.	550
١,	Other notes and loans receivable			
'	Less allowance for doubtful accounts		ĺ	
:   a	Inventories for sale or use			
2   8 2   9	Prepaid expenses and deferred charges			
10	a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	441,077.		
	c Investments - corporate bonds STMT 7	215,297.	191,015.	191,015
11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
12				
13	•			, , , , , , , , , , , , , , , , , , ,
14				
1	Less accumulated depreciation  Other assets (describe ► STATEMENT 8 )	3,721.	3,323.	3,323
15		3,721.	3,323.	3,323
סי	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	750,582.	811,336.	811,336
17		,00,0021	022/000	
18				
ء د ا				
20	Loans from officers, directors, trustees, and other disqualified persons			
20 21	Mortgages and other notes payable			
22	Other liabilities (describe 🕨)			
`				
23		0.	0.	
	Foundations that follow SFAS 117, check here			
.	and complete lines 24 through 26 and lines 30 and 31.	750,582.	811,336.	
24		730,362.	011,330.	
25	• •			
26	Permanently restricted  Foundations that do not follow SFAS 117, check here			
:	and complete lines 27 through 31.			
5 27				
28				
29	· · · · · · · · · · · · · · · · · · ·			
24 25 26 27 28 29 30		750,582.	811,336.	
-				
31	Total liabilities and net assets/fund balances	750,582.	811,336.	
Par	Analysis of Changes in Net Assets or Fund B	alances		
Tot	al net assets or fund balances at beginning of year - Part II, column (a), line	30		
	ist agree with end-of-year figure reported on prior year's return)		1	750,582
•	er amount from Part I, line 27a		2	31,356
	er increases not included in line 2 (itemize)   CHANGE IN F	MV OF ASSETS	3	29,398
	l lines 1, 2, and 3		4	811,336.
j Dec	reases not included in line 2 (itemize)		5	0.
5 Tot	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	811,336.

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25,522.

30,034.

7

8

7 Add lines 5 and 6

See the Part VI instructions

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate

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Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 -	see ins	stru	ction	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1			3	<u>57.</u>
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2				0.
3	Add lines 1 and 2	3			3	<u>57.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	<del>, ,, ,,</del>	<del>,,,,</del>	3	57.
6	Credits/Payments					
a	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 6a					
b	Exempt foreign organizations - tax withheld at source 6b					
C	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d	7				<u>0.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9			3	<u>57.</u>
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11				
Pa	rt VII-A Statements Regarding Activities		· · · ·			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	In	ļ		Yes	
	any political campaign?			1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)		ļ	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				
	distributed by the foundation in connection with the activities.					
	Did the foundation file Form 1120-POL for this year?		ļ	<u>1c</u>		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation $\blacktriangleright$ \$ (2) On foundation managers $\blacktriangleright$ \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers ► \$O.					37
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		<u> </u>	2		X
	If "Yes," attach a detailed description of the activities		į			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, o	ſ				v
_	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		-	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	N/		4a		
	If "Yes," has it filed a tax return on Form 990-T for this year?	IN	^ -	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		<del> -</del>	5	-	· ^
_	If "Yes," attach the statement required by General Instruction T					į
b	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				i i	ľ
	By language in the governing instrument, or      By take language in the difference that agreed the governing instrument as that as mediators divertions that conflict with the state.	lauu	ŀ			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state     section is the appropriate participant?	IdW		١	Х	
-	remain in the governing instrument?		}-	<u>6</u> 7	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		-	<u>-</u>		
0.	Enter the states to which the foundation reports or with which it is registered (see instructions)					
04	MD		<del></del>			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		<del></del>			
u	of each state as required by General Instruction G? If "No," attach explanation			8b	Х	
a	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calci	ndar				ո գործում և
9	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV			9	i	Х
10	Did any porsons become substantial contributors during the tax year? If "Yes," attach a schedule listing then names and aggresses			10		X

-	at Alliant Continued Legalating Notifice (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			v
40	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u> X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If "Yes," attach statement (see instructions)	12		Х
12	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
13	Website address ► N/A	13	41	_
14	The books are in care of ► THE DIRECTORS  Telephone no ►301-46	9-8	997	
14	Located at ▶ 6618 MARYWOOD ROAD, BETHESDA, MD  ZIP+4 ▶20			04
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b></b>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	·····		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<b></b>	Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disgualified person?  Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No  4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  X Yes No			
•	(5) Transfer any income or assets to a disqualified person (or make any of either available			
Į.	for the benefit or use of a disqualified person)?			
d T	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
-	If the foundation agreed to make a grant to or to employ the official for a period after			
ù.	termination of government service, if terminating within 90 days )			
- t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		Х
,	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2016?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2016? Yes X No			
	If "Yes," list the years -,			
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A	26		
	statement - see instructions )  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	2b	-	
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
-	during the year?			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	3b		
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		<u>X</u>
	Fo	rm <b>990</b>	)-PF (	(2016)

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (continu	ued)	<del></del>
5a 'During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	* **	· · · · · · · · · · · · · · · · · · ·	s X No	
(2) Influence the outcome of any specific public election (see section 4955), or	or to carry on, directly or indire			
any voter registration drive?	_		s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		<b>.</b>	
4945(d)(4)(A)? (see instructions)			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or f		(V)	
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un		in Regulations	NT / 7	.
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A 5	ib
Organizations relying on a current notice regarding disaster assistance check i				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		_ /		
expenditure responsibility for the grant?		I/A L YE	s L No	
If "Yes," attach the statement required by Regulations section 53 494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		<b>□</b>	
a personal benefit contract?		Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		t	b X
If "Yes" to 6b, file Form 8870			<b>□</b> • • • • • • • • • • • • • • • • • • •	
7a At any time during the tax year, was the foundation a party to a prohibited tax		Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attrib				'b
Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roundation Ma	inagers, nigni	<i>.</i>	
1 List all officers, directors, trustees, foundation managers and their		1	( n - 1	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARLA M. BAKER	DIRECTOR			
6618 MARYWOOD ROAD	1			
BETHESDA, MD 20817	2.00	17,382.	0.	0.
ROBERT BAKER	DIRECTOR			_
6618 MARYWOOD ROAD	]			
BETHESDA, MD 20817	2.00	17,381.	0.	0.
	<u> </u>			
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."		
	(b) Title, and average		(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	account, other allowances
NONE ·				
	]			
Total number of other employees paid over \$50,000			<b>&gt;</b>	0

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Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		`
	<b>—</b>	
	<b>-</b>	
	-	<del></del>
	<del>- </del>	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stati	stical information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers pro	oduced, etc	Expenses
1 N/A DIRECT CONTRIBUTIONS TO OTHER CHARITIES	ONLY.	
		•
·		0.
2		
<del></del> 3		
4		
Part IX-B Summary of Program-Related Investments		<del></del>
Describe the two largest program-related investments made by the foundation during the tax year of	n lines 1 and 2	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions		
3		
T.A.I. Addings of About 10		0.
Total, Add lines 1 through 3		V •

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, se	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	669,625.
	Average of monthly cash balances	1b	43,144.
	Fair market value of all other assets	10	
	Total (add lines 1a, b, and c)	1d	712,769.
	Reduction claimed for blockage or other factors reported on lines 1a and		<u> </u>
-	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	712,769.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,692.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	702,077.
6	Minimum investment return. Enter 5% of line 5	6	35,104.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here  and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	35,104.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016 (This does not include the tax from Part VI )		
C	Add lines 2a and 2b	2c	357.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	34,747.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	34,747.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	34,747.
P	art XIf Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	30,034.
b	Program-related investments - total from Part IX-B	16	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	•
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	30,034.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income Enter 1% of Part I, line 27b	5	357.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	29,677.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for t	he section
	4940(e) reduction of tax in those years		

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Part XIII

U	ndistribut	ed Income	(see instructions)
U	naisinbui	eu mcome	isee instructions

	(a) Corpus	(b) Years prior to 2015	(c) 2015	( <b>d)</b> 2016
1 Distributable amount for 2016 from Part XI,				
line 7				34,747.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			21,316.	<u></u>
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2016	.,,			<u></u>
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from				
Part XII, line 4 > \$ 30,034.				
• • • • • • • • • • • • • • • • • • • •			21,316.	
a Applied to 2015, but not more than line 2a			21/310.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)		····		8,718.
d Applied to 2016 distributable amount	^			0,/10.
e Remaining amount distributed out of corpus	0.	··,·····		
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
1 Undistributed income for 2016 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				26,029.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011	<del></del>			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9			<u> </u>	
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016		1,,	Ε	5 000 DE (0040)

1 a lit the fewedation has received a rulling or determination letter that is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling is effective for 2016, enter the date of the ruling is effective for 2016, enter the date of the ruling is effective for 2016, enter the date of the ruling is effective for 2016, enter the date of the ruling is effective for 2016, enter the date of the ruling is effective for 2016, enter the date of the ruling is effective for 2016 and 2015. (e) 2014 (e) 2013 (e) Total weight and the ruling is effective for 2016 and 2016 (e) 2014 (e) 2013 (e) Total weight and ruling in 2016 (e) 2014 (e) 2013 (e) Total weight and ruling in 2016 (e) 2014 (e) 2013 (e) Total weight and ruling in 2016 (e) 2014 (e) 2013 (e) Total weight and ruling in 2016 (e) Total weight and ruling in 2016 (e) 2014 (e) 2013 (e) Total weight and ruling in 2016 (e) Total veil and ruling in 20		ER/MERINE F				)16221 Page
toundation, and the ruling is effective for 2016, enter the date of the ruling  Check both character whether the froundation is a princip portating building discontinuous control of the adjusted net more from Part I or the adjusted net more from Part I or the more more minesternet return from Part X for each year listed  B 85% of thes 20 part listed  d Amounts included in like 20 not used directly for active conduct of exempt activities  e. Qualitying distributions made directly for active conduct of exempt activities  e. Qualitying distributions made directly for active conduct of exempt activities  e. Qualitying distributions made directly for active conduct of exempt activities  e. Qualitying distributions made directly for active conduct of exempt activities  e. Qualitying distributions made directly for active conduct of exempt activities  e. Qualitying distributions made directly for active conduct of exempt activities  e. Qualitying distributions made directly for active conduct of exempt activities  e. Qualitying distributions made directly for active conduct of exempt activities  e. Qualitying distributions made directly for active conduct of exempt activities  e. Qualitying distributions made directly for active conduct of exempt activities  e. Qualitying distributions made directly for active activities active activities and activities activities activities and activities.  E. Qualitying distributions made directly for active activities activities and activities activities.  E. Qualitying distributions made directly for activities activities.  E. Qualitying distributions made directly for activities activities.  E. Qualitying directly for active activities activities.  E. Qualitying distribution activities activities activities activities.  E. Qualitying directly for activities activities activities activities activities activities.  E. Qualitying directly for activities	<u> </u>	<del></del>	<del></del> -	-A, question 9)	N/A	
b Check bac to indicate whether the foundation is a printip operating postation of secreted in section. ■ 4942(I)(3) or ■ 494	•					
2 a Entir the lesser of the adjusted ent norme from Part I or the manerum myestment return from Part X for each year listed b 85% of lane 2 a c Dashlying distributions from Part XII, time 4 to recky year listed d Amounts moluded in line 2 c not used directly for schee conduct of exempt activities a country of scheep and activities Solutized line 2 directly for schee conduct of exempt activities Solutized line 2 directly for scheep activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for active conduct of exempt activities Solutized line 2 directly for activities and activities Solutized activities Solutized line 2 directly for activities and activities Solutized line 2 directly for activities and activities Solutized Solu			-		1040(1/0)	10.40(-)(5)
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d Amounts included in line 2c not used directly for active conduct of exempt activities  Outsitying distributions made directly for active conduct of exempt activities  Subtract the 2d from line 2c  Complets 2b, or or for the afternative lest relief upon a "Assets' alternative lest re	c Qualifying distributions from Part XII,					
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a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here   Information Regarding Contribution only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines	at any time during t	he year-see insti	ructions.)			
other entity) of which the foundation has a 10% or greater interest  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here   X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines	a List any managers of the foundation wh year (but only if they have contributed n NONE	o have contributed more nore than \$5,000) (See s	ection 507(d)(2) )			
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines	other entity) of which the foundation ha			(or an equally large port	ion of the ownership of a f	partnersnip or
Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.  The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.  The form in which applications should be submitted and information and materials they should include.  C. Any submission deadlines.						
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines	Check here 🕨 🔀 if the foundation of	nly makes contributions	to preselected charitable	organizations and does		
c Any submission deadlines		·				
c Any submission deadlines		· · · · · · · · · · · · · · · · · · ·				
	b The form in which applications should b	e submitted and informa	tion and materials they sl	hould include		
	c Any submission deadlines					
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kınds of institutions, or	other factors	· · · · · · · · · · · · · · · · · · ·

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to contribution **Amount** status of any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year DEFENDERS OF WILDLIFE NONE PUBLIC GENERAL FUND 1130 17TH STREET NW WASHINGTON, DC 20036 1,000. KENNEDY CENTER NONE PUBLIC GENERAL FUND 2700 F ST NW 3,218. WASHINGTON, DC 20566 MONTGOMERY COUNTY HUMANE SOCIETY NONE PUBLIC GENERAL FUND 14645 ROTHGEB DRIVE ROCKVILLE, MD 20850 2,691. MOST VALUABLE KIDS NONE PUBLIC GENERAL FUND 11122 STEPHALEE LANE 3,513. ROCKVILLE, MD 20852 PUBLIC GENERAL FUND NARAL PRO-CHOICE AMERICA FOUNDATION NONE 1156 15TH STREET, NW SUITE 700 WASHINGTON, DC 20005 5,000. SEE CONTINUATION SHEET(S) ▶ 3a 30,034. Total b Approved for future payment NONE **▶** 3b ٥. Total

Form 990-PF (2016) THE BAKER/MERI			ON, IN	C. 26-0	016221 Page 1
Part XVI-A Analysis of Income-Produ					
Enter gross amounts unless otherwise indicated	(a) Business	usiness income (b)	(C) Exclu-	y section 512, 513, or 514 (d)	(e) Related or exempt
1 Program service revenue a	code	Amount	code	Amount	function income
b					
c					
d			<u> </u>		<del></del> -
e	-				
g Fees and contracts from government agencies	-				
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	9,148.	
4 Dividends and interest from securities			14	11,934.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					··· <del>·</del>
b Not debt-financed property			<u> </u>		
6 Net rental income or (loss) from personal					
property 7 Other investment income		<del></del> -	14		
8 Gain or (loss) from sales of assets other			1-1-		
than inventory					19,533
9 Net income or (loss) from special events					· · · · · · · · · · · · · · · · · · ·
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a	-				
b	i l	<del></del>	+ +		
d	1				
е					
12 Subtotal Add columns (b), (d), and (e)		0	•	21,082.	19,533
13 Total. Add line 12, columns (b), (d), and (e)				13	40,615
(See worksheet in line 13 instructions to verify calculations )					
Part XVI-B Relationship of Activities	to the Accom	plishment of E	Exempt Po	urposes	
Line No Explain below how each activity for which inc the foundation's exempt purposes (other than			-A contributed	importantly to the accomp	lishment of
THE ORGANIZATION ONLY					
CHARITABLE ORGANIZATIO	NS. IT D	OES NOT H	AVE AN	Y DIRECT CHA	RITABLE

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)												
	THE ORGANIZATION ONLY MAKES GRANTS AND CONTRIBUTIONS TO OTHER												
	CHA	RITABLE	ORGAN	IZATI	ONS.	ΙT	DOES	NOT	HAVE	ANY	DIRECT	CHARITABL	E
	ACT	IVITIES	•									· ·	
· -													
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		· , <u>     ,                               </u>											
							-					•	

THE BAKER/MERINE FAMILY FOUNDATION, INC.

01111 330 11 (201	10) 1111 111111	·/ ************************************	HILLI I COLIDII.	11011/ 11101	20 00 10 20 1
Part XVII	Information Regard	ing Transfers To	and Transaction	s and Relationships \	With Noncharitable
	<b>Exempt Organization</b>	ns			

1 Di	d the or	ganization directly or indir	rectly engage in any o	of the followin	g with any other organization	on described in sect	ion 501(c) of		Yes	No
th	e Code (	other than section 501(c)	)(3) organizations) or	r in section 52	7, relating to political organ	izations?				1
<b>a</b> Tr	ansfers	from the reporting founda	ation to a noncharitat	ole exempt org	ganization of					1
(1	) Cash							1a(1)		X
(2	) Other	assets						1a(2)		X
<b>b</b> Ot	her tran	sactions								
(1	) Sales	of assets to a noncharitat	ble exempt organizati	ion				1b(1)		<u>X</u>
	•	ases of assets from a nor		rganization				1b(2)		X
(3	) Renta	l of facilities, equipment, o	or other assets					1b(3)		X
•	•	oursement arrangements						1b(4)	_	X
		or loan guarantees						16(5)		X
•	•	rmance of services or mei	•	-				1h(fi)		X
	-	facilities, equipment, mai	-					10		X
		•					narket value of the goods, of		ets,	
					ed less than fair market valu	ie in any transaction	i or sharing arrangement, sh	ÚW IU		
		) the value of the goods, o	····			1 (4)				
a) Line	no	(b) Amount involved	(c) Name of		exempt organization	(0) Description	of transfers, transactions, and si	hanng an	rangeme	nts
	-			N/A						
	_			<del></del>						
	<del>-   -</del> -						<del></del>			
		· · · · · · · · · · · · · · · · · · ·								
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	_									<del></del>
			<u> </u>							
		•	•		or more tax-exempt organi	zations described	_	٦	137	٦
		501(c) of the Code (other		(3)) or in sect	ion 527?		<u> </u>	_ Yes	LA	No
b If	'Yes," co	mplete the following sche			(h) Turn of annumber	· · · · · · · · · · · · · · · · · · ·	(a) Decomption of columnsh			
		(a) Name of orga	anization		(b) Type of organization		(c) Description of relationsh	ip		
		N/A								
	<u>'</u>						<del></del>			
	T		11 - 1 1 1				haakafan kandada			
O:	ond be				g accompanying schedules and n taxpayer) is based on all inform		r han any knowledge	the IRS o	discuss t	:his er
Sign Here		-n_1	A. h	. )	1.1.1.1.0	-	show	n below	(see inst	tr)?
пеге	🛌	Maria	Maci		<u> </u>	7.11.	<u>X</u>	」Yes	L	J No
	Sign	ature of officer or trustee	<del> </del>	Duana da as	Date/	Title	Chook W If DTIN			
		Print/Type preparer's na	ıme	Preparer's si	gnature	Date	Check X If PTIN			
Dair			ODTNEESE	-	- fa	11/8/18	self- employed	042	606	
Paid			OBINETTE	TNEMME	CDA	L	Firm's EIN ► 54-14	042		
Prep		Firm's name ► BRU	CE W. ROB	INETTE	, CPA		FIRM'S EIN > 34-14	004	40	
use	Only	F	0 7 0755	OT 0 00	T17E					
		Firm's address ► 44			IVE		700 00	, ,	606	
		HE:	RNDON, VA	201/0			Phone no 703-83			
							Foi	rm <b>99</b> 0	)-PF	(2016)

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2016

Name of the organization

THE BAKER/MERINE FAMILY FOUNDATION, INC.

26-0016221

Employer identification number

Organiz	ation type (check or	ne):
Filers of	f:	Section:
Form 99	0 or 990-EZ	501(c)( ) (enter number) organization
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
		527 political organization
Form 99	0-PF	X 501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
	nly a section 501(c)(	covered by the <b>General Rule</b> or a <b>Special Rule</b> . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.
X	=	filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions.
Special	Rules	
·	sections 509(a)(1) any one contributo	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1 Complete Parts I and II.
<u></u>	year, total contribu	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for ruelty to children or animals. Complete Parts I, II, and III.
	year, contributions is checked, enter h purpose. Don't con	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., inplete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year
but it mi	ust answer "No" on	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to ne filling requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Employer identification number

### THE BAKER/MERINE FAMILY FOUNDATION, INC.

26-0016221

Part I Cont	ributors	(See instructions)	. Use duplicate coi	pies of Part I if	additional space is	s needed.
-------------	----------	--------------------	---------------------	-------------------	---------------------	-----------

(a) No.	(b) · Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALLAN A. MERINE CHARITABLE LEAD TRUST #2		Person X Payroll
	6618 MARYWOOD ROAD BETHESDA, MD 208172204	\$ 65,555.	Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )

Employer identification number

## THE BAKER/MERINE FAMILY FOUNDATION, INC.

26-0016221

Part II	Noncash Property (See instructions). Use duplicate copies of P	art II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
J.( )			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
Part I		(See instructions)	
		\$	   990 990-EZ or 990-PF) (2

Name of organization Employer identification number 26-0016221 THE BAKER/MERINE FAMILY FOUNDATION, INC. Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for Part III the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

CONTINUATION FOR 990-PF, PART IV 26-0016221 PAGE Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse, or common stock, 200 shs MLC Co (mo, day, yr) (mo, day, yr) 1a .4128 SHIRE PLC SPONS ADR 06/03/1606/15/16 03/07/1609/23/16 b 100 WALT DISNEY CO 03/06/1204/27/16 c 10 3M CO d 100 AT&T INC 03/27/1209/23/16 e 300 EMC CORP MASS 09/07/1609/07/16 f 50 GE CORP 08/28/1209/23/16 g 15 JOHNSON & JOHNSON 03/07/1204/26/16 h 25 MEDTRONIC 01/27/1504/26/16 10/04/0211/15/16 1.334 ALCOA CORP .666 ALCOA CORP 10/04/0210/19/16 09/23/16 k 150 AT&T 1.6364 BAXALTA INC 03/19/0906/03/16 m 104 BAXALTA INC 03/19/0906/06/16 02/08/0809/19/16 n .438 DELL TECHNOLOGIES 0 33.0 DELL TECHNOLOGIES 02/08/08/10/28/16 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale **-9**. 70. 79. -560. 9,326. 9,886. 1,674. 819. 855. 960. 4,129. 3,169. 4,167. 4,167. 1,498. 1,042. 456. 1,694. 963. 731. 1,846.  $\overline{122}$ . 1,968. <del>-</del>5. 15. 10. 38. -20. 18. 6,193.3,189. 3,004. 29. 15.  $\overline{14}$  . 4,830. 2,309 2,521. 0. 21. 21. 1,558 62. 1,620. Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (i) Adjusted basis (k) Excess of col (i) but not less than "-0-") (i) F M V as of 12/31/69 as of 12/31/69 over col (j), if any <del>-9</del>. -560. 819. 960. 4,167. 456. 731. 122. -5. <del>-20.</del> 3,004.

				14
m				2,521.
n				0.
0				62.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 } if (loss), enter "-0-" in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined if gain, also enter in Part I, line 8, column (c) if (loss), enter "-0-" in Part I, line 8	in sections 1222(5) and (6)	}	3	
623591		·		

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Fart IV   Capital Gains and Los	ses for lax on investment income				
	describe the kind(s) of property solo ck warehouse, or common stock, 20		(b) How acquired P - Purchase	(c) Date acquired (mo, day, yr)	(d) Date sold (mo , day, yr )
1a 10000 DUPONT	ck wateriouss, or common stock, 20	50 3113 WEG GG	D - Donation	03/03/09	
b 87 GE CORP					09/23/16
c 125 HP INC					10/28/16
	INC			05/22/09	
e 50 MICROSOFT CO				01/22/08	
1 10000 NEW YORK			-		06/14/16
	NI J.133%				09/23/16
	<del></del>			12/11/00	03/23/10
<u>h</u>		-			
1					
<del></del>					
<u>k</u>	<u> </u>		··		
			<del> </del>		
m					
n					
0	(0.5)	[			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		) Gain or (loss) plus (f) minus (g)	
11 100	(Of anowable)	9,869.		7103 (1) 11111103 (g)	1,231.
a 11,100.					
b 2,606.	,,	1,980.			626.
c 1,767.		2,713.			-946.
d 2,540.		421.			2,119.
e 2,817.		1,613.			1,204.
11,907.		9,760.			2,147.
g 2,144.		1,254.			890.
h					<del> </del>
1					
k					
1					
m					
n					
0					
Complete only for assets showing	g gain in column (h) and owned by t		(I) Lus	ses (from col (li))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess) but n	of col. (h) gain ove ot less than "-0-")	rcoi (k),
		over cor (j), ii arry	·		1,231.
<u>a</u>				·	626.
<u>b</u>					<del>-946.</del>
C	·				$\frac{-340.}{2,119.}$
d					$\frac{2,119.}{1,204.}$
e					$\frac{1,204.}{2,147.}$
f				<del></del>	890.
9					090.
h					
1					
1	-				
<u>k</u>				-	
1					
m					
n				•	
0				<del></del>	
	oital loss) {   If gain, also enter   If (loss), enter "-0	in Part I, line 7			10 522
2 Capital gain net income or (net cap	ontai ioss) \ If (loss), enter "-0	-" in Part I, line 7 /	2		19,533.
3 Net short-term capital gain or (loss		d (6)			
If gain, also enter in Part I, line 8, o	column (c)	}	,	N/A	

## THE BAKER/MERINE FAMILY FOUNDATION, INC. 26-0016221

Part XV Supplementary Information	··			
3 Grants and Contributions Paid During the Y		1		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
ROSWELL PARK CANCER INSTITUTE	NONE	PUBLIC	GENERAL FUND	
ELM AND CARLTON STREETS				
BUFFALO, NY 14263				200.
ROUND HOUSE THEATER	NONE	PUBLIC	GENERAL FUND	
P.O. BOX 30688				
BETHESDA, MD 20824				2,600.
SHINE GLOBAL, INC	NONE	PUBLIC	GENERAL FUND	
225 MIDLAND AVENUE				
MONTCLAIR, NJ 07042				3,500.
CFCNCA	NONE	PUBLIC	GENERAL FUND	
1717 H STREET NW, SUITE 800 WASHINGTON DC 20006				2,000.
WASKINGTON, DC 20000				2,000.
FOUNDATION OF PHILANTHROPIC FUNDS	NONE	PUBLIC	GENERAL FUND	
520 EIGHTH AVENUE, 20TH FLOOR				
NEW YORK, NY 10018				500.
THE WINDS GOLDEN OF THE INVESTOR	NOVE		CENEDAL EURID	
THE HUMANE SOCIETY OF THE UNITED STATES	NONE	PUBLIC	GENERAL FUND	
1255 23RD STREET, NW, SUITE 450				
WASHINGTON, DC 20037				500.
ISRAEL GUIDE DOG CENTER FOR THE BLIND	none	PUBLIC	GENERAL FUND	
968 EASTON ROAD-SUITE H				
WARRINGTON, PA 18976				1,000.
TOO OF CHANNED WASHINGTON	NONE	PUBLIC	GENERAL FUND	
JCC OF GREATER WASHINGTON 6125 MONTROSE ROAD	NONE	FORMIC	GENERAL FOND	
ROCKVILLE, MD 20852				500.
JEWISH SOCIAL SERVICE AGENCY	NONE	PUBLIC	GENERAL FUND	
6123 MONTROSE ROAD				
ROCKVILLE, MD 20852				50.
MANNA FOOD CENTER	NONE	PUBLIC	GENERAL FUND	
9311 GAITHER RD GAITHERSBURG, MD 20877				500.
Total from continuation sheets			· · · · · · · · · · · · · · · · · · ·	14,612.

## THE BAKER/MERINE FAMILY FOUNDATION, INC. 26-0016221

Part XV Supplementary Informatio 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Contribution	Amount
MONTCLAIR FILM FESTIVAL	NONE	PUBLIC	GENERAL FUND	
505 BLOOMFIELD AVENUE				
MONTCLAIR, NJ 07042				332
NATURAL RESOURCES DEFENSE COUNCIL -	NONE	PUBLIC	GENERAL FUND	
NRDC				
1152 15TH STREET NW				
WASHINGTON, DC 20005				500
SADIE NASH LEADERSHIP PROJECT	NONE	PUBLIC	GENERAL FUND	
4 W 43RD ST #502				
NEW YORK, NY 10036				1,030
SIERRA CLUB FOUNDATION	NONE	PUBLIC	GENERAL FUND	
2101 WEBSTER STREET, SUITE 1250		1		
OAKLAND, CA 94612		1		500
THE NATURE CONSERVANCY	NONE	PUBLIC	GENERAL FUND	
4245 FAIRFAX DR #100				
ARLINGTON, VA 22203				500
•				
DC BAR PRO BONO CENTER	NONE	PUBLIC	GENERAL FUND	
1101 K STREET, NW SUITE 200				
WASHINGTON, DC 20005				400
		Ì		
		1		
		1		
<del></del>		-		
			•	
Total from continuation sheets				

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY	CASH IN	IVESTMENTS	STATEMENT	1
SOURCE	REVE	(A) REVENUE PER BOOKS		(B) IVESTMENT ICOME	(C) ADJUSTED NET INCOME		
CHEVY CHASE TRUST C		9,148.		9,148.			
TOTAL TO PART I, LI	NE 3		9,148.		9,148.		<del></del>
FORM 990-PF	DIVIDEND	S AND INTER	EST FR	OM SECUR	RITIES	STATEMENT	 2
SOURCE .	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	R	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
CHEVY CHASE TRUST	11,934	. •	0.	11,934.	11,93	34.	
TO PART I, LINE 4	11,934		0. ====================================	11,934.	11,93	34.	
FORM 990-PF		ACCOUNTI	NG FEE:	S		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOM		
TAX RETURN PREPARAT	ION	2,500.		1,000.			0.
TO FORM 990-PF, PG	1, LN 16B	2,500.		1,000.			0.
FORM 990-PF		TAX	ES			STATEMENT	<u> </u>
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOM		
INCOME TAX PAID	_	1,216.		0.			0.
TO FORM 990-PF, PG	1, LN 18	1,216.		0.			0.

DESCRIPTION  BOOK VALUE  EQUITIES-STMT ATTACHED  TOTAL TO FORM 990-PF, PART II, LINE 10B  504,855.		
ADMINISTRATIVE EXPENSES 1,970. 0.  TO FORM 990-PF, PG 1, LN 23 5,915. 3,945.  FORM 990-PF CORPORATE STOCK ST  DESCRIPTION BOOK VALUE  EQUITIES-STMT ATTACHED 504,855.  TOTAL TO FORM 990-PF, PART II, LINE 10B 504,855.	(D) CHARITABI PURPOSES	
FORM 990-PF CORPORATE STOCK ST  DESCRIPTION BOOK VALUE  EQUITIES-STMT ATTACHED 504,855.  TOTAL TO FORM 990-PF, PART II, LINE 10B 504,855.		0.
DESCRIPTION  BOOK VALUE  EQUITIES-STMT ATTACHED  TOTAL TO FORM 990-PF, PART II, LINE 10B  504,855.		0.
DESCRIPTION  EQUITIES-STMT ATTACHED  TOTAL TO FORM 990-PF, PART II, LINE 10B  504,855.	ATEMENT	6
TOTAL TO FORM 990-PF, PART II, LINE 10B 504,855.	IR MARKE	Г
	504,8	55.
FORM 990-PF CORPORATE BONDS ST	504,8	55.
	ATEMENT	7
DESCRIPTION BOOK VALUE	IR MARKE	Г
INTERMEDIATE BONDS-STMT ATTACHED 191,015.	191,015.	
TOTAL TO FORM 990-PF, PART II, LINE 10C 191,015.	191,0	15.
FORM 990-PF OTHER ASSETS ST	ATEMENT	8
BEGINNING OF END OF YEAR FA DESCRIPTION YR BOOK VALUE BOOK VALUE	IR MARKE	Г
ACCRUED INTEREST & DIVIDENDS 3,721. 3,323.	3,3	23.
TO FORM 990-PF, PART II, LINE 15 3,721. 3,323.	3,3	23.