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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation MYLES D. AND J. FAYE SAMPSON FAMILY FOUNDATION, C/O INTENTIONAL PHILANTHROPY		A Employer identification number 25-6407379
Number and street (or P O box number if mail is not delivered to street address) 3 BETHESDA METRO CENTER	Room/suite 960	B Telephone number 301-761-4433
City or town, state or province, country, and ZIP or foreign postal code BETHESDA, MD 20814-6345		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 29,824,702.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	24,216.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,845.	1,845.		STATEMENT 1
	4 Dividends and interest from securities	510,050.	499,330.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	622,429.			
	b Gross sales price for all assets on line 6a	4,661,556.			
	7 Capital gain net income (from Part IV, line 2)		622,429.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	448,722.	448,722.		STATEMENT 3	
12 Total. Add lines 1 through 11	1,607,262.	1,572,326.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	10,953.	0.		10,953.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	1,232.	0.		1,232.
	16a Legal fees STMT 4	2,957.	0.		2,957.
	b Accounting fees				
	c Other professional fees STMT 5	263,784.	105,684.		158,100.
	17 Interest	11,828.	11,828.		0.
	18 Taxes STMT 6	2,364.	2,364.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	20,364.	0.		20,364.
	22 Printing and publications				
	23 Other expenses STMT 7	295,716.	291,806.		3,910.
	24 Total operating and administrative expenses. Add lines 13 through 23	609,198.	411,682.		197,516.
	25 Contributions, gifts, grants paid	1,496,340.			1,496,340.
26 Total expenses and disbursements. Add lines 24 and 25	2,105,538.	411,682.		1,693,856.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<498,276.>				
b Net investment income (if negative, enter -0-)		1,160,644.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	190,808.	323,138.	323,138.
	2 Savings and temporary cash investments	734,260.	485,132.	485,132.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	7,431,120.	7,464,986.	10,393,203.
	c Investments - corporate bonds STMT 9	3,743,030.	3,073,358.	3,122,658.
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 10	14,458,611.	14,712,939.	15,500,571.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	26,557,829.	26,059,553.	29,824,702.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	26,557,829.	26,059,553.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	26,557,829.	26,059,553.	
31 Total liabilities and net assets/fund balances	26,557,829.	26,059,553.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,557,829.
2 Enter amount from Part I, line 27a	2	<498,276.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	26,059,553.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	26,059,553.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 4,661,556.		4,150,765.	622,429.

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			622,429.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	622,429.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,255,712.	29,978,271.	.041887
2014	1,142,633.	29,942,879.	.038160
2013	859,635.	28,243,227.	.030437
2012	756,447.	26,229,897.	.028839
2011	908,185.	25,365,229.	.035804

2 Total of line 1, column (d)	2	.175127
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.035025
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	28,673,162.
5 Multiply line 4 by line 3	5	1,004,277.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	11,606.
7 Add lines 5 and 6	7	1,015,883.
8 Enter qualifying distributions from Part XII, line 4	8	1,693,856.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	11,606.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	11,606.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	11,606.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	31,311.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	31,311.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	19,705.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☒ 19,705. Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.THESAMPSONFOUNDATION.ORG</u>	13	X	
14 The books are in care of ► <u>INTENTIONAL PHILANTHROPY, LLC</u> Telephone no. ► <u>301-761-4433</u> Located at ► <u>3 BETHESDA METRO CENTER, SUITE 960, BETHESDA, MD</u> ZIP+4 ► <u>20814-6345</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► _____, _____, _____	☐ Yes ☒ No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
	☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 11** ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

5b

X

6b

X

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATERINE S. MCBRIDE 3 BETHESDA METRO CENTER, SUITE 960 BETHESDA, MD 20814	SECRETARY/TRUSTEE 1.00	0.	0.	0.
J. FAYE SAMPSON 3 BETHESDA METRO CENTER, SUITE 960 BETHESDA, MD 20814	TRUSTEE 1.00	0.	0.	0.
KRISTY S. RODRIGUEZ 3 BETHESDA METRO CENTER, SUITE 960 BETHESDA, MD 20814	PRESIDENT/LEAD TRUSTEE 5.00	10,953.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
INTENTIONAL PHILANTHROPY LLC - 3 BETHESDA METRO CENTER SUITE 960, BETHESDA, MD 20814	ADMIN, MGMT, AND CONSULTING	127,800.
S&T WEALTH MANAGEMENT - 603 STANWIX STREET, SUITE 125, PITTSBURGH, PA 15222	INVESTMENT MANAGEMENT	54,174.
BERNSTEIN PRIVATE WEALTH MANAGEMENT - 1735 MARKET STREET, SUITE 3800, PHILADELPHIA, PA	INVESTMENT MANAGEMENT	51,502.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	26,647,620.
b	Average of monthly cash balances	1b	860,189.
c	Fair market value of all other assets	1c	1,602,000.
d	Total (add lines 1a, b, and c)	1d	29,109,809.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	29,109,809.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	436,647.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,673,162.
6	Minimum investment return. Enter 5% of line 5	6	1,433,658.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,433,658.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	11,606.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	11,606.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,422,052.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,422,052.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,422,052.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,693,856.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,693,856.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	11,606.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,682,250.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

MYLES D. AND J. FAYE SAMPSON FAMILY
FOUNDATION, C/O INTENTIONAL PHILANTHROPY

Form 990-PF (2016)

25-6407379 Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,422,052.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			1,266,794.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 1,693,856.				
a Applied to 2015, but not more than line 2a			1,266,794.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				427,062.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				994,990.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

J. FAYE SAMPSON

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHMENT B				1,496,340.
Total			▶ 3a	1,496,340.
b Approved for future payment				
SEE ATTACHMENT C				50,000.
Total			▶ 3b	50,000.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

MYLES D. AND J. FAYE SAMPSON FAMILY
FOUNDATION, C/O INTENTIONAL PHILANTHROPY

Employer identification number

25-6407379

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

**MYLES D. AND J. FAYE SAMPSON FAMILY
FOUNDATION, C/O INTENTIONAL PHILANTHROPY**

Employer identification number

25-6407379

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TORO DEVELOPMENT CORPORATION 2500 ELDO ROAD, SUITE 1 MONROEVILLE, PA 15146	\$ 24,216.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

MYLES D. AND J. FAYE SAMPSON FAMILY
FOUNDATION, C/O INTENTIONAL PHILANTHROPY

Employer identification number

25-6407379

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

MYLES D. AND J. FAYE SAMPSON FAMILY
FOUNDATION, C/O INTENTIONAL PHILANTHROPY

25-6407379

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a THRU PUBLICLY TRADED SECURITIES		P	VARIOUS	VARIOUS
b THRU ALLIANCEBERNSTEIN EUROPEAN OPP. SERIES K-1		P	VARIOUS	VARIOUS
c THRU CLOVERLEAF ESTATES WEST LP K-1		D	VARIOUS	VARIOUS
d THRU FIRST FORK PROPERTIES LP K-1		D	VARIOUS	VARIOUS
e THRU GABELLI ASSOCIATES FUND II LP K-1		P	VARIOUS	VARIOUS
f THRU SAB CAPITAL MARKETS LP K-1		P	VARIOUS	VARIOUS
g CAPITAL GAINS DIVIDENDS				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,619,449.		4,150,765.	468,684.
b			<5,194.>
c			26,681.
d			34,186.
e			53,104.
f			2,861.
g 42,107.			42,107.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			468,684.
b			<5,194.>
c			26,681.
d			34,186.
e			53,104.
f			2,861.
g			42,107.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	622,429.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
THRU MONEY MARKET	1,845.	1,845.	
TOTAL TO PART I, LINE 3	1,845.	1,845.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
THRU ALLIANCEBERNSTEIN EUROPEAN OPP.	14,045.	0.	14,045.	14,045.	
THRU FIRST FORK PROPERTIES LP K-1	3.	0.	3.	3.	
THRU GABELLI ASSOCIATES FUND II LP K-1	6,601.	0.	6,601.	6,601.	
THRU PUBLICLY TRADED SECURITIES	520,177.	42,107.	478,070.	478,070.	
THRU SAB CAPITAL MARKETS LP K-1	11,331.	0.	11,331.	611.	
TO PART I, LINE 4	552,157.	42,107.	510,050.	499,330.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
THRU GABELLI ASSOCIATES FUND II K-1	6,132.	6,132.	
THRU ALLIANCEBERNSTEIN EUROPEAN OPP. SERIES K-1	24,936.	24,936.	
THRU FIRST FORK PROPERTIES LP K-1	78,708.	78,708.	
THRU CLOVERLEAF ESTATES WEST LP K-1	192,372.	192,372.	
THRU GOLDEN MILE PROPERTIES LP K-1	146,574.	146,574.	
TOTAL TO FORM 990-PF, PART I, LINE 11	448,722.	448,722.	

FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ARNOLD & PORTER LLP - LEGAL FEES	2,957.	0.		2,957.	
TO FM 990-PF, PG 1, LN 16A	2,957.	0.		2,957.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
S&T TRUST - INVESTMENT MANAGEMENT FEES	54,174.	54,174.		0.	
INTENTIONAL PHILANTHROPY LLC - FOUNDATION MANAGEMENT	127,800.	0.		127,800.	
AMERICAN STOCK LLC - INVESTMENT MANAGEMENT FEES	8.	8.		0.	
BERNSTEIN PRIVATE WEALTH MANAGEMENT - INVESTMENT MANAGEMENT FEES	51,502.	51,502.		0.	
KELLY STRATEGIES LLC - CONSULTING	30,300.	0.		30,300.	
TO FORM 990-PF, PG 1, LN 16C	263,784.	105,684.		158,100.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN WITHHOLDING TAX	105.	105.		0.	
FOREIGN WITHHOLDING TAX THRU ALLIANCEBERNSTEIN EUROPEAN OPP. SERIES K-1	1,931.	1,931.		0.	
FOREIGN WITHHOLDING TAX THRU GABELLI ASSOCIATES FUND II K-1	328.	328.		0.	
TO FORM 990-PF, PG 1, LN 18	2,364.	2,364.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OTHER DEDUCTIONS THRU ALLIANCEBERNSTEIN EUROPEAN OPP. SERIES K-1	146.	146.		0.	
BANK FEES	30.	30.		0.	
PAYROLL SERVICE FEE	674.	0.		674.	
DUES AND SUBSCRIPTIONS	2,250.	0.		2,250.	
WEBSITE DEVELOPMENT	753.	0.		753.	
OFFICE SUPPLIES	233.	0.		233.	
OTHER DEDUCTIONS THRU CLOVERLEAF ESTATES WEST LP K-1	164,053.	164,053.		0.	
OTHER DEDUCTIONS THRU FIRST FORK PROPERTIES LP K-1	112,897.	112,897.		0.	
OTHER DEDUCTIONS THRU GOLDEN MILE PROPERTIES LP K-1	14,680.	14,680.		0.	
TO FORM 990-PF, PG 1, LN 23	295,716.	291,806.		3,910.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CORPORATE STOCK - SEE ATTACHMENT A-1 PAGE 3 OF 5 6966.29 SHARES OF S&T BANCORP INC.	4,247,020.	6,401,179.		
	185,192.	271,964.		
CORPORATE STOCK - SEE ATTACHMENT A-2 PAGE 3 OF 3	3,032,774.	3,720,060.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,464,986.	10,393,203.		

FORM 990-PF	CORPORATE BONDS		STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CORPORATE BONDS - SEE ATTACHMENT A-1 PAGE 5 OF 5	3,073,358.	3,122,658.		
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,073,358.	3,122,658.		

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GABELLI ASSOCIATES FUND II	COST	818,110.	849,833.
GOLDEN MILE PROPERTIES LP	COST	859,532.	1,218,000.
SAB CAPITAL MARKETS LP	COST	1,403,040.	1,429,366.
MUTUAL FUNDS - SEE ATTACHMENT A-2	COST		
PAGE 1 OF 3		11,196,103.	11,156,994.
EUROPEAN OPPORTUNITIES SERIES DBT	COST	436,154.	446,378.
FIRST FORK PROPERTIES, LP	COST	0.	400,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		14,712,939.	15,500,571.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 11

GRANTEE'S NAME

THE INSTITUTE FOR INTEGRATIVE NUTRITION

GRANTEE'S ADDRESS3 EAST 28TH ST., FL. 12
NEW YORK, NY 10016GRANT AMOUNT

50,000.

DATE OF GRANT

03/04/16

AMOUNT EXPENDED

50,000.

PURPOSE OF GRANT

SCHOLARSHIPS FOR APPLICANTS TO THE INSTITUTE FOR INTEGRATIVE NUTRITION

DATES OF REPORTS BY GRANTEE

12/16/16 & 10/31/17

ANY DIVERSION BY GRANTEE

NO

Portfolio Investments

Asset Description	Units	Market Value Cost	Est. Annual Income Accruals	Current Yield
Equities				
Check Point Software Tech	1,967 000	166,132 82 151,517.81	0 00	0 00%
Flextronics Intl LTD	16,914 000	243,054 18 94,452 42	0 00	0 00%
Aecom	6,104 000	221,941 44 151,332 44	0 00	0 00%
American Eagle Outfitters	6,443 000	97,740 31 86,310 43	3,221.00	3 30%
Amerisourcebergen	2,121 000	165,840 99 75,217.24	3,096 00	1 87%
Amtrust Financial Services, Inc	9,456 000	258,905 28 177,537 42	6,430 00 1,607 52	2 48%
Berkshire Hathaway Inc Cl B New	1,678 000	273,480 44 119,343 97	0 00	0 00%
Blackhawk Network Holdings Inc	3,429 000	129,187.58 143,665 14	0 00	0 00%
Ceb Inc	2,692 000	163,135.20 141,034.50	4,441 00	2.72%
Cf Industries Holdings Inc	2,890 000	90,977 20 36,157 38	3,468.00	3 81%
Coach Inc	2,049 000	71,755 98 101,090 49	2,766 00 691 53	3 85%

Portfolio Investments

Asset Description	Units	Market Value Cost	Est. Annual Income Accruals	Current Yield
Cummins Inc	740 000	101,135.80 37,639 25	3,034.00	3 00%
Devry Education Group Inc	5,434 000	169,540 80 119,073 96	1,956 00	1 15%
Emcor Group Inc	2,273 000	160,837 48 45,587 42	727 00	0 45%
Express Scripts Holding Co	1,568 000	107,862 72 63,912 29	0 00	0.00%
Exxon Mobil Corp	1,285.000	115,984 10 84,599 28	3,855 00	3.32%
FMC Corporation	1,784 000	100,903 04 49,474 07	1,177 00 294 36	1 17%
Federated Invs Inc PA CI B	2,332 000	65,948 96 57,749 75	2,332 00	3 54%
F5 Networks Inc	1,242 000	179,742 24 97,709 14	0 00	0.00%
Gamestop Corp	4,795 000	121,121 70 123,710 66	7,096 00	5 86%
General Electric Co	4,462 000	140,999 20 65,238 78	4,283 00 1,070 88	3 04%
Huron Consulting Group Inc	2,663 000	134,880 95 152,346 72	0 00	0 00%
Intel Corp	3,066 000	111,203.82 59,052 33	3,188 00	2.87%
J2 Global Inc	2,123 000	173,661 40 62,490 76	2,887 00	1 66%
Kirby Corp	1,227 000	81,595 50 46,400 25	0 00	0 00%
Lifelock Inc	22,142 000	529,636 64 236,982 49	0 00	0 00%
Microsoft Corp	2,239 000	139,131 46 69,842 03	3,492 00	2 51%
The Mosaic Co	1,528 000	44,816 24 71,483 29	1,680 00	3 75%

Portfolio Investments

Asset Description	Units	Market Value Cost	Est. Annual Income Accruals	Current Yield
Myriad Genetics Inc	7,168 000	119,490 56 165,222 40	0 00	0 00%
Neustar Inc	6,228.000	208,015 20 164,030 06	0 00	0 00%
Occidental Petroleum Corp	750 000	53,422 50 59,050 93	2,280 00 570 00	4.27%
PRA Group Inc	6,958 000	272,057 80 185,180 89	0 00	0 00%
Parexel International Corp	1,568 000	103,048 96 100,515 97	0 00	0.00%
Pepsico Inc	1,344.000	140,622 72 81,575 75	4,045 00 1,011 36	2 88%
Polaris Inds Inc Com	1,209 000	99,609 51 85,811 13	2,659 00	2 67%
Skyworks Solutions Inc Com	2,057 000	153,575 62 41,244 12	2,303 00	1 50%
Tetra Tech, Inc	3,844.000	165,868 60 93,480 92	1,383 00	0 83%
3M Co	1,156 000	206,426 92 82,171 97	5,132 00	2 49%
Triumph Group Inc	1,647.000	43,645.50 58,933 01	263 00	0 60%
Vantiv Inc	1,838 000	109,581 56 75,181 50	0 00	0 00%
Web Com Group Inc	5,968 000	126,223 20 141,174 02	0 00	0 00%
Western Digital Corp	3,509 000	238,436 55 192,495 35	7,018 00 1,754 50	2 94%
Total Equities		\$ 6,401,178.67 \$ 4,247,019.73	84,212.00 7,000.15	1.32%

Fixed Income

BMC Software Inc 7 25 06/01/2018	250,000 000	251,250 00 261,554 61	18,125 00 1,510 41	7 21%
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Myles D. and J. Faye Sampson Family Foundation
December 31, 2016
EIN: 25-6407379

Portfolio Investments

Asset Description	Units	Market Value Cost	Est. Annual Income Accruals	Current Yield
Baker Hughes Inc 7 50% 11151 8	100,000 000	110,173 00 99,727 88	7,500.00 958 33	6.81%
Best Buy Co Inc 5 50 031521	30,000 000	32,700 00 32,046 36	1,650 00 485 83	5 05%
Best Buy Co Inc 5 00 080118	150,000 000	156,883 50 156,599 36	7,500 00 3,124 99	4 78%
CVS Pass Through Trust 6 036% 12/10/28	69,815 000	78,269 60 79,521 38	4,214 00 245 98	5 38%
CA Inc 5 375 12/01/2019	250,000 000	270,010 00 265,992 69	13,437 00 1,119 79	4 98%
Delaware Cty PA 4 092 111520	250,000 000	261,177 50 248,428.74	10,230.00 1,307 16	3 92%
Dun & Bradstreet 3 25 12/01/2017	400,000 000	403,884.00 400,928.34	13,000 00 1,083 33	3 22%
Dun & Bradstreet 4 375 120122	70,000 000	70,928 90 68,779 49	3,062 00 255 20	4.32%
Montana St Brd Regents Highe R Ed 3 984 051517	100,000 000	100,949 00 100,000 00	3,984 00 509 06	3 95%
Nextra Energy Capital 2 70 091519	250,000 000	253,165 00 249,636 90	6,750 00 1,987 50	2 67%
Ohio Cnty WV Cnty Comm Spl Dist Excise Tax Rev 2 50 030120	25,000 000	24,537 00 24,613 00	625 00 208 33	2.55%
Snap on 4.25 011518	250,000 000	257,230 00 249,757.77	10,625 00 4,899 30	4.13%
Tech Data Corp 3 75 09/21/2017	340,000 000	344,185 40 341,486 49	12,750.00 3,541 66	3 70%
Tulsa OK Babs 4 222 090117	45,000 000	45,773 55 45,000 00	1,899 00 633 30	4 15%
Vodafone Group PLC 1 5 021918	300,000 000	298,887 00 297,479 43	4,500 00 1,649 99	1 51%
Western Digital Corp 7 375 040123	125,000 000	137,500 00 126,909 66	9,218.00 2,304 68	6 70%
Western Ill Babs 4 35 040117	25,000 000	25,155 00 24,896 10	1,087 00 271 87	4 32%

Myles D. and J. Faye Sampson Family Foundation
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Portfolio Investments

Asset Description	Units	Market Value Cost	Est. Annual Income Accruals	Current Yield
Total Fixed Income		\$ 3,122,658.45 \$ 3,073,358.20	130,156.00 26,096.71	4.17%

Myles D. and J. Faye Sampson Family Foundation
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Asset Class	Quantity	Holding	Ticker	Total Cost	Market Value
Mutual Fund	17,796.98	AB DISCOVERY GRWTH FUND- ADV	CHCYX \$	151,511.28	\$ 165,333.90
Mutual Fund	7,778.44	AB DISCOVERY VALUE FUND- ADV	ABYSX	151,317.20	171,203.53
Mutual Fund	209,258.10	AB GLOBAL BOND FUND- ADV	ANAYX	1,765,977.61	1,747,305.11
Mutual Fund	21,860.28	AB INTERNATIONAL SMALL CAP PORTFOLIO - ADV CL	IRCYX	206,980.69	220,351.59
Mutual Fund	27,214.30	AB INTERNATIONAL STRATEGIC EQUITIES PORTFOLIO - ADV CL	STEYX	258,099.85	275,408.67
Mutual Fund	14,726.98	AB SMALL CAP CORE PORTFOLIO ADV CL	SCRYX	148,344.99	172,747.48
Mutual Fund	9,281.05	AB SMALL CAP VALUE PORT- CL A	SCAVX	101,122.14	119,539.90
Mutual Fund	108,314.75	ALLIANCEBERNSTEIN ALL MARKET R CLASS 1	AMTOX	1,030,315.71	891,430.35
Mutual Fund	32,574.89	BERNSTEIN EMERGING MARKETS PORTFOLIO	SNEMX	805,045.06	803,296.66
Mutual Fund	132,605.05	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	SNIDX	1,814,916.42	1,729,169.80
Mutual Fund	25,993.15	BERNSTEIN INTERNATIONAL PORTFOLIO	SIMTX	392,570.06	383,138.97
Mutual Fund	275,694.76	OVERLAY A PORTFOLIO CLASS 2	SAOTX	3,050,014.18	3,220,114.76
Mutual Fund	121,776.72	OVERLAY B PORTFOLIO CLASS 2	SBOTX	1,319,888.22	1,257,953.55
Total Mutual Funds:				\$ 11,196,103.41	\$ 11,156,994.27

Asset Class	Quantity	Holding	Ticker	Total Cost	Market Value
Corporate Stock	161.00	ADOBE SYSTEMS INC	ADBE	15,784.12	16,574.95
Corporate Stock	438.00	AETNA INC	AET	35,962.45	54,316.38
Corporate Stock	183.00	ALEXION PHARMACEUTICALS INC	ALXN	23,009.13	22,390.05
Corporate Stock	575.00	ALLSTATE CORP	ALL	39,363.21	42,619.00
Corporate Stock	9.00	ALPHABET INC-CL A	GOOGL	3,035.97	7,132.05
Corporate Stock	145.00	ALPHABET INC-CL C	GOOG	70,944.90	111,913.90
Corporate Stock	1,057.00	ALTRIA GROUP INC	MO	60,407.70	71,474.34
Corporate Stock	920.00	AMERICAN ELECTRIC POWER	AEP	52,745.96	57,923.20
Corporate Stock	770.00	AMERICAN INTERNATIONAL GROUP	AIG	40,514.67	50,288.70
Corporate Stock	1,205.00	APPLE INC	AAPL	95,832.89	139,563.10
Corporate Stock	5,016.00	BANK OF AMERICA CORP	BAC	69,841.02	110,853.60
Corporate Stock	103.00	BIAGEN INC	BIIB	17,838.26	29,208.74
Corporate Stock	430.00	CAPITAL ONE FINANCIAL CORP	COF	25,108.61	37,513.20
Corporate Stock	243.00	CIGNA CORP	CI	32,178.60	32,413.77
Corporate Stock	1,355.00	CISCO SYSTEMS INC	CSCO	42,133.76	40,948.10
Corporate Stock	1,039.00	COMCAST CORP-CLASS A	CMCSA	49,182.08	71,742.95
Corporate Stock	247.00	COSTCO WHOLESALE CORP	COST	32,392.11	39,547.17

Myles D. and J. Faye Sampson Family Foundation
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Asset Class	Quantity	Holding	Ticker	Total Cost	Market Value
Corporate Stock	572.00	CVS HEALTH CORP	CVS	42,797.90	45,136.52
Corporate Stock	1,212.00	DELTA AIR LINES INC	DAL	48,345.32	59,618.28
Corporate Stock	470.00	DEVON ENERGY CORPORATION	DVN	21,804.99	21,464.90
Corporate Stock	628.00	DISCOVER FINANCIAL SERVICES	DFS	36,895.08	45,272.52
Corporate Stock	347.00	DOLLAR GENERAL CORP	DG	25,062.24	25,702.29
Corporate Stock	613.00	DOW CHEMICAL CO/THE	DOW	32,967.49	35,075.86
Corporate Stock	249.00	DR PEPPER SNAPPLE GROUP INC	DPS	15,738.89	22,576.83
Corporate Stock	655.00	EATON CORP PLC	ETN	42,749.09	43,943.95
Corporate Stock	1,047.00	EBAY INC	EBAY	25,340.55	31,085.43
Corporate Stock	793.00	EDISON INTERNATIONAL	EIX	47,955.31	57,088.07
Corporate Stock	340.00	EDWARDS LIFESCIENCES	EW	31,382.11	31,858.00
Corporate Stock	741.00	EOG RESOURCES INC	EOG	57,807.55	74,915.10
Corporate Stock	875.00	EXXON MOBIL CORP	XOM	77,247.19	78,977.50
Corporate Stock	830.00	FACEBOOK INC-A	FB	68,512.33	95,491.50
Corporate Stock	366.00	FISERV INC	FISV	23,514.00	38,898.48
Corporate Stock	549.00	GENERAL ELECTRIC CO	GE	17,650.35	17,348.40
Corporate Stock	697.00	GILEAD SCIENCES INC	GILD	52,933.64	49,912.17
Corporate Stock	304.00	HALLIBURTON CO	HAL	16,592.46	16,443.36
Corporate Stock	298.00	HELMERICH & PAYNE	HP	17,797.65	23,065.20
Corporate Stock	884.00	HESS CORP	HES	50,232.35	55,064.36
Corporate Stock	1,544.00	HEWLETT PACKARD ENTERPRIS	HPE	21,348.87	35,728.16
Corporate Stock	567.00	HOME DEPOT INC	HD	33,435.47	76,023.36
Corporate Stock	380.00	HONEYWELL INTERNATIONAL INC	HON	42,855.18	44,023.00
Corporate Stock	2,382.00	HP INC	HPQ	29,168.30	35,348.88
Corporate Stock	1,661.00	INTEL CORP	INTC	51,646.74	60,244.47
Corporate Stock	215.00	INTL BUSINESS MACHINES CORP	IBM	33,541.97	35,687.85
Corporate Stock	41.00	INTUITIVE SURGICAL INC	ISRG	19,993.22	26,000.97
Corporate Stock	607.00	JOHNSON & JOHNSON	JNJ	42,592.67	69,932.47
Corporate Stock	1,595.00	KROGER CO	KR	33,603.46	55,043.45
Corporate Stock	312.00	L-3 COMMUNICATIONS HOLDINGS COMMON STOCK	LLL	37,029.43	47,458.32
Corporate Stock	419.00	MAGNA INTERNATIONAL INC	MGA	22,343.93	18,184.60
Corporate Stock	197.00	MCKESSON CORP	MCK	37,360.59	27,668.65
Corporate Stock	548.00	MERCK & CO. INC.	MRK	27,466.76	32,260.76
Corporate Stock	1,538.00	MICROSOFT CORP	MSFT	71,889.49	95,571.32

Myles D. and J. Faye Sampson Family Foundation
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Asset Class	Quantity	Holding	Ticker	Total Cost	Market Value
Corporate Stock	612.00	NIELSEN HOLDINGS PLC	NLSN	30,255.78	25,673.40
Corporate Stock	1,103.00	NIKE INC -CL B	NKE	44,674.64	56,065.49
Corporate Stock	1,010.00	NISOURCE INC	NI	24,670.19	22,361.40
Corporate Stock	183.00	NORTHROP GRUMMAN CORP	NOC	29,545.28	42,562.14
Corporate Stock	666.00	ONEMAIN HOLDINGS INC	OMF	16,243.10	14,745.24
Corporate Stock	1,503.00	ORACLE CORP	ORCL	59,441.02	57,790.35
Corporate Stock	315.00	OSHKOSH CORP	OSK	17,383.07	20,352.15
Corporate Stock	140.00	PALO ALTO NETWORKS INC	PANW	19,600.57	17,507.00
Corporate Stock	537.00	PEPSICO INC	PEP	50,045.42	56,186.31
Corporate Stock	2,136.00	PFIZER INC	PFE	49,420.00	69,377.28
Corporate Stock	22.00	PRICELINE GROUP INC/THE	PCLN	20,316.70	32,253.32
Corporate Stock	913.00	PROGRESSIVE CORP	PGR	30,231.88	32,411.50
Corporate Stock	260.00	ROSS STORES INC	ROST	12,630.80	17,056.00
Corporate Stock	652.00	SCHLUMBERGER LTD	SLB	52,554.95	54,735.40
Corporate Stock	540.00	SEALED AIR CORP	SEE	28,164.07	24,483.60
Corporate Stock	848.00	STARBUCKS CORP	SBUX	36,680.78	47,080.96
Corporate Stock	1,335.00	SYNCHRONY FINANCIAL	SYF	39,460.06	48,420.45
Corporate Stock	632.00	TEXAS INSTRUMENTS INC	TXN	41,337.09	46,117.04
Corporate Stock	593.00	T-MOBILE US INC	TMUS	27,624.23	34,103.43
Corporate Stock	420.00	UNITED TECHNOLOGIES CORP	UTX	48,089.79	46,040.40
Corporate Stock	369.00	UNITEDHEALTH GROUP INC	UNH	43,641.18	59,054.76
Corporate Stock	1,081.00	US BANCORP	USB	44,560.88	55,530.97
Corporate Stock	1,094.00	VERIZON COMMUNICATIONS INC	VZ	53,353.57	58,397.72
Corporate Stock	990.00	VISA INC - CLASS A SHARES	V	47,871.66	77,239.80
Corporate Stock	401.00	WALT DISNEY CO/THE	DIS	34,427.72	41,792.22
Corporate Stock	2,210.00	WELLS FARGO & COMPANY	WFC	93,749.72	121,793.10
Corporate Stock	3,633.00	XEROX CORP	XRX	39,001.88	31,716.09
Corporate Stock	740.00	XILINX INC	XLNX	33,920.07	44,673.80
Total Corporate Stock:				\$ 3,032,774.11	\$ 3,720,059.50

Myles D. and J. Faye Sampson Family Foundation

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Name	Address	Grantee Relationship	Grantee Tax Status	Amount	Purpose
Real Food For Kids	PO Box 1521 Great Falls VA 22066	N/A	PC	\$ 32,840	Real Food For Kids General Operating Expenses - Real Food For Kids is applying for funds to be used for our general operating expenses
Dr Eisenberg at the Culinary Institute of America	1946 Campus Dr Hyde Park NY 12538	N/A	PC	125,000	Healthy Kitchens, Healthy Lives Teaching Kitchen Early Adopter Learning Collaborative - Teaching Kitchen directors to share programs, develop best practices and create a research network
The Institute for Integrative Nutrition	3 E 28th Street Floor 12 New York NY 10016	N/A	NC	50,000	The Institute for Integrative Nutrition - Scholarships for applicants to the Institute for Integrative Nutrition as agreed upon in the MOU
Dog Tag Bakery Inc	3206 Grace Street NW Washington DC 20007	N/A	PC	50,000	Dog Tag, Inc.'s 2016 Second Cohort - Providing funding for tuition, books, supplies, and living stipends for Dog Tag Fellows in 2016.
Pittsburgh Cares	3505 Butler Street Pittsburgh PA 15201	N/A	PC	20,000	Youth Engaged in Service (YES) - The project provides students with volunteer engagement and leadership development opportunities
Give Back Yoga Foundation	900 Baseline Road Cottage 13B Boulder CO 80302-7547	N/A	PC	30,000	Yoga for Veterans - To bring a personal yoga practice to veterans, active duty military service members, their families
Family House	5001 Baum Blvd Suite 545 Pittsburgh PA 15213	N/A	PC	55,000	Healthy Eating Program and Guest Assistance - Family House is dedicated to easing the stress of guests with financial assistance and healthy food.
Black Hills Regional Ski for Light	PO Box 3707 Rapid City SD 57709	N/A	PC	5,000	38th Annual Black Hills Regional Ski For Light - Cross Country and Downhill skiing for the visually and physically challenged
Global Giving	1110 Vermont Avenue NW Suite 550 Washington DC 20005	N/A	PC	25,000	Global Giving General Operating Grant - General operating grant to support Global Giving, a global crowdfunding community for nonprofits
Colon Cancer Alliance	1025 Vermont Avenue Washington DC 20005	N/A	PC	150,000	Prevention and Wellness Campaign - A major prevention/wellness campaign to reduce the incidence and mortality rates of colon cancer
Africa Yoga Project Inc.	1750 W Front Street Ste 200 Boise ID 83702	N/A	PC	3,000	Mentor Scholarship - to support yoga teachers in Kenya
Pittsburgh AIDS Task Force	5913 Penn Avenue Pittsburgh PA 15206	N/A	PC	5,000	General Operating 2016
Hooved Animal Rescue	PO Box 711 East Olympia WA 98540	N/A	PC	500	Alpaca rescue

Name	Address	Grantee Relationship	Grantee Tax Status	Amount	Purpose
YoKid Stretch Your Limits	500 North Washington St. Alexandria VA 22314	N/A	PC	10,000	Yo Kid National Conference 2016
Shelter House	2579 John Milton Drive Suite 220 Herndon VA 20171 2564	N/A	PC	1,000	Artimis House - Supporting women and families fleeing domestic violence
Equality Florida Institute	PO Box 13184 St. Petersburg FL 33733	N/A	PC	15,000	Equity Florida Victims Fund - for support of families affected by the Orlando night club shooting
Pittsburgh Public Theater Corporation	621 Penn Avenue Pittsburgh PA 15222	N/A	PC	15,000	2016 General Operating Support
TSPC dba A Place To Be	8 North Jay Street Middleburg VA 20117	N/A	PC	2,500	2016 General Operating Support
WQED Pittsburgh	4802 Fifth Avenue Pittsburgh PA 15213	N/A	PC	10,000	2016 General Operating Support
The Fred Rodgers Company	2100 Wharton Street, Suite 700 Pittsburgh PA 15203	N/A	PC	10,000	Daniel Tiger Programing Support
Environmental Working Group	1436 U St NW suite 100 Washington DC 20009	N/A	PC	5,000	Healthy Child Healthy World 2016
Environmental Working Group	1436 U St NW suite 100 Washington DC 20009	N/A	PC	5,000	General Operating 2016
TSPC dba A Place To Be	8 North Jay Street Middleburg VA 20117	N/A	PC	10,000	General Operating 2016
Non-GMO Project	1155 N State Street, Suite #502 Bellingham WA 98225	N/A	PC	5,000	General Operating 2016
Yoga in Schools	6818 Simonton St Pittsburgh PA 15208	N/A	PC	3,000	General Operating 2016
1000 Days	1400 16th Street, NW Suite 210 Washington DC 20036	N/A	PC	1,500	General Operating 2016

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Name	Address	Grantee Relationship	Grantee Tax Status	Amount	Purpose
Mom's Across America	24000 Alicia Parkway #17- 236 Mission Viejo CA 92691	N/A	PC	2,000	General Operating 2016
Every Mother Counts	180 Varick Street Ste 1116 New York NY 10014	N/A	PC	1,500	General Operating
Story of Stuff Project	1442 A Walnut St #272 Berkeley CA 94709	N/A	PC	3,000	General Operating 2016
Carried to Full Term	8933 Kingbird Ct Gainesville VA 20155	N/A	PC	1,000	House Project
One Orlando	PO Box 4990 Orlando FL 32802	N/A	PC	5,000	Victims Fund - to support the families affected by the Orlando night club shooting
Pittsburgh Project	2801 North Charles Street Pittsburgh PA 15214	N/A	PC	1,000	General Operating 2016
Neighborhood Learning	5429 Penn Avenue Pittsburgh PA 15206	N/A	PC	1,000	Pittsburgh Glo Program
The Nature Conservancy	4245 N Fairfax Dr Ste 100 Arlington VA 22203 1606	N/A	PC	5,000	Plant a Billion
Documenting Hope	PO Box 191 West Simsbury CT 06092	N/A	PC	2,000	Epidemic Answers
Colon Cancer Alliance	1025 Vermont Avenue Washington DC 20005	N/A	PC	5,000	2016 Matching Grant
Organic Voices Action Fund	1436 U Street, NW #205 Washington DC 20009	N/A	PC	2,000	2016 Just Label It Campaign
Doctors Without Borders USA Inc	333 Seventh Ave, 2nd Floor New York NY 10001	N/A	PC	10,000	2016 Haiti Relief
USA for UNHCR (The UN Refugee Agency)	1775 K Street, NW Suite 580 Washington DC 20006	N/A	PC	5,000	2016 Refugee Support

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Name	Address	Grantee Relationship	Grantee Tax Status	Amount	Purpose
DeAngelo Williams Foundation	PO Box 78182 Charlotte NC 28271	N/A	PC	5,000	General Operating Support 2016
Stonewall Youth	PO Box 7383 Olympia WA 98507	N/A	PC	5,000	General Operating Support
Program for Early Parent Support	4649 Sunnyside Ave N STE 324 Seattle WA 98103	N/A	PC	5,000	General Operating Support 2016
Trevor Project, Inc	8704 Santa Monica Boulevard #600 West Hollywood CA 90069	N/A	PC	5,000	General Operating Support 2016
Southern Poverty Law Center	400 Washington Ave Montgomery AL 36104	N/A	PC	2,500	General Operating Support 2016
International Rescue Committee, Inc	122 E 42nd St New York NY 10168	N/A	PC	7,500	General Operating Support 2016
Mexican American Legal Defense and Educational Fund	634 S Spring Street, 11th Floor Los Angeles CA 90014	N/A	PC	5,000	General Operating Support 2016
Council On American-Islamic Relations CAIR Seattle Chapter	815 First Ave, Suite 204 Seattle WA 98104	N/A	PC	7,500	General Operating Support 2016
Planned Parenthood of the Great Northwest	2001 East Madison Street Seattle WA 98122	N/A	PC	5,000	General Operating Support 2016
Pittsburgh AIDS Task Force	5913 Penn Avenue Pittsburgh PA 15206	N/A	PC	1,000	General Operating Support 2016
Trade Institute of Pittsburgh	807 Wallace Ave Suite 306 Pittsburgh PA 15221	N/A	PC	1,000	General Operating Support 2016
University of Arizona Foundation for the benefit of AZ Center for Integrative Medicine	1111 N Cherry Ave Tucson AZ 85721-0109	N/A	PC	100,000	Expansion of Integrative Medicine Faculty Resources and Leadership Training - Creating a faculty resource tool, and expanding leadership training will aid physician IM education.
Community Kitchen Pittsburgh	1323 Forbes Ave Pittsburgh PA 15219	N/A	PC	150,000	Community Kitchen Pittsburgh Food Education & Outreach - This request is for ongoing support of our food education and healthy lunches initiatives.

Myles D. and J. Faye Sampson Family Foundation

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2016 990-PF: Page 11, Part XV, Line 3A - Grants and Contributions Paid
December 31, 2016

Name	Address	Grantee Relationship	Grantee Tax Status	Amount	Purpose
Real Food For Kids	PO Box 1521 Great Falls VA 22066	N/A	PC	50,000	Real Food For Kids - Real Food For Kids is applying for funds to be used for our general operating costs and programs.
Wholesome Wave	855 Main Street Suite 910 Bridgeport CT 06604	N/A	PC	50,000	Fruit and Vegetable Prescription ("FVRx") Program Network Building - WW is expanding and establishing infrastructure to support sustainable scaling of FVRx programs
YMCA of Greater Pittsburgh	420 Fort Duquesne Boulevard Suite 625 Pittsburgh PA 15222	N/A	PC	40,000	Sampson Family YMCA Teaching Kitchen - The Teaching Kitchen provides nutrition-based programming by qualified staff.
Grow Pittsburgh	6587 Hamilton Avenue #2 W Pittsburgh PA 15206	N/A	PC	50,000	Grow Pittsburgh School Garden Program - Grow Pittsburgh requests support for its growing school gardening program across Allegheny County.
Center for Mind Body Medicine	5225 Connecticut Avenue, NW, Suite 415 Washington DC 20015	N/A	PC	54,000	Organizational Capacity Building for The Center for Mind-Body Medicine - Building strategic communications capacity and access to integrated medicine programs
Give Back Yoga Foundation	900 Baseline Road Cottage 13B Boulder CO 80302- 7547	N/A	PC	60,000	Eat Breathe Thrive - Integrative program that prevents and helps individuals overcome food and body image challenges
WETA	3939 Campbell Place Arlington VA 22206	N/A	PC	70,000	Food4Thought - Engaging reports on the connections between food, health, science, the environment & public policy
Casey Health Institute	800 S. Frederick Avenue Suite 200 Gaithersburg MD 20877	N/A	PC	11,000	Food as Medicine Casey Health Institute's Teaching Kitchen 2016 - Develop educational and experiential programs to improve nutrition for patients & community members.
Tides Center	1014 Torney Avenue San Francisco CA 94129	N/A	PC	10,000	School Food Focus National Gathering - To support scholarships for school food decision makers to attend the National Gathering
Our Clubhouse	2816 Smallman St Pittsburgh PA 15222	N/A	PC	10,000	Our Clubhouse FY 2016-17 Operating Support - Our Clubhouse requests operating support to ensure continuity of all programs in fiscal year 16-17
Phipps Conservatory and Botanical Gardens Inc.	One Schenley Park Pittsburgh PA 15213	N/A	PC	2,000	Support for 2016 National Gathering Attendance - To send Mary Katherine Poole to the National Gathering -
Penn State	1435 Bedford Ave, Suite A Pittsburgh PA 15219	N/A	PC	2,000	2016 National Gathering Support - To support sending Sarah Buranskas to the School Food Focus National Gathering.
Grow Pittsburgh	6587 Hamilton Avenue #2 W Pittsburgh PA 15206	N/A	PC	50,000	Grow Pittsburgh Transition - Funding to support leadership transition, and items that will move the organization forward

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Name	Address	Grantee Relationship	Grantee Tax Status	Amount	Purpose
Westmoreland County Historical Society	362 Sand Hill Rd Ste 1 Greenburg PA 15601	N/A	PC	50,000	Westmoreland History Education Center - Funds to contribute to the campaign for a new education center

Total Grants and Contributions Paid During the Year: \$ 1,496,340

Myles D. and J. Faye Sampson Family Foundation
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 December 31, 2016

Name	Address	Grantee Relationship	Grantee Tax Status	Amount	Purpose
Westmoreland County Historical Society	362 Sand Hill Rd Ste 1 Greenburg PA 15601	N/A	PC	50,000	Westmoreland History Education Center - Funds to contribute to the campaign for a new education center

Total Grants Approved for Future Payment \$ 50,000