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## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf Open to Public Inspection

	Fo	or cal	endar year 2016 or tax year beginning	<u> </u>	, 2016, and en	ding		, 20
			of foundation				A Employer identifi	cation number
		MCI:	NROY-SHEFFER PEOPLE TRUST T/	Ά			25-	6363436
	_		er and street (or P O. box number if mail is not delivered	<del></del>	Room/s	uite	B Telephone numbe	
			M & T PLAZA, 7TH FLOOR				57	0-327-2992
	(	City or	town, state or province, country, and ZIP or foreign pos	tal code			C If exemption applicat pending, check here	
		<u>BU</u> F	FALO, NY 14203				periamg, enesk nerv	
			ck all that apply:  Initial return Final return Address change	Initial return of Amended ret		arity	D 1 Foreign organizati 2 Foreign organizati 85% test, check hi	ons meeting the
	H	Che	ck type of organization: X Section 501				computation .  E If private foundation	
	1		ection 4947(a)(1) nonexempt charitable trust market value of all assets at J Acco	Other taxable pri		$\dashv$	under section 507(b)	)(1)(A), check here . D
	•			unting method:[_A Ca ther (specify)	ish Accrual			n a 60-month termination (1)(1)(B), check here
				column (d) must be on cas	sh basis.)			· <u>—</u>
	P	art l	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c	Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
		1 2	Contributions, gifts, grants, etc., received (attach schedule).  Check In the foundation is not required to					
		3	attach Sch B		· <u> </u>	-		
		4	Dividends and interest from securities	31,612.	31,125	-		STMT 1
			Gross rents	51,012.	<u> </u>	<del>'</del>		
			Net rental income or (loss)					
	<b>a</b>		Net gain or (loss) from sale of assets not on line 10	74,313.	DC.	TA	MARK	RECEIVED
	2	b	Gross sales price for all assets on line 6a 612, 289		F\	<del>/ 1                                   </del>		
Revenue	3	7	Capital gain net income (from Part IV, line 2) .		74,313			
1	œ	8	Net short-term capital gain			AY 1	0'17	MAY 16'17
		9	Income modifications					
•	ı	10a	Gross sales less returns and allowances				20 OGD	EN
		b	Less: Cost of goods sold		-	S	RVICE CE	NITER
		c	Gross profit or (loss) (attach schedule)			0		al V I has I V
	- 1		Other income (attach schedule)					
	╛	12	Total. Add lines 1 through 11	105,925.	105,438	3.		
	ĺ	13	Compensation of officers, directors, trustees, etc.	16,076.	16,076			
	Ses	14	Other employee salaries and wages		NON		NONE	
	ä	15	Pension plans, employee benefits		NOI	1E	NONE	
	Š	16a	Legal fees (attach schedule)					
ı	H B	b	Accounting fees (attach schedule)		<u> </u>			
•	<u>`</u>	C	Other professional fees (attach schedule)	,				
	Ē	14 15 16a b c 17 18 19	Interest					
	<u> </u>	18	Taxes (attach schedule) (see instructions). 2.	1,298.	445	5.		
•	륄	19	Depreciation (attach schedule) and depletion .					
٠	희	20	Occupancy					
-	او	21 22	Travel, conferences, and meetings		NOI		NONE	
	a	22	Printing and publications		NON	_	NONE NONE	
	흔	23	Other expenses (attach schedule) STMT. $3$ .	86.	86	5.		
•	atı	23 24 25	Total operating and administrative expenses.					
	oer		Add lines 13 through 23	17,460.	16,60	7.	NONE NO NE	
Č	5	25	Contributions, gifts, grants paid	125,550.				125,550
		26	Total expenses and disbursements Add lines 24 and 25	143,010.	16,60	<u>' . </u>	NONE NO NE	125,550
	-	27	Subtract line 26 from line 12:					
			Excess of revenue over expenses and disbursements	-37,085.				
		b	Net investment income (if negative, enter -0-)		88,831	<u> </u>		ļ
		C	Adjusted net income (if negative, enter -0-)	I				1

JSA For Paperwork Reduction Act Notice, see instructions. 6E1410 1 000 ER0819 L700 05/04/2017 16:23:47

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Form **990-PF** (2016)

25-6363436 Page 2

Da	rt II	Attached schedules and amounts in the description column should be for end-		Beginning of year	End o	of year
ГŒ		amounts only (See instructions )	Ol-year	(a) Book Value	(b) Book Value	(c) Fair Market Value
- }	1 (	Cash - non-interest-bearing				
- }	2 :	Savings and temporary cash investments	[	34,803.	44,986.	44,986
-	3	Accounts receivable >	7	<b>然此是4年</b>	**などのできる	"BEC4551 :7"
- {	1	Less: allowance for doubtful accounts				
- (		Pledges receivable ▶			E Contract in the	
- {		Less: allowance for doubtful accounts				
-		Grants receivable	1		<u> </u>	
	-	Receivables due from officers, directors, trustees, and	T T		<u> </u>	
-		disqualified persons (attach schedule) (see instructions)				
		Other notes and loans receivable (attach schedule)			4 12 24 3	3 7 7 7 11
- 1		Less: allowance for doubtful accounts				
S			- 1			
Assets		Inventories for sale or use	Г			<del> </del>
Š.		Prepaid expenses and deferred charges			1	<del> </del>
		Investments - U S and state government obligations (attach schedu				
		Investments - corporate stock (attach schedule)			<del> </del>	<del> </del>
- }.		Investments - corporate bonds (attach schedule) Investments - land, buildings,	•••			
-		and equipment basis  Less, accumulated depreciation				
ļ		(attach schedule)			<del></del>	<del> </del>
	12	Investments - mortgage loans		1 000 270	1 025 047	1 214 065
	13   14	Investments - other (attach schedule) STMT		1,088,379.	1,035,247	1,214,965
- 1		equipment, basis Less, accumulated depreciation				
- }	(	(attach schedule)		<del> </del>		<del> </del>
- 1		Other assets (describe >			<del> </del>	<del> </del>
		Total assets (to be completed by all filers - sec			1 000 000	1 050 051
4		instructions Also, see page 1, item I)			1,080,233	1,259,951
- 1		Accounts payable and accrued expenses			<del> </del>	4.
		Grants payable				
<u>ĕ</u>		Deferred revenue				
<u>≣</u>  :		Loans from officers, directors, trustees, and other disqualified perso				
Liabilities		Mortgages and other notes payable (attach schedule)				
-1	22	Other liabilities (describe	)			4
1						
4		Total liabilities (add lines 17 through 22)			NON NON	<b>4</b>
	I	Foundations that follow SFAS 117, check here .				
ĕ	;	and complete lines 24 through 26 and lines 30 ar	nd 31.			C. P. P. J.
E :	24	Unrestricted				
<u>ख्</u>	25	Temporarily restricted			<del> </del>	
힐	26	Permanently restricted	•			
5	I	Foundations that do not follow SFAS 117,	$\rightarrow X$			1. 17 <b>15</b> 1
Net Assets or Fund Balances	(	check here and complete lines 27 through 31.				
္ကု :	27 (	Capital stock, trust principal, or current funds		1,123,182.	1,080,233	上 美麗 1 二 漢
행:	2 <b>8</b> i	Paid-in or capital surplus, or land, bldg., and equipment fund				1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
S S	2 <b>9</b>	Retained earnings, accumulated income, endowment, or other fun	nds	 		
: این	30 .	Total net assets or fund balances (see instructions)		1,123,182.	1,080,233	
<b>ĕ</b>  :	31	Total liabilities and net assets/fund balances	(see			
		instructions)	<u></u> .	1,123,182.	1,080,233	E A PARK A HA
Pa	rt III	Analysis of Changes in Net Assets or Fund	d Bala			
1	Total	I net assets or fund balances at beginning of year	- Part	II, column (a), line 30	(must agree with	
		of-year figure reported on prior year's return)			_	1,123,182.
2		r amount from Part I, line 27a				-37,085.
		r increases not included in line 2 (itemize) ► SEE			3	607.
		lines 1, 2, and 3				1,086,704.
				TEMENT 7	5	6,471.
		net assets or fund balances at end of year (line 4 r				1,080,233.
_					· <u> </u>	Form <b>990-PF</b> (2016)

(a) List and	d describe the kind(s) of property sold (e rick warehouse; or common stock, 200	e.g., real estate,	(b) How acquired P - Purchas D - Donatio		(d) Date sold (mo., day, yr)
1 a PUBLICLY TRADED			D - Donatio	<u> </u>	
b					
C					
_d					
e	<del>,</del>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
a 612,289.		537,976.			74,313.
b					
c					
_d					
е					
Complete only for assets sh	nowing gain in column (h) and owned b	by the foundation on 12/31/69		l) Gains (Col. (h) ga	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	со	I. (k), but not less t Losses (from co	
а					74,313.
b		_ = = = = = = = = = = = = = = = = = = =			
_ c			ļ		
<u>d</u>					
е					
If gain, also enter in P Part I, line 8  Part V Qualification U (For optional use by domestic If section 4940(d)(2) applies, Was the foundation liable for	private foundations subject to the leave this part blank. the section 4942 tax on the distrib	uced Tax on Net Investment In section 4940(a) tax on net investroutable amount of any year in the be	nent inc		Yes X No
f "Yes," the foundation does	not qualify under section 4940(e).	Do not complete this part.			
	mount in each column for each yea	r; see the instructions before maki	ng any e	entries.	
(a) Base period years	(b)	(c)		( <b>d)</b> Distribution ra	otio
Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets	L	(col (b) divided by	
2015	7,800.	1,335,514.	L		0.005840
2014	67,400.	1,390,223.	ļ		0.048481
2013	68,650.	1,350,173.	ļ		0.050845
2012	66,182.	1,296,149.	<b> </b>		0.051060
2011	65,500.	1,300,022.	ļ		0.050384
			1 1		
2 Total of line 1, column (	(d)		2		0.206610
3 Average distribution rat	io for the 5-year base period - divid	le the total on line 2 by 5, or by the	1 1		
number of years the fou	indation has been in existence if le	ss than 5 years	3		0.041322
			1 1		
4 Enter the net value of ne	oncharitable-use assets for 2016 fi	rom Part X, line 5	4	1	<u>,265,729.</u>
5 Multiply line 4 by line 3			5	<u></u>	52,302.
					000
6 Enter 1% of net investm	ent income (1% of Part I, line 27b)		6		888.
7 Add lines 5 and 6			7		53,190.
O Enter available and dead of	diama firma Dest VIII Para 4		8		125,550.
8 Enter qualifying distribu If line 8 is equal to or Part VI instructions.	tions from Part XII, line 4 greater than line 7, check the box	in Part VI, line 1b, and complete		art using a 1% t	
ISA				Form	990-PF (2016

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see in	struc	tions)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)		_	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		8	<u> 888.</u>
	here X and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of J Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2			88.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-} 4			ONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		8	888.
6	Credits/Payments:			
а	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 1,096.			
Ь	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
d	Backup withholding erroneously withheld		1 0	
7	Total credits and payments. Add lines 6a through 6d		1,0	96.
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			208.
11	Enter the amount of line 10 to be. Credited to 2017 estimated tax ▶ 208. Refunded ▶ 11			
	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		<u>X</u>
Þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			v
	Instructions for the definition)?	1b		<u> X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	ļi		
	published or distributed by the foundation in connection with the activities.			v
	Did the foundation file Form 1120-POL for this year?	1c		<u>X</u>
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	)		1
	on foundation managers. > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u>X</u>
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			177
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		$\frac{X}{X}$
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u>^</u>
_	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		7
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
_	If "Yes," attach the statement required by General Instruction T.			İ
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			Í
	By language in the governing instrument, or			ĺ
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	_	v	1
_	conflict with the state law remain in the governing instrument?	6	X	<del> </del>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7_		<del> </del>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) PA	! !		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			l
	(or designate) of each state as required by General Instruction G <sup>2</sup> If "No," attach explanation	8b	X	L
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	[ ]		l
	4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes,"	[		1
	complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			1
	names and addresses	10		X
	Fo	rm 99	0-PF	(2016)

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12	Ì '	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► MANUFACTURERS AND TRADERS TRUST Telephone no. ► (570) 327	-299	2	
	Located at ▶ 1100 WEHRLE DRIVE, 2ND FLOOR, BUFFALO, NY ZIP+4 ▶ 14221			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	TT
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority	,	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	1	X
	See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of	150	1 (2)	<b>6</b>
	the foreign country >	13.3	# 5	
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly):	1.00		141
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		1 4	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No		3.	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		13.3	
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		KX.	Y Y
	foundation agreed to make a grant to or to employ the official for a period after	0.7		
	termination of government service, if terminating within 90 days.) Yes X No			- 1
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here		1074	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2016?	1c		_X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	+2	(2)	
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		Į, į,	
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and			1
	6e, Part XIII) for tax year(s) beginning before 2016?			
	If "Yes," list the years	1. 7	7.	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		12	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	1	4.7	
	all years listed, answer "No" and attach statement - see instructions.)	2b		X
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	1	1.1	- 1
	<b>&gt;</b>			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	1.37	7 1	
	at any time during the year?		1.	<b>X</b> .
ь	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or			1
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the	3	•	*
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		18.7	
	foundation had excess business holdings in 2016 )	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		22	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

NONE
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3	Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONI	E."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
IONE		NONE
OIVE		NOME
otal i	number of others receiving over \$50,000 for professional services	NONI
	X-A Summary of Direct Charitable Activities	<del></del>
	he foundation s four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of nizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 <u>NO</u>	NE	· · · · · · · · · · · · · · · · · · ·
_		' 
2		<u>.                                    </u>
з		<del> </del>
<b>-</b>		
4		
art		
1 NO	ribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
_		
<sup>2</sup>		
All of	her program-related investments. See instructions	
3 NO		

Part	X	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.)	n foun	dations,
1	Fair	market value of assets not used (or held for use) directly in carrying out charitable, etc.,		······································
	purp	ooses:	1	
а	Aver	rage monthly fair market value of securities	1a	1,231,361.
b	Aver	rage of monthly cash balances	1b	53,643.
c	Fair	market value of all other assets (see instructions)	1c	NONE
d	Tota	II (add lines 1a, b, and c)	1d	1,285,004.
е		uction claimed for blockage or other factors reported on lines 1a and		
	1c (a	attach detailed explanation)		
2	Acqu	uisition indebtedness applicable to line 1 assets	2	NONE
3	Subt	tract line 2 from line 1d	3	1,285,004.
4	Cash	deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instr	uctions)	4	19,275.
5		value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,265,729.
6	<u>Mini</u>	mum investment return. Enter 5% of line 5	6	63,286.
Part	<u> XI</u>	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ▶ □ and do not complete this part.)	dations	
1	Mini	mum investment return from Part X, line 6	1	63,286.
2a		on investment income for 2016 from Part VI, line 5 2a 888 .		
b	Inco	me tax for 2016. (This does not include the tax from Part VI.) 2b		
С		lines 2a and 2b	2c	888.
3		ributable amount before adjustments. Subtract line 2c from line 1	3	62,398.
4		overies of amounts treated as qualifying distributions	4	NONE
5		lines 3 and 4	5	62,398.
6		uction from distributable amount (see instructions)	6	NONE
7		ributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
		<u>1 </u>	7	62,398.
	ΧII	Qualifying Distributions (see instructions)	г т	
1		ounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		105 550
a		enses, contributions, gifts, etc total from Part I, column (d), line 26	1a	125,550.
D		ram-related investments - total from Part IX-B	1b	
2	purp	ounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., coses	2	NONE
3		ounts set aside for specific charitable projects that satisfy the:		
а	Suita	ability test (prior IRS approval required)	3a	NONE
b		distribution test (attach the required schedule)	3b	NONE
4		ifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	125,550.
5		dations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Ente	r 1% of Part I, line 27b (see instructions)	5	888.
6	Adju	sted qualifying distributions. Subtract line 5 from line 4	6	124,662.
	Note	The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years.	lculating	g whether the foundation

Form **990-PF** (2016)

Pa	rt XIII Undistributed Income (see instr	uctions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2016 from Part XI,	Corpus	Years prior to 2015	2015	2016
	line 7				62,398.
2	Undistributed income, if any, as of the end of 2016				
ē	Enter amount for 2015 only			49,792.	
	Total for prior years. 20 14 ,20 ,20 ,20		NONE		
	Excess distributions carryover, if any, to 2016:				
ā	From 2011 NONE				
	From 2012 NONE				
	From 2013 NONE			ŀ	
•	From 2014 NONE			1	
	From 2015 NONE				
	Total of lines 3a through e	NONE			
4	Qualifying distributions for 2016 from Part XII,			ľ	
	line 4: ▶ \$ 125,550.			40 700	
ŧ	Applied to 2015, but not more than line 2a	<del></del>	<del></del>	49,792.	
Ł	Applied to undistributed income of prior years		NONT	ľ	
	(Election required - see instructions)	<del></del>	NONE		
•	Treated as distributions out of corpus (Election	NONE	ļ	ļ	
_	required - see instructions)	INOIN B			62,398.
	Applied to 2016 distributable amount	13,360.			02,330.
	Excess distributions carryover applied to 2016	NONE			NONE
Ŭ	(If an amount appears in column (d), the same	210111			
_	amount must be shown in column (a).) Enter the net total of each column as				
v	indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	13,360.			
t	Prior years' undistributed income. Subtract				
	line 4b from line 2b		NONE		
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		NONE		<del></del>
d	Subtract line 6c from line 6b. Taxable		MONT		
_	amount - see instructions		NONE		
	4a from line 2a. Taxable amount - see				
	instructions		<del></del>		<del></del>
f	Undistributed income for 2016. Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2017.				NONE
-					
′	Amounts treated as distributions out of corpus to satisfy requirements imposed by section		į		
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	NONE			
8	Excess distributions carryover from 2011 not				
	applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2017.				
	Subtract lines 7 and 8 from line 6a	13,360.			
	Analysis of line 9:				
	Excess from 2012 NONE				
	Excess from 2013 NONE				
	Excess from 2014 NONE				
	Excess from 2015 NONE				
e	Excess from 2016 13,360.				

Pa	rt XIV Private Ope	erating Foundations	(see instructions ar	nd Part VII-A, questic	on 9)	NOT_A	APPLICABL
1 a	If the foundation has	received a ruling or d	etermination letter that	it is a private opera	oting		
	foundation, and the ruling		_		<del></del>		
b	Check box to indicate v		is a private operating		section	4942(j)(3) or	4942(j)(5)
2a	Enter the lesser of the ad-	Tax year		Prior 3 years			e) Total
	justed net income from Part  I or the minimum investment	(a) 2016	(b) 2015	(c) 2014	(d) 2013	<del></del>	
	return from Part X for each				ļ		
L	year listed	<u> </u>		<del> </del>		<del></del>	
	85% of line 2a	<u> </u>			<del></del>	<del></del>	
С	Qualifying distributions from Part XII, line 4 for each year listed .					ł	
d	Amounts included in line 2c not		<del></del> _	***	<del></del>		
	used directly for active conduct		•				
е	Of exempt activities		<del></del>	<del> </del>			
	directly for active conduct of	į				į	
	exempt activities Subtract fine 2d from line 2c	į				ţ	
3	Complete 3a, b, or c for the						
a	alternative test relied upon "Assets" alternative test - enter			l		1	
	(1) Value of all assets						
	(2) Value of assets qualifying					Ì	
	under section 4942(j)(3)(B)(i)		 				
b	"Endowment" alternative test- enter 2/3 of minimum invest-				l	1	
	ment return shown in Part X,				ŀ	1	
	line 6 for each year listed		<del></del>	<del> </del>			
С	"Support" alternative test - enter				Į.	ľ	
	(1) Total support other than gross investment income					j	
	(interest, dividends, rents, payments on securities						
	loans (section 512(a)(5)),					ļ	
	or royalties) (2) Support from general						<del> </del>
	public and 5 or more				ļ		
	exempt organizations as provided in section 4942					1	
	(j)(3)(B)(iii)		<del></del>				
	port from an exempt organization.		•		1	}	
	(4) Gross investment income .						
Pai				only if the foundat	tion had \$5,0	00 or more	in assets at
		uring the year - see					
1	Information Regarding	•					
a	List any managers of before the close of any						ne toundation
	·	tan your (out only if the	io y maro do mino a m	11010 III. 4070007. (01	00 0000.011 007(0	-1(-1.1	
	N/A List any managers of	the foundation who	own 10% or more of	the stock of a corn	oration for an	equally large r	ortion of the
•	ownership of a partner	ship or other entity) of	which the foundation	has a 10% or greater	interest.	equally large p	ortion of the
	, ,			· ·			
	N/A						
2	N/A Information Regarding	Contribution, Grant,	Gift, Loan, Scholarshi	p, etc., Programs:			<del></del>
	Check here ► X if t	he foundation only	makes contributions	to preselected chari	table organizat	ions and does	s not accept
	unsolicited requests for	or funds. If the found	ation makes gifts, gra	ints, etc. (see instruct	tions) to individ	luals or organi:	zations under
	other conditions, comp						
а	The name, address, and	d telephone number o	r e-mail address of the	person to whom app	lications should	be addressed:	
	<del></del>	<del> </del>			<del></del>		
þ	The form in which appl	lications should be sub	omitted and information	on and materials they s	should include:		
	Any submission deadling	nee.			<del> </del>		
Ü	,y sabimssion ucaum						
d	Any restrictions or li	mitations on awards.	such as by geogra	phical areas, charita	ble fields. kind	ds of institution	ons, or other
	factors:		. 5:-3:-	• • • • • • • • • • • • • • • • • • • •	•,		

Form 990-PF (2016)			25 0505450	Page <b>11</b>
Part XV Supplementary Information (	continued		<del></del>	Page 11
2 Grants and Contributions Boid Durin	conunueu)	auad fan E	estura Davenant	<del></del>
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	If recipient is an individual.	Soundation	uture Payment	T
Nome and address (home as husiness)	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
Name and address (nome or business)	or substantial contributor	recipient		<del> </del>
a Paid during the year	į	ļ		
CHE CHAMPANT 20	ļ			105 550
SEE STATEMENT 32	<b>\</b>	ļ.		125,550.
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<del></del>	<u> </u>	<u> </u>		
	<del> <i></i> </del>	<del></del>	▶ 3a	125,550.
<b>b</b> Approved for future payment				
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<del></del>	<u>L</u> _	L	<u></u>	
Total	<u> </u>	<u> </u>	<u> ▶ 3b</u>	<u> </u>

Enter gross amounts unless otherwise indicated.		business income	Excluded by se	ection 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
a	<u> </u>	<del></del>	<del></del>		(See mandenons)
b					
С					
d					
e	<b></b>				
f	<del></del>	<del> </del>			<del></del>
g Fees and contracts from government agencies	ļ		<del>- </del>		
2 Membership dues and assessments	ļ				
3 Interest on savings and temporary cash investments	<del> </del>		14	31,612.	
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate:			- <del></del>	31,012.	
a Debt-financed property		<del> </del>	<del>                                     </del>		<del> </del>
b Not debt-financed property		<del> </del>			<del></del>
6 Net rental income or (loss) from personal property.					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	1		18	74,313.	
9 Net income or (loss) from special events · · ·					
10 Gross profit or (loss) from sales of inventory					
1 Other revenue: a			<del>                                     </del>		
b			<del></del>		
c	<b></b>				
d	ļ <del></del>		<del></del>		<del></del>
e	<del> </del>		<del></del>	105,925.	
13 Total. Add line 12, columns (b), (d), and (e)		<del></del>			105,925
See worksheet in line 13 instructions to verify calc					105,525
Part XVI-B Relationship of Activities		omplishment of	Exempt Purpo	ses	
Explain below how each activity accomplishment of the foundation		•			
		NOT APPLICAB	LE		
	<del></del>				
				<del></del>	

Form 99	0-PF (2					25-6363				<sub>je</sub> 13
Part 2	XVII	Information R Exempt Organ		ansfers To and Tr	ansactions	and Relation	onships With None	charit	able	)
iı	n secti	on 501(c) of the Co		engage in any of the section 501(c)(3) org				<u> </u>	Yes	No
	~	rations?	r foundation to	a noncharitable exem	nt organizatio	an of:				
								1a(1)		Х
								l I		<u>X</u>
		ransactions:								
(	<b>1)</b> Sal	es of assets to a non	charitable exer	npt organization						X
				• =						X
		-								X
										X
										X
								$\overline{}$		X
v	alue d	of the goods, other n any transaction or	assets, or serv sharing arran	ices given by the repo gement, show in colu	orting founda mn (d) the v	ation. If the for alue of the go	b) should always show undation received less ods, other assets, or s	than ervice:	fair m s rece	arket eived.
(a) Line	e no	(b) Amount involved	(c) Name of	noncharitable exempt organi	zation (e	d) Description of tr	ansfers, transactions, and shai	ing arra	ngeme	nts
	-+		<del></del>							
	$-\!\!+\!\!$									
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	-	<del></del>	<del></del>	<del></del>						
đ	escrib	-	of the Code (c	filiated with, or relate			· -	Y	es 🔯	∛ No
<u>D 11</u>	res,	(a) Name of organization		(b) Type of orga	anization	<del></del>	(c) Description of relations	ship	<del></del>	
		<del></del>								
				ined this return, including according to the taxpayer) is based on all informated and the taxpayer) is based on all informated according to the taxpayer) is based on all informated according to the taxpayer).			and to the best of my knowledg	ge and b	elief, it	ıs true
Sign	M	uane M.	Bimer	.   05/04/201	.7 V	ice Presid	dent May the IRS	discus		
Here	Sign	ature of officer or trustee		Date	Title		(see instruction	·	Yes	No
	M	& T TRUST COM				·····				
Paid		Print/Type preparer's na		reparer's signatur		Date	Cueck [ ii]	PTIN		
Prepa	rer	ERIC W COURS		IC II C II D	<del></del>	05/0	4/2017 self-employed			
Use C			NST & YOUR 00 E CARY	NG U.S. LLP ST. SUITE 201			Firm's EIN			
	· · · · · y			JA	_23223		Phone no. 804 - 3	44-4	54 R	
		<u>K</u> _	<u> </u>					m 99		(2016)

	NET INVESTMENT INCOME	31,125. 31,125. ====================================
AND INTEREST FROM SECURITIES	REVENUE AND EXPENSES PER BOOKS	31,612. 31,612. ====================================
FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES	DESCRIPTION	DIVIDENDS AND INTEREST FROM SECURITIES TOTAL

STATEMENT

1104616201

	REVENUE
FORM 990PF, PART I - TAXES	

NET INVESTMENT INCOME	!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	386. 59.	######################################
REVENUE AND EXPENSES PER BOOKS	1 1 1 1 1 1 1 1	853. 386. 59.	1,298.
DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	FEDERAL ESTIMATED TAX DEPOSITS FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED	TOTALS

STATEMENT

FORM 990PF, PART I - OTHER EXPENSES

	11111111111111111111111111111111111111	
	KEVENOR.	
	AND	NET
	EXPENSES	INVESTM
DESCRIPTION	PER BOOKS	INCOM
1 1 1 1 1 1 1 1 1	1 1 1 1 1 1	1 1

T MENT ME

86. 86. 86. 86. TOTALS

OTHER NON-ALLOCABLE EXPENSE -

ന

STATEMENT

DESCRIPTION	= COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV 
11 FD GROWTH DEX #94	טטטט	37,864. 32,768. 10,315.	74,461. 74,211. 24,128.
FEDERATED TOTAL RETURN BD FD RIDGEWORTH SEIX FL RATE DREYFUS HIGH YIELD FUND VANGUARD INTERM-TERM CORP BOND	טטטט	13,82 83,25 57,89	13, 11 84, 54 63,02
LAZARD EMERGING MAKT PORTFOLIO FEDERATED STRATEGIC VALUE LITMAN GREGORY MASTERS INTL	ບ ບ ບ	77,171. 24,140.	90,290. 25,527.
FRANKLIN INCOME FUND AD SHARES T ROWE PRICE NIEW HORIZONS VANGUARD SMALL-CAP VALUE MFS INTL, NEW DISCOVERY	ບບບບ	22,652. 28,493.	21,538. 33,629.
FPA NEW INCOME FD INTERNATIONAL BUSINESS MACHINE MORGAN STANLEY INSTL FUND INC ISHARES CURRENCY HEDGED MSCI E WISDOMTREE JAPAN HEDGED EOUITY	ບບບບບ	9,338. 25,751.	49,797. 33,766.
SSE COMMODITY S DB COMMODIT ONSUMER DISCRE NERGY ETF INANCIALS ETF EALTH CARE ETF NDUSTRIALS ETF NDUSTRIALS ETF	<u> </u>	22,263. 10,530. 22,972. 28,736. 15,061. 34,701.	23,161. 12,562. 27,479. 27,256. 17,889. 39,488.

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. MCINROY-SHEFFER PEOPLE TRUST T/A

25-6363436

NVESTMENTS
OTHER
1
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PART II
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	COST/	Cier Creer	Civil
DESCRIPTION	C OR F	ENDING BOOK VALUE	ENULNG FMV
		) ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;	!!
VANGUARD INFLATION PROTECTED S	บ	40,065.	9,5
SPDR DOW JONES INTL REAL EST E	ט	13,302.	,62
HENDERSON GLOBAL EQUITY INCOME	บ		
WCM FOCUSED INTL GROWTH FD	ט		0,45
CAMBIAR INTL EQUITY FD	บ	.000,000	50,244.
PARAMETRIC EMERGING MARKETS FD	บ	55,000.	6,10
ISHARES RUSSELL 2000 GROWTH ET	ט		1,5
VANGUARD CONSUMER STAPLES ETF	Ü		0,04
VANGUARD MATERIALS ETF	ט	4,342.	2,060.
VANGUARD TELECOMMUNICATION SER	บ	4,465.	2,008.
VANGUARD UTILITIES ETF	ບ	2,110.	2,140.
E	TOTALS	1,035,247.	1,214,965.

FORM 990PF,	PART III -	OTHER	INCREASES	IN :	NET	WORTH	OR	FUND	BALANCES
=========	========	======	========	====	====	======	===	=====	=======

DESCRIPTION AMOUNT

2015 RECOVERIES 600.
ROUNDING 7.

TOTAL 607.

FORM 990PF, PART III -	OTHER DECREASES	IN NET	WORTH OR	FUND BALANCES	
	=======================================	======			
DESCRIPTION				AMOUNT	- -
					-
ADJUSTMENT TO 12/30/15	PENDING SALES			6,	142.
2016 RETURN OF CAPITAL COST BASIS ADJUSTMENT					90. 239.
COSI BASIS ADUUSIMENI					
	TOT	AL		6,	,471.
				=========	====

## AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

MONTH	LINE la-FMV SECURITIES	LINE 1b-FMV CASH BALANCES	LINE 1c-FMV OTHER ASSETS
JANUARY FEBRUARY MARCH APRIL MAY JUNE JULY AUGUST SEPTEMBER OCTOBER NOVEMBER DECEMBER	1,199,338. 1,195,301. 1,221,641. 1,229,223. 1,240,603. 1,229,744. 1,254,625. 1,254,105. 1,257,366. 1,235,443. 1,243,982. 1,214,962.	54,544. 59,561. 38,048. 37,876. 36,648. 50,580. 63,132. 63,187. 65,058. 64,955. 65,137. 44,986.	
DECEMBER	1,214,962.	44,986.	
TOTAL	14,776,333.	643,712.	
	=======================================	*********	*========
AVERAGE FMV	1,231,361.	53,643.	

RECIPIENT NAME: BIG SPRING SCHOOL ADDRESS: 45 MT. ROCK RD NEWVILLE, PA 17108 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 600. RECIPIENT NAME: EAST PENNSBORO AREA SCHOOL DISTRICT ADDRESS: 890 VALLEY ST ENCOLA, PA 17025 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC 600. RECIPIENT NAME: CARLISLE AREA SCHOOL DISTRICT ADDRESS: 623 W PENN ST CARLISLE, PA 17013 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ......

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600.

RECIPIENT NAME: HARRISBURG SCHOOL DISTRICT ADDRESS: 2101 N. FRONT ST. HARRISBURG, PA 17110 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 600. RECIPIENT NAME: MILLERSBURG AREA SCHOOL DISTRICT ADDRESS: 799 CENTER ST. MILLERSBURG, PA 17061 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 600. RECIPIENT NAME: HALIFAX AREA SCHOOL DISTRICT ADDRESS: 3910 PETERS MOUNTAIN RD. HALIFAX, PA 17032 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

600.

RECIPIENT NAME: JERSEY SHORE AREA SCHOOL DISTRICT ADDRESS: 175 A & P DR. JERSEY SHORE, PA 17740 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: 600. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: MONTGOMERY AREA SCHOOL DISTRICT ADDRESS: 120 PENN ST. MONTGOMERY, PA 17752 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 600. RECIPIENT NAME: SOUTH WILLIAMSPORT AREA SCHOOL DIST ADDRESS: 575 W. CENTRAL AVE. WILLIAMSPORT, PA 17702 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ......

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1,200.

RECIPIENT NAME: STEELTON-HIGHSPIRE SCHOOL DISTRICT ADDRESS: P O BOX 7645 STEELTON, PA 17113 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 600. RECIPIENT NAME: NORTHEASTERN SCHOOL DISTRICT ADDRESS: 41 HARDING ST MANCHESTER, PA 17345 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC 1,200. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: YORK CITY SCHOOL DISTRICT ADDRESS: P O BOX 1927 YORK, PA 17405 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: 1,200. AMOUNT OF GRANT PAID .....

MCINROY-SHEFFER PEOPLE TRUST T/A 25-6363436
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
WILLIAMSPORT AREA SCHOOL DISTRICT
VO-TECH DEPT
ADDRESS:
201 W THIRD ST
WILLIAMSPORT, PA 17701
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC

NORTHERN TIOGA SCHOOL DISTRICT
ADDRESS:
117 COATES AVE.
ELKLAND, PA 16920
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC

RECIPIENT NAME:
SOUTHERN TIOGA SCHOOL DISTRICT
ADDRESS:
241 MAIN ST.
BLOSSBURG, PA 16912
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

GENERAL OPERATING EXPENSES FOUNDATION STATUS OF RECIPIENT: PC

RECIPIENT NAME: WELLSBORO AREA SCHOOL DISTRICT ADDRESS: 227 NICHOLS ST. WELLSBORO, PA 16901 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... RECIPIENT NAME: DOVER AREA SCHOOL DISTRICT ADDRESS: 2 SCHOOL LANE DOVER, PA 17315 RELATIONSHIP: NONE

RECIPIENT NAME:

CUMBERLAND-PERRY AREA VO-TECH SCHOO
ADDRESS:

110 OLD WILLOW MILL RD.

MECHANICSBURG, PA 17050
RELATIONSHIP:

NONE
PURPOSE OF GRANT:

GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC

FOUNDATION STATUS OF RECIPIENT:

PURPOSE OF GRANT: GENERAL PURPOSE

1,700.

RECIPIENT NAME: HARRISBURG SCI-TECH ADDRESS: 215 MARKET STREET HARRISBURG, PA 17101 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC 1,200. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: NORTHER TIER CAREER CENTER ADDRESS: TOMAHAWK RD TOWANDA, PA 18848 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: 600. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: YORK COUNTY SCHOOL OF TECHNOLOGY ADDRESS: 2179 S QUEEN ST YORK, PA 17402 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ......

1,200.

RECIPIENT NAME: CUMBERLAND COUNTY HISTORICAL SOCIET ADDRESS: 21 N. PITT ST. CARLISLE, PA 17013 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PCAMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: DAUPHIN COUNTY HISTORICAL SOCIETY ADDRESS: 219 S. FRONT ST. HARRISBURG, PA 17101 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: LYCOMING COUNTY HISTORICAL SOCIETY ADDRESS: 858 W. FOURTH ST. WILLIAMSPORT, PA 17701 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

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RECIPIENT NAME: TIOGA COUNTY HISTORICAL SOCIETY ADDRESS: 120 MAIN ST. WELLSBORO, PA 16901 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 1,000. RECIPIENT NAME: YORK COUNTY HISTORICAL SOCIETY ADDRESS: 250 E MARKET ST. YORK, PA 17403 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 1,000. RECIPIENT NAME: CUMBERLAND COUNTY LIBRARY SYSTEM ADDRESS: 19 SOUTH WEST ST CARLISLE, PA 17013 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ......

RECIPIENT NAME: LYCOMING COUNTY LIBRARY SYSTEM ADDRESS: 19 E. 4TH ST. WILLIAMSPORT, PA 17701 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 5,000. RECIPIENT NAME: GREEN FREE LIBRARY SYSTEM ADDRESS: 134 MAIN ST. WELLSBORO, PA 16901 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC 5,000. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: YORK COUNTY LIBRARY SYSTEM ADDRESS: 159 E. MARKET ST. YORK, PA 17401 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ......

RECIPIENT NAME: CAMP CURTIN HISTORICAL SOCIETY ADDRESS: P O BOX 5601 HARRISBURG, PA 17110 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: DAUPHIN COUNTY LIBRARY SYSTEM ADDRESS: 101 WALNUT ST. HARRISBURG, PA 17101 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC 5,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: CAPITAL AREA GREENBELT ASSOCIATION ADDRESS: P O BOX 15405 HARRISBURG, PA 17105

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME: HISTORIC HARRISBURG ASSOC. ADDRESS: BOX 1843 HARRISBURG, PA 17105 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 1,000. RECIPIENT NAME: THE NATIONAL CIVIL WAR MUSEUM ADDRESS: PO BOX 1861 HARRISBURG, PA 17105 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC 1,000. RECIPIENT NAME: FRIENDS OF FORT HUNTER ADDRESS: 5300 N. FRONT ST HARRISBURG, PR 17110 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 1,000.

RECIPIENT NAME: CAPITAL REGION PARTNERSHIP ADDRESS: CAREER DEVELOPMENT HARRISBURG, PA 17110 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 2,000. RECIPIENT NAME: AMERICAN RED CROSS ADDRESS: 1804 N SIXTH ST. HARRISBURG, PA 17101 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: BETHESDA MISSON ADDRESS: PO BOX 3041 HARRISBURG, PA 17105 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE

PC

FOUNDATION STATUS OF RECIPIENT:

21

2,500.

MCINROY-SHEFFER PEOPLE TRUST T/A 25-6363436 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME: GOODWILL INDUSTRIES ADDRESS: 1150 GOODWILL DR HARRISBURG, PA 17101 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: HALIFAX YOUTH CENTER ADDRESS: 105 WIND HILL DRIVE HALIFAX, PA 17032 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: 2,000. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: PROJECT FORWARD LEAP ADDRESS: 1706 RACE ST.2ND FL. PHILADELPHIA, PA 19103 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

1104616201

2,500.

RECIPIENT NAME: SALVATION ARMY ADDRESS: 1122 GREEN ST. HARRISBURG, PA 17101 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC 2,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: CAPITAL AREA SCHOOL FOR THE ARTS ADDRESS: 150 STRAWBERRY SQUARE HARRISBURG, PA 17101 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: 2,000. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: ART ASSOCIATION OF HARRISBURG ADDRESS: 21 N FRONT ST HARRISBURG, PA 17101 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PUROSE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ......

RECIPIENT NAME: HARRISBURG SYMPHONY ASSOC FOR HARRISBURG YOUTH SYMPHONY ADDRESS: 800 CORPORATE CIRCLE HARRISBURG, PA 17110 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,500. RECIPIENT NAME: INTERNATIONAL SERVICE CENTER ADDRESS: 21 S. RIVER ST. HARRISBURG, PA 17101 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 3,000. RECIPIENT NAME: MARKET SQUARE CONCERTS ADDRESS: PO BOX 1292 HARRISBURG, PA 17108 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE

AMOUNT OF GRANT PAID .....

FOUNDATION STATUS OF RECIPIENT:

2,400.

RECIPIENT NAME: CENTRAL PA FOOD BANK POWER PACK IN LYCOMING COUNTY ADDRESS: 3908 COREY RD HARRISBURG, PA 17109 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 7,400. RECIPIENT NAME: DOWNTOWN DAILY BREAD ADDRESS: 310 N THIRD ST. HARRISBURG, PA 17101 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC 1,000. RECIPIENT NAME: HABITAT FOR HUMANITY FOR GREATER HARRISBURG ADDRESS: 100 S ARLINGTON AVE. HARRISBURG, PA 17109 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

MCINROY-SHEFFER PEOPLE TRUST T/A 25-6363436 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME: HARRISBURG BOYS & GIRLS CLUB ADDRESS: 1227 BERRYHILL ST. HARRISBURG, PA 17104 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC 4,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: NEIGHBORHOOD CENTER ADDRESS: 1801 N. THIRD ST. HARRISBURG, PA 17102 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC 2,000. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: THE CIVIC CLUB OF HARRISBURG ADDRESS: 612 N FRONT ST. HARRISBURG, PA 17101 RELATIONSHIP: NONE

AMOUNT OF GRANT PAID .....

41

26

1,000.

PURPOSE OF GRANT: GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

MCINROY-SHEFFER PEOPLE TRUST T/A 25-6363436 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME: YMCA YOUTH & GOVERMENT YMCA ATTN: JEFFREY ALLEN ADDRESS: 701 N. FRONT ST. HARRISBURG, PA 17101 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 3,000. RECIPIENT NAME: WELLSBORO'S DEANE CENTER FOR PERFORMING ARTS ADDRESS: 104 MAIN ST. WELLSBORO, PA 16901 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 2,000. RECIPIENT NAME: NORTHERN YORK COUNTY SCHOOL DISTRIC ADDRESS: 149 S BALTIMORE ST. DILLSBURG, PA 17019 RELATIONSHIP: NONE PURPOSE OF GRANT:

AMOUNT OF GRANT PAID ......

STATEMENT

PC

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

27

1,200.

RECIPIENT NAME:
DAUPHIN COUNTY TECHNICAL S
ADDRESS:
6001 LOCUST LANE
HARRISBURG, PA 17109
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID ......

RECIPIENT NAME:
SHIPPENSBURG AREA SCHOOL DISTRICT
ADDRESS:
317 N MORRIS ST
SHIPPENSBURG, PA 17257
RELATIONSHIP:

NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC

RECIPIENT NAME:
 UPPER DAUPHIN COUNTY SCHOOL DISTRIC
ADDRESS:
 220 N CHURCH ST
 ELIZABETHVILLE, PA 17023
RELATIONSHIP:
 NONE

RECIPIENT NAME: EAST LYCOMING SCHOOL DISTRICT ADDRESS: 252 W FOURTH STREET WILLIAMSPORT, PA **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 600. RECIPIENT NAME: SUSQUEHANNA HARBOR SAFE HAVEN ADDRESS: 1805 NORTH 12TH STREET HARRISBURG, PA 17103 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 1,750. RECIPIENT NAME: CENTRAL PA YOUTH BALLET ADDRESS: 5 N ORANGE ST CARLISLE, PA 17013

AMOUNT OF GRANT PAID .....

RELATIONSHIP:

PURPOSE OF GRANT: GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

NONE

2,000.

RECIPIENT NAME:

VISION RESOURCES OF CENTRAL PA

ADDRESS:

1130 S 19TH ST

HARRISBURG, PA 17104

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

RED LION SCHOOL DISTRICT

ADDRESS:

696 DELTA RD

RED LION, PA 17356

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

TIOGA COUNTY BRANCH YMCA

ADDRESS:

40 BESANCENEY

MANSFIELD, PA 16933

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME: CAMP HILL SCHOOL DISTRICT ADDRESS: 100 S 24TH ST CAMP HILL, PA 17011 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 600. RECIPIENT NAME: SUSQUEHANNA ART MUSEUM ADDRESS: 301 MARKET ST HARRISBURG, PA 17101 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 3,000. RECIPIENT NAME: MCINROY-SHEFFER PEOPLE TRUST C/O EMILY L LONG ADDRESS: 1046 CUSTAN DR HARRISBURG, PA 17110-2803 RELATIONSHIP: NONE PURPOSE OF GRANT:

AMOUNT OF GRANT PAID ......

STATEMENT 31

PC

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

500.

TOTAL GRANTS PAID:

125,550.