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# EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Form **990-PF** Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www irs gov/form990pf

ror	calen	dar year 2016 or tax year beginning			, and ending		
		foundation		•		A Employer identification	number
		AM CHARITABLE FOUNDA N: HELEN WYLIE, FOUI				25-1739254	
		nd street (or PO box number if mail is not delivered			Room/suite	B Telephone number	
		5 WASHINGTON PIKE		<b></b>		4122573807	
		own, state or province, country, and ZIP or	foreign pi	nstal code		C If exemption application is pe	anding check here
	-	DGEVILLE, PA 15017				in exemplion application is pe	anding, or look that o
G	Check	all that apply: Initial return		Initial return of a fo	ormer public charity	D 1. Foreign organizations	, check here
		Final return		Amended return			
_		Address change		Name change		Foreign organizations med check here and attach col	eting the 85% test, mputation
H	Check	type of organization X Section 50	I(c) <u>(3)</u> ex	empt private foundation		E If private foundation stat	tus was terminated
	Se	ction 4947(a)(1) nonexempt charitable trus		Other taxable private founda	ition	under section 507(b)(1)	(A), check here
1 F	aır ma	rket value of all assets at end of year		ng method: X Cash	Accrual	F If the foundation is in a	
		Part II, col (c), line 16)		her (specify)		under section 507(b)(1)	(B), check here
	<u>►\$</u> art I		rt I, colu	mn (d) must be on cash b			(d) Disbursements
	arti	(The total of amounts in columns (b), (c), and (d) mecessarily equal the amounts in column (a)	ay not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received		52,921.			, ,
	2	Check If the foundation is not required to attach	Sch B			<u> </u>	. * 1 M * 1 * 1 * 1
_	3	Interest on savings and temporary cash investments		196.	196.	196.	STATEMENT 1
0.7	4	Dividends and interest from securities		59,922.	59,922.	59,922.	STATEMENT 2
_	5a	Gross rents					
_	b	Net rental income or (loss)		40.001			2 32 5 47 5 , 35 3
_ 9	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	EE	49,881.	· 545 \$ 244 \$2.5		<u>.</u> . 43, 6 224
J.C.	B _ b	assets on line 6a	<u> </u>		49,881.		<u> </u>
J J.C.	7	Capital gain net income (from Part IV line 2)			49,001.	N/A	
<del>-</del> -	8	Net short-term capital gain		,;;/*´ · · · · ·		N/A	
CANNEL	100	Income modifications Gross sales less returns			* * * * * * * * * * * * * * * * * * * *	,	30337 : 4
Ž	1 .	and allowances Less Cost of goods sold		*****		in a since of the	
3		Gross profit or (loss)				7 7 7777	*
Ž	11	Other income		7,151.	7,151.	7,151.	STATEMENT 3
	12	Total Add lines 1 through 11		170,071.	117,150.	67,269.	1 . '779 1
	13	Compensation of officers, directors trustees, etc		0.	0.	0.	0.
	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
	16a	Legal fees					
Š	16a b	Accounting fees STM7		2,949.	0.	0.	2,949.
2		Other professional fees STM7	. 5	10,517.	10,517.	10,517.	0.
, i.	17	Interest		0.006	0 011	0.011	1 = -
Š	18	Taxes RECENT		2,926.	2,911.	2,911.	15.
	<b>=</b> l	Depreciation and depletion VE	$\mathcal{U}$			ļ	
	20	Occupancy (4) Travel, conferences, and meetings 201	, 76	b/			
—₹		Printing and publications	<del>/ /e</del>				
	22			61.	61.	61.	0.
		Other expenses Control STM7  Total operating and administrative		<u> </u>	01.	01.	•
Ì	24	expenses. Add lines 13 through 23	!	16,453.	13,489.	13,489.	2,964.
ć	25	Contributions, gifts, grants paid	٠.,•	200,870.	(A)		200,870.
		Total expenses and disbursements		,			
		Add lines 24 and 25		217,323.	13,489.	13,489.	203,834.
		Subtract line 26 from line 12		-47,252.			
		Excess of revenue over expenses and disbursement income (if negative enter -0-		<del>-</del> 1,232.	103,661.		
		Adjusted net income (if negative, enter -0-)	•		103,001.	53,780.	
		,		<u> </u>			<u> </u>

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2016)

#### BYHAM CHARITABLE FOUNDATION

Form 990-PF (2016) ATTN: HELEN WYLIE, FOUNDATION MANAGER 25-1739254 Page 2 Part II Balance Sheets Attached schedules and amounts in the description Beginning of year End of year column should be for end-of-year amounts only (a) Book Value (b) Book Value (c) Fair Market Value Cash - non-interest-bearing 157,463 73,517 2 Savings and temporary cash investments 3 Accounts receivable ▶ Less: allowance for doubtful accounts 4 Pledges receivable ► Less; allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 1,948,004. STMT 8 1,916,603. 1,994,885. **b** Investments - corporate stock 506,270. STMT 9 489,379. 486,291 c Investments - corporate bonds 11 Investments - land buildings and equipment basis à. Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment; basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 2,563,445. 2,527,791 instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers directors trustees and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0. 0 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. or Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted ightharpoonsFoundations that do not follow SFAS 117, check here and complete lines 27 through 31. 0 27 Capital stock, trust principal, or current funds 0. 28 Paid-in or capital surplus, or land, bldg., and equipment fund 2,563,445. 2,527,791 29 Retained earnings, accumulated income, endowment, or other funds 2,563,445. 30 Total net assets or fund balances 2,563,445. 2,527,791. 31 Total liabilities and net assets/fund balances **Analysis of Changes in Net Assets or Fund Balances** Part III Total net assets or fund balances at beginning of year - Part II, column (a), line 30 2,563,445. (must agree with end-of-year figure reported on prior year's return) -47,252. 2 Enter amount from Part I, line 27a 2 3 Other increases not included in line 2 (itemize) ► BOOK-TO-TAX ADJUSTMENTS 11,598. ,527 791. Add lines 1, 2, and 3 4 Decreases not included in line 2 (itemize) 5 2,527,791. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form 990-PF (2016)

	and Losses for Tax on Inv		Income	10111			<del>, 1, 5</del>	<u> </u>
(a) List and descr	ibe the kind(s) of property sold (e.g., rehouse; or common stock, 200 shs.	, real estate, MLC Co.)		( <b>b)</b> How P - Pi D - D	v acquired urchase onation	(c) Date a (mo., da	cquired iy, yr.)	(d) Date sold (mo., day, yr.)
1a DB ACCT #1710 (	(SEE ATTACHED)				P	07/02		12/30/16
	(SEE ATTACHED)				P	01/01	L/15	12/30/16
c CAPITAL GAINS I	DIVIDENDS							
<u>d</u>								
е				L.,				<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				iin or (loss (f) minus	(g)
a 103,678.		·	97,61					6,068.
в 86,322.			76,36	4.				9,958.
c 33,855.								33,855.
<u>d</u>				-				
e	(h) and a mad by the	h - f	10/01/00					
Complete only for assets snowin	g gain in column (h) and owned by t					) Gains (Ci . (k), but n		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (I) col. (I), If any				from col. (	(h))
<u>a</u>								6,068.
<u>b</u>								9,958.
C					<del></del>			33,855.
<u>d</u>								
e	-			$\overline{}$	<del></del>			
2 Capital gain net income or (net ca	pital loss) {   If gain, also enter   If (loss), enter -0-			} _2				49,881.
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) and	d (6) <sup>.</sup>		٦.				
If gain, also enter in Part I, line 8,	column (c).			<b> </b>				C 0C0
If (loss), enter -0- in Part I, line 8  Part V Qualification U	nder Section 4940(e) for	Doducod	Tay on Not	J 3	ment Inc	ima		6,068.
(For optional use by domestic private								
If section 4940(d)(2) applies, leave th	us part hlank							
1.1.	•							
Was the foundation liable for the sect If "Yes," the foundation does not qual	ify under section 4940(e). Do not cor	mplete this pai	rt.					Yes X No
1 Enter the appropriate amount in e	each column for each year; see the in	structions bef	ore making any er	ntries.				/4\
(a) Base period years Calendar year (or tax year beginnir	ng in) Adjusted qualifying dist	ributions	Net value of no	(c) encharital	ble-use assets		Dıstrı (col. (b) dı	(d) bution ratio vided by col. (c))
2015		8,028.			551,119			.050185
2014		5,742.			95,794			.065191
2013		0,552.			59,887			.058812
2012		8,150.			36,130			.104847
2011	7	9,505.			368,286	•	<u>-</u>	.091565
2 Total of line 1, column (d)						2		.370600
3 Average distribution ratio for the	5-year base period - divide the total o	on line 2 by 5,	or by the number	of years				054400
the foundation has been in exister	nce if less than 5 years					3		.074120
4 Enter the net value of noncharitab	le-use assets for 2016 from Part X, I	ine 5				4		2,482,192.
5 Multiply line 4 by line 3						5		183,980.
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6		1,037.
7 Add lines 5 and 6					<del>.</del>	7		185,017.
8 Enter qualifying distributions from	n Part XII, line 4					8		203,834.
	n line 7, check the box in Part VI, line	1b, and comp	lete that part usin	ng a 1% t	ax rate.			
Gee the rait vi manuchons.								Form 990-PF (2016)

BYHAM CHARITABLE FOUNDATION

	ION MANAGER		<u>739254                                    </u>	Page 4
Part VI Excise Tax Based on Investment Income (Section		4948 - se	e instruct	tions)
la Exempt operating foundations described in section 4940(d)(2), check here 🕨 🗌			24	
Date of ruling or determination letter: (attach copy of lett				Topman
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check I	here 🕨 🗶 and enter 1%	1	1	.,037.
of Part I, line 27b			5	
c All other domestic foundations enter 2% of line 27b, Exempt foreign organizations e	enter 4% of Part I, line 12, col. (b). 🤳 🥛		, or	<u> </u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations	only. Others enter -0-)	2		0.
Add lines 1 and 2		3	1	.,037.
Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations	s only. Others enter -0-)	4		0.
Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter	-	5	1	.,037.
Credits/Payments;		1, 4%	7 , 5	· •
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a   744	3% '	2.3 2.	. 🐔 .
b Exempt foreign organizations - tax withheld at source	6b		. 32	
c Tax paid with application for extension of time to file (Form 8868)	6c		* -	
• • • • • • • • • • • • • • • • • • • •	<del></del>	<b>-</b>		<i>f</i>
d Backup withholding erroneously withheld	6d	\$i .	, 2 <b>11</b> , · · ,	
7 Total credits and payments. Add lines 6a through 6d		7  -		744.
B Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 222	20 is attached	8		5.
Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9		298.
Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount ove	rpaid	▶ 10		
Enter the amount of line 10 to be Credited to 2017 estimated tax	Refunded	<u> 11</u>		
art VII-A Statements Regarding Activities				
a During the tax year, did the foundation attempt to influence any national, state, or lo	cal legislation or did it participate or interve	ene in	. /	Yes No
any political campaign?			1a	Х
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political	al purposes (see instructions for the definit	ion)?	1b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the acti	. , ,	,	7,24	~ }
·	vities and copies of any materials publ	isried di		38
distributed by the foundation in connection with the activities				
c Did the foundation file Form 1120-POL for this year?				
4 February Annual (Annual of the complete of t	the veer		1c	-   X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed du	* *			
(1) On the foundation. > \$ (2) On foundation m	nanagers. ► \$	<u>).</u>	10	**
(1) On the foundation.  \$ 0. (2) On foundation me Enter the reimbursement (if any) paid by the foundation during the year for political	nanagers. ► \$	<u>.</u>		A
(1) On the foundation.  \$\Bigsless  \text{0.}  \text{(2) On foundation managers.} \Bigsless  \text{0.}  \text{0.}	expenditure tax imposed on foundation	<u>) .</u>		
(1) On the foundation.  \$ 0. (2) On foundation me Enter the reimbursement (if any) paid by the foundation during the year for political	expenditure tax imposed on foundation			X
(1) On the foundation.  \$\Bigsless  \text{0.}  \text{(2) On foundation managers.} \Bigsless  \text{0.}  \text{0.}	expenditure tax imposed on foundation	<u>).</u>	2	X
(1) On the foundation.  \$\bigs\\$ 0 \cdot (2) On foundation or each the reimbursement (if any) paid by the foundation during the year for political managers.  \$\bigs\\$ 0 \cdot \text{2}\$  Has the foundation engaged in any activities that have not previously been reported.	expenditure tax imposed on foundation to the IRS?	_	2	X
(1) On the foundation.  \$\( \) \( \) \( \) \( \) \( \) \( \) (2) On foundation or e Enter the reimbursement (if any) paid by the foundation during the year for political managers.  \$\( \) \( \	expenditure tax imposed on foundation to the IRS?  verning instrument, articles of incorporation	_	2	X
(1) On the foundation.  \$\( \) \( \) \( \) \( \) \( \) \( \) (2) On foundation or e Enter the reimbursement (if any) paid by the foundation during the year for political managers.  \$\( \) \( \	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation changes	_	2	X
(1) On the foundation.  \$\\$	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation changes	_	2 3 4 4 4	X
(1) On the foundation.  \$\\$	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation changes the year?	n, or	2 3 4 4 4	X
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(1) On the foundation. ▶ \$ 0. (2) On foundation or Enter the reimbursement (if any) paid by the foundation during the year for political managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported if "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its goven bylaws, or other similar instruments? If "Yes," attach a conformed copy of the Did the foundation have unrelated business gross income of \$1,000 or more during by If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) sat	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation  changes the year?	n, or	2 3 4a 4b 5	X
(1) On the foundation. ▶ \$	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation  changes the year?  tisfied either:	n, or <b>N</b> / <i>A</i>	2 3 4a 4b 5	X X X
(1) On the foundation. ▶ \$	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation  changes the year?  tisfied either:	n, or <b>N</b> / <i>A</i>	2 3 4a 4b 5	X X X
(1) On the foundation.    (2) On foundation or Enter the reimbursement (if any) paid by the foundation during the year for political managers.    (3) Enter the reimbursement (if any) paid by the foundation during the year for political managers.    (4) Enter the reimbursement (if any) paid by the foundation during the year for political managers.    (5) Enter the reimbursement (if any) paid by the foundation engaged in any activities that have not previously been reported if "Yes," attach a detailed description of the activities.    (6) Has the foundation made any changes, not previously reported to the IRS, in its governing by the foundation have unrelated business gross income of \$1,000 or more during in if "Yes," has it filed a tax return on Form 990-T for this year?    (6) Was there a liquidation, termination, dissolution, or substantial contraction during the interval of the statement required by General Instruction T.    (6) Are the requirements of section 508(e) (relating to sections 4941 through 4945) sate is a language in the governing instrument, or    (6) By state legislation that effectively amends the governing instrument so that no make the governing instrument is that no make the governing instrument is the governing instrument?	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation changes the year?  tisfied either:  mandatory directions that conflict with the s	n, or N/.	2 3 4a 4b 5	X X X
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(1) On the foundation.    (2) On foundation or Enter the reimbursement (if any) paid by the foundation during the year for political managers.    (3) D.  (4) Has the foundation engaged in any activities that have not previously been reported if "Yes," attach a detailed description of the activities  (5) Has the foundation made any changes, not previously reported to the IRS, in its governments by the foundation have unrelated business gross income of \$1,000 or more during in the foundation have unrelated business gross income of \$1,000 or more during in the foundation, termination, dissolution, or substantial contraction during the filter attach the statement required by General Instruction T.  (5) Are the requirements of section 508(e) (relating to sections 4941 through 4945) sate By language in the governing instrument, or  (6) By state legislation that effectively amends the governing instrument so that no material in the governing instrument?  (7) Did the foundation have at least \$5,000 in assets at any time during the year? If "You have the foundation have at least \$5,000 in assets at any time during the year?	expenditure tax imposed on foundation to the IRS?  verning instrument, articles of incorporation changes the year?  he year?  tisfied either:  handatory directions that conflict with the ses, " complete Part II, col (c), and Part	n, or N/.	2 3 4a 4b 5	X X X
(1) On the foundation.    (2) On foundation or Enter the reimbursement (if any) paid by the foundation during the year for political managers.    (3) The state foundation engaged in any activities that have not previously been reported if "Yes," attach a detailed description of the activities. The state foundation made any changes, not previously reported to the IRS, in its gove bylaws, or other similar instruments? If "Yes," attach a conformed copy of the Did the foundation have unrelated business gross income of \$1,000 or more during by If "Yes," has it filed a tax return on Form 990-T for this year?  (3) Was there a liquidation, termination, dissolution, or substantial contraction during the "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) sate. By language in the governing instrument, or  (4) By state legislation that effectively amends the governing instrument so that no make the governing instrument?  (5) Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," Base Enter the states to which the foundation reports or with which it is registered (see in PA).	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation changes the year?  tisfied either:  landatory directions that conflict with the ses, "complete Part II, col (c), and Part instructions)	n, or N/.	2 3 4a 4b 5	X X X X
(1) On the foundation.    © (2) On foundation or Enter the reimbursement (if any) paid by the foundation during the year for political managers.    © (3) On foundation or Enter the reimbursement (if any) paid by the foundation during the year for political managers.    © (4) Alas the foundation engaged in any activities that have not previously been reported if "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing bylaws, or other similar instruments?    If "Yes," attach a conformed copy of the Did the foundation have unrelated business gross income of \$1,000 or more during by If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) sate. By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no make the governing instrument so that no make the governing instrument so that no make the foundation have at least \$5,000 in assets at any time during the year?    If "Yes," attach the states to which the foundation reports or with which it is registered (see in PA.  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF.	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation changes the year?  tisfied either:  mandatory directions that conflict with the ses, "complete Part II, col (c), and Part instructions)  to the Attorney General (or designate)	n, or N/.	2 3 4a 4b 5	X X X
(1) On the foundation.    © (2) On foundation or Enter the reimbursement (if any) paid by the foundation during the year for political managers.    © (3) The state that the reimbursement (if any) paid by the foundation during the year for political managers.    © (4) Has the foundation engaged in any activities that have not previously been reported if "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing bylaws, or other similar instruments? If "Yes," attach a conformed copy of the Did the foundation have unrelated business gross income of \$1,000 or more during by if "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) sate. By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no manager.    By state legislation that effectively amends the governing instrument so that no manager.    By language in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year?    If "Yes," "All the states to which the foundation reports or with which it is registered (see in PA.  By If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF of each state as required by General Instruction G? If "No," attach explanation.	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation changes the year?  tisfied either:  mandatory directions that conflict with the ses, "complete Part II, col (c), and Part instructions)  to the Attorney General (or designate)	n, or N/.	2 3 4a 4b 5	X X X X
(1) On the foundation.    © (2) On foundation or Enter the reimbursement (if any) paid by the foundation during the year for political managers.    © (3) The street the reimbursement (if any) paid by the foundation during the year for political managers.    © (4) Has the foundation engaged in any activities that have not previously been reported if "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governments of the summer of the second of the summer of the polyal properties.    End the foundation have unrelated business gross income of \$1,000 or more during the if "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the if "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) saided by a language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no more meaning in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," attach explanation is the foundation claiming status as a private operating foundation within the meaning is the foundation claiming status as a private operating foundation within the meaning is the foundation claiming status as a private operating foundation within the meaning status as a private operating foundation within the meaning status as a private operating foundation within the meaning status as a private operating foundation within the meaning status as a private operating foundation within the meaning status as a private operating foundation within the meaning status as a private operating foundation within the meaning status as a private operating foundation within the meaning status as a private operating foundation within the meaning status as a private operating foundation within the meaning st	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation changes the year?  tisfied either:  mandatory directions that conflict with the ses, "complete Part II, col (c), and Part instructions)  to the Attorney General (or designate)  ing of section 4942(j)(3) or 4942(j)(5) for complete tax imposed to the conflict with the ses.	n, or N/.	2 3 4a 4b 5	X X X X
(1) On the foundation.    © (2) On foundation or Enter the reimbursement (if any) paid by the foundation during the year for political managers.    © (3) The state that the reimbursement (if any) paid by the foundation during the year for political managers.    © (4) Has the foundation engaged in any activities that have not previously been reported if "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing bylaws, or other similar instruments? If "Yes," attach a conformed copy of the Did the foundation have unrelated business gross income of \$1,000 or more during by if "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) sate. By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no manager.    By state legislation that effectively amends the governing instrument so that no manager.    By language in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year?    If "Yes," "All the states to which the foundation reports or with which it is registered (see in PA.  By If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF of each state as required by General Instruction G? If "No," attach explanation.	expenditure tax imposed on foundation  to the IRS?  verning instrument, articles of incorporation changes the year?  tisfied either:  mandatory directions that conflict with the ses, "complete Part II, col (c), and Part instructions)  to the Attorney General (or designate) ing of section 4942(j)(3) or 4942(j)(5) for of "Yes," complete Part XIV	n, or N/.	2 3 4a 4b 5	X X X

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P	irt VII-A Statements Regarding Activities (continued)	
ئن	(continued)	Yes No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	
11		11 X
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11 X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	\\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	If "Yes," attach statement (see instructions)	12 X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13 X
	Website address ► N/A	- 2007
14	The books are in care of ▶ DDI, ATTN.: HELEN WYLIE  Telephone no. ▶ 412-2	
	Located at ► 1225 WASHINGTON PIKE, BRIDGEVILLE, PA ZIP+4 ►1	5017-2838
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	. ▶∟
	and enter the amount of tax-exempt interest received or accrued during the year	N/A
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,	Yes No
	securities, or other financial account in a foreign country?	16 X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	
	foreign country	1 1 .
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	yes No
1a	During the year did the foundation (either directly or indirectly)	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	
	a disqualified person?	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	
	for the benefit or use of a disqualified person)?	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	
	If the foundation agreed to make a grant to or to employ the official for a period after	
	termination of government service, if terminating within 90 days.)  Yes X No	
	of the any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations	
L		1b
		10
	Organizations relying on a current notice regarding disaster assistance check here	
(	E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	
_	before the first day of the tax year beginning in 2016?	1c X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	
	defined in section 4942(j)(3) or 4942(j)(5)):	
1	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	
	before 2016? Yes X No	
	If "Yes," list the years $\blacktriangleright$ ,,,,	
ı	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	
	statement - see instructions ) N/A	2b
	of the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	
	<b>&gt;</b>	
3	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	
	during the year?	
	o If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	- <del>    </del>
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	
	Form 4720, to determine if the foundation had excess business holdings in 2016)  N/A	3b
4	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1. 11
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	-   -4b    X
_		orm <b>990-PF</b> (2016)

Form 990-PF (2016)

Total number of other employees paid over \$50,000

#### BYHAM CHARITABLE FOUNDATION

Part VIII Information About Officers, Directors, Trustees, Foundar Paid Employees, and Contractors (continued)	tion Managers, Highly		
	"NONE"	<del> </del>	
3 Five highest-paid independent contractors for professional services. If none, enter  (a) Name and address of each person paid more than \$50,000		(=) Comp	ancotic
NONE	(b) Type of service	(c) Comp	Jensan
NOINE		İ	
	<del></del>	<del></del>	
<del></del>			
	$\exists$		
		Ì	
Total number of others receiving over \$50,000 for professional services		<u>▶ </u>	
Part IX-A Summary of Direct Charitable Activities		T	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers prod		Expenses	
	nuced, etc.	<del>                                     </del>	
N/A	<del></del>	1	
		-	
		<del> </del>	
2	<del></del>	-	
		1	
3		<del> </del>	
·		1	
		1	
4			
		]	
		<u> </u>	
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount	
N/A	<del></del>	4	
		-{	
		<del> </del>	
·		-	
		1	
All other program-related investments. See instructions		<del> </del>	
3			
·		1	
		1	
		7	
		]	
Total, Add lines 1 through 3	<b>•</b>		0

Form 990-PF (2016)

P	art X · Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	dations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	*****	
а	Average monthly fair market value of securities	1a	2,414,539. 105,453.
b	Average of monthly cash balances	1b	105,453.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,519,992.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,519,992.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	37,800.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,482,192.
6	Minimum investment return. Enter 5% of line 5	6	124,110.
₹P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
	foreign organizations check here  and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	124,110.
2a	Tax on investment income for 2016 from Part VI, line 5 2a 1,037.		
ь	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,037.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	123,073.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	123,073.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	123,073.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		202 024
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	203,834.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	· · · · · · · · · · · · · · · · · · ·	3b	200 004
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	203,834.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	[ [	4 00=
	income. Enter 1% of Part I, line 27b	5	1,037.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	202,797.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	ualifies fo	or the section

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ATTN: HELEN WYLIE, FOUNDATION MANAGER

Part XIII Undistribu	uted Income (s	ee instructions)			
<del></del>		(a)	(b)	(c)	(d)
•		Corpus	Years prior to 2015	2015	2016
1 Distributable amount for 20	016 from Part XI,		>		400 050
line 7					123,073.
2 Undistributed income, if any, as		,	,	^ ` ^ ^	,
a Enter amount for 2015 only	y	· · · · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , , ,	0.	, , , , , , , , , , , , , , , , , , ,
<b>b</b> Total for prior years.		w	0.	4 , 1	
3 Excess distributions carryo		* \ 2'	<del></del>		** ***
a From 2011	37,078.		3		
b From 2012	61,415.	, , , , , , , , , , , , , , , , , , ,			.4
c From 2013	28,163.		,		
d From 2014	46,825.		, a.»,		
e From 2015	5,608.		1 (4) A	\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
f Total of lines 3a through e	•	179,089.		, ,	4 1 29
4 Qualifying distributions for	2016 from		' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	* ,	,
Part XII, line 4 <sup>.</sup> ► \$	203,834.				
a Applied to 2015, but not m	ore than line 2a		* * * *	0.	
<b>b</b> Applied to undistributed in	come of prior				
years (Election required - s	ee instructions)	Ĭ., , <u>, , , , , , , , , , , , , , , , , </u>	0.	1. 844115	
c Treated as distributions ou	t of corpus		, s		
(Election required - see ins	tructions)	0.		* * * * *	400 000
d Applied to 2016 distributat	ole amount	;			123,073.
e Remaining amount distribi	uted out of corpus	80,761.	1831		
5 Excess distributions carryover a (If an amount appears in column	pplied to 2016 (d), the same amount	0.	. 2	<b>8</b>	0.
must be shown in column (a) )	` "				
6 Enter the net total of each	column as				
indicated below		259, 850.			
2 Corpus Add lines 3f, 4c and 4e		233,030.	* ** *		
b Prior years' undistributed a line 4b from line 2b	income Subtract		0.		
c Enter the amount of prior y	/ears'	***			
undistributed income for w				* *	
deficiency has been issued the section 4942(a) tax has					`
assessed	s been previously		0.		· 3, * * '
d Subtract line 6c from line 6	6b. Taxable				* * *
amount - see instructions			0.		X . I
e Undistributed income for 2	2015. Subtract line				
4a from line 2a. Taxable an	mount - see instr.	y Million .		0.	, & "
f Undistributed income for 2	2016. Subtract				
lines 4d and 5 from line 1.	This amount must				
be distributed in 2017			* * * * * · · · · · · · · · · · · · · ·	1	0.
7 Amounts treated as distrib					
corpus to satisfy requirem					
section 170(b)(1)(F) or 49		0.	<u> </u>		<del>,                                    </del>
may be required - see insti		<u></u>		* * * * * * * * * * * * * * * * * * *	
8 Excess distributions carryo		37,078.			
not applied on line 5 or line 9 Excess distributions carry		37,070.	^ >	¥ 2.31 , 3 .	
Subtract lines 7 and 8 from		222,772.	^		· · ·
10 Analysis of line 9:		<b>, </b>			, , , , , , , , , , , , , , , , , , ,
a Excess from 2012	61,415.				
b Excess from 2013	61,415. 28,163.				
c Excess from 2014	46,825.	] ·			, ,
d Excess from 2015	5,608.				
e Excess from 2016	80,761.			1887 888	
					Form <b>990-PF</b> (2016)

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Form **990-PF** (2016)

## BYHAM CHARITABLE FOUNDATION

Part XV   Private Operating Foundations (see instructions and Part VHA, question 9)   N/A	orm 990-PF (2016) ATTI	N: HELEN W	YLIE, FO	UNDATION	MANAGER		739254 Page 10
toundation, and the ruling is effective for 2016, either the date of the ruling  b Check box to include whether the foundation is a private poperang froundation described in section  2 E Ties the lesser of the adjected set income from Part I to the meaning in the lesser of the adjected set income from Part I to the meaning in the part I to the provided in the part I to the part	Part XIV   Private Operat	ing Foundatio	<b>ns</b> (see instructi	ons and Part VII-	A, question 9)	N/A	
b Check box to midcate whether the boundation is a private operaning foundation described in section 4942(1)(3) or 4942(1)(5) et al. (2013 to 100) and 100 to 100 t	1 a If the foundation has received a	ruling or determinati	on letter that it is a	private operating			
2. Enter the lessen of the advissed net memory through the three memory from Part X for each year Issted by 10 miles and 1	foundation, and the ruling is effe	ective for 2016, enter	the date of the ruli	ng	<b>▶</b>		
income from Part I of the minimum investment return from Part X for each year listed  b 85% of line 2 a  Cualifying distributions from Part XII, Inne 4 for each year listed  Announts moduled in line 2 not used directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduct of exempt activities  Cualifying distributions made directly for active conduction distribution involved for active for ac	<b>b</b> Check box to indicate whether the	he found <u>ation is a pri</u>	vate operating foun	dation described in	section	4942(J)(3) or	1942(j)(5)
unvestment return from Part X for sach year listed  © Gualifying distributions from Part XII, time 4 for each year listed  d Amounts included in line 2c not used directly for active conduct of exempt activities.  Qualifying distributions made directly for active conduct of exempt activities.  Subtract line 2 for active conduct of exempt activities.  Subtract line 2 for miles 2c  Complete 3c, b, or - for the alternative test - enter: (1) Value of assets qualifying under section 4942(KS)(B)(b)  Endowment alternative test - enter: (1) Value of assets qualifying under section 4942(KS)(B)(b)  Endowment alternative test - enter: (1) It call support other than gross investment income (interest, dividends, jents, payments on securities basing (section 512(a)(5)), or royalise)  Support affertance test - enter: (1) It call support other than gross investment income (interest, dividends, jents, payments on securities basing (section 512(a)(5)), or royalise)  Support affertance test - enter: (1) It call support other than gross investment income (interest, dividends, jents, payments on securities basing (section 512(a)(5)), or royalise)  Support affertance test - enter: (1) It call support other than gross investment income (interest, dividends, jents, payments on securities basing (section 512(a)(5)), or royalise)  Support affertance test - enter: (1) It call support other than good of the complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  It information Regarding Condition with nave combitated more than 2% of the total contributions received by the foundation before the close of any tax years at any time during the year-see instructions.)  SEE STATEMENT 12  Information Regarding Contribution, Grant, Girt, Loan, Scholarship, etc., Programs: Check here P in the foundation and makes contributions to preselected charatable organizations and does not accept unsolicited requests for funds. If the foundation makes on the contribution of the ownership of the own	2 a Enter the lesser of the adjusted	net Tax	year		Prior 3 years		
seath year listed  5 85% of line 2a  C Qualifying distributions from Part XII, line 4 for each year fisted  Amounts included in line 2c not used directly for active conduct or sempt activities.  Subtract fine 2d from line 2c  C Qualifying distributions made directly for active conduct of sempt activities.  Subtract fine 2d from line 2c  Complete 8a, for in 6a for each year fisted  2   Value of all assets:  2   Value of all assets sullifying under section 4942(f)(3)(9)(0)  Endowment alternative test - enter:  (1) Value of all assets sullifying under section 4942(f)(3)(9)(0)  Endowment alternative test - enter:  (2) Value of all assets sullifying under section 4942(f)(3)(9)(0)  Endowment alternative test - enter:  (3) Total support other than gross of minimum investment return subtom in Part X, line 6 for each year lister.  Support alternative test - enter:  (1) Total support other than gross of work offices in the provision of the support office than gross of the support office in the gross of the support of the suppo	income from Part I or the minim	num (a)	2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities Gualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Gualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Gualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Gualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Gualifying distributions continued to the activities of the activities and activ	investment return from Part X fo	or					
© Qualifying distributions from Part XII, line 4 for each year listed  d Amounts included in line 2c not used directly for active conduct of exempt activities.  Subtract line 2 dir from line 2c  Complete 3a, b, or 1c for the alternative test relied upon a "Assest's attenuative test - enter: (1) Value of all assets  (2) Value of all assets qualifying under section 4942()(3)(9)(9)  "Indowment alternative test - enter: (2) Value of all assets (audifying under section 4942()(3)(9)(9)  "Indowment alternative test - enter: (2) Value of all assets (audifying under section 4942()(3)(9)(9)(9)  "Indowment alternative test - enter: (2) Value of all assets (audifying under section 4942()(3)(9)(9)(9)(9)(9)(9)(9)(9)(9)(9)(9)(9)(9)	each year listed						
iline 4 for each year fisted d Amounts included in line 2c not used directly for active conduct of exempt activities Oualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test - enter: (1) Value of assets qualifying under section 4942(()(3)(3)(6)) b Endowment alternative test - enter: (1) Value of assets qualifying under section 4942(()(3)(3)(6)) b Endowment alternative test - enter: (1) Value of assets qualifying under section 4942(()(3)(3)(6)) b Endowment alternative test - enter: (2) Value of assets qualifying under section 4942(()(3)(3)(6)) b Endowment alternative test - enter: (2) Internative test - enter: (3) Internative test - enter: (4) Total support other than gross investment income (interest, executives loans (section 512(a)(5), or royaltes) (2) Support from general public and 5 or more exempt organization (4) Gross investment income  Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributions for this 2x of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 50,000). (See sections 607(6)(2).)  SEE STATEMENT 11  b List any managers of the foundation who have contributions to preselected chartable organizations and does not accept unsolicited requests for funds. If the foundation Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► I in the foundation only makes contributions to preselected chartable organizations and does not accept unsolicited requests for funds. If the foundation and telephone number or e-mail address of the person to whom applications should be ad	<b>b</b> 85% of line 2a						
d Amounts included in line 2c not used directly to ractive conduct of exempt activities  © Qualifying distributions made directly for active conduct of exempt activities.  Subtract line 2d from line 2c and complete 3c, no crisic file and activities.  Subtract line 2d from line 2c and complete 3c, no crisic file alternative test - reliet;  (1) Value of all assets of a sested supplying under section 4942(1/3)(8)(1)(1)  Findowment file atternative test - enter:  (2) Value of all assets of a sested supplying under section 4942(1/3)(8)(1)(1)  Findowment file atternative test - enter:  (3) Total support other than gross investment return shown in Part X, line 6 for each year listed site of the support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royaltes(s)  (3) Support from general public organizations as provided in section 4942(1/3)(8)(1)(1)  (3) Largest amount of support from an exempt organization and exempt of support from an exempt organizations as provided in section 4942(1/3)(8)(1)(1)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who love contributed more than 2% of the total contributions received by the foundation before the close of any tax year (cut only if they have contributed more than \$5,000). (See section 507(d)(2).)  SEE STATEMENT 1  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Cift, Loan, Scholarship, etc., Programs: Check heep — I after the fundation only affect contributions or organizations under other conditions, complete terms 2a, 6, c, and d.  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  ENTERMENT 12  b The form in which applications should be submitted and information and materials they	c Qualifying distributions from Pa	rt XII,					
used directly for active conduct of exempt activities  Couglifying distributions made directly for active conduct of exempt activities.  Subtract fine 2 from hine 2c.  3 Complete 3a, b, or of or the alternative test relied upon a "Assets" altern	line 4 for each year listed					<del></del>	
exempt activates  • Qualifying distributions made directly for active conduct of exempt activates. Subtract line 26 from line 26  Complete 3a, 0, or 10 of the afternative test relied upon a "Assets' alternative test - enter: (1) "Value of all assets (2) "Value of all assets assets (2) "Value of all assets (2) "Value of	d Amounts included in line 2c not						
tor active conduct of exempt activities.  Subtrate line 2 from line 2c Complete \$a, b, or c for the alternative test relied upon Association and activities.  (1) Value of all assets qualifying under section 4942(j(3)(8)(0) Endowment alternative test - enter: (2) Value of assets qualifying under section 4942(j(3)(8)(0) Endowment alternative test - enter: (3) Total support other than gross shown in Part X, line 6 for each year issted  Support alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalhes)  2) Support from general public and 5 or more exempt organization 4) Gross investment income  Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000, (see section \$507(d)(2).)  SEE STATEMENT 11 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  Concert P  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here P Information and makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes grifts, grants, etc (see instructions) to individuals or organizations should be addressed:  SEE STATEMENT 12 b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	•	of					
Subbata line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test relied upon under section 4942(I)(5)(8)(i) b "Endowment" alternative test relied 20 Value of assets qualifying under section 4942(I)(5)(8)(i) b "Endowment" alternative test relied 20 of imminimum investment feature 20 of imminimum investment feature 20 of imminimum investment feature 21 of imminimum investment feature 22 of imminimum investment feature 23 of imminimum investment feature 24 of instance in the feature 25 of instance in the feature 26 of instance in the feature 27 of instance in the feature 28 of instance in the feature 29 of instance in the feature 20 of instance in the feature 27 of instance in the feature 28 of instance in the feature 29 of instance in the feature 20 of instance in the feature 29 of instance in the feature 20 of instance in the feature 21 of the feature 22 of the feature 23 of the feature 24 of the feature 25 of the feature 26 of instance in the feature 27 of the feature 28 of the feature 28 of the feature 29 of the feature 20 of the feature 21 of the feature 22 of the feature 23 of the feature 24 of the feature 25 of the feature 26 of the feature 27 of the feature 28 of the feature 28 of the feature 29 of the feature 20 of the feature 20 of the f	e Qualifying distributions made di	rectly					
a 'Assets' alternative test relied upon a securities blans (section 512(a)(5)), or (oyalhis)  [2] Support of alternative test relied and 5 or more exempt and 5 or more	for active conduct of exempt act	tivities.			n.		
under section 4942(i)(3)(E)(0)  Findowmerf alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividentity, ents), payments on securities loans (section 512(a)(5), or royalties)  (2) Support from general public and 6 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)  (3) Largest amount of support from an exempt organization an exempt organization 4) Gross investment income  Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (out only if they have contributed more than \$5,000). (See section 507(d)(2).)  SEE STATEMENT 1  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest.  CNONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here	3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter:						
23'd minimum investment return shown in Part X, line 6 for each year listed  c "Support alternative test - enter:  (1) Total support other than gross investment income (interest, dividende, rents, payments on securities loans (section 512(a)(5)), or royalities)  (2) Support from general public and 5 or more exempt organizations as provided in section 4942(f)(3)(8)(iii)  (3) Largest amount of support from an exempt organization of support from an exempt organization as provided in section 4942(f)(3)(8)(iii)  (3) Largest amount of support from an exempt organization (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  SEE STATEMENT 11  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest.  CONB  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here		)(1)					
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investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities)  (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j(3)(8)(iii))  (3) Largest amount of support from an exempt organization  (4) Gross investment income  Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  SEE STATEMENT 11  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  SEE STATEMENT 12  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	c "Support" alternative test - enter	:					
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)  (3) Largest amount of support from an exempt organization  (4) Gross investment income  Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  SEE STATEMENT 11  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here  if the foundation makes girts, grants, etc (See instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  SEE STATEMENT 12  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	investment income (interes dividends, rents, payments securities loans (section	t,					
an exempt organization  (4) Gross investment income  Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  SEE STATEMENT 11  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here	(2) Support from general public and 5 or more exempt organizations as provided ii						
Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1   Information Regarding Foundation Managers:   a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)   SEE STATEMENT 11     b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.   NONE     Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:   Check here   if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.   a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:   SEE STATEMENT 12     b The form in which applications should be submitted and information and materials they should include:   c Any submission deadlines*	(3) Largest amount of support	from					
Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)  1	an exempt organization					<del> </del>	
at any time during the year-see instructions.)  Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  SEE STATEMENT 11  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here   if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and d.  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  SEE STATEMENT 12  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	(4) Gross investment income		<u> </u>		Ala a faran daktan	h = d &E 000 = 1 m	
1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  SEE STATEMENT 11  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  SEE STATEMENT 12  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines.					the foundation	nad \$5,000 or mo	ore in assets
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other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here	a List any managers of the foundayear (but only if they have contr SEE STATEMENT 11	ation who have contributed more than \$5	buted more than 2° 000). (See section	507(d)(2).)			
Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here   if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If  the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  SEE STATEMENT 12  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines.	other entity) of which the found			of a corporation (	or an equally large portion	on of the ownership of a	partnersnip or
Check here foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.  a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  SEE STATEMENT 12  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines.			0.4.1	lanakir da 5			<del> </del>
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  SEE STATEMENT 12  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines.	Check here 🕨 🔙 If the foun	ndation only makes co	ontributions to pres	elected charitable (	organizations and does i		
SEE STATEMENT 12  b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:							
b The form in which applications should be submitted and information and materials they should include:  c Any submission deadlines:	, , ,	nie number of e-man	address of the pers	он то чиноти аррис	ations should be address	336u.	
		should be submitted	and information an	d materials they sh	ould include:	×	<del>.</del>
	c Any submission deadlines						
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:							
	d Any restrictions or limitations o	n awards, such as by	geographical areas	s, charitable fields,	kınds of institutions, or	other factors:	

orm 990-PF (2016) ATTN: HELEN WYLIE, FOUNDATION MANAGER

25-1739254

Page 11

Raciniant	he Year or Approved for Future I If recipient is an individual,			
Recipient Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
TTACK THEATRE	NONE	PC	GENERAL SUPPORT	
2425 LIBERTY AVENUE				
PITTSBURGH, PA 15222	<del></del>	<del> </del>		50
CARNEGIE MUSEUMS	COMMITTEE MEMBER	PC	GENERAL SUPPORT	
1400 FORBES AVENUE PITTSBURGH PA 15213				2,00
-1115BURGH, FA 15213				2,00
CHAUTAUQUA INSTITUTION	BOARD MEMBER	PC	GENERAL SUPPORT	
1 AMES AVENUE				
CHAUTAUQUA, NY 14722				63,50
CITY THEATRE	BOARD MEMBER	PC	GENERAL SUPPORT	
1300 BINGHAM STREET				
PITTSBURGH, PA 15203				13,00
_				
CURE ALZHEIMER'S FUND	NONE	₽C	GENERAL SUPPORT	
535 SMITHFIELD STREET #625 PITTSBURGH, PA 15222				10,00
	CONTINUATION SHEE	T(S)	► 3a	200,87
b Approved for future payment				
NONE				
		1		
		<u> </u>		<del></del>
				<u> </u>
Total			<b>▶</b> 3b	orm <b>990-PF</b> (20

Part XVI-A

**Analysis of Income-Producing Activities** 

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
this gross amounts amoss other mos maisatear	(a)	(b)	(c) Exclu-	(d)	Related or exempt
4 Drogram corving royanus:	Business code	Amount	sion	Amount	function income
1 Program service revenue:	Code		0000		
a	-		-		
b	- }				
c	-				
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
	<del></del>				
3 Interest on savings and temporary cash			14	196.	
investments	<del></del>			59,922.	
4 Dividends and interest from securities	ļ, <u> </u>	, «« × «» "«»	14	59,944.	
5 Net rental income or (loss) from real estate:		` ,	V. 27. 3.	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					· · · · · ·
property					
			15	7,151.	
7 Other investment income	+		12	7,131.	
8 Gain or (loss) from sales of assets other			1 1 0	40 001	
than inventory			18	49,881.	
9 Net income or (loss) from special events			<u> </u>		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
	1 1	•			
c			<del>                                     </del>		
d			<del>                                     </del>	<u> </u>	
e		0.	-	117,150.	0.
12 Subtotal. Add columns (b), (d), and (e)	118,5,4,4	U •	ļ		117,150.
13 Total Add line 12, columns (b), (d), and (e)				13	117,150.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accor	mplishment of Exe	empt	Purposes	
Line No. Explain below how each activity for which inc			contrib	outed importantly to the accomp	olishment of
the foundation's exempt purposes (other than	n by providing fun	ds for such purposes).			
					<u>-</u>
<del></del>		***************************************			
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623621 11-23-16					Form <b>990-PF</b> (2016

<u>F</u> orm 990-l		HELEN WY		OUNDATION MAN	IAGER	25-17	39254	Page 13
Part X	VII Information Re	egarding Tran		ind Transactions ar		hips With Nonch	aritable	
	Exempt Organ			<del></del>	<del></del>	· · · · · · · · · · · · · · · · · · ·		Von No
_	he organization directly or indi					tion 501(c) of		Yes No
	ode (other than section 501(c)				zations?			,
	sfers from the reporting found	ation to a noncharita	ble exempt org	ganization of:				J
(1) (							1a(1)	X X
* -	Other assets						1a(2)	
	r transactions:	hl					41.44	
	Sales of assets to a noncharita	·					1b(1)	X
, ,	Purchases of assets from a no	•	organization				1b(2)	X
٠,	Rental of facilities, equipment,						1b(3)	$\frac{x}{x}$
	Reimbursement arrangements						1b(4)	X
	Loans or loan guarantees Performance of services or me	mbarchin or fundral	cina colinitatio	nc			1b(5)	X
, ,	ing of facilities, equipment, ma	-	-				1b(6) 1c	$\frac{x}{x}$
	answer to any of the above is	- ·	-	•	ave chow the for	market value of the good	ــــــــ	<del></del>
	rvices given by the reporting f		-		•			G13,
	nn ( <b>d)</b> the value of the goods,			50 1035 (Hall law Harkot value	, in any transaction	TOT SHALLING ATTAINSONTON	i, 3110 W 111	
(a) Line no	(b) Amount involved	<del>,</del>		e exempt organization	(d) Description	n of transfers, transactions, a	nd sharing arra	angements
<u> </u>	(4)	(5)	N/A		(-, -			
		<u> </u>						
	<del> </del>	<del> </del>			<del></del>	···		
		<del> </del>			~		<del></del>	
	<del> </del>	<del></del>	· <u>-</u>		<u> </u>			
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2a Is the	e foundation directly or indirec	tly affiliated with, or	related to, one	or more tax-exempt organiz	ations described	-		
ın se	ction 501(c) of the Code (othe	r than section 501(c)	)(3)) or in sect	ion 527?			Yes	X No
<b>b</b> _1f "Ye	es," complete the following sch	redule.					· · · · · ·	
	(a) Name of or	ganization		(b) Type of organization		(c) Description of relati	onship	
	N/A							
<u></u>					,			
·								
					·	<del></del>		
				<u> </u>		<del></del>		
1.	Under penalties of perjury. I declare and belief, it is truely correct, and con						May the IRS	discuss this
Sign	► Wallen	CR1		ور واسوام الم	122		return with the	(see instr)?
Here	10300	- vega	wi	- 1 8125 [201]	V DIEE		X Yes	No No
	Signature of officer or trustee		In.	Date	Title	Chack C 4 Dr	INI	
	Print/Type preparer's n	ame	Preparer's s	·	Date	Check if PT	IIN	
			-J_		00/44/0047	self- employed		

P01234743

412-355-6000

Firm's EIN ► 13-4008324

Paid

Preparer

Use Only

08/11/2017

TIMOTHY KAISER

Firm's name ► PRICEWATERHOUSECOOPERS LLP

PITTSBURGH, PA 15219

Firm's address ▶ 600 GRANT STREET

ATTN: HELEN WYLIE, FOUNDATION MANAGER
Part XV | Supplementary Information

25-1739254

3 Grants and Contributions Paid During the	<del></del>	<del></del>	<del></del>	<del></del>
Recipient - Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
· Name and address (nome of business)	or substantial contributor	recipient		
USHING ACADEMY	ALUMNI	₽C	GENERAL SUPPORT	
9 SCHOOL STREET				
SHBURNHAM, MA 01430				100
PAMILY HOUSE	NONE	PC	GENERAL SUPPORT	
001 BAUM BLVD, SUITE 545				
ITTSBURGH, PA				3,000
REATER PITTSBURGH LITERACY COUNCIL	NONE	₽C	GENERAL SUPPORT	
11 SEVENTH AVENUE, SUITE 550				
ITTSBURGH, PA 15219				920
NANCHESTER BIDWELL CORPORATION	NONE	PC	GENERAL SUPPORT	
815 METROPOLITAN STREET	TOTAL .			
PITTSBURGH, PA 15233				500
	·			
				1
OHIO UNIVERSITY FOUNDATION	ALUMNI	PC	GENERAL SUPPORT	
104 MCGUFFEY HALL ATHENS, OH 45701				30,100
111111111111111111111111111111111111111				· · · · · · · · · · · · · · · · · · ·
PITTSBURGH CLO	NONE	PC	GENERAL SUPPORT	
719 LIBERTY AVENUE				3,500
PITTSBURGH, PA 15222				3,300
PITTSBURGH CULTURAL TRUST	BOARD MEMBER	PC	GENERAL SUPPORT	
303 LIBERTY AVENUE				7,500
PITTSBURGH, PA 15222				,,300
PITTSBURGH PUBLIC THEATER	BOARD MEMBER	₽C	GENERAL SUPPORT	
521 PENN AVENUE				1,000
PITTSBURGH, PA 15222	+			1,000
PURDUE UNIVERSITY	ALUMNI	PC	GENERAL SUPPORT	-
510 PURDUE MALL VEST LAFAYETTE, IN 47907				25,100
QUANTUM THEATRE 218 N HIGHLAND AVENUE	NONE	PC	GENERAL SUPPORT	
PITTSBURGH, PA 15206				250
Total from continuation sheets		·		111,870

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to any foundation manager or substantial contributor Amount status of contribution - Name and address (home or business) recipient SOUTHMINSTER PRESBYTERIAN CHURCH MEMBERS PC GENERAL SUPPORT 799 WASHINGTON ROAD PITTSBURGH, PA 15228 1,000. THE DANCERS' TRUST FUND OF PITTSBURGH NONE ÞС GENERAL SUPPORT BALLET 2900 LIBERTY AVENUE 500. PITTSBURGH, PA 15201 THE PITTSBURGH FOUNDATION NONE ₽¢ GENERAL SUPPORT 5 PPG PLACE #250 PITTSBURGH, PA 15222 1,500. UNITED WAY NONE ÞС GENERAL SUPPORT 1250 PENN AVENUE 10,000. PITTSBURGH, PA 15230 UNIVERSITY OF PITTSBURGH ALUMNI GENERAL SUPPORT 4200 FIFTH AVENUE PITTSBURGH, PA 15260 100. РC WESA NONE GENERAL SUPPORT 6 BEDFORD SQUARE 20,000. PITTSBURGH, PA 15203 HONOR BOARD MEMBERS GENERAL SUPPORT WOED 4802 FIFTH AVENUE 1,000. PITTSBURGH, PA 15213 YMCA OF MARTHA'S VINEYARD NONE GENERAL SUPPORT 111 EDGARTOWN VINEYARD HAVEN ROAD 500. OAKS BLUFF, MA 02557 GENERAL SUPPORT HAITI RELIEF FUND NONE PC 48-D ATLANTIC AVENUE 300. LYNBROOK, NY 11563 PC GENERAL SUPPORT PITTSBURGH BALLET THEATRE NONE 2900 LIBERTY AVENUE 5,000. PITTSBURGH, PA 15201 Total from continuation sheets

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990 .

OMB No 1545-0047

**Employer identification number** 

Name of the organization BYHAM CHARITABLE FOUNDATION ATTN: HELEN WYLIE, FOUNDATION MANAGER 25-1739254 Organization type (check one) Filers of: Section: Form 990 or 990-EZ \_\_\_ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization BYHAM CHARITABLE FOUNDATION Employer identification number

ATTN:	HELEN WYLIE, FOUNDATION MANAGER 25-1739254				
Part I	Contributors (See instructions) Use duplicate copies of Part I if addition	onal space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	WILLIAM C. & CAROLYN M. BYHAM  1440 PUEBLO DRIVE  PITTSBURGH, PA 15228	-   \$ <u>52,921.</u>  -	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Omnian (Complete Part II for noncash contributions )		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
			Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		   \$	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Complete Part II for noncash contributions )		

Name of organization
BYHAM CHARITABLE FOUNDATION

Employer identification number

ATTN: HELEN WYLIE, FOUNDATION MANAGER

25-1739254

Part II	Noncash Property (See instructions) Use duplicate copies of Part	II if additional space is needed	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	2600 SHARES OF HC CAPITAL VALUE EQUITY PORTFOLIO	_	
		\$\$ 49,972.	12/22/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		   \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	90, 990-EZ, or 990-PF) (2010

Page 4 Schedule B (Form 990, 990-EZ, or 990-PF) (2016) **Employer identification number** Name of organization BYHAM CHARITABLE FOUNDATION FOUNDATION MANAGER 25-1739254 ATTN: HELEN WYLIE, Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations Part III completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (d) Description of how gift is held (c) Use of gift (b) Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (c) Use of gift (d) Description of how gift is held (b) Purpose of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (c) Use of gift (d) Description of how gift is held (b) Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

	ST ON SAVING	GS AND TEM	PORARY	CASH IN	IVESTMENTS	STATEMENT 1
SOURCE		(A REVE PER B	NUE		(B) VESTMENT ICOME	(C) ADJUSTED NET INCOME
FIFTH THIRD BANK PNC BANK	195. 1. 196.		195. 1.	195. 1. 196.		
TOTAL TO PART I, LINE 3			196.			
FORM 990-PF	DIVIDENDS	AND INTER	EST FROI	M SECUR	RITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) VENUE BOOKS	(B) NET INVEST MENT INCOM	
DEUTSCHE BANK 710	93,777.	33,85	5.	59,922.	59,922	. 59,922
TO PART I, LINE 4	93,777.	33,85	5.	59,922.	59,922	. 59,922
					<del></del>	<del></del>
		OTHER I	(A) REVENU		(B) NET INVEST-	(C) ADJUSTED NET INCOME
DESCRIPTION ROYALTIES			(A) REVENUI PER BOOI	KS M	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
	F, PART I, I		(A) REVENUI PER BOOM		(B) NET INVEST-	(C) ADJUSTED NET INCOME
DESCRIPTION ROYALTIES TOTAL TO FORM 990-P	F, PART I, I		(A) REVENUI PER BOOI 7	,151.	(B) NET INVEST- MENT INCOME 7,151.	(C) ADJUSTED NET INCOME
DESCRIPTION ROYALTIES TOTAL TO FORM 990-P		  LINE 11	(A) REVENUI PER BOOI 7	,151. ,151. ,151.	(B) NET INVEST- MENT INCOME 7,151.	(C) ADJUSTED NET INCOME 7,151 7,151  STATEMENT 4  (D) CHARITABLE
DESCRIPTION ROYALTIES		ACCOUNTI  (A) EXPENSES	(A) REVENUI PER BOOI 7 7 NG FEES (B NET IN	,151. ,151. ,151.	(B) NET INVEST- MENT INCOME 7,151. 7,151.	(C) ADJUSTED NET INCOME 7,151 7,151  STATEMENT 4  (D) CHARITABLI PURPOSES

FORM 990-PF O	THER PROFES	SIONAL FEES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
HIRTLE CALLAGHAN FEES DEUTSCHE BANK FEES	9,284. 1,233.	9,284. 1,233.	9,284. 1,233.	0.	
TO FORM 990-PF, PG 1, LN 16C	10,517.	10,517.	10,517.	0.	
FORM 990-PF	TAX	ES	Si	PATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS				
FOREIGN TAXES ON DIVIDENDS PA PUBLIC CHARITY FILING FEES	2,911. 15.	·	2,911.	0.	
TO FORM 990-PF, PG 1, LN 18 =	2,926.	2,911.	2,911.	15.	
FORM 990-PF	OTHER E	XPENSES	S	PATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS		(C) ADJUSTED NET INCOME		
BANK FEES	61.	61.	61.	0.	
TO FORM 990-PF, PG 1, LN 23	61.	61.	61.	0.	

VALUE	FAIR MARKET VALUE
,948,004.	1,994,885.
,948,004.	1,994,885.
•	,948,004.

FORM 990-PF CORPORATE BONDS		STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DEUTSCHE BANK (STMT B)	506,270.	486,291.
TOTAL TO FORM 990-PF, PART II, LINE 10C	506,270.	486,291.

	ST OF OFFICERS, D D FOUNDATION MANA		STAT	EMENT 10
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WILLIAM C. BYHAM 1440 PUEBLO DRIVE PITTSBURGH, PA 15228	TRUSTEE 1.00	0.	0.	0.
CAROLYN M. BYHAM 1440 PUEBLO DRIVE PITTSBURGH, PA 15228	TRUSTEE 1.00	0.	0.	0.
TACY M. BYHAM 16 WOODLAND DRIVE PITTSBURGH, PA 15228	DIRECTOR 1.00	0.	0.	0.
CARTER W. BYHAM 1454 PUEBLO DRIVE PITTSBURGH, PA 15228	DIRECTOR 1.00	0.	0.	0.
HELEN WYLIE 1225 WASHINGTON PIKE BRIDGEVILLE, PA 15017	MANAGER 3.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII	0.	0.	0.

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 11

NAME OF MANAGER

WILLIAM C. BYHAM CAROLYN M. BYHAM

BYHAM CHARITABLE FOUNDATION ATTN: HELEN

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

HELEN WYLIE 1225 WASHINGTON PIKE BRIDGEVILLE, PA 15017

TELEPHONE NUMBER

412-257-3807

FORM AND CONTENT OF APPLICATIONS

IN WRITING: ORGANIZATION'S NAME, CHARITABLE PURPOSE, AND USE OF THE GRANT.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE