

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation THE DAVID S AND KAREN A SHAPIRA FOUNDATION		A Employer identification number 25-1711993	
Number and street (or P O box number if mail is not delivered to street address) 101 KAPPA DRIVE		Room/suite	B Telephone number (see instructions) (412) 963-6200
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15238		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change <input type="checkbox"/>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,222,318		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	3,716,010			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	168	168		
	4 Dividends and interest from securities . . .	2,174	2,174		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	13	13		
	12 Total. Add lines 1 through 11	3,718,365	2,355		
	13 Compensation of officers, directors, trustees, etc	128,619	0		128,619
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	8,778	0		8,778
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	33,354	5,147		28,207
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	191	0		0
	19 Depreciation (attach schedule) and depletion . . .	160	0		
	20 Occupancy	18,884	0		18,884
	21 Travel, conferences, and meetings	38,600	0		38,600
	22 Printing and publications				
	23 Other expenses (attach schedule)	154,820	136,516		18,304
	24 Total operating and administrative expenses. Add lines 13 through 23	383,406	141,663		241,392
	25 Contributions, gifts, grants paid	3,543,405			3,543,405
	26 Total expenses and disbursements. Add lines 24 and 25	3,926,811	141,663		3,784,797
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-208,446			
	b Net investment income (if negative, enter -0-)		0		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,082,726	1,021,369	1,021,368
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	14,531	14,531	14,531
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,452,179	2,306,000	2,185,008
	14	Land, buildings, and equipment basis ▶ _____ 3,640 Less accumulated depreciation (attach schedule) ▶ 3,467	333	173	173
15	Other assets (describe ▶ _____)	1,238	1,238	1,238	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,551,007	3,343,311	3,222,318	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	3,260	4,010	
	23	Total liabilities (add lines 17 through 22)	3,260	4,010	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,547,747	3,339,301	
30	Total net assets or fund balances (see instructions)	3,547,747	3,339,301		
31	Total liabilities and net assets/fund balances (see instructions) .	3,551,007	3,343,311		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,547,747
2	Enter amount from Part I, line 27a	2	-208,446
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,339,301
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,339,301

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	2,314,436	4,027,224	0 574698
2014	2,467,738	3,623,260	0 681082
2013	2,098,476	2,799,647	0 749550
2012	2,295,704	2,814,939	0 815543
2011	869,600	2,379,326	0 365482
2 Total of line 1, column (d)			2 3 186355
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 637271
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 2,814,647
5 Multiply line 4 by line 3			5 1,793,693
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 0
7 Add lines 5 and 6			7 1,793,693
8 Enter qualifying distributions from Part XII, line 4			8 3,784,797

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	14,531
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	14,531
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	14,531
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> 14,531 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address shapirafdn.org	13	Yes	
14	The books are in care of LOUIS PLUNG CO LLP Telephone no (412) 281-8771			

Located at **420 FT DUQUESNE BLVD SUITE 1900 PITTSBURGH PA**ZIP+4 **15222**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/> 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,223,360
b	Average of monthly cash balances.	1b	1,619,619
c	Fair market value of all other assets (see instructions).	1c	14,531
d	Total (add lines 1a, b, and c).	1d	2,857,510
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,857,510
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	42,863
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,814,647
6	Minimum investment return. Enter 5% of line 5.	6	140,732

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	140,732
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	140,732
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	140,732
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	140,732

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,784,797
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,784,797
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,784,797

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				140,732
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	752,427			
b From 2012.	2,167,205			
c From 2013.	1,964,175			
d From 2014.	2,286,575			
e From 2015.	2,113,075			
f Total of lines 3a through e.	9,283,457			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 3,784,797				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				140,732
e Remaining amount distributed out of corpus	3,644,065			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,927,522			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	752,427			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	12,175,095			
10 Analysis of line 9				
a Excess from 2012.	2,167,205			
b Excess from 2013.	1,964,175			
c Excess from 2014.	2,286,575			
d Excess from 2015.	2,113,075			
e Excess from 2016.	3,644,065			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) DAVID S SHAPIRA	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed DAVID SHAPIRA 101 KAPPA DRIVE PITTSBURGH, PA 15238 (412) 963-2501 david.shapira@gianteagle.com	
b The form in which applications should be submitted and information and materials they should include FOUNDATION MAKES CONTRIBUTIONS ONLY TO APPROVED CHARITABLE ORGANIZATIONS	
c Any submission deadlines NO	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NO	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	3,543,405
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					168
4	Dividends and interest from securities. . . .			14	2,174	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					13
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). . .		0		2,174	181

13 Total. Add line 12, columns (b), (d), and (e). **13** 2,355
(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule


(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00241158
Firm's name ▶ LOUIS PLUNG & COMPANY LLP				Firm's EIN ▶ 25-1637458
Firm's address ▶ 420 FT DUQUESNE BLVD STE 1900 PITTSBURGH, PA 15222				Phone no (412) 281-8771

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DAVID S SHAPIRA	PRESIDENT AND TREASURER 20 00	0	0	0
101 KAPPA DRIVE PITTSBURGH, PA 15238				
CYNTHIA SHAPIRA	VICE PRESIDENT 20 00	0	0	3,600
101 KAPPA DRIVE PITTSBURGH, PA 15238				
CHARLES C COHEN	SECRETARY 0 10	0	0	0
101 KAPPA DRIVE PITTSBURGH, PA 15238				
LAURA M KARET	DIRECTOR 0 10	0	0	0
101 KAPPA DRIVE PITTSBURGH, PA 15238				
DEBORAH B SHAPIRA	DIRECTOR 0 10	0	0	0
101 KAPPA DRIVE PITTSBURGH, PA 15238				
JEREMY M SHAPIRA	DIRECTOR 0 10	0	0	0
101 KAPPA DRIVE PITTSBURGH, PA 15238				
SHELIA FINE	DIRECTOR 0 10	0	0	0
101 KAPPA DRIVE PITTSBURGH, PA 15238				
DAVID J KALSON	DIRECTOR 0 10	0	0	0
101 KAPPA DRIVE PITTSBURGH, PA 15238				
JOEL WEINBERG MD	DIRECTOR 0 10	0	0	0
101 KAPPA DRIVE PITTSBURGH, PA 15238				
JOSHUA DONNER	EXECUTIVE DIRECTOR 40 00	103,952	0	3,600
101 KAPPA DRIVE PITTSBURGH, PA 15238				
DANA LEVINE KUNZMAN	PROGRAM OFFICER 40 00	24,667	0	0
101 KAPPA DRIVE PITTSBURGH, PA 15238				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
905 WESA 67 BEDFORD SQUARE PITTSBURGH, PA 15203	NONE	EXEMPT	CHARITABLE	1,000
A SCHOOLS 1901 CENTRE AVENUE SUITE 302A PITTSBURGH, PA 15219	NONE	EXEMPT	CHARITABLE	2,500
ACHIEVA 711 BINGHAM STREET PITTSBURGH, PA 15203	NONE	EXEMPT	CHARITABLE	14,167
AMERICAN CHESTNUT FOUNDATION 206 FOREST RESOURCES LABORATORY UNIVERSITY PARK, PA 16802	NONE	EXEMPT	CHARITABLE	1,000
AMERICAN FRIENDS OF BEIT HATFUTSOT 633 THIRD AVENUE 21ST FLOOR NEW YORK, NY 10017	NONE	EXEMPT	CHARITABLE	100,000
Total 				3,543,405

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF LIVNOT U' LEHIBANOT PO BOX 811715 BOCA RATON, FL 33481	NONE	EXEMPT	CHARITABLE	10,000
AMERICAN FRIENDS OF YAHAD-IN UNUM 25 WEST 45TH STREET SUITE 1405 NEW YORK, NY 10036	NONE	EXEMPT	CHARITABLE	36,000
AMERICAN PARDES FOUNDATION 5 W 37 TH ST 802 NEW YORK, NY 10018	NONE	EXEMPT	CHARITABLE	170,000
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVE 42ND FLOOR NEW YORK, NY 101104299	NONE	EXEMPT	CHARITABLE	250
ANIMAL RESCUE LEAGUE SHELTER & WILDLIFE CENTER 6926 HAMILTON AVE PITTSBURGH, PA 15208	NONE	EXEMPT	CHARITABLE	25,000
Total ▶ 3a				3,543,405


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANSCHUTZ FOUNDATION 251 W 100TH ST NEW YORK, NY 10025	NONE	EXEMPT	CHARITABLE	2,500
BBOYD LUTHERAN CHURCH 5738 DARLINGTON ROAD PITTSBURGH, PA 15217	NONE	EXEMPT	CHARITABLE	5,000
BLIND & VISION REHABILITATION SERVICES OF PITTSBURGH 1816 LOCUST ST PITTSBURGH, PA 15219	NONE	EXEMPT	CHARITABLE	2,500
BRANDEIS UNIVERSITY 415 SOUTH STREET M/S 100 WALTHAM, MA 024532728	NONE	EXEMPT	CHARITABLE	171,500
BRIGHAM AND WOMEN'S HOSPITAL 75 FRANCIS STREET BOSTON, MA 02115	NONE	EXEMPT	CHARITABLE	100,000
Total ▶ 3a				3,543,405


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARNEGIE MELLON UNIVERSITY 6 PPG PLACE 11TH FLOOR PITTSBURGH, PA 15222	NONE	EXEMPT	CHARITABLE	45,000
CARNEGIE MUSEUMS OF PITTSBURGH 4400 FORBES AVENUE PITTSBURGH, PA 15213	NONE	EXEMPT	CHARITABLE	1,250
CATHOLIC CHARITIES OF NEW YORK 1011 FIRST AVENUE 11TH FLOOR NEW YORK, NY 10022	NONE	EXEMPT	CHARITABLE	250
CHASDEI AVOS 415 MARTIN LUTHER KING DR LAKEWOOD, NJ 087014848	NONE	EXEMPT	CHARITABLE	3,500
COMMUNITY DAY SCHOOL 6401-07 FORBES AVE PITTSBURGH, PA 15217	NONE	EXEMPT	CHARITABLE	115,000
Total ▶ 3a				3,543,405

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CROHN'S & COLITIS FOUNDATION OF AMERICA 300 PENN CENTER BLVD 401 PITTSBURGH, PA 15235	NONE	EXEMPT	CHARITABLE	1,250
FOX CHAPEL COUNTRY DAY SCHOOL INC 620 SQUAW RUN RD E PITTSBURGH, PA 15238	NONE	EXEMPT	CHARITABLE	25,000
FOX CHAPEL DISTRICT ASSOCIATION PO BOX 111595 PITTSBURGH, PA 15238	NONE	EXEMPT	CHARITABLE	500
FRIENDS OF MOSAIC UNITED 27777 FRANKLIN RD STE 2500 SOUTHFIELD, MI 480348222	NONE	EXEMPT	CHARITABLE	87,500
FRIENDSHIP CIRCLE OF PITTSBURGH INC 5872 NORTHUMBERLAND PITTSBURGH, PA 15217	NONE	EXEMPT	CHARITABLE	3,600
Total 3a				3,543,405


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOODWILL COLUMBUS 1331 EDGEHILL ROAD COLUMBUS, OH 432123163	NONE	EXEMPT	CHARITABLE	2,500
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BLVD MIAMI, FL 33137	NONE	EXEMPT	CHARITABLE	250
HEBREW CHARTER SCHOOL CENTER 729 SEVENTH AVENUE 9TH FLOOR NEW YORK, NY 10019	NONE	EXEMPT	CHARITABLE	50,000
HEBREW INSTITUTE OF RIVERDALE - THE BAYIT 3700 HENRY HUDSON PKWY BRONX, NY 10463	NONE	EXEMPT	CHARITABLE	250
HILLEL ACADEMY OF PITTSBURGH 5685 BEACON ST PITTSBURGH, PA 15217	NONE	EXEMPT	CHARITABLE	91,000
Total 				3,543,405
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HILLEL INTERNATIONAL SCHUSTERMAN INTL CTR 800 EIGHTH ST NW WASHINGTON, DC 200013724	NONE	EXEMPT	CHARITABLE	711,506
HILLEL JEWISH UNIVERSITY CENTER 4607 FORBES AVENUE PITTSBURGH, PA 15213	NONE	EXEMPT	CHARITABLE	17,500
HOLOCAUST CENTER OF PITTSBURGH 826 HAZELWOOD AVENUE PITTSBURGH, PA 15217	NONE	EXEMPT	CHARITABLE	2,500
IMANI CHRISTIAN ACADEMY 2150 EAST HILLS DRIVE PITTSBURGH, PA 15221	NONE	EXEMPT	CHARITABLE	2,500
ISRAEL & CO 1460 BROADWAY NEW YORK, NY 10036	NONE	EXEMPT	CHARITABLE	50,000
Total 				3,543,405
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISRAEL INSTITUTE 1250 EYE STREET NW SUITE 710 WASHINGTON, DC 20005	NONE	EXEMPT	CHARITABLE	70,000
ISRAEL VENTURE NETWORK - TANDEM FUND TANDEM FUND 540 COWPER STSTE 200 PALO ALTO, CA 94301	NONE	EXEMPT	CHARITABLE	25,000
JCHAI 274 BRYN MAWR AVE BRYN MAWR, PA 19010	NONE	EXEMPT	CHARITABLE	1,000
JEWISH AGENCY FOR ISRAEL - NORTH AMERICAN COUNCIL 633 3RD AVENUE 2100 NEW YORK, NY 10017	NONE	EXEMPT	CHARITABLE	500
JEWISH COMMUNAL FUND 575 MADISON AVE 703 NEW YORK, NY 10022	NONE	EXEMPT	CHARITABLE	10,000
Total ▶ 3a				3,543,405


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY CENTER 5738 FORBES AVE PITTSBURGH, PA 15217	NONE	EXEMPT	CHARITABLE	110,250
JEWISH FEDERATION OF GREATER PITTSBURGH 234 MCKEE PLACE PITTSBURGH, PA 15213	NONE	EXEMPT	CHARITABLE	1,004,215
JEWISH FUNDERS NETWORK 7318 GERMANTOWN AVENUE PHILADELPHIA, PA 19119	NONE	EXEMPT	CHARITABLE	15,000
JFILM 1789 S BRADDOCK AVE 565 PITTSBURGH, PA 15218	NONE	EXEMPT	CHARITABLE	2,500
JOSEPH & FLORENCE MANDEL JEWISH DAY SCHOOL 26500 SHAKER BLVD BEACHWOOD, OH 44122	NONE	EXEMPT	CHARITABLE	250
Total 				3,543,405
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JPRO NETWORK 25 BROADWAY SUITE 1700 NEW YORK, NY 10004	NONE	EXEMPT	CHARITABLE	10,000
KIDVOICE 437 GRANT STREET PITTSBURGH, PA 15219	NONE	EXEMPT	CHARITABLE	5,000
LEAD PITTSBURGH 625 LIBERTY AVENUE SUITE 3110 PITTSBURGH, PA 15222	NONE	EXEMPT	CHARITABLE	1,000
MID KANSAS JEWISH FEDERATION 400 N WOODLAWN ST STE 8 WICHITA, KS 67208	NONE	EXEMPT	CHARITABLE	500
NEW AVENUES TO INDEPENDENCE INC 17608 EUCLID AVE CLEVELAND, OH 44112	NONE	EXEMPT	CHARITABLE	2,500
Total ▶ 3a				3,543,405

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OBERLIN COLLEGE 50 WEST LORAIN STREET OBERLIN, OH 44074	NONE	EXEMPT	CHARITABLE	143,000
ONETABLE 79 MADISON AVENUE 2ND FLOOR NEW YORK, NY 10016	NONE	EXEMPT	CHARITABLE	100,000
OUR CLUBHOUSE 2816 SMALLMAN STREET PITTSBURGH, PA 15222	NONE	EXEMPT	CHARITABLE	1,150
PEF ISRAEL ENDOWMENT FUNDS INC - JSOC 630 THIRD AVE STE 1501 NEW YORK, NY 10017	NONE	EXEMPT	CHARITABLE	15,000
PITTSBURGH BALLET THEATRE 2900 LIBERTY AVENUE PITTSBURGH, PA 15201	NONE	EXEMPT	CHARITABLE	5,000
Total ▶ 3a				3,543,405

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH, PA 15222	NONE	EXEMPT	CHARITABLE	10,000
PITTSBURGH SYMPHONY ORCHESTRA 600 PENN AVENUE PITTSBURGH, PA 15222	NONE	EXEMPT	CHARITABLE	10,000
POINT PARK UNIVERSITY 201 WOOD STREET PITTSBURGH, PA 15222	NONE	EXEMPT	CHARITABLE	5,000
POWER 1429 N 11TH STREET PHILADELPHIA, PA 19122	NONE	EXEMPT	CHARITABLE	1,750
RAMAH OUTDOOR ADVENTURE AT RAMAH IN THE ROCKIES 300 S DAHLIA ST DENVER, CO 80246	NONE	EXEMPT	CHARITABLE	3,600
Total 				3a 3,543,405

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RODEF SHALOM 4905 FIFTH AVE PITTSBURGH, PA 15213	NONE	EXEMPT	CHARITABLE	5,000
SAR ACADEMY 655 W 254TH ST BRONX, NY 10471	NONE	EXEMPT	CHARITABLE	65,000
SHADHIKA 1031 33RD STREET SUITE 174 DENVER, CO 80205	NONE	EXEMPT	CHARITABLE	3,000
SQUIRREL HILL COMMUNITY FOOD PANTRY 828 HAZELWOOD AVE PITTSBURGH, PA 15217	NONE	EXEMPT	CHARITABLE	250
SQUIRREL HILL HEALTH CENTER 4516 BROWNS HILL ROAD PITTSBURGH, PA 15217	NONE	EXEMPT	CHARITABLE	19,167
Total ► 3a				3,543,405

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STEELTOWN ENTERTAINMENT PROJECT 2100 WHARTON ST 620 PITTSBURGH, PA 15203	NONE	EXEMPT	CHARITABLE	500
TEMPLE SINAI 5505 FORBES AVE PITTSBURGH, PA 15217	NONE	EXEMPT	CHARITABLE	250
THE ASSOCIATED JEWISH FEDERATION OF BALTIMORE 101 W MT ROYAL AVENUE BALTIMORE, MD 21201	NONE	EXEMPT	CHARITABLE	36,000
THE FOUNDATION OF THE NEO-RENAISSANCE 2704 ARMSTRONG AVE LOS ANGELES, CA 90039	NONE	EXEMPT	CHARITABLE	3,000
THE FOUNDATION SCHOOLS 1330 MCCORMICK DRIVE LARGO, MD 20774	NONE	EXEMPT	CHARITABLE	500
Total ▶ 3a				3,543,405

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE JEWISH FEDERATIONS OF NORTH AMERICA WALL STREET STATION PO BOX 157 NEW YORK, NY 10268	NONE	EXEMPT	CHARITABLE	2,500
THE PITTSBURGH FOUNDATION 5 PPG PL 250 PITTSBURGH, PA 15222	NONE	EXEMPT	CHARITABLE	250
WQED MULTIMEDIA FIFTH AVENUE PITTSBURGH, PA 15213	NONE	EXEMPT	CHARITABLE	3,500
Total 				3,543,405
3a				

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: THE DAVID S AND KAREN A SHAPIRA
FOUNDATION

EIN: 25-1711993

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2012-05-17	1,980	819	200DB	5 0000000000000	114	0		
COMPUTER EQUIPMENT	2012-05-17	728	364	200DB	3 0000000000000	0	0		
COMPUTER SOFTWARE	2012-05-17	192	96	200DB	3 0000000000000	0	0		
DESK	2013-08-03	526	148	200DB	7 0000000000000	33	0		
FILE CABINET	2013-08-06	214	60	200DB	7 0000000000000	13	0		

TY 2016 Investments - Other Schedule

Name: THE DAVID S AND KAREN A SHAPIRA
FOUNDATION

EIN: 25-1711993

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EQT GP HOLDINGS LP	AT COST	1,356,005	1,149,828
EQT MIDSTREAM PARTNERS LP	AT COST	949,995	1,035,180

**TY 2016 Land, Etc.
Schedule**

Name: THE DAVID S AND KAREN A SHAPIRA
FOUNDATION

EIN: 25-1711993

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	1,980	1,923	57	
COMPUTER EQUIPMENT	728	728	0	
COMPUTER SOFTWARE	192	192	0	
DESK	526	444	82	
FILE CABINET	214	180	34	

TY 2016 Other Assets Schedule

Name: THE DAVID S AND KAREN A SHAPIRA
FOUNDATION

EIN: 25-1711993

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM PNC BANK	1,238	1,238	1,238

TY 2016 Other Expenses Schedule

Name: THE DAVID S AND KAREN A SHAPIRA
FOUNDATION

EIN: 25-1711993

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	371	371		0
COMPUTER SUPPLIES AND EXPENSE	1,029	0		1,029
DUES AND SUBSCRIPTIONS	5,890	0		5,890
INSURANCE	1,571	0		1,571
OFFICE SUPPLIES AND EXPENSE	2,614	0		2,614
PARKING	7,200	0		7,200
PARTNERSHIP DEDUCTIONS - EQT	70,130	70,130		0
PARTNERSHIP DEDUCTIONS - EQT MIDSTREAM	66,015	66,015		0

TY 2016 Other Income Schedule

Name: THE DAVID S AND KAREN A SHAPIRA
FOUNDATION

EIN: 25-1711993

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM CLASS ACTION SETTLEMENTS	13	13	13

TY 2016 Other Liabilities Schedule

Name: THE DAVID S AND KAREN A SHAPIRA
FOUNDATION

EIN: 25-1711993

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO UNRELATED PARTY	30	30
AMEX PAYABLE	464	355
PAYROLL LIABILITIES PAYABLE	2,766	3,625

TY 2016 Other Professional Fees Schedule

Name: THE DAVID S AND KAREN A SHAPIRA
FOUNDATION

EIN: 25-1711993

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	27,207	0		27,207
INVESTMENT FEES	5,147	5,147		0
OTHER	1,000	0		1,000

TY 2016 Taxes Schedule

Name: THE DAVID S AND KAREN A SHAPIRA
FOUNDATION

EIN: 25-1711993

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	191	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization THE DAVID S AND KAREN A SHAPIRA FOUNDATION	Employer identification number 25-1711993

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE DAVID S AND KAREN A SHAPIRA FOUNDATION	Employer identification number 25-1711993
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVID SHAPIRA C/O 101 KAPPA DRIVE PITTSBURGH, PA15238	\$ 3,716,010	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

25-1711993

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organizationTHE DAVID S AND KAREN A SHAPIRA
FOUNDATION**Employer identification number**

25-1711993

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	