Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
NEW HORIZONS FOUNDATION INC

A Employer identification number
25-1594428

Number and street (or P O box number if mail is not delivered to street address) Room/suite
145 NEW HORIZONS DRIVE

B Telephone number (see instructions)
(724) 254-1522

City or town, state or province, country, and ZIP or foreign postal code
CLYMER, PA 15728

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 311,364

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	11,312			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	3	3	3	
	4	Dividends and interest from securities	72	72	72	
	5a	Gross rents	4,430	4,430	4,430	
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	12,637		12,637	
	12	**Total.** Add lines 1 through 11	28,454	4,505	17,142	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	6,090			6,090
	14	Other employee salaries and wages	898			898
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	3,083			3,083
	19	Depreciation (attach schedule) and depletion	4,592			
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	13,489			13,489
	24	**Total operating and administrative expenses.** Add lines 13 through 23	28,152	0		23,560
	25	Contributions, gifts, grants paid	795			795
	26	**Total expenses and disbursements.** Add lines 24 and 25	28,947	0		24,355
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-493			
	b	**Net investment income** (if negative, enter -0-)		4,505		
	c	**Adjusted net income**(if negative, enter -0-)			17,142	

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	2,983	5,695	5,695
	2 Savings and temporary cash investments	10,812	6,815	6,815
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,110	3,244	3,824
	14 Land, buildings, and equipment basis ▶ 295,030			
	Less accumulated depreciation (attach schedule) ▶ 194,959	104,663	100,071	
	15 Other assets (describe ▶)			295,030
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	120,568	115,825	311,364
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	122,508	118,158	
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	200	300	
	23 **Total liabilities**(add lines 17 through 22)	122,708	118,458	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	-2,141	-2,633	
	30 **Total net assets or fund balances** (see instructions)	-2,141	-2,633	
	31 **Total liabilities and net assets/fund balances** (see instructions)	120,567	115,825	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	-2,141
2	Enter amount from Part I, line 27a	2	-493
3	Other increases not included in line 2 (itemize) ▶	3	1
4	Add lines 1, 2, and 3	4	-2,633
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	-2,633

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	20,244	7,339	2 758414
2014	24,768	3,392	7 301887
2013	25,883	1,930	13 410881
2012	23,087	1,344	17 177827
2011	26,341	1,885	13 974005

2 **Total** of line 1, column (d)	2	54 623014
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	10 924603
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	14,871
5 Multiply line 4 by line 3	5	162,460
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	45
7 Add lines 5 and 6	7	162,505
8 Enter qualifying distributions from Part XII, line 4	8	24,355

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	90
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	90
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	90
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d.	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	90
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ / **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW NEWHORIZONSRETREATCENTER ORG

14 The books are in care of ▶H RICHARD AND AMY LEWIS Telephone no ▶(724) 254-1522

Located at ▶240 NEW HORIZONS DR Clymer PA ZIP+4 ▶15728

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☑ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*		3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?.	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**	No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?.	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.		**6b**	No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000. ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION OPERATES AND MAINTAINS AS ITS PRINCIPAL FUNCTIONAL PURPOSE A RETREAT CENTER WITH MEETING, LODGING AND CAMPING FACILITIES FOR THE USE OF NON-PROFIT CHARITABLE GROUPS EACH GROUP IS REQUIRED TO PROVIDE A PROGRAM FOR THOSE ATTENDING WHICH WILL FULFILL OR PROMOTE THE OFFICIAL PURPOSE OF THE GROUP DURING 2016, THE FOUNDATION SERVED TWENTY-TWO QUALIFIED ORGANIZATIONS SIXTEEN OVERNIGHT/WEEKEND RETREATS AND SIX DAYTIME USAGES	24,355
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,484
b	Average of monthly cash balances.	1b	11,613
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	15,097
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	15,097
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	226
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,871
6	**Minimum investment return.** Enter 5% of line 5.	6	744

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2016 from Part VI, line 5. 2a		
b	Income tax for 2016 (This does not include the tax from Part VI). 2b		
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	24,355
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	24,355
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	24,355

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.					
b Total for prior years 20___ , 20___ , 20___					
3 Excess distributions carryover, if any, to 2016					
a From 2011.	26,363				
b From 2012.	23,110				
c From 2013.	25,930				
d From 2014.	24,768				
e From 2015.	20,244				
f **Total** of lines 3a through e.		120,415			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 24,355					
a Applied to 2015, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2016 distributable amount.					
e Remaining amount distributed out of corpus		24,355			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		144,770			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)					
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		144,770			
10 Analysis of line 9					
a Excess from 2012.					
b Excess from 2013.					
c Excess from 2014.					
d Excess from 2015.					
e Excess from 2016.					

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	744				744
b 85% of line 2a	632				632
c Qualifying distributions from Part XII, line 4 for each year listed	24,355	20,244	24,768	25,930	95,297
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	24,355	20,244	24,768	25,930	95,297
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	496	245	113	65	919
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				795
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	3	
4 Dividends and interest from securities. . . .			14	72	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				75	

13 Total. Add line 12, columns (b), (d), and (e). 13 75

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-05-10	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
AMY LEWIS		2017-05-10		P01529074
Firm's name ▶ H AND R BLOCK				Firm's EIN ▶
Firm's address ▶ 2454 PHILADELPHIA ST INDIANA, PA 15701				Phone no (724) 463-3231

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
H RICHARD LEWIS 240 NEW HORIZONS DR Clymer, PA 15728	PRESIDENT 1 00	0		
AMY W LEWIS 240 NEW HORIZONS DR Clymer, PA 15728	SEC TREAS 35 00	6,090		
DAVID RAY MCCOY 1971 SPAULDING RD Clymer, PA 15728	DIRECTOR 1 00	0		
NINA J MCCOY 1971 SPAULDING RD Clymer, PA 15728	DIRECTOR 1 00	0		
BARRY V BEATTY 564 HILL RD Home, PA 15747	DIRECTOR 1 00	0		
JOHANNA M BEATTY 564 HILL RD Home, PA 15747	DIRECTOR 1 00	0		
DONNA CINGOTA 595 N SIXTH ST Indiana, PA 15701	DIRECTOR 1 00	0		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PRISON FELLOWSHIP MINISTRIES 44180 RIVERSIDE PKWY LEESBURG, VA 20176		PC	SUPPORT LOCAL ANGEL TREE PROGRAM	75
CHERRYHILL TWP FIRE PENN RUN PA 1442 N HARMONY ROAD PENN RUN, PA 15765		PC	SUPPORT LOCAL FIRE SERVICES	35
CHRISTIAN COUNSELING SERVICE OF INDIANA 637 PHILADELPHIA ST SUITE 301 INDIANA, PA 15701		PC	SUPPORT LOCAL FAMILY COUNSELING SERVICES	100
CHRISTIAN WITNESS PO BOX 223 INDIANA, PA 15701		PC	SUPPORT LOCAL CHRISTIAN RADIO SERVICE	120
CHURCH CRISIS COMMITTEE OF INDIANA PA PO BOX 1025 INDIANA, PA 15701		PC	SUPPORT LOCAL FAMILY CRISIS SERVICES	100
CLYMER VOL FIRE CO OF CLYMER PA 550 SHERMAN STREET CLYMER, PA 15728		PC	SUPPORT LOCAL FIRE SERVICES	35
COALITION FOR CHRISTIAN OUTREACH 5912 PENN AVE PITTSBURGH, PA 15206		PC	SUPPORT LOCAL COLLEGE MINISTRY	65
LIFEWAY PREGNANCY CENTER 1516 LIGONIER ST LATROBE, PA 15650		PC	SUPPORT LOCAL PREGNANCY SERVICES	100
LOVE BASKET OF INDIANA PA PO BOX 40 INDIANA, PA 15701		PC	SUPPORT LOCAL FOOD DISTR SERVICES	100
SEARCH FOR ME MINISTRIES 865 SCHOOL STREET INDIANA, PA 15701		PC	SUPPORT LOCAL CHRISTIAN RESOURCES	65
Total . . . . ▶ **3a**				795

TY 2016 Compensation Explanation

Name: NEW HORIZONS FOUNDATION INC

EIN: 25-1594428

Person Name	Explanation

TY 2016 Investments - Other Schedule

Name: NEW HORIZONS FOUNDATION INC

EIN: 25-1594428

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHARLES SCHWAB ACCOUNT		3,244	3,824

TY 2016 Land, Etc. Schedule

Name: NEW HORIZONS FOUNDATION INC

EIN: 25-1594428

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	33,750		33,750	
HARDWARE	2,316	2,316		
PAVILION	1,788	1,788		
POLEBARN	4,289	4,289		
RV SITES	2,688	617	2,071	
VIDEO CART	152	152		
FENCE POSTS	211	211		
SEWER PLANT	4,940	4,940		
TRAILER-BROWN	8,000	8,000		
TRAILER-WHITE	7,505	7,505		
CABINS LAB&MTL	15,587	11,857	3,730	
ENTRANCE SIGNS	200	197	3	
FILING CABINET	165	165		
MISC EQUIPMENT	729	729		
HONDA GENERATOR	1,346	1,346		
USED SEWER PIPE	500	500		
BRIDGE MATERIALS	198	198		
CABINS BATHHOUSE	1,764	637	1,127	
CONFERENCE TABLE	4,000	4,000		
LAND-BOBOLSKY 3A	3,000		3,000	
TYPEWRITER TABLE	74	74		
JEEP WRANGLER '91	450	450		
JOCKEY MOWER BLUE	700	700		
LAND IMPROVEMENTS	5,248		5,248	
LAND IMPROVEMENTS	6,563		6,563	
MAIN HALL LAB&MAT	28,880	22,885	5,995	
PUSH MOWER 5-5 HP	350	350		
CABINS - MATERIALS	818	472	346	
CARPET - BROWN TRL	444	444		
MAIN HALL LAB&MAT2	7,040	5,355	1,685	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
PAVILION RESTR MTL	2,093	1,021	1,072	
PAVILION RESTROOMS	3,044	1,486	1,558	
PAVILION-ADDL COST	1,236	1,236		
BROTHER WORD PROCES	500	500		
CABINS IMPROVEMENTS	2,039	858	1,181	
COVERED BRIDGE MTLS	821	660	161	
MAIN HALL MATERIALS	371	218	153	
MAIN HALL MULTIPURP	43,725	32,578	11,147	
MERCEDES BENZ PAINT	774	774		
PAVILION IMP - ROOF	1,216	161	1,055	
PAVILION IMPROVEMTS	79	42	37	
PAVILION IMPROVEMTS	163	84	79	
POLEBARN IMP - ROOF	805	104	701	
SEWER PLANT LAB&MAT	44,757	44,757		
SEWER PLANT LAB&MTL	599	597	2	
TRAILER SITE SEPTIC	560	560		
1994 CHEVY K1500 WTE	1,925	246	1,679	
CABINS BATHHOUSE ADD	8,222	2,786	5,436	
COMPUTER HP PAV6620F	500	500		
CROSS ARTPIECE ST GL	4,600	4,600		
DESK ACCESSORY SHELF	143	143		
DONATED FURNITURE TR	1,650	1,650		
MAIN HALL ADD CHAPEL	11,303	4,772	6,531	
MAIN HALL ADD CHAPEL	1,857	740	1,117	
MAIN HALL AIR CONDIT	1,234	1,169	65	
MAIN HALL IMPROVEMTS	142	82	60	
MAIN HALL IMPROVEMTS	110	60	50	
MATSUSHITA DIG PIANO	1,200	1,199	1	
MERCEDES BENZ DONATE	4,005	4,005		
POWER DRILL ANGLE GR	339	339		

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
TRAILER SITE 1 IMPRV	883	883		
TRAILER SITE 1 WWELL	750	750		
TRAILER-BRN IMP DECK	400	284	116	
TRAILER-BROWN IMPROV	1,135	1,135		
TRAILER-BROWN IMPROV	224	224		
TRAILER-BROWN IMPROV	102	102		
TRAILER-BROWN SOFTEN	352	352		
TRAILER-WHITE IMPROV	224	224		
WELL -INCL IN MAIN H	1,313	1,313		
MAIN HALL LB MT DOORS WINDOWS	1,530	132	1,398	
EPSON 1761W VIDEO PROJECTOR	742	370	372	
TRAILER-BROWN FURNAC	1,265	365	900	
MERCEDES BENZ TRANSMISSION	2,403	721	1,682	

TY 2016 Loans from Officers Schedule

Name: NEW HORIZONS FOUNDATION INC
EIN: 25-1594428

Item No.	1
Lender's Name	RICHARD AND AMY LEWIS
Lender's Title	DIRECTORS - LOANS PAYABLE
Original Amount of Loan	72950
Balance Due	49322
Date of Note	1995-10
Maturity Date	2020-06
Repayment Terms	DUE 5 YEARS FROM LAST ADVANCE ON 6/30/2015
Interest Rate	
Security Provided by Borrower	NEW HORIZONS EQUIPMENT
Purpose of Loan	FUND CASH FLOW SHORTAGE FOR NEEDED EXPANSION
Description of Lender Consideration	
Consideration FMV	49322

Item No.	2
Lender's Name	RICHARD AND AMY LEWIS
Lender's Title	DIRECTORS - MORTGAGE PAYABLE
Original Amount of Loan	82150
Balance Due	68836
Date of Note	1993-12
Maturity Date	2013-12
Repayment Terms	ANNUAL PAYMENTS OF 4108
Interest Rate	
Security Provided by Borrower	NEW HORIZONS LAND AND BUILDINGS
Purpose of Loan	FACILITY IMPROVEMENTS
Description of Lender Consideration	
Consideration FMV	68836

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TY 2016 Other Assets Schedule

Name: NEW HORIZONS FOUNDATION INC

EIN: 25-1594428

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
FMV OF ASSETS - PROGRAM DOES NOT ALLOW ENTRY ON LINE 14			295,030

TY 2016 Other Expenses Schedule

Name: NEW HORIZONS FOUNDATION INC

EIN: 25-1594428

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEWSLETTER AND ADMINISTRATION	1,796			1,796
INSURANCE	2,159			2,159
MAINTENANCE AND SUPPLIES	3,758			3,758
CASUAL LABOR	999			999
FEES, OTHER	2,001			2,001
UTILITIES	2,332			2,332
FUNDRAISER EXPENSES	444			444

TY 2016 Other Income Schedule

Name: NEW HORIZONS FOUNDATION INC

EIN: 25-1594428

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
USER FEES	9,314		9,314
FUNDRAISER INCOME	2,557		2,557
MISC SALES - CORN, RECYCLING	766		766

TY 2016 Other Increases Schedule

Name: NEW HORIZONS FOUNDATION INC

EIN: 25-1594428

Description	Amount
ADJUSTMENT DUE TO ROUNDING	1

TY 2016 Other Liabilities Schedule

Name: NEW HORIZONS FOUNDATION INC

EIN: 25-1594428

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSITS	200	300

TY 2016 Taxes Schedule

Name: NEW HORIZONS FOUNDATION INC

EIN: 25-1594428

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	703			703
PROPERTY TAXES	2,365			2,365
STATE OF PA TAXES	15			15