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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation

SOLOT AND KARP FAMILY FOUNDATION

A Employer identification number

23-7933630

Number and street (or P O box number if mail is not delivered to street address)

FOUNDATION SOURCE 501 SILVERSIDE RD

Room/suite

B Telephone number (see instructions)

(800) 839-1754

City or town, state or province, country, and ZIP or foreign postal code

WILMINGTON, DE 19809-1377

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☒ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) \$ 5,979,058.

J Accounting method

☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

C If exemption application is
pending, check here. ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here. ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

270,685.

2 Check ☐ if the foundation is not required to
attach Sch. B.

3 Interest on savings and temporary cash investments.

172.

172.

4 Dividends and interest from securities

93,600.

93,600.

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

134,251.

b Gross sales price for all
assets on line 6a 457,823.

7 Capital gain net income (from Part IV, line 2) .

132,981.

8 Net short-term capital gain.

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total Add lines 1 through 11

498,708.

226,753.

13 Compensation of officers, directors, trustees, etc. . .

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule) [1]

31,443.

31,443.

17 Interest

18 Taxes (attach schedule) (see instructions) [2]

1,235.

19 Depreciation (attach schedule) and depletion.

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule) [3]

28,263.

500.

27,763.

24 Total operating and administrative expenses
Add lines 13 through 23.

60,941.

31,943.

27,763.

25 Contributions, gifts, grants paid

241,858.

241,858.

26 Total expenses and disbursements Add lines 24 and 25

302,799.

31,943.

269,621.

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements . .

195,909.

b Net investment income (if negative, enter -0-)

194,810.

c Adjusted net income (if negative, enter -0-)

SCANNED MAY 10 2017

Operating and Administrative Expenses

go 39

AD

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		117,056.	131,843.	131,843.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 4		5,050,339.	5,231,461.	5,847,215.
	c	Investments - corporate bonds (attach schedule)				
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶ (attach schedule)				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶ (attach schedule)				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		5,167,395.	5,363,304.	5,979,058.
	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)		0.	0.	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		5,167,395.	5,363,304.	
	30	Total net assets or fund balances (see instructions)		5,167,395.	5,363,304.	
	31	Total liabilities and net assets/fund balances (see instructions)		5,167,395.	5,363,304.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,167,395.
2	Enter amount from Part I, line 27a	2	195,909.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,363,304.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,363,304.

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co)(b) How
acquired
P - Purchase
D - Donation(c) Date acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)

1 a SEE PART IV SCHEDULE

b

c

d

e

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	132,981.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	275,977.	5,442,456.	0.050708
2014	270,732.	5,219,934.	0.051865
2013	208,192.	4,475,884.	0.046514
2012	167,060.	3,596,059.	0.046456
2011	115,753.	3,109,378.	0.037227

2 Total of line 1, column (d)	2	0.232770
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	0.046554
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	5,625,952.
5 Multiply line 4 by line 3.	5	261,911.
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,948.
7 Add lines 5 and 6.	7	263,859.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	269,621.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	1,948.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	1,948.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1,948.
6 Credits/Payments			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a 1,100.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868),	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	1,100.
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	848.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax Refunded		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ (2) On foundation managers ► \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► PA,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ☐ N/A		
14 The books are in care of ☐ FOUNDATION SOURCE Telephone no ☐ 800-839-1754		
Located at ☐ 501 SILVERSIDE ROAD, SUITE 123 WILMINGTON, DE ZIP+4 ☐ 19809-1377		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐		
and enter the amount of tax-exempt interest received or accrued during the year. ☐ 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ☐		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐		X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No		
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) ☐		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) ☐		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? ☐		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 5		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

Form **990-PF** (2016)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,593,884.
b	Average of monthly cash balances	1b	117,742.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	5,711,626.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,711,626.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	85,674.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,625,952.
6	Minimum investment return. Enter 5% of line 5	6	281,298.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	281,298.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,948.
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b	2c	1,948.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	279,350.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	279,350.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	279,350.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	269,621.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	269,621.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,948.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	267,673.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				279,350.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20 <u>14</u> , 20 <u>13</u> , 20 <u>12</u>				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014 4,338.				
e From 2015 5,924.				
f Total of lines 3a through e	10,262.			
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ <u>269,621.</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount.				269,621.
e Remaining amount distributed out of corpus.				
5 Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same amount must be shown in column (a).)	9,729.			9,729.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	533.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	533.			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015 533.				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATCH 6				
Total			▶ 3a	241,858.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A	Analysis of Income-Producing Activities
-------------------	--

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments .				14	171.	
4 Dividends and interest from securities				14	93,600.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property. .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	134,251.	
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)					228,022.	
13 Total. Add line 12, columns (b), (d), and (e)					13	228,022.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|--|-------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here Mike B. Kuy, Trustee 3/27/17 Trustee

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only	Print type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	JEFFREY D HASKELL	JEFFREY D HASKELL	03/10/2017	☒	P01345770
	Firm's name ▶ FOUNDATION SOURCE	Firm's EIN ▶ 510398347			
	Firm's address ▶ ONE HOLLOW LN, STE 212 LAKE SUCCESS, NY 11042	Phone no. 800-839-1754			

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2016▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990**Name of the organization**

SOLOT AND KARP FAMILY FOUNDATION

Employer identification number

23-7933630

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **SOLOT AND KARP FAMILY FOUNDATION**Employer identification number
23-7933630**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE HOWARD L. AND JANET F. SOLOT CLAT C/O MARSHA KARP, 748 WILD DUNES CT. RIVERWOODS, IL 60015	\$ 270,685.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization SOLOT AND KARP FAMILY FOUNDATION

Employer identification number

23-7933630

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	DFA ONE-YEAR FIXED INC PORTFOLIO DFIHX, 8140 SH.	\$ 84,086.	06/24/2016
1	DFA US LARGE COMPANY PORTFOLIO DFUSX, 2505 SH.	\$ 40,055.	06/24/2016
1	DFA EMERGING MARKETS CORE EQ PRTEL MUTU DFCEX, 3413 SH.	\$ 56,519.	03/17/2016
1	DFA U.S. TARGETED VALUE PORTFOLIO DFFVX, 3042 SH.	\$ 61,175.	03/17/2016
1	DFA U.S. LARGE CAP VALUE PORTFOLIO DFLVX, 642 SH.	\$ 19,793.	03/17/2016
		\$	

Name of organization SOLOT AND KARP FAMILY FOUNDATION

Employer identification number

23-7933630

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

ATTACHMENT 1FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMENT SERVICES	31,443.	31,443.
TOTALS	<u>31,443.</u>	<u>31,443.</u>

ATTACHMENT 2FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
990-PF ESTIMATED TAX FOR 2016	1,100.
990-PF EXCISE TAX FOR 2015	135.
TOTALS	<u>1,235.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
ADMINISTRATIVE FEES	27,231.		27,231.
BANK CHARGES	500.	500.	
OFFICE SUPPLIES	514.		514.
POSTAGE/DELIVERY FEES	18.		18.
TOTALS	<u>28,263.</u>	<u>500.</u>	<u>27,763.</u>

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 4

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
DFA EMERGING MARKETS CORE EQ P	293,934.	278,286.
DFA INTERNATIONAL SMALL CAP VA	546,540.	641,352.
DFA INTERNATIONAL VALUE PORT I	275,928.	227,361.
DFA INTERNATIONAL VALUE PORTFO	253,797.	259,638.
DFA LARGE CAP INTERNATIONAL PO	249,895.	248,476.
DFA ONE-YEAR FIXED INC PORTFOL	883,725.	880,438.
DFA SHORT TERM GOVERNMENT PORT	447,361.	435,704.
DFA TWO-YEAR GLOBAL FIXED INC	530,620.	527,364.
DFA U.S. LARGE CAP VALUE III P	275,806.	411,304.
DFA U.S. LARGE CAP VALUE PORTF	152,332.	165,614.
DFA U.S. MICRO CAP PORTFOLIO	390,880.	515,520.
DFA U.S. SMALL CAP PORTFOLIO	23,724.	26,757.
DFA U.S. SMALL CAP VALUE PORTF	245,185.	356,574.
DFA U.S. TARGETED VALUE PORTFO	204,160.	287,350.
DFA US LARGE COMPANY PORTFOLIO	125,705.	134,615.
U.S. LARGE CAP EQUITY PORTFOLI	331,869.	450,862.
TOTALS	<u>5,231,461.</u>	<u>5,847,215.</u>

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
457,823.		PUBLICLY-TRADED SECURITIES 324,842.					132,981.	
TOTAL GAIN(LOSS)							<u>132,981.</u>	

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 5

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
MARSHA B KARP FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	TRUSTEE 2.00	0.	0.	0.
ROBERT N KARP FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	TRUSTEE 1.00	0.	0.	0.
HOWARD L SOLOT FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	TRUSTEE 1.00	0.	0.	0.
JANET F SOLOT FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	TRUSTEE 1.00	0.	0.	0.
JULIE SOLOT FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	TRUSTEE 1.00	0.	0.	0.
MICHAEL J SOLOT FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	TRUSTEE 1.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ADLER PLANETARIUM 1300 S LAKE SHORE DR CHICAGO, IL 60605	N/A PC		ALAN B SHEPARD SOCIETY ANNUAL FUND	1,000
AFTER SCHOOL MATTERS INC 66 E RANDOLPH ST CHICAGO, IL 60601	N/A PC		GENERAL & UNRESTRICTED	500
ALLIANCE FOR CLIMATE EDUCATION INC 4696 BROADWAY STE #2 BOULDER, CO 80304	N/A PC		GENERAL & UNRESTRICTED	400
AMERICAN ASSOCIATION OF UNIVERSITY WOMEN INC 1310 L ST NW STE 1000 WASHINGTON, DC 20005	N/A PC		ANNUAL FUND	1,150
AMERICAN BRAIN TUMOR ASSOCIATION 8550 W BRYN MAWR AVE STE 550 CHICAGO, IL 60631	N/A PC		GENERAL & UNRESTRICTED	1,000
AMERICAN CAMPING ASSOCIATION INC NEW ENGLAND SECTI 80 WESTVIEW ST LEXINGTON, MA 02421	N/A PC		CAMP CHAMPIONS CELEBRATION OF THE CAMPERSHIP FUND	500

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMERICAN CANCER SOCIETY INC - CHICAGO 225 N MICHIGAN AVE CHICAGO, IL 60601	N/A PC	GENERAL & UNRESTRICTED	1,000
AMERICAN HEART ASSOCIATION - GREATER MIDWEST AFFIL 208 S LASALLE ST STE 1500 CHICAGO, IL 60604	N/A PC	GENERAL & UNRESTRICTED	500
AMERICAN NATIONAL RED CROSS PO BOX 37839 BOONE, IA 50037	N/A PC	LOUISIANA FLOODS CAMPAIGN	2,500
ANTI DEFAMATION LEAGUE FOUNDATION 605 3RD AVE NEW YORK, NY 10158	N/A PC	GENERAL & UNRESTRICTED	2,000
ART INSTITUTE OF CHICAGO 111 S MICHIGAN AVE CHICAGO, IL 60603	N/A PC	ANNUAL FUND	1,000
ARTIS-NAPLES INC 5833 PELICAN BAY BLVD NAPLES, FL 34108	N/A PC	GENERAL & UNRESTRICTED	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ARTS & SCIENCE COUNCIL CHARLOTTE MECKLENBURG INC 227 W TRADE ST STE 250 CHARLOTTE, NC 28202	N/A PC		NATURE MATTERS PROGRAM	2,500.
AVOW HOSPICE INC 1095 WHIPPOORWILL LN NAPLES, FL 34105	N/A PC		GENERAL & UNRESTRICTED	1,000
BRADY CENTER TO PREVENT GUN VIOLENCE 840 1ST ST NE STE 400 WASHINGTON, DC 20002	N/A PC		GENERAL & UNRESTRICTED	1,000
CAMP FOR ALL KIDS PO BOX 50194 SAINT LOUIS, MO 63105	N/A PC		GENERAL & UNRESTRICTED	900
CHICAGO PUBLIC MEDIA INC NAVY PIER, 848 E GRAND AVE CHICAGO, IL 60611	N/A PC		GENERAL & UNRESTRICTED	500
CHICAGO SCHOLARS FOUNDATION 247 S STATE ST STE 700 CHICAGO, IL 60604	N/A PC		GENERAL & UNRESTRICTED	15,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHICAGO SYMPHONY ORCHESTRA 220 S MICHIGAN AVE CHICAGO, IL 60604	N/A PC	ANNUAL FUND	500
COOPER UNION FOR THE ADVANCEMENT OF SCIENCE AND AR 30 COOPER SQ, 8TH FL NEW YORK, NY 10003	N/A PC	GENERAL & UNRESTRICTED	3,000
CYSTIC FIBROSIS FOUNDATION 150 N MICHIGAN AVE, STE 1550 CHICAGO, IL 60601	N/A PC	GENERAL & UNRESTRICTED	1,000
DANIEL MURPHY SCHOLARSHIP FUND 309 W WASHINGTON, STE 1250 CHICAGO, IL 60606	N/A PC	GENERAL & UNRESTRICTED	1,500
FIELD MUSEUM OF NATURAL HISTORY 1400 S LAKE SHORE DR CHICAGO, IL 60605	N/A PC	FIELD EXPLORER LEVEL OF THE ANNUAL FUND	1,000
FRIENDS OF THE ISRAEL DEFENSE FORCES-CENTRAL REGIO 29 E MADISON CHICAGO, IL 60602	N/A PC	GENERAL & UNRESTRICTED	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GARY COMER YOUTH CENTER 7200 S INGLESIDE AVE CHICAGO, IL 60619	N/A PC	CENTER'S PARTICIPATION IN THE PARK JOURNEYS	1,000
GLSEN INC 110 WILLIAM ST 30TH FL NEW YORK, NY 10038	N/A PC	GENERAL & UNRESTRICTED	500
GRAND CANYON ASSOCIATION PO BOX 399 GRAND CANYON, AZ 86023	N/A PC	GRAND CANYON TRAILS PROJECT	500
GREATER CHICAGO FOOD DEPOSITORY 4100 W ANN LURIE PL CHICAGO, IL 60632	N/A PC	GENERAL & UNRESTRICTED	150
HADLEY SCHOOL FOR THE BLIND 700 ELM ST WINNETKA, IL 60093	N/A PC	GENERAL & UNRESTRICTED	900
HOLOCAUST MEMORIAL FOUNDATION OF ILLINOIS INC 9603 WOODS DR SKOKIE, IL 60077	N/A PC	SUSTAINING PATRON DONOR'S FUND	1,500

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOSPICE CARE NETWORK 99 SUNNYSIDE BLVD STE 2 WOODBURY, NY 11797	N/A PC	GENERAL & UNRESTRICTED	500
JEWISH FAMILY AND COMMUNITY SERVICES OF SOUTHWEST 5025 CASTELLO DR STE 101 NAPLES, FL 34103	N/A PC	PJ LIBRARY, SENIOR CENTER PROJECT, AND GENERAL FUND	15,000
JEWISH FEDERATION OF COLLIER COUNTY 2500 VANDERBILT BEACH RD STE 2201 NAPLES, FL 34109	N/A PC	GENERAL & UNRESTRICTED	15,000.
JEWISH FEDERATION OF GREATER PITTSBURGH 234 MCKEE PL PITTSBURGH, PA 15213	N/A PC	NORTHERN ISRAEL CENTER FOR ARTS & TECHNOLOGY ENDOWMENT FUND	2,500
JEWISH UNITED FUND OF METROPOLITAN CHICAGO BEN GURION WAY 30 S WELLS ST CHICAGO, IL 60606	N/A PC	GENERAL & UNRESTRICTED	30,000
JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 1 N LA SALLE ST STE 1200 CHICAGO, IL 60602	N/A PC	GENERAL & UNRESTRICTED	1,000

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LEUKEMIA & LYMPHOMA SOCIETY INC 3 INTERNATIONAL DR STE 200 RYE BROOK, NY 10573	N/A PC	GENERAL & UNRESTRICTED	100.
LINCOLN PARK ZOOLOGICAL SOCIETY 2001 N CLARK ST CHICAGO, IL 60614	N/A PC	EXPLORER'S CIRCLE DONOR'S FUND	500
LUTHERAN SERVICE SOCIETY OF WESTERN PENNSYLVANIA, CHRIST LUTHERAN CHURCH, 396 BUHL BLVD SHARON, PA 16146	N/A PC	GENERAL & UNRESTRICTED	500
LYMPHOMA RESEARCH FOUNDATION 115 BROADWAY, 13TH FL NEW YORK, NY 10006	N/A PC	GENERAL & UNRESTRICTED	500
LYMPHOMA RESEARCH FOUNDATION 115 BROADWAY, 13TH FL NEW YORK, NY 10006	N/A PC	WERNER CHALLENGE INITIATIVE	1,500
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVE NEW YORK, NY 10065	N/A PC	GENERAL & UNRESTRICTED	500

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MERCER COUNTY JUVENILE ADVISORY COUNCIL INC 107 N DIAMOND ST STE 200 MERCER, PA 16137	N/A PC	GENERAL & UNRESTRICTED	500
MISSION OF OUR LADY OF MERCY 1140 W JACKSON BLVD CHICAGO, IL 60607	N/A PC	MERCY HOME FOR BOYS & GIRLS PARTICIPATION IN THE PARK JOURNEYS PROGRAM	1,000
MUSEUM OF SCIENCE AND INDUSTRY 5700 S LAKE SHORE DR. CHICAGO, IL 60637	N/A PC	COLUMBIAN SOCIETY - SCIENTIST LEVEL OF THE ANNUAL FUND	1,000
NATIONAL DOWN SYNDROME SOCIETY 666 BROADWAY, 8TH FL NEW YORK, NY 10012	N/A PC	GENERAL & UNRESTRICTED	500.
NATIONAL PARK FOUNDATION 1110 VERMONT AVE NW, STE 200 WASHINGTON, DC 20005	N/A PC	GENERAL FUND	3,000
NATURAL RESOURCES DEFENSE COUNCIL INC 40 W 20TH ST NEW YORK, NY 10011	N/A PC	GENERAL & UNRESTRICTED	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTH SHORE CONGREGATION ISRAEL 1185 SHERIDAN RD GLENCOE, IL 60022	N/A PC		GENERAL FUND	5,500
OBERLIN COLLEGE 173 W LORAIN ST OBERLIN, OH 44074	N/A PC		GENERAL FUND	500
OPERATIONS CROSSROADS AFRICA II INC 34 MOUNT MORRIS PARK NEW YORK, NY 10027	N/A PC		GENERAL & UNRESTRICTED	500
PENNSYLVANIA STATE UNIVERSITY PHILANTHROPIC FUND 408 OLD MAIN UNIVERSITY PK, PA 16802	N/A PC		GENERAL & UNRESTRICTED	1,000
PLANNED PARENTHOOD FEDERATION OF AMERICA INC 123 WILLIAMS ST 10TH FL NEW YORK, NY 10038	N/A PC		GENERAL & UNRESTRICTED	1,500
RAPE ABUSE AND INCEST NATIONAL NETWORK INC 1220 L ST NW STE 505 WASHINGTON, DC 20005	N/A PC		GENERAL & UNRESTRICTED	750

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
RAVINIA FESTIVAL ASSOCIATION 418 SHERIDAN RD HIGHLAND PARK, IL 60035	N/A PC		PRESIDENT'S CIRCLE LEVEL OF THE ANNUAL FUND	10,000
RUTH AND NORMAN RALES JEWISH FAMILY SERVICES INC 21300 RUTH AND BARON COLEMAN BLVD BOCA RATON, FL 33428	N/A PC		JACOBSON FAMILY FOOD PANTRY	500
SHEDD AQUARIUM SOCIETY 1200 S LAKE SHORE DR CHICAGO, IL 60605	N/A PC		AQUARIUM COUNCIL MEMBER OF THE DONOR'S PROGRAM	1,500
SOARING EAGLE ACADEMY 800 PARKVIEW BLVD LOMBARD, IL 60148	N/A PC		GENERAL & UNRESTRICTED	2,000
SOUTHWEST FLORIDA HOLOCAUST MUSEUM INC 4760 TAMiami TrL N STE 7 NAPLES, FL 34103	N/A PC		GENERAL FUND	2,500
SPECIAL GIFTS THEATRE INC PO BOX 2231 NORTHBROOK, IL 60065	N/A PC		GENERAL & UNRESTRICTED	108

FORM 990PF, PART XV. - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SPECIAL OLYMPICS ILLINOIS, NORTHERN OFFICE 500 WATERS EDGE, STE 100 LOMBARD, IL 60148	N/A PC	GENERAL & UNRESTRICTED	500
SUNDANCE INSTITUTE PO BOX 684429 PARK CITY, UT 84068	N/A PC	GENERAL & UNRESTRICTED	1,000
TEMPLE BETH-EL OF NORTHBROOK 3610 DUNDEE RD NORTHBROOK, IL 60062	N/A PC	GENERAL FUND, PERPETUATION FUND, AND FREE WILL	6,000
TEMPLE SHALOM INC 4630 FINE RIDGE RD NAPLES, FL 34119	N/A PC	ABOVE & BEYOND FUND	15,000
THE GOLISANO CHILDREN'S MUSEUM OF NAPLES INC 15080 LIVINGSTON RD NAPLES, FL 34109	N/A PC	GENERAL FUND	1,000
THE IDEAL SCHOOL OF MANHATTAN 314 W 91ST ST NEW YORK, NY 10024	N/A PC	GENERAL & UNRESTRICTED	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE POETRY FOUNDATION 61 W SUPERIOR ST CHICAGO, IL 60654	N/A EOF	GENERAL & UNRESTRICTED	500
THE RUSTIC PATHWAYS FOUNDATION INC 15345 CHARDON WINDSOR RD HUNTSBURG, OH 44046	N/A PC	GENERAL & UNRESTRICTED	900
THE RUSTIC PATHWAYS FOUNDATION INC 15345 CHARDON WINDSOR RD HUNTSBURG, OH 44046	N/A PC	FUJI CYCLONE WINSTON DISASTER RELIEF FUND	1,500
THE STANFORD FUND OF STANFORD UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305	N/A PC	GENERAL & UNRESTRICTED	3,500
THE TREVOR PROJECT INC 8704 SANTA MONICA BLVD WEST HOLLYWOOD, CA 90069	N/A PC	GENERAL & UNRESTRICTED	2,000
THE WHARTON SCHOOL ANNUAL GIVING FUND, THE WHARTON 3733 SPRUCE ST, 344 VANCE HALL PHILADELPHIA, PA 19104	N/A PC	GENERAL & UNRESTRICTED	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF ILLINOIS FOUNDATION 1305 W GREEN ST, MC-386 URBANA, IL 61801	N/A PC	COLLEGE OF BUSINESS ANNUAL FUND	1,000
UNIVERSITY OF PITTSBURGH, SIMMONS FUND FOR IPF FUN NW 628 UPMC MONTEFIORE 3459 5TH AVE PITTSBURGH, PA 15213	N/A PC	GENERAL & UNRESTRICTED	1,000
VETS HELPING HEROES INC 7374 WOODMONT CT BOCA RATON, FL 33434	N/A PC	GENERAL & UNRESTRICTED	1,000
WASHINGTON UNIVERSITY CAMPUS BOX 1082 ONE BROOKINGS DR ST LOUIS, MO 63130	N/A PC	ANNUAL FUND	1,000
WINDOW TO THE WORLD COMMUNICATIONS INC 5400 N ST LOUIS AVE CHICAGO, IL 60625	N/A PC	GENERAL & UNRESTRICTED	500
WORKING IN THE SCHOOLS 27 E MONROE, STE 1400 CHICAGO, IL 60603	N/A PC	GENERAL & UNRESTRICTED	500

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WRITERS THEATRE INC 321 PARK AVE GLENCOE, IL 60022	N/A PC	DIRECTOR'S SOCIETY OF THE ANNUAL FUND	1,000
YELLOWSTONE FOREVER PO BOX 117 YELLOWSTONE NATL PARK, WY 82190	N/A PC	GARY COMER YOUTH CENTER 2017 SUMMER TRIP FUND WITHIN THE PARK JOURNEYS	5,000
YELLOWSTONE PARK FOUNDATION INC 222 E MAIN ST STE 301 BOZEMAN, MT 59715	N/A PC	GENERAL & UNRESTRICTED	10,000
YELLOWSTONE PARK FOUNDATION INC 222 E MAIN ST STE 301 BOZEMAN, MT 59715	N/A PC	ROOSEVELT ARCH PROJECT	10,000
YELLOWSTONE PARK FOUNDATION INC 222 E MAIN ST STE 301 BOZEMAN, MT 59715	N/A PC	SUPPORT OF THE PARK JOURNEYS 2016 YOUTH INITIATIVE	20,000
YOSEMITE FOUNDATION 101 MONTGOMERY ST SAN FRANCISCO, CA 94104	N/A PC	GENERAL & UNRESTRICTED	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

YOUNGSTOWN AREA JEWISH FEDERATION
505 GYPSY LN
YOUNGSTOWN, OH 44504

N/A
PC

GENERAL & UNRESTRICTED

5,000

TOTAL CONTRIBUTIONS PAID

241,858