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OMB No 1545-0052

2016

DLN: 93491293000037

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public

							Inspection
For	caler	ndar year 2016, or tax year beginning 01-01-2	016 , ar	nd en	nding 12-31-	2016	
		ındatıon	·		A Employer ide	entification numbe	er
Н	& R BLO	OCK FOUNDATION			23-7378232		
		street (or P.O. box number if mail is not delivered to street address) Room/suite		B Telephone nu	mber (see instructio	ns)
1	H AND	R BLOCK WAY			(816) 854-4361	•	,
		n, state or province, country, and ZIP or foreign postal code TY, MO 641051905	L		C If exemption	application is pendir	na check here
NAIN	JAJ CIT				• If exemption	application is penali	▶ L
G CI	neck all	····	former public charity		D 1. Foreign or	ganızatıons, check h	ere 🕨 🗀
		Final return Amended return	l			ganizations meeting k here and attach co	
		☐ Address change ☐ Name change			· ·	ındatıon status was	· _
		rpe of organization Section 501(c)(3) exempt private				n 507(b)(1)(A), che	
		1 4947(a)(1) nonexempt charitable trust Other taxable			- ****		
		ket value of all assets at end from Part II, col (c),	☐ Cash ☐ Accru	al		ition is in a 60-mont n 507(b)(1)(B), che	
lin	e 16) ⊳	* 57,472,195					
De	-4.7	Analysis of Payanus and Evpansos (The total	<u>, </u>	Ι		Τ	(A) D. I.
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue and expenses per	(b)	Net investment	(c) Adjusted net	(d) Disbursements for charitable
		equal the amounts in column (a) (see instructions))	books		income	income	purposes (cash basıs only)
	1	Contributions, gifts, grants, etc , received (attach	208,500				
		schedule)					
	2	Check ► ☐ If the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments	3,921		3,921		
	4	Dividends and interest from securities	723,609		478,682		
	5a	Gross rents					
	ь	Net rental income or (loss)	-				
Пе	6a	Net gain or (loss) from sale of assets not on line 10	4,758,885	i l			
Revenue	Ь	Gross sales price for all assets on line 6a 33,221,94	1				
ž	7	Capital gain net income (from Part IV, line 2)			0		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)	1 462 025		204.070		
	11	Other income (attach schedule)	-1,462,925	-	304,979		
	12	Total. Add lines 1 through 11	4,231,990		787,582		ļ .
	13 14	Compensation of officers, directors, trustees, etc Other employee salaries and wages	0	1	0		
٠.	15	Pension plans, employee benefits					
Se	16a	Legal fees (attach schedule)	1,400		70		1,330
Expenses		Accounting fees (attach schedule)	60,060	-	57,453		2,60
	c	Other professional fees (attach schedule)	613,407		264,693		293,144
Administrative	17	Interest	2				
rrat	18	Taxes (attach schedule) (see instructions)	91,354	1	0		
<u> </u>	19	Depreciation (attach schedule) and depletion					
Ξ	20	Occupancy	13,416	;	1,073		12,34
Ă	21	Travel, conferences, and meetings	12,724		1,272		11,45
and	22	Printing and publications					
Ď	23	Other expenses (attach schedule)	27,039		394		22,299
Operating and	24	Total operating and administrative expenses.					
<u>pe</u>		Add lines 13 through 23	819,400		324,955		343,17
0	25	Contributions, gifts, grants paid	2,669,266	5			2,669,266
	26	Total expenses and disbursements. Add lines 24 and 25	3,488,666		324,955		3,012,44:
	27	Subtract line 26 from line 12	3,400,000	+	324,333		5,012,44.
	a	Excess of revenue over expenses and	743,324				
		disbursements Net investment income (If negative, enter -0-)			462,627		
	b c	Adjusted net income (if negative, enter -0-)			402,027		
	ı ~	,	I	I		I	1

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities (add lines 17 through 22)

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe > _

Other liabilities (describe -

Unrestricted

Temporarily restricted

Permanently restricted . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶ _

Other increases not included in line 2 (itemize) ▶ _____

Less accumulated depreciation (attach schedule)

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

13

14

15

16

17 18

19

20 21

22

23

24

25

26

28

29

30

31

Part III

2

3

Liabilities

Balances

Fund

ŏ

Assets 27

Net

52,965,426

27,773

50,274

50.274

35,584,560

21,095,153

56,679,713

56,729,987

56,729,987

[چە

9

49,158 49,158 35,584,560

56,679,713

57,423,037

57,423,037

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743,324

54,078,088

57,472,195

21,838,477

57,423,037

57,472,195

2

3

4

5

6

27,046

54,078,088

27,046

57,472,195

Part IV Capital Gains a	and Losses for Tax on Invest	ment Income				
List and describe t 2-story brick ware	(b) How acquired P—Purchase D—Donation	νa	(c) te acquired o , day, yr)	(d) Date sold (mo , day, yr)		
1a See Additional Data Table	2					
b						
c						
d				+		
e				+		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis pense of sale		Gain o	l h) r (loss)) minus (g)
a See Additional Data Table	e					
b						
c						
d						
<u>е</u>				+		
	showing gain in column (h) and ow	ned by the foundation	on 12/31/69	_		1)
(i) F M V as of 12/31/69	(i) Adjusted basis as of 12/31/69	Excess	(k) s of col (i) l (j), if any	со	Gains (Col (l l (k), but not	l) h) gain minus less than -0-) or om col (h))
a See Additional Data Table	2		(37)			
b						
c						
e						
-	1	If gain, also enter in F	Part I June 7	.		
2 Capital gain net income	or (net capital loss)	If (loss), enter -0- in		} 2		-962,099
3 Net short-term capital g	jain or (loss) as defined in sections :	1222(5) and (6)				
If gain, also enter in Par in Part I, line 8	rt I, line 8, column (c) (see instructi	ons) If (loss), enter -(0-	} 3		
				!		
Part V Qualification U	Inder Section 4940(e) for Re	duced Tax on Net	Investment	Income	:	
(For optional use by domestic pi	rivate foundations subject to the sec	ction 4940(a) tax on n	et investment inc	ome)		
If section 4940(d)(2) applies, le	ave this part blank					
	e section 4942 tax on the distributal t qualify under section 4940(e) Do	• •	•	od?	☐ Ye	es 🗹 No
1 Enter the appropriate am	ount in each column for each year,	see instructions before	e making any ent	ries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharital	ole-use assets	(col	(d) Distribution rati (b) divided by o	
2015	3,074,705		59,711,766	· · ·		0 051492
2014	3,506,488		63,603,473			0 055130
2013	3,193,717		61,150,004			0 052228
2012	1,930,600		57,048,831			0 033841
2011	2,929,595		58,100,755			0 050423
2 Total of line 1, column (c	1)			2		0 243114

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the 0 048623 3 number of years the foundation has been in existence if less than 5 years 58,731,668 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 4 5 2,855,710 **5** Multiply line 4 by line 3 **6** Enter 1% of net investment income (1% of Part I, line 27b) . 4,626 6 2,860,336 7 8 3,012,441

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

instructions

Page 3

5a During the year did the foundation pay or incur any amount to

Page **6**

	(1) Carry on propaganda, or otherw(2) Influence the outcome of any sp	pecific public election (see sect	cion 4955), or to carry	☐ Yes ✓	No		
	on, directly or indirectly, any void (3) Provide a grant to an individual	=		· · Yes 🛂	No		
	(4) Provide a grant to an individual	**		∐ Yes ⊻	No		
	ın section 4945(d)(4)(A)? (see ii		· •		No		
	(5) Provide for any purpose other th						
	educational purposes, or for the			∟ Yes 💌	No		
D	If any answer is "Yes" to 5a(1)–(5), Regulations section 53 4945 or in a					ь	
	Organizations relying on a current n	• •	•	•		-	
С	If the answer is "Yes" to question 5a						
	tax because it maintained expenditu			· · □ Yes □	No		
	If "Yes," attach the statement requir	red by Regulations section 53	4945-5(d)	□ les □	10		
6а	Did the foundation, during the year,	receive any funds, directly or	indirectly, to pay premit	ıms on			
	a personal benefit contract?			· 🗌 Yes 🗸			
b	Did the foundation, during the year,	pay premiums, directly or ind	lirectly, on a personal be	nefit contract?	6	ь	No
7 _	If "Yes" to 6b, file Form 8870	- 4b - 5-, , , d-4, , , , , , , , , , , , , , , , , , ,					
7a h	At any time during the tax year, was If yes, did the foundation receive an			∟ tes 💌		ь	
		Officers, Directors, Trust					
Pa	and Contractors	incers, Directors, Trust	ices, roundation ric	magers, mgmy raid Er	прюус	-3,	
1	List all officers, directors, trustee	es, foundation managers an	nd their compensation	(see instructions).			
	(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred		pense ac her allow	
See /	Additional Data Table	(B) devoted to position		compensation			
2	Compensation of five highest-pai	d employees (other than th	hose included on line 1	L—see instructions). If no	ne, ente	r "NONE	."
Na	(a) ame and address of each employee pa more than \$50,000	Title, and average hours per week	(c) Compensation	Contributions to employee benefit plans and deferred		ense acc er allowa	,
IONI	· '	(-,		(d) compensation			
ION	<u> </u>						
	I number of allers are also as						_
ota	I number of other employees paid over	er \$50,000			Fa 4	000 PF	(2016)

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Part VIII Information About Officers, Directors, Trus and Contractors (continued)	stees, Foundation Managers, Highly Paid	Employees,
3 Five highest-paid independent contractors for professional	services (see instructions). If none, enter "Ne	ONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HRB MANAGEMENT INC	MANAGEMENT	314,947
1 H R BLOCK WAY		
KANSAS CITY, MO 64105		
CAMBRIDGE ASSOCIATES LLC	INVESTMENT ADVISOR	125,886
100 SUMMER STREET BOSTON, MA 02110		
Total number of others receiving over \$50,000 for professional service	······································	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Incorganizations and other beneficiaries served, conferences convened, research paper.		Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments	(see instructions)	
Describe the two largest program-related investments made by the foundation		Amount
1		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0
		Form 990-PF (2016)

1a

1b

2

3a 3b

4

5

3,012,441

3.012.441

3.007.815

Form 990-PF (2016)

4.626

Part XII

1

2

3

4

5

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

income Enter 1% of Part I, line 27b (see instructions).

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Page 9

2.931.957

2.931.957

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Form 990-PF (2	016)
Part XIII	Und

Form 990-PF (20	016)	
Part XIII	Undistributed Income	(see instructions)

b Total for prior years

From 2011. . . .

d From 2014. . . .

e From 2015.

f Total of lines 3a through e.

d Applied to 2016 distributable amount. e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2017.

10 Analysis of line 9 a Excess from 2012. .

b Excess from 2013. .

d Excess from 2015. .

e Excess from 2016. . .

c Excess from 2014. . . .

Subtract lines 7 and 8 from line 6a

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount —see instructions e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not

4 Qualifying distributions for 2016 from Part

a Applied to 2015, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

b From 2012. . . . c From 2013. .

XII, line 4 > \$

indicated below:

- 1 Distributable amount for 2016 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2016
- a Enter amount for 2015 only. Excess distributions carryover, if any, to 2016 94,841

199.167 397,772

242,131

199,167

397.772

242,131

80.484

933,911

80.484

1,014,395

94.841

919.554

(a)

Corpus

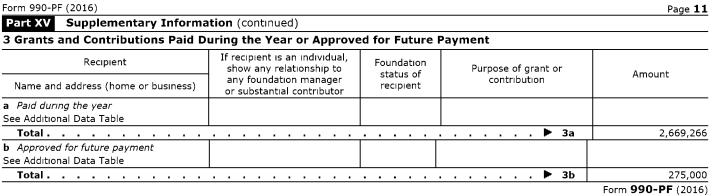
(b)

Years prior to 2015

(c)

2015

PERSONS LIVING IN JACKSON, CLAY, AND PLATTE COUNTIES IN MISSOURI, AND WYANDOTTE AND JOHNSON COUNTIES IN KANSAS



r gross	amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by section	512, 513, or 514	(e) Related or exem
	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function incom
_	service revenue	Dusiness code	Amount	Exclusion code	Amount	`
	nd contracts from government agencies					
	ship dues and assessments					
	t on savings and temporary cash					
	nents			14	3,921	
	ds and interest from securities			14	723,609	
	inanced property			+		
	bt-financed property.					
Net rer	ntal income or (loss) from personal property					
	vestment income			14	14,848	
Gain or	(loss) from sales of assets other than				,_ 10	
	ory			18	4,758,885	
	me or (loss) from special events					
oross p Other re	rofit or (loss) from sales of inventory					
	LIZED GAIN (LOSS) ON INVESTMENTS			14	-1,477,773	
					, ,	
e <u> </u>	Add columns (b), (d), and (e).				4,023,490	
Subtota F otal. A	Add columns (b), (d), and (e)				4,023,490	
Subtota Fotal. A worksh	Add columns (b), (d), and (e).	ns)		13		4,023,4
Subtota Sotal. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Sotal. A worksh t XVI	Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation Relationship of Activities to the Explain below how each activity for which it	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Total. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Total. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Total. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
otal. Aworksh	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Total. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Total. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Total. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
oubtota otal. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
oubtota otal. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Total. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Sotal. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Total. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Total. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Fotal. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Sotal. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Fotal. A worksh	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Fotal. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4
Subtota Fotal. A worksh t XVI	Add columns (b), (d), and (e). add line 12, columns (b), (d), and (e). eet in line 13 instructions to verify calculation B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish ncome is reporte	ment of Exemed in column (e)	pt Purposes of Part XVI-A contribut	ed importantly to	4,023,4

Part XVII	Exempt Organiz	-	ansi	1613 10 6	and mansa		iis allu i	Keiatio		iciiai ita	IDIC.		
	ganization directly or inc Code (other than section									on 501		Yes	No
a Transfers f	rom the reporting found	dation to a ne	oncha	ritable ex	empt organiza	tion	of			Ī			
(1) Cash.											1a(1)		No
(2) Other assets										. [1a(2)		No
b Other transactions													
(1) Sales of assets to a noncharitable exempt organization										· [:	1b(1)		No
	ases of assets from a n			-							1b(2)		No
	l of facilities, equipmen	•									1b(3)		No
	oursement arrangement										1b(4)		No
	or loan guarantees.										1b(5)		No
` .	mance of services or me	•		-						·	1b(6)		No
_	facilities, equipment, m			•						·	1c		No
	ver to any of the above ds, other assets, or serv												
	saction or sharing arrai												
/-> 1 No. 1	(1.) A	(-) N					(4) 5						
(a) Line No	(b) Amount involved	(c) Name of	noncna	aritable exe	mpt organization	+	(a) Des	cription of	transfers, transactions,	and shari	ng arra	ngemen	ts
						+							
						+							
						_							
						+							
						+							
						+							
						+							
						+							
2a Is the four	idation directly or indire	ectly affiliated	with	, or relate	d to, one or m	ore t	tax-exem	pt organ	zations				
described i	n section 501(c) of the	Code (other	than	section 50	01(c)(3)) or in	sect	ion 527? .				Yes	✓ N	0
b If "Yes," co	emplete the following so	chedule											
	(a) Name of organizatio	n		(1	b) Type of organ	ızatıo	n		(c) Description	of relation	ship		
Unde	er penalties of perjury, :	I declare that	I hav	ve examın	ed this return.	ıncl	uding acc	ompanvi	ng schedules and sta	atements	and	to the	best
of m	y knowledge and belief,	, it is true, co											
Jigii	h preparer has any kno	wledge			I				_				
Here 👠 🏌	*****				2017-10-13		**	****		May the IR: with the pr			
 	Signature of officer or tr	rustee			Date		— / Tı	tle		see instr)			
	<u> </u>						1		<u>V</u>	see maa ,			
	Print/Type preparer's	name	Prepa	arer's Sıgı	nature		Date		Check if self-	PTIN			
									employed ▶ □	F	00982	177	
D-:-	CARLEY UMSTEAD								employed • 🗀				
Paid													
Preparer	Firm's name ► RSM	US LLP								Fırm's EII	V ▶42·	-07143	25
Use Only	Eurola address 5 30	1 FIDET CT C	E C	ITE OOO					<u>_</u>		- '-		
	Firm's address ► 20	1 FIRST ST S	∍⊏ 5U.	11E 800						D.1	/=		
	CEDAR RAPIDS, IA 52401							Phone no	(319) 298-5	333		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d									
	kınd(s) of property sold (e g , real e use, or common stock, 200 shs ML0	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)					
LONG-TERM CAPITAL GAIN D	LONG-TERM CAPITAL GAIN DISTRIBUTION								
TORTOISE	TORTOISE								
PASSTHROUGH FROM SCH K-	1 TORTOISE								
WELLINGTON DIVERSIFIED									
PASSTHROUGH FROM SCH K-	1 WELLINGTON DIVERSIFIED								
WELLINGTON DURABLES									
PASSTHROUGH FROM SCH K-	1 WELLINGTON DURABLES								
CHARLES SCHWAB									
VANGUARD									
DODDINGTON									
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns e - h					
(e) Gross sales price	Depreciation allowed (f) (or allowable)		r other basis pense of sale	Gain (h) (e) plus	or (loss) (f) minus (g)				
32,497					32,497				
279,764			411,633		-131,869				
229					229				
17,297			25,924		-8,627				
37,408					37,408				
11,569			10,735		834				
			5,179		-5,179				
312,054			356,874		-44,820				
6,361					6,361				
2,080,898			2,086,279		-5,381				
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	nsi-l					
Complete only for assets show	ring gain in column (h) and owned b	y the foundation	on 12/31/69		(h) gain minus				
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69		ss of col(၊) ol(ງ), ıf any		t less than -0-) or rom col (h))				
					32,497				
					-131,869				
					229				
					-8,627				
					37,408				
					834				
					-5,179				
					-44,820				
					6,361				
					-5,381				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d							
	kınd(s) of property sold (e g , real e use, or common stock, 200 shs ML((b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)			
PASSTHROUGH FROM SCH K-	1 DODDINGTON						
SEMPER VIC							
OCTAVIAN							
COLCHESTER							
PASSTHROUGH FROM SCH K-	1 COLCHESTER						
SSGA RUSSELL 3000							
PASSTHROUGH FROM SCH K-	1 SSGA RUSSELL 3000						
SSGA MSCI							
PASSTHROUGH FROM SCH K-	1 SSGA MSCI						
SSGA US GOV							
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns e - h			
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis opense of sale	Gain (h) (e) plus	or (loss) (f) minus (g)		
			237,132		-237,132		
484,098			434,519	49,57			
56,064			70,170		-14,106		
					0		
			5,730		-5,730		
13,474,261			13,861,830		-387,569		
650,957					650,957		
9,461,891			9,874,054		-412,163		
8,885					8,885		
6,224,065			6,624,759		-400,694		
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns i - I			
Complete only for assets show	ring gain in column (h) and owned b	y the foundation	on 12/31/69		(h) gain minus t less than -0-) or		
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69		ss of col(ı) ol(ʒ), ıf any		rom col (h))		
					-237,132		
					49,579		
					-14,106		
					0		
					-5,730		
					-387,569		
					650,957		
					-412,163		
					8,885		
<u> </u>				-400,694			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date sold How acquired Date acquired P-Purchase (mo, day, yr) (mo, day, yr) D-Donation PASSTHROUGH FROM SCH K-1 SSGA US GOV OAKWOOD II WINGATE PASSTHROUGH FROM SCH K-1 WINGATE CID CAPITAL OPPORTUNITY II DOVER STREET Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) (f) 63,431 63,431 345 -345 17,982 17,982 156,283 -156,283 2,230 2,230 4,612 -4,612 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(1)** Losses (from col (h)) (i) as of 12/31/69 (k) over col (j), if any 63,431 -345 -156,283 2,230 -4,612

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, not paid, enter (e) other allowances hours per week Contributions to (b) devoted to position -0-) employee benefit plans and deferred compensation HENRY W BLOCH CHAIRMAN, TREASURER, DIREC 1 H R BLOCK WAY 5.00 KANSAS CITY, MO 64105 THOMAS M BLOCH 0 0 VICE CHAIRMAN, DIRECTOR 1 H R BLOCK WAY 5 00 KANSAS CITY, MO 64105 BRUCE C DAVISON 0 0 DIRECTOR 0.50 1 H R BLOCK WAY KANSAS CITY, MO 64105 THOMAS A GERKE O DIRECTOR 0.50 1 H R BLOCK WAY KANSAS CITY, MO 64105 WILLIAM A HALL DIRECTOR 0 0 0 50 1 H R BLOCK WAY KANSAS CITY, MO 64105 0 0 EDWARD T MATHENY JR DIRECTOR 0.50 1 H R BLOCK WAY KANSAS CITY, MO 64105 MORTON I SOSLAND DIRECTOR 0 0 50 1 H R BLOCK WAY KANSAS CITY, MO 64105 EVANGELINE RICH ASSISTANT 0 0 TREASURER 1 H R BLOCK WAY 0.50 KANSAS CITY, MO 64105 DAVID P MILES - SEE STMT 15 59,260 6,561 PRESIDENT 13 00 1 H R BLOCK WAY KANSAS CITY, MO 64105 CAREY WILKERSON LOONEY - SEE STMT 1 VICE PRESIDENT & 58,828 12,052

SECRETARY

28 00

1 H R BLOCK WAY

KANSAS CITY, MO 64105

Recipient If recipient is an individual, show any relationship to status of status of

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ABILITY KC 3011 BALTIMORE AVENUE KANSAS CITY, MO 64108		PC	FUNDS TO SUPPORT THE RIKC - CHILDREN'S TLC MERGER	36,500
ADHOC GROUP AGAINST CRIME 3116 PROSPECT KANSAS CITY, MO 64128		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	500
ADMIRAL NIMITZ FOUNDATION 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	250
AFTER THE HARVEST SOCIETY OF ST ANDREW-WEST 3801 TOPPING AVE KANSAS CITY, MO 64129		PC	FUNDS TO SUPPORT EXPANSION OF PRODUCE PROCUREMENT	20,000
ALPINE THEATRE PROJECT PO BOX 1959 WHITEFISH, MT 59937		PC	GRANT FOR MATCH	1,500

3а

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ALS ASSOCIATION - MIDWEST CHAPTER PC GRANT FOR MATCH 668 2258 WELDON PKWY ST LOUIS, MO 63146 PC 200 AMERICAN CANCER SOCIETY OF GRANT FOR MATCH KANSAS CITY ONE HR BLOCK WAY KANSAS CITY, MO 64105

10.115/15 0111/115 01205			
AMERICAN JAZZ MUSEUM 1616 E 18TH ST KANSAS CITY, MO 641081610	PC	KANSAS CITY JAZZ ACADEMY	10,000
ARGENTINE NEIGHBORHOOD DEVELOPMENT ASSOCIATION 2502 STRONG AVE KANSAS CITY, KS 66106	PC	ANDA CAPACITY BUILDING PROJECT	15,000
ARMOURDALE RENEWAL ASSOCIATION	PC	SUMMER YOUTH PROGRAM	7,500

ARMOURDALE RENEWAL ASSOCIATION SUMMER YOUTH PROGRAM PC **CULTURAL ARTS AND**

PROMOTIONAL EXPANSION 2017

730 OSAGE AVE KANSAS CITY, KS 66105 Total .

2,669,266 3a

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)		recipient		
a Paid during the year				
ARTS AND RECREATION FOUNDATION OF OVERLAND PARK 13800 SWITZER ROAD OVERLAND PARK, KS 66221		PC	MACHINE SHED, FARMHOUSE EAST ENTRANCE & DRAFT HORSE BARN AT DEANNA ROSE CHILDREN'S FARMSTEAD	10,000
ARTS KC-REGIONAL ARTS COUNCIL 106 SOUTHWEST BOULEVARD KANSAS CITY, MO 641081924		PC	ARTSKC FUND - CATALYST CATEGORY	35,000
ASCENSION CATHOLIC SCHOOL ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	1,000
AZLE LIONS CLUB FOUNDATION PO BOX 211 AZLE, TX 76098		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	2,500
BARBARA BUSH ELEMENTARY SCHOOL		PC	GRANT FOR MATCH	500

ASCENSION CATHOLIC SCHOOL ONE HR BLOCK WAY KANSAS CITY, MO 64105	PC	GRANT FOR MATCH	1,000
AZLE LIONS CLUB FOUNDATION PO BOX 211 AZLE, TX 76098	PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	2,500
BARBARA BUSH ELEMENTARY SCHOOL PTO 4801 MAIN STREET SUITE 1000 KANSAS CITY MO 64112	PC	GRANT FOR MATCH	500

Total . 3a

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
BAY HARBOR FOUNDATION 750 BAY HARBOR DR BAY HARBOR, MI 49770		PC	GRANT FOR MATCH	5,000
BEN FRANKLIN ACADEMY 2270 PLAZA DR HIGHLANDS RANCH, CO 80129		PC	GRANT FOR MATCH	5,000
BETHEL NEIGHBORHOOD CENTER 14 S 7TH ST KANSAS CITY, KS 66101		PC	MAGNIFYING THE LIGHT & HOPE CAPITAL CAMPAIGN	30,000
BILLINGS CENTRAL CATHOLIC HIGH 3 BROADWATER AVE BILLINGS, MT 59101		PC	GRANT FOR MATCH	1,000
BLUFORD HEALTHCARE LEADERSHIP INSTITUTE 7900 LEES SUMMIT ROAD KANSAS CITY, MO 64139		PC	FUNDS TO ASSIST WITH BUSINESS MODEL PLANNING	5,000
Total				2,669,266

3а

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CAMPS FOR KIDS 8014 STATE LINE RD STE 103 LEAWOOD, KS 66208		PC	FUNDS TO SUPPORT SCHOLARSHIPS FOR CHILDREN TO ATTEND SUMMER CAMP	6,500
CASA OF JOHNSON & WYANDOTTE COUNTIES 5700 BROADMOOR SUITE 201 MISSION, KS 66202		PC	ONGOING OPERATIONS AND PROGRAMMING	4,500
CENTER FOR DEVELOPMENTALLY DISABLED 1010 W 39TH STREET KANSAS CITY, MO 641113880		PC	IMPROVING ACCESSIBILITY	3,500
CENTRAL METHODIST UNIVERSITY 411 CENTRAL METHODIST SQUARE FAYETTE, MO 652481104		PC	GRANT FOR MATCH	1,000
CHARLOTTE STREET FOUNDATION		PC	FUNDS TO SUPPORT ONGOING	6,000

3200 BROADWAY KANSAS CITY, MO 64068 PROGRAMS AND OPERATIONS

2,669,266 Total . 3а

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CHWC INC 2 SOUTH 14TH STREET PC COMMUNITY DEVELOPMENT 35,000 KANSAS CITY, KS 661025041 FINANCIAL INSTITUTION CITIZENS OF THE WORLD CHARTER PC CITIZENS OF THE WORLD -40,000 SCHOOLS - KANSAS CITY KANSAS CITY

3435 BROADWAY KANSAS CITY, MO 64111		KANDAD CITT	
CITY OF KANSAS CITY MISSOURI 4TH FLOOR CITY HALL SUITE 402 414 EAST 12TH STREET KANSAS CITY, MO 641062768	PC	MAKET VALUE ANALYSIS	10,000

PC

PC

FUNDS TO SUPPORT ONGOING

PROGRAMS AND OPERATIONS

FUNDS TO SUPPORT ONGOING

PROGRAMS AND OPERATIONS

2,500

2,500

2,669,266

CITY UNION MISSION 1100 E 11TH ST

KANSAS CITY, MO 641063028

3939 N CLEVELAND AVE

Total . .

3a

KANSAS CITY, MO 64117

CLAY COUNTY CLOTHES CLOSET

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CORBETT PREP SCHOOL OF IDS PC GRANT FOR MATCH 1,000 12015 ORANGE GROVE DR TAMPA, FL 336183699

CROSS-LINES COMMUNITY OUTREACH 736 SHAWNEE AVENUE KANSAS CITY, KS 66105	PC	HOPE FOR A BETTER TOMORROW	25,000
CROSSROADS ACADEMY OF KANSAS CITY 1015 CENTRAL KANSAS CITY, MO 64105	PC	CONSCIOUS COMMUNICATIONS	30,000
CROWN OF THE CONTINENT GUITAR FOUNDATION PO BOX 2882 BIGFORK, MT 59911	PC	GRANT FOR MATCH	200
DE LA SALLE INSTITUTE ONE HR BLOCK WAY	PC	GRANT FOR MATCH	100

2,669,266

KANSAS CITY, MO 64105

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year DONNELLY COLLEGE PC FUNDS TO SUPPORT HENRY W 69,068 608 N 18TH STREET BLOCH SCHOLARS DURING 2016 KANSAS CITY, KS 66102 EMPORIA STATE UNIVERSITY PC GRANT FOR MATCH 1,000 **FOUNDATION** 1500 HIGHLAND ST EMPORIA, KS 668015018 EPISCOPAL COMMUNITY SERVICES PC COMMUNITY CARE 25,000 11 E 40TH ST KANSAS CITY, MO 641114909 EPSTEN GALLERY 5500 W 123RD ST PC 2016 VISITING ARTIST SERIES 2.500 OVERLAND PARK, KS 66209 AT THE EPSTEN GALLERY

PC

GRANT FOR MATCH

200

2,669,266

EQUAL JUSTICE AMERICA

Total . .

3a

4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112

Recipient	If recipient is an individual,	Foundation	Purpose of grant or	Amount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
a Paid during the year				
FRIENDS OF CHAMBER MUSIC 4635 WYANDOTTE KANSAS CITY, MO 641121509		PC	ONGOING OPERATIONS AND PROGRAMMING	14,500
FRIENDS OF THE ZOO 1146 E 77TH STREET KANSAS CITY, MO 64131		PC	GRANT FOR MATCH	100
FRIENDS OF UNIVERSITY ACADEMY 5049 WORNALL RD 10EF KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	6,550
FRONT PORCH ALLIANCE 4520 MAIN STREET SUITE 1100 KANSAS CITY, MO 64111		PC	GRANT FOR MATCH	1,250
GLACIER NATIONAL PARK CONSERVANCY PO BOX 2749 COLUMBIA FALLS, MT 59912		PC	GRANT FOR MATCH	1,000

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
GOOD NEWS LIVING AT HOMEBLOCK NURSE PROGRAM 133 E MAIN ST SUITE B AZLE, TX 76020		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	2,500
GREATER KC LINC INC 3100 BROADWAY SUITE 1100 KANSAS CITY, MO 64111		PC	GRANT FOR MATCH	13,336
GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY SUITE 130 KANSAS CITY, MO 64105		PC	FUNDS TO SUPPORT COLLABORATIVE GRANT MAKING ACTIVITIES DURING 2016	50,000
GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY SUITE 130 KANSAS CITY, MO 64105		PC	FUNDS TO SUPPORT EXPENSES RELATED TO NECESSARY REPAIRS AND RENOVATIONS TO THE HENRY WOLLMAN BLOCH FOUNTAIN	424,000
GREATER KANSAS CITY COMMUNITY FOUNDATION 4420 WARWICK BLVD KANSAS CITY, MO 64111		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	9,000

2,669,266

Total . .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
GREATER KANSAS CITY HISPANIC DEVELOPMENT FUND 1055 BROADWAY BLVD SUITE 130 KANSAS CITY, MO 64105		PC	FUNDS TO SUPPORT SCHOLARSHIPS FOR HISPANIC STUDENTS TO ATTEND POST- SECONDARY SCHOOLS	10,000
HABITAT FOR HUMANITY KANSAS CITY 1423 E LINWOOD BLVD KANSAS CITY, MO 641091914		PC	MERGER PROJECT HEARTLAND HABITAT AND HABITAT FOR HUMANITY KANSAS CITY	15,000
HARRIMAN-JEWELL SERIES 500 COLLEGE HILL BOX 1015 LIBERTY, MO 64068		PC	SUPPORT FOR ONGOING PROGRAMS AND OPERATIONS	9,500
HARRISON COUNTY AGRICULTURAL SOCIETY PO BOX 84 CORYDON, IN 47112		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	5,000
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVE KANSAS CITY MO 641291744		PC	ONGOING OPERATING SUPPORT	25,000

KANSAS CITY, MO 641291744 2,669,266 3а

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
HEART OF AMERICA COMMUNITY AIDS PARTNERSHIP 801 W 47TH STREET SUITE 500 KANSAS CITY, MO 64112		PC	FUNDS TO SUPPORT COLLABORATIVE GRANTMAKING ACTIVITIES FOR AIDS SERVICE ORGANIZATIONS	10,000
HEART OF AMERICA SHAKESPEARE FESTIVAL OF GREATER KANSAS CITY 3619 BROADWAY BLVD STE 2 KANSAS CITY, MO 641112305		PC	HASF MOVES TO MAIN STREET	15,000
HIGH ASPIRATIONS 6320 BROOKSIDE PLAZA SUITE 263 KANSAS CITY, MO 64113		PC	GRANT IN HONOR OF HENRY BLOCH, THE FIRST RECIPIENT OF THE ROBERT B "BOB" ROGERS LEGACY AWARD	10,000
IOWA STATE UNIVERSITY FOUNDATION 16005 BARTON ST OVERLAND PARK, KS 66062		PC	GRANT FOR MATCH	1,000
JACKSON COUNTY CASA 2544 HOLMES		DC.	FUNDS TO SUPPORT ONGOING	11 000

JACKSON COUNTY CASA 2544 HOLMES PC FUNDS TO SUPPORT ONGOING

11,000 KANSAS CITY, MO 64108 PROGRAMS AND OPERATIONS

2,669,266 Total . 3а

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year JEWISH FAMILY SERVICES PC. MISSOURI OFFICE CAPITAL 75,000 5801 W 115TH ST STE 103 CAMPAIGN OVERLAND PARK, KS 662111800 PC CAPITAL CAMPAIGN TO 10,000 JOURNEY TO NEW LIFE INC. 3120 TROOST AVENUE PURCHASE 3120 TROOST KANSAS CITY, MO 64109 BUILDING

KANSAS CITY ART INSTITUTE 4415 WARWICK BLVD KANSAS CITY, MO 64111	PC	H&R BLOCK ARTSPACE	18,000
KANSAS CITY BALLET 500 WEST PERSHING ROAD KANSAS CITY, MO 64108	PC	ONGOING OPERATIONS AND PROGRAMMING	22,000
KANSAS CITY CARE CLINIC	DC.	DHADMACY IMDI EMENTATION	E0 000

50,000 PC PHARMACY IMPLEMENTATION

KANSAS CITY CARE CLINIC 3515 BROADWAY KANSAS CITY, MO 64111

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
KANSAS CITY FRIENDS OF ALVIN AILEY 1714 EAST 18TH STREET KANSAS CITY, MO 64108		PC	SUPPORT FOR ONGOING PROGRAMS AND OPERATIONS	12,500
KANSAS CITY REPERTORY THEATRE 4825 TROOST AVENUE SUITE 106 KANSAS CITY, MO 64110		PC	ONGOING OPERATING SUPPORT	15,000
KANSAS CITY SYMPHONY 1703 WYANDOTTE ST SUITE 200 KANSAS CITY, MO 64108		PC	ONGOING OPERATIONS AND PROGRAMMING	25,000
KANSAS CITY TEACHER RESIDENCY 415 DELEWARE SUITE 4E KANSAS CITY, MO 64105		PC	SUPPORT TO ESTABLISH THE KANSAS CITY TEACHER RESIDENCY PROGRAM IN KANSAS CITY	30,000
KANSAS CITY YOUNG AUDIENCES 5601 WYANDOTTE ST		PC	HEART OF THE CITY KCYA CAPITAL CAMPAIGN	50,000

KANSAS CITY, MO 64113

2,669,266

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year KANSAS STATE UNIVERSITY PC GRANT FOR MATCH 2,400 FOUNDATION 25,000

1800 KIMBALL AVE STE 200 MANHATTAN, KS 665023373			
KCPT- PUBLIC TELEVISION 19 125 EAST 31ST STREET KANSAS CITY, MO 64108		KCPT BOILER SYSTEM REPLACEMENT AND REDUNDANCY UPGRADE	

25 EAST 31ST STREET ANSAS CITY, MO 64108		REPLACEMENT AND REDUNDANCY UPGRADE	
CPT- PUBLIC TELEVISION 19 049 WORNALL RD 10EF	PC	GRANT FOR MATCH	

IVII ENDOMINENT DO DOVIGO	20	CD ANT FOR MATCH	F 200
KCPT- PUBLIC TELEVISION 19 5049 WORNALL RD 10EF KANSAS CITY, MO 64112	PC	GRANT FOR MATCH	1,000

KANSAS CITY, MO 64112			
KU ENDOWMENT PO BOX 928 LAWRENCE, KS 660440928	PC	GRANT FOR MATCH	5,200

KU ENDOWMENT PO BOX 928 LAWRENCE, KS 660440928	PC	GRANT FOR MATCH	5,200
KVC HEALTH SYSTEMS	PC	BUILDING FAMILIES	50,000

LAWRENCE, KS 660440928	PC	GRANT FOR MATCH	5,2
KVC HEALTH SYSTEMS 21350 W 153RD ST	PC	BUILDING FAMILIES	50,0

KVC HEALTH SYSTEMS	PC	BUILDING FAMILIES	50
21350 W 153RD ST			
OLATHE, KS 66061			1

Total . 2,669,266

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Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year				
LITERACY KANSAS CITY 211 W ARMOUR BLVD FL 3RD KANSAS CITY, MO 641112023		PC	REACH OUT AND READ - LITERACY KC MERGER EXPLORATION	10,000
LITERACY KANSAS CITY 211 W ARMOUR BLVD FL 3RD KANSAS CITY, MO 641112023		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	2,500
LITERACY LAB 1003 K STREET NW SUITE 500 WASHINGTON, DC 20001		PC	MISSOURI READING CORPS	25,000
LOCAL INITIATIVES SUPPORT CORPORATION - LISC 600 BROADWAY SUITE 280 KANSAS CITY, MO 641051536		PC	GREATER KANSAS CITY LISC OPERATING BUDGET	100,000
LUNG CANCER RESEARCH FOUNDATION 155 EAST 55TH ST SUITE 6H NEW YORK, NY 10022		PC	GRANT FOR MATCH	10,000

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
LYRIC OPERA OF KANSAS CITY INC 1725 HOLMES STREET KANSAS CITY, MO 64108		PC	SUPPORT FOR ONGOING PROGRAMS AND OPERATIONS	19,000	
MEDICAL SOCIETY OF JOHNSON & WYANDOTTE COUNTIES FOUNDATION 6405 METCALF AVENUE SUITE 507 SHAWNEE MISSION, KS 66202		PC	TRANSLATION SERVICES FOR ACCESS TO CARE	25,000	
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY, MO 64111		PC	FUNDS TO SUPPORT HENRY W BLOCH SCHOLARS DURING 2016	48,997	
METROPOLITAN LUTHERAN MINISTRY 3031 HOLMES ST KANSAS CITY, MO 641091435		PC	GRANT FOR MATCH	10,000	
METROPOLITAN LUTHERAN MINISTRY 3031 HOLMES ST KANSAS CITY, MO 641091435		PC	THE FAMILY EMPOWERMENT CONTINUUM	20,000	

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
MID AMERICA ASSISTANCE COALITION 1 WEST ARMOUR BLVD SUITE 301 KANSAS CITY, MO 64111		PC	ONGOING PROGRAMS AND OPERATIONS	25,000	
MID-AMERICA ARTS ALLIANCE 2018 BALTIMORE AVE KANSAS CITY, MO 641081914		PC	KANSAS CITY AREA CULTURAL PROGRAMMING	10,000	
MILES OF SMILES 5536 NE ANTIOCH ROAD KANSAS CITY, MO 641192301		PC	GRANT FOR MATCH	200	
MISSOURI & KANSAS 2020 VISION 4223 NORTH 127TH STREET KANSAS CITY, KS 661093182		PC	20/20 LEADERSHIP OUT OF SCHOOL PROGRAM (OST)	20,000	
MISSOURI COLLEGES FUND INC 3401 W TRUMAN BLVD STE 202 JEFFERSON CITY, MO 65109		PC	FUNDS TO SUPPORT SCHOLARSHIPS FOR TEACHERS ATTENDING KANSAS CITY AREA PRIVATE COLLEGES AND	2,500	

MISSOURI & KANSAS 2020 VISION 4223 NORTH 127TH STREET KANSAS CITY, KS 661093182	PC	20/20 LEADERSHIP OUT OF SCHOOL PROGRAM (OST)	20,000
MISSOURI COLLEGES FUND INC 3401 W TRUMAN BLVD STE 202 JEFFERSON CITY, MO 65109	PC	FUNDS TO SUPPORT SCHOLARSHIPS FOR TEACHERS ATTENDING KANSAS CITY AREA PRIVATE COLLEGES AND UNIVERSITIES	2,500

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Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
MOCSA 3100 BROADWAY SUITE 400 KANSAS CITY, MO 64111		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	11,000
MORNINGSIDE COLLEGE 1501 MORNINGSIDE AVENUE SIOUX CITY, IA 511061751		PC	GRANT FOR MATCH	500
NEBRASKA HUMANE SOCIETY 8929 FORT ST OMAHA, NE 681342842		PC	GRANT FOR MATCH	10,000
NEIGHBORHOODS RISING FUND MOHART MULTIPURPOSE CENTER 3200 WAYNE		PC	A COLLABORATIVE GRANTMAKING BODY FOR NEIGHBORHOOD IMPROVEMENT	10,000

SIOUX CITY, IA 511061751			
NEBRASKA HUMANE SOCIETY 8929 FORT ST OMAHA, NE 681342842	PC	GRANT FOR MATCH	10,0
NEIGHBORHOODS RISING FUND MOHART MULTIPURPOSE CENTER 3200 WAYNE KANSAS CITY, MO 64109	PC	A COLLABORATIVE GRANTMAKING BODY FOR NEIGHBORHOOD IMPROVEMENT PROJECTS	10,0

NEW REFORM TEMPLE 6400 WENNOGA TERRACE MISSION HILLS, KS 66208

Total . 3а

PC

GRANT FOR MATCH

5,000

2,669,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NEWHOUSE PO BOX 240019 PC **NEW BEGINNINGS CAMPAIGN** 50,000 KANSAS CITY, MO 641240019 NORTH KANSAS CITY SCHOOLS PC EVALUATION OF THE ACADEMIC 10,000 IMPACT OF EXTENDED SCHOOL **EDUCATION FOUNDATION**

2000 NE 46TH STREET KANSAS CITY, MO 64116		YEAR	
NORTHEAST COMMUNITY CENTER 544 WABASH ST KANSAS CITY, MO 64124	PC	FUNDS TO SUPPORT EXPANSION OF THE HARMONY PROJECT KC	7,500
NORTHWESTERN COLLEGE	PC	GRANT FOR MATCH	125

544 WABASH ST KANSAS CITY, MO 64124	PC	OF THE HARMONY PROJECT KC	7,50
NORTHWESTERN COLLEGE 101 7TH ST SW ORANGE CITY, IA 510411923	PC	GRANT FOR MATCH	12

NORTHWESTERN COLLEGE 101 7TH ST SW ORANGE CITY, IA 510411923	PC	GRANT FOR MATCH	12!
NORTHWESTERN UNIVERSITY	PC	GRANT FOR MATCH	200

101 7TH ST SW ORANGE CITY, IA 510411923			
NORTHWESTERN UNIVERSITY 1201 DAVIS ST RM 1-400	PC	GRANT FOR MATCH	2

ORANGE CITY, IA 510411923			
NORTHWESTERN UNIVERSITY 1201 DAVIS ST RM 1-400 EVANSTON. IL 60201	PC	GRANT FOR MATCH	

NORTHWESTERN UNIVERSITY L201 DAVIS ST RM 1-400 EVANSTON, IL 60201	PC	GRANT FOR MATCH	,
Total	 		2,669,266

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
OPERATION BREAKTHROUGH 3039 TROOST AVENUE KANSAS CITY, MO 64109		PC	OB EARLY LEARNING COLLABORATIVE	20,000
OWENCOX DANCE GROUP 3925 MAIN STREET SUITE B KANSAS CITY, MO 64111		PC	TAKE THE STAGE PROGRAM EXPANSION	5,000
OZANAM 421 E 137TH ST KANSAS CITY, MO 64145		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	6,500
PAN AMERICAN ASSOCIATION OF KANSAS CITY PO BOX 7028 KANSAS CITY, MO 64113		PC	GRAND BOULEVARD OF THE AMERICAS HIGH SCHOOL STUDENT EDUCATION THROUGH ART COMPETITION	2,500

KANSAS CITY, MO 64145	PC	PROGRAMS AND OPERATIONS	
PAN AMERICAN ASSOCIATION OF KANSAS CITY PO BOX 7028 KANSAS CITY, MO 64113	PC	GRAND BOULEVARD OF THE AMERICAS HIGH SCHOOL STUDENT EDUCATION THROUGH ART COMPETITION	
	, and the second		

PC GRANT FOR MATCH

1,000 PEMBROKE HILL SCHOOL

400 W 51ST STREET KANSAS CITY, MO 64112

2,669,266 Total . . 3а

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

Name and address (home or business)	any foundation manager or substantial contributor	recipient	
a Paid during the year			

a Paid during the year			
POLICE FOUNDATION OF KANSAS CITY PO BOX 901950	PC	GENERAL SUPPORT	5,000

PO BOX 901950 KANSAS CITY, MO 64190			
PREP-KC 800 W 47TH ST SUITE 525 KANSAS CITY, MO 64112	PC	PREP-KC LITERACY BENCHMAKRING EXPANSION	25,000

KANSAS CITY, MO 64112	PC	BENCHMAKRING EXPANSION	25,000
RAVENWOOD NATURAL SCIENCE CENTER PO BOX 1314 WHITEFISH, MT 59937	PC	GRANT FOR MATCH	815

RAVENWOOD NATURAL SCIENCE CENTER PO BOX 1314 WHITEFISH, MT 59937	PC	GRANT FOR MATCH	815
RECONCILIATION SERVICES 3101 TROOST AVENUE KANSAS CITY MO. 64109	PC	OPEN THE DOORS TO PROSPERITY	20,000

WHITEFISH, MT 59937			
RECONCILIATION SERVICES 3101 TROOST AVENUE KANSAS CITY, MO 64109	PC	OPEN THE DOORS TO PROSPERITY	20,000
RESTART INC 918 E 9TH STREET	PC	PROCEEDS FROM THE SALE OF	14,850

RECONCILIATION SERVICES 3101 TROOST AVENUE KANSAS CITY, MO 64109	PC	PROSPERITY	20,000
RESTART INC 918 E 9TH STREET KANSAS CITY, MO 64106	PC	PROCEEDS FROM THE SALE OF AHAP TAX CREDITS	14,850

		_	
ESTART INC 918 E 9TH STREET ANSAS CITY, MO 64106	PC	PROCEEDS FROM THE SALE OF AHAP TAX CREDITS	14
ANSAS CITY, MO 64109			i

form 990PF Part XV Line 3 - Grant	s and Contributions Paid	During the	Year or Approved for Future P	ayment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ROSE BROOKS CENTER PO BOX 320599 KANSAS CITY, MO 64132		PC	ROSE BROOKS CENTER WEB- BASED DOMESTIC VIOLENCE TRAINING IMPLEMENTATION	25,000
ROTARY CLUB YOUTH CAMP ASSOCIATION INC 22310 NE COLBERN ROAD LEES SUMMIT, MO 640865765		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	2,500
SAFEHOME INC PO BOX 4563 OVERLAND PARK, KS 662040563		PC	SAFEHOME HEALTH AND SAFETY IMPROVEMENTS	15,000
SECONDARY TRAUMA RESOURCE CENTER PO BOX 7101 KANSAS CITY, MO 64113		PC	BLOCH ENTREPRENEURSHIP DEVELOPMENT SERVICES	10,000
SETON CENTER INC 2816 E 23RD STREET KANSAS CITY MO 64127		PC	BOX TRUCK	12,000

KANSAS CITY, MO 64127

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SHAWNEE MISSION EDUCATION FOUNDATION 8200 W 71ST STREET SHAWNEE MISSION, KS 66204		PC	JUMP START	10,000
SHEFFIELD PLACE 6604 EAST 12TH STREET KANSAS CITY, MO 64126		PC	ONGOING OPERATIONS AND PROGRAMMING	6,500
SHEPHERD'S NOOK FOOD PANTRY PO BOX 503 SALEM, MO 655600503		PC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	5,000
SKILLS TO SUCCEED ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	100
SOUTHERN METHODIST UNIVERSITY 2101 W 67TH ST MISSION HILLS, KS 66208		PC	GRANT FOR MATCH	1,000

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Total .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ST AGNES CATHOLIC SCHOOL PC GRANT FOR MATCH 1,000 5130 MISSION RD ROELAND PARK, KS 66205

ST JOSEPH SCHOOL 520 E NORTHVIEW MCPHERSON, KS 67460	PC	GRANT FOR MATCH	1,000
SUMMERFEST CONCERTS INC PO BOX 22697 KANSAS CITY, MO 64113	PC	ONGOING OPERATING SUPPORT	3,500

KANSAS CITY, MO 64113			
SUNFLOWER HOUSE 15440 WEST 65TH STREET SHAWNEE, KS 66217	PC	FIRE SPRINKLER SYSTEM REPLACEMENT	

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SUNFLOWER HOUSE 15440 WEST 65TH STREET SHAWNEE, KS 66217	PC	FIRE SPRINKLER SYSTEM REPLACEMENT	28,000
SYNERGY SERVICES 400 E 6TH ST PARKVILLE. MO 641523703	PC	FUNDS TO SUPPORT THE CAPITAL CAMPAIGN	37,500

SHAWNEE, KS 66217			
SYNERGY SERVICES 400 E 6TH ST PARKVILLE, MO 641523703	PC	FUNDS TO SUPPORT THE CAPITAL CAMPAIGN	37,500
Total	 		2,669,266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
TALBOT HOSPICE FOUNDATION INC 586 CYNWOOD DR EASTON, MD 21601		PC	GRANT FOR MATCH	1,500
THE CHILDREN'S PLACE 2 EAST 59TH STREET KANSAS CITY, MO 641132116		PC	FUNDS TO SUPPORT INITIAL YEAR OF AN ADMINISTRATIVE SPECIALIST POSITION	20,000
THE COTERIE 2450 GRAND BLVD SUITE 144 KANSAS CITY, MO 64108		PC	SUPPORT FOR ONGOING PROGRAMS AND OPERATIONS	9,000
THE LAUNCHCODE FOUNDATION SPRINT ACCELERATOR 1ST FLOOR 210 W 19TH TERRACE KANSAS CITY, MO 64108		PC	LAUNCHCODE KANSAS CITY	20,000
THE NATURE CONSERVANCY KANSAS CHAPTER 2420 NW BUTTON ROAD TOPEKA, KS 66618		PC	TO SUPPORT THE CONSERVATION OF LANDS AND WATERS THAT BENEFIT INDIVIDUALS RESIDING IN THE GREATER KANSAS CITY AREA, INCLUDING JOHNSON AND WYANDOTTE COUNTIES IN KANSAS	5,000
Total				2,669,266

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year THE NELSON GALLERY FOUNDATION PC. GRANT FOR MATCH 25,000 4525 OAK ST KANSAS CITY, MO 64111 PC 485 THE OHIO STATE UNIVERSITY GRANT FOR MATCH **FOUNDATION** PO BOX 710811 COLUMBUS, OH 432710811 PC THE PAUL MESNER PUPPETS INC WORKSHOP EXPANSION AND 4,000 1006 LINWOOD BLVD DEVELOPMENT KANSAS CITY, MO 64105 THE DARRIT HALE DC. TESTING AND DEMONSTRATING 15,000 5.500

l	110 SOUTHWEST BOULEVARD KANSAS CITY, MO 64108		IMMERSIVE STORYBOOK ENVIRONMENTS	13,
ľ	THE SHEPHERD'S CENTER KANSAS CITY CENTRAL PO BOX 32844 KANSAS CITY, MO 64171	PC	SUPPORT FOR ONGOING PROGRAMS AND OPERATIONS	5,

2,669,266 Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
THE UNIVERSITY OF TEXAS AT AUSTIN ONE HR BLOCK WAY KANSAS CITY, MO 64105		PC	GRANT FOR MATCH	200	
TRUMAN STATE UNIVERSITY FOUNDATION 100 EAST NORMAL 205 MCCLAIN HALL KIRKSVILLE, MO 63501		PC	GRANT FOR MATCH	500	
US NAVY MEMORIAL FOUNDATION 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	200	
UMKC FOUNDATION 202 ADMINISTRATIVE CENTER KANSAS CITY, MO 64112		PC	FUNDS TO SUPPORT HENRY W BLOCH SCHOLARS DURING 2016	185,215	
UMKC FOUNDATION 202 ADMINISTRATIVE CENTER		PC	GRANT FOR MATCH	6,520	

KANSAS CITY, MO 64112

2,669,266 3a

If recipient is an individual,	Foundation	Purpose of grant or	Amount
show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
	PC	FUNDS TO SUPPORT EMERGENCY ASSISTANCE AND EXPANDED DEVELOPMENT ACTIVITIES FOR HENRY W BLOCH SCHOLARS DURING 2016	231
	PC	ONGOING OPERATING SUPPORT	9,000
	PC	GRANT FOR MATCH	3,500
	PC	GRANT FOR MATCH	400
	PC	GRANT FOR MATCH	15,996
	show any relationship to any foundation manager	show any relationship to any foundation manager or substantial contributor PC PC PC PC	show any relationship to any foundation manager or substantial contributor PC FUNDS TO SUPPORT EMERGENCY ASSISTANCE AND EXPANDED DEVELOPMENT ACTIVITIES FOR HENRY W BLOCH SCHOLARS DURING 2016 PC ONGOING OPERATING SUPPORT PC GRANT FOR MATCH PC GRANT FOR MATCH

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Foundation status of recipient	Purpose of grant or contribution	Amount
. '		
PC		
PC		
	FUNDS TO SUPPORT THE UNITED WAY DIVERSITY AND INCLUSION EFFORT	50,000
PC	FUNDS TO SUPPORT THE MY VERY OWN LIBRARY KANSAS CITY PROJECT	10,000
PC	ONGOING OPERATION OF 2-1-1	15,000
PC	SUMMER COLLEGE PREP PROGRAM EXPANSION	20,000
	PC	PC SUMMER COLLEGE PREP

KANSAS CITY, MO 641121239		CITY PROJECT	
UNITED WAY OF GREATER KANSAS CITY 801 WEST 47TH STREET SUITE 500 KANSAS CITY, MO 641121239	PC	ONGOING OPERATION OF 2-1-1	15,000
UNIVERSITY ACADEMY 6801 HOLMES ROAD KANSAS CITY, MO 64131	PC	SUMMER COLLEGE PREP PROGRAM EXPANSION	20,000
UNIVERSITY OF CALIFORNIA-SANTA BARBARA ONE HR BLOCK WAY	PC	GRANT FOR MATCH	500

KANSAS CITY, MO 64105

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Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
UNIVERSITY OF MISSOURI-COLUMBIA 109 REYNOLDS ALUMNI CENTER COLUMBIA, MO 65211		PC	GRANT FOR MATCH	4,790	
UNIVERSITY OF NOTRE DAME 1100 GRACE HALL NOTRE DAME, IN 465565612		PC	GRANT FOR MATCH	1,000	
UNIVERSITY OF VIRGINIA - LAW SCHOOL FOUNDATION 580 MASSIE ROAD CHARLOTTESVILLE, VA 22901		PC	GRANT FOR MATCH	500	
UNIVERSITY OF WISCONSIN EAU CLAIRE FOUNDATION FOOT LOCKER INC 112 W 34 ST NEW YORK, NY 10120		PC	GRANT FOR MATCH	5,000	
VASSAR COLLEGE ONE HR BLOCK WAY		PC	GRANT FOR MATCH	5,000	

580 MASSIE ROAD CHARLOTTESVILLE, VA 22901			
UNIVERSITY OF WISCONSIN EAU CLAIRE FOUNDATION FOOT LOCKER INC 112 W 34 ST NEW YORK NY 10120	PC	GRANT FOR MATCH	5,00

GRANT FOR MATCH

VASSAR COLLEGE ONE HR BLOCK WAY KANSAS CITY, MO 64105

2,669,266

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year VILLAGE PRESBYTERIAN CHURCH PC FUNDS TO SUPPORT ONGOING 500 ENDOWMENT TRUST PROGRAMS AND OPERATIONS 6641 MISSION RD PRAIRIE VLG, KS 662081702

WELCOME HOUSE INC 1414 E 27TH ST KANSAS CITY, MO 64108	PC	WET PIPE SPRINKLER SYSTEM	10,000
WESLEYAN UNIVERSITY ONE HR BLOCK WAY KANSAS CITY, MO 64105	PC	GRANT FOR MATCH	100
WHITEFISH LAKE INSTITUTE 550 EAST 1ST ST 103 WHITEFISH, MT 59937	PC	GRANT FOR MATCH	100
WHITEFISH LEGACY PARTNERS	PC	GRANT FOR MATCH	120

2,669,266

PO BOX 1895 WHITEFISH, MT 59937

Total .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year WHITEFISH THEATRE COMPANY PC GRANT FOR MATCH 100 ONE CENTRAL AVE WHITEFISH, MT 59937 PC 6,500 WILDWOOD OUTDOOR EDUCATION FUNDS TO SUPPORT ONGOING CENTER PROGRAMS AND OPERATIONS 000 000

1403 SOUTHWEST BLVD STE 2B KANSAS CITY, KS 66103		TROGRAMS AND OF ENAMENTS	
WONDERSCOPE CHILDREN'S MUSEUM OF KANSAS CITY 3261 ROANOKE KANSAS CITY, MO 64111	PC	EXHIBITION RENOVATION AND EXPANSION	10,00
WYE RIVER UPPER SCHOOL INC 316 S COMMERCE ST CENTERVILLE, MD 21617	PC	GRANT FOR MATCH	5,00

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VAN

5,000

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YOUNG WOMEN ON THE MOVE

2907 NORTH 81ST STREET

KANSAS CITY, KS 66109

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year YOUTH AMBASSADORS INC PC MARY KELLY CENTER NEW SITE 10,000 7309 HIGH DRIVE PRAIRE VILLAGE KS 66208

THE TIELS (OL) NO OCCO			
YOUTH SYMPHONY OF KANSAS CITY 209 W 18TH STREET KANSAS CITY, MO 64108	PC	ONGOING OPERATIONS AND PROGRAMMING	4,000
YOUTH VOLUNTEER CORPS	PC	YOUTH VOLUNTEER CORPS	10.000

RANSAS CITT, NO 04108			
YOUTH VOLUNTEER CORPS 1025 JEFFERSON ST KANSAS CITY, MO 64105		YOUTH VOLUNTEER CORPS SERVICE-LEARNING LIBRARY	10,000

YOUTH VOLUNTEER CORPS 1025 JEFFERSON ST KANSAS CITY, MO 64105	PC	YOUTH VOLUNTEER CORPS SERVICE-LEARNING LIBRARY	10,00
		_	

Total . 2,669,266 3а

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TY 2016 Accounting Fees Schedule						
	Name: H	I & R BLOC	K FOUNDATION			
EIN: 23-7378232						
Category	Amou	nt N	et Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
ACCOUNTING AND AUDIT FEES		60,060	57,453		2,607	

etile GRAPHIC	print - DO NOI	PROCESS	AS Filed Data -	DLN: 93491293000037	1
					•

TY 2016 General Explanation Attachment

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

General Explanation Attachment

Identifier	Return Reference	Explanation	
1		FORM 990-PF, PART VIII, LINE 1, OFFICER COMPENSATION	THE FOUNDATION HAS NO EMPLOYEES ALL MANAGEMENT SERVICES ARE PROVIDED THROUGH HRB MANAGEMENT, INC WHO IS PAID A MANAGEMENT FEE AS DISCLOSED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS OFFICERS DAVID P MILES AND CAREY WILKERSON ARE EMPLOYEES OF AND ARE PAID BY HRB MANAGEMENT, INC PURSUANT TO THE FORM 990-PF INSTRUCTIONS, THE PORTION OF THE COMPENSATION PAID TO THE MANAGEMENT SERVICES COMPANY (HRB MANAGEMENT, INC.) THAT RELATES TO SERVICES PROVIDED BY THE FOUNDATION OFFICERS IS REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION AS IF THE FOUNDATION HAD PAID THE OFFICERS DIRECTLY THE TOTAL AMOUNT PAID TO HRB MANAGEMENT, INC. REPORTED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS INCLUDES THE AMOUNT OF OFFICER COMPENSATION SEPARATELY REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION

General Explanation Attachment

Identifier Return Explanation

Pafaranca

	TWEETERING		
2		FORM 990-PF,	THE FOUNDATION FILES A FEDERAL FORM 990-T TO REPORT NET INCOME OR LOSS FROM
		PART XVI-A	UNRELATED BUSINESS INCOME RESULTING FROM INVESTMENTS IN VARIOUS PARTNERSHIPS
			THE FOUNDATION ACCOUNTS FOR INVESTMENTS IN PARTNERSHIPS ON A GAAP BASIS, AND
			THEREFORE DOES NOT RECORD UNRELATED BUSINESS INCOME OR LOSS REPORTED ON TAX

(B). UNRELATED BUSINESS INCOME

THEREFORE DOES NOT RECORD UNRELATED BUSINESS INCOME OR LOSS REPORTED ON TAX

SCHEDULE K-1 IN ITS BOOKS AND RECORDS AS A RESULT, NO UNRELATED BUSINESS INCOME

OR LOSS IS REPORTED ON FORM 990-PF PART I, COLUMN A, REVENUE AND EXPENSES PER

BOOKS OR ON PART XVI-A, ANALYSIS OF INCOME-PRODUCING ACTIVITIES, COLUMNS (A) AND

TY 2016 Investments - Other Schedule

Name: H & R BLOCK FOUNDATION

EIN: 23-7378232

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DIMENSIONAL EMERGING MARKETS FUND	FMV	2,447,407	2,447,407
FIR TREE INTERNATIONAL VALUE FUND	FMV	1,458,531	1,458,531
GRUSS GLOBAL INVESTORS MASTER FUND	FMV	1,708,334	1,708,334
OCTAVIAN OFFSHORE FUND	FMV	16,929	16,929
SSGA INTERMEDIATE US GOVT BOND FUND	FMV	0	0
SSGA RUSSELL 3000 LENDING INDEX CTF	FMV	0	0
SSGA MSCI EAFE INDEX	FMV	0	0
VANGUARD DIVIDEND APPRECIATION FUND	FMV	1,764,537	1,764,537
WELLINGTON CTF DIH	FMV	2,158,741	2,158,741
COLCHESTER	FMV	1,287,413	1,287,413
FRANKLIN TEMPLETON	FMV	2,116,411	2,116,411
WINGATE PARTNERS	FMV	276,808	276,808
CID CAPITAL	FMV	472,708	472,708
DODDINGTON GLOBAL FUND LLC	FMV	0	0
VANGUARD EMERGING MARKETS	FMV	2,276,345	2,276,345
COMMER TORTOISE	FMV	1,321,951	1,321,951
LAZARD GLOBAL	FMV	1,487,440	1,487,440
SEMPER VIC	FMV	2,547,331	2,547,331
RIVERVEST VENTURE FUND	FMV	397,448	397,448
WELLINGTON CTF DURABLE	FMV	1,476,082	1,476,082
OAKWOOD REAL ESTATE PARTNERS II	FMV	658,830	658,830
ARTISAN GLOBAL VALUE FUND	FMV	2,541,020	2,541,020
JOHN HANCOCK GLOBAL ABSOLUTE	FMV	1,320,816	1,320,816
VANGUARD DEVELOPED MARKETS	FMV	8,292,542	8,292,542
VANGUARD RUSSELL 3000	FMV	11,946,410	11,946,410
VANGUARD INTERMEDIATE US GOVT BOND FUND	FMV	6,040,238	6,040,238
DOVER STREET IX CAYMAN FUND	FMV	63,816	63,816

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TY 2016 Legal Fees Schedul	e			_
	e: H & R BLOC N: 23-7378232	K FOUNDATION		
Category	Amount	Net Investment	Adjusted Net	Disbursements
		Income	Income	for Charitable Purposes
LEGAL FEES	1,400	70		1,330

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Name: H & R BLOCK FOUNDATION EIN: 23-7378232

Other Assets Schedule				
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value	
DUE FROM MARION AND HENRY BLOCH FAMILY	27,773	27,046	27,046	

DLN: 93491293000037

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TY 2016 Other Expenses Sche	dule						
Name:	H & R BLOCK FO	OUNDATION					
EIN: 23-7378232							
Other Expenses Schedule							
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
INFORMATION TECHNOLOGY	11,145	0		11,145			
SPECIAL EVENT EXPENSE	1,576	79		1,497			

3,182

4,829

6,307

315

3,182

483

5,992

VOLUNTEER PROGRAM COSTS

INSURANCE-GENERAL

MISCELLANEOUS

Name: H & R BLOCK FOUNDATION **EIN:** 23-7378232

Other Income Schedule					
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income		
INCOME (LOSS) FROM SCHEDULES K-1		290,131			
OTHER INVESTMENT INCOME	14,848	14,848	14,848		
UNREALIZED GAIN (LOSS) ON INVESTMENTS	-1,477,773		-1,477,773		

DLN: 93491293000037

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TY 2016 Other Liabilities Schedule						
Name:	H & R BLOCK	FOUNDATION	N			
EIN:	23-7378232					
Description	n		Beginning of Year - Book Value	End of Year - Book Value		
DUE TO HRB MANAGEMENT, INC.			50,274	49,158		

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TY 2016 Other Profession	al Fees Schedu	le		_		
Name: H & R BLOCK FOUNDATION						
EIN: 23-7378232						
_						
Category	Amount	Net Investment	Adjusted Net	Disbursements		
		Income	Income	for Charitable		
				Purposes		
INVESTMENT ADVISOR AND SERVICE FEES	305,299	249,729		0		
MANAGEMENT FEES	299,278	14,964		284,314		
CONSULTING FEES	8,830	0		8,830		

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TY 2016 Taxes Schedule							
Name: H & R BLOCK FOUNDATION EIN: 23-7378232							
Category	An	nount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
TAXES		91,354	0		0		

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 9349129300003							
Schedule B (Form 990, 990-EZ,	Schedule of Contributors		OMB No 1545-0047				
or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990, 990-EZ, or 990-PF ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instruction www irs gov/form990.	ons is at	2016				
Name of the organizat H & R BLOCK FOUNDATI		Employer id	lentification number				
		23-7378232					
Organization type (ch	eck one)						
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organization						
	4947(a)(1) nonexempt charitable trust not treated as a private foundation						
	☐ 527 political organization	☐ 527 political organization					
Form 990-PF	501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	☐ 501(c)(3) taxable private foundation						
•	ation filing Form 990, 990-EZ, or 990-PF that received, during the year, contributi r property) from any one contributor Complete Parts I and II See instructions for	•	•				
Special Rules							
under sections : received from a	tion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ 3% 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Pay one contributor, during the year, total contributions of the greater of (1) \$5,000 no 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II	art II, line 13,	16a, or 16b, and that				
during the year,	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that rece total contributions of more than \$1,000 exclusively for religious, charitable, scient the prevention of cruelty to children or animals. Complete Parts I, II, and III						
during the year, If this box is che purpose Do no	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that rece contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions that were received during the year for an except complete any of the parts unless the General Rule applies to this organization by able, etc., contributions totaling \$5,000 or more during the year	itributions tota exclusively re secause it rec	iled more than \$1,000 ligious, charitable, etc, eived <i>nonexclusively</i>				
990-EZ, or 990-PF), bu	on that is not covered by the General Rule and/or the Special Rules does not file to the tit must answer "No" on Part IV, line 2, of its Form 990, or check the box on line form 990PF, Part I, line 2, to certify that it does not meet the filing requirements o	H of its					
For Paperwork Reduction for Form 990, 990-EZ, or 9		ıle B (Form 990	, 990-EZ, or 990-PF) (2016)				

Schedule B (Form 990, 990-EZ, or 990-PF) (2016) Page 2 Name of organization Employer identification number H & R BLOCK FOUNDATION 23-7378232 Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed (d) (a) (c) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution H&R BLOCK INC Person **Payroll** ONE HR BLOCK WAY \$ 208,500 Noncash KANSAS CITY, MO64105 (Complete Part II for noncash contributions) (c) (d) (a) (b) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 Person Payroll Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions) (c) (d) (a) (b) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (c) (a) (b) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (a) (c) (d) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person **Payroll** \$ Noncash (Complete Part II for noncash

Schedule B (Form 99	0, 990-EZ, or 990-PF) (2016)		Page 3	
Name of organizatio		Employer identification number		
THAN BEOCK TOOMBA		23-73	78232	
Part II	Noncash Property			
(a) No.from Part I	(see instructions) Use duplicate copies of Part II if additional space is needed (b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
=				
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
=		\$		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
=		\$		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
=				
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
=				
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		Schedule B (Form 9	990, 990-EZ, or 990-PF) (2016)	

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)