



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending

Name of foundation <b>THE SAMUEL L. WESTERMAN FOUNDATION</b>		<b>A</b> Employer identification number 23-7108795
Number and street (or P O box number if mail is not delivered to street address) <b>40950 WOODWARD AVENUE</b>	Room/suite 306	<b>B</b> Telephone number (see instructions) (248) 594-5770
City or town, state or province, country, and ZIP or foreign postal code <b>BLOOMFIELD HILLS MI 48304</b>		<b>C</b> If exemption application is pending, check here. ▶ <input type="checkbox"/>
<b>G</b> Check all that apply		<b>D</b> 1 Foreign organizations, check here . . . . . ▶ <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation . . . . . ▶ <input type="checkbox"/>
<input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . ▶ <input type="checkbox"/>
<b>H</b> Check type of organization		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . ▶ <input type="checkbox"/>
<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 8,473,452.		
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments . . . . .				
	4 Dividends and interest from securities . . . . .	184,215.	184,215.		
	5a Gross rents . . . . .				
	b Net rental income or (loss) . . . . .				
	6a Net gain or (loss) from sale of assets not on line 10 . . . . .	143,242.	L-6a Stmt		
	b Gross sales price for all assets on line 6a . . . . .	554,137.			
	7 Capital gain net income (from Part IV, line 2) . . . . .				
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances . . . . .				
b Less Cost of goods sold . . . . .					
c Gross profit or (loss) (attach schedule) . . . . .					
11 Other income (attach schedule) . . . . .					
12 Total Add lines 1 through 11. . . . .	327,457.	184,215.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc. . . . .	18,250.			
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits. . . . .				
	16a Legal fees (attach schedule) . . . . .	5,115.			
	b Accounting fees (attach sch) . . . . .				
	c Other professional fees (attach sch) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	2,403.	2,403.		
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .	8,117.			
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .				
	24 Total operating and administrative expenses Add lines 13 through 23 . . . . .	46,302.	2,403.		10,354.
25 Contributions, gifts, grants paid . . . . .	520,250.			520,250.	
26 Total expenses and disbursements Add lines 24 and 25 . . . . .	566,552.	2,403.		530,604.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements . . . . .	-239,095.				
b Net investment income (if negative, enter -0-). . . . .		181,812.			
c Adjusted net income (if negative, enter -0-). . . . .					

922 12

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing . . . . .		40,177.	22,626.	22,626.
	2	Savings and temporary cash investments . . . . .				
	3	Accounts receivable . . . . .				
		Less: allowance for doubtful accounts . . . . .				
	4	Pledges receivable . . . . .				
		Less: allowance for doubtful accounts . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach sch) . . . . .				
		Less: allowance for doubtful accounts . . . . .				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments — U S and state government obligations (attach schedule) . . . . .				
	b	Investments — corporate stock (attach schedule) . . . . .				
	c	Investments — corporate bonds (attach schedule) . . . . .				
	LIABILITIES	11	Investments — land, buildings, and equipment basis . . . . .			
		Less: accumulated depreciation (attach schedule) . . . . .				
12		Investments — mortgage loans . . . . .				
13		Investments — other (attach schedule) . . . . .	6,284,722.	6,063,179.	8,450,826.	
14		Land, buildings, and equipment basis . . . . .				
		Less: accumulated depreciation (attach schedule) . . . . .				
15		Other assets (describe . . . . .)				
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I). . . . .	6,324,899.	6,085,805.	8,473,452.	
17		Accounts payable and accrued expenses . . . . .				
18		Grants payable . . . . .				
NET FUND ASSETS OR FUND BALANCES	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, & other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe . . . . .)				
	23	Total liabilities (add lines 17 through 22) . . . . .				
		Foundations that follow SFAS 117, check here . . . . . <input type="checkbox"/>				
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
		Foundations that do not follow SFAS 117, check here . . . . . <input checked="" type="checkbox"/>				
27	Capital stock, trust principal, or current funds . . . . .	6,324,899.	6,085,805.			
28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .					
29	Retained earnings, accumulated income, endowment, or other funds . . . . .					
30	Total net assets or fund balances (see instructions) . . . . .	6,324,899.	6,085,805.			
31	Total liabilities and net assets/fund balances (see instructions) . . . . .	6,324,899.	6,085,805.			

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	6,324,899.
2	Enter amount from Part I, line 27a . . . . .	2	-239,095.
3	Other increases not included in line 2 (itemize) . . . . . <u>Rounding</u>	3	1.
4	Add lines 1, 2, and 3 . . . . .	4	6,085,805.
5	Decreases not included in line 2 (itemize) . . . . .	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 . . . . .	6	6,085,805.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a				
b				
c				
d				
e				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

  

2 Capital gain net income or (net capital loss) . . . . .	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .			

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	520,750.	8,472,956.	0.061460
2014	552,595.	8,641,594.	0.063946
2013	465,983.	7,931,775.	0.058749
2012	528,371.	7,611,201.	0.069420
2011	450,400.	7,575,278.	0.059457

  

2 Total of line 1, column (d) . . . . .	2	0.313032
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0.062606
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5. . . . .	4	8,107,718.
5 Multiply line 4 by line 3 . . . . .	5	507,592.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	6	1,818.
7 Add lines 5 and 6. . . . .	7	509,410.
8 Enter qualifying distributions from Part XII, line 4 . . . . .	8	530,604.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,818.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,818.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,818.
6 Credits/Payments			
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	6 a	2,812.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	0.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	2,812.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		994.
11 Enter the amount of line 10 to be Credited to 2017 estimated tax	11	994.	Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	X	
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
MICHIGAN		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

BAA

Form 990-PF (2016)

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions) . . . . .	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions). . . . .	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X
Website address . . . . . N/A		
14 The books are in care of James H. LoPrete Telephone no (248) 594-5770		
Located at 40950 Woodward Avenue, Suite 306 Bloomfield Hills MI ZIP + 4 48304		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . .		
and enter the amount of tax-exempt interest received or accrued during the year . . . . . 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country . . . . .		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1 b	
Organizations relying on a current notice regarding disaster assistance check here . . . . . <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? . . . . .	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If 'Yes,' list the years 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions) . . . . .	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 __, 20 __, 20 __, 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) . . . . .	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? . . . . .	4 b	X

BAA

Form 990-PF (2016)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

If 'Yes' to 6b, file Form 8870

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James H. LoPrete 40950 Woodward Avenue Suite 306 Bloomfield Hills MI 48304	President 2.00	2,000.	0.	0.
Martha M. Muir 14532 Indian Trails Drive Grand Haven MI 49417	Vice President 2.00	2,000.	0.	0.
Kent G. LoPrete 81 Mawsons Way Newberry SC 29108	Vice President 1.00	2,000.	0.	0.
See Information about Officers, Directors, Trustees, Etc				
		12,000.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities . . . . .	1 a	8,176,436.
b Average of monthly cash balances . . . . .	1 b	54,750.
c Fair market value of all other assets (see instructions) . . . . .	1 c	
d Total (add lines 1a, b, and c) . . . . .	1 d	8,231,186.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1 e	
2 Acquisition indebtedness applicable to line 1 assets . . . . .	2	
3 Subtract line 2 from line 1d . . . . .	3	8,231,186.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) . . . . .	4	123,468.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. . . . .	5	8,107,718.
6 Minimum investment return. Enter 5% of line 5 . . . . .	6	405,386.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6 . . . . .	1	405,386.
2 a Tax on investment income for 2016 from Part VI, line 5 . . . . .	2 a	1,818.
b Income tax for 2016 (This does not include the tax from Part VI) . . . . .	2 b	
c Add lines 2a and 2b . . . . .	2 c	1,818.
3 Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	3	403,568.
4 Recoveries of amounts treated as qualifying distributions . . . . .	4	
5 Add lines 3 and 4 . . . . .	5	403,568.
6 Deduction from distributable amount (see instructions) . . . . .	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	7	403,568.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 . . . . .	1 a	530,604.
b Program-related investments — total from Part IX-B. . . . .	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required) . . . . .	3 a	
b Cash distribution test (attach the required schedule) . . . . .	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. . . . .	4	530,604.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	5	1,818.
6 Adjusted qualifying distributions. Subtract line 5 from line 4 . . . . .	6	528,786.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7 . . . . .				403,568.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only . . . . .			420,837.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2016				
a From 2011 . . . . .	79,979.			
b From 2012 . . . . .	152,445.			
c From 2013 . . . . .	72,810.			
d From 2014 . . . . .	123,734.			
e From 2015 . . . . .	99,913.			
f Total of lines 3a through e . . . . .	528,881.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 530,604.				
a Applied to 2015, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required — see instructions) . . . . .				
c Treated as distributions out of corpus (Election required — see instructions) . . . . .				
d Applied to 2016 distributable amount . . . . .				403,568.
e Remaining amount distributed out of corpus . . . . .	127,036.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	655,917.			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount — see instructions . . . . .		0.		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount — see instructions . . . . .			420,837.	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) . . . . .				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . . . .	79,979.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a . . . . .	575,938.			
10 Analysis of line 9				
a Excess from 2012 . . . . .	152,445.			
b Excess from 2013 . . . . .	72,810.			
c Excess from 2014 . . . . .	123,734.			
d Excess from 2015 . . . . .	99,913.			
e Excess from 2016 . . . . .	127,036.			

**Part XIV. Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> 'Assets' alternative test — enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> 'Support' alternative test — enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV. Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

RUTH LOPRETE  
5020 NORTH PARK AVENUE  
INDIANAPOLIS IN 46205 (248) 835-3002

**b** The form in which applications should be submitted and information and materials they should include

LETTER FURNISHING PURPOSE AND COPY OF EXEMPT STATUS

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> SEE ATTACHED CONTRIBUTION LISTS		501(c)(3)	CHARITABLE	520,250.
<b>Total</b> . . . . .			<b>3 a</b>	520,250.
<b>b Approved for future payment</b>  CULVER ACADEMIES WOODCRAFT CABIN NONE 1300 ACADEMY ROAD CULVER IN 46511 See Line 3b statement		501(c)(3)	EDUCATION	60,000.  255,000.
<b>Total</b> . . . . .			<b>3 b</b>	315,000.

<b>Part XVI-A</b>	<b>Analysis of Income-Producing Activities</b>
-------------------	--

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies . .					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments . . . .					
4 Dividends and interest from securities . . . . .			14		
5 Net rental income or (loss) from real estate					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property . . . . .					
7 Other investment income . . . . .			14		
8 Gain or (loss) from sales of assets other than inventory . . .			14		143,242.
9 Net income or (loss) from special events . . . . .					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue					
a			14		
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) . . . . .					143,242.
13 Total. Add line 12, columns (b), (d), and (e) . . . . .				13	143,242.

(See worksheet in line 13 instructions to verify calculations )

<b>Part XVI-B</b>	<b>Relationship of Activities to the Accomplishment of Exempt Purposes</b>
-------------------	--

[illegible]



**Form 990-PF**  
**Part I, Line 6a**

**Net Gain or Loss From Sale of Assets**

**2016**

Name THE SAMUEL L. WESTERMAN FOUNDATION	Employer Identification Number 23-7108795
--	--

**Asset Information:**

Description of Property . . . . . <u>VANGUARD LONG TERM CAPITAL GAIN DISTRIBUTIONS</u>	
Date Acquired . . . . .	How Acquired . . . . .
Date Sold . . . . .	Name of Buyer . . . . .
Sales Price . . . . . <u>5,137.</u>	Cost or other basis (do not reduce by depreciation) . . . . . <u>0.</u>
Sales Expense . . . . .	Valuation Method . . . . .
Total Gain (Loss) . . . . . <u>5,137.</u>	Accumulation Depreciation . . . . .
Description of Property . . . . . <u>946.253 SHS VANGUARD GROWTH INDEX FUND</u>	
Date Acquired . . . . . <u>Various</u>	How Acquired . . . . .
Date Sold . . . . . <u>03/03/16</u>	Name of Buyer . . . . .
Sales Price . . . . . <u>50,000.</u>	Cost or other basis (do not reduce by depreciation) . . . . . <u>32,417.</u>
Sales Expense . . . . .	Valuation Method . . . . .
Total Gain (Loss) . . . . . <u>17,583.</u>	Accumulation Depreciation . . . . .
Description of Property . . . . . <u>3858.025 SHS VANGUARD INFLATION PROTECT</u>	
Date Acquired . . . . . <u>Various</u>	How Acquired . . . . .
Date Sold . . . . . <u>03/03/16</u>	Name of Buyer . . . . .
Sales Price . . . . . <u>100,000.</u>	Cost or other basis (do not reduce by depreciation) . . . . . <u>97,299.</u>
Sales Expense . . . . .	Valuation Method . . . . .
Total Gain (Loss) . . . . . <u>2,701.</u>	Accumulation Depreciation . . . . .
Description of Property . . . . . <u>5836.237 SHS VANGUARD INTER-TERM BOND</u>	
Date Acquired . . . . . <u>Various</u>	How Acquired . . . . .
Date Sold . . . . . <u>03/03/16</u>	Name of Buyer . . . . .
Sales Price . . . . . <u>67,000.</u>	Cost or other basis (do not reduce by depreciation) . . . . . <u>61,411.</u>
Sales Expense . . . . .	Valuation Method . . . . .
Total Gain (Loss) . . . . . <u>5,589.</u>	Accumulation Depreciation . . . . .
Description of Property . . . . . <u>1012.846 SHS VANGUARD SMALL CAP GROWTH</u>	
Date Acquired . . . . . <u>Various</u>	How Acquired . . . . .
Date Sold . . . . . <u>03/03/16</u>	Name of Buyer . . . . .
Sales Price . . . . . <u>41,000.</u>	Cost or other basis (do not reduce by depreciation) . . . . . <u>18,262.</u>
Sales Expense . . . . .	Valuation Method . . . . .
Total Gain (Loss) . . . . . <u>22,738.</u>	Accumulation Depreciation . . . . .
Description of Property . . . . . <u>972.946 SHS VANGUARD SMALL CAP VALUE</u>	
Date Acquired . . . . . <u>Various</u>	How Acquired . . . . .
Date Sold . . . . . <u>03/03/16</u>	Name of Buyer . . . . .
Sales Price . . . . . <u>41,000.</u>	Cost or other basis (do not reduce by depreciation) . . . . . <u>22,397.</u>
Sales Expense . . . . .	Valuation Method . . . . .
Total Gain (Loss) . . . . . <u>18,603.</u>	Accumulation Depreciation . . . . .
Description of Property . . . . . <u>1047.559 SHS VANGUARD SMALL CAP VALUE</u>	
Date Acquired . . . . . <u>Various</u>	How Acquired . . . . .
Date Sold . . . . . <u>08/18/16</u>	Name of Buyer . . . . .
Sales Price . . . . . <u>50,000.</u>	Cost or other basis (do not reduce by depreciation) . . . . . <u>24,261.</u>
Sales Expense . . . . .	Valuation Method . . . . .
Total Gain (Loss) . . . . . <u>25,739.</u>	Accumulation Depreciation . . . . .
Description of Property . . . . . <u>See Net Gain or Loss from Sale of Assets</u>	
Date Acquired . . . . .	How Acquired . . . . .
Date Sold . . . . .	Name of Buyer . . . . .
Sales Price . . . . .	Cost or other basis (do not reduce by depreciation) . . . . .
Sales Expense . . . . .	Valuation Method . . . . .
Total Gain (Loss) . . . . .	Accumulation Depreciation . . . . .

Form 990-PF, Part I, Lines 6a

**Net Gain or Loss from Sale of Assets****Asset Information:**

Description of Property . . . . .	1009.693 SHS VANGUARD SMALL CAP VALUE	
Business Code . . . . .	Exclusion Code. . . . .	
Date Acquired. . . . .	Various	How Acquired . . . . .
Date Sold . . . . .	11/14/16	Name of Buyer. . . . .
Check Box, if Buyer is a Business. . . .	<input type="checkbox"/>	
Sales Price . . . . .	50,000.	Cost or other basis (do not reduce by depreciation) . . . . .
Sales Expense . . . . .		Valuation Method . . . . .
Total Gain (Loss) . . . . .	26,474.	Accumulated Depreciation . . . . .
Description of Property . . . . .	4777.07 SHS VANGUARD VALUE INDEX	
Business Code . . . . .	Exclusion Code. . . . .	
Date Acquired. . . . .	Various	How Acquired . . . . .
Date Sold . . . . .	03/03/16	Name of Buyer. . . . .
Check Box, if Buyer is a Business. . . .	<input type="checkbox"/>	
Sales Price . . . . .	150,000.	Cost or other basis (do not reduce by depreciation) . . . . .
Sales Expense . . . . .		Valuation Method . . . . .
Total Gain (Loss) . . . . .	18,678.	Accumulated Depreciation . . . . .



Form 990-PF, Page 1, Part I, Line 18

**Line 18 Stmt**

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Estimated taxes	2,403.	2,403.		
<b>Total</b>	<u>2,403.</u>	<u>2,403.</u>		

Form 990-PF, Page 1, Part I, Line 23

**Line 23 Stmt**

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Bank Service Charges	166.			
State of MI Non-Profit Update	20.			
Office Expense	1,877.			
Charitable Events	10,354.			10,354.
<b>Total</b>	<u>12,417.</u>			<u>10,354.</u>

Form 990-PF, Page 6, Part VIII, Line 1

**Information about Officers, Directors, Trustees, Etc.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Cameron K. Muir 1575 Pontiac S.E. Grand Rapids MI 49506	Treasurer 3.00	5,000.	0.	0.
Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Gordon J. Muir 2602 Beacon Hill Dr Apt 110 Auburn Hills MI 48326	Vice President 1.00	2,000.	0.	0.
Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Ruth R. LoPrete 5020 N. Park Avenue Indianapolis IN 46205	Grant Officer 6.00	5,000.	0.	0.
Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Mary M. Lyneis 40950 Woodward Avenue, Suite 306 Bloomfield Hills MI 48304	Secretary 2.00	0.	0.	0.

**Total**

12,000.      0.      0.

Form 990-PF, Page 10, Part XV, line 3b

## Line 3b statement

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox	Amount
Name and address (home or business)					
<b>b Approved for future payment</b>					
DEPAUW UNIVERSITY	NONE			Person or <input type="checkbox"/>	
P. O. BOX 37				Business <input checked="" type="checkbox"/>	
GREENCASTLE IN 46135		501(c)(3)	EDUCATION		90,000.
GRAND VALLEY STATE UNIVERSITY	NONE			Person or <input type="checkbox"/>	
1 CAMPUS DRIVE				Business <input checked="" type="checkbox"/>	
ALLENDALE MI 49401		501(c)(3)	EDUCATION		70,000.
SPECTRUM HEALTH FOUNDATION	NONE			Person or <input type="checkbox"/>	
100 MICHIGAN STREET N.E.				Business <input checked="" type="checkbox"/>	
GRAND RAPIDS MI 49503		501(c)(3)	HEALTH		55,000.
ST. JOSEPH MERCY HOSPITAL DENTAL CLINIC	NONE			Person or <input type="checkbox"/>	
44405 WOODWARD AVENUE				Business <input checked="" type="checkbox"/>	
PONTIAC MI 48341		501(c)(3)	MEDICAL		20,000.
PRESBYTERIAN VILLAGES OF MI	NONE		GENERAL CHARITABLE	Person or <input type="checkbox"/>	
26200 LAHSER ROAD SUITE 300				Business <input checked="" type="checkbox"/>	
SOUTHFIELD MI 48033		501(c)(3)			20,000.

Total

255,000.

WESTERMAN FOUNDATION  
LIST OF CONTRIBUTIONS MADE  
for the period January 1, 2016 through December 31, 2016

<u>Contribution to</u>	<u>Address</u>	<u>Amount</u>
Adrian Dominican Sisters	1257 East Siena Heights Drive, Adrian, MI 49221	\$ 2,000 00
Adullam Ministries Inc	PO Box 131, Whitehall, MI 49461-3509	\$ 2,000 00
Alma First Church of God	200 W Superior St, Alma, MI 48801	\$ 1,500 00
Allendale Christian School	11050 64th Ave, Allendale, MI 49401	\$ 4,000 00
Alzheimer's Association Greater Michigan Chapter	25200 Telegraph Rd , Ste 100, Southfield, MI 48033	\$ 5,000 00
American Cancer Society	PO Box 22478, Oklahoma City, OK 73123	\$ 1,000 00
The Arc Kent County	2922 Fuller NE, Ste 201, Grand Rapids, MI 49505	\$ 1,000 00
Big Brothers and Big Sisters of Grand Rapids/D A Blodgett - St John's	805 Leonard St NE, Grand Rapids, MI 49503-1138	\$ 1,000 00
Blue Bird Cancer Retreats	917 W Savidge St, Ste #37, Spring Lake, MI 49417	\$ 1,000 00
Blue Lake Fine Arts Camp	300 East Crystal Lake Rd, Twin Lake, MI 49457	\$ 5,000 00
Boy Scouts of America - Gerald Ford Council	3213 Walker Ave NW, Grand Rapids, MI 49544-9775	\$ 2,000 00
Boys & Girls Club of Greater Holland	435 Van Raalte Ave, Holland, MI 49423	\$ 1,000 00
Broadway Grand Rapids	122 Lyon St NW, Grand Rapids, MI 49503	\$ 1,000 00
Calvin College	3201 Burton St SE, Grand Rapids, MI 49546	\$ 6,000 00
Camp Blodgett	1545 Buchanan Ave SW, Grand Rapids, MI 49507	\$ 2,000 00
Camp Rodger	8356 Belding Rd NE, Rockford, MI 49341	\$ 5,000 00
Camp Sunshine	PMB 200, 430 East 8th St, Holland, MI 49423	\$ 2,000 00
Camp Westminster	17567 Hubbell St , Detroit, MI 48235	\$ 24,000 00
Cappuchin Community Center	1820 Mount Elliott St , Detroit, MI 48207	\$ 2,500 00
Cedarville University	251 N Main St, Cedarville, OH 45314	\$ 10,000 00
Center for Women in Transition	411 Butternut Dr, Holland, MI 49424	\$ 1,000 00
CISV Detroit	PO Box 20254, Ferndale, MI 48220	\$ 7,500 00
Coalition on Temporary Shelter	26 Peterboro St Detroit, MI 48201	\$ 1,000 00
Community Action House	345 W 14th St , Holland, MI 49423	\$ 500 00
Cornerstone University	1001 East Beltline Avenue NE, Grand Rapids, MI 49525	\$ 5,000 00
Crazy Horse Memorial	12151 Avenue of the Chiefs, Crazy Horse, SD 57730-8900	\$ 1,000 00
Culver Educational Foundation	1300 Academy Rd , Culver, IN 46511-1291	\$ 27,500 00
Detroit Cristo Rey High School	5679 West Vernor Highway, Detroit, MI 48209-2157	\$ 1,500 00
Detroit Institute of Arts	5200 Woodward Ave, Detroit, MI 48202	\$ 2,000 00
Detroit PAL	111 West Willis, Detroit MI 48201	\$ 1,500 00
Detroit Rescue Mission	15 Stimson St, Detroit, MI 48201	\$ 1,000 00
Detroit Symphony Orchestra	3711 Woodward Ave, Detroit, MI 48201	\$ 1,500 00
Detroit Youth for Christ	Ministry Center, 1825 Martin Luther King Blvd, PO Box 40801, Detroit, MI 48208	\$ 1,000 00
Detroit Zoological Society	8450 W 10 Mile Rd , Royal Oak, MI 48067	\$ 15,000 00
DeGage Ministries	144 Division Ave S, Grand Rapids, MI 49503-4216	\$ 2,000 00
DePauw University	PO Box 37, Greencastle, IN 46135-0037	\$ 10,000 00
Down Syndrome Association of West Michigan	Grand Rapids Masonic Center, 233 Fulton St E, Ste 1241, Grand Rapids, MI 49503	\$ 2,500 00
Easter Seals of Michigan	2399 E Walton Blvd, Auburn Hills, MI 48326	\$ 10,000 00

WESTERMAN FOUNDATION  
LIST OF CONTRIBUTIONS MADE  
for the period January 1, 2016 through December 31, 2016

<u>Contribution to</u>	<u>Address</u>	<u>Amount</u>
Ebenezer Christian School	PO Box 158, Ellsworth, MI 49729	\$ 4,000 00
Ecumenical Theological Seminary	2930 Woodward Ave, Detroit, MI 48201-3035	\$ 1,500 00
Faith in Action International	PO Box 171, Spring Lake, MI 49456	\$ 2,000 00
Finlandia University	601 Quincy St, Hancock, MI 49930	\$ 5,000 00
First Priority of the Lakeshore	PO Box 241, Grand Haven, MI 49417	\$ 1,000 00
Friends of the Cultural Trail, Inc , Indianapolis	132 W Walnut St, Indianapolis, IN 46204	\$ 500 00
Friends of the Detroit Public Library	5201 Woodward Ave, Detroit, MI 48202	\$ 5,000 00
Forgotten Man Ministries	3940 Fruit Ridge NW, Grand Rapids, MI 49544	\$ 2,000 00
Fort Street Presbyterian Church	631 W Fort St, Detroit, MI 48226	\$ 2,500 00
Gideons International	14532 Indian Trails Dr, Grand Haven, MI 49417	\$ 1,000 00
Girl Scouts of Michigan Troop 4254	3275 Walker Rd NW, Walker, MI 49544	\$ 500 00
Gracious Grounds	PO Box 393, Spring Lake, MI 49456	\$ 2,000 00
Grand Haven Christian School - 2016 Walk by Faith	1102 Grant Ave, Grand Haven, MI 49417	\$ 5,000 00
Grand Haven High School - Science Olympiad Teams	17001 Ferris St, Grand Haven, MI 49417	\$ 1,000 00
Grand Rapids Art Museum	101 Monroe Center, Grand Rapids, MI 49503	\$ 2,000 00
Grand Rapids Christian Schools	1508 Alexander St SE, Grand Rapids, MI 49506	\$ 16,000 00
Grand Rapids Civic Theatre	30 N Division Ave, Grand Rapids, MI 49503	\$ 1,000 00
Grand Rapids Community Foundation - Noorthoek Academy	PO Box 6241, Grand Rapids, MI 49516	\$ 9,000 00
Grand Valley State University - Siedman College of Business	L V Eberhard Center, 9th Fl, 301 Fulton St West, PO Box 1945, Grand Rapids MI 49501	\$ 15,000 00
Grand Valley State University - Nursing Endowment Extension	L V Eberhard Center, 9th Fl, 301 Fulton St West, PO Box 1945, Grand Rapids MI 49501	\$ 5,000 00
Haven	801 Vanguard Dr, Pontiac, MI 48341	\$ 1,000 00
Henry Ford Health Systems	Executive Offices, 1 Ford Place, SA, Detroit, MI 48202-3450	\$ 3,000 00
Hillsdale College	33 East College St, Hillsdale, MI 49242	\$ 3,000 00
Holland Rescue Mission	356 Fairbanks Ave, Holland, MI 49423	\$ 2,000 00
Holland Symphony Orchestra	PO Box 2685, Holland, MI 49422-2685	\$ 4,000 00
Hope College	DeWitt Center, 141 East 12th St, PO Box 9000, Holland, MI 49422	\$ 5,000 00
Hope Hospitality and Warming Center Inc	249 Baldwin Ave, Pontiac, MI 48342	\$ 3,000 00
Humanity for Prisoners	PO Box 687, Grand Haven, MI 49417	\$ 2,000 00
Indian Trails Camp	O-1859 Lake Michigan Dr, Grand Rapids, MI 49534	\$ 2,000 00
Inner City Christian Federation	920 Cherry St SE, Grand Rapids, MI 49506	\$ 2,000 00
Jensen Beach Community Church	3900 Northeast Skyline Dr, Jensen Beach, FL34957	\$ 3,000 00
Jewish Family & Career Services	Louis & Lee Roth Family Center, 2821 Klempner Way, Louisville, KY 40205	\$ 2,000 00
Judicial Watch	425 Third St, SW, Ste 800, Washington, DC 20024	\$ 5,000 00
Kids Hope USA	100 S Pine St, Ste 280, Zeeland, MI 49464	\$ 1,000 00
Lakeshore Pregnancy Center	339 S River Ave, Holland, MI 49423	\$ 1,500 00
Lambs Farm, Lambs Foundation	14245 W Rockland Rd, Libertyville, IL 60048	\$ 1,000 00
Law Enforcement Legal Defense Fund	2560 Huntington Ave, Ste 100, Alexandria, VA 22303	\$ 1,500 00
Little Brothers Friends of the Elderly	527 Hancock St, Hancock, MI 49930	\$ 1,000 00
Little Traverse Nature Conservancy	3264 Powell Rd, Harbor Springs, MI 49740	\$ 1,500 00

WESTERMAN FOUNDATION  
LIST OF CONTRIBUTIONS MADE  
for the period January 1, 2016 through December 31, 2016

<u>Contribution to:</u>	<u>Address</u>	<u>Amount</u>
Lincoln Institute for Research and Education	PO Box 96852, Washington, DC 20090-6852	\$ 1,500 00
Livingston Christian Schools	550 East Hamburg St, Pinckney, MI 48169	\$ 4,000 00
Lourdes Inc	2300 Watkins Lake Rd, Waterford, MI 48328	\$ 7,000 00
Loutit District Library	407 Clumbus Ave, Grand Haven, MI 49417	\$ 3,000 00
Love In the Name of Christ	326 N Ferry St, Grand Haven, MI 49417	\$ 2,000 00
Martin County Library System/ Board of County Commissioners	Administrative Center, 2401 SE Monterey Rd, Stuart, FL 34996	\$ 2,000 00
Martin Health Foundation	PO Box 9010, Stuart, FL 34995-9010	\$ 5,000 00
Marshall Fredricks Sculpture Museum	7400 Bay Rd, University Center, MI 48710	\$ 2,500 00
Medieval Academy of America	17 Dunster St, Ste 202, Cambridge, MA 02138	\$ 3,000 00
Mel Trotter Ministries	225 Commerce Ave, SW, Grand Rapids, MI 49503	\$ 4,000 00
Mercatus Center - George Mason University Foundation, Inc	3434 Washington Blvd, 4th Fl, Arlington, VA 22201	\$ 1,500 00
Mercy Ships	PO Box 1930, Garden Valley, TX 75771-1930	\$ 5,000 00
Methodist Children's Home Society	26645 W 6 Mile Rd, Redford Twp, MI 48240	\$ 4,500 00
Michigan Education Excellence Foundation	P O Box 10030, Lansing, MI 48901	\$ 5,000 00
Michigan Opera Theatre	1526 Broadway, Detroit, MI 48226	\$ 5,000 00
Mountain States Legal Foundation	2596 South Lewis Way, Lakewood, CO 80227	\$ 1,500 00
Muscular Dystrophy Association	2133 University Park Dr, Ste 400, Okemos, MI 48864	\$ 1,000 00
Muskegon Community College, Foundation for - Jayhawk Academy	221 S Quarterline #400, Muskegon, MI 49442	\$ 6,500 00
Muskegon Community Concert Association	711 Ruddiman Dr, Muskegon, MI 49445	\$ 3,000 00
Muskegon Rescue Mission	1715 Peck St, Muskegon, MI 49441	\$ 3,000 00
National Legal and Policy Center	107 Park Washington Ct, Falls Church, VA 22046	\$ 1,500 00
National Multiple Sclerosis Society	21311 Civic Center Dr, Southfield, MI 48076-3911	\$ 1,000 00
National Right To Work Legal Defense Foundation, Inc	8001 Braddock Rd, Springfield, VA 22160	\$ 1,500 00
National University of Ireland, Galway (NUIG Foundation)	Department of History, National University of Ireland, Galway, Ireland	\$ 5,000 00
New Era Christian School	1901 Oak Ave, New Era, MI 49446	\$ 5,000 00
North Ottawa Community Health System	1309 Sheldon Rd, Grand Haven, MI 49417	\$ 5,000 00
Oakland Family Services	114 Orchard Lake Rd, Pontiac, MI 48341	\$ 1,000 00
Old Mariner's Church	170 East Jefferson Ave, Detroit, MI 49226-4327	\$ 1,500 00
Olivet College	320 South Main St , Olivet, MI 49076	\$ 1,500 00
Orchard Lake Community Church, Presbyterian	5171 Commerce Rd, Orchard Lake, MI 48324	\$ 10,000 00
Outdoor Discovery Center	A-4214 56th St, Holland, MI 49423	\$ 2,000 00
Pacific Legal Foundation	930 G Street, Sacramento, CA 95814	\$ 1,500 00
Paradise Bound Ministries	PO Box 652, Allendale, MI 49401	\$ 500 00
Pewabic Pottery	10125 E Jefferson Ave, Detroit, MI 48214	\$ 1,500 00
Pine Rest Foundation	300 68th St, SE, PO Box 165, Grand Rapids, MI 49501-0165	\$ 1,000 00
Presbyterian Villages of Michigan Foundation	26200 Lahser Rd, Ste 300, Southfield, MI 48033-7157	\$ 5,000 00
Saint Joseph Mercy Oakland	Fund Development, 44405 Woodward Ave, Pontiac, MI 48341-3553	\$ 6,500 00
Saint Luke's United Methodist Church Preschool	700 East Southway Blvd, Kokomo, IN 46902	\$ 1,000 00
Saint Mary's School	Kathleen Johnston, 7231 S Brooks Rd, Fruitport, MI 49415	\$ 4,000 00

WESTERMAN FOUNDATION  
LIST OF CONTRIBUTIONS MADE  
for the period January 1, 2016 through December 31, 2016

<u>Contribution to.</u>	<u>Address</u>	<u>Amount</u>
Salvation Army of Metro Detroit	16130 Northland Dr, Southfield, MI 48075	\$ 750 00
Sand Castles of Henry Ford Health System	Executive Offices, 1 Ford Place, 5A, Detroit, MI 48202-3450	\$ 2,000 00
Senior Resources, Inc	2817 Millwood Ave, Columbia, SC 29205	\$ 1,000 00
Southfield Christian School - tuition assistance	28650 Lahser Rd, Southfield, MI 48034-2099	\$ 2,500 00
Special Olympics of Michigan	Central Michigan University, Mt Pleasant, MI 48858	\$ 1,000 00
Spectrum Health Foundation - Renucci House	100 Michigan St NE, MC004, Grand Rapids, MI 49503	\$ 2,000 00
Spectrum Health Foundation - Helen DeVos Children's Hospital Foundation	100 Michigan St NE, MC004, Grand Rapids, MI 49503	\$ 15,000 00
Spring Arbor University	106 E Main St , Spring Arbor, MI 49283	\$ 10,000 00
Spring Hill Camps	PO Box 100, Ewart, MI 49631	\$ 2,000 00
Taylor University	236 West Reade Ave, Upland, IN 46989-1001	\$ 5,000 00
The Beaumont Foundation	3711 West 13 Mile Rd, Royal Oak, MI 48073	\$ 1,500 00
The Foundation Endowment	29 South Chestnut St, PO Box 739, Warrenton, VA 20188	\$ 1,500 00
The Heritage Foundation	214 Massachusetts Ave, NE, Washington, DC 20002	\$ 10,000 00
The Leadership Institute	Steven P J Wood Building, 1101 North Highland St , Arlington, VA 22201	\$ 2,000 00
Trails Edge Camp University of Michigan C S Mott Children's Hospital	NI4D09 300 North Ingalls, SPC 5475, Ann Arbor, MI 49109-5475	\$ 1,500 00
Tri-Cities Area Habitat for Humanity	600 S Beacon Blvd, Ste C, Grand Haven, MI 49417	\$ 1,000 00
Tri-Cities Area Imagination Library	PO Box 312, Ferrysburg, MI 49409	\$ 500 00
Tri-Cities Historical Museum	200 Washington Ave, Depot Building, One North Harbor, Grand Haven, MI 49417	\$ 3,000 00
Trustus Theatre	520 Lady St, Columbia, SC 29201	\$ 500 00
University of Detroit Jesuit HS Academy	8400 S Cambridge Ave, Detroit MI 48221	\$ 10,000 00
University of Michigan - Swimming & Diving Teams	Gift and Records Administration, 3003 South State St, Ste 8000, Ann Arbor, MI 48109-1288	\$ 2,500 00
West Michigan Symphony	360 W Western Ave, Ste 200 @ The Block, Muskegon, MI 49440	\$ 4,000 00
Westminster Church	17567 Hubbell, Detroit, MI 48235	\$ 10,000 00
Westside Christian Academy	9540 Bramell, Detroit, MI 48239	\$ 4,000 00
Women's Fund of Central Indiana	615 N Alabama St #119, Indianapolis, IN 43204	\$ 2,500 00
Worship On the Waterfront, First Reformed Church	301 Washington, Grand Haven, MI 49417	\$ 1,000 00
WRCJ	1 Clover Ct, Wixom, MI 48939	\$ 1,500 00

**Grand Total \$ 520,250 00**