Form **990-PF**Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016

For calendar year 2016 or tax year beginning , and ending Name of foundation A Employer identification number JAMES FREDERICK FOX FOUNDATION 23-7034155 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 2100 215-572-0738 165 TOWNSHIP LINE RD City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 19046-3593 JENKINTOWN, PA Initial return Initial return of a former public charity D 1. Foreign organizations, check here G Check all that apply: Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated J Section 4947(a)(1) nonexempt charitable trust
 ↓ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: X Cash Accrual F If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 1,099,894. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (b) Net investment (a) Revenue and (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books ıncome income 0. N/A Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 155 155. STATEMENT 21,135 21,135 STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 0 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 21,290 21,290 Total. Add lines 1 through 11 12 0. 0. 0 13 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 14 15 Pension plans, employee benefits 16a Legal fees 1.700. 1,700 STMT 3 0. b Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT 4 874 874 0. 23 Other expenses 24 Total operating and administrative <u>2,</u>574 expenses Add lines 13 through 23 2,574 0. 4,000 4,000. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 6,574 2,574 4,000. Add lines 24 and 25 27 Subtract line 26 from line 12: 14,716 a Excess of revenue over expenses and disbursements 18,716 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

<u>Fo</u>	rm 99	00-PF (2016) JAMES FREDERICK FOX FO		23-	7034155 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
Ξ			(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	F0 450	- 04 055	
		Savings and temporary cash investments	70,159.	84,875.	84,875.
	3	Accounts receivable -	-		
		Less: allowance for doubtful accounts			
	4	Pledges receivable	_		
	İ	Less: allowance for doubtful accounts			
		Grants receivable			·
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	_		
		Less: allowance for doubtful accounts			
ets	1	Inventories for sale or use			
Ass		Prepaid expenses and deferred charges			
•	1	Investments - U.S. and state government obligations			
	1	Investments - corporate stock STMT 6	27,428.	27,428.	824,568.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis	_		
		Less accumulated depreciation			
Net Assets or Fund Balances Liabilities	12	Investments - mortgage loans			
	13	Investments - other STMT 7	200,000.	200,000.	190,451.
	14	Land, buildings, and equipment: basis ▶	_		
		Less accumulated depreciation			
		Other assets (describe)			<u> </u>
	16	Total assets (to be completed by all filers - see the			
	-	instructions. Also, see page 1, item I)	297,587.	312,303.	<u>1,099,894.</u>
	1	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Ĕ	20	Loans from officers, directors, trustees, and other disqualified persons			
įį	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
	00	Tabel liabilities (add lines 17 through 99)			
_	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here	0.	0.	
		and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted	297,587.	312,303.	
JE C	1	Temporarily restricted	231,301.	312,303.	
3al	1	Permanently restricted			
P P	20	Foundations that do not follow SFAS 117, check here			
Ξ		and complete lines 27 through 31			
ō	27	Capital stock, trust principal, or current funds			
ets	1	Paid-in or capital surplus, or land, bldg., and equipment fund			
Ass		Retained earnings, accumulated income, endowment, or other funds			
et		Total net assets or fund balances	297,587.	312,303.	
2		Total not associa of familia serumosa	251,301.	312,303.	
	31	Total liabilities and net assets/fund balances	297,587.	312,303.	
ГР	art	III Analysis of Changes in Net Assets or Fund I			
Ξ					
1		net assets or fund balances at beginning of year - Part II, column (a), lin	e 30		
		st agree with end-of-year figure reported on prior year's return)		1	<u>297,587.</u>
		r amount from Part I, line 27a		2	14,716.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	312,303.
		eases not included in line 2 (itemize)		5	0.
<u>6</u> _	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II,	column (b), line 30	6	312,303.
					Form 990-PF (2016)

	Part,IV Capital Gains and	Losses for Tax on Ir	vestment	Income						
		he kınd(s) of property s ol d (e.g use; or common stock, 2 00 shs			(b) I	How acquired - Purchase - Donation	(c)	Date acquired mo., day, yr.)	(d) Date sole (mo., day, yr	
18	1				<u> </u>					
_t	NONE				<u> </u>		1			
_	D						-		-	
_(·						-	_	-	
_	·	(0 Danier - tea - Illenda	() 0	44b b	<u> </u> 			(1-) (1-)		
_	(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			((h) Gain or (lo e) plus (f) minu	s (g)	
)	· · · · · · · · · · · · · · · · · · ·								
	4	· <u>·</u> ··································								
_									•	
_	Complete only for assets showing ga	in in column (h) and owned by	the foundation	on 12/31/69	-		(1) G:	ans (Col. (h) ga	in minus	
_	complete only for access on only gu	(j) Adjusted basis	T .	cess of col. (I)			còl. (k), but not less tl	nan -0-) or	
_	(i) F.M.V. as of 12/31/69	as of 12/31/69		col. (j), if any			L	osses (from co	. (h)) 	
)		 	·····	\dashv					
	1									
			-							
_		C 14 anna alan anto	Dart Live	7						
2	Capital gain net income or (net capital	loss) $\begin{cases} \text{If gain, also enter } \\ \text{If (loss), enter } \\ \end{cases}$)	2				
3	Net short-term capital gain or (loss) as	• •	nd (6):		ا د					
	If gain, also enter in Part I, line 8, colu	mn (c).			 					
П	If (loss), enter -0- in Part I, line 8 Part V Qualification Under	er Section 4940(e) for	Reduced	Tax on Net	lnv	estment l	ncoi	me		
_	or optional use by domestic private four									
(r	or optional use by domestic private loui	idations subject to the section	4540(a) lax oli	net investment ii	ICOIIIC	o.)				
lf	section 4940(d)(2) applies, leave this pa	art blank.								
۱۸/	as the foundation liable for the section	1942 tay on the distributable an	nount of any ve	ar in the hase ne	rınd?				Yes X	l No
	"Yes," the foundation does not qualify u			•	1104					,
"	Enter the appropriate amount in each				entries	S.				
	(a)	(b)			(c)	1		Diet	(d) ribution ratio	
	Base periód years Calendar year (or tax year beginning in	Admoted analytings do	stributions	Net value of no			ets	(col. (b)	divided by col. (c))	
	2015	11	3,265.			885,1	54.		.127	961
	2014	10	8,207.			841,5			.128	582
	2013		4,367.			794,8	18.		.005	494
	2012		2,676.			699,1	28.		.0038	828
_	2011		6,011.			650,0	50.		.116	<u>931</u>
							1			
2	Total of line 1, column (d)							2	.382	<u> 796</u>
3	Average distribution ratio for the 5-year		on line 2 by 5,	or by the number	r of ye	ears				_
	the foundation has been in existence i	less than 5 years						3	.076	<u>559</u>
									005.0	4 -
4	Enter the net value of noncharitable-us	se assets for 2016 from Part X,	line 5					4	897,9	<u> 15.</u>
5	Multiply line 4 by line 3							_5	68,7	43.
								ļ		~ -
6	Enter 1% of net investment income (1	% of Part I, line 27b)						6	1	<u>87.</u>
_									60.0	2 0
7	Add lines 5 and 6							7	68,9	<u> </u>
8	Enter qualifying distributions from Par	t XII, line 4						8	4,0	00.
	If line 8 is equal to or greater than line See the Part VI instructions.	7, check the box in Part VI, line	e 1b, and comp	lete that part usi	ng a 1	% tax rate.	,			

1	orm 99 Part.		-7034 3 - see i			Page 4
b Domestac foundations that meet the section 4940(e) requirements in Part V, check here	1a Exe		T			
of Part I, line 27b. c All other domastic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Beampt foreign organizations - tax withheld at source 6 Beampt foreign organizations - tax withheld at source 6 Beampt foreign organizations - tax withheld at source 6 Beampt foreign organizations - tax withheld at source 6 Beampt foreign organizations - tax withheld at source 6 Beampt foreign organizations - tax withheld at source 6 Beampt foreign organizations - tax withheld at source 6 Beampt foreign organizations - tax withheld at source 7 Total cridds and payments. Add lines 8 through 86 Beampt foreign organizations - tax withheld at source 8 Beampt foreign organizations - tax withheld at source 9 Tax due. If the lite foreign the payment of estimated tax Payment foreign the foreign the payment of the lite foreign the foreign the foreign the foreign the foreign tax of the	Da	te of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
c. All other domestic foundations enter 2% of time 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 374. 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and trabelle foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tax based on investment income. 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 6 Credis/Payments: 8 2 2016 estimated tax payments and 2015 overpayment credited to 2016 8 Exempt foreign organizations - tax withheld at source 6 Tax pand with application for extension of time to file (Form 8868) 8 Exempt foreign organizations - tax withheld at source 6 Tax pand with application for extension of time to file (Form 8868) 8 Extent properties of the company organizations and payments. Add lines 5 at thought 68 9 Tax dae. If the total of lines 5 and 6 is more than line 7, enter amount ower 9 Tax dae. If the total of lines 5 and 6 is more than line 7, enter amount ower 9 Tax dae. If the total of lines 5 and 6 is more than line 7, enter amount ower 9 Tax dae. If the total of lines 5 and 6 is more than line 7, enter amount ower 9 Tax dae. If the total of lines 5 and 6 is more than line 17, enter amount ower 9 Tax dae. If the total of lines 5 and 6 is more than line 17, enter amount ower paid 10 Total credits and payments. Add lines 5 at through 64 is 1. p. 41 Lines 64	b Do	mestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%			3	74.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 374. 4 Subtitle A (income) bix (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or fess, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or fess, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or fess, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or fess, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or fess, enter -0- 6 B Ceredits-Payments: 2 2016 estimated tax payments and 2016 overpayment credited to 2016 6 B Exempt foreign organizations - tax withheld at source 6 B Ceredits-Payment and payments. Add lines 6a through 6d 8 Enter any pearalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax use. If the folial or lines 5 and 6 s. more than line 7, enter amount ower 10 Overpayment. If line 7 is more than the total or lines 5 and 6, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 6, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 6, enter the amount overpaid 11 Ceredits and payments. Add lines 6a through 6 standard tax. Pine 11 1, 9.41. Refunded 10 1, 9.41. 12 During the sax year, did the foundation attempt to influence any netional, state, or local legislation or did it participate or intervers any political campaign? b Did it spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 10 Did in the political campaign? b Did in the gondation field form 120 section 4 description of the activities and copies of any materials published or distributed by the foundation field for 120 section 4 description of the activities. 10 Did the foundation field for 120 section 4 description o	of	Part I, line 27b				
3 Add lines 1 and 2 Sobitile A (normon) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 (Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 (Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 (Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 (Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 5 (Tax based with a subtract line 4 from line 5 and 2015 overpayment oredited to 2016 6 (Tax based with application for zerosens on of line to line (Form 8686) 6 (Tax based with application for zerosens on of line to line (Form 8686) 6 (Tax based with application for zerosens on of line to line 6 from 8686) 6 (Tax based with application for zerosens on display the form 8686) 7 (Tax based and payments. Add lines 6 a through 6d) 8 Entire any peasity for underpayment of estimated bax. Check here if if Form 2220 is attached 8 Entire the smount of line 5 and 8 is more than line 7, enter amount owed 9 Tax dae. If the folial of lines 5 and 8 is more than line 7, enter amount owed 10 Verpayment. Illine 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ≥ 1, 94.1 Refunded ≥ 11 0. 1, 94.1. 12 Enter the amount of line 10 to be: Credited to 2017 estimated tax ≥ 1, 94.1 Refunded ≥ 11 0. 1, 94.1. 13 Enter the same folial of the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campiagns. State or 15, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in comection with the activities. 1 But the foundation life form 1120-POL for this year? 1 Yes, and any favorable of the same form 120-POL for this year? 2 Has the foundation have un	c All	other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	1			
4 Subtitis A (income) bx (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 6 Credits/Payments: 2 2016 estimated tax payments and 2015 overpayment credited to 2016 6 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Be tempt foreign organizations - tax withheld at source 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 e attached 9 Tax due, if the total of lines 5 and 8, enter the amount owed 9 Tax due, if the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Center the amount of line 10 to be Credited to 2015 estimated tax. 1 P41. Refunded ▶ 11 0 0. Part VII-A Statements Regarding Activities 1a During the tax year, due the foundation attempt to influence any national, state, or local ligislation or did it participate or interviene in any political campaign? 1a During the tax year, due the foundation attempt to influence any national, state, or local ligislation or did it participate or interviene in any political campaign? 1a During the tax year, due the foundation are year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b A Statements 8100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b A Statements of the foundation in Chine year? 1c Enter the amount (if any) of tax on political expenditure in the complex of the foundation in Form 110-P00. In the year? 1c Enter the reimbursement (if any) pat by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Enter the reimbursement (if any) pat by the foundation during the year for political expenditure tax imposed on foundation	2 Ta:	x under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- Credits/Payments: a 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withheld at source Tax pad with applicant for redesion of time to file (Form 8689) 6e d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d B Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits if lile 7s in ore than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached Total credits. If liles 7s in ore 1 than 1 from 2220 is attached. Total credits. If liles 7s in ore 1 than 1 from 2220 is attached. Total credits. If liles 7s in ore 1 than 1 from 2220 is attached. Total credits. If liles 7s in ore 1 than 1 from 2220 is attached. Total credits. If liles 7s in ore 1 from 2220 is attached. Total credits. If liles 7s in or					3	
6 Credits/Payments: a 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withheld at source of Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5a atthrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here in 1 form 2220 is attached 8 Tax dise. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax dise. If the total of lines 5 and 8 is more than line 17, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Day 11	4 Su	btitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				
a 20 16 estimated tax payments and 20 15 overpayment credited to 20 16	5 Ta	x based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			3	<u>74.</u>
b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b X 1 If the answer en "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 Did the foundation. It is a connection with the activities 3 Has the foundation. It is a connection with the activities and copies of any materials published or distributed by the foundation in any activities that have not previously been reported to the IRS? 1 (1) On the foundation. It is a connection with the activities. 3 Has the foundation managers. It is a conformed copy of the changes 4 But the foundation have unrelated business gross is some of \$1,000 or more during the year? 1 If "Yes," attach the statement required by General Instruction T. 2 Are the requirements of section 506(c) (relating to sections 4941 through 4945) satisfied either: 3 By language in the governing instrument. 4 By language in the governing instrument. 5 By a state that statement required by General Inst	6 Cre					
E Tax pad with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7						
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enfer any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ 1, 941. Refunded ▶ 11 0. Part VII-A Statements Regarding Activities 1 a During the tax year, of the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, of the foundation are thempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, of the foundation are connection with the activities 1 b D di spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1 the answer is "Yes" to 1a or 1b, attach a detailed description of the activities 1 b D di spend more than \$100 during the year? 2 b Did the foundation file Form 1120-P0L for this year? 3 c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation, lie Form 1120-P0L for this year? 2 b Has the foundation magager in any activities that have not previously been reported to the IRS? 1 "Yes," attach a detailed description of the activities. 3 c Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 b Has the foundation have unreliked business gross income of \$1,000 or more during in year? 1 "Yes," attach a detailed description of the activities. 3 A D the foundation have unreliked business gross income of \$1,000 or more during the year? 4 a D of the indundation material provided business gross income of	b Ex	empt foreign organizations - tax withheld at source				
Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter the amount of the total of lines 5 and 8 is more than he total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to be? Credited to 2017 estimated tax ▶ 1,941. Refunded ▶ 11 10 1,941. 11 Enter the amount of line 10 to be? Credited to 2017 estimated tax ▶ 1,941. Refunded ▶ 11 10 1,941. 11 Enter the amount of line 10 to be? Credited to 2017 estimated tax ▶ 1,941. Refunded ▶ 11 10 1,941. 11 Enter the amount of line 10 to be? Credited to 2017 estimated tax ▶ 1,941. Refunded ▶ 11 10 1,941. 11 Enter the amount of line 10 to be? Credited to 2017 estimated tax ▶ 1,941. Refunded ▶ 11 10 1,941. 12 Form the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 13 Line answer is "Yes" to 1a or 1b, attach a detailed description of the activities of the activities of bid the foundation file Form 1120-P0L for this year? 15 Line the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 16 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 17 Yes," attach a detailed description of the activities. 18 Has the foundation engaged in any activities that have not previously been reported to the IRS? 18 Line the state of the activities. 19 Line the state of the activities of the activities. 19 Line the state of the activities of the activities. 10 Line the state of the activities of the activities. 10 Line the state of the activities of the activiti	c Ta	x paid with application for extension of time to file (Form 8868)				
8 Enter law penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	d Ba	ckup withholding erroneously withheld 6d				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed O verpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid I Enter the amount of line 10 to be: Credited to 2017 estimated tax 1,941. Retunded 1					<u>2,3</u>	<u> 15.</u>
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By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	-					
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b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 1 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV 1 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 1 X	0- Fn	tor the states to which the foundation reports or with which it is registered (see instructions)				
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10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X				۵ ا		y
					_	X
	10 010	- 100 - 100	Fn)-PF	

Page 5

Pa	rt VII-A	Statements Regarding Activities (continued)			
				Yes	No
11	At any time	during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		•	
		2(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u> _
12	Did the fou	ndation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			:
	•	ach statement (see instructions)	12		<u>X</u>
13		ndation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
		dress N/A	70 0	T 2 0	
14		are in care of ► ROBERT A. FOX Telephone no. ► 215-5			
		► 165 TOWNSHIP LINE ROAD, STE 2100, JENKINTOWN, PA ZIP+4 ►19	1040	-35	93
15		47(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	ъ.	/A	
40		he amount of tax-exempt interest received or accrued during the year 15 15 15 15 16 17 18 18 18 18 18 18 18		Yes	No
10		e during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, or other financial account in a foreign country?	16	1.63	X
		tructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	10	1	
	foreign cou				
Pa	rt VII-B	Statements Regarding Activities for Which Form 4720 May Be Required			
		1 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1a		year did the foundation (either directly or indirectly):			
		e in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borro	w money from, lend money to, or otherwise extend credit to (or accept it from)			
	a dısq	ualified person? Yes X No			
		h goods, services, or facilities to (or accept them from) a disqualified person?			
		ompensation to, or pay or reimburse the expenses of, a disqualified person?			
		fer any income or assets to a disqualified person (or make any of either available			
		benefit or use of a disqualified person)?			
		to pay money or property to a government official? (Exception Check "No"			
		oundation agreed to make a grant to or to employ the official for a period after lation of government service, if terminating within 90 days.) Yes X No			
D		ver is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations .4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	16		
		.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A ons relying on a current notice regarding disaster assistance check here	10		
^		indation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
٠		first day of the tax year beginning in 2016?	10		x
2		ailure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	"		
		section 4942(j)(3) or 4942(j)(5)):			
а	At the end	of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 201	69 Yes X No			
		t the years \blacktriangleright			
b		iny years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
		of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	l		
		- see instructions.) N/A	2b		
С	If the prov	sions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
0-	Dud the for	indation hold more than a 2% direct or indirect interest in any business enterprise at any time			
Şă.	during the		1		
h		d it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after	1		
		269; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	1		
		s acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
		20, to determine if the foundation had excess business holdings in 2016) N/A	ЗЬ		
4 a		indation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
b	Did the for	indation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not be	en removed from jeopardy before the first day of the tax year beginning in 2016?	4 <u>b</u>	<u>L</u>	X
		Fr	orm 99	0-PF	(2016)

orm 990-PF (2016) JAMES FREDERICK FOX FOUN			23-70341	55 Page <u>6</u>
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			
any voter registration drive?			s X No	1 1
(3) Provide a grant to an individual for travel, study, or other similar purposes		X Ye	s L No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	C		
4945(d)(4)(A)? (see instructions)	•		s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		ın Regulations		.
section 53.4945 or in a current notice regarding disaster assistance (see instru				5b X
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi				
expenditure responsibility for the grant?		I/A L Ye	s L No	
If "Yes," attach the statement required by Regulations section 53.494	• •			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	Г		
a personal benefit contract?		Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		-	Sb X
If "Yes" to 6b, file Form 8870			[72]	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attributed Part VIII Information About Officers, Directors, Trust		namana Himbl		7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roundation ivia	inagers, nigni	/	
List all officers, directors, trustees, foundation managers and their	compensation.			
	r	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT A. FOX	TRUSTEE, MANA	· · · · · · · · · · · · · · · · · · ·	compensation	unotranidos
943 COATES ROAD				
MEADOWBROOK, PA 19046	2.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	/-> [vnance
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position		compensation	allowances
NONE				
	}			
		-		
	 			
	-			
	1			
Total number of other employees paid over \$50,000		1		0
			Form	990-PF (2016)

Form 990-PF (2016)

P	art'X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
<u></u>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
·a	Average monthly fair market value of securities	1a	833,496.
	Average of monthly cash balances	1b	78,093.
c	Fair market value of all other assets	1c	
d		1d	911,589.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	911,589.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,674.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	897,915.
6	Minimum investment return Enter 5% of line 5	6	44,896.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	44,896.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016. (This does not include the tax from Part VI.)		
c	Add lines 2a and 2b	2c	374.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	44,522.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	44,522.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	44,522.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	4,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,000.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies fo	r the section

Form **990-PF** (2016)

Part'XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016	6 from Part XI,	·	·		
line 7	, l				44,522.
2 Undistributed income, if any, as of	the end of 2016				
a Enter amount for 2015 only				0.	
b Total for prior years:					
			0.		
3 Excess distributions carryove					
a From 2011	43,800.			·	
b From 2012					
c From 2013					
d From 2014	68,422.				
e From 2015	69,377.				
f Total of lines 3a through e		181,599.			
4 Qualifying distributions for 20					
Part XII, line 4: ► \$	4,000.				
a Applied to 2015, but not more	e than line 2a			0.	
b Applied to undistributed incor	ne of prior				
years (Election required - see	instructions)		0.		
c Treated as distributions out of	f corpus				
(Election required - see instru	ctions)	0.			
d Applied to 2016 distributable	amount				4,000.
e Remaining amount distributed	d out of corpus	0.			
5 Excess distributions carryover app (If an amount appears in column (d)		40,522.			40,522.
must be shown in column (a))	, the same amount				
6 Enter the net total of each co indicated below:	lumn as				
a Corpus Add lines 3f, 4c, and 4e S	ubtract line 5	141,077.			
b Prior years' undistributed inco	ome. Subtract				
line 4b from line 2b			0.		
c Enter the amount of prior year undistributed income for which deficiency has been issued, of the section 4942(a) tax has be assessed	ch a notice of r on which		0.		
d Subtract line 6c from line 6b.	Taxable				
amount - see instructions			0.		
e Undistributed income for 201	5. Subtract line				
4a from line 2a. Taxable amou				0.	
f Undistributed income for 201 lines 4d and 5 from line 1. Thi be distributed in 2017					0.
7 Amounts treated as distribution	ons out of	****		· · · · · · · · · · · · · · · · · · ·	
corpus to satisfy requirement					
section 170(b)(1)(F) or 4942(
may be required - see instruct		0.			
8 Excess distributions carryove	· -				
not applied on line 5 or line 7		3,278.			
9 Excess distributions carryove	er to 2017				
Subtract lines 7 and 8 from lir		137,799.			
10 Analysis of line 9:		-			·
a Excess from 2012					
b Excess from 2013					
c Excess from 2014	68,422.				
d Excess from 2015	69,377.				
e Excess from 2016					<u></u>
					Form 000 - DE (0010)

Form 990-PF (2016) JAMES F	REDERICK FO	X FOUNDATIO	N	23-7	034155 Page 10
Part XIV Private Operating F			-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo		_	▶ ∟_		
b Check box to indicate whether the foun		ng foundation described i		4942(j)(3) or4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	41.0045	Prior 3 years		
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon:		:			
a "Assets" alternative test - enter:		İ			Ì
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	on had \$5,000 or m	ore in assets
at any time during t		uctions.)			
1 Information Regarding Foundation	•				
a List any managers of the foundation wh year (but only if they have contributed n	o have contributed more nore than \$5,000). (See s	than 2% of the total conti ection 507(d)(2).)	ributions received by t	he foundation before the cl	ose of any tax
ROBERT A. FOX					
b List any managers of the foundation wh other entity) of which the foundation ha	o own 10% or more of th s a 10% or greater interes	e stock of a corporation (st.	or an equally large po	rtion of the ownership of a	partnership or
NONE					
2 Information Regarding Contribut					_
Check here ► If the foundation of the foundation makes gifts, grants, etc.	only makes contributions t (see instructions) to indiv	to preselected charitable (riduals or organizations u	organizations and doe nder other conditions,	s not accept unsolicited req , complete items 2a, b, c, ar	uests for funds. If Id d.
a The name, address, and telephone num	ber or e-mail address of t	he person to whom apple	cations should be add	ressed:	
ROBERT A. FOX C/O JA	MES FREDERI	CK FOX FOUN	DATION, 21	L5-572-0738	
165 TOWNSHIP LINE RO	AD, SUITE 2	100, JENKIN	TOWN, PA 1	L9046	
b The form in which applications should b					
AN APPLICANT MUST SU	BMIT NAME,	ADDRESS, AC	ADEMIC ANI	ATHLETIC CI	REDENTIALS.
c Any submission deadlines:					
NONE					
d Any restrictions or limitations on awards		ıl areas, charıtable fields,	kınds of institutions, o	or other factors:	_
PLEASE SEE STATEMENT	5.				
623601 11-23-16					Form 990-PF (2016)

3 Grants and Contributions Paid During		Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
DILLON TRANGUILLO 1418 JERICHO ROAD	NONE	I	2016 - 2017	
ABINGTON PA 19001			SCHOLARSHIP	1,00
MATTHEW PENECALE	NONE	ı	2016 - 2017	
635 PINE TREE ROAD	TOTAL STATE OF THE	-	SCHOLARSHIP	
JENKINTOWN, PA 19046				1,00
SAMUEL MALACHI RINES	NONE	I	2016 - 2017	
342 RUSCOMBE AVENUE			SCHOLARSHIP	
NORTH HILLS, PA 19038				1,00
		Ī		
WESLEY SAMUEL RINES	NONE	I	2016 - 2017	
342 RUSCOMBE AVENUE NORTH HILLS, PA 19038			SCHOLARSHIP	1,00
2				
Total b Approved for future payment		I	▶ 3a	4,00
b Approved for fature payment				
NONE				
Total		<u> </u>	> 3b	
				orm 990-PF (20

Part XVI-A Analysis of Income-Producing Activities

Fata and a state of the state of	Unrelated h	usiness income	Excluded t	by section 512, 513, or 514	(-)
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code		code	7tillouit	
a b					
b					
d					· · · · · · · · · · · · · · · · · · ·
e	1 1				
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	155. 21,135.	
4 Dividends and interest from securities			14	21,135.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory 9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:			- - - 		
a b					
c					
d					
e					-
12 Subtotal. Add columns (b), (d), and (e)		0		21,290.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	21,290.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accom	plishment of I	Exempt P	urposes	
Explain below how each activity for which inc the foundation's exempt purposes (other tha			-A contributed	d importantly to the accom	plishment of
	, F				
					
				· · · · · · · · · · · · · · · · · · ·	····
					
			 		
					

Part XVII	Information Re Exempt Organ		rs To a	and Transactions a	and Relations	hips With Nonch	aritable	•	
1 Did the ord			e followin	g with any other organization	on described in sect	ion 501(c) of		Yes	No
				7, relating to political organi		1011 00 1(0) 01			
	from the reporting founda								
(1) Cash				,			1a(1)		Х
(2) Other	assets						1a(2)		Х
b Other trans									
(1) Sales	of assets to a noncharital	ble exempt organization					1b(1)		_X_
(2) Purch	ases of assets from a no	ncharitable exempt orgar	nization				1b(2)		X
(3) Renta	l of facilities, equipment,	or other assets					1b(3)		Х
(4) Reiml	oursement arrangements						1b(4)		X
(5) Loans	s or loan guarantees				•		1b(5)		X
· ·	rmance of services or me				-		1b(6)		X
	facilities, equipment, ma						1c		X
or service:	•	oundation. If the foundati	on receive	dule. Column (b) should alved less than fair market value				seis,	
	(b) Amount involved			e exempt organization	(d) Description	n of transfers, transactions, an	d sharing a	rangeme	ents
(a) Line no	(b) runount involved	` '	N/A	, 0.10.11.p. 0.1 guill-auton	(2) 2000				
			14/11						
				<u> </u>					
						·	 		
							-		
				<u> </u>			-		
ın section	ndation directly or indirect 501(c) of the Code (other complete the following sch	r than section 501(c)(3))		or more tax-exempt organ tion 527?	izations described		Yes	X] No
	(a) Name of org	ganization		(b) Type of organization		(c) Description of relation	nship		
	N/A								
			/						
Sign Here	penalties of peruny, Adeclare elief, it is true correct, and con nature of office of trustee	mplete Opclaration of prepare	urn, includir er (other tha	ng accompanying schedules and in taxpayer) is based on all inform	mation of which prepare	er has any knowledge	May the IRS eturn with the shown below	ne prepa v (see ins	rer
	Print/Type preparer's na		eparer's s		Date	Check If PTII	V V		
	Typo proparor o ne	' '	۸ ۸	60	1 , ,	self- employed			
Paid	JOHN F. PI	REE	Joh	nd we	1/20/17	P	01385	5207	,
Preparer		INDUSTRIE	IN	ic.		Firm's EIN ► 51-			
Use Only			J -1	- - -			-·•	-	
_	Firm's address ▶ 16	5 TOWNSHIP	LINE	ROAD, SUITE	E 2100				
		NKINTOWN, I				Phone no. 215-	<u> 572-(</u>	738	<u> </u>
							Form 99	0-PF	(2016

FORM 990-PF INTERES	T ON SAVII	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE		(A REVE PER B	NUE	NET IN	(B) VESTMENT COME	(C) ADJUSTED NET INCOME	ı
INTEREST INCOME - PNC BANK INTEREST INCOME - PNC HAWTHOR		1. DRN 154.		1. 154.			
TOTAL TO PART I, LIN	NE 3		155.		155.		
FORM 990-PF	DIVIDENDS	S AND INTER	EST FRO	M SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) EVENUE BOOKS	(B) NET INVES MENT INCO		
ORDINARY DIVIDENDS - MORGAN STANLEY ORDINARY DIVIDENDS - PNC FINANCIAL	6,189		0.	6,189.	6,18	9.	
SERVICES GROUP INC	14,946		0.	14,946.	14,94	·6 .	
TO PART I, LINE 4	21,135		0.	21,135.	21,13	55.	
FORM 990-PF		ACCOUNTI	NG FEES			STATEMENT	<u> </u>
DESCRIPTION		(A) EXPENSES PER BOOKS	(E NET IN MENT I	IVEST-	(C) ADJUSTED NET INCOM		
ACCOUNTING FEES		1,700.		1,700.	<u>.</u>		0.
TO FORM 990-PF, PG 1	 L, LN 16B	1,700.		1,700.			0.

(C) (D) ST- ADJUSTED CHARITABLE
OME NET INCOME PURPOSES
874. 0.
874. 0.

PART XV SUPPLEMENTARY INFORMATION OUESTION 2D

FOUNDATION AWARDS SCHOLARSHIPS OF ONE THOUSAND DOLLARS (\$1,000) TO OUTSTANDING ATHLETES WITH PROPER ACADEMIC CREDENTIALS. RECIPIENTS ARE CHOSEN FROM PARTICIPANTS IN THE ABINGTON SCHOOL DISTRICT SENIOR SUMMER BASKETBALL PROGRAM BY DISTRICT OFFICIALS. THE SCHOLARSHIP MAY BE APPLIED TO TUITION AT A COLLEGE OF THE RECIPIENT'S CHOICE.

THE FOUNDATION ALSO AWARDS SCHOLARSHIPS TO SCHOLAR ATHLETES FROM THE FALL FOOTBALL PROGRAM OF THE LITTLE QUAKERS (POP WARNER LEAGUE) IN THE PHILADELPHIA AREA. RECIPIENTS ARE SELECTED BY OFFICIALS FROM WILLIAM PENN CHARTER SCHOOL AND THE FOOTBALL PROGRAM. THE RECIPIENT IS AN EIGHTH GRADE STUDENT WHO WILL ATTEND WILLIAM PENN CHARTER STARTING WITH NINTH GRADE AND ENDING WITH TWELTH GRADE. THE AMOUNT OF THE SCHOLARSHIP IS BASED UPON NEED AND TUITION COSTS AS DETERMINED BY SCHOOL OFFICIALS.

THE FOUNDATION ALSO MAKES CONTRIBUTIONS TO VARIOUS CHARITABLE ORGANIZATIONS.

FORM 990-PF	CORPORATE STOCK		STATEMENT 6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
PNC FINANCIAL SERVICES GROUP, II	NC.	27,428.	824,568.
TOTAL TO FORM 990-PF, PART II,	27,428.	824,568.	
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 7
FORM 990-FF	——————————————————————————————————————		
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY CORE PLUS FIXED INCOME	COST	200,000.	190,451.
TOTAL TO FORM 990-PF, PART II,	LINE 13	200,000.	190,451.