Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
TAMKIN FOUNDATION INC

A Employer identification number
23-7018415

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
3029 WILSHIRE BLVD NO 200

B Telephone number (see instructions)
(310) 828-7547

City or town, state or province, country, and ZIP or foreign postal code
SANTA MONICA, CA 90403

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 1,629,979

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	29,613	29,613		
	5a	Gross rents	13,713	1,206		
	b	Net rental income or (loss) 13,713				
	6a	Net gain or (loss) from sale of assets not on line 10	219,416			
	b	Gross sales price for all assets on line 6a 667,501				
	7	Capital gain net income (from Part IV, line 2)		219,416		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	262,742	250,235		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	20,757	0		20,757
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	5,029	429		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	14,293	14,271		22
	24	**Total operating and administrative expenses.** Add lines 13 through 23	40,079	14,700		20,779
	25	Contributions, gifts, grants paid	16,592			16,592
	26	**Total expenses and disbursements.** Add lines 24 and 25	56,671	14,700		37,371
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	206,071			
	b	**Net investment income** (if negative, enter -0-)		235,535		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	25,484	23,624	23,624
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	5,000		
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,062,711	962,043	962,043
	c	Investments—corporate bonds (attach schedule)	215,710	385,974	385,974
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	35,824	85,876	258,338
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,344,729	1,457,517	1,629,979
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,344,729	1,457,517	
	30	**Total net assets or fund balances** (see instructions)	1,344,729	1,457,517	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,344,729	1,457,517	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,344,729
2	Enter amount from Part I, line 27a	2	206,071
3	Other increases not included in line 2 (itemize) ▶	3	32,115
4	Add lines 1, 2, and 3	4	1,582,915
5	Decreases not included in line 2 (itemize) ▶	5	125,398
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,457,517

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	219,416
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,993,309	3,458,284	0 576387
2014	63,356	3,545,015	0 017872
2013	25,638	3,113,678	0 008234
2012	168,638	2,862,997	0 058903
2011	224,186	2,784,380	0 080516

2	**Total** of line 1, column (d)	2	0 741912
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 148382
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	1,535,113
5	Multiply line 4 by line 3	5	227,783
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,355
7	Add lines 5 and 6	7	230,138
8	Enter qualifying distributions from Part XII, line 4	8	37,371

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	4,711
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	4,711
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	4,711
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,984		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	6,200		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d.			7	8,184
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	3,473
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 3,473 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶TAMKIN FOUNDATION

14 The books are in care of ▶STEVEN TAMKIN Telephone no ▶(310) 828-7547

Located at ▶3029 WILSHIRE BLVD STE 200 SANTA MONICA CA ZIP+4 ▶90403

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No
If "Yes," list the years ▶ 20____, 20____, 20____, 20____

b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____, 20____, 20____, 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**		No
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
STEVEN M TAMKIN 3029 WILSHIRE BLVD STE 200 SANTA MONICA, CA 90403	PRESIDENT 0 70	0	0	0
DOUGLAS TAMKIN 3029 WILSHIRE BLVD STE 200 SANTA MONICA, CA 90403	SECRETARY/TREASURER 0 30	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	1,275,443
b	Average of monthly cash balances			1b	65,997
c	Fair market value of all other assets (see instructions)			1c	217,050
d	**Total** (add lines 1a, b, and c)			1d	1,558,490
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	1,558,490
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	23,377
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	1,535,113
6	**Minimum investment return.** Enter 5% of line 5			6	76,756

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	76,756
2a	Tax on investment income for 2016 from Part VI, line 5	2a	4,711		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	1,501		
c	Add lines 2a and 2b			2c	6,212
3	Distributable amount before adjustments Subtract line 2c from line 1			3	70,544
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	70,544
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	70,544

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	37,371
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	37,371
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	37,371

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					70,544
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.				0	
b Total for prior years 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2016					
a From 2011.					
b From 2012.					
c From 2013.					
d From 2014.					
e From 2015.	1,759,850				
f Total of lines 3a through e.		1,759,850			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 37,371					
a Applied to 2015, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					37,371
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*		33,173			33,173
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,726,677			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .		0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a		1,726,677			
10 Analysis of line 9					
a Excess from 2012. . . .					
b Excess from 2013. . . .					
c Excess from 2014. . . .					
d Excess from 2015. . . .	1,726,677				
e Excess from 2016. . . .					

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ISRAEL SPECIAL KIDS FUND 505 EIGHTH AVENUE NEW YORK, NY 90018	NONE	PUBLIC	GENERAL SUPPORT	5,000
RENAISSANCE CHARITABLE FOUNDATION 6100 WEST 96TH ST INDIANAPOLIS, IN 46278	NONE	PUBLIC	GENERAL SUPPORT	1,592
911 MEMORIAL GARDEN OF REFLECTION 1460 HEATHER CIRCLE YARDLEY, PA 19067	NONE	PUBLIC	MEMORIAL GARDEN	10,000
Total . . . . ▶ 3a				16,592
b *Approved for future payment*				
Total . . . . ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	29,613	
5 Net rental income or (loss) from real estate					
a Debt-financed property.	531120	12,507	16	1,206	
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	219,416	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		12,507		250,235	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 262,742

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-10-30	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
PETER GOLDBERG				P00020952
Firm's name ▶ GIVEN & COMPANY INC				Firm's EIN ▶95-3416914
Firm's address ▶ 3029 WILSHIRE BLVD 200 SANTA MONICA, CA 904032376				Phone no (310) 828-7547

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MORGAN STANLEY 121591			
MORGAN STANLEY 121591			
MORGAN STANLEY 121591			
MORGAN STANLEY 121591			
FROM SCH K-1	P		
FROM SCH K-1	P		
LEHMAN SETTLEMENT	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
123,968		123,253	715
43			43
177,088		151,207	25,881
357,793		173,625	184,168
69			69
5,572			5,572
2,761			2,761
207			207

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			715
			43
			25,881
			184,168
			69
			5,572
			2,761
			207

TY 2016 Investments Corporate Bonds Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Name of Bond	End of Year Book Value	End of Year Fair Market Value
5790 NEUBERGER BERMAN HI INC BD C	86,158	86,158
5790 PIMCO INCOME C	84,026	84,026
5790 VANGUARD TOTAL BOND	215,790	215,790

TY 2016 Investments Corporate Stock Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADOBE SYSTEMS	3,191	3,191
AES CORP	4,903	4,903
AETNA	3,100	3,100
AIRBUS GROUP	3,826	3,826
AKAMI TECHNOLOGIES	4,934	4,934
ALASKA AIR GROUP	2,750	2,750
ALEXION PHARM	3,303	3,303
ALLERGEN	22,471	22,471
ALLIED WORLD ASSURANCE	7,573	7,573
ALLISON TRANSMISSION	3,975	3,975
ALPHABET INC CLASS A	3,962	3,962
ALPHABET INC CLASS C	5,403	5,403
AMAZON	8,248	8,248
AMC NETWORKS	1,466	1,466
AMERIAN HOMES 4 RENT	6,189	6,189
AMERICAN EXPRESS	3,482	3,482
AMERICAN INTL GROUP	4,376	4,376
AMERIPRISE FINCL	3,772	3,772
ANADARKO	10,459	10,459
ANHEUSER BUSCH	3,163	3,163
APACHE	3,871	3,871
APPLE	3,127	3,127
APPLIED MATERIALS	9,681	9,681
ASHTEAD GROUP	4,684	4,684
AUTODESK	6,365	6,365
AXIS CAPITAL	6,070	6,070
BAYERISCHE MOTOREN WERKE ADR	4,031	4,031
BIOGEN INC	19,283	19,283
BLACKROCK INC	4,947	4,947
BOEING	5,916	5,916

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BRIDGESTONE CP ADR	3,177	3,177
BRISTOL MYERS SQUIBB	2,747	2,747
BRITISH AMERICAN TOB	3,155	3,155
BROADCOM	9,545	9,545
CALPINE CORP	3,920	3,920
CARNIVAL CORP	6,768	6,768
CBS CORP NEW CL B	3,881	3,881
CELGENE CORP	6,366	6,366
CHARLES SCHWAB	3,276	3,276
CHECK POINT SOFTWARE	2,956	2,956
CHIPOTLE MEXICAN GRILL	1,509	1,509
CISCO	6,527	6,527
CITIGROUP	18,067	18,067
CITRIX	3,483	3,483
COCA COLA	3,897	3,897
COMCAST	17,815	17,815
COMPANHIA BRASIL DIST GRUPO	3,575	3,575
CONSOL ENERGY	4,321	4,321
CREE RESEARCH	1,715	1,715
CVS HEALTH	5,050	5,050
DBS GROUP HOLDINGS	4,345	4,345
DENTSPLY SIRONA	2,194	2,194
DEVON ENERGY	8,129	8,129
DISCOVER FINANCIAL	6,704	6,704
DISCOVERY COMMUNICATIONS A	2,604	2,604
DOLBY CLASS A	1,582	1,582
DU PONT	3,597	3,597
5790 DUFF & PHELPS GLB UTILITIES	5	5
EBAY	6,651	6,651
ECOLAB	3,282	3,282

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EXELON	6,459	6,459
FACEBOOK	3,912	3,912
5790 FIRST TRUST HIGH INC	10	10
FLUOR	5,094	5,094
FORTESUE METALS GROUP	1,249	1,249
FORTINET INC	1,506	1,506
FREEPORT MCMORAN	6,463	6,463
FUJI HEAVY INDS	3,898	3,898
GATX	2,402	2,402
GENERAL ELECTRIC	3,034	3,034
GENTEX	3,820	3,820
HALLIBURTON	8,168	8,168
HOME DEPOT	5,095	5,095
HONEYWELL INTL	4,982	4,982
ICON PLC	3,158	3,158
IMAX	4,176	4,176
IMMUNOGEN	1,004	1,004
INVESCO	3,398	3,398
IONIS	5,883	5,883
JOHNSON & JOHNSON	14,632	14,632
JOHNSON CONTROLS	5,231	5,231
JONES LAND LASALLE	2,930	2,930
KDDI CORP	3,226	3,226
KEYCORP	9,592	9,592
KLA TENCOR	4,563	4,563
KOREA ELECTRIC POWER	2,328	2,328
L-3 COMMUNICATIONS	6,997	6,997
LENDLEASE	3,619	3,619
LIBERTY BROADBAND A	362	362
LIBERTY BROADBAND C	593	593

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LIBERTY INTER A	332	332
LIBERTY INTERACTIVE QVC	2,617	2,617
LIBERTY MEDIA CORP S-A BRAVES	82	82
LIBERTY MEDIA CORP S-C BRAVES	144	144
LIBERTY MEDIA CORP SER A SIRIUSXM	932	932
LIBERTY MEDIA CORP SER C SIRIUSXM	1,866	1,866
LIBERTY MEDIA SERIES A	314	314
LIBERTY MEDIA SERIES C	470	470
LION GATE	515	515
MARINE HARVEST ASA	3,952	3,952
MEDTRONICS	2,137	2,137
MERCK	8,831	8,831
METLIFE	6,251	6,251
MGIC	4,331	4,331
MICROSOFT	12,428	12,428
MIZUHO	4,021	4,021
MONSANTO	3,682	3,682
MURPHY USA	2,828	2,828
MYLAN NV	3,701	3,701
NASDAQ	2,618	2,618
NATIONAL OILWELL	3,519	3,519
NEWBERGER BERMAN INTL EQUITIES	124,336	124,336
NIDEC	4,157	4,157
NIPPON	3,324	3,324
NORVARTIS AG	5,390	5,390
NOW INC	1,801	1,801
NUANCE COMM	1,520	1,520
NUCOR	10,118	10,118
NXP SEMICONDUCTORS NV	3,528	3,528
ONEMAIN HOLDINGS	4,782	4,782

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ORACLE	7,459	7,459
ORIX	4,047	4,047
PALO ALTO NETWORKS	2,376	2,376
PAYPAL HOLDINGS	3,119	3,119
PEBBLEBROOK HOTEL	4,760	4,760
PENTAIR	2,243	2,243
PETROLEO BRAS SA	3,458	3,458
PULTE GROUP	3,952	3,952
RAYTHEON	4,260	4,260
REALOGY HOLDINGS	7,076	7,076
RED HAT INC	2,927	2,927
REGENERON PHARM	2,203	2,203
REGIONS FINANCIAL	6,376	6,376
RELX PLC	3,720	3,720
ROCKWELL	3,432	3,432
SAFRAN SA	4,187	4,187
SAP AG	4,062	4,062
SCHLUMBERGER	5,037	5,037
SEAGATE TECH	9,962	9,962
SERVICE CORP INTL	4,288	4,288
SHIRE PLC	3,237	3,237
SOCIETE GENERALE	4,164	4,164
SONY	3,504	3,504
SPARK NEW ZEALAND	2,553	2,553
STANLEY BLACK & DECKER	4,244	4,244
STATOIL ASA ADR	3,940	3,940
STERICYCLE	5,316	5,316
SUNCOR ENERGY	7,911	7,911
SYMANTEC	3,846	3,846
SYNCHRONY FINL	12,296	12,296

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TE CONNECTIVITY	7,482	7,482
TECHNIP	3,813	3,813
TERADYNE	4,343	4,343
TEXAS INSTRUMENTS	8,319	8,319
THE MOSAIC CO	4,165	4,165
THERMO FISHER	3,245	3,245
TORAY INDS ADR	4,637	4,637
TWENTY-FIRST CENTURY FOX A	2,636	2,636
TWITTER	4,988	4,988
UNILEVER	5,617	5,617
UNITED NATURAL FOODS	3,531	3,531
UNITED PARCEL B	3,554	3,554
UNITED RENTALS	4,751	4,751
UNITEDHEALTH	16,964	16,964
VEECO INSTRUMENTS	2,711	2,711
VERTEX PHARM	3,905	3,905
VISA	4,993	4,993
VMWARE INC CLASS A	2,441	2,441
W W GRAINGER	3,252	3,252
WALT DISNEY	4,690	4,690
WEATHERFORD INTL	6,841	6,841
WELLS FARGO	12,675	12,675
WESTERN DIGITAL	4,757	4,757
WEYERHAEUSER	3,430	3,430
WPP PLC	2,767	2,767
XLINX	2,958	2,958
YUM BRANDS	2,612	2,612
ZOETIS	4,336	4,336

TY 2016 Investments - Other Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TAMKIN FAMILY LP	AT COST	44,588	217,050
5790 MORGAN STANLEY MM/CASH	AT COST	9,307	9,307
MORGAN STANLEY 121591 MM/CASH	AT COST	31,981	31,981

TY 2016 Legal Fees Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EVANS & ROSEN	14,904	0		14,904
CALLETON MERIT DE FRANCISCO	5,853	0		5,853

TY 2016 Other Decreases Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Description	Amount
UNREALIZED FMV ADJUSTMENT/MISC OTHER	125,398

TY 2016 Other Expenses Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	11,997	11,997		0
SCH K-1 DEDUCTIONS/LOSSES	2,274	2,274		0
BANK CHARGES	22	0		22

TY 2016 Other Increases Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Description	Amount
NON TAX PARTNERSHIP ADJUSTMENTS	32,115

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TY 2016 Taxes Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FRANCHISE TAX BOARD	1,500	0		0
FOREIGN TAX	429	429		0
US TREASURY	3,100	0		0