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Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning 2016, and ending

Name of foundation The Marmor Foundation		A Employer identification number 23-7005963
Number and street (or P.O. box number if mail is not delivered to street address) 127 University Ave		B Telephone number (see instructions) (510) 841-4123
City or town, state or province, country, and ZIP or foreign postal code Berkeley CA 94710		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply		D 1 Foreign organizations, check here. <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation. <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 12,792,842.		
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	4.	4.		
	4 Dividends and interest from securities	274,579.	274,579.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-1,076.	L-6a Stmt		
	b Gross sales price for all assets on line 6a	1,370,289.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
Partnership Income		21,913.	21,733.		
12 Total Add lines 1 through 11.		295,420.	296,316.	0.	
ADMINISTRATIVE AND EXPENSES	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) L-16b Stmt	3,900.	975.		2,925.
	c Other professional fees (attach sch) L-16c Stmt	108,634.	76,037.		36,000.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Excise tax: Net investment income	5,694.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses (attach schedule)					
See Line 23 Stmt		298.			298.
24 Total operating and administrative expenses Add lines 13 through 23.	118,526.	77,012.		39,223.	
25 Contributions, gifts, grants paid.	286,100.			286,100.	
26 Total expenses and disbursements Add lines 24 and 25.	404,626.	77,012.		325,323.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-109,206.				
b Net investment income (if negative, enter -0-)		219,304.			
c Adjusted net income (if negative, enter -0-)			0.		

BAA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	34,961.	16,269.	16,269.
	2 Savings and temporary cash investments	578,541.	609,008.	609,008.
	3 Accounts receivable	19,545.		
	Less allowance for doubtful accounts	18,415.	19,545.	19,545.
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable	0.	0.	0.
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0.	0.	0.
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	15,351.	9,657.	9,657.
	10a Investments — U.S. and state government obligations (attach schedule) L-10a Stmt	1,239,598.	1,191,497.	1,191,497.
	b Investments — corporate stock (attach schedule) L-10b Stmt	2,271,888.	3,000,722.	3,000,722.
	c Investments — corporate bonds (attach schedule) L-10c Stmt	719,111.	783,041.	783,041.
	11 Investments — land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) L-13 Stmt	6,404,679.	6,113,968.	6,113,968.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe L-15 Stmt)	1,157,135.	1,049,135.	1,049,135.	
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	12,439,679.	12,792,842.	12,792,842.	
LIABILITIES	17 Accounts payable and accrued expenses	0.	750.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	750.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	12,439,679.	12,792,092.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	12,439,679.	12,792,092.	
	31 Total liabilities and net assets/fund balances (see instructions)	12,439,679.	12,792,842.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,439,679.
2	Enter amount from Part I, line 27a	2	-109,206.
3	Other increases not included in line 2 (itemize) <u>Increase in FMV of Investments</u>	3	515,019.
4	Add lines 1, 2, and 3	4	12,845,492.
5	Decreases not included in line 2 (itemize) <u>Decrease in FMV of Artwork</u>	5	53,400.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	12,792,092.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Securities		P	various	various
b Capital Gain Distributions		P	various	various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,331,190.		1,371,365.	-40,175.
b 39,099.		0.	39,099.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-40,175.
b 0.	0.	0.	39,099.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	-1,076.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>	3	-1,076.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,653,126.	12,095,753.	0.136670
2014	545,033.	12,913,485.	0.042207
2013	515,788.	12,246,023.	0.042119
2012	494,996.	11,827,521.	0.041851
2011	687,895.	11,968,535.	0.057475

2 Total of line 1, column (d)	2	0.320322
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.064064
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	11,307,401.
5 Multiply line 4 by line 3	5	724,397.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,193.
7 Add lines 5 and 6	7	726,590.
8 Enter qualifying distributions from Part XII, line 4	8	325,323.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	4,386.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,386.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,386.
6 Credits/Payments			
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	6a	7,158.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	12,158.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,772.	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax 7,772. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation . . . \$ (2) On foundation managers . . . \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . . \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, col. (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CALIFORNIA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of Leventhal Kline Management Inc. Telephone no (510) 841-4123 Located at 127 University Avenue Berkeley CA ZIP + 4 94710-1616		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If 'Yes,' list the years 20 __, 20 __, 20 __, 20 __	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 __, 20 __, 20 __, 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)		
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?If 'Yes,' attach the statement required by Regulations section 53.4945–5(d) ☐ Yes ☐ No**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Michael F. Marmor 127 University Ave Berkeley CA 94710	Pres & Dir 2.00	0.	0.	0.
Jane B. Marmor 127 University Ave Berkeley CA 94710	Secty & Dir 1.00	0.	0.	0.
David J. Marmor 127 University Ave Berkeley CA 94710	Director 1.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
First Republic Investment Management 111 Pine Street San Francisco CA 94111	Investment Management Services	59,884.
Leventhal Kline Management Inc 127 University Ave Berkeley CA 94710	Foundation management services	51,900.
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 The Foundation lends notable works of art to other charitable organizations for public display.	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 None	0.
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	10,852,178.
b	Average of monthly cash balances	1 b	617,760.
c	Fair market value of all other assets (see instructions)	1 c	9,657.
d	Total (add lines 1a, b, and c)	1 d	11,479,595.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,479,595.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	172,194.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,307,401.
6	Minimum investment return. Enter 5% of line 5	6	565,370.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	565,370.
2a	Tax on investment income for 2016 from Part VI, line 5	2 a	4,386.
b	Income tax for 2016 (This does not include the tax from Part VI)	2 b	0.
c	Add lines 2a and 2b	2 c	4,386.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	560,984.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	560,984.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	560,984.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	325,323.
b	Program-related investments — total from Part IX-B	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	0.
b	Cash distribution test (attach the required schedule)	3 b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	325,323.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	325,323.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				560,984.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years 20 , 20 , 20				
3 Excess distributions carryover, if any, to 2016				
a From 2011	0.			
b From 2012	0.			
c From 2013	0.			
d From 2014	0.			
e From 2015	505,986.			
f Total of lines 3a through e	505,986.			
4 Qualifying distributions for 2016 from Part XII, line 4 \$ 325,323.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2016 distributable amount				325,323.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	235,661.			235,661.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	270,325.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	270,325.			
10 Analysis of line 9				
a Excess from 2012	0.			
b Excess from 2013	0.			
c Excess from 2014	0.			
d Excess from 2015	270,325.			
e Excess from 2016	0.			

BAA

Form 990-PF (2016)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling.**b** Check box to indicate whether the foundation is a private operating foundation described in section☐ 4942(j)(3) or☐ 4942(j)(5)**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a 'Assets' alternative test — enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test — enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:****a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

n/a

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

n/a

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

n/a

b The form in which applications should be submitted and information and materials they should include

n/a

c Any submission deadlines

n/a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

n/a

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Please See				
Attached Schedule			Various	286,100.
Total			3 a	286,100.
b Approved for future payment				
Total			3 b	

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2016

Name

Employer Identification Number

The Marmor Foundation

23-7005963

Asset Information:

Description of Property . . . Publicly Traded Securities and Funds

Date Acquired . various How Acquired Purchased

Date Sold . various Name of Buyer .

Sales Price . 1,331,190. Cost or other basis (do not reduce by depreciation) . .

Sales Expense . 1,371,365. Valuation Method .

Total Gain (Loss) -40,175. Accumulation Depreciation .

Description of Property . . Capital Gain Distributions

Date Acquired . various How Acquired . Purchased

Date Sold . various Name of Buyer .

Sales Price . 39,099. Cost or other basis (do not reduce by depreciation) . . .

Sales Expense . 0. Valuation Method . .

Total Gain (Loss) . 39,099. Accumulation Depreciation .

Description of Property . . .

Date Acquired . How Acquired . .

Date Sold . Name of Buyer .

Sales Price . Cost or other basis (do not reduce by depreciation) . .

Sales Expense . Valuation Method . .

Total Gain (Loss) . Accumulation Depreciation .

Description of Property . . .

Date Acquired . How Acquired . .

Date Sold . Name of Buyer .

Sales Price . Cost or other basis (do not reduce by depreciation) . .

Sales Expense . Valuation Method . .

Total Gain (Loss) . Accumulation Depreciation .

Description of Property . . .

Date Acquired . How Acquired .

Date Sold . Name of Buyer .

Sales Price . Cost or other basis (do not reduce by depreciation) . . .

Sales Expense . Valuation Method . .

Total Gain (Loss) . Accumulation Depreciation . .

Description of Property . . .

Date Acquired . How Acquired . .

Date Sold . Name of Buyer .

Sales Price . Cost or other basis (do not reduce by depreciation) . .

Sales Expense . Valuation Method . .

Total Gain (Loss) . Accumulation Depreciation . .

Description of Property . . .

Date Acquired . How Acquired .

Date Sold . Name of Buyer .

Sales Price . Cost or other basis (do not reduce by depreciation) . .

Sales Expense . Valuation Method . .

Total Gain (Loss) . Accumulation Depreciation . .

Description of Property . . .

Date Acquired . How Acquired .

Date Sold . Name of Buyer .

Sales Price . Cost or other basis (do not reduce by depreciation) . .

Sales Expense . Valuation Method . .

Total Gain (Loss) . Accumulation Depreciation . .

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Filing Fees	180.			180.
Postage & delivery	94.			94.
Website	24.			24.
Total	298.			298.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> Andrea Marmor 127 University Ave Berkeley CA 94710	Director 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> Harald J. Leventhal 127 University Ave Berkeley CA 94710	CFO 1.00	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> Benita R. Kline 127 University Ave Berkeley CA 94710	Asst Secretary 1.00	0.	0.	0.

Total

0. 0. 0.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Leventhal Kline Mgt	Tax & regulatory filing	3,900.			2,925.
Total		3,900.			2,925.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Leventhal Kline Mgt	Fdn mgt svcs	48,000.	12,000.		36,000.
First Republic	Invest mgt svcs	59,884.	59,884.		0.
Hilarie Faberman	Art Appraisal	750.			0.
Various	Other Investment Expenses	0.	4,153.		0.
Total		<u>108,634.</u>	<u>76,037.</u>		<u>36,000.</u>

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
US Obligations			422,181.	422,181.
State Obligations			769,316.	769,316.
Total			<u>1,191,497.</u>	<u>1,191,497.</u>

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Total from attached Schedule	3,000,722.	3,000,722.
Total	<u>3,000,722.</u>	<u>3,000,722.</u>

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Total from attached Schedule	783,041.	783,041.
Total	<u>783,041.</u>	<u>783,041.</u>

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Total from attached Schedule	6,113,968.	6,113,968.
Total	<u>6,113,968.</u>	<u>6,113,968.</u>

Form 990-PF, Page 2, Part II, Line 15

Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value
Artwork on loan to Art Museums	1,157,135.	1,049,135.	1,049,135.
Total	<u>1,157,135.</u>	<u>1,049,135.</u>	<u>1,049,135.</u>

Schedule of Investments

Attachment Page 1 of 2

2016 Form 990-PF, Part II, Lines 10a, 10b, 10c & 13

Line 10a - Investments - U.S. & State Government Obligations			
Description	Par Value	Book Value 12/31/2016	Market Value 12/31/2016
Federal Home Loan Mtge Corp	200,204 080	207,734 86	207,734 86
Fed Home Loan Bank	100,000 000	98,178 05	98,178 05
Fed Natl Mtge Assn	85,494 070	86,565 64	86,565 64
GNMA Pass-thru M Platinum	27,894 650	29,702 35	29,702 35
Sub-total U.S. Government Obligations		422,180.90	422,180.90
Arizona Brd Regents Arizona State Un	65,000 000	63,919 70	63,919 70
Build NYC Resource Corp	35,000 000	35,113 75	35,113 75
California St Go Bds	35,000 000	39,036 55	39,036 55
Cincinnati Ohio	35,000 000	35,423 15	35,423 15
Clark Cnty Nev Sch Dist For Is Go Bds 2010A	55,000 000	61,891 50	61,891 50
Commonwealth Finan Auth PA	55,000 000	49,479 00	49,479 00
Denver CO Pub Schs Scts	50,000 000	50,124 50	50,124 50
Florida Hurricane	50,000 000	51,197 00	51,197 00
Florida State Dept Evnmtl Protection	75,000 000	82,102 50	82,102 50
Fort Lauderdale Fla Spl Oblig Taxable	75,000 000	77,952 75	77,952 75
Georgia State	50,000 000	50,738 50	50,738 50
Georgia Muni Elec Auth Pwr	30,000 000	30,000 00	30,000 00
Phoenix AZ Civi Pmpt Corp E EE Rev Bds	50,000 000	51,338 00	51,338 00
Winston salem NC Ltd Obligation	35,000 000	35,154 70	35,154 70
Winston salem NC Ltd Obligation	55,000 000	55,844 80	55,844 80
Sub-total State & Local Government Obligations		769,316.40	769,316.40
Total U.S. & State Government Obligations		1,191,497.300	1,191,497.300

Line 10b - Investments - Corporate Stock			
Description	# Shares	Book Value 12/31/2016	Market Value 12/31/2016
Vanguard MSCI EAFE Fd ETF	12,020 000	439,210 80	439,210 80
Ishares TR S&P 500 Index ETF	8,935 000	2,561,511 15	2,561,511 15
Total Corporate Stock	20,955 00	3,000,721.95	3,000,721.95

Schedule of Investments

Attachment Page 2 of 2

2016 Form 990-PF, Part II, Lines 10a, 10b, 10c & 13

Line 10c - Investments - Corporate Bonds			
Description	Par Value	Book Value 12/31/2016	Market Value 12/31/2016
Anheuser Busch Fin	50,000 000	50,695 05	50,695 05
Apple	50,000 000	48,676 85	48,676 85
Berkshire Hathaway Inc	50,000 000	53,009 30	53,009 30
Chevron Texaco Corp	50,000 000	49,535 45	49,535 45
Comcast	50,000 000	54,512 55	54,512 55
JP Morgan Chase & Co	35,000 000	37,677 89	37,677 89
Morgan Stanley	35,000 000	37,823 34	37,823 34
Morgan Stanley	25,000 000	27,099 00	27,099 00
Oracle	50,000 000	48,293 30	48,293 30
Verizon	50,000 000	53,425 80	53,425 80
Wells Fargo	50,000 000	53,687 35	53,687 35
BP Cap Markets	50,000 000	54,319 80	54,319 80
Province of Ontario Bond	75,000 000	74,730 60	74,730 60
Royal Bank of Canada Ext SR CVR BD	80,000 000	79,561 44	79,561 44
Toyota Mtr Corp	60,000 000	59,993 28	59,993 28
Total Corporate Bonds		783,041.00	783,041 00

Line 13 - Investments - Other (Use for Mutual Funds, Hedge Funds, etc)			
Description	Number of Units	Book Value 12/31/2016	Market Value 12/31/2016
Metropolitan Real Estate Partners VLP	1,000 00	133,686 66	133,686 66
Driehaus Active Income Fund	17,369 82	176,824 77	176,824 77
FPA Crescent INSTL	19,309 45	629,681 16	629,681 16
JPMorgan Strategic Inc Opps - Select	35,440 22	410,752 13	410,752 13
Central Gold Trust	53,855 00	505,698 45	505,698 45
SHS Salient MF TR MLP & Energy Infrastructure	34,658 73	321,633 04	321,633 04
Wells Fargo Advantage Absolute Return I	58,347 64	603,314 63	603,314 63
Matthews Asian Growth & Income Fd	13,518 49	201,695 84	201,695 84
Seafarer Overseas Growth & Inc	19,425 71	216,402 42	216,402 42
Wisdomtree Tr Intl Large Cap Div	5,840 00	250,068 80	250,068 80
Champlain Small Co Fund	17,453 61	344,708 86	344,708 86
Edgewood Gworth Instl	22,779 33	505,928 99	505,928 99
IVA Worldwide FD CL I	35,888 70	616,926 79	616,926 79
Vaughan Nelson Value Opportunity Fd Y	16,150 49	335,445 72	335,445 72
Wisdom Tree Trust Total Div Fd	6,205 00	504,156 25	504,156 25
Osterweis Strategic Income Fund	31,850 47	357,043 78	357,043 78
Total Other Investments	389,092.67	6,113,968.29	6,113,968.29

2016 Form 990PF, Part XV, Line 3a

Date	Name	If recipient is an individual, show relationship to and Foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant	Amount
05/25/2015	American Conservatory Theatre Foundation 30 Grant Avenue, 7th Floor San Francisco, CA 94108-5834	N/A	PC	Annual Fund Support	7,500.00
12/17/2015	Breast Cancer Connections 2335 El Camino Real Palo Alto, CA 94306	N/A	PC	Unrestricted support	3,000.00
12/17/2015	Cantor Center for Visual Arts 328 Lomita Drive Stanford, CA 94305	N/A	PC	Gift of art to the Cantor Center for the Arts, Stanford University	54,600.00
12/17/2015	Cantor Center for Visual Arts 328 Lomita Drive Stanford, CA 94305	N/A	PC	Restricted grant per agreement	10,000.00
12/17/2015	De Sausset Museum / Santa Clara U Santa Clara University 500 El Camino Real Santa Clara, CA 95053-0550	N/A	PC	Paula s Bench	10,000.00
12/17/2015	Fdn of the Mass Eye & Ear Infirmary 243 Charles Street Boston, MA 02114	N/A	PC	For the Brockhurst Award Fund	2,500.00
05/25/2015	Fine Arts Museums Foundation Golden Gate Park 50 Hagiwara Tea Garden Drive San Francisco, CA 94118	N/A	PC	Unrestricted Support	7,500.00
05/25/2015	Foundation of Am Acad of Ophthalmology 655 Beach Street San Francisco, CA 94109	N/A	PC	Museum of Vision Operating Support	2,500.00
12/17/2015	Friends of Music at Stanford Braun Music Center 541 Lasuen Hall Stanford University	N/A	PC	Unrestricted support	1,500.00
12/17/2015	Global Strategies for HIV Prevention 828 San Pablo Avenue # 260 Albany, CA 94706	N/A	PC	To Educate and Support Local Providers	10,000.00
12/17/2015	H S Kaplan Resident Research Fund 875 Blake Wilbur Drive, Room CC-G224 Stanford, CA 94305	N/A	PC	Unrestricted Support	1,000.00
09/22/2015	Harvard College Office of the Recording Secty 124 Mount Auburn Street Cambridge, MA 02138-5795	N/A	PC	Annual gift directed by Michael F Marmor, AB, Class of '62	5,000.00
05/25/2015	Harvard Medical School Landmark Center 401 Park Drive, Suite 22 West Boston, MA 02215	N/A	PC	Annual gift in honor of Dr M Marmor '66 & Dr J Marmor '66	5,000.00
12/17/2015	Just Detention International 3325 Wilshire Blvd Suite 340 Los Angeles, CA 90010	N/A	PC	Unrestricted Support	2,000.00
12/17/2015	LA County Museum of Art 5905 Wilshire Blvd Los Angeles, CA 90036	N/A	PC	Unrestricted Support	7,500.00
12/17/2015	Lighthouse for the Blind & Vis Impaired 214 Van Ness Avenue San Francisco, CA 94102	N/A	PC	Unrestricted support	2,000.00
12/17/2015	Long Now Foundation Fort Mason Center, Building A San Francisco, CA 94123	N/A	PC	Unrestricted support	3,500.00
12/17/2015	Museum of Contemporary Art 250 South Grand Avenue Los Angeles, CA 90012	N/A	PC	Unrestricted Support	6,000.00
05/25/2015	Music@Menlo / Menlo School Menlo School 50 Valparaiso Avenue Atherton, CA 94027	N/A	PC	Unrestricted Support	5,000.00
12/17/2015	National Film Preservation Foundation 870 Market Street, Suite 1113 San Francisco, CA 94102	N/A	PC	Unrestricted support	7,500.00
09/22/2015	Philharmonia Baroque Orchestra 414 Mason Street, Suite 606 San Francisco, CA 94102	N/A	PC	Unrestricted support 2015/16 Season	5,000.00

2016 Form 990PF, Part XV, Line 3a

Date	Name	If recipient is an individual, show relationship to and Foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant	Amount
09/22/2015	Philharmonia Baroque Orchestra 414 Mason Street Suite 606 San Francisco, CA 94102	N/A	PC	Support Rameau Project	5,000 00
12/17/2015	Planned Parenthood Federation of America 434 West 33rd Street, 12th Floor New York, NY 10001	N/A	PC	Support for National Programs	10 000 00
05/25/2015	Planned Parenthood Los Angeles 400 West 30th Street, Los Angeles, CA 90007	N/A	PC	General Support-In Memory of Judd Marmor M D	3,000 00
12/17/2015	Planned Parenthood Mar Monte 1605 The Alameda San Jose, CA 95126	N/A	PC	Support for Family Planning Programs	3,000 00
12/17/2015	San Francisco General Hospital Foundation 2789 25th Street Suite 2028 San Francisco, CA 94110	N/A	PC	Fund Children's Health Center	15,000 00
05/25/2015	San Francisco Museum of Modern Art 151 Third Street San Francisco, CA 94103	N/A	PC	Unrestricted Support	5,000 00
05/25/2015	San Francisco Symphony Davies Symphony Hall 201 Van Ness Ave San Francisco CA 94102	N/A	PC	Unrestricted Support	7,500 00
12/17/2015	Sequoia Hospital Foundation 170 Alameda de las Pulgas Redwood City, CA 94062	N/A	PC	Radiation Oncology	3,500 00
12/17/2015	Sequoia Hospital Foundation 170 Alameda de las Pulgas Redwood City CA 94062	N/A	PC	General Support	3 500 00
09/22/2015	Stanford LIVE 365 Lasuen Street, 2nd Floor Stanford CA 94305-2250	N/A	PC	Unrestricted support of Stanford Live	10,000 00
05/31/2015	Stanford University P O Box 20466 Stanford, CA 94305	N/A	PC	Ophthalmology Dept - Retinal Research	30,000 00
09/01/2015	Stanford University P O Box 20466 Stanford CA 94305	N/A	PC	To support Undergraduate Scholarship Fund	3,000 00
09/22/2015	Stanford University P O Box 20466 Stanford, CA 94305	N/A	PC	SMS Medicine & the Muse Program	3,500 00
09/22/2015	Stanford University P O Box 20466 Stanford CA 94305	N/A	PC	To support Bing Overseas Study Program	2,000 00
09/22/2015	Stanford University Buck/Cardinal Club Athletics Department 326 Galvez Street Stanford, CA 94305	N/A	PC	Buck/Cardinal Club for academic scholarships	1,500 00
05/25/2015	TheatreWorks PO Box 50458 Palo Alto, CA 94303-0458	N/A	PC	Unrestricted Support	10,000 00
05/25/2015	Village Enterprise Fund 751 Laurel Street P O Box 222 San Carlos, CA 94070	N/A	PC	Unrestricted Support	5,000 00
12/17/2015	Vista Ctr for the Blind & Visually Impaired 3200 Hillview Avenue Suite 120 Palo Alto, CA 94304	N/A	PC	Unrestricted support	2,000 00
12/17/2015	Will Geer Theatrcum Botanicum 1419 North Topanga Canyon Boulevard Topanga, CA 90290	N/A	PC	Unrestricted support - Cardea Foundation	5,000 00
					<u>286,100 00</u>