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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
THE MAGUIRE FOUNDATION

% AMY HOLDSMAN

Number and street (or P O box number if mail is not delivered to street address)
5 Tower Bridge Suite 125

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
West Conshohocken, PA 19428

A Employer identification number
23-3057805

B Telephone number (see instructions)
(484) 344-5004

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 92,356,408

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	3,540,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	650	650		
	4	Dividends and interest from securities	2,282,817	2,282,817		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,896,866			
	b	Gross sales price for all assets on line 6a 100,192,700				
	7	Capital gain net income (from Part IV, line 2)		1,896,866		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	16,351	16,351		
	12	**Total.** Add lines 1 through 11	7,736,684	4,196,684		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages	619,651			619,651
	15	Pension plans, employee benefits	104,721			104,721
	16a	Legal fees (attach schedule)	21,522	0	0	21,522
	b	Accounting fees (attach schedule)	45,139	0	0	45,139
	c	Other professional fees (attach schedule)	144,297			144,297
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	26,080			
	19	Depreciation (attach schedule) and depletion	12,004			
	20	Occupancy	69,279			69,279
	21	Travel, conferences, and meetings	24,922			24,922
	22	Printing and publications	5,378			5,378
	23	Other expenses (attach schedule)	552,217	492,748		130,744
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,625,210	492,748	0	1,165,653
	25	Contributions, gifts, grants paid	12,699,775			12,699,775
	26	**Total expenses and disbursements.** Add lines 24 and 25	14,324,985	492,748	0	13,865,428
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-6,588,301			
	b	**Net investment income** (if negative, enter -0-)		3,703,936		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,414,641	909,757	909,757
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	58,419,539	55,006,495	55,006,495
	c	Investments—corporate bonds (attach schedule)	7,612,092	7,495,106	7,495,106
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	30,516,686	28,906,627	28,906,627
	14	Land, buildings, and equipment basis ▶ 63,670 Less accumulated depreciation (attach schedule) ▶ 25,247	40,483	38,423	38,423
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	98,003,441	92,356,408	92,356,408
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	98,003,441	92,356,408	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	98,003,441	92,356,408	
	31	**Total liabilities and net assets/fund balances** (see instructions)	98,003,441	92,356,408	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	98,003,441
2	Enter amount from Part I, line 27a	2	-6,588,301
3	Other increases not included in line 2 (itemize) ▶	3	3,667,316
4	Add lines 1, 2, and 3	4	95,082,456
5	Decreases not included in line 2 (itemize) ▶	5	2,726,048
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	92,356,408

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,896,866
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	10,415,213	91,241,209	0 11415
2014	8,120,293	89,200,594	0 091034
2013	6,080,038	85,679,499	0 070963
2012	5,716,898	70,761,285	0 080791
2011	6,336,514	61,679,434	0 102733

2	**Total** of line 1, column (d)	2	0 459671
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 091934
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	88,656,269
5	Multiply line 4 by line 3	5	8,150,525
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	37,039
7	Add lines 5 and 6	7	8,187,564
8	Enter qualifying distributions from Part XII, line 4	8	13,865,428

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	37,039
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	37,039
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	37,039
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	39,563		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	49,563
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	12,524
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 12,524 **Refunded** ▶			11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶www maguirefoundation org

14 The books are in care of ▶AMY HOLDSMAN Telephone no ▶(484) 344-5004

Located at ▶5 TOWER BRIDGE 300 BARR HARBOR DR WEST CONSHOHOCKEN PA ZIP+4 ▶19428

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?. ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.	**6b**		**No**
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JAMES MAGUIRE 5 Tower Bridge West Conshohocken, PA 19428	PRESIDENT - AS NEEDED 0	0	0	0
FRANCES M MAGUIRE 5 Tower Bridge West Conshohocken, PA 19428	SECRETARY/TREASURER-AS NEEDED 0	0	0	0
CHRISTOPHER MAGUIRE PO BOX 15014 ALBANY, NY 122125014	DIRECTOR - AS NEEDED 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MEGAN NICOLETTI 5 TOWER BRIDGE WEST CONSHOHOCKEN, PA 19428	ASSISTANT DIRECTOR 40 0	215,034	0	0
AMY HOLDSMAN 5 TOWER BRIDGE WEST CONSHOHOCKEN, PA 19428	EXECUTIVE DIRECTOR 40 0	196,258	0	0
ROBERT SHILLING 5 TOWER BRIDGE WEST CONSHOHOCKEN, PA 19428	ASSOCIATE DIRECTOR 40 0	65,040	0	0
REBECCA WALDRON 5 TOWER BRIDGE WEST CONSHOHOCKEN, PA 19428	ASSOCIATE DIRECTOR 40 0	47,523	0	0

Total number of other employees paid over $50,000. ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	87,115,234
b	Average of monthly cash balances	1b	2,891,130
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	90,006,364
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	90,006,364
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,350,095
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	88,656,269
6	**Minimum investment return.** Enter 5% of line 5	6	4,432,813

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	4,432,813
2a	Tax on investment income for 2016 from Part VI, line 5	2a	37,039		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	37,039
3	Distributable amount before adjustments Subtract line 2c from line 1			3	4,395,774
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	4,395,774
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	4,395,774

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	13,865,428
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	13,865,428
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	37,039
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	13,828,389

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					4,395,774
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.				0	
b Total for prior years 2014 , 2013 , 2012			0		
3 Excess distributions carryover, if any, to 2016					
a From 2011.					
b From 2012.					
c From 2013.	1,672,359				
d From 2014.					
e From 2015.					
f **Total** of lines 3a through e.		1,672,359			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 13,865,428					
a Applied to 2015, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2016 distributable amount.					4,395,774
e Remaining amount distributed out of corpus		9,469,654			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		11,142,013			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		3,477,000			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)					
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		7,665,013			
10 Analysis of line 9					
a Excess from 2012.					
b Excess from 2013.	1,672,359				
c Excess from 2014.					
d Excess from 2015.					
e Excess from 2016.	5,992,654				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE 300 Barr Harbor Drive Ste 125 Conshohocken, PA 19428	NONE	501(C)(3)	FOR GENERAL NEEDS OF ORGANIZATION	12,699,775
Total . . . . ▶ **3a**				12,699,775
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	650	
4 Dividends and interest from securities. . . .			14	2,282,817	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,896,866	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a MISCELLANEOUS INCOME			01	16,351	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				4,196,684	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 4,196,684

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-11-14	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☑	PTIN
Richard A Ashley				P00528131
Firm's name ▶ RICHARD A ASHLEY CPA				Firm's EIN ▶
Firm's address ▶ 2860 STATE ROAD 13 JACKSONVILLE, FL 32259				Phone no (215) 680-0223

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GS - 95118		2016-01-01	2016-06-30
GS - 95118		2015-01-01	2016-06-30
GS - 95118		2015-01-01	2016-06-30
GS - 31677		2016-01-01	2016-06-30
GS - 31667		2015-01-01	2016-06-30
GS - 31667		2015-01-01	2016-06-30
GS - 31667		2016-01-01	2016-06-30
GS - 41675		2016-01-01	2016-06-30
GS - 41676		2016-01-01	2016-06-30
GS - 41676		2015-01-01	2016-06-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
36,273		41,820	-5,476
12,706		10,627	2,079
387,885		381,274	6,615
55,057		58,053	-2,996
936,390		1,308,503	-372,113
1,041,436		1,000,000	41,436
24,719,893		24,101,298	618,595
259,067		47,145	211,922
113,841			113,841
170,762			170,762

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-5,547
			2,079
			6,611
			-2,996
			-372,113
			41,436
			618,595
			211,922
			113,841
			170,762

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GS - 41779		2016-01-01	2016-06-30
GS - 41780		2016-01-01	2016-06-30
GS - 41780		2015-01-01	2016-06-30
GS - 41781		2016-01-01	2016-06-30
GS - 41781		2016-01-01	2016-06-30
GS - 41781		2015-01-01	2016-06-30
GS - 41781		2015-01-01	2016-06-30
GS - 41781		2016-01-01	2016-06-30
GS - 41782		2016-01-01	2016-06-30
GS - 41782		2016-01-01	2016-06-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
561,744		53,372	508,372
		9,495	-9,495
		14,243	-14,243
4,503,651		4,350,004	155,332
77,597		63,108	14,489
3,596,397		4,174,604	-546,054
95,928		93,712	2,216
3,988,240		4,010,482	-22,242
30,421,693		30,002,242	567,915
293,689		313,060	-18,660

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			508,372
			-9,495
			-14,243
			153,647
			14,489
			-578,207
			2,216
			-22,242
			419,451
			-19,371

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GS - 41782		2015-01-01	2016-06-30
GS - 41782		2015-01-01	2016-06-30
GS - 98889		2016-01-01	2016-06-30
GS - 98889		2015-01-01	2016-06-30
MS - 031558		2016-01-01	2016-06-30
MS - 031558		2015-01-01	2016-06-30
MS - 031558		2015-01-01	2016-06-30
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,883,285		6,033,618	-31,951
170,234		173,663	-3,429
9,080,832		9,008,207	76,281
150,006		145,974	4,032
1,139,142		1,105,158	33,984
2,195,695		2,403,002	-207,307
10,269,750		9,698,296	571,454
			31,507

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-150,333
			-3,429
			72,625
			4,032
			33,984
			-207,307
			571,454

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

MR JAMES MAGUIRE
MRS FRANCES MAGUIRE

TY 2016 Accounting Fees Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	45,139			45,139

TY 2016 All Other Program Related Investments Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

TY 2016 Investments Corporate Bonds Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GS - PRIMARY		
GS - 889-3		
FIXED INCOME FUNDS	7,495,106	7,495,106

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319027367

TY 2016 Investments Corporate Stock Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MS #6331		
GS - PRIMARY		
GS - RE FUND		
GS - GSAM		
GS-TAX ADV ED		
GS - #889-3		
GS - OPTIONS		
MUTUAL FUNDS	6,775,800	6,775,800
PUBLIC EQUITY - US	27,732,047	27,732,047
PUBLIC EQUITY - GLOBAL	20,498,648	20,498,648

TY 2016 Investments - Other Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GS-ALT INV (PE)	FMV		
GS-ALT INV (HE)	FMV		
FOREIGN EXC. CONTRACTS	FMV		
GS-ALT INV (O)	FMV		
GS-TACTICAL TILT	FMV		
CARLYLE	FMV		
HEDGE FUND	FMV	12,969,966	12,969,966
PRIVATE EQUITY	FMV	11,067,104	11,067,104
FORWARD EXCHANGE CONTRACTS	FMV	459,446	459,446
OTHER INVESTMENTS	FMV	4,410,111	4,410,111

TY 2016 Legal Fees Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	21,522			21,522

TY 2016 Other Decreases Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Description	Amount
BOOK TAX INCOME DIFFERENCE	2,551,602
PY ADJUSTMENT	174,446

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TY 2016 Other Expenses Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	24,247			24,247
INSURANCE EXPENSE	5,212			5,212
INVESTMENT FEES	421,473	422,313		
PUBLIC RELATIONS	36,103			36,103
EVENTS	65,182			65,182
FOREIGN TAXES	0	70,435		

TY 2016 Other Income Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS INCOME	14,557	14,557	
Petershill K-1	1,794	1,794	

TY 2016 Other Increases Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Description	Amount
UNREALIZED GAIN	3,667,316

TY 2016 Other Professional Fees Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OUTSIDE SERVICES	144,297			144,297

TY 2016 Taxes Schedule

Name: THE MAGUIRE FOUNDATION

EIN: 23-3057805

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL & STATE TAXES	26,080			

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2016

Name of the organization	**Employer identification number**
THE MAGUIRE FOUNDATION	23-3057805

Organization type (check one)

Filers of: **Section:**

Form 990 or 990-EZ
- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF
- ☑ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
THE MAGUIRE FOUNDATION	23-3057805

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES AND FRANCES MAGUIRE 5 Tower Bridge 300 Barr Harbor Dr West Conshohocken, PA 19428	$ 3,477,000	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
2	JAMES AND FRANCES MAGUIRE 5 Tower Bridge 300 Barr Harbor Dr West Conshohocken, PA 19428	$ 63,000	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
THE MAGUIRE FOUNDATION

Employer identification number
23-3057805

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Morgan Stanley Trigger PLUS Trigger Performance Leveraged Upside Series F Global Medium-Term Notes	$ 3,477 000	
2	In-kind rent	$ 63 000	
		$	
		$	
		$	
		$	

Name of organization	Employer identification number
THE MAGUIRE FOUNDATION	23-3057805

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ____________

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

The Maguire Foundation	
Grants Paid Attachment	
12/31/2016	
Organization Name	**Amount**
Academy of Notre Dame 2	$25,000
Acting Without Boundaries	$5,000
Agnes Irwin 2	$25,000
AIM Academy 2	$55,000
American Cancer Society	$5,000
American Revolution Museum	$100,000
Archdiocese of Philadelphia	$101,500
Baldwin School 2	$30,000
Barnes Foundation	$50,000
Bishop McDevitt-2	$2,835
Boston College 2	$25,000
Breakthrough of Greater Philadelphia	$20,000
Broad Street Ministry	$500,000
Build On	$1,000
Business Leadership Organized for Catholic Schools (BLOCS)	$46,000
Caron Foundation	$100,000
Catholic Partnership Schools 2	$32,500
Challenged Athlete Foundation	$25,000
Chestnut Hill College-2	$155,000
Children's Crisis Treatment Center	$25,000
Children's Scholarship Fund Philadelphia	$500,000
Church of St Ignatius Loyola	$2,500
Community College of Philadelphia - 2	$10,000
Cristo Rey 2	$536,000
Delaware County Veterans Memorial Association	$10,000
DragonFly Forest	$5,000
Drexel University-2	$262,000
Face to Face	$210,000
Fairfield University 2	$25,000
Fairmount Park Conservancy	$7,500
Faith in the Future	$1,725,000
Family Centre	$5,000
Fordham University-2	$250,000
Franklin Institute	$116,143
Gallaudet University-2	$290,000
Generation Life	$10,000
Georgetown University 2	$25,000
Germantown Friends School 2	$25,000
Gesu 2	$6,000
Good Counsel Homes	$15,000
Guadalupe Family Services	$5,000
Gwynedd Mercy Academy High School 2	$25,000
Gwynedd Mercy University 2	$600,000
Haverford 2	$25,000
Holy Cross 2	$25,000
Holy Ghost Prep 2	$25,000
Hope Partnership Education 2	$16,000
Horatio Alger Association	$20,000
Immaculata University-2	$100,000

The Maguire Foundation	
Grants Paid Attachment	
12/31/2016	
Organization Name	**Amount**
Independence Mission Schools 2	$300,000
Insurance Society of Philadelphia	$15,000
Israel Guide Dog Center for the Blind	$1,000
Knights of Columbus	$1,035
La Salle College High School 2	$79,000
LaSalle University-2	$250,000
Laurel House	$15,000
Loyola University Maryland-2	$50,000
Malvern Preparatory School 2	$25,000
MANNA	$2,850
March of Dimes	$5,000
Masterworks	$20,000
Meals on Wheels	$500
Mercy Neighborhood Ministries of Philadelphia, Inc	$5,000
Mercy Vocational 2	$30,100
Merion Mercy Academy 2	$154,000
Minding Your Mind	$15,000
Montgomery County Community College-2	$10,000
Moore College of Art and Design	$10,000
Morris Arboretum	$25,000
Mount St Joseph Academy 2	$54,000
Neumann University-2	$100,000
Our Mother of Consolation Parish School	$44,761
Penn State-2	$255,000
Pennsylvania Academy of the Fine Arts-2	$293,930
Philadelphia Educational Supplies Fund	$20,000
Philadelphia Musuem of Art	$50,000
Philadelphia School Partnership	$1,000,000
Philadelphia University-2	$150,000
Philadelphia Youth Basketball	$31,650
Philadelphia Youth Orchestra	$50,000
PROJECT HOME	$403,609
Prostate Cancer Research	$75,000
Rosemont College-2	$100,000
Saint Charles Borromeo Seminary	$115,000
Saint Francis De Sales School 2	$18,248
Saint Genevieve School	$10,000
Saint Joseph's University 2	$768,768
Scholarship America	$200,000
Sisters of St Joesph's Villa	$110,000
SpeakUp!	$25,000
Springside Chestnut Hill Academy 2	$25,000
Ss John Neumann & Maria Goretti High School 2	$60,000
St John's Hospice	$50,000
St Francis St/ Vincent Home for Children	$1,000
St James School 2	$6,000
St Josephs Preparatory School 2	$163,346
Students Run Philly Style	$5,000
Studio Incamminati	$10,000
Temple University-2	$135,000

The Maguire Foundation	
Grants Paid Attachment	
12/31/2016	
Organization Name	**Amount**
The Philadelphia Orchestra	$50,000
Thomas Jefferson University	$100,000
University of Pennsylvania-2	$100,000
University of Scranton-2	$50,000
Villanova-2	$300,000
West Catholic - 2	$10,000
Widener University-2	$278,000
William Penn Charter School 2	$125,000
Williamson College of the Trades	$25,000
Women Against Abuse	$15,000
Woodlynde School-2	$18,000
Woodmere Art Museum	$80,000
	$12,699,775