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Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation

2016

Department of the Treasury,
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

HENRY & MARILYN TAUB FOUNDATION

A Employer identification number

22-6100525

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

300 FRANK W BURR BLVD

7TH FL

B Telephone number

(201) 287-2500

City or town, state or province, country, and ZIP or foreign postal code

TEANECK, NJ 07666

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐Fair market value of all assets at end of year
(from Part II, col (c), line 16)

\$ 146,840,751. (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

0.

N/A

2 Check ☒ If the foundation is not required to attach Sch-B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

2,891,722.

2,891,722.

STATEMENT 1

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

4,213,843.

b Gross sales price for all assets on line 6a 25,106,904.

7 Capital gain net income (from Part IV, line 2)

4,213,843.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

28,204.

28,204.

STATEMENT 2

12 Total Add lines 1 through 11

7,133,769.

7,133,769.

13 Compensation of officers, directors, trustees, etc

465,084.

0.

465,084.

14 Other employee salaries and wages

161,812.

0.

161,812.

15 Pension plans, employee benefits

196,415.

0.

196,415.

16a Legal fees

b Accounting fees

STMT 3

15,600.

0.

15,600.

c Other professional fees

STMT 4

251,112.

41,253.

209,859.

17 Interest

18 Taxes

83,039.

38,872.

44,167.

19 Depreciation and depletion

62.

0.

20 Occupancy

85,999.

0.

85,999.

21 Travel, conferences, and meetings

27,913.

0.

27,913.

22 Printing and publications

23 Other expenses

STMT 6

690,859.

627,541.

63,318.

24 Total operating and administrative expenses. Add lines 13 through 23

1,977,895.

707,666.

1,270,167.

25 Contributions, gifts, grants paid

12,605,126.

12,605,126.

26 Total expenses and disbursements. Add lines 24 and 25

14,583,021.

707,666.

13,875,293.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-7,449,252.

b Net investment income (if negative, enter -0-)

6,426,103.

c Adjusted net income (if negative, enter -0-)

N/A

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash- non-interest-bearing				
	2	Savings and temporary cash investments		10,055,851.	7,362,938.	7,362,938.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 8	44,742,976.	42,730,038.	50,681,033.
	c	Investments - corporate bonds	STMT 9	4,419,177.	4,419,177.	13,089,779.
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 10	47,022,563.	44,279,224.	75,705,704.	
14	Land, buildings, and equipment: basis ▶	9,790.				
	Less accumulated depreciation	STMT 7 ▶	8,492.	1,360.	1,298.	1,297.
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		106,241,927.	98,792,675.	146,840,751.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		106,241,927.	98,792,675.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances		106,241,927.	98,792,675.		
31	Total liabilities and net assets/fund balances		106,241,927.	98,792,675.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	106,241,927.
2	Enter amount from Part I, line 27a	2	-7,449,252.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	98,792,675.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	98,792,675.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 25,106,904.		20,893,061.	4,213,843.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			4,213,843.	
2 Capital gain net income or (net capital loss)		2		4,213,843.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	12,150,292.	158,677,470.	.076572
2014	9,139,994.	169,342,088.	.053974
2013	7,412,337.	157,486,978.	.047066
2012	7,892,160.	138,921,940.	.056810
2011	7,165,209.	137,362,885.	.052163

2 Total of line 1, column (d)	2	.286585
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.057317
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	142,488,495.
5 Multiply line 4 by line 3	5	8,167,013.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	64,261.
7 Add lines 5 and 6	7	8,231,274.
8 Enter qualifying distributions from Part XII, line 4	8	13,875,293.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	64,261.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	64,261.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	64,261.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	161,775.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	161,775.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	97,514.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax 97,514. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NJ, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► THE FOUNDATION Telephone no. ► (201) 287-2500 Located at ► 300 FRANK W BURR BLVD, NO. 7TH FL, TEANECK, NJ ZIP+4 ► 07666		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		465,084.	105,207.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JULIA STOUMBOS - C/O TAUB FDT. 300	EMPLOYEE			
FRANK W BURR BLVD, TEANECK, NJ 07666	40.00	96,756.	38,424.	0.
ANGELA LARSEN - C/O TAUB FDT. 300	EMPLOYEE			
FRANK W BURR BLVD, TEANECK, NJ 07666	40.00	65,056.	52,783.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	133,871,327.
b	Average of monthly cash balances	1b	10,787,044.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	144,658,371.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	144,658,371.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,169,876.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	142,488,495.
6	Minimum investment return. Enter 5% of line 5	6	7,124,425.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	7,124,425.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	64,261.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	64,261.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,060,164.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	7,060,164.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7,060,164.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,875,293.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	13,875,293.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	64,261.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,811,032.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				7,060,164.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015	4,433,621.			
f Total of lines 3a through e	4,433,621.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 13,875,293.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				7,060,164.
e Remaining amount distributed out of corpus	6,815,129.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,248,750.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	11,248,750.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015	4,433,621.			
e Excess from 2016	6,815,129.			

N/A

- (4) Gross investment income**

[illegible]

2016.03040 HENRY & MARILYN TAUB FOUNDA T071001

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE ATTACHED	NONE	501(C)(3)	SEC 170(C)(2)(B) AS PER I.R.S. CHARITABLE, ETC.	12,605,126.
Total			3a	12,605,126.
b Approved for future payment				
NONE				
Total			3b	0.

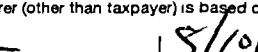
Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations	22-0100523
-----------	---	------------

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A | | |
| | | |
| | | |
| | | |
| | | |

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No		
	 Signature of officer or trustee		15/10/17 Date			CHAIRMAN Title	
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check ☐ if self-employed	PTIN
	KEVIN KERRIGAN				5/9/17		P00256657
	Firm's name ▶ WISS & COMPANY, LLP					Firm's EIN ▶ 22-1732349	
	Firm's address ▶ 354 EISENHOWER PARKWAY LIVINGSTON, NJ 07039					Phone no. 973-994-9400	

HENRY & MARILYN TAUB FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SANFORD BERNSTEIN-10025	P	01/01/16	12/31/16
b SANFORD BERNSTEIN-10025	P	01/01/15	12/31/16
c PRIVATE CAPITAL (CARNES)	P	01/01/16	12/31/16
d PRIVATE CAPITAL (CARNES)	P	01/01/15	12/31/16
e GRANITE-4413	P	01/01/16	12/31/16
f GRANITE-4413	P	01/01/15	12/31/16
g BNY MELLON (DELPHI)	P	01/01/16	12/31/16
h BNY MELLON (DELPHI)	P	01/01/15	12/31/16
i OMEGA OVERSEAS PARTNERS	P	02/04/03	01/20/16
j BLACKROCK SPV-A	P	01/01/15	12/31/16
k AVIARY ASSOCIATES	P	01/01/16	12/31/16
l AVIARY ASSOCIATES	P	01/01/15	12/31/16
m COP SPV	P	01/01/15	12/31/16
n HIGHCLERE INTERNATIONAL INVESTORS	P	01/01/16	12/31/16
o HIGHCLERE INTERNATIONAL INVESTORS	P	01/01/15	12/31/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 929,486.		982,156.	-52,670.
b 1,357,256.		1,254,688.	102,568.
c 1,708,381.		1,690,886.	17,495.
d 1,563,765.		1,465,938.	97,827.
e 599,734.		596,857.	2,877.
f 5,350,937.		4,671,708.	679,229.
g 3,755,406.		3,859,240.	-103,834.
h 6,715,682.		5,210,068.	1,505,614.
i 3,000,000.		531,198.	2,468,802.
j 23,455.			23,455.
k 36,083.			36,083.
l		377,613.	-377,613.
m		84,041.	-84,041.
n 21,897.			21,897.
o 21,254.			21,254.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-52,670.
b			102,568.
c			17,495.
d			97,827.
e			2,877.
f			679,229.
g			-103,834.
h			1,505,614.
i			2,468,802.
j			23,455.
k			36,083.
l			-377,613.
m			-84,041.
n			21,897.
o			21,254.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

HENRY & MARILYN TAUB FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MONDRIAN INTERNATIONAL EQUITY FUND	P	01/01/16	12/31/16
b	MONDRIAN INTERNATIONAL EQUITY FUND	P	01/01/15	12/31/16
c	OTHER CAPITAL GAIN	P	01/01/15	12/31/16
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 22,906.			22,906.
b		168,668.	-168,668.
c 662.			662.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			22,906.
b			-168,668.
c			662.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	4,213,843.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AVIARY ASSOCIATES LP	1,399,338.	0.	1,399,338.	1,399,338.	
BANK LEUMI	16,951.	0.	16,951.	16,951.	
BNY MELLON (DELPHI)-900009	314,069.	0.	314,069.	314,069.	
CHARTER OAK PARTNERS LP	4,096.	0.	4,096.	4,096.	
ENERGY TRANSFER PARTNERS LP	2,552.	0.	2,552.	2,552.	
GRANITE #5233-4413	349,094.	0.	349,094.	349,094.	
HIGHCLERE INTERNATIONAL INVESTORS	22,431.	0.	22,431.	22,431.	
MONDRIAN INTERNATIONAL EQUITY FUND	147,694.	0.	147,694.	147,694.	
OPPENHEIMER ACCT 1844807	216,601.	0.	216,601.	216,601.	
PRIVATE CAPITAL MANAGEMENT(JP MORGAN)	194,283.	0.	194,283.	194,283.	
SANFORD C. BERNSTEIN ACCT 024-10025	209,551.	0.	209,551.	209,551.	
SANFORD C. BERNSTEIN ACCT 096-88063	15,062.	0.	15,062.	15,062.	
TO PART I, LINE 4	2,891,722.	0.	2,891,722.	2,891,722.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	28,204.	28,204.	
TOTAL TO FORM 990-PF, PART I, LINE 11	28,204.	28,204.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	15,600.	0.		15,600.
TO FORM 990-PF, PG 1, LN 16B	15,600.	0.		15,600.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	251,112.	41,253.		209,859.
TO FORM 990-PF, PG 1, LN 16C	251,112.	41,253.		209,859.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	44,167.	0.		44,167.
FOREIGN TAXES	38,872.	38,872.		0.
TO FORM 990-PF, PG 1, LN 18	83,039.	38,872.		44,167.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXP	380.	380.		0.
INVESTMENT FEES	304,612.	304,612.		0.
INVESTMENT EXPENSES	320,283.	320,283.		0.
INTEREST EXPENSE	1,078.	1,078.		0.
PROFESSIONAL ORGANIZATION DUES	13,715.	0.		13,715.

HENRY & MARILYN TAUB FOUNDATION

22-6100525

OFFICE EXPENSES	21,837.	0.	21,837.
REPAIRS & MAINTENANCE	488.	0.	488.
TELEPHONE	4,504.	0.	4,504.
INSURANCE	1,700.	0.	1,700.
OTHER EXPENSES	21,074.	0.	21,074.
PORTFOLIO EXPENSES	1,188.	1,188.	0.
TO FORM 990-PF, PG 1, LN 23	690,859.	627,541.	63,318.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 7

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
LEASEHOLD IMPROVEMENTS	2,440.	1,143.	1,297.	1,297.
COMPUTER EQUIPMENT	4,688.	4,688.	0.	0.
AVAYA PHONE SYSTEM	7,350.	7,350.	0.	0.
TO 990-PF, PART II, LN 14	14,478.	13,181.	1,297.	1,297.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BOSTON PRIVATE VALUE	12,832,972.	16,005,636.
COP SPV	25,732.	25,732.
PRIVATE CAPITAL MANAGEMENT	5,374,383.	6,737,577.
SC BERNSTEIN A/C 88063	78,943.	801,352.
INVESTMENTS BANK OF NEW YORK MELLON	15,426,634.	18,988,622.
INVESTMENTS OPPENHEIMER	8,991,374.	8,122,114.
TOTAL TO FORM 990-PF, PART II, LINE 10B	42,730,038.	50,681,033.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDEN TREE HIGH YIELD FUND	4,419,177.	13,089,779.
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,419,177.	13,089,779.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AVIARY ASSOCIATES LP	COST	22,280,510.	21,161,032.
OMEGA INSTITUTIONAL PARTNERS LP	COST	4,060,382.	24,069,874.
SC BERNSTEIN A/C 10025	COST	7,195,912.	10,532,084.
BLACK ROCK A	COST	0.	0.
INVESTMENTS BEACH POINT PROPERTIES	COST	2,638,922.	6,225,909.
INVESTMENTS MONARCH	COST	3,186,420.	9,212,022.
INVESTMENTS MONDRAIN	COST	4,046,510.	3,594,740.
INVESTMENTS HIGHCLERE	COST	870,568.	910,043.
TOTAL TO FORM 990-PF, PART II, LINE 13		44,279,224.	75,705,704.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 11
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARILYN TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	DIRECTOR 0.00	0.	0.	0.
JUDITH GOLD C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	V.P./SECRETARY 0.00	0.	0.	0.
STEVEN TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	PRESIDENT/CHAIRMAN 0.00	0.	0.	0.
IRA TAUB C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	V.P./TREASURER 0.00	0.	0.	0.
BARBARA LAWRENCE C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	EXECUTIVE DIRECTOR 40.00	301,424.	47,165.	0.
MELISSA LITWIN C/O TAUB FDT.300 FRANK W BURR BLVD TEANECK, NJ 07666	PROGRAM DIRECTOR 40.00	163,660.	58,042.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		465,084.	105,207.	0.

FORM 990-PF .

PART XV - LINE 1B
LIST OF FOUNDATION MANAGERS

STATEMENT 12

NAME OF MANAGER

MARILYN TAUB
JUDITH GOLD
STEVEN TAUB
IRA TAUB

2016 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
4	LEASEHOLD IMPROVEMENTS	03/23/98	SL	39.50		16	2,440.				2,440.	1,081.		62.	1,143.
16	COMPUTER EQUIPMENT	09/23/04	200DB	5.00	HY17	HY17	4,688.				4,688.	4,688.		0.	4,688.
27	AVAYA PHONE SYSTEM	01/01/11	200DB	5.00	HY17	HY17	7,350.			7,350.				0.	
	* TOTAL 990-PF PG 1 DEPR						14,478.			7,350.	7,128.	5,769.		62.	5,831.

828111 04-01-16

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

The Henry & Marilyn Taub Foundation
Contribution Schedule
12/31/2016

Recipient	Location	Status	Purpose	Amount
The Actors Fund	New York, NY	501(c)(3)	General	500
Adler Aphasia Center	New York, NY	501(c)(3)	General	110,000
Aleph Society, Inc	New York, NY	501(c)(3)	General	1,500
The ALS Association	Washington, DC	501(c)(3)	General	1,000
American Committee for the Weizman Institute of Science	New York, NY	501(c)(3)	General	1,000
Advocates for Children NJ	Newark, NJ	501(c)(3)	General	25,000
American Friends of Jordan River Village	New York, NY	501(c)(3)	General	1,000
Achieve Foundation	Maplewood, NJ	501(c)(3)	General	2,500
Albert Einstein College of Medicine	Bronx, NY	501(c)(3)	General	200,000
Boston Children's Hospital	Boston MA	501(c)(3)	General	200,000
American Friends of Rambam	New York, NY	501(c)(3)	General	10,000
American Friends of Shalva	New York, NY	501(c)(3)	General	1,000
4CS of Passaic County, Inc	Paterson, NJ	501(c)(3)	General	76,000
Amenca-Israel Cultural Foundation	New York, NY	501(c)(3)	General	3,000
American Ballet Theatre	New York, NY	501(c)(3)	General	3,600
American Heart Association	Phoenix, AZ	501(c)(3)	General	100
American Friends Israel Museum	New York, NY	501(c)(3)	General	2,500
American Jewish Committee	New York, NY	501(c)(3)	General	12,500
American Joint Distribution Committee	New York, NY	501(c)(3)	General	120,000
American Society for Technion	New York, NY	501(c)(3)	General	1,500,000
American Society for Technion-Professor Prizes	New York, NY	501(c)(3)	General	370,000
American Society for Technion-Rooftop Terrace	New York, NY	501(c)(3)	General	600,000
Amnesty International	Washington, DC	501(c)(3)	General	250
Aplastic Anemia & MDS International Foundation	Rockville, MD	501(c)(3)	General	5,000
The Arnold P. Gold Foundation	Englewood, NJ	501(c)(3)	General	117,500
The Aslan Project, Inc	Washington, DC	501(c)(3)	General	5,000
Auschwitz Jewish Center	New York, NY	501(c)(3)	General	1,000
Bay Street Theatre	Sag Harbor, NY	501(c)(3)	General	500
Baton Rouge Area Foundation	Baton Rouge, LA	501(c)(3)	General	10,000
Bergen Performing Arts/John Harms Theater	Englewood, NJ	501(c)(3)	General	30,000
Bergen Family Center	Englewood, NJ	501(c)(3)	General	150,000
Boys Town Jerusalem	New York, NY	501(c)(3)	General	5,000
Boys & Girls Club of Paterson & Passaic	Paterson, NJ	501(c)(3)	General	15,000
The Breast Cancer Research Foundation	New York, NY	501(c)(3)	General	20,000
Bridgehampton Fire Dept	Bridgehampton, NY	501(c)(3)	General	250
Bridgehampton Village	Bridgehampton, NY	501(c)(3)	General	500
Bns Avrohom	Hillside, NJ	501(c)(3)	General	1,000
Birthright Israel	New York, NY	501(c)(3)	General	2,500
Camp YDP	Paterson, NJ	501(c)(3)	General	5,000
CASA for Children of Bergen County	Hackensack, NJ	501(c)(3)	General	5,000
Center For Family Resources Inc	Ringwood, NJ	501(c)(3)	General	12,500
The Community Chest	Englewood, NJ	501(c)(3)	General	23,050
Chabad's Children of Chernobyl	New York, NY	501(c)(3)	General	500
Children's Day Care Nursery & Family Center	Passaic, NJ	501(c)(3)	General	40,000
Cincinnati Children's Hospital Medical Center	Cincinnati, OH	501(c)(3)	General	200,000
Carnegie Hall Society Inc	New York, NY	501(c)(3)	General	2,500
Catholic Family & Community Services	Paterson, NJ	501(c)(3)	General	2,500
Camera	Boston MA	501(c)(3)	General	500
City Green, Inc	Ringwood, NJ	501(c)(3)	General	70,000
Community Foundation of New Jersey	Morristown, NJ	501(c)(3)	General	22,500
Children's Aid & Family Services	Paramus, NJ	501(c)(3)	General	27,000
The Children's Aid Society	New York, NY	501(c)(3)	General	50,000
Community Charter School of Paterson	Paterson, NJ	501(c)(3)	General	15,000
Community Center of Ridgewood	Ridgewood, NJ	501(c)(3)	General	21,285
Citizens Campaign	Metuchen, NJ	501(c)(3)	General	25,000
Chappaqua's A Cure in Our Lifetime-Breast Cancer Fnd	Chappaqua, NY	501(c)(3)	General	2,000
Center for Hope and Safety	Rochelle Park, NJ	501(c)(3)	General	10,000
Center For Food Action In NJ	Englewood, NJ	501(c)(3)	General	30,000
Crohn's & Colitis Foundation of America	New York, NY	501(c)(3)	General	1,500
Columbia Univ - The Frontier Fund	New York, NY	501(c)(3)	General	1,000
Columbia Univ - The Platform Innovation Grant	New York, NY	501(c)(3)	General	1,405,000
Dystonia Medical Research Foundation	Chicago, IL	501(c)(3)	General	5,000

The Henry & Marilyn Taub Foundation
Contribution Schedule
12/31/2016

Recipient	Location	Status	Purpose	Amount
Doctors Without Borders	Merrifield, VA	501(c)(3)	General	500
Englewood Hospital & Medical Center Foundation	Englewood, NJ	501(c)(3)	General	650,000
Community School of Bergen County	Teaneck, NJ	501(c)(3)	General	500
Daughters of Miriam Center	Clifton, NJ	501(c)(3)	General	2,500
Children's Cause for Cancer Advocacy	Silver Spring, MD	501(c)(3)	General	2,500
Dimensions Educational Research Foundation	Lincoln, NE	501(c)(3)	General	50,000
City Green, Inc	Clifton, NJ	501(c)(3)	General	25,000
Cumac Echo	Paterson, NJ	501(c)(3)	General	40,000
DonorsChoose.org	New York, NY	501(c)(3)	General	30,000
ELEM Youth In Distress	New York, NY	501(c)(3)	General	1,000
Eva's Village	Paterson, NJ	501(c)(3)	General	5,000
Lenny Zakim Fund	Boston MA	501(c)(3)	General	1,000
Friends of the Daniel Center	Chevy Chase, MD	501(c)(3)	General	2,500
Friends of Israel Disabled Veterans	Uniondale, NY	501(c)(3)	General	1,000
First Presbyterian Pre-School	Englewood, NJ	501(c)(3)	General	2,500
Friends of JCC Krakow	Suffern, NY	501(c)(3)	General	7,500
Englewood Hospital & Medical Center Foundation	Englewood, NJ	501(c)(3)	General	8,200
Galapagos Conservancy	Centreville, VA	501(c)(3)	General	100
Garfield First	Garfield, NJ	501(c)(3)	General	35,000
Genatrac Services Inc	Teaneck, NJ	501(c)(3)	General	80,570
Betasab-Global Family Initiative	Middlebury, VT	501(c)(3)	General	7,500
The Hamilton Partnership for Paterson	Washington, DC	501(c)(3)	General	262,500
Holocaust Education Program New Milford HS	New Milford, NJ	501(c)(3)	General	1,000
H Lee Moffitt Cancer Center and Research Institute	Atlanta, GA	501(c)(3)	General	200,000
Hillel-International	Washington, DC	501(c)(3)	General	5,000
Greater Bergen Community Action, Inc	Hackensack, NJ	501(c)(3)	General	35,425
Heifer International	Albert Lea, MN	501(c)(3)	General	5,000
ISEF Foundation	New York, NY	501(c)(3)	General	2,500
INT North Jersey	Wyckoff, NJ	501(c)(3)	General	25,000
Jewish Family Service	Teaneck, NJ	501(c)(3)	General	1,800
Jewish Housing Council Foundation	Sarasota, FL	501(c)(3)	General	500
Jewish Federation of Northern NJ	Paramus, NJ	501(c)(3)	General	1,800
Jewish Federation of Northern NJ	Paramus, NJ	501(c)(3)	General	175,000
Jewish Federation of Northern NJ	Paramus, NJ	501(c)(3)	General	375,000
Jewish Federation of Northern NJ	Paramus, NJ	501(c)(3)	General	178,500
JCC Palisades- Rubins Run	Tenafly, NJ	501(c)(3)	General	1,000
Kaplan JCC on the Palisades	Tenafly, NJ	501(c)(3)	General	15,100
Jewish Home Family	Rockleigh, NJ	501(c)(3)	General	36,000
The Jewish Foundation for the Righteous	New York, NY	501(c)(3)	General	500
Jewish Museum	New York, NY	501(c)(3)	General	2,500
Jewish Theological Seminary	New York, NY	501(c)(3)	General	5,000
Kiva Microfunds	San Francisco, CA	501(c)(3)	General	5,000
Lighthouse Pregnancy Resource Center	Hawthorne, NJ	501(c)(3)	General	5,000
The Lustgarten Foundation	Bethpage, NY	501(c)(3)	General	15,000
Liberty Science Center	Jersey City, NJ	501(c)(3)	General	1,000
March Of Dimes	Decatur, IL	501(c)(3)	General	100
Meals with A Mission Inc	Garfield, NJ	501(c)(3)	General	10,000
Metropolitan Opera-General Operating Support	New York, NY	501(c)(3)	General	100,000
Mazon	Los Angeles, CA	501(c)(3)	General	7,500
Mote Marine Laboratory	Sarasota, FL	501(c)(3)	General	500
Memorial Sloan Kettering- Cancer Center	New York, NY	501(c)(3)	General	400,000
MPN Foundation	Chicago, IL	501(c)(3)	General	35,000
Muscular Dystrophy Association	Teaneck/Tenafly, NJ	501(c)(3)	General	250
National Multiple Sclerosis Society	Trenton, NJ	501(c)(3)	General	250
The MDS Foundation	Yardville, NJ	501(c)(3)	General	7,500
Museum of Jewish Heritage	New York, NY	501(c)(3)	General	1,000
Mount Sinai Sch of Medicine	New York, NY	501(c)(3)	General	500,000
National Council on Aging	Lakewood, NJ	501(c)(3)	General	116,666
Nechama	Eden Prairie, MN	501(c)(3)	General	5,000
New Israel Fund	New York, NY	501(c)(3)	General	5,000
NewBridge Services	New York, NY	501(c)(3)	General	25,500
New Jersey Seeds	Paterson, NJ	501(c)(3)	General	15,000

The Henry & Marilyn Taub Foundation
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Recipient	Location	Status	Purpose	Amount
New Jersey Foundation for Aging	Trenton, NJ	501(c)(3)	General	25,600
National Yiddish Theatre-Folksbiene	New York, NY	501(c)(3)	General	360
New Destiny Family Success Center	Paterson, NJ	501(c)(3)	General	30,000
New Jersey Future	Trenton, NJ	501(c)(3)	General	250,000
New York Foundation for the Arts	Bronx, NY	501(c)(3)	General	5,000
North Jersey Navigators, Inc	Bayonne, NJ	501(c)(3)	General	2,000
New York City Opera	New York, NY	501(c)(3)	General	1,000
NYU-Ethiopian School Readiness Initiative	New York, NY	501(c)(3)	General	106,300
New York University- Rudin Center	New York, NY	501(c)(3)	General	5,000
Pancreatic Cancer Action Network	Manhattan Beach, CA	501(c)(3)	General	333,334
New York University- Henry Taub Scholarship Program	New York, NY	501(c)(3)	General	250,000
NYU School of Medicine	Boston, MA	501(c)(3)	General	200,000
The Oasis Haven for Women & Children	Paterson, NJ	501(c)(3)	General	40,000
Passaic County Community College	Paterson, NJ	501(c)(3)	General	30,000
Pascack Valley Meals on Wheels	Westwood, NJ	501(c)(3)	General	47,500
Paterson Alliance	Paterson, NJ	501(c)(3)	General	36,000
Paterson Education Fund	Paterson, NJ	501(c)(3)	General	145,000
Paterson Hebrew Free Loan Association	Fair Lawn, NJ	501(c)(3)	General	10,000
Parent Education Organizing Council	Paterson, NJ	501(c)(3)	General	15,000
Perlman Music Program	New York, NY	501(c)(3)	General	1,000
Passaic County CASA for Children	Wayne, NJ	501(c)(3)	General	10,000
PathStone Corporation	Paterson, NJ	501(c)(3)	General	2,500
Peconic Land Trust	Southampton, NY	501(c)(3)	General	500
Prep For Prep-Lilac Ball	New York, NY	501(c)(3)	General	1,000
Paterson Habitat for Humanity	Paterson, NJ	501(c)(3)	General	45,250
Public Theater-Annual Gala	New York, NY	501(c)(3)	General	15,000
Public Theater	New York, NY	501(c)(3)	General	35,000
RCLA Town Hall	Sarasota, FL	501(c)(3)	General	350
Read to Know	Glen Rock, NJ	501(c)(3)	General	2,500
Reach Out and Read-New Jersey	Basking Ridge, NJ	501(c)(3)	General	12,500
Rutgers University Foundation	New Brunswick, NJ	501(c)(3)	General	50,000
Rutgers The State University of NJ-Alan M Voorhees	New Brunswick, NJ	501(c)(3)	General	31,304
Paterson Public Library	Paterson, NJ	501(c)(3)	General	25,000
Pre-K Our Way	Florham Park, NJ	501(c)(3)	General	50,000
Rebuilding Together Bergen County	Ridgewood, NJ	501(c)(3)	General	30,000
Reinvestment Fund	Philadelphia, PA	501(c)(3)	General	12,000
Renew Life Center	Paterson, NJ	501(c)(3)	General	5,000
Room to Read	San Francisco, CA	501(c)(3)	General	5,000
Rutgers The State University of NJ	New Brunswick, NJ	501(c)(3)	General	51,621
Rutgers University Foundation-School of Social Work	New Brunswick, NJ	501(c)(3)	General	1,000
Rochester Food Pantry	Accord, NY	501(c)(3)	General	500
Salanter-Akiba-Riverdale Academy	New York, NY	501(c)(3)	General	1,000
Save our schools NJ Community	Princeton, NJ	501(c)(3)	General	21,500
Sarasota Memorial Healthcare	Sarasota, FL	501(c)(3)	General	3,000
Sarasota-Manatee Jewish Federation	Sarasota, FL	501(c)(3)	General	20,000
Sarasota Opera Association	Sarasota, FL	501(c)(3)	General	3,000
Southampton Fresh Air Home	Southampton, NY	501(c)(3)	General	500
St.Jude's Children Research Hospital	Memphis, TN	501(c)(3)	General	1,000
St.Joseph Regional Medical Center	Paterson, NJ	501(c)(3)	General	50,000
Salvation Army	Hackensack, NJ	501(c)(3)	General	100
Special Olympics	Lawrenceville, NJ	501(c)(3)	General	100
S T A R T	Longboat Key, FL	501(c)(3)	General	250
St.Luke's Community Development Corporation	Paterson, NJ	501(c)(3)	General	2,500
Scan New York	New York, NY	501(c)(3)	General	3,500
Teaneck Project Graduation	Teaneck, NJ	501(c)(3)	General	250
Table To Table	Englewood Cliffs, NJ	501(c)(3)	General	7,500
Temple Beth Israel	Longboat Key, FL	501(c)(3)	General	2,750
Temple Emanuel of North Jersey	Franklin Lakes, NJ	501(c)(3)	General	1,000
Temple Sinai of Bergen County	Tenafly, NJ	501(c)(3)	General	7,253
Temple Sinai of Bergen County-Music Program	Tenafly, NJ	501(c)(3)	General	5,536
Tenafly Education Fund	Tenafly, NJ	501(c)(3)	General	250
Tenafly Volunteer Ambulance Assoc Inc	Tenafly, NJ	501(c)(3)	General	100

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Recipient	Location	Status	Purpose	Amount
Tenaflly Fireman's Association	Tenaflly, NJ	501(c)(3)	General	250
Training Institute for Mental Health	New York, NY	501(c)(3)	General	2,500
University of Chicago	Chicago, IL	501(c)(3)	General	200,000
The Valley Hospital Foundation	Ridgewood, NJ	501(c)(3)	General	31,000
Van Wezel Foundation Inc	Sarasota, FL	501(c)(3)	General	5,500
United Way Passaic	Paterson, NJ	501(c)(3)	General	19,000
Washington Institute	Washington, DC	501(c)(3)	General	5,000
Washington University	St. Louis, MO	501(c)(3)	General	200,000
Weill Medical College of Cornell University	New York, NY	501(c)(3)	General	200,000
University of Pittsburgh	Pittsburg, PA	501(c)(3)	General	116,372
United Way of Bergen County	Paramus, NJ	501(c)(3)	General	25,000
Volunteer Center of Bergen County	Hackensack, NJ	501(c)(3)	General	55,000
University of Washington	Seattle, WA	501(c)(3)	General	200,000
Visiting Nurse Association of Central Jersey Inc	Red Bank, NJ	501(c)(3)	General	50,000
William Paterson University	Wayne, NJ	501(c)(3)	General	325,000
Yivo	New York, NY	501(c)(3)	General	1,000
Wayne YMCA	Wayne, NJ	501(c)(3)	General	500
TOTAL				12,605,126