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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation

THE RICHARD R. HOWE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

86 WOODFIELD DRIVE

City or town, state or province, country, and ZIP or foreign postal code

SHORT HILLS, NJ 07078

G Check all that apply.

☐ Initial return☐ Final return☐ Address change

Initial return of a former public charity

Amended return

Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col (c), line
16) ▶ \$ 1,230,333.J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number

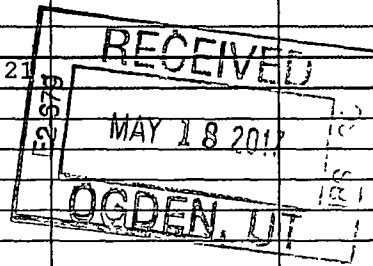
22-3849162

B Telephone number (see instructions)

(973) 376-1568

C If exemption application is
pending, check here. ▶ ☐D 1. Foreign organizations, check here. ▶ ☐
2. Foreign organizations meeting the
85% test, check here and attach
computation ▶ ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here. ▶ ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here. ▶ ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	166,124.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments.	2.	2.		ATCH 1
4 Dividends and interest from securities	5,762.	5,762.		ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	70,657.			
b Gross sales price for all assets on line 6a	98,525.			
7 Capital gain net income (from Part IV, line 2)		70,657.		
8 Net short-term capital gain.				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	242,545.	76,421.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions).				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 3	30.			30.
24 Total operating and administrative expenses. Add lines 13 through 23.	30.			30.
25 Contributions, gifts, grants paid	88,165.			88,165.
26 Total expenses and disbursements. Add lines 24 and 25	88,195.			88,195.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	154,350.			
b Net investment income (if negative, enter -0-)		76,421.		
c Adjusted net income (if negative, enter -0-)				



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SCANNED MAY 25 2017

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	95,974.	101,317.	101,317.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable.				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use.				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule). .				
	b	Investments - corporate stock (attach schedule) ATCH 4	952,970.	1,129,016.	1,129,016.	
	c	Investments - corporate bonds (attach schedule).				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,048,944.	1,230,333.	1,230,333.	
17		Accounts payable and accrued expenses				
18		Grants payable				
19		Deferred revenue				
20		Loans from officers, directors, trustees, and other disqualified persons. .				
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe ▶)					
23	Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	1,048,944.	1,230,333.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .				
30	Total net assets or fund balances (see instructions).	1,048,944.	1,230,333.			
31	Total liabilities and net assets/fund balances (see instructions)	1,048,944.	1,230,333.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return).	1	1,048,944.
2	Enter amount from Part I, line 27a	2	154,350.
3	Other increases not included in line 2 (itemize) ▶ ATCH 5	3	144,363.
4	Add lines 1, 2, and 3	4	1,347,657.
5	Decreases not included in line 2 (itemize) ▶ ATCH 6	5	117,324.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,230,333.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$			2	70,657.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	62,399.	1,127,074.	0.055364
2014	60,520.	1,104,316.	0.054803
2013	49,750.	978,947.	0.050820
2012	44,854.	817,907.	0.054840
2011	43,030.	821,763.	0.052363
2 Total of line 1, column (d)			2 0.268190
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.053638
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 1,085,034.
5 Multiply line 4 by line 3.			5 58,199.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 764.
7 Add lines 5 and 6.			7 58,963.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 88,195.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	764.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	764.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	764.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	214.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	214.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	3.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	553.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	X	
14 The books are in care of <u>RICHARD R. HOWE</u> Telephone no. <u>973-376-1568</u> Located at <u>86 WOODFIELD DRIVE SHORT HILLS, NJ</u> ZIP+4 <u>07078-1654</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year. <u>15</u>		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country <u></u>		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions), ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐

5b

N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7b

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,003,675.
b	Average of monthly cash balances	1b	97,882.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	1,101,557.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,101,557.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions).	4	16,523.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,085,034.
6	Minimum investment return. Enter 5% of line 5	6	54,252.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	54,252.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	764.
b	Income tax for 2016 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	764.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	53,488.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	53,488.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	53,488.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	88,195.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	88,195.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	764.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	87,431.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				53,488.
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only.				
b Total for prior years. 20 <u>14</u> , 20 <u>13</u> , 20 <u>12</u>				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				2,038.
b From 2012				4,121.
c From 2013				1,465.
d From 2014				5,534.
e From 2015				6,747.
f Total of lines 3a through e	19,905.			
4 Qualifying distributions for 2016 from Part XII, line 4. ► \$ <u>88,195</u> .				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount.				53,488.
e Remaining amount distributed out of corpus.	34,707.			
5 Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	54,612.			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions.				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	2,038.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	52,574.			
10 Analysis of line 9:				
a Excess from 2012	4,121.			
b Excess from 2013	1,465.			
c Excess from 2014	5,534.			
d Excess from 2015	6,747.			
e Excess from 2016	34,707.			

Form **990-PF** (2016)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii).					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income					

NOT APPLICABLE

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

RICHARD R. HOWE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include.

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 8				
Total			3a	88,165.
b Approved for future payment				NONE
Total			3b	NONE

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

▼

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|---|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

Date _____

TRUSTEE
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
MICHAEL R SALES

Preparer's signature _____

Date _____

Check ☐ if self-employed

PTIN

P01770943

Firm's name	ERNST & YOUNG U.S. LLP
-------------	------------------------

Firm's EIN ▶ 34-6565596

Firm's address ► 99 WOOD AVENUE SOUTH
ISELIN, NJ

08830

Phone no 732-516-4200

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2016

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

THE RICHARD R. HOWE FOUNDATION

Employer identification number

22-3849162

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization **THE RICHARD R. HOWE FOUNDATION**

Employer identification number

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICHARD R. HOWE 86 WOODFIELD DRIVE SHORT HILLS, NJ 07078	\$ 166,124.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization **THE RICHARD R. HOWE FOUNDATION**

Employer identification number

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	850 SHS BERKSHIRE HATHAWAY CLASS B COMMON STOCK	\$ 141,024.	12/15/2106
2	935 SHS FMC SELECT COMMON STOCK	\$ 25,100.	12/21/2016
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization **THE RICHARD R. HOWE FOUNDATION**

Employer identification number

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CITIBANK	2.	2.
TOTAL	<u>2.</u>	<u>2.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
VANGUARD FIRST MANHATTAN	453. 5,309.	453. 5,309.
TOTAL	<u>5,762.</u>	<u>5,762.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
STATE OF NEW JERSEY FILING FEE	30.
TOTALS	30.

CHARITABLE
PURPOSES 30.

30.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 4

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
3 SHS BERKSHIRE HATHAWAY INC	732,363.	732,363.
5892.591 SHS FMC SELECT FUND	156,036.	156,036.
CVS CAREMARK	NONE	NONE
1200 SHS RECKITT BENCKISER PLC	102,084.	102,084.
850 SHS BERKSHIRE HATHAWAY INC	138,533.	138,533.
TOTALS	<u>1,129,016.</u>	<u>1,129,016.</u>

ATTACHMENT 5FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
CHANGE IN UNREALIZED APPRECIATION	144,363.
TOTAL	<u>144,363.</u>

ATTACHMENT 6FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
COST BASIS ADJ ON SALE OF DONATED STOCK	117,324.
TOTAL	<u>117,324.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
RICHARD R. HOWE 86 WOODFIELD DRIVE SHORT HILLS, NJ 07078	TRUSTEE 1.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>ATTACHMENT 8</u>			
<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
SEE ATTACHMENT 8.0	NONE PC	UNRESTRICTED USE IN CHARITABLE ENDEAVOR	88,165.
<u>TOTAL CONTRIBUTIONS PAID</u>			<u>88,165.</u>

ATTACHMENT 8

The Richard R. Howe Foundation Schedule of 2016 Contributions					
Name of Recipient	Address of Recipient	Relationship	Status	Purpose	Amount
ABA Fund for Justice and Education	321 N. Clark Street, Chicago, Illinois 60654-9701	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Accon International	10 Fawcett Street, Suite 204, Cambridge, Massachusetts 02138	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
ACLU Foundation	125 Broad Street, 18th Floor, New York, N.Y. 10004-2400	NONE	PC	Unrestricted Use in Charitable Endeavor	3,000.00
Advocates for Children of New Jersey	35 Halsey Street, 2nd Floor, Newark, N.J. 07102	NONE	PC	Unrestricted Use in Charitable Endeavor	250.00
AHRC New York City Foundation, Inc.	83 Maiden Lane, New York, N.Y. 10038-4812	NONE	PC	Unrestricted Use in Charitable Endeavor	50.00
Alliance for Global Justice	225 East 26th St., Ste. 1, Tucson, Arizona 85713	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
American Bar Foundation	750 North Lake Shore Drive, 4th Floor, Chicago, Illinois 60611	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
American Constitution Society	1333 H Street, N.W., 11th Floor, Washington, D.C. 20005	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
American Parkinson Disease Association Inc.	Parkinson Plaza, 135 Park Avenue, Staten Island, N.Y. 10305-1425	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Americans for Religious Liberty	P.O. Box 6656, Silver Spring, Maryland 20916-9970	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
AmeriCares	88 Hamilton Avenue, Stamford, Connecticut 06913-2258	NONE	PC	Unrestricted Use in Charitable Endeavor	150.00
Amnesty International USA	5 Penn Plaza, New York, N.Y. 10001	NONE	PC	Unrestricted Use in Charitable Endeavor	3,000.00
Amref Health Africa	4 West 43rd St., 2nd Floor, New York, N.Y. 10109-1168	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
ANERA (American Near East Refugee Aid)	1111 14th Street NW, Suite 400, Washington, D.C. 20077-1660	NONE	PC	Unrestricted Use in Charitable Endeavor	150.00
ANJEC (Asian of NJ Environmental Commissioners)	P.O. Box 157, Mendham, N.J. 07946	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
ArtsConnection	520 Eighth Avenue, Suite 321, New York, N.Y. 10018	NONE	PC	Unrestricted Use in Charitable Endeavor	250.00
ASPCA	424 East 92nd Street, New York, N.Y. 10128	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Bill of Rights Defense Committee	11431 Amherst Ave. #1821, Silver Spring, Maryland 20915	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Brain & Behavior Research Foundation	90 Park Avenue, 16th Floor, New York, N.Y. 10157-3800	NONE	PC	Unrestricted Use in Charitable Endeavor	150.00
Brennan Center for Justice	161 Avenue of Americas, 12th floor, New York, N.Y. 10013	NONE	PC	Unrestricted Use in Charitable Endeavor	150.00
Cancer Care	275 Seventh Ave., 22nd Fl., New York, N.Y. 10001	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
CARE	151 Ellis Street NE, Atlanta, Georgia 30303-2440	NONE	PC	Unrestricted Use in Charitable Endeavor	150.00
Carnegie Council	170 East 64th Street, New York, N.Y. 10065-7478	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Carnegie Hall Society	881 Seventh Avenue, New York, N.Y. 10102-0555	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
The Carter Center	One Copenhill Ave., 453 Freedom Parkway, Atlanta, GA 30307	NONE	PC	Unrestricted Use in Charitable Endeavor	25.00
CCHP (Center for Comprehensive Health Practice, Inc.)	1900 Second Avenue, 9th Floor, New York, N.Y. 10029	NONE	PC	Unrestricted Use in Charitable Endeavor	500.00
Center for Constitutional Rights	666 Broadway, 7th Floor, New York, N.Y. 10012	NONE	PC	Unrestricted Use in Charitable Endeavor	1,000.00
Center for Reproductive Rights	199 Water Street, 22nd Floor, New York, N.Y. 10038	NONE	PC	Unrestricted Use in Charitable Endeavor	1,000.00
Center for Victims of Torture	2356 University Avenue West, Suite 430, St. Paul, MN 55114-1880	NONE	PC	Unrestricted Use in Charitable Endeavor	500.00
The Children's Aid Society	711 Third Avenue, Suite 700, New York, N.Y. 10017	NONE	PC	Unrestricted Use in Charitable Endeavor	150.00
Children's Defense Fund	25 E Street, N.W., Washington, D.C. 20001	NONE	PC	Unrestricted Use in Charitable Endeavor	250.00
Children's Hospital Foundation	111 Michigan Avenue, N.W., Washington, D.C. 20001-2670	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
CSH (Children's Specialized Hospital) Foundation	150 New Providence Road, Mountaineer, N.J. 07092-2590	NONE	PC	Unrestricted Use in Charitable Endeavor	50.00
Christopher and Dana Reeve Foundation	830 Morris Turnpike, Suite 3A, Short Hills, N.J. 07078	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
City Bar Justice Center	42 West 44th Street, New York, N.Y. 10036-6680	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Common Cause Education Fund	805 15th Street, NW, Suite 800, Washington, DC 20005	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Coalition for the Homeless	129 Fulton Street, New York, N.Y. 10038	NONE	PC	Unrestricted Use in Charitable Endeavor	250.00
Community FoodBank of New Jersey	31 Evans Terminal Road, Hillside, N.J. 07205-2406	NONE	PC	Unrestricted Use in Charitable Endeavor	500.00
Community Service Society	633 Third Avenue, 10th Floor, New York, N.Y. 10017	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Compassion and Choices	4156 E. Jewell Avenue, Suite 200, Denver, Colorado 80222	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Concern Worldwide (US)	355 Lexington Avenue, 18th Floor, New York, N.Y. 10017	NONE	PC	Unrestricted Use in Charitable Endeavor	2,050.00
Conserve Wildlife Foundation of New Jersey	P.O. Box 420, Trenton, N.J. 08625-0420	NONE	PC	Unrestricted Use in Charitable Endeavor	50.00
Consumer Reports Foundation	101 Truman Avenue, Yonkers, New York 10703-1057	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Cora Hartshorn Arboretum	324 Forest Drive South, Short Hills, N.J. 07078	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Crossroads of the American Revolution	101 Barrack Street, Trenton, N.J. 08608	NONE	PC	Unrestricted Use in Charitable Endeavor	25.00
Cumberland County SPCA	1244 N. Delosa Drive, Vineland, N.J. 08360	NONE	PC	Unrestricted Use in Charitable Endeavor	50.00
Disarm / Global Health Partners	113 University Place, 8th Floor, New York, N.Y. 10003	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Doctors without Borders USA	333 Seventh Avenue, 2nd Floor, New York, N.Y. 10001	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
EngenderHealth	440 Ninth Avenue, Fl. 12, New York, N.Y. 10117-2783	NONE	PC	Unrestricted Use in Charitable Endeavor	600.00
Environmental Law Alliance Worldwide	1412 Pearl Street, Eugene, Oregon 97401	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Equal Justice America	818d II, Suite 204, 13540 E. Boundary Rd., Midlothian, Virginia 23112	NONE	PC	Unrestricted Use in Charitable Endeavor	50.00
Equal Justice USA	81 Prospect Street, Brooklyn, N.Y. 11201	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Family Connections	7 Glenwood Ave., Suite 101, East Orange, N.J. 07017	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Financial Services Volunteer Corps	10 East 53rd Street, 36th Floor, New York, N.Y. 10022	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
FINCA International, Inc.	1201 15th St., N.W., 8th Floor, Washington, D.C. 20005	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Fountain House	425 West 47th Street, New York, N.Y. 10036	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Fractured Atlas	248 West 35th Street, 10th Floor, New York, N.Y. 10001	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Freedom House	1850 M Street, N.W., Suite 1100, Washington, D.C. 20038	NONE	PC	Unrestricted Use in Charitable Endeavor	500.00
Friends of Flutes Foundation, Inc.	c/o J. Thoyer, 1115 Fifth Avenue 3B, New York, N.Y. 10128	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Friends of Lincoln Center	70 Lincoln Center Plaza, 9th Floor, New York, N.Y. 10023-6583	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Friends of the Milburn Library	200 Glen Avenue, Milburn, N.J. 07041	NONE	PC	Unrestricted Use in Charitable Endeavor	30.00
Friends of UNFPA	605 Third Avenue, 4th Floor, New York, N.Y. 10158	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Garden Conservancy	P.O. Box 219, Cold Spring, New York 10516	NONE	PC	Unrestricted Use in Charitable Endeavor	75.00
Global Fund for Women	800 Market Street, 7th Floor, San Francisco, California 94102	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Government Accountability Project	1612 K Street, NW, Suite 1100, Washington, D.C. 20008	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Grassroots International	179 Boylston Street, 4th Floor, Boston, Mass 02130	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
The Greater Newark Holiday Fund	P.O. Box 59, Newark, N.J. 07101	NONE	PC	Unrestricted Use in Charitable Endeavor	250.00
Greenwood Gardens	274 Old Short Hills Road, Short Hills, N.J. 07078	NONE	PC	Unrestricted Use in Charitable Endeavor	500.00
Guttmacher Institute	125 Maiden Lane, 7th Floor, New York, N.Y. 10038	NONE	PC	Unrestricted Use in Charitable Endeavor	1,000.00
Hearnes Health Foundation	363 Seventh Avenue, 10th Floor, New York, N.Y. 10001-3904	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Heifer International	One World Avenue, Little Rock, Arkansas 72202	NONE	PC	Unrestricted Use in Charitable Endeavor	50.00
Helen Keller International	352 Park Avenue South, Suite 1200, New York, N.Y. 10010	NONE	PC	Unrestricted Use in Charitable Endeavor	250.00
Hillside	815 Colorado Blvd., Suite 300, Los Angeles, California 90041-1744	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
HSS Foundation	535 East 70th Street, New York, N.Y. 10021	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Human Rights Watch	350 Fifth Avenue, 34th Floor, New York, N.Y. 10118-3299	NONE	PC	Unrestricted Use in Charitable Endeavor	2,000.00
Humane Society of the United States	1255 23rd Street, NW, Suite 450, Washington, DC 20037	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
ICT (International Campaign for Tibet)	1825 Jefferson Place, N.W., Washington, DC 20036	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
International Rescue Committee	122 East 42nd Street, New York, N.Y. 10168	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
IPPF/WHR	125 Maiden Lane, 8th Floor, New York, N.Y. 10038	NONE	PC	Unrestricted Use in Charitable Endeavor	1,500.00
Jacob A. Rits Neighborhood Settlement	10-25 Forty-First Avenue, Long Island City, N.Y. 11101	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Jane Goodall Institute	1595 Spring Hill Road, Suite 550, Vienna, Virginia 22182	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Lawyer's Committee for Civil Rights under Law, Inc.	1401 New York Avenue, NW, Suite 400, Washington, DC 20005	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Legal Aid Society	199 Water Street, New York, N.Y. 10038	NONE	PC	Unrestricted Use in Charitable Endeavor	500.00
Legal Services NYC	40 Worth Street, Suite 606, New York, N.Y. 10013	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
LWVEF	1730 M Street, N.W., Suite 1000, Washington, D.C. 20036-4508	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
LWWNJ Education Fund	204 West State Street, Trenton, N.J. 08608	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Macular Degeneration Research	c/o BrightFocus Foundation, 22512 Gateway Center Dr., Clarksburg, MD 20871	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Make-A-Wish New Jersey	1347 Pennineville Road, Monroe Township, NJ 08831	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
MAP International	4700 Glynco Parkway, Brunswick, Georgia 31525-6901	NONE	PC	Unrestricted Use in Charitable Endeavor	500.00
Marine Toys for Tots Foundation	18261 Quantico Gateway Drive, Triangle, VA 22172	NONE	PC	Unrestricted Use in Charitable Endeavor	25.00
Marina Arroyo Foundation, Inc.	57 West 57th Street, 4th Floor, New York, N.Y. 10019	NONE	PC	Unrestricted Use in Charitable Endeavor	500.00
Mercersburg Academy	300 East Seminary Street, Mercersburg, PA 17238-9989	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Mercy Corps	45 SW Ankeny Street, Portland, Oregon 97204	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Milburn Firemen's Welfare Association	P.O. Box 25, Milburn, New Jersey 07041-0025	NONE	PC	Unrestricted Use in Charitable Endeavor	25.00
Milburn P.B.A. Local No. 34	P.O. Box 321, Milburn, N.J. 07041	NONE	PC	Unrestricted Use in Charitable Endeavor	25.00
MSHVAFS Capital Fund Drive	P.O. Box 226, Milburn, N.J. 07041-0226	NONE	PC	Unrestricted Use in Charitable Endeavor	150.00
MSHVAFS Operating Fund Drive	P.O. Box 228, Milburn, N.J. 07041-0228	NONE	PC	Unrestricted Use in Charitable Endeavor	150.00
MSKCC (Memorial Sloan-Kettering Cancer Center)	1275 York Avenue, New York, N.Y. 10085	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00
Mount Pleasant Animal Shelter	194 State Route 10 West, East Hanover, N.J. 07938-2107	NONE	PC	Unrestricted Use in Charitable Endeavor	100.00

Muscular Dystrophy Association	222 South Riverside Plaza, Suite 1500, Chicago, Illinois 60606	NONE	PC	Unrestricted Use in Charitable Endeavor	25 00
NAACP	4805 Mount Hope Drive, Baltimore, Maryland 21216	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
NAACP Legal Defense and Educational Fund	40 Rector Street, 5th Floor, New York, N.Y. 10008	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
National Audubon Society (Project Puffin)	159 Sapsucker Woods Road, Ithaca, New York 14850	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
NCLEJ (National Center for Law & Economic Justice)	275 Seventh Avenue, Suite 1506, New York, N.Y. 10001-8880	NONE	PC	Unrestricted Use in Charitable Endeavor	150 00
National Committee on American Foreign Policy, Inc.	320 Park Avenue, 3rd Floor, New York, N.Y. 10022	NONE	PC	Unrestricted Use in Charitable Endeavor	6,800 00
National Committee on American Foreign Policy, Inc.	320 Park Avenue, 3rd Floor, New York, N.Y. 10022	NONE	PC	Unrestricted Use in Charitable Endeavor	4,600 00
National Law Center on Homelessness & Poverty	2000 M Street, N.W., Suite 210, Washington, D.C. 20036	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
National Multiple Sclerosis Society	1480 U.S. Highway 9 North, Suite 301, Woodbridge, NJ 07095	NONE	PC	Unrestricted Use in Charitable Endeavor	25 00
National Park Foundation	1110 Vermont Avenue, N.W., Suite 200, Washington, D.C. 20005-3563	NONE	PC	Unrestricted Use in Charitable Endeavor	35 00
National Wildlife Federation	11100 Wildlife Center Drive, Reston, Virginia 20190-5382	NONE	PC	Unrestricted Use in Charitable Endeavor	50 00
Neighborhood Youth Association	1016 Pleasant View Avenue, Venice, California 90291-3420	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
New Eyes for the Needy	549 Millburn Avenue, Short Hills, N.J. 07078	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
New Jersey Conservation Foundation	Bamboo Brook, 170 Longview Road, Far Hills, NJ 07931	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
New York Bar Foundation	One Elk Street, Albany, N.Y. 12207	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
NYLPI (New York Lawyers for the Public Interest, Inc.)	151 West 30th Street, 11th Floor, New York, N.Y. 10001-4017	NONE	PC	Unrestricted Use in Charitable Endeavor	150 00
New York-Presbyterian Fund, Inc.	525 East 68th Street, Box 123, New York, N.Y. 10065	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
The New York Times Neediest Cases Fund	P.O. Box 5193, New York, N.Y. 10087	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Ocean Conservancy	1300 19th Street, N.W., 8th Floor, Washington, D.C. 20036	NONE	PC	Unrestricted Use in Charitable Endeavor	25 00
Overlook Foundation	36 Upper Overlook Road, P.O. Box 220, Summit, N.J. 07802-0220	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Oxfam America	228 Causeway Street, 5th Floor, Boston, Mass. 02114-9949	NONE	PC	Unrestricted Use in Charitable Endeavor	3,000 00
Parkinson's Disease Foundation	1359 Broadway, Suite 1509, New York, N.Y. 10018	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Partners in Health	888 Commonwealth Avenue, 3rd Floor, Boston, MA 02215	NONE	PC	Unrestricted Use in Charitable Endeavor	150 00
Partnership for the Homeless	305 Seventh Avenue, 14th Floor, New York, N.Y. 10001	NONE	PC	Unrestricted Use in Charitable Endeavor	150 00
Pathfinder International	9 Galen Street, Suite 217, Watertown, Massachusetts 02472-4521	NONE	PC	Unrestricted Use in Charitable Endeavor	150 00
Physicians for Reproductive Health	55 West 39th Street, Suite 1001, New York, N.Y. 10018-3889	NONE	PC	Unrestricted Use in Charitable Endeavor	250 00
Physicians for Social Responsibility	1111 14th Street, N.W., Suite 700, Washington, D.C. 20005	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Planned Parenthood Federation of America	123 William Street, 10th Floor, New York, N.Y. 10036	NONE	PC	Unrestricted Use in Charitable Endeavor	3,000 00
Ploughshares Fund	1808 Wedemeyer St., Suite 200, San Francisco, California 94129	NONE	PC	Unrestricted Use in Charitable Endeavor	1,000 00
The Population Council	One Dag Hammarskjöld Plaza, New York, N.Y. 10184-0337	NONE	PC	Unrestricted Use in Charitable Endeavor	250 00
The Population Institute	107 2nd Street, N.E., Washington, D.C. 20002	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
PPMNJ (Planned Parenthood of Metropolitan NJ)	151 Washington Street, Newark, N.J. 07102	NONE	PC	Unrestricted Use in Charitable Endeavor	1,000 00
Project on Government Oversight (POGO)	1100 G Street, N.W., Suite 500, Washington, D.C. 20005	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Prostate Cancer Foundation	1250 4th Street, Suite 360, Santa Monica, California 90401	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
SAGE Eldercare	280 Broad Street, Summit, N.J. 07901	NONE	PC	Unrestricted Use in Charitable Endeavor	150 00
Save the Children	501 Kings Highway East, Suite 400, Fairfield, Connecticut 06425	NONE	PC	Unrestricted Use in Charitable Endeavor	250 00
Search and Care	1844 Second Avenue, New York, N.Y. 10128	NONE	PC	Unrestricted Use in Charitable Endeavor	500 00
Summit Speech School	705 Central Avenue, New Providence, N.J. 07974	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Susan G. Komen Annual Fund	5005 LBJ Freeway, Suite 250, Dallas, Texas 75244	NONE	PC	Unrestricted Use in Charitable Endeavor	50 00
TechnoServe	1120 Nineteenth Street, N.W., 8th Floor, Washington, D.C. 20036	NONE	PC	Unrestricted Use in Charitable Endeavor	500 00
Third Street Music School Settlement	235 East 11th Street, New York, N.Y. 10003	NONE	PC	Unrestricted Use in Charitable Endeavor	500 00
Third Street Music School Settlement	235 East 11th Street, New York, N.Y. 10003	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Thirteen	825 Eighth Avenue, New York, N.Y. 10019-7435	NONE	PC	Unrestricted Use in Charitable Endeavor	75 00
Township Beautification League, Inc.	P.O. Box 48, Millburn, New Jersey 07041	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Trees, Water & People	633 Remington Street, Fort Collins, Colorado 80524	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
UNA-USA	1750 Massachusetts Avenue, Suite 300, Washington, D.C. 20008	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
UNCF	1805 7th Street, N.W., Washington, D.C. 20001	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Union of Concerned Scientists	Two Brattle Square, Suite 6, Cambridge, Massachusetts 02138-3780	NONE	PC	Unrestricted Use in Charitable Endeavor	50 00
United Way of Northern New Jersey	1011 U.S. Route 22 West, Suite 202, P.O. Box 6835, Bridgewater, N.H. 08807	NONE	PC	Unrestricted Use in Charitable Endeavor	1,000 00
Urban Justice Center	40 Rector Street, 9th Floor, New York, N.Y. 10005	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
USA for UNHCR	1775 K Street, N.W., Suite 290, Washington, D.C. 20008	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
U.S. Fund for UNICEF	125 Maiden Lane, New York, N.Y. 10038	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Valene Fund	2101 Millburn Avenue, Maplewood, N.J. 07040	NONE	PC	Unrestricted Use in Charitable Endeavor	150 00
Weill Cornell Medical College	1300 York Avenue, Box 314, New York, N.Y. 10065	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Wharton Institute for the Performing Arts	60 Locust Avenue, Berkeley Heights, N.J. 07922	NONE	PC	Unrestricted Use in Charitable Endeavor	250 00
Wilderness Society	1615 M Street, N.W., Suite 200, Washington, D.C. 20036	NONE	PC	Unrestricted Use in Charitable Endeavor	50 00
World Wildlife Fund	1260 24th Street, N.W., Washington, D.C. 20037	NONE	PC	Unrestricted Use in Charitable Endeavor	100 00
Yaddo, The Corporation of	P.O. Box 395, Saratoga Springs, N.Y. 12868	NONE	PC	Unrestricted Use in Charitable Endeavor	10,000 00
Yale University	P.O. Box 803, New Haven, Connecticut 06503-0803	NONE	PC	Unrestricted Use in Charitable Endeavor	25,000 00
ZPG	2120 L Street, N.W., Suite 500, Washington, D.C. 20037	NONE	PC	Unrestricted Use in Charitable Endeavor	150 00
Total					88,165 00

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					9,915.	
88,610.		1200 SHS CVS HEALTH CORP PROPERTY TYPE: SECURITIES 27,868.				D	VAR 60,742.	11/15/2016
TOTAL GAIN (LOSS)							<u>70,657.</u>	