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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

|                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                   |                                                                                                                                                                              |                                                         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|
| Name of foundation<br>RUTH AND JACK GLANTZ FAMILY<br>FOUNDATION INC                                                                                                                                                                                                                                            |                                                                                                                                                                                                   | A Employer identification number<br>22-3554000                                                                                                                               |                                                         |
| Number and street (or P O box number if mail is not delivered to street address)<br>PO BOX 1147                                                                                                                                                                                                                |                                                                                                                                                                                                   | Room/suite                                                                                                                                                                   | B Telephone number (see instructions)<br>(203) 245-4737 |
| City or town, state or province, country, and ZIP or foreign postal code<br>MADISON, CT 064431147                                                                                                                                                                                                              |                                                                                                                                                                                                   | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                   |                                                         |
| G Check all that apply<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Name change |                                                                                                                                                                                                   | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |                                                         |
| H Check type of organization<br><input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust<br><input type="checkbox"/> Other taxable private foundation                                                         |                                                                                                                                                                                                   | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                |                                                         |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,570,342                                                                                                                                                                                                                 | J Accounting method<br><input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis ) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                             |                                                         |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) ) |                                                                                                                | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| Revenue                                                                                                                                                             | 1 Contributions, gifts, grants, etc , received (attach schedule)                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . . |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 3 Interest on savings and temporary cash investments . . . . .                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 4 Dividends and interest from securities . . . . .                                                             | 23,035                             | 23,035                    |                         |                                                             |
|                                                                                                                                                                     | 5a Gross rents . . . . .                                                                                       |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | b Net rental income or (loss) _____                                                                            |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 6a Net gain or (loss) from sale of assets not on line 10                                                       | 14,180                             |                           |                         |                                                             |
|                                                                                                                                                                     | b Gross sales price for all assets on line 6a _____ 75,982                                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 7 Capital gain net income (from Part IV, line 2) . . . . .                                                     |                                    | 14,180                    |                         |                                                             |
|                                                                                                                                                                     | 8 Net short-term capital gain . . . . .                                                                        |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 9 Income modifications . . . . .                                                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 10a Gross sales less returns and allowances _____                                                              |                                    |                           |                         |                                                             |
| Operating and Administrative Expenses                                                                                                                               | b Less Cost of goods sold . . . . .                                                                            |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | c Gross profit or (loss) (attach schedule) . . . . .                                                           |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 11 Other income (attach schedule) . . . . .                                                                    | 108                                | 9                         |                         |                                                             |
|                                                                                                                                                                     | 12 Total. Add lines 1 through 11 . . . . .                                                                     | 37,323                             | 37,224                    |                         |                                                             |
|                                                                                                                                                                     | 13 Compensation of officers, directors, trustees, etc                                                          | 0                                  | 0                         |                         | 0                                                           |
|                                                                                                                                                                     | 14 Other employee salaries and wages . . . . .                                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 15 Pension plans, employee benefits . . . . .                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 16a Legal fees (attach schedule) . . . . .                                                                     |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | b Accounting fees (attach schedule) . . . . .                                                                  | 7,966                              | 7,966                     |                         | 0                                                           |
|                                                                                                                                                                     | c Other professional fees (attach schedule) . . . . .                                                          |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 17 Interest . . . . .                                                                                          |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 18 Taxes (attach schedule) (see instructions) . . . . .                                                        | 1,963                              | 0                         |                         | 0                                                           |
|                                                                                                                                                                     | 19 Depreciation (attach schedule) and depletion . . . . .                                                      |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 20 Occupancy . . . . .                                                                                         |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 21 Travel, conferences, and meetings . . . . .                                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 22 Printing and publications . . . . .                                                                         |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | 23 Other expenses (attach schedule) . . . . .                                                                  | 710                                | 138                       |                         | 0                                                           |
|                                                                                                                                                                     | 24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .                              | 10,639                             | 8,104                     |                         | 0                                                           |
|                                                                                                                                                                     | 25 Contributions, gifts, grants paid . . . . .                                                                 | 89,488                             |                           |                         | 89,488                                                      |
|                                                                                                                                                                     | 26 Total expenses and disbursements. Add lines 24 and 25                                                       | 100,127                            | 8,104                     |                         | 89,488                                                      |
|                                                                                                                                                                     | 27 Subtract line 26 from line 12                                                                               |                                    |                           |                         |                                                             |
|                                                                                                                                                                     | a Excess of revenue over expenses and disbursements                                                            | -62,804                            |                           |                         |                                                             |
|                                                                                                                                                                     | b Net investment income (if negative, enter -0-)                                                               |                                    | 29,120                    |                         |                                                             |
|                                                                                                                                                                     | c Adjusted net income (if negative, enter -0-)                                                                 |                                    |                           |                         |                                                             |

| Part II Balance Sheets      |                                                                                                                                                | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)                |                |                       | Beginning of year | End of year |  |
|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------|-------------------|-------------|--|
|                             |                                                                                                                                                | (a) Book Value                                                                                                                    | (b) Book Value | (c) Fair Market Value |                   |             |  |
| Assets                      | 1                                                                                                                                              | Cash—non-interest-bearing . . . . .                                                                                               |                |                       |                   |             |  |
|                             | 2                                                                                                                                              | Savings and temporary cash investments . . . . .                                                                                  | 1,043,937      | 1,038,138             | 1,038,138         |             |  |
|                             | 3                                                                                                                                              | Accounts receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                       |                |                       |                   |             |  |
|                             | 4                                                                                                                                              | Pledges receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                        |                |                       |                   |             |  |
|                             | 5                                                                                                                                              | Grants receivable . . . . .                                                                                                       |                |                       |                   |             |  |
|                             | 6                                                                                                                                              | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . . |                |                       |                   |             |  |
|                             | 7                                                                                                                                              | Other notes and loans receivable (attach schedule) ▶ _____<br>Less allowance for doubtful accounts ▶ _____                        |                |                       |                   |             |  |
|                             | 8                                                                                                                                              | Inventories for sale or use . . . . .                                                                                             |                |                       |                   |             |  |
|                             | 9                                                                                                                                              | Prepaid expenses and deferred charges . . . . .                                                                                   |                |                       |                   |             |  |
|                             | 10a                                                                                                                                            | Investments—U S and state government obligations (attach schedule)                                                                | 11,627         | 9,819                 | 10,405            |             |  |
|                             | b                                                                                                                                              | Investments—corporate stock (attach schedule) . . . . .                                                                           | 467,566        | 436,688               | 490,086           |             |  |
|                             | c                                                                                                                                              | Investments—corporate bonds (attach schedule) . . . . .                                                                           | 54,348         | 30,576                | 31,713            |             |  |
|                             | 11                                                                                                                                             | Investments—land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____               |                |                       |                   |             |  |
|                             | 12                                                                                                                                             | Investments—mortgage loans . . . . .                                                                                              |                |                       |                   |             |  |
|                             | 13                                                                                                                                             | Investments—other (attach schedule) . . . . .                                                                                     |                |                       |                   |             |  |
|                             | 14                                                                                                                                             | Land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                           |                |                       |                   |             |  |
| 15                          | Other assets (describe ▶ _____)                                                                                                                | 282                                                                                                                               | 0              | 0                     |                   |             |  |
| 16                          | <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)                                              | 1,577,760                                                                                                                         | 1,515,221      | 1,570,342             |                   |             |  |
| Liabilities                 | 17                                                                                                                                             | Accounts payable and accrued expenses . . . . .                                                                                   |                |                       |                   |             |  |
|                             | 18                                                                                                                                             | Grants payable. . . . .                                                                                                           |                |                       |                   |             |  |
|                             | 19                                                                                                                                             | Deferred revenue . . . . .                                                                                                        |                |                       |                   |             |  |
|                             | 20                                                                                                                                             | Loans from officers, directors, trustees, and other disqualified persons                                                          |                |                       |                   |             |  |
|                             | 21                                                                                                                                             | Mortgages and other notes payable (attach schedule). . . . .                                                                      |                |                       |                   |             |  |
|                             | 22                                                                                                                                             | Other liabilities (describe ▶ _____)                                                                                              | 90             | 355                   |                   |             |  |
|                             | 23                                                                                                                                             | <b>Total liabilities</b> (add lines 17 through 22) . . . . .                                                                      | 90             | 355                   |                   |             |  |
| Net Assets or Fund Balances | <b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/><br><b>and complete lines 24 through 26 and lines 30 and 31.</b> |                                                                                                                                   |                |                       |                   |             |  |
|                             | 24                                                                                                                                             | Unrestricted . . . . .                                                                                                            |                |                       |                   |             |  |
|                             | 25                                                                                                                                             | Temporarily restricted . . . . .                                                                                                  |                |                       |                   |             |  |
|                             | 26                                                                                                                                             | Permanently restricted . . . . .                                                                                                  |                |                       |                   |             |  |
|                             | <b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/><br><b>and complete lines 27 through 31.</b>   |                                                                                                                                   |                |                       |                   |             |  |
|                             | 27                                                                                                                                             | Capital stock, trust principal, or current funds . . . . .                                                                        | 2,212,398      | 2,212,398             |                   |             |  |
|                             | 28                                                                                                                                             | Paid-in or capital surplus, or land, bldg, and equipment fund                                                                     | 0              | 0                     |                   |             |  |
|                             | 29                                                                                                                                             | Retained earnings, accumulated income, endowment, or other funds                                                                  | -634,728       | -697,532              |                   |             |  |
|                             | 30                                                                                                                                             | <b>Total net assets or fund balances</b> (see instructions) . . . . .                                                             | 1,577,670      | 1,514,866             |                   |             |  |
|                             | 31                                                                                                                                             | <b>Total liabilities and net assets/fund balances</b> (see instructions) .                                                        | 1,577,760      | 1,515,221             |                   |             |  |

| Part III Analysis of Changes in Net Assets or Fund Balances |                                                                                                                                                          |           |
|-------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| 1                                                           | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1,577,670 |
| 2                                                           | Enter amount from Part I, line 27a                                                                                                                       | -62,804   |
| 3                                                           | Other increases not included in line 2 (itemize) ▶ _____                                                                                                 | 0         |
| 4                                                           | Add lines 1, 2, and 3                                                                                                                                    | 1,514,866 |
| 5                                                           | Decreases not included in line 2 (itemize) ▶ _____                                                                                                       | 0         |
| 6                                                           | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30                                                      | 1,514,866 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a)<br>List and describe the kind(s) of property sold (e g , real estate,<br>2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b)<br>How acquired<br>P—Purchase<br>D—Donation | (c)<br>Date acquired<br>(mo , day, yr ) | (d)<br>Date sold<br>(mo , day, yr ) |
|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|-----------------------------------------|-------------------------------------|
| <b>1a</b> See Additional Data Table                                                                                                     |                                                 |                                         |                                     |
| <b>b</b>                                                                                                                                |                                                 |                                         |                                     |
| <b>c</b>                                                                                                                                |                                                 |                                         |                                     |
| <b>d</b>                                                                                                                                |                                                 |                                         |                                     |
| <b>e</b>                                                                                                                                |                                                 |                                         |                                     |

  

| (e)<br>Gross sales price           | (f)<br>Depreciation allowed<br>(or allowable) | (g)<br>Cost or other basis<br>plus expense of sale | (h)<br>Gain or (loss)<br>(e) plus (f) minus (g) |
|------------------------------------|-----------------------------------------------|----------------------------------------------------|-------------------------------------------------|
| <b>a</b> See Additional Data Table |                                               |                                                    |                                                 |
| <b>b</b>                           |                                               |                                                    |                                                 |
| <b>c</b>                           |                                               |                                                    |                                                 |
| <b>d</b>                           |                                               |                                                    |                                                 |
| <b>e</b>                           |                                               |                                                    |                                                 |

  

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                         |                                                  | (l)<br>Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
|---------------------------------------------------------------------------------------------|-----------------------------------------|--------------------------------------------------|-------------------------------------------------------------------------------------------------|
| (i)<br>F M V as of 12/31/69                                                                 | (j)<br>Adjusted basis<br>as of 12/31/69 | (k)<br>Excess of col (i)<br>over col (j), if any |                                                                                                 |
| <b>a</b> See Additional Data Table                                                          |                                         |                                                  |                                                                                                 |
| <b>b</b>                                                                                    |                                         |                                                  |                                                                                                 |
| <b>c</b>                                                                                    |                                         |                                                  |                                                                                                 |
| <b>d</b>                                                                                    |                                         |                                                  |                                                                                                 |
| <b>e</b>                                                                                    |                                         |                                                  |                                                                                                 |

  

|                                                                                                                                                                                                         |                                                                                                                 |          |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|----------|--------|
| <b>2</b> Capital gain net income or (net capital loss)                                                                                                                                                  | <div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div> | <b>2</b> | 14,180 |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-<br>in Part I, line 8 |                                                                                                                 | <b>3</b> |        |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a)<br>Base period years Calendar<br>year (or tax year beginning in)                                                                                                                   | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-----------------------------------------------------------|
| 2015                                                                                                                                                                                   | 106,439                                  | 1,751,797                                    | 0 060760                                                  |
| 2014                                                                                                                                                                                   | 109,684                                  | 1,840,451                                    | 0 059596                                                  |
| 2013                                                                                                                                                                                   | 99,193                                   | 1,817,669                                    | 0 054572                                                  |
| 2012                                                                                                                                                                                   | 107,478                                  | 1,821,454                                    | 0 059007                                                  |
| 2011                                                                                                                                                                                   | 51,361                                   | 1,830,230                                    | 0 028063                                                  |
| <b>2</b> Total of line 1, column (d)                                                                                                                                                   |                                          |                                              | <b>2</b> 0 261998                                         |
| <b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the<br>number of years the foundation has been in existence if less than 5 years |                                          |                                              | <b>3</b> 0 052400                                         |
| <b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5                                                                                                  |                                          |                                              | <b>4</b> 1,627,963                                        |
| <b>5</b> Multiply line 4 by line 3                                                                                                                                                     |                                          |                                              | <b>5</b> 85,305                                           |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                    |                                          |                                              | <b>6</b> 291                                              |
| <b>7</b> Add lines 5 and 6                                                                                                                                                             |                                          |                                              | <b>7</b> 85,596                                           |
| <b>8</b> Enter qualifying distributions from Part XII, line 4                                                                                                                          |                                          |                                              | <b>8</b> 89,488                                           |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

|           |                                                                                                                                                                                                                                   |           |     |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) |           |     |
| <b>b</b>  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .                                                              | <b>1</b>  | 291 |
| <b>c</b>  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                                                            |           |     |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                         | <b>2</b>  | 0   |
| <b>3</b>  | Add lines 1 and 2. . . . .                                                                                                                                                                                                        | <b>3</b>  | 291 |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                       | <b>4</b>  | 0   |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .                                                                                                                          | <b>5</b>  | 291 |
| <b>6</b>  | Credits/Payments                                                                                                                                                                                                                  |           |     |
| <b>a</b>  | 2016 estimated tax payments and 2015 overpayment credited to 2016                                                                                                                                                                 | <b>6a</b> | 600 |
| <b>b</b>  | Exempt foreign organizations—tax withheld at source . . . . .                                                                                                                                                                     | <b>6b</b> |     |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868) . . . . .                                                                                                                                                     | <b>6c</b> |     |
| <b>d</b>  | Backup withholding erroneously withheld . . . . .                                                                                                                                                                                 | <b>6d</b> |     |
| <b>7</b>  | Total credits and payments. Add lines 6a through 6d. . . . .                                                                                                                                                                      | <b>7</b>  | 600 |
| <b>8</b>  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                          | <b>8</b>  |     |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ▶                                                                                                                           | <b>9</b>  |     |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . ▶                                                                                                                   | <b>10</b> | 309 |
| <b>11</b> | Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> ▶ 309 <b>Refunded</b> ▶                                                                                                                                   | <b>11</b> | 0   |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                                          | Yes       | No  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----|
| <b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .                                                                                                                                                                                 | <b>1a</b> | No  |
| <b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .<br>If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | <b>1b</b> | No  |
| <b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .                                                                                                                                                                                                                                                                                           | <b>1c</b> | No  |
| <b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br>(1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0                                                                                                                                                                                 |           |     |
| <b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0                                                                                                                                                                                                               |           |     |
| <b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                                          | <b>2</b>  | No  |
| <b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .                                                                                                                            | <b>3</b>  | No  |
| <b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .                                                                                                                                                                                                                                                          | <b>4a</b> | No  |
| <b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .                                                                                                                                                                                                                                                                               | <b>4b</b> |     |
| <b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br>If "Yes," attach the statement required by General Instruction T                                                                                                                                                                                    | <b>5</b>  | No  |
| <b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .                     | <b>6</b>  | No  |
| <b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .                                                                                                                                                                                                                      | <b>7</b>  | Yes |
| <b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions)<br>▶ NJ                                                                                                                                                                                                                                                     |           |     |
| <b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .                                                                                                                                                   | <b>8b</b> | Yes |
| <b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)?<br>If "Yes," complete Part XIV . . . . .                                                                                               | <b>9</b>  | No  |
| <b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .                                                                                                                                                                                                                   | <b>10</b> | No  |

**Part VII-A Statements Regarding Activities** (continued)

|           |                                                                                                                                                                                                    |           |            |           |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------|-----------|
| <b>11</b> | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .   | <b>11</b> |            | <b>No</b> |
| <b>12</b> | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . | <b>12</b> |            | <b>No</b> |
| <b>13</b> | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>                                                   | <b>13</b> | <b>Yes</b> |           |
| <b>14</b> | The books are in care of ► <u>SUSAN GLANTZ</u> Telephone no ► <u>(203) 245-4737</u>                                                                                                                |           |            |           |

Located at ► 682 GREEN HILL ROAD MADISON CT ZIP+4 ► 06443

|           |                                                                                                                                                                                           |                          |            |           |
|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|------------|-----------|
| <b>15</b> | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . .                                                                       | <input type="checkbox"/> |            |           |
|           | and enter the amount of tax-exempt interest received or accrued during the year . . . . .                                                                                                 | ► <b>15</b>              |            |           |
| <b>16</b> | At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | <b>16</b>                | <b>Yes</b> | <b>No</b> |
|           | See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►      |                          |            |           |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |           |                                                                     |           |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------------------------------------------------------------------|-----------|
| <b>1a</b> | During the year did the foundation (either directly or indirectly)                                                                                                                                                                                                                                                                                                                                                                                                                                      |           | <b>Yes</b>                                                          | <b>No</b> |
|           | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                              |           |                                                                     |           |
|           | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                      |           |                                                                     |           |
|           | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                          |           |                                                                     |           |
|           | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                |           |                                                                     |           |
|           | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                       |           |                                                                     |           |
|           | (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                             |           |                                                                     |           |
| <b>b</b>  | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .                                                                                                                                                                                                                                                                   | <b>1b</b> |                                                                     |           |
|           | Organizations relying on a current notice regarding disaster assistance check here. . . . .                                                                                                                                                                                                                                                                                                                                                                                                             |           |                                                                     |           |
| <b>c</b>  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? . . . . .                                                                                                                                                                                                                                                                                                       | <b>1c</b> |                                                                     | <b>No</b> |
| <b>2</b>  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                           |           |                                                                     |           |
| <b>a</b>  | At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? . . . . .                                                                                                                                                                                                                                                                                                                                             |           | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |
|           | If "Yes," list the years ► 20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                                                                                                               |           |                                                                     |           |
| <b>b</b>  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) . . . . .                                                                                                                                                                          | <b>2b</b> |                                                                     |           |
| <b>c</b>  | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                 |           |                                                                     |           |
| <b>3a</b> | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .                                                                                                                                                                                                                                                                                                                                                                    |           | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |
| <b>b</b>  | If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). . . . . | <b>3b</b> |                                                                     |           |
| <b>4a</b> | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                         | <b>4a</b> |                                                                     | <b>No</b> |
| <b>b</b>  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?                                                                                                                                                                                                                                                                       | <b>4b</b> |                                                                     | <b>No</b> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

|                                                                                                                                                                                                                                         |                                                                     |                                                                     |           |           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------|-----------|-----------|
| <b>5a</b> During the year did the foundation pay or incur any amount to                                                                                                                                                                 |                                                                     |                                                                     |           |           |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?                                                                                                                                               | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |                                                                     |           |           |
| (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?                                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |                                                                     |           |           |
| (3) Provide a grant to an individual for travel, study, or other similar purposes?                                                                                                                                                      | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |                                                                     |           |           |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).                                                                                              | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |                                                                     |           |           |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?                                                                   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |                                                                     |           |           |
| <b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? |                                                                     |                                                                     | <b>5b</b> |           |
| Organizations relying on a current notice regarding disaster assistance check here.                                                                                                                                                     |                                                                     | <input type="checkbox"/>                                            |           |           |
| <b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?                                                                     |                                                                     | <input type="checkbox"/> Yes <input type="checkbox"/> No            |           |           |
| If "Yes," attach the statement required by Regulations section 53.4945–5(d)                                                                                                                                                             |                                                                     |                                                                     |           |           |
| <b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                               |                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <b>6b</b> | <b>No</b> |
| <b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                     |                                                                     |                                                                     |           |           |
| If "Yes" to 6b, file Form 8870                                                                                                                                                                                                          |                                                                     |                                                                     |           |           |
| <b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?                                                                                                                          |                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <b>7b</b> |           |
| <b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?                                                                                                                        |                                                                     |                                                                     |           |           |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

| <b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>                     |                                                           |                                           |                                                                       |                                       |
|-------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| (a) Name and address                                                                                                                | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| SUSAN GLANTZ<br>682 GREEN HILL ROAD<br>MADISON, CT 06443                                                                            | TRUSTEE-PRES -TREAS<br>0 00                               | 0                                         | 0                                                                     | 0                                     |
| ROBIN L GLANTZ<br>4460 SPRINGDALE STREET NW<br>WASHINGTON, DC 20016                                                                 | TRUSTEE-V PRES -SECY<br>0 00                              | 0                                         | 0                                                                     | 0                                     |
| <b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b> |                                                           |                                           |                                                                       |                                       |
| (a) Name and address of each employee paid more than \$50,000                                                                       | Title, and average hours per week (b) devoted to position | (c) Compensation                          | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| NONE                                                                                                                                |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
|                                                                                                                                     |                                                           |                                           |                                                                       |                                       |
| <b>Total number of other employees paid over \$50,000.</b>                                                                          |                                                           |                                           |                                                                       | 0                                     |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

| (a) Name and address of each person paid more than \$50,000                                | (b) Type of service | (c) Compensation |
|--------------------------------------------------------------------------------------------|---------------------|------------------|
| NONE                                                                                       |                     |                  |
|                                                                                            |                     |                  |
|                                                                                            |                     |                  |
|                                                                                            |                     |                  |
|                                                                                            |                     |                  |
|                                                                                            |                     |                  |
|                                                                                            |                     |                  |
|                                                                                            |                     |                  |
| <b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ► |                     | <b>0</b>         |

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|          | Expenses |
|----------|----------|
| <b>1</b> |          |
|          |          |
|          |          |
| <b>2</b> |          |
|          |          |
|          |          |
| <b>3</b> |          |
|          |          |
|          |          |
| <b>4</b> |          |
|          |          |
|          |          |

**Part IX-B Summary of Program-Related Investments** (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount   |
|------------------------------------------------------------------------------------------------------------------|----------|
| <b>1</b>                                                                                                         |          |
|                                                                                                                  |          |
|                                                                                                                  |          |
| <b>2</b>                                                                                                         |          |
|                                                                                                                  |          |
|                                                                                                                  |          |
| All other program-related investments. See instructions.                                                         |          |
| <b>3</b>                                                                                                         |          |
|                                                                                                                  |          |
|                                                                                                                  |          |
| <b>Total.</b> Add lines 1 through 3 . . . . . ►                                                                  | <b>0</b> |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                              |           |           |
|----------|--------------------------------------------------------------------------------------------------------------|-----------|-----------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes   |           |           |
| <b>a</b> | Average monthly fair market value of securities.                                                             | <b>1a</b> | 1,094,582 |
| <b>b</b> | Average of monthly cash balances.                                                                            | <b>1b</b> | 558,172   |
| <b>c</b> | Fair market value of all other assets (see instructions).                                                    | <b>1c</b> | 0         |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c).                                                                       | <b>1d</b> | 1,652,754 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).   | <b>1e</b> | 0         |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets.                                                        | <b>2</b>  | 0         |
| <b>3</b> | Subtract line 2 from line 1d.                                                                                | <b>3</b>  | 1,652,754 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).   | <b>4</b>  | 24,791    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4. | <b>5</b>  | 1,627,963 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5.                                                        | <b>6</b>  | 81,398    |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                            |           |        |
|-----------|------------------------------------------------------------------------------------------------------------|-----------|--------|
| <b>1</b>  | Minimum investment return from Part X, line 6.                                                             | <b>1</b>  | 81,398 |
| <b>2a</b> | Tax on investment income for 2016 from Part VI, line 5.                                                    | <b>2a</b> | 291    |
| <b>b</b>  | Income tax for 2016 (This does not include the tax from Part VI).                                          | <b>2b</b> |        |
| <b>c</b>  | Add lines 2a and 2b.                                                                                       | <b>2c</b> | 291    |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1.                                     | <b>3</b>  | 81,107 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions.                                                 | <b>4</b>  | 0      |
| <b>5</b>  | Add lines 3 and 4.                                                                                         | <b>5</b>  | 81,107 |
| <b>6</b>  | Deduction from distributable amount (see instructions).                                                    | <b>6</b>  | 0      |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | <b>7</b>  | 81,107 |

**Part XII Qualifying Distributions** (see instructions)

|          |                                                                                                                                                       |           |        |
|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes                                                             |           |        |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.                                                                          | <b>1a</b> | 89,488 |
| <b>b</b> | Program-related investments—total from Part IX-B.                                                                                                     | <b>1b</b> | 0      |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.                                            | <b>2</b>  |        |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the                                                                                   |           |        |
| <b>a</b> | Suitability test (prior IRS approval required).                                                                                                       | <b>3a</b> |        |
| <b>b</b> | Cash distribution test (attach the required schedule).                                                                                                | <b>3b</b> |        |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.                                    | <b>4</b>  | 89,488 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions). | <b>5</b>  | 291    |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.                                                                                | <b>6</b>  | 89,197 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                            | (a)<br>Corpus | (b)<br>Years prior to 2015 | (c)<br>2015 | (d)<br>2016 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2016 from Part XI, line 7                                                                                                                                |               |                            |             | 81,107      |
| <b>2</b> Undistributed income, if any, as of the end of 2016                                                                                                                               |               |                            |             |             |
| <b>a</b> Enter amount for 2015 only. . . . .                                                                                                                                               |               |                            | 0           |             |
| <b>b</b> Total for prior years 20____, 20____, 20____                                                                                                                                      |               | 0                          |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2016                                                                                                                                   |               |                            |             |             |
| <b>a</b> From 2011. . . . .                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2012. . . . .                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2013. . . . .                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2014. . . . .                                                                                                                                                                |               |                            |             |             |
| <b>e</b> From 2015. . . . .                                                                                                                                                                |               |                            |             | 5,233       |
| <b>f</b> Total of lines 3a through e. . . . .                                                                                                                                              | 5,233         |                            |             |             |
| <b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 89,488                                                                                                               |               |                            |             |             |
| <b>a</b> Applied to 2015, but not more than line 2a                                                                                                                                        |               |                            | 0           |             |
| <b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .                                                                                      |               | 0                          |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .                                                                                              | 0             |                            |             |             |
| <b>d</b> Applied to 2016 distributable amount. . . . .                                                                                                                                     |               |                            |             | 81,107      |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                                        | 8,381         |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2016<br>(If an amount appears in column (d), the same amount must be shown in column (a) )                                              | 0             |                            |             | 0           |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                            |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                                   | 13,614        |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .                                                                                                         |               | 0                          |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               | 0                          |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .                                                                                                           |               | 0                          |             |             |
| <b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .                                                                             |               |                            | 0           |             |
| <b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .                                                               |               |                            |             | 0           |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .       | 0             |                            |             |             |
| <b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .                                                                              | 0             |                            |             |             |
| <b>9</b> Excess distributions carryover to 2017.<br>Subtract lines 7 and 8 from line 6a . . . . .                                                                                          | 13,614        |                            |             |             |
| <b>10</b> Analysis of line 9                                                                                                                                                               |               |                            |             |             |
| <b>a</b> Excess from 2012. . . . .                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2013. . . . .                                                                                                                                                         |               |                            |             |             |
| <b>c</b> Excess from 2014. . . . .                                                                                                                                                         |               |                            |             |             |
| <b>d</b> Excess from 2015. . . . .                                                                                                                                                         |               |                            |             | 5,233       |
| <b>e</b> Excess from 2016. . . . .                                                                                                                                                         |               |                            |             | 8,381       |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

|                                                                                                                                                                    | Tax year | Prior 3 years |          |          | (e) Total |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
|                                                                                                                                                                    | (a) 2016 | (b) 2015      | (c) 2014 | (d) 2013 |           |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      |          |               |          |          |           |
| <b>b</b> 85% of line 2a . . . . .                                                                                                                                  |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .                                                                             |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .                                                           |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .                                   |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon                                                                                                 |          |               |          |          |           |
| <b>a</b> "Assets" alternative test—enter                                                                                                                           |          |               |          |          |           |
| <b>(1)</b> Value of all assets . . . . .                                                                                                                           |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)                                                                                               |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .                                |          |               |          |          |           |
| <b>c</b> "Support" alternative test—enter                                                                                                                          |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .                                       |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization                                                                                                   |          |               |          |          |           |
| <b>(4)</b> Gross investment income                                                                                                                                 |          |               |          |          |           |

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                                                         | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount |
|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|--------|
| Name and address (home or business)                               |                                                                                                                    |                                      |                                     |        |
| <b>a</b> <i>Paid during the year</i><br>See Additional Data Table |                                                                                                                    |                                      |                                     |        |
| <b>Total</b> . . . . .                                            |                                                                                                                    |                                      | <b>3a</b>                           | 89,488 |
| <b>b</b> <i>Approved for future payment</i>                       |                                                                                                                    |                                      |                                     |        |
| <b>Total</b> . . . . .                                            |                                                                                                                    |                                      | <b>3b</b>                           | 0      |

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

| Line No. | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions ) |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Form **990-PF** (2016)

### Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |                                                                                                                                                                                                                                                                                                                                                                                                                    |              |            |           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|-----------|
| <b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?                                                                                                                                                       |              | <b>Yes</b> | <b>No</b> |
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of                                                                                                                                                                                                                                                                                                                         |              |            |           |
| <b>(1)</b> Cash. . . . .                                                                                                                                                                                                                                                                                                                                                                                           | <b>1a(1)</b> |            | <b>No</b> |
| <b>(2)</b> Other assets. . . . .                                                                                                                                                                                                                                                                                                                                                                                   | <b>1a(2)</b> |            | <b>No</b> |
| <b>b</b> Other transactions                                                                                                                                                                                                                                                                                                                                                                                        |              |            |           |
| <b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .                                                                                                                                                                                                                                                                                                                                         | <b>1b(1)</b> |            | <b>No</b> |
| <b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .                                                                                                                                                                                                                                                                                                                                   | <b>1b(2)</b> |            | <b>No</b> |
| <b>(3)</b> Rental of facilities, equipment, or other assets. . . . .                                                                                                                                                                                                                                                                                                                                               | <b>1b(3)</b> |            | <b>No</b> |
| <b>(4)</b> Reimbursement arrangements. . . . .                                                                                                                                                                                                                                                                                                                                                                     | <b>1b(4)</b> |            | <b>No</b> |
| <b>(5)</b> Loans or loan guarantees. . . . .                                                                                                                                                                                                                                                                                                                                                                       | <b>1b(5)</b> |            | <b>No</b> |
| <b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .                                                                                                                                                                                                                                                                                                                             | <b>1b(6)</b> |            | <b>No</b> |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .                                                                                                                                                                                                                                                                                                                 | <b>1c</b>    |            | <b>No</b> |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received |              |            |           |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule |                          |                                 |
|---------------------------------------------|--------------------------|---------------------------------|
| (a) Name of organization                    | (b) Type of organization | (c) Description of relationship |
|                                             |                          |                                 |
|                                             |                          |                                 |
|                                             |                          |                                 |
|                                             |                          |                                 |

|                  |                                                                                                                                                                                                                                                                                                                        |            |       |
|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-------|
| <b>Sign Here</b> | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. |            |       |
|                  | *****                                                                                                                                                                                                                                                                                                                  | 2017-05-16 | ***** |
|                  | Signature of officer or trustee                                                                                                                                                                                                                                                                                        | Date       | Title |

May the IRS discuss this return with the preparer shown below  
 (see instr.)? ☒ **Yes** ☐ **No**

|                               |                                                         |                      |            |                                                 |                         |
|-------------------------------|---------------------------------------------------------|----------------------|------------|-------------------------------------------------|-------------------------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name                              | Preparer's Signature | Date       | Check if self-employed <input type="checkbox"/> | PTIN                    |
|                               | DAVID Y BAILEY CPA                                      |                      | 2017-05-16 |                                                 | P00004707               |
|                               | Firm's name ▶ BAILEY SCARANO LLC                        |                      |            |                                                 | Firm's EIN ▶ 27-2562250 |
|                               | Firm's address ▶ 1224 MAIN STREET<br>BRANFORD, CT 06405 |                      |            |                                                 | Phone no (203) 481-1120 |

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

| List and describe the kind(s) of property sold (e g , real estate,<br>(a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b)<br>How acquired<br>P—Purchase<br>D—Donation | (c)<br>Date acquired<br>(mo , day, yr ) | (d)<br>Date sold<br>(mo , day, yr ) |
|--------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|-----------------------------------------|-------------------------------------|
| 1450 SHS CLEARBRIDGE ENERGY MLP                                                                                                      |                                                 | 2012-07-19                              | 2016-01-19                          |
| 5 60420 SHS ARES CAPITAL CORP                                                                                                        |                                                 | 2007-10-08                              | 2016-01-19                          |
| 65 99620 SHS ARES CAPITAL CORP                                                                                                       |                                                 | 2008-01-16                              | 2016-01-19                          |
| 82 8864 SHS ARES CAPITAL CORP                                                                                                        |                                                 | 2008-04-11                              | 2016-01-19                          |
| 99 1633 SHS ARES CAPITAL CORP                                                                                                        |                                                 | 2008-07-23                              | 2016-01-19                          |
| 99 8984 SHS ARES CAPITAL CORP                                                                                                        |                                                 | 2008-10-06                              | 2016-01-19                          |
| 183 5518 SHS ARES CAPITAL CORP                                                                                                       |                                                 | 2009-01-15                              | 2016-01-19                          |
| 319 3211 SHS ARES CAPITAL CORP                                                                                                       |                                                 | 2009-04-16                              | 2016-01-19                          |
| 143 5786 SHS ARES CAPITAL CORP                                                                                                       |                                                 | 2009-07-14                              | 2016-01-19                          |
| 405 SHS ENTERPRISE PRODUCTS                                                                                                          |                                                 | 2003-12-10                              | 2016-01-19                          |

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| 11,752                |                                            | 28,228                                          | -16,476                                      |
| 73                    |                                            | 86                                              | -13                                          |
| 863                   |                                            | 990                                             | -127                                         |
| 1,083                 |                                            | 1,018                                           | 65                                           |
| 1,296                 |                                            | 1,053                                           | 243                                          |
| 1,306                 |                                            | 1,094                                           | 212                                          |
| 2,399                 |                                            | 1,136                                           | 1,263                                        |
| 4,174                 |                                            | 1,213                                           | 2,961                                        |
| 1,877                 |                                            | 1,118                                           | 759                                          |
| 10,681                |                                            |                                                 | 10,681                                       |

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                               | (l) Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
|---------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------|----------------------------------------------------------------------------------------------|
| (i) F M V as of 12/31/69                                                                    | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col (i)<br>over col (j), if any |                                                                                              |
|                                                                                             |                                      |                                               | -16,476                                                                                      |
|                                                                                             |                                      |                                               | -13                                                                                          |
|                                                                                             |                                      |                                               | -127                                                                                         |
|                                                                                             |                                      |                                               | 65                                                                                           |
|                                                                                             |                                      |                                               | 243                                                                                          |
|                                                                                             |                                      |                                               | 212                                                                                          |
|                                                                                             |                                      |                                               | 1,263                                                                                        |
|                                                                                             |                                      |                                               | 2,961                                                                                        |
|                                                                                             |                                      |                                               | 759                                                                                          |
|                                                                                             |                                      |                                               | 10,681                                                                                       |

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

| List and describe the kind(s) of property sold (e g , real estate,<br>(a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b)<br>How acquired<br>P—Purchase<br>D—Donation | (c)<br>Date acquired<br>(mo , day, yr ) | (d)<br>Date sold<br>(mo , day, yr ) |
|--------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|-----------------------------------------|-------------------------------------|
| 500 SHS ENTERPRISE PRODUCTS                                                                                                          |                                                 | 2003-12-10                              | 2016-01-19                          |
| 25000 WACHOVIA CORP                                                                                                                  |                                                 | 2009-04-28                              | 2016-10-17                          |
| GNMA 2003-60 - RETURN OF PRINCIPAL                                                                                                   |                                                 | 2003-07-31                              | 2016-12-31                          |
| ENTERPRISE PRODUCTS                                                                                                                  |                                                 | 2003-12-10                              | 2016-12-31                          |
| CAPITAL GAINS DIVIDENDS                                                                                                              | P                                               |                                         |                                     |

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| 13,188                |                                            |                                                 | 13,188                                       |
| 25,000                |                                            | 24,054                                          | 946                                          |
| 1,808                 |                                            | 1,808                                           | 0                                            |
|                       |                                            | 4                                               | -4                                           |
| 482                   |                                            |                                                 | 482                                          |

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                               | (I) Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
|---------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------|----------------------------------------------------------------------------------------------|
| (i) F M V as of 12/31/69                                                                    | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col (i)<br>over col (j), if any |                                                                                              |
|                                                                                             |                                      |                                               | 13,188                                                                                       |
|                                                                                             |                                      |                                               | 946                                                                                          |
|                                                                                             |                                      |                                               | 0                                                                                            |
|                                                                                             |                                      |                                               | -4                                                                                           |
|                                                                                             |                                      |                                               | 482                                                                                          |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                   |        |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------|--------|
| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount |
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                   |        |
| <b>a</b> <i>Paid during the year</i>                                                                     |                                                                                                           |                                |                                   |        |
| 202020<br>420 FIFTH AVENUE 27TH FLOOR<br>NEW YORK, NY 10018                                              | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| 92ND STREET Y<br>1395 LEXINGTON AVENUE<br>NEW YORK, NY 10128                                             | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| ALBERT EINSTEIN COLLEGE OF MEDICINE<br>1300 MORRIS PARK AVENUE<br>BRONX, NY 10461                        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| ALICE LLOYD COLLEGE<br>100 PURPOSE ROAD<br>PIPPA PASSES, KY 41844                                        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 250    |
| ALYN HOSPITAL FRIENDS OF<br>122 EAST 42ND STREET SUITE 1519<br>NEW YORK, NY 10168                        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 720    |
| AMERICAN COMMITTEE FOR SHAARE ZEDEK<br>55 W 39TH STREET 4TH FLOOR<br>NEW YORK, NY 10018                  | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| AMERICAN INDIAN COLLEGE FUND<br>8333 GREENWOOD BOULEVARD<br>DENVER, CO 80221                             | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 250    |
| AMERICAN INDIAN EDUCATION FOUNDATION<br>2401 EGLIN STREET<br>RAPID CITY, SD 57703                        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 250    |
| AMERICAN JEWISH COMMITTEE<br>2777 SUMMER STREET<br>STAMFORD, CT 06905                                    | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| AMERICAN JOINT JEWISH DISTRIBUTION COMMITTEE<br>711 THIRD AVENUE<br>NEW YORK, NY 10017                   | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 1,500  |
| AMERICAN SOCIETY FOR YAD VASHEM<br>500 FIFTH AVENUE 42ND FLOOR<br>NEW YORK, NY 101104299                 | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| AMERICANS FOR PEACE NOW<br>2100 M STREET NW 619<br>WASHINGTON, DC 20037                                  | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 360    |
| AMFAR 120 WALL STREET 13TH FLOOR<br>NEW YORK, NY 100053908                                               | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| AMIT 817 BROADWAY 3RD FLOOR<br>NEW YORK, NY 10003                                                        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| B'NAI BRITH YOUTH ORGANIZATION<br>800 EIGHTTH ST NW<br>WASHINGTON, DC 20001                              | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                                                    |                                                                                                           |                                |                                   | 89,488 |

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                       | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount |
|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------|--------|
| Name and address (home or business)                                                             |                                                                                                           |                                |                                   |        |
| a Paid during the year                                                                          |                                                                                                           |                                |                                   |        |
| BOYS AND GIRLS CLUB OF AMERICA<br>1275 PEACHTREE STREET NW<br>ATLANTA, GA 30309                 | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| BOYS TOWN JERUSALEM<br>1 PENN PLAZA SUITE 6250<br>NEW YORK, NY 10119                            | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| CALVARY FUND 50 55TH STREET<br>BROOKLYN, NY 11220                                               | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 750    |
| CAPITAL AREA FOOD BANK<br>4900 PUERTO RICO AVENUE<br>WASHINGTON, DC 20017                       | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| CENTER FOR JEWISH HISTORY<br>15 WEST STREET<br>NEW YORK, NY 10011                               | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| CLINTON FOUNDATION<br>1271 AVENUE OF THE AMERICAS 42ND FLOOR<br>NEW YORK, NY 10020              | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| COALITION FOR THE HOMELESS<br>129 FULTON STREET<br>NEW YORK, NY 10038                           | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| COLUMBIA UNIVERSITY SCHOOL OF PUBLIC HEALTH<br>722 WEST 168TH STREET<br>NEW YORK, NY 10032      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA<br>PO BOX 35040<br>BOSTON, MA 02135  | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| CONNECTICUT FOOD BANK<br>PO BOX 8686<br>NEW HAVEN, CT 06531                                     | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| CT FUND FOR THE ENVIRONMENT<br>900 CHAPEL STREET UPPER MEZZANINE<br>NEW HAVEN, CT 06510         | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 1,000  |
| DOROT 171 WEST 85TH STREET<br>NY, NY 10024                                                      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 540    |
| DR SUSAN LOVE RESEARCH FOUNDATION<br><br>16133 VENTURA BOULEVARD SUITE 1000<br>ENCINO, CA 91436 | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| EARTH JUSTICE<br>50 CALIFORNIA ST SUITE 500<br>SAN FRANCISCO, CA 94111                          | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| ENVIRONMENTAL DEFENSE FUND<br>257 PARK AVENUE SOUTH<br>NEW YORK, NY 10010                       | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| Total . . . . . ►                                                                               |                                                                                                           |                                |                                   | 89,488 |
| 3a                                                                                              |                                                                                                           |                                |                                   |        |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                 | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount |
|-----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------|--------|
| Name and address (home or business)                                                                       |                                                                                                           |                                |                                   |        |
| a Paid during the year                                                                                    |                                                                                                           |                                |                                   |        |
| EZRA LEMARPEH 4920 15TH AVE<br>BROOKLYN, NY 11219                                                         | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 900    |
| FEDERATION OF JEWISH COMMUNITIES OF THE CIS<br>410 PARK AVENUE<br>NEW YORK, NY 10022                      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| FEEDING AMERICA<br>1150 18TH STREET NW SUITE 200<br>WASHINGTON, DC 20036                                  | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| FIRST STEP 4400 S VENOVY<br>WAYNE, MI 48184                                                               | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| FOOD BANK FOR NYC 30 BROADWAY<br>NEW YORK, NY 10006                                                       | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| FOUNDATION FIGHTING BLINDNESS<br>7168 COLUMBIA GATEWAY DRIVE STE 100<br>COLUMBIA, MD 21046                | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| FOUNDATION FOR INTERNATIONAL COMMUNITY ASSISTANCE<br>1201 15TH STREETNW 8TH FLOOR<br>WASHINGTON, DC 20005 | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 2,000  |
| FOUNTAIN HOUSE 425 W 47TH ST<br>NEW YORK, NY 10036                                                        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 250    |
| FRESH AIR FUND 633 3RD AVENUE<br>NEW YORK, NY 10017                                                       | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 250    |
| FRIENDS OF ISRAEL DISABLED VETERANS<br>1133 BROADWAY SUITE 232<br>NEW YORK, NY 10010                      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 900    |
| GIRLS TOWN BEIT CHANA SAFED<br>706 EASTERN PKWY STE 1G<br>BROOKLYN, NY 11213                              | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| GLOBAL FUND FOR WOMEN<br>45 BROADWAY SUITE 320<br>NEW YORK, NY 10006                                      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| GUIDE DOG FDN FOR THE BLIND<br>371 EAST JERICHO TURNPIKE<br>SMITHTOWN, NY 11787                           | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| HABITAT FOR HUMANITY OF GREATER NEW HAVEN<br>37 UNION ST<br>NEW HAVEN, CT 06511                           | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| HADASSAH 40 WALL STREET<br>NEW YORK, NY 10005                                                             | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 2,000  |
| Total . . . . . ►<br>3a                                                                                   |                                                                                                           |                                |                                   | 89,488 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                              | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount |
|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------|--------|
| Name and address (home or business)                                                                                    |                                                                                                           |                                |                                   |        |
| a Paid during the year                                                                                                 |                                                                                                           |                                |                                   |        |
| HEBREW IMMIGRANT AID SOCIETY<br>333 SEVENTH AVENUE 16TH FLOOR<br>NEW YORK, NY 100015019                                | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| HEIFER INTERNATIONAL<br>1 WORLD AVENUE<br>LITTLE ROCK, AR 72202                                                        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| HILLEL<br>CHARLES AND LYNN SCHUSTERMAN<br>INTERNATIONAL CENTER ARTHUR AND<br>ROC<br>WASHINGTON, DC 200013724           | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 750    |
| HONEST REPORTING<br>10024 SKOKIE BLVD STE 202<br>SKOKIE, IL 600779945                                                  | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 2,000  |
| HUMAN RIGHTS WATCH<br>350 FIFTH AVENUE 34TH FLOOR<br>NEW YORK, NY 101183299                                            | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| INTERFAITH FOOD PANTRY - HEALTHY<br>CHOICE CENTER<br>2 EXECUTIVE DRIVE<br>MORRIS PLAINS, NJ 07950                      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 1,000  |
| ISRAEL CANCER RESEARCH FUND<br>295 MADISON AVENUE SUITE 1030<br>NEW YORK, NY 100177754                                 | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| ISRAEL CHILDREN'S CANCER<br>FOUNDATION<br>141 WASHINGTON AVE<br>LAWRENCE, NY 11559                                     | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 540    |
| JEWISH BRAILLE INSTITUTE OF<br>AMERICA<br>110 EAST 30TH STREET<br>NEW YORK, NY 10016                                   | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| JEWISH FAMILY SERVICE<br>1440 WHALLEY AVE<br>NEW HAVEN, CT 06615                                                       | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 900    |
| JEWISH FEDERATION OF GREATER NEW<br>HAVEN<br>360 AMITY ROAD<br>WOODBIDGE, CT 06525                                     | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 540    |
| JEWISH FEDERATION OF GREATER<br>WASHINGTON<br>6101 EXECUTIVE BOULEVARD 100<br>ROCKVILLE, MD 20852                      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 540    |
| JEWISH NATIONAL FUND<br>78 RANDALL AVENUE<br>ROCKVILLE CENTRE, NY 11570                                                | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 3,000  |
| KEREN HAYELED HATZALAH<br>PO BOX 180115<br>BROOKLYN, NY 11218                                                          | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 900    |
| KEREN OR - JERUSALEM CENTER FOR<br>MULTI-HANDICAPPED BLIND CHILDREN<br>350 SEVENTH AVE SUITE 701<br>NEW YORK, NY 10001 | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| Total . . . . . ►<br>3a                                                                                                |                                                                                                           |                                |                                   | 89,488 |

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------|--------|
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                   |        |
| a Paid during the year                                                                                   |                                                                                                           |                                |                                   |        |
| LIGHTHOUSE GUILD<br>15 WEST 65TH STREET<br>NEW YORK, NY 10023                                            | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| LUPUS FOUNDATION OF AMERICA<br>270 FARMINGTON AVE SUITE 362<br>FARMINGTON, CT 06032                      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 250    |
| MARGARET MCNAMARA EDUCATION GRANTS<br>1818 H STREET NW MSN J2-202<br>WASHINGTON, DC 20433                | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| MARK TWAIN HOUSE<br>351 FARMINGTON AVE<br>HARTFORD, CT 06105                                             | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| MAZON<br>10495 SANTA MONICA BLVD STE 100<br>LOS ANGELES, CA 90025                                        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| MERCY SHIPS PO BOX 2020<br>GARDEN VALLEY, TX 75771                                                       | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 1,000  |
| MIDDLE EAST MEDIA RESEARCH INSTITUTE<br>PO BOX 27837<br>WASHINGTON, DC 200387837                         | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| MUSEUM OF JEWISH HERITAGE - A LIVING MEMORIAL TO THE HOLOCAUST<br>36 BATTERY PLACE<br>NEW YORK, NY 10280 | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 250    |
| NAACP 4805 MT HOPE DRIVE<br>BALTIMORE, MD 21215                                                          | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| NATIONAL ASSOCIATION OF FREE CLINICS<br>1800 DIAGONAL ROAD SUITE 600<br>ALEXANDRIA, VA 22314             | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 750    |
| NATIONAL MULTIPLE SCLEROSIS SOCIETY<br>1700 OWENS STREET SUITE 190<br>SAN FRANCISCO, CA 94158            | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| NATIONAL MUSEUM OF WOMEN IN THE ARTS<br>1250 NEW YORK AVE NW<br>WASHINGTON, DC 20005                     | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| NATIONAL PARK FOUNDATION<br>1110 VERMONT AVENUE NW SUITE 200<br>WASHINGTON, DC 20005                     | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| NATIONAL RELIEF CHARITIES<br>16415 ADDISON ROAD<br>ADDISON, TX 75001                                     | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 250    |
| NATIONAL SEPTEMBER 11 MEMORIAL<br>200 LIBERTY STREET 16TH FLOOR<br>NEW YORK, NY 10281                    | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| Total . . . . . ►                                                                                        |                                                                                                           |                                |                                   | 89,488 |
| 3a                                                                                                       |                                                                                                           |                                |                                   |        |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                   |        |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------|--------|
| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount |
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                   |        |
| <b>a</b> <i>Paid during the year</i>                                                                     |                                                                                                           |                                |                                   |        |
| NATIONAL TRUST FOR HISTORIC PRESERVATION<br>7 FANEUIL HALL MARKET PLACE<br>BOSTON, MA 02109              | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| NATURAL RESOURCES DEFENSE COUNCIL<br>40 WEST 20TH STREET<br>NEW YORK, NY 10011                           | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,500  |
| NEVE SHALOMWAHAT AL-SALAM AMERICAN FRIENDS<br>12925 RIVERSIDE DRIVE<br>SHERMAN OAKS, CA 91423            | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| OASIS 111780 BORMAN DRIVE<br>ST LOUIS, MO 63146                                                          | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 250    |
| ONE FAMILY FUND<br>1029 TEANECK ROAD SUITE 3B<br>TEANECK, NJ 07666                                       | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| PARKINSON'S DISEASE FOUNDATION<br>1359 BROADWAY SUITE 1509<br>NEW YORK, NY 10018                         | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| PATHFINDER INTL<br>9 GALEN STREET SUITE 217<br>WATERTOWN, MA 02472                                       | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 350    |
| PEF ISRAEL ENDOWMENT FOUNDATIONS INC<br>630 THIRD AVENUE SUITE 1501<br>NEW YORK, NY 10017                | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 1,500  |
| READING IS FUNDAMENTAL<br>1730 RHODE ISLAND AVENUE NW SUITE<br>1100<br>WASHINGTON, DC 20036              | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 250    |
| SOS CHILDRENS VILLAGES<br>1620 I STREET NW SUITE 900<br>WASHINGTON, DC 20006                             | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| SAVE A CHILDS HEART FOUNDATION<br>10050 CHAPEL ROAD SUITE 18<br>POTOMAC, MD 20854                        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| SCHOLARSHIP AMERICA<br>7900 INTERNATIONAL DRIVE SUITE 500<br>MINNEAPOLIS, MN 55425                       | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| SHARSHERET<br>1086 TEANECK ROAD SUITE 2G<br>TEANECK, NJ 07666                                            | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| SIMON WIESENTHAL CENTER<br>220 E 42ND ST BASEMENT H<br>NEW YORK, NY 10017                                | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| SMILE TRAIN<br>41 MADISON AVE 28TH FLOOR<br>NEW YORK, NY 10010                                           | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                                                    |                                                                                                           |                                |                                   | 89,488 |

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                                            | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount |
|----------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------|--------|
| Name and address (home or business)                                                                                  |                                                                                                           |                                |                                   |        |
| a Paid during the year                                                                                               |                                                                                                           |                                |                                   |        |
| SMITHSONIAN FRIENDS OF<br>1000 JEFFERSON DRIVE SW 4TH FLOOR<br>WASHINGTON, DC 20560                                  | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 464    |
| ST JUDE'S CHILDREN'S RESEARCH<br>HOSPITAL<br>262 DANNY THOMAS PLACE<br>MEMPHIS, TN 38105                             | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| ST LABRE INDIAN SCHOOL<br>1000 TONGUE RIVER ROAD<br>ASHLAND, MT 59003                                                | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 150    |
| STAND WITH US PO BOX 341069<br>LOS ANGELES, CA 900341069                                                             | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| STANLEY M ISAACS NEIGHBORHOOD<br>CENTER<br>1792 1ST AVE<br>NEW YORK, NY 10128                                        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| STATUE OF LIBERTY - ELLIS ISLAND<br>FOUNDATION<br>DONNOR SERVICES 17 BATTERY PLACE<br>3210<br>NEW YORK, NY 100043507 | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| TECHNO SERVE<br>1120 19TH STREET NW 8TH FLOOR<br>WASHINGTON, DC 20036                                                | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| THE COMM SERV SOC 105 E 22ND ST<br>NEW YORK, NY 10003                                                                | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 350    |
| THE CONNECTICUT HOSPICE<br>100 DOUBLE BEACH ROAD<br>BRANFORD, CT 06405                                               | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| THE FUND FOR BRIGHAM AND WOMEN'S<br>HOSPITAL<br>75 FRANCIS STREET<br>BOSTON, MA 02115                                | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| THE ISRAEL PROJECT<br>1901 PENNSYLVANIA AVE NW SUITE<br>600<br>WASHINGTON, DC 20006                                  | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 2,000  |
| THE JERUSALEM FOUNDATION<br>420 LEXINGTON AVENUE 1645<br>NEW YORK, NY 10170                                          | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 504    |
| THE LEGACY THEATER<br>128 THIMBLE ISLAND ROAD<br>STONY CREEK, CT 06405                                               | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 250    |
| THE MICHAEL J FOX FOUNDATION<br>GRAND CENTRAL STAION PO BOX 4777<br>NEW YORK, NY 101634777                           | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 1,000  |
| THE NATIONAL WORLD WAR II MUSEUM<br>945 MAGAZINE ST<br>NEW ORLEANS, LA 70130                                         | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| Total . . . . . ►<br>3a                                                                                              |                                                                                                           |                                |                                   | 89,488 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                            | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount |
|------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------|--------|
| Name and address (home or business)                                                                  |                                                                                                           |                                |                                   |        |
| <b>a</b> <i>Paid during the year</i>                                                                 |                                                                                                           |                                |                                   |        |
| THE NATURE CONSERVANCY<br>4245 NORTH FAIRFAX DRIVE SUITE 100<br>ARLINGTON, VA 222031606              | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| THE SEEING EYE<br>10 WASHINGTON VALLEY ROAD<br>MORRISTOWN, NJ 07960                                  | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| THE WILDERNESS SOCIETY<br>1615 M STREET NW<br>WASHINGTON, DC 20036                                   | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| UC-CUMBERLAND COLLEGE<br>6191 COLLEGE STATION DRIVE<br>WILLIAMSBURG, KY 40769                        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| UNICEF<br>US FUND FOR UNICEF 125 MAIDEN LANE<br>NEW YORK, NY 10038                                   | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| UNITED JEWISH COMMUNITIES OF EASTERN EUROPE & ASIA<br>421 7TH AVENUE SUITE 901<br>NEW YORK, NY 10001 | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| UNITED NEGRO COLLEGE FUND<br>1805 7TH AVENUE<br>WASHINGTON, DC 20001                                 | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| UNITED STATES HOLOCAUST MEMORIAL MUSEUM<br>100 RAOUL WALLENBERG PLACE<br>WASHINGTON, DC 20024        | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| UNITED WAY FOR GREATER NEW HAVEN<br>370 JAMES ST STE 403<br>NEW HAVEN, CT 06513                      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| USA FOR UNHCR<br>1775 K STREET NW SUITE 580<br>WASHINGTON, DC 20006                                  | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 1,000  |
| USO<br>UNITED SERVICE ORGANIZATIONS PO BOX<br>96860<br>WASHINGTON, DC 200777677                      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 500    |
| WOMEN FOR WOMEN INTL<br>2000 M STREE NW SUITE 200<br>WASHINGTON, DC 20036                            | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| WORLD JEWISH CONGRESS<br>501 MADISON AVENUE<br>NEW YORK, NY 10022                                    | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 2,000  |
| WORLD UNION FOR PROGRESSIVE JUDAISM<br>633 THIRD AVE 6TH FLOOR<br>NEW YORK, NY 100176778             | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 720    |
| WOUNDED WARRIOR PROJECT<br>PO BOX 758517<br>TOPEKA, KS 66675                                         | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 250    |
| <b>Total . . . . . ►</b><br><b>3a</b>                                                                |                                                                                                           |                                |                                   | 89,488 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                   |        |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------|--------|
| Recipient                                                                                                | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount |
| Name and address (home or business)                                                                      |                                                                                                           |                                |                                   |        |
| <b>a</b> <i>Paid during the year</i>                                                                     |                                                                                                           |                                |                                   |        |
| YIDDISH BOOK CENTER<br>1021 WEST STREET<br>AMHERST, MA 01002                                             | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES & PROGRAMS   | 360    |
| YOSEMITE CONSERVANCY<br>101 MONTGOMERY STREET SUITE 1700<br>SAN FRANCISCO, CA 94104                      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| AMERICAN CIVIL LIBERTIES UNION<br>125 BROAD STREET 18TH FLOOR<br>NEW YORK, NY 10004                      | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 1,000  |
| LAMONT-DOHERTY EARTH OBSERVATORY-COLUMBIA UNIVERSITY<br>61 ROUTE 9W PO BOX 1000<br>PALISADES, NY 10964   | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| SOUTHERN POVERTY LAW CENTER<br>400 WASHINGTON AVENUE<br>MONTGOMERY, AL 36104                             | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| BATON ROUGE ARE FOUNDATION<br>100 NORTH STREET 900<br>BATON ROUGE, LA 70802                              | NONE                                                                                                      | 501(C)(3)                      | TO CONTINUE SERVICES AND PROGRAMS | 500    |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                                                    |                                                                                                           |                                |                                   | 89,488 |

**TY 2016 Accounting Fees Schedule**

**Name:** RUTH AND JACK GLANTZ FAMILY  
FOUNDATION INC

**EIN:** 22-3554000

| Category        | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|-----------------|--------|--------------------------|------------------------|---------------------------------------------|
| ACCOUNTING FEES | 7,966  | 7,966                    |                        | 0                                           |

**TY 2016 Investments Corporate Bonds Schedule**

**Name:** RUTH AND JACK GLANTZ FAMILY  
FOUNDATION INC

**EIN:** 22-3554000

| Name of Bond                    | End of Year Book Value | End of Year Fair Market Value |
|---------------------------------|------------------------|-------------------------------|
| INVESTMENTS HELD AT WELLS FARGO | 30,576                 | 31,713                        |

**TY 2016 Investments Corporate Stock Schedule**

**Name:** RUTH AND JACK GLANTZ FAMILY  
FOUNDATION INC

**EIN:** 22-3554000

| Name of Stock                   | End of Year Book Value | End of Year Fair Market Value |
|---------------------------------|------------------------|-------------------------------|
| INVESTMENTS HELD AT WELLS FARGO | 436,688                | 490,086                       |

**TY 2016 Investments Government Obligations Schedule**

**Name:** RUTH AND JACK GLANTZ FAMILY  
FOUNDATION INC

**EIN:** 22-3554000

**US Government Securities - End  
of Year Book Value:**

9,819

**US Government Securities - End  
of Year Fair Market Value:**

10,405

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

## TY 2016 Other Assets Schedule

**Name:** RUTH AND JACK GLANTZ FAMILY  
FOUNDATION INC

**EIN:** 22-3554000

### Other Assets Schedule

| Description                      | Beginning of Year -<br>Book Value | End of Year - Book<br>Value | End of Year - Fair<br>Market Value |
|----------------------------------|-----------------------------------|-----------------------------|------------------------------------|
| DIVIDEND AND INTEREST RECEIVABLE | 282                               | 0                           | 0                                  |

**TY 2016 Other Expenses Schedule**

**Name:** RUTH AND JACK GLANTZ FAMILY  
FOUNDATION INC

**EIN:** 22-3554000

**Other Expenses Schedule**

| Description         | Revenue and<br>Expenses per<br>Books | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|---------------------|--------------------------------------|--------------------------|------------------------|---------------------------------------------|
| POSTAGE             | 64                                   | 0                        |                        | 0                                           |
| P O BOX RENTAL      | 102                                  | 0                        |                        | 0                                           |
| INVESTMENT FEES     | 138                                  | 138                      |                        | 0                                           |
| MEMBERSHIP BENEFITS | 51                                   | 0                        |                        | 0                                           |
| OFFICE SUPPLIES     | 197                                  | 0                        |                        | 0                                           |
| TRAVEL EXPENSE      | 158                                  | 0                        |                        | 0                                           |

**TY 2016 Other Income Schedule**

**Name:** RUTH AND JACK GLANTZ FAMILY  
FOUNDATION INC

**EIN:** 22-3554000

**Other Income Schedule**

| Description                     | Revenue And<br>Expenses Per Books | Net Investment<br>Income | Adjusted Net Income |
|---------------------------------|-----------------------------------|--------------------------|---------------------|
| ENTERPRISE PRODUCTS PARTNERS LP | 9                                 | 9                        | 9                   |
| ENTERPRISE PRODUCTS PARTNERS    | 99                                |                          | 99                  |

**TY 2016 Other Liabilities Schedule**

**Name:** RUTH AND JACK GLANTZ FAMILY  
FOUNDATION INC

**EIN:** 22-3554000

| Description         | Beginning of Year<br>- Book Value | End of Year -<br>Book Value |
|---------------------|-----------------------------------|-----------------------------|
| DUE TO SUSAN GLANTZ | 90                                | 201                         |
| DUE TO ROBIN GLANTZ | 0                                 | 154                         |

**TY 2016 Taxes Schedule**

**Name:** RUTH AND JACK GLANTZ FAMILY  
FOUNDATION INC

**EIN:** 22-3554000

| Category           | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|--------------------|--------|--------------------------|------------------------|---------------------------------------------|
| STATE FILING FEE   | 88     | 0                        |                        | 0                                           |
| FOREIGN TAXES PAID | 29     | 0                        |                        | 0                                           |
| FEDERAL EXCISE TAX | 1,846  | 0                        |                        | 0                                           |