

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation Campbell Family Foundation Inc c/o Robert E Campbell % WITHUM SMITH BROWN PC		A Employer identification number 22-3503908	
Number and street (or P O box number if mail is not delivered to street address) 40 Lake Drive	Room/suite	B Telephone number (see instructions) (732) 297-2191	
City or town, state or province, country, and ZIP or foreign postal code North Brunswick, NJ 089024830		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,778,198	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	23	23		
	4 Dividends and interest from securities . . .	99,150	99,150		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	271,833			
	b Gross sales price for all assets on line 6a 355,552				
	7 Capital gain net income (from Part IV, line 2) . . .		355,549		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	371,006	454,722		
	13 Compensation of officers, directors, trustees, etc	1,000			1,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,326	1,332	0	3,994
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	25			25
	24 Total operating and administrative expenses. Add lines 13 through 23	6,351	1,332	0	5,019
	25 Contributions, gifts, grants paid	165,000			165,000
	26 Total expenses and disbursements. Add lines 24 and 25	171,351	1,332	0	170,019
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	199,655			
	b Net investment income (if negative, enter -0-)		453,390		
c Adjusted net income(if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	38,524	321,898	321,898
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,344,841	1,261,122	3,456,300
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,383,365	1,583,020	3,778,198	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,383,365	1,583,020	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	1,383,365	1,583,020		
31	Total liabilities and net assets/fund balances (see instructions) .	1,383,365	1,583,020		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,383,365
2	Enter amount from Part I, line 27a	2	199,655
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,583,020
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,583,020

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a 3,000 SHS JOHNSON & JOHNSON		2001-06-18	2016-06-19
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 355,552		3	355,549
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			355,549
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	355,549
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	170,301	3,366,652	0 050585
2014	147,800	3,461,633	0 042697
2013	115,775	2,955,822	0 039168
2012	112,775	2,377,350	0 047437
2011	111,525	2,295,267	0 048589
2 Total of line 1, column (d)			0 228476
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 045695
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			3,759,392
5 Multiply line 4 by line 3			171,785
6 Enter 1% of net investment income (1% of Part I, line 27b)			4,534
7 Add lines 5 and 6			176,319
8 Enter qualifying distributions from Part XII, line 4			170,019

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	9,068
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	9,068
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,068
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,026
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	3,026
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	6,042
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶	11	
			Refunded ▶

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c	Did the foundation file Form 1120-POL for this year?	1c	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ _____		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>WITHUM SMITH BROWN PC</u> Telephone no ► <u>(609) 520-1188</u>			

Located at ► 506 CARNEGIE CENTER SUITE 400 PRINCETON NJZIP+4 ► 08540

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐	Yes	☒
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐	Yes	☒
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐	Yes	☒
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐	Yes	☒
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐	Yes	☒
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐	Yes	☐
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐	Yes	☒
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐	Yes	☒
	If "Yes" to 6b, file Form 8870		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐	Yes	☒
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	No

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]

▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,558,455
b	Average of monthly cash balances.	1b	258,187
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,816,642
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,816,642
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	57,250
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,759,392
6	Minimum investment return. Enter 5% of line 5.	6	187,970

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	187,970
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	9,068
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,068
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	178,902
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	178,902
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	178,902

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	170,019
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	170,019
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	170,019

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				178,902
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			159,738	
b Total for prior years 2014, 2013, 2012				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>170,019</u>				
a Applied to 2015, but not more than line 2a			159,738	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				10,281
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				168,621
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT E CAMPBELL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	165,000
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	23	
4 Dividends and interest from securities.			14	99,150	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	271,833	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).				371,006	
13 Total. Add line 12, columns (b), (d), and (e).			13		371,006

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

***** 2017-05-15 *****
 Signature of officer or trustee Date Title
 (see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROBERT E CAMPBELL 40 LAKE DRIVE NORTH BRUNSWICK, NJ 08902	SECRETARY/TRUSTEE 1 0	0	0	0
JOAN M CAMPBELL 40 LAKE DRIVE NORTH BRUNSWICK, NJ 08902	VP/TREAS/TRUSTEE 1 0	0	0	0
KATHLEEN C JACKSON 12 ST JOHNS DRIVE FAR HILLS, NJ 07931	PRESIDENT/TRUSTEE 1 0	1,000	0	0
CYNTHIA C FLANAGAN 27 NOTTINGHAM WAY WARREN, NJ 07059	TRUSTEE 1 0	0	0	0
ROBERT J CAMPBELL 10 DREXEL HILL DRIVE KENDALL PARK, NJ 08824	TRUSTEE 1 0	0	0	0
DAVID V CAMPBELL 22 SUTTON FARM ROAD FLEMINGTON, NJ 08822	TRUSTEE 1 0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Acorn Hall 68 MORRIS AVE MORRISTOWN, NJ 07960	None	PC	General Fund	1,000
Alzheimer's Association 400 MORRIS AVENUE SUITE 251 DENVER, NJ 07834	None	PC	General Fund	2,000
American Red Cross PO BOX 4780 TRENTON, NJ 08650	None	PC	General Fund	1,000
American Repertory Ballet 80 ALBANY STREET NEW BRUNSWICK, NJ 08901	None	PC	General Fund	5,000
Angel PAWS PO BOX 282 490 INMAN AVE COLONIA, NJ 07067	None	PC	General Fund	300
Avon Old Farms School 500 OLD FARMS ROAD AVON, CT 06001	None	PC	General Fund	7,000
Bucknell University COOLEY HALL LEWISBURG, NJ 17837	None	PC	General Fund	1,500
Cancer Care 141 DAYTON STREET RIDGEWOOD, NJ 07450	None	PC	General Fund	3,000
Catholic Charities 319 MAPLE STREET PERTH AMBOY, NJ 088614101	None	PC	General Fund	4,700
Center for Great Expectatins 123 HOW LS STE 2 NEW BRUNSWICK, NJ 08901	None	PC	General Fund	2,000
Chatham Community Players PO BOX 234 CHATHAM, NJ 07928	None	PC	General Fund	2,000
Chester Theatre Group PO BOX 38 PO BOX, NJ 07930	None	PC	General Fund	2,000
CHOP Foundation PO BOX 781352 PHILADELPHIA, PA 191781352	None	PC	General Fund	2,000
College of New Jersey GREEN HALL 2000 PENNINGTON ROAD EWING TOWNSHIP, NJ 08628	None	PC	General Fund	10,000
Disabled American Veterans 3725 Alexandria Pike COLD SPRING, KY 41076	None	PC	General Fund	3,000
Total ▶ 3a				165,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DC Central Kitchen 425 2ND STREET NW WASHINGTON, DC 20001	None	PC	General Fund	1,000
Elijah's Promise 18 NEILSON ST NEW BRUNSWICK, NJ 08901	None	PC	General Fund	2,000
Flemington Food Pantry 110 BROAD STREET PO BOX 783 FLEMINGTON, NJ 08822	None	PC	General Fund	1,000
Flemington Raritan First Aid & Rescue 26 ROUTE 12 PO BOX 686 FLEMINGTON, NJ 08822	None	PC	General Fund	1,000
Food Bank of Sommerset County PO BOX 149 BOUND BROOK, NJ 08805	None	PC	General Fund	2,000
Friends of Somerset Regional Animal Shelter 100 COMMONS WAY BRIDGEWATER, NJ 08807	None	PC	General Fund	2,000
Friends of the Peapack-Gladstone Library 1 VOGT DRIVE BRIDGEWATER, NJ 08807	None	PC	General Fund	1,000
George Street Playhouse 9 LIVINGSTON AVE NEW BRUNSWICK, NJ 08901	None	PC	General Fund	1,500
Gettysburg College 300 NORTH WASHINGTON STREET CAMPUS GETTYSBURG, PA 173251400	None	PC	General Fund	10,000
Gill St Bernards School ST BERNARDS ROAD PO BOX 604 GLADSTONE, NJ 07934	None	PC	General Fund	16,000
Hun School of Princeton 176 EDGERSTONE RD PRINCETON, NJ 08540	None	PC	General Fund	1,500
Hunterdon Medical Center 2100 WESCOTT DR FLEMINGTON, NJ 08822	None	PC	General Fund	1,000
Hunterdon Youth Services 56 SAND HILL ROAD PO BOX 2397 FLEMINGTON, NJ 08822	None	PC	General Fund	2,000
Lavallette First Aid Squad PO BOX 334 LAVALLETTTE, NJ 08735	None	PC	General Fund	1,000
Lavallette PBA PO BOX 534 LAVALLETTTE, NJ 087350534	None	PC	General Fund	1,000
Total ▶ 3a				165,000

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Lavallette Vol Fire Dept #1 PO BOX 267 LAVALLETTES, NJ 08735	None	PC	General Fund	1,000
Lehigh University 27 MEMORIAL DRIVE WEST BETHLEHEM, PA 18015	None	PC	General Fund	1,000
McCarter Theater 91 UNIVERSITY PLACE PRINCETON, NJ 08540	None	PC	General Fund	1,500
Mt Horeb Fire Dept 120 S 1ST ST MOUNT HOREB, WI 53572	None	PC	General Fund	1,000
Nature Conservatory in NJ 200 POTTERSVILLE RD CHESTER, NJ 07930	None	PC	General Fund	1,000
North Brunswick Historical Society PO BOX 7140 NORTH BRUNSWICK, NJ 08902	None	PC	General Fund	2,500
Notre Dame High School 601 LAWRENCE ROAD LAWRENCEVILLE, NJ 08648	None	PC	General Fund	1,000
Peapack-Gladstone FAT Rescue ST LUKES AVE PEAPACK, NJ 07977	None	PC	General Fund	1,000
Peapack-Gladstone Fire Department 6 DEWEY AVENUE GLADSTONE, NJ 07934	None	PC	General Fund	1,000
Philadelphia University 4201 HENRY AVENUE PHILADELPHIA, PA 191445497	None	PC	General Fund	1,000
PUFF PO BOX 556 PEAPACK, NJ 07977	None	PC	General Fund	2,500
Purdue University KNOY HALL ROOM 464 401 N GRANT STR WEST LAFAYETTE, IN 479072020	None	PC	General Fund	4,500
Preservation New Jersey 414 RIVER VIEW PLZ TRENTON, NJ 08611	None	PC	General Fund	1,500
Rutgers University Foundation 7 COLLEGE AVE NEW BRUNSWICK, NJ 08901	None	PC	General Fund	8,000
SAFE in Hunderdon 47 E MAIN STREET FLEMINGTON, NJ 08822	None	PC	General Fund	1,000
Total ►				165,000
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Save Barnegat Bay PO BOX 155 LAVALLETTES, NJ 08735	None	PC	General Fund	1,500
Seer Farms 1400 MAIN STREET SAYREVILLE, NJ 08872	None	PC	General Fund	2,000
Sergeantsville Fire Company PO BOX 87 SERGEANTSVILLE, NJ 08557	None	PC	General Fund	1,000
Shriners Hospital For Children 3551 N BROAD STREET PHILADELPHIA, PA 19140	None	PC	General Fund	1,000
St Augustine of Canterbury School 48 HENDERSON ROAD KENDALL PARK, NJ 08824	None	PC	General Fund	6,000
St Augustine of Canterbury St Vincent de Paul 48 HENDERSON ROAD KENDALL PARK, NJ 08824	None	PC	General Fund	2,000
St Augustine's Hands Across the Sea Ministry 1937 UNIVERSITY BLVD W JACKSONVILLE, FL 32217	None	PC	General Fund	1,000
St Mary High School 64 CHESTNUT ST RUTHERFORD, NJ 07070	None	PC	General Fund	4,000
State Theater 15 LIVINGSTON AVE NEW BRUNSWICK, NJ 08901	None	PC	General Fund	4,000
The Seeing Eye PO BOX 375 MORRISTOWN, NJ 07963	None	PC	General Fund	3,000
The Summit Playhouse 10 NEW ENGLAND AVE SUMMIT, NJ 07901	None	PC	General Fund	2,000
The Willow School 1150 POTTERSVILLE ROAD GLADSTONE, NJ 07934	None	PC	General Fund	2,000
University of Delaware 104 RECITATION HALL NEWARK, NJ 19716	None	PC	General Fund	1,000
University of Miami - School of Architecture 1223 DICKENSON DRIVE CORAL GABLES, FL 33146	None	PC	General Fund	2,500
University of Notre Dame PO BOX 802275 CHICAGO, IL 606809841	None	PC	General Fund	10,000
Total ►				165,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Pennsylvania 34TH AND SPRUCE STREET PHILADELPHIA, PA 191046303	None	PC	General Fund	1,000
Warren Township Rescue Squad PO BOX 4306 WARREN, NJ 07059	None	PC	General Fund	1,000
Total 				165,000
3a				

TY 2016 Accounting Fees Schedule

Name: Campbell Family Foundation Inc
c/o Robert E Campbell

EIN: 22-3503908

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WITHUMSMITH+BROWN, PC	5,326	1,332		3,994

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: Campbell Family Foundation Inc

c/o Robert E Campbell

EIN: 22-3503908

TY 2016 Investments Corporate Stock Schedule

Name: Campbell Family Foundation Inc
c/o Robert E Campbell

EIN: 22-3503908

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JOHNSON & JOHNSON - 30,000 SHS	1,261,122	3,456,300

TY 2016 Other Expenses Schedule

Name: Campbell Family Foundation Inc
c/o Robert E Campbell

EIN: 22-3503908

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ANNUAL FILING FEE	25			25

TY 2016 Taxes Schedule

Name: Campbell Family Foundation Inc
c/o Robert E Campbell

EIN: 22-3503908

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX - 2014				
FEDERAL EXCISE TAX - 2015				