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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation The Lisa McGraw Figure Skating Foundation Inc		A Employer identification number 22-3473319	
% ROCKEFELLER & CO			
Number and street (or P O box number if mail is not delivered to street address) C/O RTC NA P O BOX 5016	Room/suite	B Telephone number (see instructions)	
City or town, state or province, country, and ZIP or foreign postal code New York, NY 101855016		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,994,320	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	37,604	37,604		
	4 Dividends and interest from securities	82,706	82,706		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	302,234			
	b Gross sales price for all assets on line 6a _____ 2,626,460				
	7 Capital gain net income (from Part IV, line 2)		302,234		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	422,544	422,544		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	1,897	1,265	0	632
	b Accounting fees (attach schedule)	11,600	7,733	0	3,867
	c Other professional fees (attach schedule)	30,775	30,775		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	12,638	6,738		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	11,937	7,958		3,979
	24 Total operating and administrative expenses. Add lines 13 through 23	68,847	54,469	0	8,478
	25 Contributions, gifts, grants paid	275,700			275,700
	26 Total expenses and disbursements. Add lines 24 and 25	344,547	54,469	0	284,178
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	77,997			
	b Net investment income (if negative, enter -0-)		368,075		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	148,756	209,051	209,051		
	3	Accounts receivable ▶ <u>4,767</u>					
		Less allowance for doubtful accounts ▶ _____	18,091	4,767	4,767		
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)	406,831	357,181	359,513		
	b	Investments—corporate stock (attach schedule)	2,595,963	2,671,861	3,514,379		
	c	Investments—corporate bonds (attach schedule)	1,210,032	1,166,964	1,165,261		
	11	Investments—land, buildings, and equipment basis ▶ _____					
	Less accumulated depreciation (attach schedule) ▶ _____						
12	Investments—mortgage loans						
13	Investments—other (attach schedule)	137,636	177,052	741,349			
14	Land, buildings, and equipment basis ▶ _____						
	Less accumulated depreciation (attach schedule) ▶ _____						
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,517,309	4,586,876	5,994,320			
Liabilities	17	Accounts payable and accrued expenses	0	0			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	4,517,309	4,586,876			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds	0	0			
	30	Total net assets or fund balances (see instructions)	4,517,309	4,586,876			
31	Total liabilities and net assets/fund balances (see instructions) .	4,517,309	4,586,876				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,517,309
2	Enter amount from Part I, line 27a	2	77,997
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	4,595,306
5	Decreases not included in line 2 (itemize) ▶ _____	5	8,430
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,586,876

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SEE STATEMENT A - ST COVERED	P		
b SEE STATEMENT D - LT COVERED	P		
c SEE STATEMENT E - LT NONCOVERED	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 827,962		849,234	-20,111
b 1,432,695		1,313,321	120,636
c 322,115		164,091	158,021
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-21,272
b			119,374
c			158,024
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	302,234
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	300,599	6,231,058	0 048242
2014	325,357	6,362,019	0 051141
2013	197,383	5,728,327	0 034457
2012	193,515	5,094,022	0 037989
2011	160,448	4,958,934	0 032355

2 Total of line 1, column (d)	2	0 204184
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 040837
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	5,963,897
5 Multiply line 4 by line 3	5	243,548
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,681
7 Add lines 5 and 6	7	247,229
8 Enter qualifying distributions from Part XII, line 4	8	284,178

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,681
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,681
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	3,681
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	6,852
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	11,852
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	8,171
11	Enter the amount of line 10 to be Credited to 2017 estimated tax 8,171 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>n/a</u>	13	Yes	
14	The books are in care of ▶ <u>ROCKEFELLER & CO</u> Telephone no ▶ <u>(212) 549-5366</u>			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CURTIS M WEBSTER 2 CORNELIA STREET NEW YORK, NY 10014	PRESIDENT & TRUSTEE 0	0	0	0
PAUL WYLIE 9819 DEERBROOK LANE CHARLOTTE, NC 28210	TRUSTEE 0	0	0	0
THEO M WEBSTER 74 Pine Drive Roosevelt, NJ 08555	TREASURER & TRUSTEE 0	0	0	0
SAMUEL W LAMBERT III 115 NORTH ROAD PRINCETON, NJ 08540	SECRETARY 0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Total number of other employees paid over \$50,000. ▶				

Part VIII

3 Five hig

Total number

Part IX-A

List the foundation assumptions of

1

Part IX-B

Describe the

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	5,234,800
b	Average of monthly cash balances.	1b	157,421
c	Fair market value of all other assets (see instructions).	1c	662,497
d	Total (add lines 1a, b, and c).	1d	6,054,718
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,054,718
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	90,821
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,963,897
6	Minimum investment return. Enter 5% of line 5.	6	298,195

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	298,195
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	3,681
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,681
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	294,514
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	294,514
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	294,514

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	284,178
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	284,178
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	3,681
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	280,497

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				294,514
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			123,703	
b Total for prior years 2014, 2013, 2012				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 284,178				
a Applied to 2015, but not more than line 2a			123,703	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				160,475
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				134,039
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	275,700
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name Richard J Coster	Preparer's Signature	Date 2017-05-26	Check if self-employed ☐	PTIN P02002378
Firm's name ▶ Rockefeller & Co Inc				Firm's EIN ▶
Firm's address ▶ 10 Rockefeller Plaza 3rd Floor New York, NY 10020				Phone no (212) 549-5366

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ICE THEATER OF NEW YORK 59 CHELSEA PIERS 5911 NEW YORK, NY 10011			GENERAL FUND	45,700
FIGURE SKATING IN HARLEM INC 361 WEST 125TH STREET NEW YORK, NY 10027			GENERAL FUND	50,000
US FIGURE SKATING 20 FIRST STREET COLORADO SPRINGS, CO 80906			GENERAL FUND	60,000
THE NEXT ICE AGE POB 65127 BALTIMORE, MD 21209			GENERAL FUND	25,000
NEW ENGLAND AMATEUR SKATING FOUNDATION P O BOX 6881 PROVIDENCE, RI 02940			GENERAL FUND	20,000
PRINCETON SKATING CLUB PO BOX 26 PRINCETON, NJ 08542			GENERAL FUND	10,000
SUN VALLEY FIGURE SKATING CLUB POB 351 SUN VALLEY, ID 83353			GENERAL FUND	10,000
PROFESSIONAL SKATERS FOUNDATON 3006 ALLEGRO PARK SW ROCHESTER, MN 55902			GENERAL FUND	25,000
ICE DANCE INTERNATIONAL P O BOX 831 KITTERY, ME 03904			GENERAL FUND	25,000
PHILADELPHIA SKATING CLUB 220 HOLLAND AVENUE ARDMORE, PA 19003			GENERAL FUND	5,000
Total ▶ 3a				275,700

TY 2016 Accounting Fees Schedule**Name:** The Lisa McGraw Figure Skating Foundation Inc**EIN:** 22-3473319

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROCKEFELLER & CO	11,600	7,733		3,867

TY 2016 All Other Program Related Investments Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc
EIN: 22-3473319

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

TY 2016 Investments Corporate Bonds Schedule**Name:** The Lisa McGraw Figure Skating Foundation Inc**EIN:** 22-3473319

Name of Bond	End of Year Book Value	End of Year Fair Market Value
30000 CVS HEALTH CORP 4.00%	0	0
37000 AMERICAN EXPRESS CREDIT	42,668	42,083
44000 CITIGROUP INC. 2.5%	44,392	44,421
47000 KROGER COMPANY 4%	49,068	49,045
36000 ANHEUSER-BUSCH FIN	39,232	39,265
50000 NEW YORK CITY NY HSG DEV	49,617	49,629
44000 BANK OF AMERICA CORP.	44,339	44,341
25000 DALLAS TX TXBL REF SER B	25,022	25,016
31000 DUKE ENERGY INDIANA	31,905	32,529
40000 FEDERAL FARM CREDIT BK	40,051	40,071
55000 FHLB .625% DUE 12/28/16	0	0
45000 HOME DEPOT INC 3.00%	47,155	44,914
25000 LOS ANGELES CA UNIF	31,721	30,909
46000 FIFTH THIRD BANK FITB	46,252	46,291
32000 GE CAPITAL BANK 1.35%	0	0
47000 GENERAL ELECTRIC CAPTIAL	0	0
47000 GOLDMAN SACHS GROUP INC.	45,900	48,006
44000 JPMORGAN CHASE & CO.	45,126	45,407
35000 LAS VEGAS VLY NV WTR DIS	0	0
23000 LUBRIZOL CORP. SR NOTES	26,272	26,229

Name of Bond	End of Year Book Value	End of Year Fair Market Value
40000 MA ST HEALTH & EDU FACS	42,523	42,730
38000 MORGAN STANLEY 5.45%	46,477	45,412
25000 MNEW YORK CITY TRANS BUI	26,236	26,191
45000 NYS DORM AUTH ST PERS	48,670	50,143
50000 NY TAXABLE SE-F	50,356	50,352
25000 OH STATE BUILD AMERICA	26,088	28,014
47000 PNC FUNDING CORP	47,052	46,268
31000 THERMO FISHER SCIENTIFIC	0	0
30000 UPS 1.125% DUE 10/1/17	29,960	29,987
47000 US BANCORP 2.2% DUE 2016	47,819	47,401
42000 VERIZON COMM 5.15% 2023	44,427	46,441
41000 WACHOVIA CORP. 5.75%	42,743	42,746
40000 WALT DISNEY CO 1.35%	0	0
32000 NVR INC CORP 3.95%	33,890	32,613
70000 TEXAS ST A & M	72,003	68,807

TY 2016 Investments Corporate Stock Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc
EIN: 22-3473319

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CABOT OIL & GAS CORP - CL A	39,623	34,876
ABBOTT LABORATORIES	46,078	42,558
AMAZON.COM, INC	56,104	59,240
ATLAS COPCO AB	33,159	37,442
AMADA CO. LTD.	24,214	41,400
DELPHI AUTOMOTIVE PLC	26,147	51,455
BERKELEY GROUP HOLDINGS	33,153	32,214
ALPHABET INC. - CLASS A	4,113	13,472
BIOGEN IDEC INC	41,834	41,403
ALPHABET INC. - CLASS C	46,119	99,565
JP MORGAN CHASE & CO.	44,436	116,578
BP PLC- SPONS ADR	67,892	69,901
CEMEX S.A. DE C.V. SPONS	36,097	33,598
COMPASS GROUP PLC	64,505	65,040
BAIDU.COM, INC	36,959	34,691
CONOCO PHILLIPS	63,284	69,695
FACEBOOK INC	90,145	82,721
BECTON DICKINSON & CO	33,369	40,891
CHEVRON CORPORATION	0	0
GRUPO FINANCIERO BANORTE	27,366	25,321
ILLUMINA INC	33,138	30,858
KYOCERA CORP	64,693	64,783
CAPITAL ONE FINANCIAL CORP.	46,289	66,215
ABN AMRO GROUP NV-CVA	33,338	35,990
LUXOTTICA GROUP	31,747	35,464
COMCAST CORPORATION - CL A	0	0
BUFFALO WILD WINGS INC	0	0
EXPRESS SCRIPTS HOLDING, INC.	0	0
NGK SPARK PLUG	21,793	33,413
CERNER CORPORATION	52,803	43,249

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NIKE INC	47,780	41,833
CTRIIP.COM INTERNATIONAL ADR	0	0
INTERXION HOLDING NV	0	0
COMPAGNIE DE SAINT-GOBAIN	47,492	48,545
CVS HEALTH CORPORATION	111,322	88,458
VARIOUS	0	0
HEIDELBERGCEMENT AG	56,836	69,270
ORIX CORP	51,484	53,173
HONEYWELL INC.	0	0
ING GROEP NV	65,751	91,465
HYUNDAI MOTOR COMPANY LTD PFD	8,276	10,169
HYUNDAI MOTOR CO., LTD. - 2ND	32,572	35,152
ORACLE CORPORATION	44,543	55,637
S & P GLOBAL	21	153,782
SUMSUNG SDI CO	25,584	23,345
MALLINCKRODT PLC	0	0
JOHNSON MATTHEY PLC	0	0
KOREA ELECTRIC POWER CORP.	59,143	80,851
KANSAI ELECTRIC POWER COMPANY	64,173	73,417
SHIRE PLC-ADR	73,798	73,604
MICROSOFT CORP.	30,616	78,731
LLOYDS TSB GROUP PLC NONE	0	0
KINDER MORGAN INC	56,413	75,654
SYNCHRONY FINANCIAL	42,486	42,508
NGK INSULATORS LTD.	0	0
NOVARTIS AG - ADR	47,189	61,477
NEVER CORP	0	0
NIPPON TELEGRAPH AND TELEPHONE	55,850	80,021
PT BANK RAKYAT INDONESIA	22,703	20,884
TENCENT HOLDINGS LTD	38,983	46,488

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ST. JUDE MEDICAL	20,867	31,194
PT SEMEN INDONESIA	0	0
PRUDENTIAL PLC	61,997	84,846
NABTESCO CORP.	27,295	25,644
REGENERON PHARMACEUTICALS	16,451	33,405
REINSURANCE GROUP OF AMERICA	38,042	77,637
ROYAL DUTCH SHELL PLC-ADR A	0	0
SAFRAN SA	29,472	72,526
SBA COMMUNICATION CORPORATION	0	0
PENTAIR, PLC	62,829	55,565
SOUTHWEST AIRLINES	70,944	88,616
SMC CORPORATION	0	0
TE CONNECTIVITY LIMITED	0	0
TOKIO GAS CO	29,171	27,209
VALEO SA	0	0
SWEDBANK AB	33,299	56,514
THE MCGRAW-HILL COMPANIES, INC	0	0
ULTRAGENYX PHARMACEUTICAL INC	21,424	18,140
UNITED CONTINENTAL HOLDINGS	24,901	51,672
WELLS FARGO COMPANY	32,399	87,570
USG CORPORATION	0	0
ROYAL CARIBBEAN CRUISES LTD.	39,798	88,029
VISA INC. CLASS A SHARES	58,520	80,283
WEC ENERGY GROUP	23,039	29,032

TY 2016 Investments Government Obligations Schedule**Name:** The Lisa McGraw Figure Skating Foundation Inc**EIN:** 22-3473319**US Government Securities - End
of Year Book Value:**

357,181

**US Government Securities - End
of Year Fair Market Value:**

359,513

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2016 Investments - Other Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc

EIN: 22-3473319

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
5500 FUND LP	AT COST	177,052	741,349

TY 2016 Legal Fees Schedule**Name:** The Lisa McGraw Figure Skating Foundation Inc**EIN:** 22-3473319

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DRINKER BIDDLE & REATH LLP	1,897	1,265		632

TY 2016 Other Decreases Schedule

Name: The Lisa McGraw Figure Skating Foundation Inc
EIN: 22-3473319

Description	Amount
BOOK TO TAX ADJUSTMENT	8,430

TY 2016 Other Expenses Schedule**Name:** The Lisa McGraw Figure Skating Foundation Inc**EIN:** 22-3473319**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PORTFOLIO DEDUCTIONS THRU K-1	9,032	6,021		3,011
FEES & LICENSES	30	20		10
BANK CHARGES	28	19		9
CUSTODY FEES	2,847	1,898		949

TY 2016 Other Professional Fees Schedule**Name:** The Lisa McGraw Figure Skating Foundation Inc**EIN:** 22-3473319

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES- ROCK	30,775	30,775		

TY 2016 Taxes Schedule**Name:** The Lisa McGraw Figure Skating Foundation Inc**EIN:** 22-3473319

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	6,738	6,738		
U S EXCISE TAX	5,900			