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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
SYLVIA & STANLEY SHIRVAN FDN

A Employer identification number
22-3140652

Number and street (or P O box number if mail is not delivered to street address) Room/suite
23 FARVIEW DR

B Telephone number (see instructions)
(973) 779-3434

City or town, state or province, country, and ZIP or foreign postal code
TENAFLY, NJ 07670

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 3,954,659

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	4	4		
	4	Dividends and interest from securities	63,573	63,573		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	107,606			
	b	Gross sales price for all assets on line 6a 1,109,455				
	7	Capital gain net income (from Part IV, line 2)		107,606		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,121			
	12	**Total.** Add lines 1 through 11	172,304	171,183		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	200			
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	36,585	36,585		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,210	1,021		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	38,995	37,606		0
	25	Contributions, gifts, grants paid	220,033			220,033
	26	**Total expenses and disbursements.** Add lines 24 and 25	259,028	37,606		220,033
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-86,724			
	b	**Net investment income** (if negative, enter -0-)		133,577		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	121,466	28,841	28,841
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	2,755,687	2,760,015	3,925,818
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,877,153	2,788,856	3,954,659
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	2,877,153	2,788,856	
30	**Total net assets or fund balances** (see instructions)	2,877,153	2,788,856	
31	**Total liabilities and net assets/fund balances** (see instructions)	2,877,153	2,788,856	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,877,153
2	Enter amount from Part I, line 27a	2	-86,724
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,790,429
5	Decreases not included in line 2 (itemize) ▶	5	1,573
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,788,856

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	107,606
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-32,553

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	197,867	3,820,255	0 05179
2014	176,710	3,731,824	0 04735
2013	119,355	3,179,928	0 03753
2012	94,029	2,540,840	0 03701
2011	120,003	2,402,850	0 04994

2	**Total** of line 1, column (d)	2	0 223629
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 044726
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	3,652,085
5	Multiply line 4 by line 3	5	163,343
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,336
7	Add lines 5 and 6	7	164,679
8	Enter qualifying distributions from Part XII, line 4	8	220,033

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary–see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	1,336
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	1,336
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,336
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 3,128		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	3,128
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,792
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 1,792 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶SYLVIA & STANLEY SHIRVAN Telephone no ▶(201) 569-9405

Located at ▶23 FARVIEW RD TENAFLY NJ ZIP+4 ▶07670

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

		Line	Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?.	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?. ☐ Yes ☑ No

If "Yes," list the years ▶ 20____, 20____, 20____, 20____

		Line	Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____, 20____, 20____, 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

		Line	Yes	No
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STANLEY SHIRVAN 23 FARVIEW RD TENAFLY, NJ 07640	Director 3 00	0		
SYLVIA SHIRVAN 23 FARVIEW RD TENAFLY, NJ 07670	Director 3 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,634,672
b	Average of monthly cash balances	1b	73,029
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,707,701
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,707,701
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	55,616
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,652,085
6	**Minimum investment return.** Enter 5% of line 5	6	182,604

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	182,604
2a	Tax on investment income for 2016 from Part VI, line 5 — 2a: 1,336		
b	Income tax for 2016 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	1,336
3	Distributable amount before adjustments Subtract line 2c from line 1	3	181,268
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	181,268
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	181,268

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	220,033
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	220,033
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,336
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	218,697

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					181,268
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.				20,195	
b Total for prior years 20___ , 20___ , 20___					
3 Excess distributions carryover, if any, to 2016					
a From 2011.					
b From 2012.					
c From 2013.					
d From 2014.					
e From 2015.					
f **Total** of lines 3a through e.					
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 220,033					
a Applied to 2015, but not more than line 2a				20,195	
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					181,268
e Remaining amount distributed out of corpus		18,570			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		18,570			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .					
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		18,570			
10 Analysis of line 9					
a Excess from 2012. . . .					
b Excess from 2013. . . .					
c Excess from 2014. . . .					
d Excess from 2015. . . .					
e Excess from 2016. . . .	18,570				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				220,033
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	4	
4 Dividends and interest from securities. . . .			14	63,573	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	107,606	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a NON-DIVIDEND DISTRIBUTION			14	1,121	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				172,304	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 172,304

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-11-13	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
MICHAEL D KAPLAN				P00044019
Firm's name ▶ Kaplan And Mack LLC				Firm's EIN ▶
Firm's address ▶ 165 Passaic Ave STE 305 Fairfield, NJ 07004				Phone no (973) 227-0086

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
235 AERCAP HOLDINGS N V	P	2016-01-21	2016-10-28
1205 CALPINE CORP NEW	P	2016-03-29	2016-12-13
354 DEVON CENERGY CORP NEW	P	2016-01-20	2016-10-10
390 DSW INC CL A	P	2015-10-23	2016-01-05
335 HORIZON PHARMA PLC SHS	P	2016-08-08	2016-12-13
22 PRAIRIESKY RTY LTD	P	2016-06-06	2016-10-18
164 PTC THERAPEUTICS INC	P	2015-03-26	2016-03-01
060 SCHLUMBERGER LTD	P	2016-04-04	2016-04-04
110 TRIBUNE MEDIA COMPANY CLASS A	P	2015-06-18	2016-02-01
145 TUPPERWARE BRANDS CORP	P	2016-07-11	2016-11-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,621		7,573	2,048
13,896		17,738	-3,842
15,676		7,645	8,031
9,548		9,601	-53
4,940		7,157	-2,217
490		424	66
1,088		9,976	-8,888
4		4	
3,606		6,125	-2,519
8,508		8,423	85

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,048
			-3,842
			8,031
			-53
			-2,217
			66
			-8,888
			-2,519
			85

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
875 VALEANT PHARMACEUTIC INTL INC	P	2015-11-12	2016-06-07
250 VIACOM INC NEW CLASS B	P	2016-09-29	2016-11-08
PRAIRIESKY PWR INVSTRS LLC CTY	P	2016-06-06	2016-06-06
16 ADOBE SYSTEMS	P	2015-08-25	2016-10-28
116 AMERICAN AIRLS GROUP INC	P	2014-10-03	2016-10-28
122 APPLE INC	P	2013-01-24	2016-10-28
1055 APPLIED MATGERIALS INC	P	2013-08-15	2016-08-31
2187 BANK OF AMERICA CORP	P	2012-08-10	2016-12-01
255 BERKSHIRE HATHAWAY CL-B NEW	P	2012-08-22	2016-06-28
569 BRISTOL MYERS SQUIBB CO	P	2013-09-18	2016-12-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,327		45,538	-25,211
9,345		9,407	-62
9			9
1,725		1,227	498
4,486		4,175	311
12,441		7,570	4,871
27,770		16,345	11,425
46,812		21,046	25,766
35,370		23,508	11,862
32,070		28,052	4,018

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-25,211
			-62
			9
			498
			311
			4,871
			11,425
			25,766
			11,862
			4,018

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
33 702 CALIFORNIA RES CORP COM	P	2013-04-15	2016-03-29
285 CAMERON INTNL CORP	P	2013-07-31	2016-04-04
120 CATERPILLAR INC	P	2013-12-05	2016-08-31
130 CHARLES SCHWAB NEW	P	2011-11-03	2016-11-14
454 CHINA MOBILE LTD	P	2014-01-13	2016-11-10
228 CIMAREX ENERGY CO	P	1981-01-20	2016-06-10
515 CISCO SYS INC	P	2013-12-05	2016-02-12
2558 CITRIX SYSTEMS INC	P	2013-05-28	2016-06-02
315 CME GROUP INC	P	2011-02-24	2016-02-17
179 COMCAST CORP (NEW) CLASS A	P	2011-05-26	2016-11-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
34		47	-13
18,832		14,846	3,986
9,836		10,136	-300
4,798		1,661	3,137
25,147		21,736	3,411
26,542		23,422	3,120
12,844		10,856	1,988
21,505		16,183	5,322
28,711		19,122	9,589
12,012		4,207	7,805

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-13
			3,986
			-300
			3,137
			3,411
			3,120
			1,988
			5,322
			9,589
			7,805

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
300 DEVON ENERGY CORP NEW	P	2015-04-29	2016-10-10
110 EASTMAN CHEMICAL COMPANY	P	2014-12-02	2016-04-18
80 EATON CORP PLC SHS	P	2014-03-27	2016-09-22
232 ENDO INTL PLC	P	2015-01-28	2016-05-06
255 GENERAL ELECTRIC CO	P	2011-12-22	2016-01-06
1040 HATTERAS FINL CORP COM	P	2014-01-09	2016-06-07
1010 HORIZON PHARMA PLC SHS	P	2015-11-06	2016-12-13
265 LAM RESEARCH CORPORATION	P	2014-09-16	2016-08-11
144 LINKEDIN CORP-A	P	2014-03-27	2016-06-27
1775 LOUISIANA PACIFIC CORP	P	2014-06-17	2016-08-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
13,365		20,373	-7,008
8,215		9,090	-875
5,104		4,862	242
3,983		19,041	-15,058
7,731		4,820	2,911
16,900		17,702	-802
14,893		19,114	-4,221
23,614		18,986	4,628
27,360		26,677	683
33,238		25,720	7,518

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-7,008
			-875
			242
			-15,058
			2,911
			-802
			-4,221
			4,628
			683
			7,518

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
335 MERCK & CO INC NEW COM	P	2013-12-05	2016-02-12
629 MICHAEL KORS HOLDINGS LTD	P	2015-03-13	2016-09-29
850 MICRON TECH INC	P	2014-09-16	2016-08-31
138 MORGAN STANLEY	P	2013-11-15	2016-12-01
438 NIKE INC B	P	2011-06-07	2016-01-21
4550 NOMURA HLDGS INC	P	2015-06-03	2016-06-28
360 OCCIDENTAL PETROLEUM CORP DE	P	2013-04-15	2016-06-06
560 OSHKOSH CORP	P	2014-10-07	2016-02-01
48 PFIZER INC	P	2011-11-17	2016-07-21
115 RED HAT INC	P	2013-11-19	2016-01-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,221		18,098	-1,877
32,967		37,923	-4,956
14,001		26,030	-12,029
5,815		4,200	1,615
25,709		9,067	16,642
15,651		30,545	-14,894
27,159		28,777	-1,618
17,695		24,007	-6,312
17,815		9,466	8,349
9,275		5,344	3,931

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,877
			-4,956
			-12,029
			1,615
			16,642
			-14,894
			-1,618
			-6,312
			8,349
			3,931

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
380 RELIANCE STEEL & ALUM CO	P	2013-09-20	2016-07-11
405 SCHLUMBERGER LTD	P	2011-11-08	2016-01-20
41 TEXAS INSTRUMENTS	P	2012-04-05	2016-06-29
280 TOYOTA MOTOR CP ADR NEW	P	2013-03-05	2016-02-05
270 TRIBUNE MEDIA COMPANY CLASS A	P	2014-03-10	2016-02-01
170 TUPPERWARE BRANDS CORP	P	2015-07-30	2016-11-23
17 UNITED PARCEL SER INC CL-B	P	2011-03-16	2016-12-16
135 UNITEDHEALTH GP INC	P	2012-08-30	2016-06-20
870 VERIZON COMMUNICATIONS	P	2014-03-27	2016-02-12
125 VMWARE INC CLASS A	P	2015-01-30	2016-09-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
26,992		28,500	-1,508
24,923		32,034	-7,111
2,495		1,334	1,161
30,827		28,926	1,901
8,850		17,669	-8,819
9,975		9,904	71
1,971		1,207	764
18,739		7,370	11,369
42,658		41,347	1,311
9,033		9,612	-579

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,508
			-7,111
			1,161
			1,901
			-8,819
			71
			764
			11,369
			1,311
			-579

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
465 WELLS FARGO & CO NEW	P	2011-04-15	2016-01-20
190 XILINX INC	P	2012-06-05	2016-02-03
440 YUM BRANDS INC	P	2012-12-21	2016-11-11
79 AKAMAI TECHNOLOGIES INC	P	2009-07-30	2016-11-09
20 AMAZON COM INC	P	2006-06-09	2016-06-09
24 BLACKROCK INC	P	2009-03-27	2016-08-09
230 COCA COLA CO	P	2005-04-07	2016-02-03
425 EATON CORP PLC SHS	P	2012-12-03	2016-09-22
87 HOME DEPOT INC	P	2006-06-14	2016-06-29
69 JOHNSON & JOHNSON	P	2006-01-25	2016-11-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
22,111		16,495	5,616
9,141		6,037	3,104
30,199		22,839	7,360
5,238		1,305	3,933
13,231		677	12,554
8,869		5,386	3,483
9,790		4,845	4,945
26,798		19,181	7,617
11,082		3,183	7,899
8,021		4,039	3,982

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,616
			3,104
			7,360
			3,933
			12,554
			3,483
			4,945
			7,617
			7,899
			3,982

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
290 METLIFE INCORPORATED	P	2010-06-21	2016-03-30
85 PFIZER INC	P	1997-12-01	2016-07-21
180 SCHLUMBERGER LTD	P	2010-06-10	2016-01-15
109 TEXAS INSTRUMENTS	P	2010-09-30	2016-06-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,868		12,148	720
3,122		1,193	1,929
11,185		10,060	1,125
6,633		2,966	3,667

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			720
			1,929
			1,125
			3,667

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

STANLEY SHIRVAN
SYLVIA SHIRVAN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN TECHNION SOCIETY 55 E 59TH ST NEW YORK, NY 10022		PC	GENERAL	10,000
ENGLEWOOD HOSPITAL MEDICAL CTR FDN 350 ENGLE ST ENGLEWOOD, NJ 07631		EOF	GENERAL	5,000
JEWISH FEDERATION OF NORTHERN NEW J 50 EISENHOWER DR PARAMUS, NJ 07652		EOF	GENERAL	2,500
JCC THURNAUER SCHOOL OF MUSIC 411 E CLINTON AVE TENAFLY, NJ 07670		PC	GENERAL	1,000
JEWISH FAMILY SVC OF BERGEN N HUDSO 1485 TEANECK RD TEANECK, NJ 07666		PC	GENERAL	360
Total . . . . ▶ 3a				220,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMY AND MARK SHIRVAN FAMILY FOUNDAT 249 CHURCHILL RD TENAFLY, NJ 07670		POF	GENERAL	5,000
AMERICAN TECHNION SOCIETY 55 E 59TH ST NEW YORK, NY 10022		PC	GENERAL	10,000
ST JUDE CHILDREN'S RESEARCH HOSPITA 501 ST JUDE PL MEMPHIS, TN 38105		PC	GENERAL	500
BERGEN PERFORMING ARTS CENTER 30 N VAN BRUNT ST ENGLEWOOD, NJ 07631		PC	GENERAL	5,000
TEMPLE SINAI OF BERGEN COUNTY ONE ENGLE ST TENAFLY, NJ 07670		PC	GENERAL	2,225
Total . . . . ▶ **3a**				220,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ADLER APHASIA CENTER 60 W HUNTER AVE MAYWOOD, NJ 07607		PC	GENERAL	1,000
ANDIAMO MOTORCYCLE CHARITY RUN 23 HARDENBURGH AVE HAWORTH, NJ 07641		PC	GENERAL	1,000
JEWISH FEDERATION OF NORTHERN NEW J 50 EISENHOWER DR PARAMUS, NJ 07652		PC	GENERAL	10,000
JEWISH FEDERATION OF NORTHERN NEW J 50 EISENHOWER DR PARAMUS, NJ 07652		PC	GENERAL	5,000
ENGLEWOOD HOSPITAL MEDICAL CNTR FDN 350 ENGLE ST ENGLEWOOD, NJ 07631		EOF	GENERAL	25,000
Total . . . . ▶ **3a**				220,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN TECHNION SOCIETY 55 E 59TH ST NEW YORK, NY 10022		PC	GENERAL	25,000
ANTI-DEFAMATION LEAGUE 605 THIRD AVE NEW YORK, NY 10158		PC	GENERAL	1,500
AMERICAN FRIENDS OF MAGEN DAVID ADO 352 SEVENTH AVE STE 400 NEW YORK, NY 10001		PC	GENERAL	2,500
AMERICAN ASSOC BEN-GURION UNIVERSIT 1001 AVENUE OF THE AMERICAS19TH FL NEW YORK, NY 10018		PC	GENERAL	5,000
AMY AND MARK SHIRVAN FAMILY FOUNDAT 249 CHURCHILL RD TENAFLY, NJ 07670		POF	GENERAL	5,000
Total . . . . ▶ **3a**				220,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BETH HAVERIM SHIR SHALOM 280 RAMAPO VALLEY RD MAHWAH, NJ 07430		PC	GENERAL	2,930
JEWISH FAMILY SVC OF BERGEN N HUDSO 1485 TEANECK RD TEANECK, NJ 07666		PC	GENERAL	1,000
AJC 165 E 56 ST NEW YORK, NY 10022		PC	GENERAL	500
AMERICAN TECHNION SOCIETY 55 E 59TH ST NEW YORK, NY 10022		PC	GENERAL	30,000
THE ARNOLD P GOLD FOUNDATION 619 E PALISADE AVE ENGLEWOOD CLIFFS, NJ 07632		EOF	GENERAL	2,000
Total . . . . ▶ 3a				220,033

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMY AND MARK SHIRVAN FAMILY FOUNDAT 249 CHURCHILL RD TENAFLY, NJ 07670		POF	GENERAL	10,000
TEMPLE SINAI OF BERGEN COUNTY ONE ENGLE ST TENAFLY, NJ 07670		PC	GENERAL	1,018
ENGLEWOOD HOSPITAL MEDICAL CTR FDN 350 ENGLE ST ENGLEWOOD, NJ 07631		EOF	GENERAL	30,000
AMERICAN TECHNION SOCIETY 55 E 59TH ST NEW YORK, NY 10022		PC	GENERAL	10,000
ENGLEWOOD HOSPITAL MEDICAL CTR FDN 350 ENGLE ST ENGLEWOOD, NJ 07631		EOF	GENERAL	10,000
Total . . . . ▶ **3a**				220,033

TY 2016 Investments Corporate Stock Schedule

Name: SYLVIA & STANLEY SHIRVAN FDN

EIN: 22-3140652

Software ID: 16000303

Software Version: 2016v3.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	2,760,015	3,925,818

TY 2016 Legal Fees Schedule

Name: SYLVIA & STANLEY SHIRVAN FDN

EIN: 22-3140652

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KATES NUSSMAN RAPONE ELLIS & FARHI	200	0	0	0

TY 2016 Other Decreases Schedule

Name: SYLVIA & STANLEY SHIRVAN FDN

EIN: 22-3140652

Software ID: 16000303

Software Version: 2016v3.0

Description	Amount
BOOK/TAX DIFFERENCES	1,573

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TY 2016 Other Income Schedule

Name: SYLVIA & STANLEY SHIRVAN FDN

EIN: 22-3140652

Software ID: 16000303

Software Version: 2016v3.0

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NON-DIVIDEND DISTRIBUTION	1,121		

TY 2016 Other Professional Fees Schedule

Name: SYLVIA & STANLEY SHIRVAN FDN

EIN: 22-3140652

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	36,585	36,585	0	0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491317011647

TY 2016 Taxes Schedule

Name: SYLVIA & STANLEY SHIRVAN FDN

EIN: 22-3140652

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,021	1,021		
TAX ON INVESTMENT INCOME	1,189			