

Form 990-PF
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation THE LEEVER FOUNDATION		A Employer identification number 22-3115036			
Number and street (or P O box number if mail is not delivered to street address) C/O ALEEVE MACDERMID 245 FREIGHT ST		Room/suite			
City or town, state or province, country, and ZIP or foreign postal code WATERBURY, CT 06702		C If exemption application is pending, check here ► <input type="checkbox"/>			
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>			
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 21,292,630	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <i>(Part I, column (d) must be on cash basis)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>			
Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1 Contributions, gifts, grants, etc., received (attach schedule)		2,043,342			
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		1,046	1,046		
4 Dividends and interest from securities		373,639	373,639		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-82,365			
b Gross sales price for all assets on line 6a	4,815,945				
7 Capital gain net income (from Part IV, line 2)			12,776		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		2,335,662	387,461		
Operating and Administrative Expenses					
13 Compensation of officers, directors, trustees, etc		0	0	0	
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)		10,000	8,800		1,200
c Other professional fees (attach schedule)		140,559	104,831		35,728
17 Interest					
18 Taxes (attach schedule) (see instructions)		25,095	5,095		0
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		1,634	817		817
22 Printing and publications					
23 Other expenses (attach schedule)		57	0		0
24 Total operating and administrative expenses.		177,345	119,543		37,745
25 Contributions, gifts, grants paid		1,007,975			1,007,975
26 Total expenses and disbursements. Add lines 24 and 25		1,185,320	119,543		1,045,720
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		1,150,342			
b Net investment income (if negative, enter -0-)			267,918		
c Adjusted net income (if negative, enter -0-)					

	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	Assets				
1	Cash—non-interest-bearing		3,565,377	939,720	939,720
2	Savings and temporary cash investments				
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments—U S and state government obligations (attach schedule)				
b	Investments—corporate stock (attach schedule)				
c	Investments—corporate bonds (attach schedule)				
11	Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)		15,157,020	18,933,019	20,352,910
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
15	Other assets (describe ►				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		18,722,397	19,872,739	21,292,630
	Liabilities				
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ►				
23	Total liabilities (add lines 17 through 22)		0	0	
	Net Assets or Fund Balances				
24	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
25	Unrestricted				
26	Temporarily restricted				
27	Permanently restricted				
28	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
29	Capital stock, trust principal, or current funds		0	0	
30	Paid-in or capital surplus, or land, bldg , and equipment fund		0	0	
31	Retained earnings, accumulated income, endowment, or other funds		18,722,397	19,872,739	
30	Total net assets or fund balances (see instructions)		18,722,397	19,872,739	
31	Total liabilities and net assets/fund balances (see instructions)		18,722,397	19,872,739	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,722,397
2	Enter amount from Part I, line 27a	2	1,150,342
3	Other increases not included in line 2 (itemize) ►	3	0
4	Add lines 1, 2, and 3	4	19,872,739
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	19,872,739

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a See Additional Data Table					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a See Additional Data Table					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	12,776	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,151,478	16,088,823	0.071570
2014	854,019	14,433,989	0.059167
2013	646,083	11,873,023	0.054416
2012	1,111,868	9,639,801	0.115341
2011	308,432	9,852,904	0.031304
2 Total of line 1, column (d)			0.331798
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.066360
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			19,677,488
5 Multiply line 4 by line 3			1,305,798
6 Enter 1% of net investment income (1% of Part I, line 27b)			2,679
7 Add lines 5 and 6			1,308,477
8 Enter qualifying distributions from Part XIII, line 4			1,045,720

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	1	5,358
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	1	5,358
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	5,358
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	5,358
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	44,260
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	44,260
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	38,902
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ► 14,000	11	24,902
		Refunded ►	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/>	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	<input type="checkbox"/>	Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
1c	Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/>	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
(1)	On the foundation ► \$ _____ 0	(2)	On foundation managers ► \$ _____ 0	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	<input type="checkbox"/>	Yes	No
	<i>If "Yes," attach a detailed description of the activities</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<input type="checkbox"/>	Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/>	Yes	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	<input type="checkbox"/>	Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	<input type="checkbox"/>	Yes	No
	<i>If "Yes," attach the statement required by General Instruction T</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none"> • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	<input type="checkbox"/>	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	<input type="checkbox"/>	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	►CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<input type="checkbox"/>	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	<input type="checkbox"/>	Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	<input type="checkbox"/>	Yes	

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A 13 Yes

14 The books are in care of ►CONNECTICUT COMMUNITY FOUNDATION Telephone no ►(203) 753-1315

Located at ►43 FIELD STREET WATERBURY CT

ZIP+4 ►067021906

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ► 15 and enter the amount of tax-exempt interest received or accrued during the year

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No

See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes", enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No

b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ► Organizations relying on a current notice regarding disaster assistance check here.

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 1c No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? Yes No
If "Yes," list the years ► 20____, 20____, 20____, 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) 2b

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No

b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) 3b No

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ►

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1. List all officers, directors, trustees, foundation managers and their compensation (see instructions).

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Total number of others receiving over \$50,000 for professional services. ► 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1 THE FOUNDATION AWARDS SCHOLARSHIP GRANTS TO CHILDREN OF MACDERMID INC 'S EMPLOYEES THE ADMINISTRATION OF THE SCHOLARSHIP PROGRAM IS HANDLED ENTIRELY BY THE CONNECTICUT COMMUNITY FOUNDATION, INC , BASED IN WATERBURY, CONNECTICUT THE LEEVER FOUNDATION PAYS THE CONNECTICUT COMMUNITY FOUNDATION AN ADMINISTRATIVE FEE FOR THIS SERVICE FOR 2016, EIGHTEEN SCHOLARSHIPS WERE MADE AVERAGING \$3,283	59,100
2 THE FOUNDATION SUPPORTS PROGRAMS AND ORGANIZATIONS IN THE GREATER WATERBURY CT, CT AND NC AREA, AS WELL AS OTHER LOCATIONS, THAT CREATE OPPORTUNITIES FOR PEOPLE, ESPECIALLY CHILDREN, TO BETTER THEIR LIVES PHYSICALLY, EMOTIONALLY, EDUCATIONALLY AND SPIRITUALLY, ENHANCE HEALTHCARE, AND PROMOTE THE ARTS IN ALL FORMS IN ORDER TO BROADEN SOCIETY'S APPRECIATION FOR AND UNDERSTANDING OF LIFE	948,875
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	_____	

2	_____	

All other program-related investments See instructions		
3	_____	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	16,828,384
b	Average of monthly cash balances.	1b	1,630,388
c	Fair market value of all other assets (see instructions).	1c	1,518,373
d	Total (add lines 1a, b, and c).	1d	19,977,145
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	19,977,145
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	299,657
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,677,488
6	Minimum investment return. Enter 5% of line 5.	6	983,874

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign

Part XI organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6.	1	983,874
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	5,358
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,358
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	978,516
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	978,516
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	978,516

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,045,720
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,045,720
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,045,720
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				978,516
2 Undistributed income, if any, as of the end of 2016			0	
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.	639,078			
c From 2013.	72,475			
d From 2014.	161,120			
e From 2015.	362,517			
f Total of lines 3a through e.	1,235,190			
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ 1,045,720			0	
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				978,516
e Remaining amount distributed out of corpus	67,204			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,302,394			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a.	1,302,394			
10 Analysis of line 9				
a Excess from 2012.	639,078			
b Excess from 2013.	72,475			
c Excess from 2014.	161,120			
d Excess from 2015.	362,517			
e Excess from 2016.	67,204			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ►			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
THOMAS LEEVER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CAROL O'DONNELL
THE DUNCANNON GROUP 45 NEWBRIDGE
CIRCLE
CHESHIRE, CT 06410
(203) 927-5997

b The form in which applications should be submitted and information and materials they should include

APPLICANT MUST FIRST SUBMIT A LETTER OF INQUIRY, PROGRAM OFFICER WILL REVIEW THE REQUEST TO DETERMINE WHETHER THE GRANT REQUEST MEETS THE FOUNDATION'S GUIDELINES IF IT DOES, THEN A FULL APPLICATION MAY BE SUBMITTED

c Any submission deadlines

TWO ROUNDS FOR 2016 LETTER OF INQUIRIES BY 3/1 AND 9/1, IF ACCEPTED APPLICATIONS BY 5/3 AND 10/19

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

APPLICANTS MUST BE PUBLIC INSTITUTIONS OR TAX EXEMPT ORGANIZATIONS UNDER SECTIONS 501(C)(3) OR 501(C)(4) OF THE INTERNAL REVENUE CODE, POLITICAL, LOBBYING OR RELIGIOUS ACTIVITIES ARE INELIGIBLE RELIGIOUS AFFILIATED ORGANIZATIONS MAY PROPOSE NONSECTARIAN PROJECTS

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Additional Data Table				
Total			► 3a	1,007,975
<i>b Approved for future payment</i>				
Total			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	1,046	
4 Dividends and interest from securities.			14	373,639	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14		
8 Gain or (loss) from sales of assets other than inventory			18	-82,365	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).		0		292,320	
13 Total. Add line 12, columns (b), (d), and (e).			13		292,320

(See worksheet in line 13 instructions to verify calculations)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash. . .

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

Sharing of facilities, equipment, mailing lists, other assets, or paid employees

	Yes	No
a(1)		No
a(2)		No
b(1)		No
b(2)		No
b(3)		No
b(4)		No
b(5)		No
b(6)		No
1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2017-11-14

May the IRS discuss this return
with the preparer shown below
(see instr)? Yes No

**Sign
Here**

**Paid
Preparer
Use Only**

Signature of preparer or practice		Date	(see instr.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ► <input type="checkbox"/>	PTIN
	MICHAEL P JODON CPA		2017-11-14		P00007197
	Firm's name ► BLUM SHAPIRO & COMPANY PC				Firm's EIN ► 06-1009205
Firm's address ► 2 ENTERPRISE DRIVE SHELTON, CT 064844640				Phone no (203) 944-2100	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
130 UNITS LAZARD LTD (IN BOA)			
BANK OF AMER/US TRUST - AC 2071	P		
BANK OF AMER/US TRUST - AC 2071	D		
BOA A/C CONOCOPHILLIPS	D		
BOA A/C IBM	D		
BOA A/C WALGREENS BOOTS	D		
CHARLES SCHWAB 5856-6269	P		
CHARLES SCHWAB 5856-6269	P		
CHARLES SCHWAB 5856-6269	P		
CS 6269 - 750 ABBOTT LABORATORIES	D		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (g) plus expense of sale	(h) (e) plus (f) minus (g)
4,536		6,260	-1,724
620,713		655,294	-34,581
199,867		211,838	-11,971
140,479		216,240	-75,761
61,407		70,022	-8,615
81,505		56,600	24,905
1,256,684		1,269,535	-12,851
13		13	0
129,236		110,930	18,306
31,289		27,218	4,071

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-1,724
			-34,581
			-11,971
			-75,761
			-8,615
			24,905
			-12,851
			0
			18,306
			4,071

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CS 6269 - 750 ABBVIE INC	D	2014-02-05	2016-10-31
CS 6269 - 500 APACHE CORP	D	2014-02-05	2016-09-26
CS 6269 - 500 CHEVRON CORPORATION	D	2014-02-05	2016-09-26
CS 6269 - 1000 COLGATE-PALMOLIVE	D	2014-02-05	2016-09-26
CS 6269 - 500 CONOCOPHILLIPS	D	2014-02-05	2016-09-26
CS 6269 - 625 JOHNSON & JOHNSON	D	2014-02-05	2016-09-26
CS 6269 - 460 PROCTER & GAMBLE	D	2014-02-05	2016-09-26
CS 6269 - 300 PROCTER & GAMBLE	D	2014-02-05	2016-10-21
CS 6269 - 375 QUALCOMM	D	2014-02-05	2016-09-26
CS 6269 - 200 UNITED TECHNOLOGIES	D	2014-02-05	2016-10-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
41,857		35,709	6,148
30,271		39,035	-8,764
49,586		55,068	-5,482
73,160		60,405	12,755
20,186		25,614	-5,428
73,546		54,422	19,124
40,261		35,068	5,193
25,311		22,871	2,440
23,320		23,621	-301
19,688		20,020	-332

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			6,148
			-8,764
			-5,482
			12,755
			-5,428
			19,124
			5,193
			2,440
			-301
			-332

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CS 6269 - 1250 WALGREENS BOOT	D	2014-02-05	2016-09-26
CS 6269 - 1750 WELLS FARGO BK	D	2014-02-05	2016-09-26
CS 9340 - ISHARES INT GOV CREDIT	P	2016-12-15	2016-12-20
CS 9340 - ISHARES TIPS BOND ETF	P	2016-12-15	2016-12-20
CS 9340 - VANGUARD FTSE ALL WORLD	P	2016-08-05	2016-08-10
CS 9340 - VANGUARD REIT ETF	P	2016-12-15	2016-12-20
CS 9340 - FPA NEW INCOME	P	2016-12-06	2016-12-07
CHARLES SCHWAB 4770-1347	P		
CHARLES SCHWAB 4770-1347	P		
CHARLES SCHWAB 4770-1347	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
101,144		70,750	30,394
79,844		78,225	1,619
3,048		3,110	-62
1,218		1,225	-7
24,516		24,264	252
6,578		6,075	503
6,820		6,910	-90
1,440,469		1,463,527	-23,058
134,837		113,806	21,031
87,858		39,494	48,364

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			30,394
			1,619
			-62
			-7
			252
			503
			-90
			-23,058
			21,031
			48,364

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
6,698			6,698

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			6,698

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, (e) other allowances
HAROLD LEEVER II 245 FREIGHT STREET WATERBURY, CT 06702	DIRECTOR 1 00	0	0	0
THOMAS LEEVER 245 FREIGHT STREET WATERBURY, CT 06702	TREASURER 1 00	0	0	0
ANDREW LEEVER 245 FREIGHT STREET WATERBURY, CT 06702	PRESIDENT 1 00	0	0	0
DAVID SFARA 39 SHERMAN HILL ROAD WOODBURY, CT 06798	ASSISTANT SECRETARY 1 00	0	0	0
LORI HART 245 FREIGHT STREET WATERBURY, CT 06702	SECRETARY 1 00	0	0	0
M CATHERINE SMITH 245 FREIGHT STREET WATERBURY, CT 06702	DIRECTOR 1 00	0	0	0
LYNN FRANKLIN HENRY 245 FREIGHT STREET WATERBURY, CT 06702	DIRECTOR 1 00	0	0	0
DANIEL HART 245 FREIGHT STREET WATERBURY, CT 06702	DIRECTOR 1 00	0	0	0
MARIANNE BARBINO-DUBUQUE 245 FREIGHT STREET WATERBURY, CT 06702	DIRECTOR 1 00	0	0	0
JUSTIN LEEVER 245 FREIGHT STREET WATERBURY, CT 06702	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
AMERICAN RED CROSS 228 MEADOW STREET WATERBURY, CT 06702	NONE	PC	GENERAL FUND	3,000
ASHEVILLE SYMPHONY SOCIETY PO BOX 2852 ASHEVILLE, NC 28802	NONE	PC	GENERAL FUND	227,815
BETHLEHEM PUBLIC LIBRARY 32 MAIN STREET SOUTH BETHLEHEM, CT 06751	NONE	EXEMPT	GENERAL FUND	2,500
BOY SCOUT TROOP 406 310 NORTH LAKE DRIVE HILLSBORO, MO 63050	NONE	PC	GENERAL FUND	3,000
BOY SCOUTS OF AMERICA (CT RIVERS COUNCIL) 60 DARLIN STREET EAST HARTFORD, CT 06108	NONE	PC	GENERAL FUND	8,625
Total				1,007,975
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOYS AND GIRLS CLUB OF HENDERSON COUNTY 1304 ASHE STREET HENDERSONVILLE, NC 28792	NONE	PC	GENERAL FUND	5,000
BRASS CITY CHARTER SCHOOL 212 CHESTNUT AVE WATERBURY, CT 06710	NONE	PC	GENERAL FUND	62,000
CHILDREN'S COMMUNITY SCHOOL PO BOX 1746 WATERBURY, CT 06721	NONE	PC	GENERAL FUND	75,000
CONNECTICUT JUNIOR REPUBLIC ASSOCIATION INC 550 GOSHEN RD PO BOX 161 LITCHFIELD, CT 06759	NONE	PC	GENERAL FUND	2,000
CONNECTICUT SCIENCE CENTER 250 COLUMBUS BLVD HARTFORD, CT 06103	NONE	PC	GENERAL FUND	105,855
Total				1,007,975
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
CT COUNCIL FOR PHILANTHROPY 221 MAIN STREET HARTFORD, CT 06106	NONE	PC	GENERAL FUND	3,200
EASTER SEALS REHABILITATION CENTER 22 TOMPKINS STREET WATERBURY, CT 06708	NONE	PC	GENERAL FUND	5,000
FAMILY SERVICES OF GREATER WATERBURY 34 MURRAY STREET WATERBURY, CT 06710	NONE	PC	GENERAL FUND	4,000
FIRST CHURCH OF BETHLEHEM 21 MAIN STREET SOUTH BETHLEHEM, CT 06751	NONE	EXEMPT	GENERAL FUND	4,225
FLANDERS NATURE CENTER & LAND TRUST 5 CHURCH HILL ROAD WOODBURY, CT 06798	NONE	PC	GENERAL FUND	1,500
Total				1,007,975
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HAROLD LEEVER REGIONAL CANCER CENTER 1075 CHASE PARKWAY WATERBURY, CT 06708	NONE	PC	GENERAL FUND	5,000
HARTFORD HEALTHCARE AT HOME (VNA HEALTHCARE) 1290 SILAS DEANE HIGHWAY SUITE 4B WETHERSFIELD, CT 06109	NONE	PC	GENERAL FUND	3,000
HENDERSON COUNTY HABITAT FOR HUMANITY 1111 KEITH STREET HENDERSONVILLE, NC 28792	NONE	EXEMPT	GENERAL FUND	5,000
HENDERSONVILLE RESCUE MISSION 639 MAPLE STREET HENDERSONVILLE, NC 28793	NONE	EXEMPT	GENERAL FUND	5,000
HISPANIC COALITION OF GREATER WATERBURY 135 EAST LIBERTY STREET WATERBURY, CT 06706	NONE	PC	GENERAL FUND	2,500
Total				1,007,975
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INSTITUTE FOR AMERICAN INDIAN STUDIES 38 CURTIS ROAD PO BOX 1260 WASHINGTON DEPOT, CT 06793	NONE	PC	GENERAL FUND	2,500
LITERACY VOLUNTEERS OF GREATER WATERBURY 267 GRAND STREET WATERBURY, CT 06702	NONE	PC	GENERAL FUND	4,500
MATTATUCK MUSEUM 144 WEST MAIN STREET WATERBURY, CT 06702	NONE	PC	GENERAL FUND	7,300
NATIONAL CENTER FOR PHILANTHROPY 1667 K ST NW SUITE 550 WASHINGTON, DC 20006	NONE	PC	GENERAL FUND	1,000
ONLY HOPE WNC PO BOX 394 HENDERSONVILLE, NC 28793	NONE	PC	GENERAL FUND	5,000
Total				1,007,975
3a			►	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
PINEY WOODS SCHOOL PO BOX 57 PINEY WOODS, MS 39148	NONE	PC	GENERAL FUND	5,750
REGIONAL DATA COOPERATIVE FOR GREATER NEW HAVEN 129 CHURCH STREET SUITE 605 NEW HAVEN, CT 06510	NONE	PC	GENERAL FUND	6,500
RIVER VALLEY TECHNICAL SCHOOL DISTRICT 307 SOUTH STREET SPRINGFIELD, VT 05156	NONE	EXEMPT	GENERAL FUND	15,000
RONALD MCDONALD HOUSE CHARITIES OF HOUSTON INC 1907 HOLCOMBE BLVD HOUSTON, TX 77030	NONE	PC	GENERAL FUND	1,250
RONALD MCDONALD HOUSE CHARITIES OF TEMPLE TEXAS INC 2415 SOUTH 47TH STREET TEMPLE, TX 76504	NONE	PC	GENERAL FUND	1,250
Total ►				1,007,975
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SAFELIGHT INC (MAINSTAY) 133 FIFTH AVE WEST HENDERSONVILLE, NC 28792	NONE	PC	GENERAL FUND	5,000
SALVATION ARMY 74 CENTRAL AVENUE WATERBURY, CT 067021207	NONE	PC	GENERAL FUND	5,000
SHAKESPERIENCE PRODUCTIONS INC 117 BANK STREET WATERBURY, CT 06702	NONE	PC	GENERAL FUND	5,000
ST MARY'S HOSPITAL 56 FRANKLIN STREET WATERBURY, CT 06706	NONE	PC	GENERAL FUND	7,500
ST VINCENT DE PAUL SOCIETY PO BOX 1612 WATERBURY, CT 06721	NONE	PC	GENERAL FUND	6,000
Total				1,007,975
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
THE CT COMMUNITY FOUNDATION 43 FIELD ST WATERBURY, CT 06702	NONE	PC	GENERAL FUND/SCHOLARSHIP FUND	101,100
UNITED WAY OF GREATER WATERBURY 100 NORTH ELM STREET 2ND FL WATERBURY, CT 06702	NONE	PC	GENERAL FUND	50,200
UNITED WAY OF NAUGATUCK & BEACON FALLS(NAUGATUCK PARTNERSHIP FOR CHILDREN) PO BOX 112 NAUGATUCK, CT 06770	NONE	PC	GENERAL FUND	7,230
VARIOUS CONTRIBUTIONS UNDER 501 245 FREIGHT ST WATERBURY, CT 06702	NONE	PC	GENERAL FUND	2,300
VNA NURSE & HOME CARE NORTHWEST INC 607 BANTAM ROAD UNIT F BANTAM, CT 067501635	NONE	PC	GENERAL FUND	2,000
Total				1,007,975
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WATERBURY SYMPHONY ORCHESTRA INC 110 BANK STREET WATERBURY, CT 06721	NONE	PC	GENERAL FUND	221,375
WELLMORE BEHAVIORAL HEALTH 141 EAST MAIN STREET 3 WATERBURY, CT 06702	NONE	PC	GENERAL FUND	6,000
WESTWOOD LAND TRUST INC PO BOX 2616 WESTWOOD, MA 02090	NONE	PC	GENERAL FUND	1,000
WHEELS4HOPE ASHEVILLE 50 SOUTH FRENCH BROAD AVE SUITE 203 ASHEVILLE, NC 28801	NONE	PC	GENERAL FUND	5,000
Total ►				1,007,975
3a				

TY 2016 Accounting Fees Schedule

Name: THE LEEVER FOUNDATION**EIN:** 22-3115036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	10,000	8,800		1,200

TY 2016 Investments - Other Schedule

Name: THE LEEVER FOUNDATION**EIN:** 22-3115036

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SCHWAB 5856-6269/TL ADVISED FUNDS	AT COST	4,494,134	4,815,995
SCHWAB 4770-1347/DISCLAIMED FUNDS	AT COST	4,853,264	5,252,771
TARTAN HOLDINGS LLC	AT COST	1,876,650	2,012,443
SCHWAB 4187-9340/AL ADVISED FUNDS	AT COST	118,431	126,862
US TRUST 3260767	AT COST	7,590,540	8,144,839

TY 2016 Other Expenses Schedule

Name: THE LEEVER FOUNDATION**EIN:** 22-3115036

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	57	0		0

TY 2016 Other Professional Fees Schedule

Name: THE LEEVER FOUNDATION**EIN:** 22-3115036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUNCANNON GROUP	35,728	0		35,728
BROKER FEES & INVESTMENT EXPENSES	104,831	104,831		0

TY 2016 Substantial Contributors

Schedule

Name: THE LEEVER FOUNDATION

EIN: 22-3115036

Name	Address
HAROLD LEEVER CLUT 32597	C/O THOMAS LEEVER TRUSTEE 88 CRAFTSMAN WAY HENDERSONVILLE, NC 28791
THOMAS LEEVER	88 CRAFTSMAN WAY HENDERSONVILLE, NC 28791
RUTH ANN LEEVER ESTATE	366 GUILDS HOLLOW ROAD BETHLEHEM, CT 06751
DANIEL LEEVER	245 FREIGHT STREET WATERBURY, CT 06702
TRUSTS OF HAROLD & RUTH ANN LEEVER 1 & 2	C/O THOMAS LEEVER TRUSTEE 88 CRAFTSMAN WAY HENDERSONVILLE, NC 28791

TY 2016 Taxes Schedule

Name: THE LEEVER FOUNDATION**EIN:** 22-3115036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	5,095	5,095		0
2015 EXTENSION PAID	10,000	0		0
2016 FEDERAL ESTIMATES	10,000	0		0

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

► Attach to Form 990, 990-EZ, or 990-PF
 ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

2016**Name of the organization**
THE LEEVER FOUNDATION**Employer identification number**
22-3115036**Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

501(c)() (enter number) organization
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

Form 990-PF

527 political organization
 501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE LEEVER FOUNDATION		Employer identification number 22-3115036	
Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HAROLD LEEVER CLUT 32597	\$ 11,300	Person <input checked="" type="checkbox"/>
	C/O THOMAS LEEVER TRUSTEE 88 CRAFTS		Payroll <input type="checkbox"/>
	HENDERSONVILLE, NC28791		Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	TRUSTS OF HAROLD & RUTH ANN LEEVER (SHARE 2)	\$ 899,936	Person <input checked="" type="checkbox"/>
	C/O THOMAS LEEVER TRUSTEE 88 CRAFTS		Payroll <input type="checkbox"/>
	HENDERSONVILLE, NC28791		Noncash <input checked="" type="checkbox"/>
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	TRUSTS OF HAROLD & RUTH ANN LEEVER (SHARE 1)	\$ 1,132,106	Person <input checked="" type="checkbox"/>
	C/O THOMAS LEEVER TRUSTEE 88 CRAFTS		Payroll <input type="checkbox"/>
	HENDERSONVILLE, NC28791		Noncash <input checked="" type="checkbox"/>
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions)			

Name of organization THE LEEVER FOUNDATION		Employer identification number 22-3115036	
Part II Noncash Property (a) (b) (c) (d) No.from Part I Description of noncash property given FMV (or estimate) Date received (see instructions) Use duplicate copies of Part II if additional space is needed			
2	101,918 UNITS PLATFORM SPECIALTY PRODUCTS/TARTAN K-1	\$ 899 936	2016-04-01
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate)	(d) Date received
3	24,233 PLATFORM SPECIALTY PRODUCTS/TARTAN K-1	\$ 215 189	2016-06-30
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate)	(d) Date received
3	SHS 750 ABBOTT LABS, 750 ABBVIE INC , 500 APACHE CORP, 500 CHEVRON CORP, 1800 COLGATE-PALMOLIVE	\$ 286 583	2016-09-16
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate)	(d) Date received
3	SHS 1000 CONOCOPHILLIPS, 1250 JOHNSON& JOHNSON, 500 PHILLIPS66, 1000 PROCTER & GAMBLE, 375 QUALCOMM	\$ 338 899	2016-09-16
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate)	(d) Date received
3	SHS 400 THERMO FISHER, 500 UNITED TECHNOLOGIES, 1250 WALGREENS, 1750 WELLS FARGO	\$ 291 435	2016-09-16
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate)	(d) Date received
		\$	

Name of organization
THE LEEVER FOUNDATION

Employer identification number

22-3115036

Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____*
Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee