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Form **990-PF**

Return of Private Foundation

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

25 Contributions, gifts, grants paid 5, 633, 697. 5, 633, 697. 26 Total expenses and disbursements. Add lines 24 and 25 8, 547, 128. 1, 786, 993. 6, 331, 290.	Ford	alen	dar year 2013 or tax year beginning		, and ending		
Control Assignment Control C				A Employer identification	number		
B Telephone number Call 2	_	_		RITABLE		1	
WATERMILL CENTER 8.00 SOUTH ST Cry of twin, state or province, country, and ZP or foreign postal code WALTRAM, MA O2453 G Check all that apply: Insted return MA mended return						22-2677986	
Control to the control approaches and a series of province, country, and 2P or foreign postal code WALTHAM, MA 0.2453 G Cheek all that apply:				•			
WALTHAM, MA 0.2453 6 Check all filed apply:					610	(617) 482-	5620
Check all flast apply:	-			ostal code		C If exemption application is p	ending, check here
Final return Markes change Name change						1	
Check type of organization X Section 3647(2)(1) nonexempt chandable frust Other transfer private foundation Tair market value of all assets at end of year J Accounting method: X Cabo Control (1)(3), each private foundation Tair market value of all assets at end of year J Accounting method: X Cabo Control (1)(4), each private foundation Tair market value of all assets at end of year J Accounting method: X Cabo Control (1)(4), each private X Cabo	G C	heck			mer public charity	D 1 Foreign organizations	s, check here
New Note of organization X Section 501(x)(3) exempt private foundation			=	=		2 Foreign organizations me	eting the 85% test.
Section 48/16/11 nonexempt charactable trust						check here and attach co	omputation
Fart market value of all assets at end of year Income	HC	_	· · · · · · · · · · · · · · · · · · ·	• •			
The content of the	<u> </u>					1	• • •
1			· , , , , , , , , , , , , , , , , , , ,	_	Accruai	1	
Part Analysis of Nevenue and Expenses (sp. 1) Analysis of Neve	•				acic)	under section 507(b)(1)	(B), cneck nere
Total telegrater Total operation Total ope	_					(a) Advisted ask	(d) Dishursements
1 Contributions, gifts, grants, etc., received 2 Check XI Interest Contributions gifts, grants, etc., received 2 Check XI Interest Contributions gifts, grants, etc., received 3 Check XI Check	Fe		(The total of amounts in columns (b), (c), and (d) may not				for charitable purposes
2 Check ► □ □ the fundations contrigened to stack Sch 8 3 necessary and the fundations contributed to the Sch 8 3 necessary and the fundations of the Sch 8 3 necessary and the state of the Sch 8 4 necessary and the Sch 8 4 necessary and the Sch 8 5a Gross rents 5a Gross rents 5a Gross rents 6a Net rental raccome or (loss) 7a Net rental raccome raccome raccome (loss) 7a Net rental raccome		1				N/A	(Cash Dasis Only)
District on gardings and temporary 1,815,973. 1,815,973. STATEMENT 1 5 6 Gross rents 6 6 Miles part of class of the district of the distri						24/12	
A Dividends and interest from securities			Interest on savings and temporary			 	
Sa Gross rents Determination or of oces				1.815.973.	1.815.973.	,	STATEMENT 1
B Net rental income or (Jose) 6 Rel gain or (Jose) from saled of asserts not on line 10 b Gross acides price for all 11, 817, 025. 7 Capital gain est income (Pem Part M, line 2) 8 Net short-term capital gain 9 Income modifications 10a and dislovances 10 Lens Cost of produce sold c Gross profit or (Jose) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc. 14 Other employee salentes and wages 15 Pension plans, employee benefits 16 Legal fees 18 TXTS 18 Taxes 19 Depreciation and depletion 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses and disbursements. 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements 30 Net a continuous of the conti							
Description Scropt sales price for all 11,817,025. 197,232. RECLIVED							· · · · · · · · · · · · · · · · · · ·
Description Section		6a	Net gain or (loss) from sale of assets not on line 10	508,400.			
8 Net snort-term capital gain 9 Income modifications 10a and allowances b Less Coat of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 4,540,065,3,601,872. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees C Other professional fees S STMT 5 STMT 5 STATEMENT 2 17 Interest 18 Taxes S STMT 3 S 33,796. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	nge	١.	Gross sales price for all 11,817,025.				
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10a and allowances b Less Cost of goods sold C Gross profit or (loss) 11 Other income 2	Œ	8	Net short-term capital gain			RECI	
10 10 10 10 10 10 10 10		9					300
c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 3 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 3 3 33,796. 0 0 340,349. 52,116. 0 0 0 340,349. 52,116. 16a Legal fees STMT 4 775,033. 638,121. 136,912. 17 Interest 18 Taxes STMT 5 439,222. 35,652. 28,570. 19 Depreciation and depletion 40,715. 10 Occupancy 11 Travel, conferences, and meetings 12 Travel, conferences, and meetings 13 Travel, conferences, and meetings 14 (791. 10 Other employee benefits 15 (10 Other employee benefits) 18 Taxes STMT 5 19 Depreciation and depletion 40,715. 10 Occupancy 11 Travel, conferences, and meetings 11 (10 Other employee benefits) 12 Penting and publications 13 (10 Other expenses) 14 (10 Other employee benefits) 15 (10 Other employee benefits) 16 (10 Other employee benefits) 17 (10 Other employee benefits) 18 (10 Other employee benefits) 19 (10 Other employee benefits) 10 Other employee benefits 10 Other employee benefits 11 (10 Other employee benefits) 12 (10 Other employee benefits) 13 (10 Other employee benefits) 14 (10 Other employee benefits) 15 (10 Other employee benefits) 10 Other employee benefits 11 (10 Other employee benefits) 12 (10 Other employee benefits) 13 (10 Other employee benefits) 14 (10 Other employee benefits) 15 (10 Other employee benefits) 15 (10 Other employee benefits) 15 (10 Other employee benefits) 16 Other employee benefits 17 (10 Other employee benefits) 17 (10 Other employee benefits) 17 (10 Other employee benefits) 18 (10 Other employee benefits) 19 (10 Other employee) 10 Other employee benefits 10 Other employee benefits 11 (10 Other employee) 11 (10 Other employee) 11 (10 Other employee) 11 (10 Other employee) 12 (10 Other employee) 13 (10 Other employee) 14 (10 Other employee) 15 (10 Other employee) 15 (10 Other employee) 16 (10 Other employee) 17 (10 Other employee) 17 (10 Other employee) 18		10a	Gross sales less returns and allowances			B NUV Z	1 1 VJ
11 Other income 12 Total Add lines 1 through 11		Ь	Less Cost of goods sold			I"	1
12 Total Add lines 1 through 11		C	Gross profit or (loss)				
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 15 Legal fees STMT 3 340,349. 0. 340,349. 15 2,116. 0. 52,116. 0. 52,116. 16a Legal fees STMT 3 33,796. 0. 33,796. 0. 33,796. 0. 33,796. 0. 136,912. 17 Interest 18 Taxes STMT 5 439,222. 35,652. 28,570. 19 Depreciation and depletion 20 Occupancy 54,178. 0. 20 Occupancy 54,178. 0. 54,178. 0. 14,791. 0. 14,791. 22 Printing and publications 23 Other expenses STMT 6 1,162,223. 1,113,220. 35,873. 2,913,431. 1,786,993. 6,331,290. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negati		11					STATEMENT 2
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 3 33,796 0 3340,349 0 52,116 0 52,116 0 33,796 0 333,796		_	Total Add lines 1 through 11				
15 Pension plans, employee benefits 16a Legal fees STMT 3 33,796. 0. 333,796.			•	, , ,			
16a Legal fees STMT 3 33,796 0 333,796 0 333,796 0 333,796 0 333,796 0 333,796 0 0 333,796 0 0 333,796 0 0 333,796 0 0 333,796 0 0 0 0 0 0 0 0 0							
b Accounting fees c Other professional fees STMT 4 775,033. 638,121. 136,912. 17 Interest 18 Taxes STMT 5 19 Depreciation and depletion 20 Occupancy 11 Travel, conferences, and meetings 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 6 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 8,547,128. 1,786,993. 697,593. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 28 Add investment income (if negative, enter -0-) 29 Cottype of the professional fees STMT 6 40,715. 0. 54,178. 0. 54,178. 0. 54,178. 0. 54,178. 0. 54,178. 0. 54,178. 0. 54,178. 0. 54,179. 0. 54,178. 0. 54,178. 0. 54,178. 0. 54,179. 0. 1,008. 0. 1,162,223. 1,113,220. 35,873. 2,913,431. 1,786,993. 697,593. 697,593. 697,593. 697,593. 697,593. 74,007,063. 1,814,879. 0. 1,814,879. 0. 1,814,879. 0. N/A	S						
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A	nse		Logar 1000	33,730.		<u>' </u>	33,730.
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A	S S			775 033	638 121	 	136 912
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A	e E		'	773,033.	030,121	<u>' </u>	150,512.
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A	aţ	ı		439,222	35.652.	 	28.570.
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A	str						20,3,00
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A	اج. ا						54.178.
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	Ag	l					
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	Ď	l .					
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	g	l			1,113,220		35,873.
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	턡	l					
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	expenses. Add lines 13 through 23 2,913,4				1,786,993.	,	697,593.
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	Ō	25	Contributions, gifts, grants paid	5,633,697.			5,633,697.
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	ź	26	Total expenses and disbursements.				
b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A) 3	L	Add lines 24 and 25	8,547,128.	<u>1,786,993</u>		6,331,290.
b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	3	27	Subtract line 26 from line 12:				
c Adjusted net income (if negative, enter -0-)	0	a	Excess of revenue over expenses and disbursements	-4,007,063.		<u> </u>	
		l l			1,814,879		
	2025		Adjusted net income (if negative, enter -0-)	<u> </u>		N/A	<u> </u>

PAUL & PHYLLIS FIREMAN CHARITABLE FOUNDATION

For	Form 990-PF (2013) FOUNDATION 22-2677986 Page 2						
ㅁ	art	Balance Sheets Allached schedules and amounts in the description	End o	f year			
	art	column should be for end of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	145,043.	173,605.	173,605.		
	2	Savings and temporary cash investments	11,939,447.	1,348,985.	1,348,985.		
	3	Accounts receivable >					
		Less, allowance for doubtful accounts		-	0.		
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
	`	disqualified persons					
	7	Other notes and loans receivable 22,739.					
	'	Less: allowance for doubtful accounts	18,337.	22,739.	22,739.		
ın	R	Inventories for sale or use	20/33/1	22,7050	22,7330		
Assets	1	Prepaid expenses and deferred charges					
Asi	ı	Investments - U.S. and state government obligations					
	i						
	l	Investments - corporate stock					
	١	Investments - corporate bonds		<u> </u>			
	11	Investments - land, buildings, and equipment basis					
	١	Less accumulated depreciation					
		Investments - mortgage loans	100 011 000	120 027 424	120 025 424		
	13	Investments - other STMT 9	126,611,868.	139,837,434.	139,837,434.		
	14	Land, buildings, and equipment basis ► 284, 166.		المارسيسياسات المالط			
		Less accumulated depreciation STMT 8 > 207,162.	54,240.	77,004.	77,004.		
	15	Other assets (describe SECURITY DEPOSIT)	0.	99,592.	99,592.		
	16	Total assets (to be completed by all filers - see the					
_	L_	instructions. Also, see page 1, item 1)	138,768,935.	141,559,359.	141,559,359.		
	17	Accounts payable and accrued expenses					
	18	Grants payable					
S	19	Deferred revenue			·		
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons					
ap	21	Mortgages and other notes payable					
3	22	Other liabilities (describe ► STATEMENT 10)	20.	945.			
	23	Total liabilities (add lines 17 through 22)	20.	945.			
		Foundations that follow SFAS 117, check here					
		and complete lines 24 through 26 and lines 30 and 31					
es	24	Unrestricted					
auc	25	Temporarily restricted					
Fund Balances	1	Permanently restricted					
힏	-"	Foundations that do not follow SFAS 117, check here					
Ξ		and complete lines 27 through 31		i .			
ō	27	Capital stock, trust principal, or current funds	1,525.	1,525.			
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
Net Assets	l		138,767,390.	141,556,889.			
et /	29	Retained earnings, accumulated income, endowment, or other funds	138,768,915.	141,558,414.			
Ž	30	Total net assets or fund balances	130,700,913.	141,330,414.			
	١,,	Total linkillator and not acceptable and haloman	138,768,935.	141,559,359.			
_	31	Total liabilities and net assets/fund balances	130,700,333.	141,559,559.			
P	art	Analysis of Changes in Net Assets or Fund B	alances				
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30				
	(mu	st agree with end-of-year figure reported on prior year's return)		1	138,768,915.		
2	-4,007,063.						
		r increases not included in line 2 (itemize) UNREALIZED	INVESTMENT GA	IN 3	6,796,562.		
		lines 1, 2, and 3		4	141,558,414.		
	Decreases not included in line 2 (itemize) 5 0.						
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	141,558,414.		

Form **990-PF** (2013)

Form 990-PF (2013) FOUNDATION

22-2677986

Page 3

Part IV Capital Gains and	Losses for Tax on Inv	vestment	Income						
(a) List and describe the kind(s) of property sold (e.g., real estate,						(c) Date		(d) Date sold	
2-story brick warehouse, or common stock, 200 shs MLC Co)			D	- Dona	ition	(mo , d		(mo., day, yr.)	
b SEE ATTACHED ST	PATEMENTS			<u> </u>					
C					-		-		
d									
<u>e</u>				<u> </u>					<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale					ain or (loss s (f) minus (
a			<u> </u>					···	
b									
С									
d 11,817,025.		1.	1,915,06	, 					197,232.
e 11,817,025. Complete only for assets showing gain	n in column (h) and owned by th			9.1			Gains (C	ol. (h) gaın	
	(j) Adjusted basis		cess of col (i)	\dashv			(k), but r	not less tha	n -0-) or
(i) F M.V. as of 12/31/69	as of 12/31/69	over	col. (j), if any	_			Losses	(from col. (n))
a				[
<u>b</u>									
c d									
e									197,232.
	(If gain, also enter	in Part I, line	7	7					
2 Capital gain net income or (net capital	oss) $\begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases}$	ın Part İ, line	7		2				197,232.
3 Net short-term capital gain or (loss) as	• •	d (6):		٦					
If gain, also enter in Part I, line 8, colur If (loss), enter -0- in Part I, line 8	nn (c).			}	3			N/A	
	er Section 4940(e) for	Reduced	Tax on Net	Inv	estm	nent Inc	ome		
(For optional use by domestic private foun	dations subject to the section 49	940(a) tax on	net investment in	come	2.)				
If section 4940(d)(2) applies, leave this pa	rt blank.								
• • • • • • • • • • • • • • • • • • • •		unt of any vo	ar in the book nor	no dO					Yes X No
Was the foundation liable for the section 4 If "Yes," the foundation does not qualify un			•	1007					res [_A NO
1 Enter the appropriate amount in each				ntries					
(a) Base period years	(b)		Not only on the	(c)				Distrit	(d) oution ratio
Calendar year (or tax year beginning in)		5,103.	Net value of no					(col (b) div	nded by col. (c))
2012		$\frac{3,103}{4,601}$				5,601 0,186			.031989
2010		3,443.				5,635			.046964
2009		7,662.	1	44	,02	1,173	•		.051018
2008	12,52	1,406.	1	91	,70	6 <u>,563</u>	•		.065315
0 7 th 1 of 1 and 1 and 10 of 10									217620
2 Total of line 1, column (d)3 Average distribution ratio for the 5-yea	r hase pariod - divide the total or	n line 2 hy 5	, . Or hy the number	of va	, arc	•	_2		.217630
the foundation has been in existence if			-	OI yea	a15		3		.043526
			*** ** ****		•••				
4 Enter the net value of noncharitable-us	e assets for 2013 from Part X, h	ne 5					4	13	4,108,760.
									E 037 010
5 Multiply line 4 by line 3				•			5		5,837,218.
6 Enter 1% of net investment income (19	% of Part I. line 27b)						6		18,149.
1	 , ,								
7 Add lines 5 and 6							7		5,855,367.
Catar qualibuga distributions for the Park	VIII line 4						[,		
8 Enter qualifying distributions from Part If line 8 is equal to or greater than line	·	th and come	lete that nart uses	n a 10	% tav r	ate	8	L	6,846,205.
See the Part VI instructions.	-, oncon the box in rait vi, fille	, and comp	uiai pai i usiii	ya 17	, u (a X I	utt			

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs MLC Co (mo, day, yr.) D - Donation (mo, day, yr) 1a STATE STREET VARIOUS VARIOUS b STATE STREET NB P VARIOUS VARIOUS c STATE STREET NB P VARIOUS VARIOUS d VIA ADVISORY RESEARCH SMALL CAP VALUE EQUITY FUND P 12/31/13 VARIOUS e VIA AG SUPER FUND, L.P. P 12/31/13VARIOUS I VIA AVENUE INVESTMENTS, P 12/31/13 VARIOUS g VIA BAY POND PARTNERS, P VARIOUS 12/31/13 CARMEL PARTNERS INVESTMENT FUND IV \overline{P} VARIOUS 12/31/13 VIA CHARLES RIVER INSTITUTIONAL FUND II P VARIOUS 12/31/13 VIA FRONTIER SMALL VALUE LP P VARIOUS 12/31/13 VIA HIGHFIELDS CAPITAL IV LP P 12/31/13 VARIOUS LOOMIS SAYLES GLOBAL FIXED INCOME TRUST P VARIOUS 12/31/13 m VIA MERGANSER CORE PLUS BOND FUND LLC P VARIOUS 12/31/13 n VIA NATURAL RESOURCE FUND P VARIOUS 12/31/13 O VIA SANDALWOOD SPECIAL CREDIT OPPORTUNITIES P VARIOUS 12/31/13 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 6,731,132 6,781,568 -50,436. 5,085,893 5,133,492. -47,599.b 477,990. C 36,721. d 61,206. е 31,400. 40,295. 35,106. 90. 7,328. 3,184. -5,767**.** -65,389. m -285,284. п 15,095. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col. (i) (i) F M V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any -50,436. -47,599. b 477,990. С 36,721. d 61,206. е 31,400. 40,295. 35,106. 90. 7,328. 3,184. -5,767. -65,389. m -285,284. п 15,095. 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains	nd Losses for Tax on Investment Income					
	st and describe the kind(s) of property so fory brick warehouse, or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr.)	
1a VIA WELLING	TON TRUST COMPANY			VARIOUS	12/31/13	
b VIA WINDROS	E - IVP XIV LLC			VARIOUS	12/31/13	
c VIA ACI CAP	TAL INVESTORS II A	AIV LP	P	VARIOUS	12/31/13	
d VIA ADVISOR	RESEARCH SMALL CA	AP VALUE EQUITY FU	JND P	VARIOUS	12/31/13	
e VIA AG SUPE	R FUND, L.P.		P	VARIOUS	12/31/13	
f VIA AVENUE	INVESTMENTS, LP		P	VARIOUS	12/31/13	
	PARTNERS, LP		P	VARIOUS	12/31/13	
	VIA BAY POND PARTNE		P	VARIOUS	12/31/13	
	RATEGIC PARTNERS II	II, LP		VARIOUS	12/31/13	
J VIA BROADWA			P	VARIOUS	12/31/13	
k VIA BROADWA				VARIOUS	12/31/13	
	PARTNERS INVESTMENT	FUND IV, LP		VARIOUS	12/31/13	
m VIA FRONTIE					12/31/13	
	SAYLES GLOBAL FIXED				12/31/13	
0 VIA MERGANS	ER CORE PLUS BOND F	FUND LLC	P	VARIOUS	12/31/13	
(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis		Gain or (loss)		
	(or allowable)	plus expense of sale	(e) p	lus (f) minus (g)		
<u>a</u>			<u> </u>		-99.	
<u>b</u>					38,691.	
<u>C</u>					0.	
<u>d</u>					718,871.	
<u>e</u>					51,194.	
<u>f</u>					34,911.	
<u>g</u>		<u> </u>			311,350.	
<u>h</u>					303,496.	
<u> </u>		 			549,138.	
<u> </u>	- +	 			45,903. -126.	
<u>k</u>		 			82,241.	
<u>-</u>					38,565.	
<u>m</u>		 			39,590.	
<u>n</u>		 			-1,807.	
Complete only for assets	l showing gain in column (h) and owned by	the foundation on 12/31/69	(1)100	ses (from col (h))	 _	
(i) F.M V as of 12/31/69	(i) Adjusted hasis	(k) Excess of col. (i) over col (j), if any	Gains (excess o	of col. (h) gain ove of less than "-0-")		
	40 01 1270 1700	over ser (j), ii uny	·		-99.	
<u>a</u>		<u> </u>			38,691.	
<u>b</u>		-			0.	
<u>c</u>		 - 			718,871.	
<u>d</u>		 			51,194.	
<u>e</u> f		 		-	34,911.	
					311,350.	
<u>9</u> h		 			303,496.	
1		 			549,138.	
<u>-</u>		 			45,903.	
k		 			-126.	
<u></u>		 		 _	82,241.	
m	20 505					
n	20 500					
0	1 007					
·		'	T			
2 Capital gain net income or	(net capital loss) { If gain, also enter *-	er in Part I, line 7 O-" in Part I, line 7	2			
	or (loss) as defined in sections 1222(5) a	nd (6):				
If gain, also enter in Part I, If (loss), enter "-0-" in Part		J	3			

(4) International Company (1) (1) International	I CITE IV Capital Callis and El	OSSCS IDI TUX OII III VOSIII CIII III OSIIIC	<u></u>			
The VIA NATURAL RESOURCE PUND To VIA SANDALWOOD SPECIAL CREDIT OPPORTUNTIES To LESS: USTI VIA SANDALWOOD SPECIAL CREDIT OPPORTUN To VIA TIMBERVEST CROSSOVER PARTMERS II LP TO VARTOUS 12/31/13 TO VIA WELLINGTON TRUST COMPANY To VARTOUS 12/31/13 To V					(c) Date acquired	(d) Date sold
b VIA SANDALMOOD SPECIAL CREDIT OPPORTUNITIES LESS: UBIT VIA SANDALMOOD SPECIAL CREDIT OPPORTUN UBIT VIA SAND	•	•				
ELESS: UBTI VIA SANDALWOOD SPECIAL CREDIT OPPORTUN PARIOUS 12/31/13 VIA WELLINGTON TRUST COMPANY P VARIOUS 12/31/13 VIA WELLIN			OD DODMINITETE			
VIA TIMBERVEST CROSSOVER PARTNERS II LP						
### VIA WELLINGTON TRUST COMPANY 9						
1			NERS II LP			
Part	e VIA WELLINGTON	TRUST COMPANY		Р	VARIOUS	12/31/13
	_f					
K	<u>g</u>				_	
R	h					
The state of the					<u> </u>	<u> </u>
The state of the	<u></u>					
March Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (h) Cosses of col. (h) gain over col (k), as of 12/31/69 (h) Agusted basis (h) Gain or (loss)	_k				L	
Camplete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i)) (i) (ii) (iii) (i	1				<u></u>	
(e) Gross sales price (f) Deprecation allowed (or allowable) (g) Cost or other basis (e) plus (f) munus (g) -660 , 584 . 104 , 942 . 104 , 942 . 105	m					
(e) Gross sales price (1) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (e) plus (f) minus (g) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	n					
(e) plus (f) minus (g) a	0	<u> </u>				
104,942.cc -7,672.cc -88.cc -76.672.cc -77.672.cc -77.672.	(e) Gross sales price					
104,942.cc -7,672.cc -88.cc -76.672.cc -77.672.cc -77.672.					-	660.584.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gams (excess of col. (f) over col (j), if any Gams (excess of col. (f) over		 				
1		 				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i)) Losses (from col (h)) Gains (excess of col. (h) gain over col (k), but not less than "-0" but not less than "-0" but not less than "-0" c -7, 672.		 				
1		 				
1		 				
h		 	 			
		 	 			
1	1	 	 			
1	<u>'</u>	 	 			
1	k	 	 			
m		 	 			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i)) Adjusted basis as of 12/31/69 (ii)) Adjusted basis (k) Excess of col. (i) over col (i), if any over col (i), if any over col (ii), if any over col (ii), if any over col (iii) but not less than "-0") a		 	 			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V as of 12/31/69 (ii) F.M.V as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (k) Excess of col. (i) over col. (i), if any (li) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-") a		 				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F M.V as of 12/31/69 (i) Adjusted basis as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iv) Excess of col. (h) but not less than "-0-") a						
(i) F M.V as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col. (i) over col (j), if any but not less than *-0-*) a		ing gain in column (h) and owned by	the foundation on 12/31/69	(1)1 0	ses (from col. (h)	· · · · · · · · · · · · · · · · · · ·
(i) FM.V as of 12/31/69 as of 12/31/69 over col (j), if any but not less than *-0-*) a				Gains (excess	of col. (h) gain ove	r col (k),
a	(i) F M.V as of 12/31/69			but r	ot less than "-0-")	
b	<u> </u>	 	 			660.584.
C		 	 			
d 44. e -88. f 9 h I 1 I		 				
e — — — — — — — — — — — — — — — — — — —		†	 			
f g h h l i i k l m n o Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		 				
g h h l i j k l m n o Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		 				
h I I I I I I I I I I I I I		 	 			
i k k l l l l l l l l l l l l l l l l l		 				
i k k I m n o Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 or I f (loss), enter *-0-* in Part I, line 7 } Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		 				
I m n o large and the section of the capital loss) { If gain, also enter in Part I, line 7 } 2	<u> </u>	 				
I m n o large and the section of the capital loss) { If gain, also enter in Part I, line 7 } 2	<u>, </u>	 	 			
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 2 197, 232. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	1	 	<u> </u>			
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 2 197, 232. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<u></u>	 	 	_		
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 2 197, 232. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		 	 			
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 2 197, 232. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		 	 			
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	-		-			
	2 Capital gain net income or (net o	capital loss) { If gain, also enter *-	er in Part I, line 7 0-" in Part I, line 7	2		197,232.
If (loss), enter *-0-* in Part I, line 8	If gain, also enter in Part I, line 8	3, column (c).	nd (6):		NT / A	

PAUL & PHYLLIS FIREMAN CHARITABLE FOUNDATION

Form 990-PF (2013) FOUNDATION		22-	2677986		Page 4
Part VI Excise Tax Based on Investment Income (Section 494	40(a), 4940(b), 4940(e), or 4				ns)
1a Exempt operating foundations described in section 4940(d)(2), check here and	enter "N/A" on line 1	T			 -
Date of ruling or determination letter. (attach copy of letter if no		İ			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here		1	1	8,1	49.
of Part I, line 27b					
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4	% of Part I, line 12, col. (b)		1		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only (Others enter -0-)	2		-	0.
3 Add lines 1 and 2		3	1	8,1	49.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	Others enter -0-)	4	I		0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1	8,1	49.
6 Credits/Payments					
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 298,269.	,			
b Exempt foreign organizations - tax withheld at source	6b	1	İ		
c Tax paid with application for extension of time to file (Form 8868)	6c	1	1		
d Backup withholding erroneously withheld	6d	1			
7 Total credits and payments. Add lines 6a through 6d		7	29	8,2	269.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is at	tached	8	1		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9	1		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10	28	0,1	20.
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	100,000 Refunded	11			120.
Part VII-A Statements Regarding Activities			<u> </u>		
1a During the tax year, did the foundation attempt to influence any national, state, or local leg	islation or did it participate or interveni	e in		Yes	No
any political campaign?	. ,		1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purp	oses (see instructions for the definition	1)?	1b	<u> </u>	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities a				T	1
distributed by the foundation in connection with the activities	, , , ,				
c Did the foundation file Form 1120-POL for this year?			1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	he year.				
(1) On the foundation. ► \$ 0 • (2) On foundation manager		,	l		
e Enter the reimbursement (if any) paid by the foundation during the year for political expen-		-		1	
managers. ▶ \$ 0.					
2 Has the foundation engaged in any activities that have not previously been reported to the	IRS?		2		X
If "Yes," attach a detailed description of the activities					
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument, articles of incorporation,	or			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change	ges		3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year	ear?		4a	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?			4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	r?		5		X
If "Yes," attach the statement required by General Instruction T				Γ	Ī
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	either				
 By language in the governing instrument, or 					
By state legislation that effectively amends the governing instrument so that no mandato	ory directions that conflict with the stat	e law	i		
remain in the governing instrument?			6	X	}
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," co	omplete Part II, col (c), and Part X	V	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructi	ions) >]	
MA				Ì	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	Attorney General (or designate)			[
of each state as required by General Instruction G? If "No," attach explanation			86	Х	L
9 Is the foundation claiming status as a private operating foundation within the meaning of s	section 4942(j)(3) or 4942(j)(5) for cal	endar			
year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"	complete Part XIV		9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a sched	dule listing their names and addresses		10		X
			Form 99 0)-PF	(2013)

PAUL & PHYLLIS FIREMAN CHARITABLE

orm	990-PF (2013) FOUNDATION	<u> 22-2677</u>	<u>986</u>		Page_5
Pa	ort VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory	privileges?			
	If "Yes," attach statement (see instructions)		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address WWW.PPFFOUND.ORG	•			
14	The books are in care of PAUL FIREMAN Telephone no	. ▶ 561-68	4-1	900	
	Located at > 3801 PGA BLVD, STE 910, PALM BEACH GARDENS, FL	ZIP+4 ▶33	410		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	·			
	and enter the amount of tax-exempt interest received or accrued during the year	- 15	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,	L:-L		Yes	No
	securities, or other financial account in a foreign country?	1	16		Х
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign				 -
	country				
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1:	a During the year did the foundation (either directly or indirectly).				
		Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	100 (22) 110			1 :
		Yes X No			
	<u> </u>	Yes X No	1		
		Yes X No			ĺ
	(5) Transfer any income or assets to a disqualified person (or make any of either available	165 [21] 110			l
		Yes X No			Ι,
	for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No"	res (ZL) NU	İ		
				i	
	If the foundation agreed to make a grant to or to employ the official for a period after	Yes X No			
		res [A] NO			
,	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		ا ا		v
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		Х
	Organizations relying on a current notice regarding disaster assistance check here				
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	İ			.,
_	before the first day of the tax year beginning in 2013?		1c		<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1	·	'	İ
	defined in section 4942(j)(3) or 4942(j)(5)).				i
	a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginn				l
		Yes X No			
	If "Yes," list the years ,,,,				İ
- 1	a Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorre				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attack				
	statement - see instructions)	N/A	2b		
(of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.]
	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		Ì		i
3					1
		Yes No			
- 1	o If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons a	ifter			1
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to	dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule	C,			1
	Form 4720, to determine if the foundation had excess business holdings in 2013)		3b		X
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	ł	4a		X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpo	se that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		Х

Form 990-PF (2013) FOUNDATION			22-26779	86 P	age 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)		
5a During the year did the foundation pay or incur any amount to					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	☐ Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire	ectly,			
any voter registration drive?		Y6	s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7		s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization					
509(a)(1), (2), or (3), or section 4940(d)(2)?		X Ye	es 🔲 No		•
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational numbees, or f				
the prevention of cruelty to children or animals?	or coacational purposes, or i		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	lar the exceptions described i		,3 [22] 110		
section 53.4945 or in a current notice regarding disaster assistance (see instru	•	ii riegulations	ļ	5b X	
Organizations relying on a current notice regarding disaster assistance (see listing of the control of the cont	•		▶ ┌─┐ ├	30 A	
		unnd			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax pecause it mainta	X Ye			
expenditure responsibility for the grant?	0	LAL Ye	es L No		
If "Yes," attach the statement required by Regulations section 53 4945			1		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on				
a personal benefit contract?		Ye	es X No		_
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b	X
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	_
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	inagers, Highly	У		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their		1			
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expe account,	ense other
	to position	enter -0-)	eompensation	allowan	ices
	TRUSTEE				
WATERMILL CENTER, 800 SOUTH ST., SUIT					
WALTHAM, MA 02453	0.50	0.	0.		0.
	TRUSTEE				
WATERMILL CENTER, 800 SOUTH ST., SUIT					
WALTHAM, MA 02453	0.50	0.	0.		0.
]		1	
		1			
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		ļ	
	(b) Title, and average		(d) Contributions to	(e) Expe	enșe
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	account, allowan	other
SUSANNE BEATON		PECIAL IN	compensation TTTATTVE		
200 MARKET ST #309, LOWELL, MA 01852	40.00	136,070.	14,114.		0.
	EXECUTIVE DIR		12,114.		
43 BEALS ST, BROOKLINE, MA 02446	40.00	126,778.	13,151.		^
	ASSOCIATE PRO				0.
					^
310, BOSTON, MA 02215	40.00	67,550.	7,007.		0.
	<u> </u>	 			
	<u> </u>	<u> </u>	L	L	
Total number of other employees paid over \$50,000			<u> </u>		0
			C	OOO DE /	20121

PAUL & PHYLLIS FIREMAN CHARITABLE

Form 990-PF (2013) FOUNDATION		22-2677	986 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	ion Managers, H	ighly	
3 Five highest-paid independent contractors for professional services. If none, enter '	"NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type (of service	(c) Compensation
WINDROSE ADVISORS - WATERMILL CENTER 800			
SOUTH STREET SUITE 600, WALTHAM, MA 02	INVESTMENT	ADVISORS	612,430.
THE ACTION TANK LLC - 200 CLARENDON STREET,	<u> </u>		
9TH FL, BOSTON, MA 02116	GRANT CONS	JLTANTS	89,162.
	1		
		- <u> </u>	
Total number of others receiving over \$50,000 for professional services	<u> </u>		0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic	cal information such as the	10	
number of organizations and other beneficiaries served, conferences convened, research papers produ			Expenses
1 N/A			
2			
			<u>,, , , , , , , , , , , , , , , , , , ,</u>
3	 -		
4			
"			
			
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lin			Amount
1 NET LOANS TO HOME FUNDERS COLLABORATIVE LLC,		ION	
IS TO SUPPORT THE CREATION OF HOUSING FOR EXT			
LOW-INCOME FAMILIES IN A MIXED INCOME HOUSING	S ENVIRONME	NT.	514,915.
2			
All other program-related investments. See instructions			
3			
			51/ 015

22-2677986

Page 8

	Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign for	undation.	c cee instructions)
_		T	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: Average monthly fair market value of securities	.	120 3/7 /05
	•	1a 1b	129,347,485.
		\rightarrow	0,003,340.
C	Fair market value of all other assets	1c	136,151,025.
Q.	d Total (add lines 1a, b, and c)	1d	130,131,023.
е	e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 te 0		
_			0
2	Acquisition indebtedness applicable to line 1 assets	2	136 151 025
3	Subtract line 2 from line 1d	3	136,151,025.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,042,265.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	134,108,760.
6	Minimum investment return Enter 5% of line 5	6	6,705,438.
<u> </u>	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a foreign organizations check here and do not complete this part.)	nd certain	1
1	Minimum investment return from Part X, line 6	1	6,705,438.
2a	a Tax on investment income for 2013 from Part VI, line 5	, 🗀	
ь	Tax on investment income for 2013 from Part VI, line 5 lncome tax for 2013. (This does not include the tax from Part VI.) 2b 19,483	.1	
C	Add lines 2a and 2b	2c	37,632.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	37,632. 6,667,806.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,667,806.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,667,806.
P	Part XII Qualifying Distributions (see instructions)		
_	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	— т	
1		1a	6 331 200
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1b	6,331,290. 514,915.
	b Program-related investments - total from Part IX-B	2	J14, J1J.
2	, , , , , , , , , , , , , , , , , , , ,		
3	·		
	a Suitability test (prior IRS approval required)	3a	
	b Cash distribution test (attach the required schedule)	3b	C 04C 205
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,846,205.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	10 140
	income. Enter 1% of Part I, line 27b	5	18,149. 6,828,056.
6	, , , , ,	6	
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years	qualifies f	for the section

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

10 Distributible amount for 2013 from Part XI, line 7 2 Undesidered motion, if any as of the end of 2013 a final amount of 2012 cally b Total for prior years: 3 Excess destributions carryover, if any, to 2013; afrom 2006 6 3 0 1 111	,	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
2. Undestablistant comer. Trany, as of the east of 2019 b Total for prior years: 3. Excess distributions carryover. (flam), to 2013. a From 2009	·				6,667,806.
8 Total for prior years: 3 Excess distributions carryover, if any, to 2013; a From 2009	2 Undistributed income, if any as of the end of 2013				
3 Excess distributions carryover, if any, to 2013: a From 2008	a Enter amount for 2012 only			0.	
3 Excess distributions carryover, if any, to 2013: a From 2009	b Total for prior years:		0		
First 2010	3 Excess distributions carryover, if any, to 2013:				
From 2010 dFrom 2012 I Total of knes 3a through e 4 Qualifying distributions for 2013 from Part XII, line 4: ▶ S 6, 84.6, 20.5. a Applied to 2012, but not more than his 2a bappied to undistributed income of prore years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions amount E Remaining amount distributed out of corpus (Election required - see instructions) C Applied to 2013 distributibate amount E Remaining amount distributed out of corpus E Enter the net total of each column as indicated below C Enter the net total of each column as indicated below C Enter the amount of prore years' undistributed income Subtract line 4b from line 2b C Enter the amount of prore years' undistributed morem for which a notice of dictionely has been researd, or on which it is section 49(2) but has been providely assessed of Subtract hie 6b. Taxable amount - see instructions 4 from line 2 Taxable amount - see instructions O . Undestributed come for 2012 Subtract line 4a from line 8b. Taxable amount - see instructions O . E Excess distributions carryover from 2008 not applied on line 5 or line 7 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170((1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)	aFrom 2008 630,111.				
From 2012 From 2012 Total of lines 3a through e	bFrom 2009 146,603.				
From 2012 Trata of lines 3a through	c From 2010				
1 Total of lines 3a through € 4 Qualifying distributions for 2013 from Part XII, Ime 4 № \$ 6,846,205. 3 Applied to 2012, but not more than line 2a Dappinet to indistributed income of prior years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 6 Applied to 2013 distributable amount e Remaning amount distributed out of corpus 5 5 Excess distributions carryoes genet to 2015 (intermediate line) 7 Total of Ime 7 through 1 th	d From 2011				
4. Qualifying distributions for 2013 from Part XI, limit 4: Ps. 6, 84.6, 205. a Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) contracted as distributions out of corpus (Election required - see instructions) dapplied to 2013 distributable amount e Remanung amount distributed out of corpus 5 Exercise distributions carryone applied to 2013 and the seath amount income carryone applied to 2013 and the seath amount in extension and the seath of a seath color and the seath of a seath color and the seath of a seath color and the seath of a seath color and the seath of a seath color and the seath of a seath color and the seath of a seath color and the seath of a seath color and the seath of a seath color and the seath of a seath color and the seath of a seath color and the seath of a seath color and the seath of a	e From 2012				
Part XI, Inn 4 ← ►	f Total of lines 3a through e	776,714.			
a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required -see instructions) 6 Treated as distributions out of corpus 6 Election required -see instructions) 7 Applied to 2013 distributable amount 8 Remaining amount distributed out of corpus 9 Excess distributions cerviews explient 2013 178 , 399 . 178 , 390 . 178 , 390 . 178 , 390 . 178 , 390 . 178 , 390 . 178 , 390 . 178 , 390 . 178 , 390 . 178 , 39					
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Vears (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus E Excess distributions carpove explication 178,399.	· · · · · · · · · · · · · · · · · · ·			0.	
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Clection required - see instructions 0			0.		·······
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5 Excess dembnutions carryover applied to 2013 (final amount appears in column (b), the same amount must be shown in column (c), the same amount must be shown in column (c), the same amount must be shown in column (c), the same amount of the same amount of the same amount of the same amount of prior years' undistributed income Subtract line 40 from line 2b E finer the amount of prior years' undistributed encome or which a notice of deficiency has been rissued, or on which the section 4942(a) tax has been previously assessed 4. Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8. Excess distributions carryover from 2008 not applied on line 5 or line 7 9. Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 10. Analysis of line 9: a fixess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2013 1. 78, 39.9.	· · · · · · · · · · · · · · · · · · ·	170 200			6,667,806.
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dExcess from 2011 dExcess from 2012 eExcess from 2013 178,399.		ĺ			
e Excess from 2013 178, 399.					
	eExcess from 2013 178, 399.				

PAUL & PHYLLIS FIREMAN CHARITABLE

Form 990-PF (2013) FOUNDAT				22-26	577986 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part V	II A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	r 2013, enter the date of	the ruling	▶		
b Check box to indicate whether the found	dation is a private operati	ng foundation described	in section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		1
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for			 	 	
each year listed		1			
b 85% of line 2a					
c Qualifying distributions from Part XII,				 	
line 4 for each year listed	1				
d Amounts included in line 2c not					
used directly for active conduct of			ļ		
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities	l				Į.
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					<u> </u>
b "Endowment" alternative test - enter			 		
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		 			
(1) Total support other than gross					
investment income (interest,				į.	
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt			1		
organizations as provided in section 4942(j)(3)(B)(iii)					<u> </u>
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	<u></u>		<u> </u>	<u></u>	
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
	·				
1 Information Regarding Foundation where a List any managers of the foundation where the foundation of the foundation		than 2% of the total cor	atributions recoved by th	a foundation before the cle	see of any tay
year (but only if they have contributed i	nore than \$5,000). (See s	section 507(d)(2).)	ill lodilons received by th	e loutioation before the cit	JSE OF ANY IAX
SEE STATEMENT 11	,,	(-,,-,-,			
b List any managers of the foundation wh			(or an equally large port	ion of the ownership of a j	partnership or
other entity) of which the foundation ha	s a 10% or greater intere	SI.			
	ion Orana Cita I con	Cabalarabia ata 1	<u> </u>		
2 Information Regarding Contribut Check here ► X if the foundation of	only makes contributions	to preselected charitable	e organizations and does		
the foundation makes gifts, grants, etc.	<u> </u>				0 0
a The name, address, and telephone num	iber or e-mail address of	the person to whom app	dications should be addre	essed.	
b The form in which applications should	oe submitted and informa	ition and materials they	should include		
c Any submission deadlines:					
				<u> </u>	
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable field:	s, kınds of institutions, or	other factors:	

PAUL & PHYLLIS FIREMAN CHARITABLE

Form 990-PF (2013) FOUNDATION

Part XV | Supplementary Information (continued)

22-2677986

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3 Grants and Contributions Paid During the	e Year or Approved for Future	Payment		
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
		1		
SEE SCHEDULE ATTACHED	NONE	501(C)(3)	FOR DONEE'S EXEMPT	
		 	PURPOSE	5,633,697.
		1	,	
		<u> </u>		
Total			▶ 3a	5,633,697.
b Approved for future payment				
NONE		1		
		 		
		ļ		
		1		
				i
Total .		1	▶ 3b	0.
				

Form 990-PF (2013)

FOUNDATION

22-2677986

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Part XVI-A Analysis of Income-Producing

Enter gross amounts unless otherwise indicated	Unrelated b	usiness income		ed by section 512 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code		code	Amount	
ab	 		 		
d			t		
e		· _			
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1,815,973.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	531390	627,025.	16	1,588,667.	
8 Gain or (loss) from sales of assets other than inventory	531390	311,168.	18	197,232.	
9 Net income or (loss) from special events			 		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a	1				
b					
c					
d			L		
e					
12 Subtotal Add columns (b), (d), and (e)		938,193.		3,601,872.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	4,540,065.
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).					
						

Form 990-l	PF (2013) FOUNI	NOITAC				22-2	677986	Pa	age 13
Part X			rs To a	ind Transactions a	nd Relation	ships With Non	charitable		
4 0.44	· Exempt Organ		o follower	g with any other properties	- doorstod in co.	otro p CO1/o) of	·	Voc	I Ala
_	he organization directly or ind lode (other than section 501(c					CHOH 50 I(C) OT	l	Yes	NO
	sfers from the reporting found				izations				
(1) (, ,	iation to a noncharitable ex	xempt org	ganization of.			19/1)	-	X
٠,	Odsii Other assets						1a(1) 1a(2)		X
• • •	r transactions:						10(2)	-	<u>^</u>
	Sales of assets to a noncharita	ahle evemnt organization					1b(1)		X
	Purchases of assets from a no		uzation				1b(2)	_	X
	Rental of facilities, equipment,		112011011				1b(3)		X
	Reimbursement arrangements						1b(4)	<u> </u>	X
	Loans or loan guarantees	•					1b(5)	-	X
	Performance of services or m	embership or fundraising :	solicitatio	ns			1b(6)	1	X
	ing of facilities, equipment, m	•					1c		X
	answer to any of the above is				vavs show the fair	market value of the oc		sets.	
	rvices given by the reporting			• •	-	-		,	
colur	nn (d) the value of the goods,	other assets, or services	received.		•		•		
(a)Line no	(b) Amount involved	(c) Name of non-	charitable	exempt organization	(d) Descripti	on of transfers, transaction	s, and sharing ar	rangem	ents
			N/A				*****		
		ļ. <u></u>							
	ļ	<u> </u>				 			
		ļ			ļ				
		 							
		 			_				
	 	 							
	<u> </u>								
	foundation directly or indirect				zations described		,	[30	n
	ction 501(c) of the Code (other	, ,, ,,	or in secti	ION 52/7			Yes	LA	□No
b if Ye	es," complete the following sch (a) Name of or			(b) Type of organization		(c) Description of rela	tionshin		
	N/A	ganization		(b) Type of organization		(c) Description of tele			
	М/А								
									
						·			
	Under penalties of perjury + declare								
Sign	and belief, it is true forrect, and co	emplote Declaration of propare	r (other than	n taxpayer) is based on all inform	ation of which prepa	rer has any knowledge	May the IRS return with th	o propa	ror
Here	X //	1/5/	•	1 Whiching	TRUST	EE	X Yes	` —] No
1	Signature of officer of state	e ///	$\overline{\sim}$	Date	Title				
	Print/Type preparer's n		paret s sı	gnature	Date	Check If F	PTIN		
		/ 4	T.			self- employed			
Paid	LINDA GLAF	\mathcal{T} \mathcal{T}	\mathcal{M}		71/2/17		P00822	022	

Form **990-PF** (2013)

Firm's EIN ► 42-0714325

Phone no. 617-912-9000

Use Only

Preparer Firm's name ▶ RSM US LLP

Firm's address ▶ 80 CITY SQUARE

BOSTON, MA 02129-3742

FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES ST	ATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS BANK					
BROKERAGE - STATE STREET DIVIDENDS VIA ADVISORY RESEARCH	195,126.	0.	195,126.	195,126.	
SMALE CAP VALUE DIVIDENDS VIA AG	10,573.	0.	10,573.	10,573.	
SUPER FUND, LP DIVIDENDS VIA AVENUE	45,197.	0.	45,197.	45,197.	
INVESTMENTS, LP DIVIDENDS VIA BAY	1,055.	0.	1,055.	1,055.	
POND PARTNERS, LP DIVIDENDS VIA BROADWAY FEEDER	94,264.	0.	94,264.	94,264.	
FUND A II, LP DIVIDENDS VIA CARMEL PARTNERS	18,744.	0.	18,744.	18,744.	
INVESTMENT FUND DIVIDENDS VIA ENDEAVOR CAPITAL	16,094.	0.	16,094.	16,094.	
FUND VI, LP DIVIDENDS VIA FCA	3,759.	0.	3,759.	3,759.	
BERKSHIRE, LLC DIVIDENDS VIA FCA	2.	0.	2.	2.	
ELEMENT, LLC DIVIDENDS VIA FRONTIER SMALL	5.	0.	5.	5.	
VALUE LP DIVIDENDS VIA HIGHFIELDS CAPITAL	9,299.	0.	9,299.	9,299.	
IV LP DIVIDENDS VIA LOOMIS SAYLES	176.	0.	176.	176.	
GLOBAL FIXED DIVIDENDS VIA NATURAL RESOURCE	705.	0.	705.	705.	
FUND DIVIDENDS VIA SANDALWOOD SPECIAL	13,479.	0.	13,479.	13,479.	
CREDIT	4,614.	0.	4,614.	4,614.	
DIVIDENDS VIA WA-ARES LLC DIVIDENDS VIA	2.	0.	2.	2.	
WINDROSE - AC VI LLC	1.	0.	1.	1.	

		1 00112			22-2
DIVIDENDS VIA					
WINDROSE - ADVENT	1	•		_	
VII, LLC	1.	0.	1.	1.	
DIVIDENDS VIA					
WINDROSE - IVP XIV	•			_	
LLC	2.	0.	2.	2.	
INTEREST BANK					
BROKERAGE - STATE	400 545	_			
STREET	492,715.	0.	492,715.	492,715.	
INTEREST VIA ACI					
CAPITAL INVESTORS	•	_	_		
II, LP	2.	0.	2.	2.	
INTEREST VIA AG	111 550	_			
SUPERFUND, LP	114,752.	0.	114,752.	114,752.	
INTEREST VIA					
AVENUE	4.5.	_			
INVESTMENTS, LP	125,680.	0.	125,680.	125,680.	
INTEREST VIA BAY					
POND PARTNERS, LP	10,390.	0.	10,390.	10,390.	
INTEREST VIA BLUM					
STRATEGIC PARTNERS					
III, LP	554.	0.	554.	554.	
INTEREST VIA					
BROADWAY PARTNERS					
FEEDER FUND A II,	341.	0.	341.	341.	
INTEREST VIA					
BROADWAY PARTNERS					
FEEDER FUND A III	431.	0.	431.	431.	
INTEREST VIA					
CARMEL PARTNERS					
INVESTMENT FUND IV	11,390.	0.	11,390.	11,390.	
INTEREST VIA					
ENDEAVOUR CAPITAL					
FUND VI, LP	329.	0.	329.	329.	
INTEREST VIA FCA					
BERKSHIRE LLC	23.	0.	23.	23.	
INTEREST VIA					
FRONTIER SMALL					
VALUE, LP	4.	0.	4.	4.	
INTEREST VIA					
HIGHFIELDS CAPITAL					
IV LP	2,135.	0.	2,135.	2,135.	
INTEREST VIA HOME					
FUNDERS					
COLLABORATIVE, LLC	95.	0.	95.	95.	
INTEREST VIA					
LOOMIS SAYLES					
SLOBAL FIXED	72,744.	0.	72,744.	72,744.	
INTEREST VIA			,	- , · ·	
IERGANSER CORE					
LUS BOND FUND LLC	330,365.	0.	330,365.	330,365.	
NTEREST VIA	-	-		,	
NATURAL RESOURCE					
FUND	1.	0.	1.	1.	
			- -	- •	

FAOD & FINIBLE F.	TREMAN CHARTIABLE	LOOND			22-20//980
INTEREST VIA					
INVESTOR LLC	1,836.	0.	1,836.	1,836.	
INTEREST VIA	2,030.	•	1,050.	1,050.	
SANDALWOOD SPECIAL					
CREDIT	117,955.	0.	117,955.	117,955.	
INTEREST VIA			• • • •	,	
SHASTA VENTURES					
III, LP	261.	0.	261.	261.	
INTEREST VIA					
TIMBERVEST					
CROSSOVER PARTNERS	13.	0.	13.	13.	
INTEREST VIA					
TIMBERVEST	_				
PARTNERS II, LP	9,946.	0.	9,946.	9,946.	
INTEREST VIA					
TIMBERVEST	04.5	_		-4-	
PARTNERS III, LP	215.	0.	215.	215.	
INTEREST VIA	1 4 1	0	4.44	4.4	
WA-ARES LLC	141.	0.	141.	141.	
INTEREST VIA WATERTON FUND X					
INVESTORS, LLC	88,877.	0.	88,877.	00 077	
INTEREST VIA	00,077.	0.	00,0//.	88,877.	
WELLINGTON TRUST					
COMPANY, NA ULTRA	19,583.	0.	19,583.	19,583.	
INTEREST VIA	19,303.	0.	15,505.	17,505.	
WINDROSE - ADVENT					
VII, LLC	449.	0.	449.	449.	
INTEREST VIA					
WINDROSE - IVP XIV					
LLC	17.	0.	17.	17.	
INTEREST VIA					
WINDROSE - MEP IV					
LLC	4.	0.	4.	4.	
ISRAEL BOND					
INTEREST	1,627.	0.	1,627.	1,627.	
TO PART I, LINE 4	1,815,973.	0.	1,815,973.	1,815,973.	
					

FORM 990-PF OTH	ER INCOME		STATEMENT 2	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
RENTAL REAL ESTATE INCOME VIA		•		-
BROADWAY PARTNERS FEEDER FUND A III LP RENTAL REAL ESTATE INCOME VIA	-58,918.	-58,918		
CHARLES RIVER INSTITUTIONAL FUND II LP	-41,198.	-41,198	•	

	<u> </u>		
RENTAL REAL ESTATE INCOME VIA			
ENDEAVOUR CAPITAL FUND VI, LP	1,508.	1,508.	
RENTAL REAL ESTATE INCOME VIA			
HIGHFIELDS CAPITAL IV LP RENTAL REAL ESTATE INCOME VIA ND RENTAL REAL ESTATE INCOME VIA ND	-4,938.	-1,951.	
RENTAL REAL ESTATE INCOME VIA ND			
BURLINGTON SOUTH AVENUE LLC	554,370.	0.	
RENTAL REAL ESTATE INCOME VIA			
NORTHBOROUGH INVESTOR LLC RENTAL REAL ESTATE INCOME VIA	-79,996.	-79,996.	
RENTAL REAL ESTATE INCOME VIA	0.076		
WATERTON FUND X INVESTORS LLC OTHER RENTAL INCOME VIA SANDALWOOD	-8,276.	-8,276.	
OTHER RENTAL INCOME VIA SANDALWOOD	67.4	68.4	
CREDIT OPPORTUNITIES	6/4.	674.	
OTHER RENTAL INCOME VIA TIMBERVEST	4 150	4 150	
CROSSOVER PARTNERS II, LP OTHER RENTAL INCOME VIA TIMBERVEST	4,152.	4,152.	
PARTNERS II LP	10 000	10 000	
OTHER RENTAL INCOME VIA TIMBERVEST	10,099.	10,099.	
DARTNERS III I.D	3 250	3 250	
PARTNERS III, LP OTHER INCOME VIA AG SUPER FUND, LP	3,430. -20 570	3,430. -20 570	
OTHER INCOME VIA AG SOFER FUND, DF	-40,313.	- 40,313.	
INVESTMENTS, LP	21,914.	21 380	
OTHER INCOME VIA BAY POND PARTNERS	-78.868.	-95,240.	
OTHER INCOME VIA CARMEL PARTNERS	70,000	33/2100	
OTHER INCOME VIA CARMEL PARTNERS INVESTMENT FUND IV, LP OTHER INCOME VIA CHARLES RIVER INSTITUTIONAL FUND II LP OTHER INCOME VIA ENDEAVOUR CAPITAL FUND VI, LP	235.	-605.	
OTHER INCOME VIA CHARLES RIVER	2001		
INSTITUTIONAL FUND II LP	-107.	-107.	
OTHER INCOME VIA ENDEAVOUR CAPITAL			
FUND VI, LP OTHER INCOME VIA FCA BERKSHIRE, LLC OTHER INCOME VIA FCA ELEMENT LLC	17,715.	8.	
OTHER INCOME VIA FCA BERKSHIRE, LLC	-4,617.	347.	
OTHER INCOME VIA FCA ELEMENT LLC	769,245.	769,245.	
OTHER INCOME VIA HIGHFIELDS CAPITAL			
IV LP	255,916.	253,762.	
OTHER INCOME VIA HOME FUNDERS			
IV LP OTHER INCOME VIA HOME FUNDERS COLLABORATIVE, LLC OTHER INCOME VIA LOOMIS SAYLES	-952.	-952.	
OTHER INCOME VIA LOOMIS SAYLES			
GLOBAL FIXED INCOME TRUST	23,877.	23,877.	
OTHER INCOME VIA NATURAL RESOURCE			
FUND	-1,052.	-1,052.	
OTHER INCOME VIA NORTHBOROUGH	400 640	100 610	
INVESTOR LLC	423,643.	423,643.	
OTHER INCOME VIA PILGRIM HOME AND	0 107	0 105	
HEARTH, LLC	-9,107.	-9,107.	
OTHER INCOME VIA SANDALWOOD SPECIAL	240 706	245 642	
CREDIT OPPORTUNITIES OTHER INCOME VIA TIMBERVEST	249,706.	245,643.	
CROSSOVER PARTNERS II, LP	95 505	_11 040	
OTHER INCOME VIA TIMBERVEST	95,505.	-11,049.	
PARTNERS II, LP	-31,176.	-31,176.	
OTHER INCOME VIA TIMBERVEST	-31,1/0.	-31,1/0.	
PARTNERS III, LP	-6,418.	-6,418.	
OTHER INCOME VIA WA-ARES LLC	-0,410. -958.	-0,410. -958.	
OTHER INCOME VIA WATERTON FUND X	- 950 •	- 950 •	
INVESTORS, LLC	198,942.	198,942.	
OTHER INCOME VIA WPX INVESTORS II,	170,744.	20,044	
LLC	-67,907.	-289.	
_			
	2,215,692.	1,588,667.	

TOTAL TO FORM 990-PF, PART I, LINE 11

FORM 990-PF	LEGAL	FEES	S'	TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	33,796.	0.		33,796.
TO FM 990-PF, PG 1, LN 16A	33,796.	0.		33,796.
FORM 990-PF	OTHER PROFES	SIONAL FEES	S'	FATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES INVESTMENT MANAGEMENT FEES	136,912. 638,121.			136,912.
TO FORM 990-PF, PG 1, LN 16C	775,033.	638,121.		136,912.
FORM 990-PF	TAX	ES	S'	PATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MASSACHUSETTS ANNUAL REPORT/STATE TAX PAYROLL TAXES	500. 28,070.	0.		500. 28,070.
FOREIGN TAXES PAID - STATE STREET BROKERAGE FOREIGN TAXES PAID FROM	23,313.	23,313.		0.
PASS-THROUGH K-1'S FEDERAL EXCISE TAX STATE TAXES PAID FROM	11,187. 375,000.	•		0. 0.
PASS-THROUGH K-1S	1,152.	1,152.		0.
TO FORM 990-PF, PG 1, LN 18	439,222.	35,652.		28,570.

FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	1,008.	1,008.		0.
CLEANING AND MAINTENANCE	7,424.			7,424.
INSURANCE	4,544.			4,544.
IT MAINTENANCE	1,850.			1,850.
MISCELLANEOUS	106.			106.
NON-DEDUCTIBLE CONTRIBUTIONS	13,130.			0.
OFFICE SUPPLIES	6,480.			6,480.
PAYROLL PROCESSING FEES	1,937.			1,937.
POSTAGE	1,323.			1,323.
SERVICE AND CONTRACTS	7,302.			7,302.
UTILITIES	4,907.			4,907.
VIA ACI CAPITAL INVESTORS	1,507.	.		- ,507.
II, LP	7,404.	7,404.		0.
VIA ADVISORY RESEARCH SMALL	,,101.	,,101.		•
CAP VALUE EQUITY FUND II, LP	12,279.	12,279.		0.
VIA AG SUPER FUND, LP	68,303.			0.
VIA AVENUE INVESTMENTS, LP	86,613.	•		0.
VIA BAY POND PARTNERS LP	170,999.	•		0.
VIA BLUM STRATEGIC PARTNERS	170,555.	170,555.		0.
III, LP	27,713.	27,713.		0.
VIA BROADWAY PARTNERS FEEDER	27,713.	27,715.		0.
FUND A II, LP	12,961.	12,961.		0.
VIA CARMEL PARTNERS	12,501.	12,501.		•
INVESTMENT FUND IV, LP	44,205.	44,205.		0.
VIA CHARLES RIVER	11,2001	11,203		•
INSTITUTIONAL FUND II LP	37,406.	37,406.		0.
VIA ENDEAVOUR CAPITAL FUND	3.,1001	37,1001		••
VI, LP	1,898.	1,898.		0.
VIA FCA BERKSHIRE, LLC	25,311.			0.
VIA FCA ELEMENT LLC	143,332.			0.
VIA FRONTIER SMALL VALUE LP	11,510.			0.
VIA HIGHFIELDS CAPITAL IV LP	43,482.			0.
VIA LOOMIS SAYLES GLOBAL	,	10,1020		•
FIXED INCOME TRUST	3,073.	3,073.		0.
VIA MERGANSER CORE PLUS BOND	- ,	-,		
FUND LLC	32,227.	32,227.		0.
VIA NATURAL RESOURCE FUND	10,135.			0.
VIA NORTHBOROUGH INVESTOR	,	20,200		•
LLC	13.	13.		0.
VIA RIVERSIDE FUND V				•
OFFSHORE, LP	46,291.	46,291.		0.
VIA SANDALWOOD SPECIAL	- ,	·-,		•
CREDIT OPPORTUNITIES	159,130.	159,130.		0.
VIA SHASTA VENTURES III, LP	25,451.			0.
VIA WA-ARES LLC	44,118.			0.
VIA WATERTON FUND X	,	,		•
INVESTORS LLC	6,255.	6,255.		0.
	-,	-,		•••

PAUL & PHYLLIS FIREMAN CHAI	RITABLE FOUN	D	22-2677986
VIA WELLINGTON TRUST COMPANY		_	
NA CTF ULTRA SHORT DURATION			
PORTFOLIO	1,411.	1,411.	0.
VIA WINDROSE - AC VI LLC	25,196.	25,196.	0.
VIA WINDROSE - ADVENT VII,		•	-
LLC	19,058.	19,058.	0.
VIA WINDROSE - IVP XIV LLC	35,436.	35,436.	0.
VIA WINDROSE - MEP IV LLC	4,359.	4,359.	0.
VIA WINDROSE - TB IV LLC	3,977.	3,977.	0.
VIA WPX INVESTORS II, LLC	2,666.	2,666.	0.
TO FORM 990-PF, PG 1, LN 23	1,162,223.	1,113,220.	35,873.
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FOOTNOTES

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STATEMENT

7

FORM 990-PF

STATEMENT

9

FORM 990-PF DEPRECIATION	OF ASSETS NO	STATEMENT 8		
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
2008 LEASEHOLD				
IMPROVEMENTS	126,967.	91,359.	35,608.	35,608.
2008 FURNITURE & FIXTURES	71,182.	66,416.	4,766.	•
2008 IT RELATED		·	•	,
IMPROVEMENTS	22,111.	15,910.	6,201.	6,201.
2009 LEASEHOLD	·	, ,	.,	-,
IMPROVEMENTS	1,406.	664.	742.	742.
2013 LEASEHOLD	-,	• • • • • • • • • • • • • • • • • • • •		
IMPROVEMENTS	62,500.	32,813.	29,687	29,687.
TO 990-PF, PART II, LN 14	284,166.	207,162.	77,004.	77,004.
			=======================================	= =======

OTHER INVESTMENTS

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ASIAN CENTURY QUEST OFFSHORE	COST	2,112,964.	2,112,964.
AXIOM EMERGING MARKETS	COST	2,316,788.	2,316,788.
CAI HEDGE FUND	COST	164,009.	164,009.
CAPSTON VOL OFFSHORE	COST	3,036,639.	3,036,639.
CVC INTERNATIONAL	COST	1,601,167.	1,601,167.
DSAM EQUITY FUND	COST	2,923,436.	2,923,436.
EATON VANCE EMERGING MARKETS	COST	2,557,159.	2,557,159.
EGERTON EUROPEAN DOLLAR FUND LT	COST	2,371,630.	2,371,630.
FIRST EAGLE OVERSEAS I	COST	3,892,633.	3,892,633.
GREENLIGHT CAPITAL	COST	2,397,390.	2,397,390.
HERRING CREEK OFFSHORE	COST	2,126,973.	2,126,973.
INCOME RESEARCH	COST	15,784,093.	15,784,093.
INVESTMENT IN ACI CAPITAL II LP	COST	286,449.	286,449.
INVESTMENT IN AG SUPER FUND, LP	COST	4,181,474.	4,181,474.
INVESTMENT IN ARCHIPELAGO PARTNERS	COST	0.	0.
INVESTMENT IN AVENUE INVESTMENTS,	COST		
LP		3,517,180.	3,517,180.
INVESTMENT IN BAY POND PARTNERS, LP	COST	3,993,937.	3,993,937.
INVESTMENT IN BLUM STRATEGIC III,	COST		
LP		1,123,572.	1,123,572.
INVESTMENT IN BROADWAY PARTNERS	COST		
FEEDER FUND A II, LP		1,108,965.	1,108,965.
INVESTMENT IN BROADWAY PARTNERS	COST		
FEEDER FUND A III LP		295,305.	295,305.
INVESTMENT IN CARMEL PARTNERS	COST	·	·
INVESTMENT FUND IV, LP		1,307,643.	1,307,643.
INVESTMENT IN CHARITY PARTNERS	COST	3,181,818.	3,181,818.

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PAOD & FINIDID FIREMAN CHARITABLE	FOOND		22-26//986
INVESTMENT IN CHARLES RIVER	COST		
INSTITUTIONAL FUND II LP	COSI	280,447.	200 447
INVESTMENT IN DB CREDIT, LP	COST	3,000,000.	280,447.
INVESTMENT IN ENDEAVOUR CAPITAL	COST	3,000,000.	3,000,000.
FUND VI, LP	COST	011 770	011 770
INVESTMENT IN FCA BERKSHIRE, LLC	COST	811,770.	811,770.
INVESTMENT IN FCA BERRSHIRE, LLC INVESTMENT IN FCA ELEMENT LLC	COST	290,442.	290,442.
INVESTMENT IN FCA ELEMENT LLC INVESTMENT IN FRONTIER SMALL VALUE	COST	3,877,343.	3,877,343.
LP	COST	2 250 214	2 250 214
INVESTMENT IN HIGHFIELDS CAPITAL IV	COCE	2,359,214.	2,359,214.
LP	COST	2 (51 (10	2 (51 (10
INVESTMENT IN HOMEFUNDERS	COCH	3,651,619.	3,651,619.
COLLABORATIVE, LLC	COST	4 021 060	4 001 060
INVESTMENT IN LAWRENCE COMMUNITY	COCM	4,021,960.	4,021,960.
	COST	2	•
WORKS	GO GE	0.	0.
INVESTMENT IN LOOMIS SAYLES GLOBAL	COST	0 566 510	0 566 540
FIXED INCOME TRUST	G0.Gm	2,566,518.	2,566,518.
INVESTMENT IN MERGANSER CORE PLUS	COST	0 045 545	
BOND FUND LLC	~~~	9,315,745.	9,315,745.
INVESTMENT IN NATURAL RESOURCE FUND	COST	0.	0.
INVESTMENT IN ND BURLINGTON	COST	2,101,454.	2,101,454.
INVESTMENT IN NORTHBOROUGH INVESTOR	COST		
LLC		149,284.	149,284.
INVESTMENT IN PILGRIM HOME AND	COST		
HEARTH, LLC		-130,063.	-130,063.
INVESTMENT IN RIVERSIDE FUND V	COST		
OFFSHORE, LP		441,620.	441,620.
INVESTMENT IN SANDALWOOD PARTNERS	COST	6,446,016.	6,446,016.
INVESTMENT IN SHASTA VENTURES III,	COST		
LP		399,531.	399,531.
INVESTMENT IN TIMBERVEST CROSSOVER	COST		
PARTNERS II, LP		2,812,848.	2,812,848.
INVESTMENT IN TIMBERVEST PARTNERS	COST		
II LP		2,770,783.	2,770,783.
INVESTMENT IN TIMBERVEST PARTNERS	COST		
III, LP		779,517.	779,517.
INVESTMENT IN WA-ARES LLC	COST	524,983.	524,983.
INVESTMENT IN WATERTON FUND X	COST		
INVESTORS, LLC		1,920,959.	1,920,959.
INVESTMENT IN WINDROSE - ADVENT	COST		
VII, LLC		377,614.	377,614.
INVESTMENT IN WINDROSE - IVP XIV	COST		
LLC		572,444.	572,444.
INVESTMENT IN WINDROSE - MEP IV LLC	COST	67,752.	67,752.
INVESTMENT IN WINDROSE - TB IV LLC	COST	337.	337.
INVESTMENT IN WINDROSE AC VI LLC	COST	479,808.	479,808.
INVESTMENT IN WPX INVESTORS II	COST	0.	0.
ISRAEL BOND	COST	100,000.	100,000.
KENNEDY SMALL CAP	COST	2,587,847.	2,587,847.
LOEB FUND	COST	5,447,028.	5,447,028.
MARSHALL WACE GLOBAL OPPORTUNITY	COST	2,185,856.	2,185,856.
NEUBERGER	COST	2,482,122.	2,482,122.
PERELLA WEINBER ASSET BASED VAL	COST	1,020,490.	1,020,490.
RSM GLOBAL NATURAL RESOURCES	COST	2,025,119.	2,025,119.
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PAUL & PHYLLIS FIREMAI	N CHARITABLE FOUND		22-2677986
SABA CAPITAL OFFSHORE FOR SPINNAKER GLOBAL EM STEELHEAD NAVIGATOR TEMPLETON GLOBAL BOND WHY INTERNATIONAL EQUITY	COST COST COST	2,260,523. 3,074,238. 1,291,492. 4,003,601. 3,187,949.	2,260,523. 3,074,238. 1,291,492. 4,003,601. 3,187,949.
TOTAL TO FORM 990-PF, PA	ART II, LINE 13	139,837,434.	139,837,434.
FORM 990-PF	OTHER LIABILITIES		STATEMENT 10
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
PAYROLL LIABILITIES		20.	945.
TOTAL TO FORM 990-PF, PA	ART II, LINE 22	20.	945.
FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGE	RS	STATEMENT 11

NAME OF MANAGER

PAUL FIREMAN PHYLLIS FIREMAN

2013 DEPRECIATION AND AMORTIZATION REPORT FORM 990-PF PAGE 1

990-PF

Current Year Deduction	3,955. 3,175. 689. 83.	40,715.	,
Current Sec 179		0	
Accumulated Depreciation	23,920. 27,650. 4,165. 367.	56,102.	1
Basis For Depreciation	63,483. 35,591. 11,055. 1,192.	142,571.	; ;
Reduction In Basis	63,484. 35,591. 11,056. 214.	141,595.	
Bus % Excl	1		
Unadjusted Cost Or Basis	126,967. 71,182. 22,111. 1,406.	284,166.	
L'ine No	0017 0 17 0017 0017		
d Life			
Method	108150DB15.C 108200DB7.C 108150DB15. 109150DB15.		
Date Acquired	073108150DB15.0 073108200DB7.0 073108150DB15. 073113150DB15.		
Description	1IMPROVEMENTS 2008 FURNITURE & 2FIXTURES 2008 IT RELATED 3IMPROVEMENTS 2009 LEASEHOLD 4IMPROVEMENTS 2013 LEASEHOLD 15IMPROVEMENTS (2013 LEASEHOLD 15IMPROVEMENTS (2013 LEASEHOLD 15IMPROVEMENTS (2013 LEASEHOLD 15IMPROVEMENTS (2013 LEASEHOLD 15IMPROVEMENTS (2013 LEASEHOLD 15IMPROVEMENTS (2013 LEASEHOLD 2013 LEASEHOLD	EPR PG - FF FG	
Assot No	1 2 8 4 5		

(D) - Asset disposed

328102 05-01-13

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Part VII-B, Line 5c - Expenditure Responsibility

Pursuant to IRC Regulation 53.4945-5(d)(2), the Foundation provides the following information for one program related investment

PRI Recipient:	Home Funders Collaborative LLC ("Home Funders") 240 Newbury Street, 2 nd Floor, Boston, MA 02116						
Date and Amount of PRI:	LOANS	10/29/2004 12/17/2004 11/2/2005 3/13/2006 5/26/2006 10/31/2006 2/21/2007 3/26/2007 8/28/2007 2/15/2008 8/13/2008 10/28/2008 10/31/2008 1/9/2009 1/9/2009	\$45,000 \$175,000 \$81,250 \$150,000 \$40,000 \$26,853 \$112,500 \$60,896 \$100,000 \$10,000 \$10,000 \$90,000 \$90,000 \$138,122 \$8,501	6/11/2009 6/26/2012 8/14/2012 10/25/2012 2/12/2013 2/12/2013 6/12/2013 6/12/2013 6/12/2013 6/12/2013 6/12/2013 6/12/2013 6/25/2013 Total Loan Balance 12/31/2013	\$187,500 \$190,000 \$100,000 \$114,210 \$25,622 \$74,378 \$177,813 \$377,727 \$944,460 \$125,000 \$375,000 \$125,000 \$164,915		
	EQUITY INVESTMENTS	6/3/2003 4/22/2005 12/31/2006	\$6,250 \$2,500 (\$1,250)	12/31/2013 Total Contributed Pass-through Losses Total Equity Balance 12/31/2013	\$5,000 \$12,500 (\$12,500)		
	Recipient: Date and Amount of	Recipient: 240 Newbury Street, Date and Amount of PRI: LOANS EQUITY	Recipient: 240 Newbury Street, 2 nd Floor, Bos Date and	Date and Amount of PRI: 10/29/2004 \$45,000 \$45,000 \$12/17/2004 \$175,000 \$12/17/2004 \$175,000 \$11/2/2005 \$81,250 \$3/13/2006 \$150,000 \$5/26/2006 \$40,000 \$10/31/2006 \$26,853 \$2/21/2007 \$112,500 \$2/21/2007 \$112,500 \$8/28/2007 \$100,000 \$2/15/2008 \$10,000 \$8/13/2008 \$10,000 \$8/13/2008 \$10,000 \$10/28/2008 \$90,000 \$10/31/2008 \$90,000 \$10/31/2008 \$90,000 \$10/31/2009 \$138,122 \$1/9/2009 \$8,501 EQUITY	Date and Amount of PRI: 10/29/2004 \$45,000 6/11/2009 6/26/2012 12/17/2004 \$175,000 6/26/2012 11/2/2005 \$81,250 8/14/2012 3/13/2006 \$150,000 10/25/2012 5/26/2006 \$40,000 2/12/2013 10/31/2006 \$26,853 2/12/2013 2/21/2007 \$112,500 6/12/2013 2/21/2007 \$112,500 6/12/2013 8/28/2007 \$100,000 6/12/2013 8/28/2007 \$100,000 6/12/2013 8/13/2008 \$10,000 6/12/2013 8/13/2008 \$10,000 6/12/2013 8/13/2008 \$10,000 6/12/2013 10/28/2008 \$90,000 6/25/2013 10/28/2008 \$90,000 6/25/2013 10/31/2008 \$90,000 6/25/2013 10/31/2008 \$90,000 6/25/2013 10/9/2009 \$138,122 Total Loan Balance 1/9/2009 \$8,501 12/31/2013 1		

PRI:

income families in a mixed income housing environment. The investments have varying terms (5 years. 10 years. and 20 years) for amounts totaling up to \$5 million, for which the first capital call was paid in 2003. Funds are disbursed to Home Funders as real estate closings occur, which subsequently flow to finance permanent loans to an affordable housing project.

(IV) & Reports of Home Funders submitted a complete report of the type ordinarily required by commercial investors under similar circumstances on 6/4/2013.

(vi) **Amounts** Expended:

The above investments remained on the Foundation's books as of 12/31/2013.

(v) **Diversions:** To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the investment was originally made.

Verification: (vii)

The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee: therefore, no independent verification of the reports was made.