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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

F	or c	calen	dar year 2016 or tax year beginning	, 201	6, and end			, 20
7	Nam	e of fou	indation			Employe	r identification numbe	r
	B	255	GIE PAPPAS CHARI+ABLE FOUND distreet (or P.O box number if mail is not delivered to street address)	ATION. IN	C.	22.	- 254070:	2
_	Num	ber and	street (or P.O box number if mail is not delivered to street address)	Room	v/suite B		e number (see instruction	
			BOX 318	!		781	- 862-285	71
_	City	or town	, state or province, country, and ZIP or foreign postal code		С	If exempt	ion application is pendi	ng, check here ▶
	Z	3el	MONT. MA., 02478-0004					_
G				of a former public	charity D	1. Foreign	n organizations, check h	nere ►
	_		☐ Final return ☐ Amended r	eturn		2 Former	n organizations meeting	the 85% test
			Address change	ige			here and attach compu	
F	1 0	Check	type of organization: Section 501(c)(3) exempt pi	rivate foundation	Ε	•	foundation status was t	erminated under
			n 4947(a)(1) nonexempt chantable trust X Other tax		dation	section 5	07(b)(1)(A), check here	
ī		<i></i>	arket value of all assets at J Accounting method:		cerual	If the four	ndation is in a 60-month	n termination
	е	end of	year (from Part II, col. (c),		`		ction 507(b)(1)(B), check	
	li	ne 16	(Part I, column (d) must be	on cash basıs.)				
	Pa	rt I	Analysis of Revenue and Expenses (The total of	(a) Revenue and	(1-) 1-1-1-1		(a) Advisor of and	(d) Disbursements for chantable
			amounts in columns (b), (c), and (d) may not necessarily equal	expenses per books	(b) Net inve		(c) Adjusted net income	purposes
			the amounts in column (a) (see instructions).)	DOORS				(cash basis only)
-		1	Contributions, gifts, grants, etc., received (attach schedule)		Jr. 1-3 VII	1	13-3	
		2	Check ► ☐ if the foundation is not required to attach Sch. B		1,43	,	; 42, 137 ct th	4. 1. 1. 1.
		3	Interest on savings and temporary cash investments					
		4	Dividends and interest from securities	5796	579	6	5796	
		5a	Gross rents				1	***
		b	Net rental income or (loss)	で、経験がいない	1 5 1	18120-0-1	The second secon	1 . 3 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 .
	9	6a	Net gain or (loss) from sale of assets not on line 10	0	100		Segmentation is and a section with the	(2) 15 15 15 15 15 15 15 15 15 15 15 15 15
<u>~</u>	ē	b	Gross sales price for all assets on line 6a	A COMPANIES TO SERVICE AND	.,	A. A. S.	Control of the contro	
107	Revenue	7	Capital gain net income (from Part IV, line 2)	The state of the s	0	-2	RECE	
ا ع	~	8	Net short-term capital gain	The state of the s	A Comment		50	2017
-		9	Income modifications			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	B NOV 1	5 2017 3
>		10a	Gross sales less returns and allowances	THE THE THE THE				
	- 1	b	Less: Cost of goods sold	(19. a. 16. 68. 48. 1.	1260 7 71		OGDE	ب المرقم
	-	C	Gross profit or (loss) (attach schedule)				L	
Щ.		11	Other income (attach schedule)	5796	579	/	5196	
SCANNED		12	Total. Add lines 1 through 11	52176	2412		24/29	28047
A	es	13	Compensation of officers, directors, trustees, etc. Other employee salaries and wages	2 110	7716		24121	28011
ပ္က	Expenses	14 15	Pension plans, employee benefits	· · · · · ·				,
QD	9	16a	Legal fees (attach schedule)		+			
	ŭΙ	h	Accounting fees (attach schedule)	6804	579	24	5783	1021
	ě	c	Other professional fees (attach schedule)		1	/ =	V / V V	7,4
	ati	17	Interest					
	st	18	Taxes (attach schedule) (see instructions)	4528	212	2.7	2/2/	1407
	Ξ	19	Depreciation (attach schedule) and depletion	177	-			
	틩	20	Occupancy	9011	450	16	4506	4505
	₹	21	Travel, conferences, and meetings			-		
	2	22	Printing and publications					
	9	23	Other expenses (attach schedule)	4969	26	32	2632	2337
	ä	24	Total operating and administrative expenses.		391		39171	
	Operating and Administrative		Add lines 13 through 23	77488	271	11	37/11	38317
	اڠ	25	Contributions, gifts, grants paid	79000 156488	<u> </u>			79000
		26	Total expenses and disbursements. Add lines 24 and 25	156.488	391	71	39171	117317
		27	Subtract line 26 from line 12:		•	1	,	
	}	а	Excess of revenue over expenses and disbursements	(150692)	73.55	·	 	
	i	b	Net investment income (if negative, enter -0-)		(333	15]	1/000===	
		С	Adjusted net income (if negative, enter -0-)				(333757	orm 990-PF (2016)
	_	_		.				WWII_WE (2010)

1 Cash- 2 Savin 3 Accol Less: 4 Pledg Less: 5 Grant 6 Recei disqu. 7 Other Less: 8 Invent	: allowance for doubtful accounts ►ts receivable	(a) Book Value / 8 70 6 3 6 5 3 /	(b) Book Valu 2942 1.284.2	06	(c) Fair Market Value 3942 1, 284, 206	
2 Savin 3 Account Less: 4 Pledg Less: 5 Grant 6 Receint disque 7 Other in Less:	ngs and temporary cash investments	636531	1,284,2	06		
3 Accou Less: 4 Pledg Less: 5 Grant 6 Recei disqu 7 Other Less:	counts receivable ► : allowance for doubtful accounts ► ges receivable ► : allowance for doubtful accounts ► its receivable		1.284.2	06	1,284.206	
Less: 4 Pledg Less: 5 Grant 6 Recei disqu 7 Other Less:	: allowance for doubtful accounts ► ges receivable ► : allowance for doubtful accounts ► its receivable		Act Salar	-1	<u> </u>	
4 Pledg Less: 5 Grant 6 Recei disqu 7 Other Less:	ges receivable : allowance for doubtful accounts its receivable					
4 Pledg Less: 5 Grant 6 Recei disqu 7 Other Less:	ges receivable : allowance for doubtful accounts its receivable					
5 Grant 6 Receing disque 7 Other Less:	: allowance for doubtful accounts ►ts receivable		at is the			
5 Grant 6 Recei disqu 7 Other Less:	its receivable					
disqui 7 Other i Less:						
7 Other Less:	ervables due from officers, directors, trustees, and other					
Less: a	ualified persons (attach schedule) (see instructions)					
	notes and loans receivable (attach schedule) ▶	Contraction of the second		, ' '		
	allowance for doubtful accounts ▶					
ທ 9 Prepa	ntories for sale or use					
/A	aid expenses and deferred charges	3992	3992	_	3992	
4 10a Investi	tments-U.S. and state government obligations (attach schedule)	799439	0		0	
b Invest	stments—corporate stock (attach schedule)	1785.806	1.785.80	16	909109	
c Invest	stments—corporate bonds (attach schedule)		·			
11 Investr	tments—land, buildings, and equipment: basis ▶		3, 2 8 6, 1 7 5 7 6 7		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	accumulated depreciation (attach schedule) ▶				' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	
12 Invest	stments-mortgage loans			-		
13 Invest	stments-other (attach schedule)					
14 Land,	, buildings, and equipment: basis ►	W - 3- 6 C - 4 C	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	*,`		
Less:	accumulated depreciation (attach schedule) ▶					
15 Other	er assets (describe ►)					
	assets (to be completed by all filers-see the					
ınstru	uctions. Also, see page 1, item I)	3.227,638	3.076.94	16	2.200.249	
17 Accou	ounts payable and accrued expenses				- 1	
n 18 Grant	its payable					
19 Defen	rred revenue				1	
19 Defendance 20 Loans 21 Mortg	s from officers, directors, trustees, and other disqualified persons					
.편 21 Mortg	gages and other notes payable (attach schedule)					
22 Other	er liabilities (describe ►)				The state of the s	
23 Total	er liabilities (describe ►) Il liabilities (add lines 17 through 22)					
I EQUIN	ndations that follow SFAS 117, check here ▶ 🛄					
ဗ္ဗ and c	complete lines 24 through 26 and lines 30 and 31.					
(0)	estricted					
75 Temp	poranly restricted					
_ 06 Dorm	nanently restricted				N (1)	
	ndations that do not follow SFAS 117, check here ►					
and o	complete lines 27 through 31.	200-120	2 0			
O 27 Capit	tal stock, trust principal, or current funds	3,217,638	3.076.9	46		
28 Paid-	-in or capital surplus, or land, bldg., and equipment fund				f	
% 29 Retain	ned earnings, accumulated income, endowment, or other funds	2 /00				
30 Total	Il net assets or fund balances (see instructions)	3, 227, 638	3.076.9	46_	-	
31 Total	Il liabilities and net assets/fund balances (see	2004 110			· , ,	
	uctions)	3,227,638	3,076,9	46	<u> </u>	
	palysis of Changes in Net Assets or Fund Balances	() 1			,	
	assets or fund balances at beginning of year—Part II, columns for require reported on prior year's return)			_		
•	ar figure reported on prior year's return)			1 2	3,227,638	
	2 Enter amount from Part I, line 27a					
	reases not included in line 2 (itemize)			3	2 . 5 . 7	
	1, 2, and 3			4	3.076,946	
5 Decreases	s not included in line 2 (itemize) ► assets or fund balances at end of year (line 4 minus line 5)—	David II. and James (6)		5	5 - 5 (2/11)	
o rotarnet a	assets or rund balances at end of year (line 4 minus line 5)—	raπ II, column (D), I	ne 30	6	3.076.946 Form 990-PF (2016)	

Form **990-PF** (2016)

		ne kınd(s) of property sold (e.g., real estatuse, or common stock, 200 shs MLC Co.		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<u>1a</u>		. Scheoole		D	Called to	es de la
<u>b</u>	Jee Jee	. senevole		ļ	SCHEOUJE	Scheoule
c d				 		
e						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis nse of sale		n or (loss) f) minus (g)
а						
b	3,200,000		3.200	,000		0
<u> </u>						·
d						
ее	Complete only for assets sho	owing gain in column (h) and owned	by the foundation	on 12/31/69		
	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	s of col. (i) . (j), if any	col (k), but no	l. (h) gain minus t less than -0-) or rom col. (h))
<u>a</u>						
b	•	•	-	,		0
С		 				
d		·			<u> </u>	
<u>e</u>		()6	alaa antar in Da	et Line 7		
2	Capital gain net income o	or (net capital loss) { If (loss)	also enter in Pa	rt I, line 7	2	0
3	If gain, also enter in Part	In or (loss) as defined in sections I, line 8, column (c) (see instru-	ctions). If (loss)	, enter -0- ın)	3	0
Part		der Section 4940(e) for Redu				
` If sect Was t	ion 4940(d)(2) applies, leav	section 4942 tax on the distribu	utable amount of	f any year in the	/	V/A □ Yes □ N
		t qualify under section 4940(e). [
	Enter the appropriate ame	ount in each column for each ye	ar; see the instri		aking any entries.	(d)
Cale	Base period years endar year (or tax year beginning in	(b) Adjusted qualifying distribution	ns Net value o	(c) of nonchantable-use a		(d) tribution ratio divided by col (c))
	2015					
	2014					
	2013					*
	2012 2011					
2 3	Total of line 1, column (d)				
3		dation has been in existence if le				
4	Enter the net value of nor	ncharitable-use assets for 2016	from Part X, line	5	. 4	
5	Multiply line 4 by line 3			. `	. 5	······································
6		ent income (1% of Part I, line 27t	o)			<u></u>
7	Add lines 5 and 6				7	<u></u>
8	Enter qualifying distributed If line 8 is equal to or green Part VI instructions.	ons from Part XII, line 4	 n Part VI, line 11	o, and complete	that part using a	1% tax rate. See th

Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see i	nstruc	tion	s)		
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.		'			
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	رائية مصوب لقب المصل عام ميد	ري ماست			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	<u> </u>	- - -			
	here ▶ ☐ and enter 1% of Part I, line 27b					
·	Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)					
3	Add lines 1 and 2	0				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	0				
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	0				
6	Credits/Payments:			- 1		
а	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 2000	اً الله الله الله الله الله الله الله ال				
b	Exempt foreign organizations—tax withheld at source	1*	.	, į		
c d	Rackup withholding erropously withhold	·^;	· ·	٠,		
7	Total credits and payments. Add lines 6a through 6d	200	Ž.	J.		
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	0	~ }			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9	0				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10	200	0			
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax ► 2000 Refunded ► 11	0				
	VII-A Statements Regarding Activities	· · · · · · · · · · · · · · · · · · ·	I	<u> </u>		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No X		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	14	\dashv	Δ_		
-	Instructions for the definition)?	1b		X		
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		. ,	X		
С	c Did the foundation file Form 1120-POL for this year?					
d	 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ (2) On foundation managers. ► \$ 					
е	Enter the reimbursement (If any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$	1		,		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X		
	If "Yes," attach a detailed description of the activities.		,	•		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	ŀ	χ		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X		
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	NX	A_		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u>X</u> _		
_	If "Yes," attach the statement required by General Instruction T.	\ \ \				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or		1			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that 		,	,		
	conflict with the state law remain in the governing instrument?	6	X			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Ϋ́			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶					
	MASSACHUSetts		Ì			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	1		
G	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	OD	^-			
9	4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes,"	1 1	-]			
	complete Part XIV	9		X		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
	names and addresses	10		<u>X</u>		
	E	orm 99 0	DE.	(2016)		

Part	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	ļ	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		Y
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		
	Website address ▶			
14	The books are in care of \triangleright THC FOUNDATION Telephone no. \triangleright 781- Located at \triangleright P.D. BOX 318, BeLMANT, MA. ZIP+4 \triangleright 024	862 78 -	· 28	51 13
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year	NIA		▶ □
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authoriover a bank, securities, or other financial account in a foreign country?.	ty 16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name	of	-1, 	1.
	the foreign country ▶			<u> </u>
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1,	17	l Na
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	12.64	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No. (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	رسور فردا		·
	disqualified person?	1 1/2 1/2		, -,
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No. (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No.	1. 1	200	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	(1.6), 10 10		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			. :
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	t 1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	•		
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	,		
	If "Yes," list the years ▶ 20, 20, 20		1 3,	7, 1
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to) h	A/	
	all years listed, answer "No" and attach statement—see instructions.)	2b	11/	/H
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20,			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	,		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation of	r	. "	
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the	∍	-	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of		.	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	1	1.	
	foundation had excess business holdings in 2016.)	3b		YA.
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes'	4a	\	┼ <u>╮</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize it charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016	9 46	. '~	V
	chartable purpose that had not been removed norn journally before the met day of the tax your beginning in 2010	. 1 46	<u></u>	<u></u> _

Part	VII-B Statements Regarding Activities	for Which Fo	rm 4720	May Be R	equired (co	ontinued)		
5a	During the year did the foundation pay or incur an	y amount to:						1 a
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . Yes No							
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on,							
	directly or indirectly, any voter registration drive?							
	(3) Provide a grant to an individual for travel, study, or other similar purposes?							
	(4) Provide a grant to an organization other than							5 7
	section 4945(d)(4)(A)? (see instructions)				· · □'	res 🛭 No	45.00	
	(5) Provide for any purpose other than religious,	charitable, scie	entific, litera	ary, or educ	ational	_	3.2	1. C. 1.
	purposes, or for the prevention of cruelty to ch	hildren or anıma	als?		٠ . 🗆 ۲	es 🔀 No	12.53	ALL STATES
b	If any answer is "Yes" to 5a(1)-(5), did any of the					lescribed in	3.00	
	Regulations section 53.4945 or in a current notice re	egarding dısastı	er assistand	ce (see instri	uctions)? .		5b	NIA
	Organizations relying on a current notice regardin	g disaster assi:	stance che	ck here .	<i>M</i>	//A ▶□	Sal.	138 - S
C	If the answer is "Yes" to question 5a(4), does th	e foundation o	laim exem					, . · · · · · · · · · · · · · · · · · ·
	because it maintained expenditure responsibility t	for the grant?			MIN 🗇	Yes 🗌 No	1	
	If "Yes," attach the statement required by Regulat	ions section 53	.4945–5(d)				7. ,	
6a	Did the foundation, during the year, receive any fi	unds, directly o	r indirectly	, to pay pre	miums		1 1	
	on a personal benefit contract?				· · □,	Yes 🔀 No	ľ	
b	Did the foundation, during the year, pay premium:	s, directly or in	directly, on	a personal	benefit con	tract? .	6b	X
	If "Yes" to 6b, file Form 8870.	-	-	-				19 5
7a	At any time during the tax year, was the foundation a	party to a prohi	bited tax sh	elter transac	tion?	Yes 🔀 No	1, 1	
b	If "Yes," did the foundation receive any proceeds	or have any ne	t income a	ttributable t	o the transa	ction? .	7b	NA
Part	VIII Information About Officers, Direct	ors, Trustees	s, Founda	tion Mana	igers, High	nly Paid E	mploy	ees,
	and Contractors							
1	List all officers, directors, trustees, foundation	managers an	d their cor	npensation	(see instru	ctions).		
	(a) Name and address	(b) Title, and avera hours per week		mpensation not paid,	(d) Contrib employee be			nse account,
		devoted to position	on er	nter -0-)	and deferred of	ompensation		allowances
JOH	W. CATTOOL ON A COUNTY OF SAME AND A COUNTY OF SAME	PRES., TR. + D	· •	.800	NOKE	•	NO	ne
		V.P. DIR+CLE		792	None			we.
	\	48+D18.		792	MONE			Ne
THOM		V.P. + DIR.		792	NONE			<u>ne</u>
DONA	D YOUNG, 990 PARADISE, SWAMESCOTT, MA.	DIRECTOR	7 6	.804	NONE	•	Nu	NE.
	,							
		. (-4141	<u> </u>				16	
2	Compensation of five highest-paid employees "NONE."	s (otner than	tnose inci	uaea on III	ne 1—see i	nstructions	s). IT no	one, enter
	NORE.				1,50			
	(a) Name and address of each employee paid more than \$50,000	(b) Title,	and average per week	(c) Comper	emp	ontributions to loyee benefit	(e) Expe	nse account,
	aj name and address of each employee paid more than 400,000	devoted	to position	(c) comper	piais	and deferred inpensation	other a	allowances
_							_	
	,							
		-		 				
	NONE				-			
	110106							
	,							
				 				
	y				1			
			_					
Total	number of other employees paid over \$50,000 .							0
•••1							Form 9.9	0-PF (2016)
							- -	(-0.0)

	ntormation About Officers, Directors, Trustees, Foundation Managers and Contractors (continued)	s, Hignly Pald Emp	oloyees,
3 Five hig	hest-paid independent contractors for professional services (see instructions). I	f none, enter "NONE	51
	(a) Name and address of each person paid more than \$50,000 (b) Typ	pe of service	(c) Compensation
	NONE		
tal number o	of others receiving over \$50,000 for professional services		0
Part IX-A	Summary of Direct Charitable Activities		
List the foundations are	tion's four largest direct charitable activities during the tax year. Include relevant statistical information and other beneficianes served, conferences convened, research papers produced, etc.	such as the number of	Expenses
1			
2	·		····
	NONE		
3			
4			
art IX-B	Summary of Program-Related Investments (see instructions)		· · · · · · · · · · · · · · · · · · ·
	o largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1			
	NONE		
2			
All other progra	m-related investments. See instructions.		
3			
otal. Add line	s 1 through 3		0
		F	orm 990-PF (20

Part		gn fo	undations,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	;	
а	Average monthly fair market value of securities	1a	1678,908
b	Average of monthly cash balances	1b	662.757
C	Fair market value of all other assets (see instructions)	1c	3.992
d	Total (add lines 1a, b, and c)	1d	2.345 657
e	Reduction claimed for blockage or other factors reported on lines 1a and	"	_A.J.Y.J. b.D.I
	1c (attach detailed explanation)	7	
2	Acquisition indebtedness applicable to line 1 assets	2	-⊘
3	Subtract line 2 from line 1d	3	2345.651
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	35.185
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2310,472
6	Minimum investment return. Enter 5% of line 5	6	115.524
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating f and certain foreign organizations check here ► ☐ and do not complete this part.)	ound	ations
1	Minimum investment return from Part X, line 6	1	115,524
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016. (This does not include the tax from Part VI.) 2b 2		
С	Add lines 2a and 2b	2c	<u> </u>
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	115.524
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	115.524
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		ووميد من و
	line 1	7	115.524
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	ři.	
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	117,317
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	117.317
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	
_	Enter 1% of Part I, line 27b (see instructions)	6	(17 214
6	Adjusted qualifying distributions. Subtract line 5 from line 4		1111311
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g wne	
			Form 990-PF (2016)

1 Distributable amount for 2016 from Part XI, Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
line 7			115.524
2 Undistributed income, if any, as of the end of 2016: a Enter amount for 2015 only		()	
b Total for prior years: 20 ,20 ,20	0	7. 7	
3 Excess distributions carryover, if any, to 2016:		***	,
a From 2011	Jun 15 19 19 19 19 19 19 19 19 19 19 19 19 19	1	1 - / / /
b From 2012	يوميك مد و برا به خسسه بوي ويا المراجع		الإشاقة وحرب يد
c From 2013			· · · · · · · · · · · · · · · · · · ·
d From 2014			
e From 2015		,	, -
f Total of lines 3a through e	3		
4 Qualifying distributions for 2016 from Part XII,			· ·
line 4: ▶ \$			
a Applied to 2015, but not more than line 2a		<u> </u>	7 '
b Applied to undistributed income of prior years (Election required—see instructions)	· '· · · · · · · · · · · · · · · · · ·	, ,	•
c Treated as distributions out of corpus (Election required—see instructions)		, ,	
			1000000
e Remaining amount distributed out of corpus			115.524
5 Excess distributions carryover applied to 2016	1	7	0
(If an amount appears in column (d), the same			<u> </u>
amount must be shown in column (a).)	, ,		
6 Enter the net total of each column as	No.		
indicated below:			,
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	<i>i</i> ,	`- J,	, ,
b Prior years' undistributed income. Subtract			
line 4b from line 2b	0		1
c Enter the amount of prior years' undistributed			
income for which a notice of deficiency has]	
been issued, or on which the section 4942(a)			
tax has been previously assessed	0		. `
d Subtract line 6c from line 6b. Taxable amount—see instructions	0		-
e Undistributed income for 2015. Subtract line			
4a from line 2a. Taxable amount—see	· ·	0	,
instructions		-	· · · · · · · · · · · · · · · · · · ·
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be		,	_
distributed in 2017			0
7 Amounts treated as distributions out of corpus			
to satisfy requirements imposed by section			
170(b)(1)(F) or 4942(g)(3) (Election may be			
required—see instructions)	1		,
8 Excess distributions carryover from 2011 not			
applied on line 5 or line 7 (see instructions) .			
9 Excess distributions carryover to 2017.			
Subtract lines 7 and 8 from line 6a · 65,16 10 Analysis of line 9:	1		
]	
a Excess from 2012 O b Excess from 2013			
c Excess from 2014			
d Excess from 2015			
e Excess from 2016		i	
			Form 990-PF (2016)

Page	1	0

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Part 2	XIV Private Operating Founda	tions (see instru	etions and Dart	VII_A guestion C	<u>, , , , , , , , , , , , , , , , , , , </u>	·
	If the foundation has received a ruling				<u>'</u>	
ıa	foundation, and the ruling is effective for					
						0) [] 4040()/[)
	Check box to indicate whether the four		operating toundar		ection [] 4942())	3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	T	(e) Total
	investment return from Part X for	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
	each year listed		<u></u>			
b	85% of line 2a					
C	Qualifying distributions from Part XII,			ţ		
	line 4 for each year listed			l		
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
e	Qualifying distributions made directly					
	for active conduct of exempt activities.	:	1	1	1	i
	Subtract line 2d from line 2c]		1	
3	Complete 3a, b, or c for the					······································
	alternative test relied upon:					
2	"Assets" alternative test—enter:			N/A		
a	(1) Value of all assets					
	(2) Value of assets qualifying under					-
	section 4942(j)(3)(B)(i)]	
b	"Endowment" alternative test-enter 2/3					
	of minimum investment return shown in					
_	Part X, line 6 for each year listed					
С	"Support" alternative test—enter:		}			
	(1) Total support other than gross investment income (interest,					į
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)			<u> </u>	· 	
	(3) Largest amount of support from					
	an exempt organization				<u> </u>	
	(4) Gross investment income					<u></u>
Part				he foundation t	nad \$5,000 or m	ore in assets at
	any time during the year-		ns.)			
1	Information Regarding Foundation	Managers:				
а	List any managers of the foundation	who have contribi	uted more than 25	% of the total cont	ributions received	by the foundation
	before the close of any tax year (but o			1an \$5,000). (See s	section 507(a)(2).)	
		/\	VONE			
b	List any managers of the foundation	who own 10% o	r more of the sto	ck of a corporation	in (or an equally la	arge portion of the
	ownership of a partnership or other e	-		10% or greater in	terest.	
			ONE			
2	Information Regarding Contribution					
	Check here ▶ ☐ if the foundation					
	unsolicited requests for funds. If the		gifts, grants, etc.	(see instructions)	to individuals or o	rganizations under
	other conditions, complete items 2a,					
а	The name, address, and telephone no	umber or e-mail a	ddress of the pers	on to whom applic	cations should be	addressed:
			6			
10	HN C. PAPPAS P.O.	<u> BOX 3/8.</u>	BELMON	r, 02478	78/-86	2.2851
b	The form in which applications should	d be submitted an	d information and	materials they sho	ould include:	
		See Sch	HeovLe			
С	Any submission deadlines:	Cania		2		
	Any restrictions or limitations on a	DEPTEN	TBEK 30	J	talala ida k	41.41
d		wards, such as b	by geographical a	ireas, charitable f	ieias, kinas ot ins	stitutions, or other
	factors:	Cap Ca	Heoule			
		266 261	750016			5000 DE
						Form 990-PF (2016)

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Recipient If recipient sain individual show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution P	Part XV Supplementary Information (continuous Grants and Contributions Paid During to	nued) he Year or Approv	ed for Fut	ture Payment	
Name and address (home or business) a Paid duning the year See Scheoole AHACHED — 501(c)3 Scheoole 75		If recipient is an individual, show any relationship to	Foundation		A
Total	Name and address (home or business)	any foundation manager		contribution	Amount
Total	a Paid during the year				
Total	SEE SCHEDULE AHACHED		501(C)(3)	Scheoole	7900
b Approved for future payment					
b Approved for future payment	Total			▶ 3a	79000

nter g	ross amounts unless otherwise indicated.	Unrelated bu	siness income	Excluded by section	n 512, 513, or 51	4 (-)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exemp function income (See instructions.)
	ogram service revenue:					ļ <u> </u>
a						
b			-			
Q C						
-				+		-
f						
	Fees and contracts from government agencies					ļ
9 2 M	embership dues and assessments			 		
	errest on savings and temporary cash investments		 -	 		
	vidends and interest from securities		-	14	5796	+
	et rental income or (loss) from real estate:	<u> १ ३० हेस्स्</u>	海湖区1000		, 	1-275
a	Debt-financed property				·	<u> </u>
b	Not debt-financed property		<u> </u>	 		
	et rental income or (loss) from personal property			 		
	ther investment income			+		
	ain or (loss) from sales of assets other than inventory			18	0	† ·
	et income or (loss) from special events					
	ross profit or (loss) from sales of inventory				······································	-
	ther revenue: a					
b						1
C						
d						
						,
е						
e 12 St	ubtotal. Add columns (b), (d), and (e)	1480 40		113 52 5	5796	
e 12 St 13 Te	ubtotal. Add columns (b), (d), and (e)	The Second of the Second		(1) (8 t) 	<i>5796</i>	5796
13 To	ubtotal. Add columns (b), (d), and (e)				5796 13	5796
i3 Te See we	otal. Add line 12, columns (b), (d), and (e)	s.)	· . · · ·		5796 13	5796
ee wo Part Line N	orksheet in line 13 instructions to verify calculation (VI-B Relationship of Activities to the A	s.) ccomplishm	ent of Exemp	ot Purposes	13	
ee wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation (VI-B Relationship of Activities to the A	s.) ccomplishm	ent of Exemp	ot Purposes	13	
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3 To ee wo art Line N	orksheet in line 13 instructions to verify calculation (VI-B Relationship of Activities to the A	s.) ccomplishm	ent of Exemp	ot Purposes	13	
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13 To See wo Part Line N	orksheet in line 13 instructions to verify calculation (VI-B Relationship of Activities to the A	s.) ccomplishm	ent of Exemp	ot Purposes	13	

		Exempt Or	ganizations				
1		n 501(c) of th				y other organization described section 527, relating to political	
a	Transfers (1) Cash (2) Other		•	o a noncharitable exempt o	rganization	of: 	1a(1) X 1a(2) X
b		insactions: of assets to	a noncharitable exe	empt organization			1b(1) X
	(2) Purch	nases of asse	ets from a noncharit	able exempt organization er assets			1b(2) X
							1b(3) X
		s or loan gua	-	· · · · · · · · · · · · · · · · · · ·			1b(5)
	• •	-		nip or fundraising solicitation			1b(6) X
С				sts, other assets, or paid e			1c X
d	_		-			Column (b) should always sho	<u> </u>
	value of	the goods, o	ther assets, or serv	ices given by the reporting	foundation	. If the foundation received les	ss than fair market
	value in a	any transacti	on or sharing arrang	ement, show in column (d)	the value of	of the goods, other assets, or s	ervices received.
(a) Line	e no (b) A	mount involved	(c) Name of nonc	hantable exempt organization	(d) Desc	ription of transfers, transactions, and si	naring arrangements
				1. 10.0		Mana	
			<u> </u>	rone		NONE	
		··				 	
		- <u>-</u> -					
	t						
	_						
2a b	describe	d in section		other than section 501(c)(3)		ore tax-exempt organizations on 527?	☐ Yes 🔀 No
	(6	a) Name of organ	nization	(b) Type of organizati	on	(c) Description of relat	ionship
							
							
			_ 	1	 -		
			7 1				
	Under per	nalties of gerjup,	Seclare that Lhave examin	ed this return, including accompanying	g schedules an	d statements, and to the best of my know	ledge and belief, it is true,
Sign		nd complete Dec	laration of Oreparer (other th	nan taxpayer) is based on all informati	on of which pre	parer has any knowledge	IRS discuss this return
Here			7, [4] <i>[[7]</i>	111-8-17	Re	sides T with the	preparer shown below
		e of officer or tru	stee	Date T	tle	(see inst	tructions)? Yes No
Paid	Pri	nt/Type prepare	r's name	Preparer's signature	1	Date Check X rf	PTIN
	arer 🕏	DNALD :	J. YOUNG	Donald you	Ng	11.8.17 Check X if self-employed	P01252332
		m's name ▶	DONALD J.Y		0	Firm's EIN ► 26-	
		m's address ►	990 PAR AL		mpscott	MA 01907 Phone no 781	-665-1166 Form 990-PF (2016)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

Feb. 1. D.# - 22 - 2540702 - 2016 - P. XV - 990 - PF

BPCF Donations 2016	2010102		P. XV * 990 * PF			
					~	
Education						
Tulane	New Orleans, LA	\$1,500	Annual	7/25/2016	\$1,500	СТ
Total Education		\$1,500				
Arts & Sciences						
Artists for Humanity	Boston, MA	\$5,000	Youth Arts Enterprise Program	12/16/2016	1994	СТ
Boston Ballet	Boston, MA		Programs	12/16/2016	1995	CT
Boston Children's Chorus	Boston, MA		Upper choirs Program	12/16/2016	2023	CT
Boston Lyric Opera	Boston, MA		School Partnership Program	12/16/2016	1997	CT
Celebrity Series	Boston, MA	\$5,000	Operating	12/16/2016	1998	CT
Chameleon Arts	Boston, MA	\$3,000	Operating	12/16/2016		CT
deCordova Sculpture Park	Lincoln, MA	\$5,000	Learning & Engagement Prog	12/16/2016	2000	CT
Lyrıc Stage	Boston, MA	\$5,000	Programs	12/16/2016	2001	CT
MASS MoCA	N. Adams, MA	\$2,500	Art 4 Change	12/16/2016	2002	CT
Museum of Fine Arts	Boston, MA	\$4,500	Annual	12/16/2016	2015	CT
Raw Art Works	Lynn, MA	\$5,000	Art Programs	12/16/2016	2003	СТ
Total Arts		\$47,500				
Social Welfare						
Community House	S. Hamilton, MA	\$2,500	Stage 284 Program	12/16/2016	2004	CT
Cape Cod Shelter	N. Falmouth, MA		Crisis Hotline	12/16/2016	2005	CT
Cape & Islands Emergency	Hyannis, MA		EMS Training Center Project	12/16/2016		
Casa Myrna Vasquez	Boston, MA	\$5,000	Safelink	12/16/2016		
Family & Children Svcs	Lynn, MA		TEEN SCENE	12/16/2016		
Horace Mann Educational Ass.	Franklin, MA		Music Therapy Programs	12/16/2016		
Lucy's Love Bus	Amesbury, MA		Programs/Services	12/16/2016		
Merrimack Valley YMCA	Lawrence, MA		Metheun Music Clubhouse	12/16/2016		
NEADS	Princeton, MA	\$5,000	Assistance Dogs	12/16/2016	2012	СТ
Total Social Welfare		\$30,000				
Total Donations 2016		\$79,000				

BESSIE PAPPAS CHARITABLE FOUNDATION, INC. 990-PF - 2016 - 222540702

PREPARED BY WORK PAPER NO
REVIEWED BY DATE

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	1-1		1		4	1		_			4	4	4.	<u> </u>	-	-		L		L	L	-	L	<u> </u> _	L	_										N						-	<u> </u>	ļ	_ _				-	E	6/	4		<u> </u>	_	_ _	1	\perp		:
<u> </u>		1	_			\perp				1	1	1	1	1		L		L		L	L	Ц	L	L	L	L		U		5.	13		<u>(k</u>	5	M	of	Ł.	5	+	B	0	N	٥.	5_					2	38	}ξ			L						1
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PART XV 6

BESSIE PAPPAS
CHARITABLE FOUNDATION, INC.
POST OFFICE BOX 318
BELMONT, MASSACHUSETTS 02478
(781) 862-2851

Feb 1.D. 22-2540702

To apply for a grant from the Bessie Pappas Charitable Foundation, please submit a letter, preferably not exceeding three pages, describing the project/program for which the grant is being sought. In addition, please include the following: a brief history of the organization, a list of directors and staff, a copy of your most recent financial statements, the proposed project or program budget with reference to other funding sources, and a copy of your tax-exempt status.

If any additional information is required, a representative from the Foundation Office will contact you. The Board meets quarterly, and as required. Proposal submission deadline is September thirtieth of each calendar year. Since proposals are reviewed throughout the year, we encourage you to submit your request before the September thirtieth deadline.

Sincerely,

Betsy P. Demirjian
Executive Vice President

PART XV - LINE 2 d - RESTRICTIONS

NO PRIVATE FOUNDATIONS WILL BE CONSIDERED

WITHOUT COMPLETE EXPENDITURE CONTROL