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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation DAVID J FELDMAN AND SYDNEY E FELDMAN CHARITABLE TRUST		A Employer identification number 22-2378773	
Number and street (or P.O. box number if mail is not delivered to street address) 47 VILLAGE AVENUE NO 207		Room/suite	B Telephone number (see instructions) (781) 329-0319
City or town, state or province, country, and ZIP or foreign postal code DEDHAM, MA 02026		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 843,809	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	45,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	10	10		
	4 Dividends and interest from securities	17,739	17,739		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	8,261			
	b Gross sales price for all assets on line 6a _____ 243,841				
	7 Capital gain net income (from Part IV, line 2)		8,261		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	680	0	0	
	12 Total. Add lines 1 through 11	71,690	26,010	0	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,700	2,700	0	0
	c Other professional fees (attach schedule)	8,212	8,212	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	143	0	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	35	35	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	11,090	10,947	0	0
	25 Contributions, gifts, grants paid	87,140			87,140
	26 Total expenses and disbursements. Add lines 24 and 25	98,230	10,947	0	87,140
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-26,540			
	b Net investment income (if negative, enter -0-)		15,063		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing			-1		-1
	2 Savings and temporary cash investments	111,029	104,539			104,539
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments—U S and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule)	586,826	567,788			739,271
	c Investments—corporate bonds (attach schedule)					
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12 Investments—mortgage loans					
	13 Investments—other (attach schedule)					
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15 Other assets (describe ▶ _____)						
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	697,855	672,326			843,809	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶ _____)					
	23 Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted	697,855	672,326			
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg , and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances (see instructions)	697,855	672,326			
31 Total liabilities and net assets/fund balances (see instructions) .	697,855	672,326				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	697,855
2 Enter amount from Part I, line 27a	2	-26,540
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,100
4 Add lines 1, 2, and 3	4	672,415
5 Decreases not included in line 2 (itemize) ▶ _____	5	89
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	672,326

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	8,261
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	-2,447

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	53,196	829,336	0 064143
2014	66,256	827,044	0 080112
2013	42,888	758,725	0 056526
2012	36,139	629,018	0 057453
2011	34,770	627,497	0 055411
2 Total of line 1, column (d)			2 0 313645
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 062729
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 827,924
5 Multiply line 4 by line 3			5 51,935
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 151
7 Add lines 5 and 6			7 52,086
8 Enter qualifying distributions from Part XII, line 4			8 87,140

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	151
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	151
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	151
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	151
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of DAVID J FELDMAN SYDNEY E FELDM Telephone no (781) 329-0319			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID J FELDMAN SYDNEY E FELDMAN 47 VILLAGE AVENUE UNIT 207 DEDHAM, MA 02026	TRUSTEES 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	664,468
b	Average of monthly cash balances.	1b	176,064
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	840,532
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	840,532
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	12,608
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	827,924
6	Minimum investment return. Enter 5% of line 5.	6	41,396

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	41,396
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	151
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	151
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	41,245
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	41,245
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	41,245

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	87,140
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	87,140
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	151
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	86,989

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1	Distributable amount for 2016 from Part XI, line 7				41,245
2	Undistributed income, if any, as of the end of 2016				
a	Enter amount for 2015 only.			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2016				
a	From 2011.	3,785			
b	From 2012.	6,767			
c	From 2013.	5,266			
d	From 2014.	25,555			
e	From 2015.	11,729			
f	Total of lines 3a through e.	53,102			
4	Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 87,140				
a	Applied to 2015, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions).		0		
c	Treated as distributions out of corpus (Election required—see instructions).	0			
d	Applied to 2016 distributable amount.				41,245
e	Remaining amount distributed out of corpus	45,895			
5	Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	98,997			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see instructions		0		
e	Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8	Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . .	3,785			
9	Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	95,212			
10	Analysis of line 9				
a	Excess from 2012.	6,767			
b	Excess from 2013.	5,266			
c	Excess from 2014.	25,555			
d	Excess from 2015.	11,729			
e	Excess from 2016.	45,895			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

DAVID J FELDMAN SYDNEY E FELDMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DAVID J FELDMAN SYDNEY E FELDMAN
47 VILLAGE AVENUE UNIT 207
DEDHAM, MA 02026
(781) 329-0319

b The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORMS OR ENCLOSURES REQUIRED

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	87,140
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	10	
4 Dividends and interest from securities.			14	17,739	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					680
8 Gain or (loss) from sales of assets other than inventory			14	8,261	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).		0		26,010	680
13 Total. Add line 12, columns (b), (d), and (e).			13		26,690

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	CAROLYN BEATTY		2017-05-04		P01209112
	Firm's name ► HOWLAND CAPITAL MANAGEMENT LLC				Firm's EIN ► 46-1580977
	Firm's address ► 75 FEDERAL ST BOSTON, MA 02110				Phone no (617) 357-9110

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CBRE GROUP INC		2013-09-24	2016-08-25
CBRE GROUP INC		2012-07-27	2016-08-25
FMC TECHNOLOGIES INC		2012-05-24	2016-02-29
FMC TECHNOLOGIES INC		2012-11-01	2016-02-29
FMC TECHNOLOGIES INC		2012-05-17	2016-02-29
FEDERAL HOME LOAN BANKS DTD 06/28/2012 2		2012-06-28	2016-06-28
FEDERAL FARM CR BKS DTD 08/30/2012 2% 02		2012-08-23	2016-07-06
FEDERAL NATL MTG ASSN DTD 06/28/2012 1 3		2012-06-28	2016-06-28
FORD MOTOR CREDIT COMPANY LLC DTD 08/23/		2012-08-16	2016-08-22
GOLDMAN SACHS GROUP INC DTD 02/11/2013 4		2013-02-11	2016-08-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,935		2,352	583
13,206		7,311	5,895
1,227		2,086	-859
2,208		3,687	-1,479
4,538		7,783	-3,245
50,000		50,005	-5
25,000		24,918	82
50,000		49,953	47
20,000		19,977	23
15,000		14,968	32

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			583
			5,895
			-859
			-1,479
			-3,245
			-5
			82
			47
			23
			32

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HCP INC		2012-05-24	2016-04-06
IDEXX LABS INC		2015-05-11	2016-08-22
QUALITY CARE PPTYS INC COM		2016-11-01	2016-11-28
STERICYCLE INC		2012-06-28	2016-06-21
STERICYCLE INC		2012-05-17	2016-06-21
VANGUARD INTL EQUITY INDEX FD EURO VIPER		2015-09-03	2016-06-27
WELLS FARGO & CO NEW		2012-05-17	2016-09-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,720		8,026	-1,306
11,016		6,545	4,471
586		573	13
5,069		4,477	592
10,138		8,257	1,881
12,819		15,279	-2,460
13,379		9,383	3,996

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,306
			4,471
			13
			592
			1,881
			-2,460
			3,996

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY 250 WILLIAMS ST NW ATLANTA, GA 30303	NONE	PC	GENERAL	100
AMOS HOUSE 460 PINE ST PROVIDENCE, RI 02907	NONE	PC	GENERAL	200
AGASSIZ VILLAGE 238 BEDFORD ST LEXINGTON, MA 02420	NONE	PC	GENERAL	100
ALEX'S LEMONADE STAND FOUNDATION 111 PRESIDENTIAL BLVD SUITE 203 BALA CYNWYD, PA 19004	NONE	PC	GENERAL	250
AMERICAN HEART ASSOCIATION PO BOX 3049 SYRACUSE, NY 13220	NONE	PC	GENERAL	100
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVENUE 42ND FLOOR NEW YORK, NY 10110	NONE	PC	GENERAL	100
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVENUE 42ND FLOOR NEW YORK, NY 10110	NONE	PC	GENERAL	100
ANGELL MEMORIAL HOSPITAL 350 S HUNTINGTON AVE BOSTON, MA 02130	NONE	PC	GENERAL	100
AVON BREAST CANCER CRUSADE 777 THIRD AVE NEW YORK, NY 10017	NONE	PC	GENERAL	200
ART BECAUSE 330 HOPPING BROOK RD HOLLISTON, MA 01746	NONE	PC	GENERAL	200
BEDFORD NEIGHBOR BRIGRADE 10 MUDGE WAY BEDFORD, MA 01730	NONE	PC	GENERAL	200
BETH ISRAEL DEACONNESS MEDICAL CENTER 330 BROOKLINE AVE BOSTON, MA 02115	NONE	PC	GENERAL	2,000
BETH ISRAEL DEACONNESS MEDICAL CENTER 330 BROOKLINE AVE BOSTON, MA 02115	NONE	PC	GENERAL	100
BNAI BRITH INTERNATIONAL 1120 20TH ST SUITE 300N WASHINGTON, DC 20036	NONE	PC	GENERAL	85
BNAI BRITH INTERNATIONAL 1120 20TH ST SUITE 300N WASHINGTON, DC 20036	NONE	PC	GENERAL	85
Total ▶ 3a				87,140

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON MEDICAL CENTER 1 BOSTON MEDICAL CENTER PLACE BOSTON, MA 02118	NONE	PC	GENERAL	1,000
BOSTON UNIVERSITY 881 COMMONWEALTH AVENUE BOSTON, MA 02215	NONE	PC	GENERAL	250
BOSTON UNIVERSITY 881 COMMONWEALTH AVENUE BOSTON, MA 02215	NONE	PC	GENERAL	250
BURLINGTON ROTARY CLUB PO BOX 462 BURLINGTON, MA 01803	NONE	PC	GENERAL	100
CAMBRIDGE SCHOOL OF WESTON 45 GEORGIAN RD WESTON, MA 02493	NONE	PC	GENERAL	500
CAMBRIDGE SCHOOL OF WESTON 45 GEORGIAN RD WESTON, MA 02493	NONE	PC	GENERAL	200
CAMBRIDGE SCHOOL OF WESTON 45 GEORGIAN RD WESTON, MA 02493	NONE	PC	GENERAL	200
CAMP CASCO PO BOX 330 SUDBURY, MA 01776	NONE	PC	GENERAL	500
CHARLES RIVER ASSOCIATION 190 PARK RD WESTON, MA 02493	NONE	PC	GENERAL	100
CHARLES RIVER ASSOCIATION 190 PARK RD WESTON, MA 02493	NONE	PC	GENERAL	500
CHATHAM MA ATHLETIC ASSOCIATION PO BOX 428 CHATHAM, MA 02633	NONE	PC	GENERAL	100
CHATHAM MA POLICE DEPT 249 GEORGE RYDER RD CHATHAM, MA 02633	NONE	PC	GENERAL	100
COURT APPOINTED SPECIAL ADVOCATES 715 BOYLSTON STREET BOSTON, MA 02116	NONE	PC	GENERAL	100
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON, MA 02215	NONE	PC	GENERAL	250
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON, MA 02215	NONE	PC	GENERAL	50
Total 3a				87,140

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EASTERN UNIVERSITY 1300 EAGLE RD ST DAVIDS, PA 19087	NONE	PC	GENERAL	5,000
EASTERN UNIVERSITY 1300 EAGLE RD ST DAVIDS, PA 19087	NONE	PC	GENERAL	1,500
EPILEPSY FOUNDATION OF NEW ENGLAND 335 MAIN ST BOSTON, MA 01887	NONE	PC	GENERAL	100
ETZ CHAIM SYNAGOGUE 267 CONGRESS ST PORTLAND, ME 04101	NONE	PC	GENERAL	50
FARR ACADEMY 71 PEARL ST CAMBRIDGE, MA 02139	NONE	PC	GENERAL	1,100
FIRST PARISH CHURCH 24 VERNON ST FRAMINGHAM, MA 01707	NONE	PC	GENERAL	200
FRANCIS OUIMET SCHOLARSHIP FUND 300 ARNOLD PALMER BLVD NORTON, MA 02766	NONE	PC	GENERAL	150
FRIENDS OF JCHE 30 WALLINGFORD ROAD BRIGHTON, MA 02185	NONE	PC	GENERAL	1,000
GATEWAYS ACCESS TO JEWISH EDUCATION 333 NAHANTON ST NEWTON, MA 02459	NONE	PC	GENERAL	100
GEORGE J MITCHELL SCHOLARSHIP AND RESEARCH INSTITUTE 75 WASHINGTON AVENUE SUITE 2E PORTLAND, ME 04101	NONE	PC	GENERAL	100
GRACE PLACE FOR CHILDREN AND FAMILIES 4300 21ST AVE SW NAPLES, FL 34116	NONE	PC	GENERAL	100
GREATER BOSTON FOOD BANK 70 S BAY AVE BOSTON, MA 02118	NONE	PC	GENERAL	100
GREAT POND PRODUCTIONS 13 HOLLY AVE CAMBRIDGE, MA 02138	NONE	PC	GENERAL	200
HEIFER INTERNATIONAL 1 WORLD AVE LITTLE ROCK, AR 07202	NONE	PC	GENERAL	100
HERBERT LEVINE FOUNDATION FOR CLINICAL CARDOIOVASCULAR RESEARCH 800 WASHINGTON ST BOSTON, MA 02111	NONE	PC	GENERAL	25,000
Total ►				87,140
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HUNT HOLLOW YOUTH SKIING FUND 7532 COUNTRY RD NAPLES, NY 14512	NONE	PC	GENERAL	100
JAMES C WEST CENTER 111 SUMMIT AVE FORT WORTH, TX 76102	NONE	PC	GENERAL	100
JOSLIN DIABETES CENTER 1 JOSLIN PLACE BOSTON, MA 02215	NONE	PC	GENERAL	150
LAHEY HOSPITAL & MEDICAL CENTER 41 BURLINGTON MALL ROAD BURLINGTON, MA 01815	NONE	PC	GENERAL	1,000
MARTIN RICHARD FOUNDATION 1452 DORCHESTER AVE DORCHESTER, MA 02122	NONE	PC	GENERAL	250
MASICORP 32 MONUMENT AVENUE CHARLESTOWN, MA 02129	NONE	PC	GENERAL	250
MASICORP 32 MONUMENT AVENUE CHARLESTOWN, MA 02129	NONE	PC	GENERAL	250
MASS ASSOCIATION FOR THE BLIND 600 WASHINGTON ST BOSTON, MA 02111	NONE	PC	GENERAL	1,875
MASS ASSOCIATION FOR THE BLIND 600 WASHINGTON ST BOSTON, MA 02111	NONE	PC	GENERAL	1,875
MASS ASSOCIATION FOR THE BLIND 600 WASHINGTON ST BOSTON, MA 02111	NONE	PC	GENERAL	1,875
MASSACHUSETTS HISTORICAL SOCIETY 1154 BOYLSTON ST BOSTON, MA 02215	NONE	PC	GENERAL	225
MASSACHUSETTS HISTORICAL SOCIETY 1154 BOYLSTON ST BOSTON, MA 02215	NONE	PC	GENERAL	225
MASSACHUSETTS PROSTATE CANCER COALITION 200 LINCOLN ST 201 BOSTON, MA 02111	NONE	PC	GENERAL	100
MASSACHUSETTS PROSTATE CANCER COALITION 200 LINCOLN ST 201 BOSTON, MA 02111	NONE	PC	GENERAL	100
MILLION DOLLAR ROUND TABLE FOUNDATION 325 WEST TOUHY AVENUE PARK RIDGE, IL 60068	NONE	PC	GENERAL	500
Total ► 3a				87,140

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL BRAILLE PRESS 88 ST STEPHEN ST BOSTON, MA 02115	NONE	PC	GENERAL	1,600
NATIONAL PANCREATIC FOUNDATION 1500 ROSECRANS AVE MANHATTAN BEACH, CA 90266	NONE	PC	GENERAL	250
NEEDHAM EXCHANGE CLUB 175 GREENDALE AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	195
NEEDHAM GOLF CLUB CHARITIES 49 GREEN STREET NEEDHAM, MA 02492	NONE	PC	GENERAL	100
NEEDHAM GOLF CLUB CHARITIES 49 GREEN STREET NEEDHAM, MA 02492	NONE	PC	GENERAL	100
NEUROFIBROSIS FOUNDATION 9 BEDFORD ST 3 BURLINGTON, MA 01803	NONE	PC	GENERAL	500
NOTRE DAME HOSPICE 555 PLANTATION ST WORCESTER, MA 01605	NONE	PC	GENERAL	100
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	100
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	300
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	500
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	250
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	200
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	100
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	250
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	150
Total ► 3a				87,140

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM, MA 02494	NONE	PC	GENERAL	100
PARKINSONS FOUNDATION 529 MAIN ST BOSTON, MA 02129	NONE	PC	GENERAL	200
PINE STREET INN 444 HARRISON AVE BOSTON, MA 02118	NONE	PC	GENERAL	100
PRESENTATION SCHOOL FOUNDATION 641 WASHINGTON ST BRIGHTON, MA 02136	NONE	PC	GENERAL	500
PRESENTATION SCHOOL FOUNDATION 642 WASHINGTON ST BRIGHTON, MA 02137	NONE	PC	GENERAL	100
PRESENTATION SCHOOL FOUNDATION 642 WASHINGTON ST BRIGHTON, MA 02137	NONE	PC	GENERAL	250
REACH 1029 FARMINGTON AVE FARMINGTON, CT 06034	NONE	PC	GENERAL	50
REACH 1028 FARMINGTON AVE FARMINGTON, CT 06033	NONE	PC	GENERAL	1,000
REACH 1030 FARMINGTON AVE FARMINGTON, CT 06035	NONE	PC	GENERAL	1,100
RIVERS SCHOOL 333 WINTER ST WESTON, MA 02493	NONE	PC	GENERAL	1,000
RIVERS SCHOOL 333 WINTER ST WESTON, MA 02493	NONE	PC	GENERAL	1,000
RIVERS SCHOOL 333 WINTER ST WESTON, MA 02493	NONE	PC	GENERAL	1,000
RODMAN RIDE FOR KIDS 10 LINCOLN RD FOXBOROUGH, MA 02035	NONE	PC	GENERAL	100
SALVATION ARMY 1501 WASHINGTON ST BOSTON, MA 02111	NONE	PC	GENERAL	100
SALVATION ARMY 1501 WASHINGTON ST BOSTON, MA 02111	NONE	PC	GENERAL	100
Total ► 3a				87,140

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHILLMAN HOUSE JEWISH COMMUNITY CENTER 49 EDMONDS RD FRAMINGHAM, MA 01701	NONE	PC	GENERAL	100
SHRINERS HOSPITAL 51 BLOSSOM ST BOSTON, MA 02114	NONE	PC	GENERAL	100
ST JOSEPH'S HALL 261 CITY AVE MARION, PA 19066	NONE	PC	GENERAL	100
ST MARY'S WOMENS & CHILDREN CENTER 90 CUSHING AVE DORCHESTER, MA 02125	NONE	PC	GENERAL	200
STEPHEN MESTRAT JR MEMORIAL FUND 13100 FILLY LANE TRUCKEE, CA 96161	NONE	PF	GENERAL	200
TEMPLE BETH ELOHEIM 10 BETHEL ROAD WELLESLEY, MA 02481	NONE	PC	GENERAL	100
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	180
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	100
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	1,298
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	2,595
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	8,703
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	144
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	100
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	200
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	200
Total ▶ 3a				87,140

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TEMPLE BETH SHALOM 670 HIGHLAND AVE NEEDHAM, MA 02494	NONE	PC	GENERAL	250
TEMPLE SHALOM 175 TEMPLE ST WEST NEWTON, MA 02456	NONE	PC	GENERAL	1,845
TEMPLE SHIR TIKVA 141 BOSTON POST RD WAYLAND, MA 01778	NONE	PC	GENERAL	4,035
TUFTS MEDICAL CENTER 800 WASHINGTON ST BOSTON, MA 02118	NONE	PC	GENERAL	1,000
UMASS AMHERST SCHOOL OF NURSING 651 N PLEASANT ST AMHERST, MA 01003	NONE	PC	GENERAL	100
UMASS AMHERST SCHOOL OF NURSING 651 N PLEASANT ST AMHERST, MA 01003	NONE	PC	GENERAL	100
US HOLOCAUST MUSUEM 101 RAOUL WALLENBERG PL SW WASHINGTON, DC 20025	NONE	PC	GENERAL	200
UNITED WAY OF MASS BAY 51 SLEEPER ST BOSTON, MA 02110	NONE	PC	GENERAL	1,000
UNITED WAY OF MASS BAY 51 SLEEPER ST BOSTON, MA 02110	NONE	PC	GENERAL	1,000
WE CAN 783 MA-28 HARWICH PORT, MA 02646	NONE	PC	GENERAL	100
Total ►				87,140
3a				

TY 2016 Accounting Fees Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION	2,700	2,700	0	0

TY 2016 Investments Corporate Stock Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NATCO ACCOUNT	567,788	739,271

TY 2016 Other Decreases Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Description	Amount
OTHER ADJUSTMENT	89

TY 2016 Other Expenses Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FORM PC FILING FEE	35	35	0	0

TY 2016 Other Income Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER	680	0	0

TY 2016 Other Increases Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Description	Amount
PRIOR PERIOD ADJUSMENT	1,100

TY 2016 Other Professional Fees Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	8,212	8,212	0	0

**TY 2016 Substantial Contributors
Schedule**

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Name	Address
DAVID SYDNEY FELDMAN	47 VILLAGE AVENUE 207 DEDHAM, MA 02026

TY 2016 Taxes Schedule

Name: DAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST

EIN: 22-2378773

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	143	0	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2016
	Name of the organization DAVID J FELDMAN AND SYDNEY E FELDMAN CHARITABLE TRUST	Employer identification number 22-2378773

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization DAVID J FELDMAN AND SYDNEY E FELDMAN CHARITABLE TRUST	Employer identification number 22-2378773
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVID & SYDNEY FELDMAN 47 VILLAGE AVENUE 207 DEDHAM, MA 02026	\$ 45,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

22-2378773

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organizationDAVID J FELDMAN AND SYDNEY E FELDMAN
CHARITABLE TRUST**Employer identification number**

22-2378773

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee