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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation  
THE SAGNER FAMILY FOUNDATION

% DEBORAH SAGNER

Number and street (or P O box number if mail is not delivered to street address)  
210 Central Park South Suite 20C

Room/suite

City or town, state or province, country, and ZIP or foreign postal code  
New York, NY 10019

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 19,511,704

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) (Part I, column (d) must be on cash basis )

A Employer identification number  
22-1711646

B Telephone number (see instructions)  
(917) 477-4085

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,000,000			
	2 Check if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	53	53		
	4 Dividends and interest from securities	236,584	236,584		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-810,715			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	15,873	15,873			
12 Total. Add lines 1 through 11	3,441,795	252,510			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	99,640	24,910		74,730
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	7,622	1,906		5,716
	16a Legal fees (attach schedule)	7,403	3,701	0	3,702
	b Accounting fees (attach schedule)	13,699	6,849	0	6,850
	c Other professional fees (attach schedule)	2,575			2,575
	17 Interest	8,000	8,000		
	18 Taxes (attach schedule) (see instructions)	20,948	3,635		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	56,000	14,000		42,000
	21 Travel, conferences, and meetings	6,797			6,797
	22 Printing and publications				
	23 Other expenses (attach schedule)	220,861	219,604		1,256
	24 Total operating and administrative expenses. Add lines 13 through 23	443,545	282,605	0	143,626
	25 Contributions, gifts, grants paid	623,350			623,350
	26 Total expenses and disbursements. Add lines 24 and 25	1,066,895	282,605	0	766,976
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	2,374,900			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income(if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing . . . . .	55,242	250,004	250,004
	2 Savings and temporary cash investments . . . . .	591,567	881,759	881,759
	3 Accounts receivable ▶ <u>66,285</u>			
	Less allowance for doubtful accounts ▶ _____		66,285	66,285
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U S and state government obligations (attach schedule)	0	413,660	402,408
	b Investments—corporate stock (attach schedule) . . . . .	8,349,570	2,303,320	2,507,336
	c Investments—corporate bonds (attach schedule) . . . . .	937,241	2,236,080	2,226,718
	Liabilities	11 Investments—land, buildings, and equipment basis ▶ _____		
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans . . . . .				
13 Investments—other (attach schedule) . . . . .		6,335,124	12,515,014	13,177,194
14 Land, buildings, and equipment basis ▶ _____				
Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)		16,268,744	18,666,122	19,511,704
17 Accounts payable and accrued expenses . . . . .		21,602	44,137	
18 Grants payable . . . . .				
19 Deferred revenue . . . . .				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable (attach schedule) . . . . .				
22 Other liabilities (describe ▶ _____)				
23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .		21,602	44,137	
Net Assets or Fund Balances		<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>		
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds . . . . .	5,074,021	5,074,021	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	11,173,121	13,547,964	
30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	16,247,142	18,621,985		
31 <b>Total liabilities and net assets/fund balances</b> (see instructions) .	16,268,744	18,666,122		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	16,247,142
2 Enter amount from Part I, line 27a . . . . .	2	2,374,900
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3 . . . . .	4	18,622,042
5 Decreases not included in line 2 (itemize) ▶ _____	5	57
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	18,621,985

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	-810,715
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	726,423	14,739,544	0 049284
2014	541,363	12,514,752	0 043258
2013	507,870	11,584,226	0 043842
2012	461,568	11,692,220	0 039477
2011	478,597	11,976,946	0 03996

<b>2</b> Total of line 1, column (d)	2	0 215821
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 043164
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	18,430,280
<b>5</b> Multiply line 4 by line 3	5	795,525
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	0
<b>7</b> Add lines 5 and 6	7	795,525
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	766,976

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	0
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	0
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	0
<b>6</b>	Credits/Payments		
<b>a</b>	2016 estimated tax payments and 2015 overpayment credited to 2016	<b>6a</b>	9,026
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	9,026
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ▶	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . ▶	<b>10</b>	9,026
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> ▶ 9,026 <b>Refunded</b> ▶	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>DEBORAH SAGNER</b> Telephone no <b>(917) 477-4085</b>			

Located at **210 CENTRAL PARK SOUTH 20C NEW YORK NY**ZIP+4 **10019**

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶ 20____, 20____, 20____, 20____</b>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	<b>2b</b>		<b>No</b>
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶ 20____, 20____, 20____, 20____</b>			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/>	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	<b>No</b>
	If "Yes" to 6b, file Form 8870			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Deborah Sagner 210 Central Pk S New York, NY 10019	President 1 0	99,640	0	0
Alan Sagner 3349 St Malo Ct Palm Beach, FL 33410	Chairman 1 0	0	0	0
Rachel Buurma 4323 Baltimore Avenue Philadelphia, PA 19104	Trustee 1 0	0	0	0
Jacob Buurma 731 Warren Street Westfield, NJ 07090	Trustee 1 0	0	0	0
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
<b>Total number of other employees paid over \$50,000.</b>				

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	4,603,432
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	864,033
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	13,243,479
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	18,710,944
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	18,710,944
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	280,664
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	18,430,280
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	921,514

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	921,514
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5.	<b>2a</b>	0
<b>b</b>	Income tax for 2016 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	0
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	921,514
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	921,514
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	921,514

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	766,976
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	766,976
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	766,976

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				921,514
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only. . . . .			93,269	
<b>b</b> Total for prior years 2014, 2013, 2012				
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011. . . . .				
<b>b</b> From 2012. . . . .				
<b>c</b> From 2013. . . . .				
<b>d</b> From 2014. . . . .				
<b>e</b> From 2015. . . . .				
<b>f</b> Total of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>766,976</u>				
<b>a</b> Applied to 2015, but not more than line 2a			93,269	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2016 distributable amount. . . . .				673,707
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				247,807
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2017.</b> Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012. . . . .				
<b>b</b> Excess from 2013. . . . .				
<b>c</b> Excess from 2014. . . . .				
<b>d</b> Excess from 2015. . . . .				
<b>e</b> Excess from 2016. . . . .	0			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
NA

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
NA

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
Deborah Sagner  
210 Central Park South  
New York, NY 10019  
(908) 305-1020

**b** The form in which applications should be submitted and information and materials they should include  
LETTER

**c** Any submission deadlines  
NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
NONE

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	623,350
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .			14	53	
<b>4</b> Dividends and interest from securities. . . . .			14	236,584	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .			01	15,873	
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	-810,715	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e). . . . .				-558,205	
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .			<b>13</b>		-558,205

(See worksheet in line 13 instructions to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

## Part XVII

- |       | Yes | No |
|-------|-----|----|
| 1a(1) |     | No |
| 1a(2) |     | No |
| 1b(1) |     | No |
| 1b(2) |     | No |
| 1b(3) |     | No |
| 1b(4) |     | No |
| 1b(5) |     | No |
| 1b(6) |     | No |
| 1c    |     | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr )? ☒ Yes ☐ No

Print/Type preparer's name  LISA KNEE	Preparer's Signature	Date  2017-11-15	Check if self-employed <input type="checkbox"/>	PTIN  P00509970
Firm's name ▶ EISNERAMPER LLP				Firm's EIN ▶
Firm's address ▶ 750 THIRD AVENUE  NEW YORK, NY 100172703				Phone no (212) 891-4015

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
FIDELITY 1082	P		
FIDELITY 0389	P		
FIDELITY 0389	P		
FIDELITY 4820	P		
FIDELITY 4820	P		
FIDELITY 2081	P		
FIDELITY 2081	P		
LOSS ON DISPOSITION OF INT IN LL MORTGAGE FUND	P		
GAIN ON DISPOSITION OF PS INSTITUTIONAL OFFSHORE FUND	P		
LOSS ON DISPOSITION OF HILLVIEW GLOBAL ALPHA OFFSHORE FUND	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
647,130		643,213	3,917
2,012,684		2,190,500	-177,816
1,820,165		2,098,048	-277,883
		4	-4
2,199,869		2,490,287	-290,418
1,153,974		1,155,995	-2,021
2,731,447		2,951,076	-219,629
		1,165	-1,165
482,976			482,976
		365,359	-365,359

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			3,917
			-177,816
			-277,883
			-4
			-290,418
			-2,021
			-219,629
			-1,165
			482,976
			-365,359

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
CAPITAL GAIN DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**


<b>(e)</b> Gross sales price	Depreciation allowed <b>(f)</b> (or allowable)	Cost or other basis <b>(g)</b> plus expense of sale	Gain or (loss) <b>(h)</b> (e) plus (f) minus (g)
			1,474

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	Adjusted basis <b>(j)</b> as of 12/31/69	Excess of col (i) <b>(k)</b> over col (j), if any	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ACLU Foundation of Florida 4500 Biscayne Boulevard St 340 Miami, FL 33137	None	PC	For its general charitable purposes	25,000
ACLU FOUNDATION 125 broad street new york, NY 10004	NONE	PC	For its general charitable purposes	25,000
ACLU of New Jersey PO BOX 32159 newark, NJ 07102	none	PC	For its general charitable purposes	10,000
american heart association 7272 Greenville Ave Dallas, TX 75231	none	PC	For its general charitable purposes	100
amnesty international USA 5 Penn Plaza 16th floor new york, NY 10001	none	PC	For its general charitable purposes	300
<b>Total . . . . .</b> ► <b>3a</b>				623,350




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
barrington stage company 30 union street pittsfield, MA 01201	none	PC	For its general charitable purposes	5,000
boys and girls club of newark 1 avon street newark, NJ 07108	none	PC	For its general charitable purposes	2,500
carnegie hall 881 7th avenue new york, NY 10019	none	PC	For its general charitable purposes	900
center for constitutional rights 666 broadway 7th floor new york, NY 10012	none	PC	For its general charitable purposes	1,000
center for popular democracy 449 troutman street SUITE A brooklyn, NY 11237	none	PC	For its general charitable purposes	10,000
<b>Total</b> . . . . . 				623,350
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
chicago community board fund po box 479015 chicago, IL 60647	none	PC	For its general charitable purposes	100
cosecha - ayni institute 14 cushing ave dorchester, MA 02125	none	PC	For its general charitable purposes	10,000
florida institue for reform & empowerment 134 E colonial drive orlando, FL 32801	none	PC	For its general charitable purposes	40,000
forward 125 maiden lane 8th floor new york, NY 10038	none	PC	For its general charitable purposes	500
franklin and eleanor roosevelt institute 570 lexington ave 5th floor new york, NY 10022	none	PF	For its general charitable purposes	50,000
<b>Total . . . . . ▶</b> <b>3a</b>				623,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
guardian training 1922 Webster ST oakland, CA 94612	none	PF	For its general charitable purposes	1,000
guggenheim museum 1071 fifth avenue new york, NY 10128	none	PC	For its general charitable purposes	140
help kids with learning disabilities 380 portage ave palo alto, CA 94306		PC	For its general charitable purposes	1,000
if not now 28 T st Apt A palo alto, CA 94306	none	PC	For its general charitable purposes	1,000
ignite adaptive sports 2861 eldora ski road nederland, CO 80466	none	PC	For its general charitable purposes	10,000
Total . . . . . ▶ 3a				623,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
international center of photography 1114 6th ave new york, NY 10036	none	PC	For its general charitable purposes	85
international development exchange 2120 university avenue berkeley, CA 94704	none	PC	For its general charitable purposes	527
israel children's fund 3275 W Hillsboro Blvd deerfield beach, FL 33442	none	PC	For its general charitable purposes	1,000
J street education fund PO BOX 66073 Washington, DC 20035	none	PC	for its general charitable purposes	10,000
jewish community center 8500 jog road boynton beach, FL 33472	none	PC	for its general charitable purposes	2,500
<b>Total . . . . .</b> <b>3a</b>				623,350


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
jewish museum 1109 5th avenue new york, NY 10128	none	PC	for its general charitable purposes	110
jupiter medical center 1210 S Old Dixie Hwy Jupiter, FL 33458	none	PC	for its general charitable purposes	1,000
kravis center for performing arts 701 okeechobee boulevard west palm beach, FL 33401	none	PC	for its general charitable purposes	10,000
lincoln center theater 10 lincoln center plaza new york, NY 10023	none	PC	for its general charitable purposes	2,500
manhattan theatre 311 west 43rd street 8th floor new york, NY 10036	none	PC	for its general charitable purposes	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				623,350

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
media mobilizing project 4534 baltimore ave philadelphia, PA 17143	none	PC	for its general charitable purposes	10,000
metropolitan museum of art 1000 fifth avenue new york, NY 10028	none	PC	for its general charitable purposes	1,500
metropolitan opera 30 lincoln center plaza new york, NY 10023	none	PC	for its general charitable purposes	15,000
midwest academy 27 e monroe street suite 1100 chicago, IL 60603	none	PC	for its general charitable purposes	500
NMO preschool programs 40 south fullerton avenue montclair, NJ 07042	none	PC	for its general charitable purposes	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				623,350

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
montclair film festival 8 hillside avenue montclair, NJ 07042	none	PC	for its general charitable purposes	1,000
movement strategy center 436 14th street 500 oakland, CA 94612	none	PC	for its general charitable purposes	80,000
NEO philanthropy 45 west 36th street 6th floor new york, NY 10018	none	PC	for its general charitable purposes	52,000
NJPAC 1 center street newark, NJ 07102	none	PC	for its general charitable purposes	28,660
nonviolence international 4000 albemarle st NW Suite 401 washington, DC 20016	none	PC	for its general charitable purposes	5,000
<b>Total . . . . .</b> ► <b>3a</b>				623,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
norton museum of art 1451 S olive avenue west palm beach, FL 33401	none		for its general charitable purposes	250
palm becah drama works 201 clematis street west palm beach, FL 33401	none	PC	for its general charitable purposes	6,000
philadelphia public school notebook 699 ranstead st 3rd floor philadelphia, PA 19106	none	PC	for its general charitable purposes	500
philadelphia student union 501 south 52nd street commercial unit 1 philadelphia, PA 19143	none	PC	for its general charitable purposes	25,000
philadelphia zoo 3400 w girard ave philadelphia, PA 19104	none	PC	for its general charitable purposes	270
<b>Total</b> . . . . . 				623,350
<b>3a</b>				




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
pingry school 131 martinsville road basking ridge, NJ 07920	none	PC	for its general charitable purposes	1,250
planned parenthood 2300 north florida mango road west palm beach, FL 33409	none	PC	for its general charitable purposes	10,000
political research associates 1310 broadway 201 somerville, MA 02144	none	PC	for its general charitable purposes	10,000
public policy and education fund 94 central avenue albany, NY 12206	none	PC	for its general charitable purposes	50,000
roundabout theater company 231 w 39th street suite 1200 new york, NY 10018	none	PC	for its general charitable purposes	2,500
<b>Total . . . . .</b> ► <b>3a</b>				623,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
scott foundation for public education 675 massachusetts ave cambridge, MA 02139	none	PC	for general charitable purposes	5,000
second stage theater 305 west 43rd st new york, NY 10036	none	PC	for its general charitable purposes	308
social security works ed fund 1440 6th st NW washington, DC 20005	none	PC	for its general charitable purposes	10,000
st ann's warehouse 45 water street brooklyn, NY 11201	none	PC	for its general charitable purposes	1,800
the opportunity project 30 E Willow Street millburn, NJ 07041	none	PC	for its general charitable purposes	5,000
<b>Total . . . . .</b> ► <b>3a</b>				623,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
the nation institute 116 East 16th Street new york, NY 10003	none	PC	for its general charitable purposes	10,000
the philadelphia museum of art 2525 pennsylvania avenue philadelphia, PA 19130	none	PC	for its general charitable purposes	125
the philadelphia school 2501 lombard street philadelphia, PA 19146	none	PC	for its general charitable purposes	2,000
the public theater 425 lafayette street new york, NY 10003	none	PC	for its general charitable purposes	2,000
watershed center 33-44 kaye st millerton, NY 12546	none	PC	for its general charitable purposes	75
<b>Total . . . . .</b> ► <b>3a</b>				623,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WBAI Radio 388 atlantic avenue brooklyn, NY 11217	none	PC	for its general charitable purposes	500
whitney museum 99 gansevoort st new york, NY 10014	none	PC	for its general charitable purposes	500
wkcr columbia university 2920 broadway new york, NY 10027	none	PC	for its general charitable purposes	250
wxel tv 3401 s congress avenue boynton beach, FL 33426	none	PC	for its general charitable purposes	500
youth united for change 1910 n front street philadelphia, PA 19122	none	PC	for its general charitable purposes	25,000
<b>Total . . . . . ▶</b> <b>3a</b>				623,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
long distance voter inc 1270 grove street 301 san francisco, CA 94117	none	PC	for its general charitable purposes	5,000
boston symphony 301 massachusetts avenue boston, MA 02115	none	PC	for its general charitable purposes	20,000
momentum community c/o the watershed center 44 kaye road millerton, NY 12546	none	PC	for its general charitable purposes	1,100
the newark museum 49 wahington st newark, NJ 07102	none	PC	for its general charitable purposes	10,000
<b>Total</b> . . . . . 				623,350
<b>3a</b>				

**TY 2016 Accounting Fees Schedule****Name:** THE SAGNER FAMILY FOUNDATION**EIN:** 22-1711646

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	13,699	6,849		6,850

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2016 Depreciation Schedule**

**Name:** THE SAGNER FAMILY FOUNDATION

**EIN:** 22-1711646

**TY 2016 Investments Corporate Bonds Schedule****Name:** THE SAGNER FAMILY FOUNDATION**EIN:** 22-1711646

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
VAN ECK UNCONSTRAIN EMERGING		
MARKETS BOND I	0	0
VANGUARD SCOTTSDALE FDS (VMBS)	666,732	654,932
FEDL HOME LN MTG CRP SER	26,604	26,160
BEAR STEARNS SMBS SER	48,389	47,173
COMM MTG TR SER 2012-CCRE2	15,361	15,472
CATERPILLAR FINL SVCS MTNS BE	30,013	29,993
BP CAP MKTS PLC NOTE CALL MAKE	20,130	20,044
BERKSHIRE HATHAWAY FIN CORP	65,191	65,121
WACHOVIA CORP NEW NOTE	35,729	35,667
KIMBERLY CLARK CORP NOTE CALL	25,756	25,721
CLOROX CO DEL NOTE CALL	36,313	36,264
FEDEX CORP NOTE CALL	28,001	27,982
ETNERPRISE PRODS OPER LLC NOTE	26,660	27,252
BB&T CORP SR MEDIUM TERM NTS	25,199	25,195
FIFTH THIRD BANCORP NOTE	19,921	20,173
EXXON MOBIL CORP NOTE CALL	35,333	35,057
SUNTRUST BKS INC BOND	20,065	20,171
BANK NEW YORK MTN BK ENT	48,582	48,553
ALLSTATE CORP NOTE CALL	33,611	33,525



Name of Bond	End of Year Book Value	End of Year Fair Market Value
AMERICAN EXPRESS CO NOTE	45,548	45,496
BANK OF NOVA SCOTIA	24,923	25,020
ALTRIA GROUP INC NOTE	47,330	47,199
ORACLE CORP BOND CALL	35,655	35,424
CHEVRON CORP NEW NOTE CALL	34,829	34,883
MCDONALDS CORP MED TERM NT BE	20,126	20,005
CITIGROUP INC NOTE	21,891	21,813
JPMORGAN CHASE & CO	21,742	21,165
TORONTO-DOMINION BANK GMTN	20,217	20,073
US BANCORP MTNS BK ENT	30,098	30,069
KEYCORP MEDIUM TERM NTS BE	16,239	16,403
HOME DEPOT INC NOTE CALL	32,847	32,529
WELLS FARGO CO MTN BE	27,068	26,864
BANK AMER CORP	16,176	16,336
CAMDEN PROPERTY TRUST NOTE MTN	16,138	16,015
THERMO FISHER SCIENTIFIC INC	25,931	25,838
LOCKHEED MARTIN CORP NOTE CALL	15,602	15,490
OHIO PWR CO NOTE CALL	22,429	22,343
CONOCOPHILLIPS CO NOTE CALL	14,122	15,114
CVS HEALTH CORP NOTE CALL	20,627	20,550

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CME GROUP INC NOTE CALL	20,539	20,457
GOLDMAN SACHS GROUP INC	15,283	15,321
OCCIDENTAL PETE CORP DEL NOTE	14,276	14,855
EOG RES INC NOTE CALL	13,732	14,541
BP CAPITAL MARKETS PLC NOTE	14,260	14,663
POTASH CORP SASK INC NOTE	9,914	9,919
BLACKROCK INC NOTE CALL	10,422	10,357
MORGAN STANLEY CALL	15,388	15,384
AFLAC INC NOTE CALL	15,444	15,438
ACE INA HLDG NOTE CALL	15,162	14,946
FRANKLIN RES INC NOTE CALL	19,632	19,439
SHELL INTERNATIONAL FIN BV NOT	14,581	14,988
AT&T INC NOTE CALL	9,920	9,638
HALLIBURTON CO NOTE CALL	15,292	15,239
PROCTOR AND GAMBLE CO BOND	19,606	19,053
ANHEUSER BUSCH INBEV FIN INC	20,397	20,304
BOSTON PROPERTIES LP BOND CALL	14,851	14,813
LILLY ELI & CO NOTE CALL	23,947	23,934
BESTFOODS MTN BE	19,733	19,677
TIME WARNER COS INC BOND	5,778	6,115

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DEERE & CO BOND	14,222	14,560
KELLOG CO BOND CALL	6,501	6,467
DUKE POWER CO LLC NOTE	12,628	12,636
METLIFE INC NOTE CALL	12,029	12,559
COMCAST CORP NEW NOTE CALL	12,803	12,806
HONEYWELL INTL INC NOTE	12,277	12,320
BURLINGTON NORTHN SANTA FE CP	12,480	12,772
WISCONSIN PWR & LT CO BOND	6,487	6,504
PRUDENTIAL FINL INC S BOOK MTN	6,334	6,356
UNITED PARCEL SERVICE INC	6,619	6,578
DOVER CORP NOTE CALL	6,600	6,570
PARKER-HANNIFIN CORP S BE MTN	6,391	6,376
VIRGINIA ELEC & PWR CO NOTE	7,877	7,959
GENERAL ELEC CAP CORP MTN BE	13,986	14,099
PFIZER INC NOTE CALL	14,145	14,445
BOEING CO NOTE CALL	12,594	12,684
UNITED TECHNOLOGIES CORP NOTE	5,931	6,112
LINCOLN NATL CORP IND NOTE	5,954	6,313
PHILLIPS 66 NOTE CALL	5,088	5,920
AMGEN INC NOTE CALL	5,512	5,481

Name of Bond	End of Year Book Value	End of Year Fair Market Value
INTERNATIONAL BUSINESS MACHS	9,712	10,003
APPLE INC NOTE CALL	4,651	4,781
BERKSHIRE HATHAWAY FIN CORP NT	4,963	5,166
MCKESSON CORP NEW NOTE CALL	5,011	5,086

**TY 2016 Investments Corporate Stock Schedule****Name:** THE SAGNER FAMILY FOUNDATION**EIN:** 22-1711646

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
SPDR S&P 500 ETF TR UNIT SER I	2,303,320	2,507,336
TORTOISE MLP & PIPELINE FD INS	0	0
RIVERNORTH/DOUBLE LINE STRAT	0	0
FIDELITY 2081	0	0
FIDELITY 4820	0	0

**TY 2016 Investments Government Obligations Schedule****Name:** THE SAGNER FAMILY FOUNDATION**EIN:** 22-1711646**US Government Securities - End  
of Year Book Value:**

413,660

**US Government Securities - End  
of Year Fair Market Value:**

402,408

**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**

**TY 2016 Investments - Other Schedule****Name:** THE SAGNER FAMILY FOUNDATION**EIN:** 22-1711646

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
LIMITED PARTNERSHIPS	AT COST	212,755	357,700
HIGHBROOK INCOME PROP. FD. II	AT COST	339,236	342,201
LL MORTGAGE FUND LP	AT COST	0	0
MILESTONE VENTURE PARTNERS III	AT COST	178,987	246,788
MILESTONE VENTURE PARTNERS IV	AT COST	124,922	149,225
PERMIT CAPITAL MORT. FD. SR II	AT COST	3,467	3,633
OSAGE UNIVERSITY PARTNERS II	AT COST	124,156	123,387
BBR ACTIVE EQUITY - LONG ONLY	AT COST	3,181,431	3,387,313
BBR PRIVATE INV. FD. SR H	AT COST	338,677	360,000
BBR REAL ASSETS FUND III	AT COST	311,383	320,000
BBR ABSOLUTE RETURN LTD.	AT COST	2,900,000	2,929,109
BBR EQUITY LONG/SHORT LTD.	AT COST	4,800,000	4,957,838

**TY 2016 Legal Fees Schedule****Name:** THE SAGNER FAMILY FOUNDATION**EIN:** 22-1711646

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	7,403	3,701		3,702



**TY 2016 Other Decreases Schedule**

**Name:** THE SAGNER FAMILY FOUNDATION  
**EIN:** 22-1711646

Description	Amount
THRU K-1 - NONDEDUCTIBLE EXPENSES	57

**TY 2016 Other Expenses Schedule****Name:** THE SAGNER FAMILY FOUNDATION**EIN:** 22-1711646**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	111,612	111,612		
BANK FEES	213	107		106
PAYROLL EXPENSES	1,474	369		1,105
THRU K-1 - BBR ACTIVE EQUITY -				
LONG ONLY (QP)	32,176	32,176		
THRU K-1 - BBR PRIVATE INV FD				
- SERIES H	24,721	24,717		4
THRU K-1 - BBR REAL ASSETS FD				
- III	19,969	19,968		1
THRU K-1 - HIGBROOK INCOME				

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PROPERTY FUND II	991	991		
THRU K-1 - LL MORTGAGE FUND	5,428	5,428		
THRU K-1 - MILESTONE VENTURES				
PARTNERS III	4,229	4,229		
THRU K-1 - MILESTONE VENTURES				
PARTNERS IV	6,482	6,482		
THRU K-1 - OSAGE UNIVERSITY				
PARTNERS II	12,869	12,869		
THRU K-1 - PERMIT CAPITAL				
MORTGAGE FUND - SR II	616	616		

Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSES	81	40		40

**TY 2016 Other Income Schedule****Name:** THE SAGNER FAMILY FOUNDATION**EIN:** 22-1711646**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
thru K-1 - BBR Active Equity - Long Only	4	4	
thru K-1 - BBR Private Inv FD - Sr H	1,732	1,732	
thru K-1 - BBR Real assets Fd III	7,493	7,493	
thru K-1 - Milestone Venture Partrs III	6,644	6,644	

**TY 2016 Other Professional Fees Schedule****Name:** THE SAGNER FAMILY FOUNDATION**EIN:** 22-1711646

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
OUTSIDE CONTRACT SERVICES	2,575			2,575

**TY 2016 Taxes Schedule****Name:** THE SAGNER FAMILY FOUNDATION**EIN:** 22-1711646

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FEDERAL EXCISE TAX	17,313			
THU K-1 - BBR ACTIVE EQUITY -				
LONG ONLY (QP)	3,633	3,633		
THU K-1 - BBR INVESTMENT FUND				
- SERIES H	2	2		

<b>Schedule B</b> (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	<b>Schedule of Contributors</b>  ▶ <b>Attach to Form 990, 990-EZ, or 990-PF</b> ▶ <b>Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u></b>	OMB No 1545-0047  <b>2016</b>
	<b>Name of the organization</b> THE SAGNER FAMILY FOUNDATION	<b>Employer identification number</b> 22-1711646

Organization type (check one)

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).



<b>Name of organization</b> THE SAGNER FAMILY FOUNDATION	<b>Employer identification number</b> 22-1711646
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<b>Part I</b>	<b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Alan Sagner	\$ 4,000,000	Person <input checked="" type="checkbox"/>
	3349 St Malo Ct		Payroll <input type="checkbox"/>
	Palm Beach Gardens, FL33410		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Employer identification number

22-1711646

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

<b>Name of organization</b> THE SAGNER FAMILY FOUNDATION	<b>Employer identification number</b> 22-1711646
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<b>Part III</b>	<b>Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____</b> Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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