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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation Spartannash Foundation		A Employer identification number 20-8767495	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 8700		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code GRAND RAPIDS, MI 495188700		B Telephone number (see instructions) (616) 878-2000	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,901,555	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,799,620		
	2 Check ☐ if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	4,083	4,083	
	4 Dividends and interest from securities			
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10			
	b Gross sales price for all assets on line 6a			
	7 Capital gain net income (from Part IV, line 2)		0	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,803,703	4,083		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	7,360	0	0
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)			
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	53,511	7,633	0
	24 Total operating and administrative expenses. Add lines 13 through 23	60,871	7,633	0
	25 Contributions, gifts, grants paid	1,560,847		1,560,847
26 Total expenses and disbursements. Add lines 24 and 25	1,621,718	7,633	1,560,847	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	181,985		
	b Net investment income (if negative, enter -0-)		0	
c Adjusted net income(if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing				
	2 Savings and temporary cash investments		1,912,455	1,885,701	1,885,701
	3 Accounts receivable ▶ <u>15,854</u>				
	Less allowance for doubtful accounts ▶ _____		118,236	15,854	15,854
	4 Pledges receivable ▶ _____				
	Less allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____				
	Less allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)				
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
	15 Other assets (describe ▶ _____)				
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		2,030,691	1,901,555	1,901,555
Liabilities	17 Accounts payable and accrued expenses		40		
	18 Grants payable		348,688	37,607	
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ _____)				
	23 Total liabilities (add lines 17 through 22)		348,728	37,607	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted		563,304	1,191,673	
	25 Temporarily restricted		1,118,659	672,275	
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg , and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see instructions)		1,681,963	1,863,948	
	31 Total liabilities and net assets/fund balances (see instructions) .		2,030,691	1,901,555	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,681,963
2 Enter amount from Part I, line 27a	2	181,985
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	1,863,948
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,863,948

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	530,731	1,138,756	0 466062
2014	583,402	703,045	0 829822
2013	759,287	603,599	1 257933
2012	121,116	491,786	0 246278
2011	239,006	375,634	0 636274
2 Total of line 1, column (d)			2 3 436369
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 687274
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 1,889,861
5 Multiply line 4 by line 3			5 1,298,852
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 0
7 Add lines 5 and 6			7 1,298,852
8 Enter qualifying distributions from Part XII, line 4			8 1,560,847

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ERIC B TUORI Telephone no (616) 878-2992			

Located at **PO BOX 8700 GRAND RAPIDS MI** ZIP+4 **49518**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐ 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? ☐ 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b		
Organizations relying on a current notice regarding disaster assistance check here.	☐ Yes ☒ No			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b		No
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DENNIS EIDSON 850 76th St PO Box 8700 Grand Rapids, MI 49518	PRESIDENT 5 00	0	0	0
MEREDITH GREMEL 850 76th St PO Box 8700 Grand Rapids, MI 49518	EXECUTIVE DIRECTOR 5 00	0	0	0
DAN PERSINGER 850 76th St PO Box 8700 Grand Rapids, MI 49518	SECRETARY 5 00	0	0	0
RENE HUNTER 850 76th St PO Box 8700 Grand Rapids, MI 49518	TREASURER 5 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION MAKES DIRECT CASH CONTRIBUTIONS TO VARIOUS 501 (C) (3) ORGANIZATIONS	0
2 ALL EXPENSES ARE INCIDENTAL AND DO NOT RELATE TO ANY PARTICULAR 501 (C) (3) ORGANIZATION	0
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	1,918,641
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,918,641
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,918,641
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	28,780
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,889,861
6	Minimum investment return. Enter 5% of line 5.	6	94,493

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	94,493
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	94,493
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	94,493
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	94,493

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,560,847
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,560,847
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,560,847

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				94,493
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011. 220,224				
b From 2012. 96,527				
c From 2013. 729,107				
d From 2014. 548,250				
e From 2015. 473,793				
f Total of lines 3a through e.	2,067,901			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>1,560,847</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				94,493
e Remaining amount distributed out of corpus	1,466,354			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,534,255			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	220,224			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	3,314,031			
10 Analysis of line 9				
a Excess from 2012. 96,527				
b Excess from 2013. 729,107				
c Excess from 2014. 548,250				
d Excess from 2015. 473,793				
e Excess from 2016. 1,466,354				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,560,847
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	4,083	
4	Dividends and interest from securities. . . .					
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .		0		4,083	0
13	Total. Add line 12, columns (b), (d), and (e).			13		4,083

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name Kerry J Nelson CPA	Preparer's Signature	Date 2017-11-15	Check if self-employed ☐	PTIN P00932757
Firm's name ▶ Rehmann Robson LLC				Firm's EIN ▶ 38-3635706
Firm's address ▶ 2330 East Paris Ave SE Grand Rapids, MI 49546				Phone no (616) 975-4100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AQUINAS COLLEGE 1607 ROBINSON RD SE GRAND RAPIDS, MI 49506		PC	SCHOOL	10,000
BEACON INTERFAITH HOUSING COLL 2610 UNIVERSITY AVE W SAINT PAUL, MN 55114		PC	Legacy Nash	30,000
BLUE STAR MOTHER SOUTH KENT 98 52ND ST SE KENTWOOD, MI 49508		PC	MILITARY	30,000
BLUE STAR MOTHERS ST PAUL CHAPTER PO BOX 251492 WOODBURY, MN 55125		PC	MILITARY	5,500
BRIDGE FOR YOUTH 1111 W 22ND ST MINNEAPOLIS, MN 55405		PC	DIVERSITY & INCLUSION	30,000
Total ► 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASA DEE ESPERANZA PO BOX 40115 ST PAUL, MN 55104		PC	DIVERSITY & INCLUSION	30,000
CATHOLIC CHARITIES OF ST PAULMINNEapolis 1200 SECOND AVE S MINNEAPOLIS, MN 55403		PC	Legacy Nash	30,000
CHRIST THE KING LUTHERAN Church 600 S M-18 GLADWIN, MI 48624		PC	FIGHTING HUNGER	4,800
DEGAGE MINISTRIES 144 SOUTH DIVISION AVE GRAND RAPIDS, MI 49503		PC	HEALTH & WELL-BEING	5,000
DEVRIES NATURE CONSERVANCY 2635 N M-52 OWOSSO, MI 48867		PC	COMMUNITY	3,500
Total ► 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DISABLED VETERANS NATIONAL FOUNDATION 1020 19TH ST NW SUITE 475 WASHINGTON, DC 20036		PC	MILITARY	35,000
THE DWELLING PLACE 940 44TH AVE NE 21307 COLUMBIA HEIGHTS, MN 55421		PC	HEALTH & WELLBEING	4,000
FISHER HOUSE FOUNDATION INC 111 ROCKVILLE PIKE SUITE 420 ROCKVILLE, MD 20850		PC	Legacy Nash	30,000
FISHER HOUSE FOUNDATION INC 111 ROCKVILLE PIKE SUITE 420 ROCKVILLE, MD 20850		PC	MILITARY	12,000
FOOD BANK OF EASTERN MICHIGAN 2312 LAPPER RD FLINT, MI 48503		PC	FIGHTING HUNGER	5,000
Total ▶ 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KENTWOOD COMMUNITY CHURCH FOOD PANTRY 1200 - 60TH ST SE KENTWOOD, MI 49508		PC	FIGHTING HUNGER	17
FOOD BANK OF EASTERN MICHIGAN 2312 LAPEER RD FLINT, MI 48503		PC	FIGHTING HUNGER	24
FENTON UNITED METHODIST CHURCH FOOD 17227 JADOR LANE FENTON, MI 48430		PC	FIGHTING HUNGER	11
CEDAR RIVER CHAPEL FOOD PANTRY PO BOX 513 BEAVERTON, MI 48612		PC	FIGHTING HUNGER	1,600
GLEANERS FOOD BANK 5924 STERLING DR HOWELL, MI 48843		PC	FIGHTING HUNGER	3,400
Total ▶ 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD BANK OF SOUTH CENTRAL MICHIGAN 5451 WAYNE RD BATTLE CREEK, MI 49037		PC	FIGHTING HUNGER	5,400
FOOD BANK OF SOUTH DAKOTA 3511 NORTH FIRST AVE SIOUX FALLS, SD 571040706		PC	FIGHTING HUNGER	5,000
FOOD BANK OF SOUTH EASTERN 800 TIDEWATER DR NORFOLK, VA 23504		PC	FIGHTING HUNGER	5,000
Gods Kitchen 303 SOUTH DIVISION Grand Rapids, MI 49503		PC	FIGHTING HUNGER	11,250
GOOD IN THE HOOD 2101 CHICAGO AVE S MINNEAPOLIS, MN 55404		PC	DIVERSITY & INCLUSION	4,000
Total ► 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOOD NEIGHBORS FOOD PANTRY OF BOYNE PO BOX 35 BOYNE CITY, MI 49712		PC	FIGHTING HUNGER	3,575
GREAT PLAINS FOOD BANK 1720 3RD AVE N FARGO, ND 58102		PC	FIGHTING HUNGER	9,200
GREEN GABLES HAVEN PO BOX 388 HASTINGS, MI 49058		PC	FIGHTING HUNGER	5,000
GUIDING LIGHT MISSION PO BOX 1703 GRAND RAPIDS, MI 49501		PC	HEALTH & WELL-BEING	5,000
HABITAT FOR HUMANITY OF KENT COUNTY INC 425 PLEASANT ST SW GRAND RAPIDS, MI 49503		PC	DIVERSITY & INCLUSION	20,200
Total ► 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY OF KENT COUNTY INC 425 PLEASANT ST SW GRAND RAPIDS, MI 49503		PC	DIVERSITY & INCLUSION	20,000
Habitat For Humanity Of Michigan 618 S CREYTS ROAD LANSING, MI 48917		PC	DIVERSITY & INCLUSION	57,000
HABITAT FOR HUMANITY OF OMAHA 1701 N 24TH ST OMAHA, NE 68110		PC	DIVERSITY & INCLUSION	9,500
GOODHUE COUNTY HABITAT FOR HUMANITY 1407 W 4TH ST RED WING, MN 55066		PC	DIVERSITY & INCLUSION	2,000
HABITAT FOR HUMANITY OF SARPY 1001 FORT CROOK RD N SUITE 207 BELLEVUE, NE 68005		PC	DIVERSITY & INCLUSION	2,500
Total ► 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLACK HILLS AREA HABITAT FOR HUMANITY 610 E OMAHA ST RAPID CITY, SD 57701		PC	DIVERSITY & INCLUSION	3,000
SEWARD COUNTY HABITAT FOR HUMANITY 521 FIRST ST MILFORD, NE 68405		PC	DIVERSITY & INCLUSION	300
HONOR AND REMEMBER INC PO BOX 16834 CHESAPEAKE, VA 23328		PC	MILITARY	90,000
HONOR AND REMEMBER INC PO BOX 16834 CHESAPEAKE, VA 23328		PC	MILITARY	726
HOOSIERS HILLS FOOD BANK 2333 W INDUSTRIAL PARK DR BLOOMINGTON, IN 47402		PC	FIGHTING HUNGER	5,000
Total ► 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPE 4 YOUTH INC 2665 4TH AVE N 40 ANOKA, MN 55303		PC	DIVERSITY & INCLUSION	5,000
HOUSE OF CHARITY 510 S 8TH ST MINNEAPOLIS, MN 55404		PC	DIVERSITY & INCLUSION	5,000
LOAVES & FISHES 1121 JACKSON ST NE 143 MINNEPAOLIS, MN 55413		PC	FIGHTING HUNGER	30,000
MANNA FOOD BANK 116 E GONZALEZ ST PENSACOLA, FL 32501		PC	FIGHTING HUNGER	5,000
MARYLAND FOOD BANK 2200 HALETHORPE FARMS RD BALTIMORE, MD 21227		PC	FIGHTING HUNGER	5,000
Total 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEIGHBORHOOD HOUSE 179 ROBIE ST E ST PAUL, MN 55107		PC	Legacy Nash	30,000
NEIGHBORHOOD HOUSE 179 ROBIE ST E ST PAUL, MN 55107		PC	DIVERSITY & INCLUSION	30,000
NEIGHBORS INC 222 GRAND AVE W SOUTH ST PAUL, MN 55075		PC	Legacy Nash	30,000
NORTHWEST MI SUPPORTIVE HOUSING 250 E FRONT ST STE 320 TRAVERSE CITY, MI 49684		PC	DIVERSITY & INCLUSION	5,000
OUR LADY OF GRACE FOOD PANTRY 707 16TH AVE SW MINOT, ND 58701		PC	FIGHTING HUNGER	5,000
Total ▶ 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PERSPECTIVES INC 3381 GORHAM AVE ST LOUIS PARK, MN 55426		PC	Legacy Nash	30,000
SAN ANTONIO FOOD BANK 5200 N 1ST AVE SAN ANTONIO, TX 782272209		PC	FIGHTING HUNGER	5,000
SOJOURNER PROJECT INC PO BOX 272 HOPKINS, MN 55343		PC	DIVERSITY & INCLUSION	30,000
SOLID GROUND 3521 ENTURY AVE N WHITE BEAR LAKE, MN 55110		PC	HEALTH & WELLBEING	5,000
SPARTAN STORES YMCA 5722 METRO WAY WYOMING, MI 49519		PC	DIVERSITY & INCLUSION	300,000
Total ▶ 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OLYMPICS MICHIGAN 1120 SOUTH MISSON STREET MT PLEASANT, MI 48858		PC	DIVERSITY & INCLUSION	165,000
SPECIAL OLYMPICS MICHIGAN 1120 SOUTH MISSON STREET MT PLEASANT, MI 48858		PC	DIVERSITY & INCLUSION	12,183
SPECIAL OLYMPICS MINNESOTA 100 WASHINGTON AVE S MINNEAPOLIS, MN 55401		PC	DIVERSITY & INCLUSION	30,000
SPECIAL OLYMPICS COLORADO 384 INVERNESS PKWY SUITE 100 ENGLEWOOD, CO 80112		PC	DIVERSITY & INCLUSION	1,000
SPECIAL OLYMPICS IOWA 551 SE DOVETRAIL RD GRIMES, IA 50111		PC	DIVERSITY & INCLUSION	2,000
Total 				1,560,847
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OLYMPICS SOUTH DAKOTA 800 E I-90 LANE SIOUX FALLS, SD 57104		PC	DIVERSITY & INCLUSION	4,400
SPECIAL OLYMPICS OHIO 3303 WINCHESTER PIKE COLUMBUS, OH 43232		PC	DIVERSITY & INCLUSION	2,000
SPECIAL OLYMPICS NORTH DAKOTA 2616 S 26TH ST GRAND FORKS, ND 58201		PC	DIVERSITY & INCLUSION	21,500
ADEILIDO GONZALES 83 FERNWOOD CIRCLE LUMBERTON, NC 28358		I	FLOOD RELIEF	750
CLAUDIE LOWERY 63 HARLEYVILLE RD ROWLAND, NC 28383		I	FLOOD RELIEF	200
Total ▶ 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAVID CARTER 65 SEPTEMBER DR ROWLAND, NC 28383		I	FLOOD RELIEF	200
DEMARRIS JACKSON 702 W 19TH ST LUMBERTON, NC 28358		I	FLOOD RELIEF	200
EDDIE WALTERS 3587 DALLAS RD LUMBERTON, NC 28358		I	FLOOD RELIEF	750
FLEDA WALTERS 8499 NC HWY 72 E LUMBERTON, NC 28358		I	FLOOD RELIEF	200
GRAY OXENDINE 3762 ROZIER SIDING RD ST PAULS, NC 28384		I	FLOOD RELIEF	200
Total ▶ 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISREAL SANTA 2971 COVINGTON FARM RD SHANNON, NC 28386		I	FLOOD RELIEF	200
JAMES STRICKLAND 12740 PROVIDENCE RD LAURINBURG, NC 28352		I	FLOOD RELIEF	500
JESUS MONTALVO RODRIGUEZ 2149 SHAW MILL RD SAINT PAULS, NC 28384		I	FLOOD RELIEF	500
JOHN MORGAN 4160 PINE BUSH RD LAGRANGE, NC 28551		I	FLOOD RELIEF	5,000
JUDY WALTERS 7172 HWY 72 E LUMBERTON, NC 28358		I	FLOOD RELIEF	5,000
Total 				1,560,847
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAURA FAGAN 421 SCOTT DR ROWLAND, NC 28383		I	FLOOD RELIEF	200
LORIE OXENDINE 3709 B HILLCREST DR LUMBERTON, NC 28358		I	FLOOD RELIEF	200
MAURICIO ESTRADA 2107 N FLOYD AVE LUMBERTON, NC 28358		I	FLOOD RELIEF	750
PAUL THOMPSON 89 ONEIDA RD PEMBROKE, NC 28372		I	FLOOD RELIEF	500
PHILIP HUNT 114 PARMELE AVE LUMBERTON, NC 28358		I	FLOOD RELIEF	750
Total ▶ 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RADAMES GARENA 1620 MARTIN RD ST PAULS, NC 28384		I	FLOOD RELIEF	750
RAY OXENDINE 3762 ROZIER SIDING RD ST PAULS, NC 28384		I	FLOOD RELIEF	200
RICO JACOBS 325 ROBERTS FARM RD ROWLAND, NC 28372		I	FLOOD RELIEF	200
ROBIN LOWERY PO BOX 32 FAIRMONT, NC 28340		I	FLOOD RELIEF	750
RONNIE MCNEIL JR 592 SHAND PEMBROKE, NC 28372		I	FLOOD RELIEF	750
Total 				1,560,847
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEAN KEELING 2814 FREEDOM DR LUMBERTON, NC 28358		I	FLOOD RELIEF	3,500
SORGIO MIGUEL 79 RICCO LN LUMBERTON, NC 28358		I	FLOOD RELIEF	200
WILLIAM GODWIN JR 225 UDELL RD LUMBERTON, NC 28360		I	FLOOD RELIEF	500
SPECIAL OLYMPICS OMAHA 9427 F ST OMAHA, NE 68127		PC	DIVERSITY & INCLUSION	18,000
SPECIAL OLYMPICS WISCONSIN 2310 CROSSROADS DR 1000 MADISON, WI 53718		PC	DIVERSITY & INCLUSION	7,250
Total 3a	▶			1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLUE STAR MOTHERS PO BOX 463 ST CLAIR, MI 48076		PC	MILITARY	2,000
BLUE STAR MOTHERS PO BOX 2308 BATTLE CREEK, MI 49016		PC	MILITARY	2,300
BLUE STAR MOTHERS DEWITT 99 PO BOX 122 HASLETT, MI 48840		PC	MILITARY	2,500
BLUE STAR MOTHERS OHIO ECHO 1 PO BOX 272 EATON, OH 45320		PC	MILITARY	2,000
BLUE STAR MOTHERS SAGINAW 181 PO BOX 6453 SAGINAW, MI 48608		PC	MILITARY	700
Total ► 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way 118 Commerce SW Grand Rapids, MI 49503		PC	DIVERSITY & INCLUSION	100,000
VETSHOUSE INCORPORATE 1005 BENNINGTON RD VIRGINIA BEACH, VA 23464		PC	Legacy Nash	30,000
VIRGINIA PENNINSULA FOOD BANK 2401 ALUMINUM AVE HAMPTON, VA 23661		PC	FIGHTING HUNGER	7,500
WARRIORS AT EASE INC 8400 CEDAR ST SILVER SPRING, MD 20910		PC	MILITARY	30,000
WEST OHIO FOOD BANK 1380 E KIBBY ST LIMA, OH 458021566		PC	FIGHTING HUNGER	5,000
Total ▶ 3a				1,560,847

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WESTERN MICHIGAN UNIVERSITY FOUNDATION 1903 W MICHIGAN AVENUE KALAMAZOO, MI 490085403		PC	COMMUNITY	5,000
Other Small Donations PO Box 8700 GRAND RAPIDS, MI 49518		PC	Retail Program - Community	34,061
Total ▶ 3a				1,560,847

TY 2016 Accounting Fees Schedule**Name:** Spartannash Foundation**EIN:** 20-8767495

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	7,360	0		0

TY 2016 Other Expenses Schedule**Name:** Spartannash Foundation**EIN:** 20-8767495**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE	36,959	0		0
INTEREST EXPENSE	8,919	0		0
Bank fees	7,633	7,633		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization Spartannash Foundation	Employer identification number 20-8767495

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Spartannash Foundation	Employer identification number 20-8767495
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Edward Brunot 9488 29th Bay Street Norfolk, VA23518	\$ 5,400	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	David Couch 2295 Timberlee Drive Holland, MI49424	\$ 5,400	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	Dennis Eidson 106 Dominica Lane Bonita Springs, FL34134	\$ 10,800	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	SpartanNash Company 850 76th St PO Box 8700 Grand Rapids, MI49518	\$ 731,404	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

20-8767495

Part II	Noncash Property
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(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization Spartannash Foundation	Employer identification number 20-8767495
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	