Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
THE CURRY STONE FOUNDATION

A Employer identification number
20-8002857

Number and street (or P O box number if mail is not delivered to street address)
985 SW DISK DRIVE STE 110

Room/suite

B Telephone number (see instructions)
(541) 323-2299

City or town, state or province, country, and ZIP or foreign postal code
BEND, OR 97702

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 70,972

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	200,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	34	34		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	200,034	34		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1,580	790		790
	c	Other professional fees (attach schedule)	414,977	0		414,977
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	273	0		273
	19	Depreciation (attach schedule) and depletion	3,517	0		
	20	Occupancy				
	21	Travel, conferences, and meetings	124,720	0		144,662
	22	Printing and publications				
	23	Other expenses (attach schedule)	65,458	0		65,458
	24	**Total operating and administrative expenses.** Add lines 13 through 23	610,525	790		626,160
	25	Contributions, gifts, grants paid	266,497			264,997
	26	**Total expenses and disbursements.** Add lines 24 and 25	877,022	790		891,157
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-676,988			
	b	**Net investment income** (if negative, enter -0-)		0		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	731,969	44,335	44,335
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ 21,511 Less accumulated depreciation (attach schedule) ▶ 16,401	8,627	5,110	5,110
15	Other assets (describe ▶)	0	21,527	21,527
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	740,596	70,972	70,972
Liabilities				
17	Accounts payable and accrued expenses		3,085	
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)	0	3,085	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	740,596	67,887	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	740,596	67,887	
31	**Total liabilities and net assets/fund balances** (see instructions)	740,596	70,972	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	740,596
2	Enter amount from Part I, line 27a	2	-676,988
3	Other increases not included in line 2 (itemize) ▶	3	4,279
4	Add lines 1, 2, and 3	4	67,887
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	67,887

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	753,135	110,341	6 825523
2014	389,299	109,748	3 547208
2013	763,078	639,961	1 192382
2012	835,392	1,394,665	0 598991
2011	672,133	1,983,906	0 338793

2 Total of line 1, column (d)	2	12 502897
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2 500579
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	354,546
5 Multiply line 4 by line 3	5	886,570
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	886,570
8 Enter qualifying distributions from Part XII, line 4	8	891,157

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d.	7	0
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ | **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?. *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		No
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year?*If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶OR			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW CURRYSTONE ORG

14 The books are in care of ▶THE FOUNDATION Telephone no ▶(541) 323-2299

Located at ▶985 SW DISK DRIVE STE 110 BEND OR ZIP+4 ▶97702

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b	Yes	
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?.		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?.	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**		**No**
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (**If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	0
b	Average of monthly cash balances.		1b	359,945
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	359,945
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	359,945
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	5,399
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	354,546
6	**Minimum investment return.** Enter 5% of line 5.		6	17,727

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	17,727
2a	Tax on investment income for 2016 from Part VI, line 5.	2a		
b	Income tax for 2016 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	17,727
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	17,727
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	17,727

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	891,157
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	891,157
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	891,157

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					17,727
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.				0	
b Total for prior years 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2016					
a From 2011.	574,020				
b From 2012.	766,189				
c From 2013.	731,262				
d From 2014.	383,812				
e From 2015.	747,618				
f **Total** of lines 3a through e.		3,202,901			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 891,157					
a Applied to 2015, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					17,727
e Remaining amount distributed out of corpus		873,430			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		4,076,331			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .		574,020			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		3,502,311			
10 Analysis of line 9					
a Excess from 2012. . . .	766,189				
b Excess from 2013. . . .	731,262				
c Excess from 2014. . . .	383,812				
d Excess from 2015. . . .	747,618				
e Excess from 2016. . . .	873,430				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DELIGHT STONE
220 NW OREGON AVENUE STE 201
BEND, OR 97701
(541) 323-2299

b The form in which applications should be submitted and information and materials they should include

CONTACT THE FOUNDATION FOR APPLICATION GUIDELINES

c Any submission deadlines

AWARDS ARE CONSIDERED SEMIANNUALLY, IN MARCH AND OCTOBER

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MOST FUNDING GOES TO PROJECTS SUBMITTED BY INDIVIDUALS ALREADY WORKING TOWARDS HEALTHY COMMUNITY

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				264,997
b *Approved for future payment* ALEXANDRU AXINTE STUDIO BASAR STR FINLANDA 3 ET2 AP4 SECTOR 1 BUCURESTI RO	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
Total . . . . ▶ **3b**				1,500

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	34	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a FEDERAL TAX REFUND			01		
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		34	0

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 34

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-05-08	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
ROBERT C GROVE CPA				P00145721
Firm's name ▶ GROVE MUELLER & SWANK PC				Firm's EIN ▶93-0874157
Firm's address ▶ 475 COTTAGE STREET NE SUITE 200 SALEM, OR 97301				Phone no (503) 581-7788

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DELIGHT STONE 985 SW DISK DRIVE SUITE 110 BEND, OR 97702	PRESIDENT 2 00	0	0	0
LOUISA SILVA 985 SW DISK DRIVE SUITE 110 BEND, OR 97702	VICE-PRESIDENT 2 00	0	0	0
CLIFFORD CURRY 985 SW DISK DRIVE SUITE 110 BEND, OR 97702	SECRETARY/TREASURER 2 00	0	0	0
GARY FEUERSTEIN 985 SW DISK DRIVE SUITE 110 BEND, OR 97702	DIRECTOR 2 00	0	0	0
ANDRE ALMEDIA 985 SW DISK DRIVE SUITE 110 BEND, OR 97702	DIRECTOR (AS OF JUNE 2016) 2 00	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

DELIGHT STONE
CLIFFORD CURRY

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALLIANCE FOR COMMUNITY TRAINERS PO BOX 1286 AUSTIN, TX 78767	NONE	PC	GENERAL SUPPORT	508
ARPAN FOUNDATION 556 N DIAMOND BAR BLVD STE 201-B DIAMOND BAR, CA 91765	NONE	PC	GENERAL SUPPORT	7,000
FRIENDS OF ASHLAND PUBLIC LIBRARY PO BOX 91 ASHLAND, OR 97520	NONE	PC	GENERAL SUPPORT	8,000
ISLAND PRESS-CENTER FOR RESOURCE ECONOMICS 2000 M STREET NW SUITE 650 WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	20,000
LEHM TON ERDE BAUKUNST GMBH QUADERNSTRABE 7 SCHLINS AU	NONE	NC	GENERAL SUPPORT	10,000
NEST 501 5TH AVE SUITE 1605 NEW YORK, NY 10017	NONE	PC	GENERAL SUPPORT	5,000
NEXT CITY 1500 JFK BLVD SUITE 1120 PHILADELPHIA, PA 19102	NONE	PC	GENERAL SUPPORT	100
OPEN ARCHITECTURE COLLABORATIVE 554 58TH ST OAKLAND, CA 94609	NONE	PC	GENERAL SUPPORT	10,000
PAN LEFT PRODUCTIONS 225 E 26TH ST 3 TUCSON, AZ 85713	NONE	PC	GENERAL SUPPORT	20,000
PROXIMITY DESIGNS 1107 FAIR OAKS AVE 802 SOUTH PASADENA, CA 91030	NONE	PC	GENERAL SUPPORT	5,000
QIGONG SENSORY TRAINING INSTITUTE PO BOX 92 MCMINNVILLE, OR 97128	NONE	PC	GENERAL SUPPORT	42,964
SOCIETY FOR THE PROMOTION OF AREA RESOURCE CENTERS 2ND FLOOR KHETWADI MUNICIPAL SCHOOL BLDG GIRGAU IN	NONE	NC	RURAL URBAN FRAMEWORK VISION AWARD	59,925
D-REV DESIGN FOR THE OTHER NINETY PERCENT 695 MINNESOTA STREET SAN FRANCISCO, CA 94107	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
CENTER FOR MAXIMUM POTENTIAL BUILDING SYS 8604 FM 969 AUSTIN, TX 78724	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
GEOHAZARDS INTERNATIONAL 687 BAY ROAD MENLO, CA 94025	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
Total . . . . ▶ **3a**				264,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ICONOCLASTISTAS 1 DE MAYO 925 2PISO DEPARTAMENTO B CLUDAD DE ROSARIO AR	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
RECETAS URBANAS LTD CALLE JOAQUIN COSTA 7 SEVILLE SP	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
MALKIT SHOSHAN FAST FOUNDATION ELANDSGRACHT 140/1 AMSTERDAM NL	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
BUILD CHANGE 525 16TH STREET DENVER, CO 80202	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
APROVECHO RESEARCH CENTER PO BOX 1175 COTTAGE GROVE, OR 97424	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
LINE RAMSTAD G'YAW G'YAW DROGNES TOPPEN 5 ARNES NO	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
BREAKING GROUND HOUSING DEV FUND CORP 505 EIGHTH AVE FL 5 NEW YORK, NY 10018	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
GIAN CARLO MAZZANTI SIERRA EL EQUIP CARRERA 1 83-02 TORRES F APTO 302 BOGOTA CO	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
INTERBORO PARTNERS LLC 563 8TH STREET BROOKLYN, NY 11215	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
ALFREDO JOSE BRILLEMBOURG URBAN THI 155 E 72ND STREET NEW YORK, NY 10021	NONE	I	SOCIAL DESIGN CIRCLE WINNER	1,500
NOMADISCH GRUN GGMBHPRINZESSINNENGA FORSTER STRABE 5 BERLIN GM	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
SERGIO PALLERONI 4036 SE FRANCIS STREET PORTLAND, OR 97202	NONE	I	SOCIAL DESIGN CIRCLE WINNER	1,500
JONATHAN KIRSCHENFELD 60 ST MARKS PLACE NEW YORK, NY 10003	NONE	I	SOCIAL DESIGN CIRCLE WINNER	1,500
GOONJ J-93 SARITA VIHAR NEW DELHI IN	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
PANDYA YATIN NARENDRARAY MILAN BUNGLOW SARGAM FLAT LANE AHMEDABAD IN	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
Total . . . . ▶ 3a				264,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NANCE KLEHM 2446 SOUTH SAWYER AVENUE CHICAGO, IL 60623	NONE	I	SOCIAL DESIGN CIRCLE WINNER	1,500
PUBLIC DESIGN STUDIO (PUBLIC ARCHITECTURE 1211 FOLSOM STREET 4TH FLOOR SAN FRANCISCO, CA 94103	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
ADBUSTERS MEDIA FOUNDATION 1243 7TH AVENUE W VANCOUVER, BRITISH COLUMBIA CA	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
KOUNKUEY DESIGN INITIATIVE INC 309 E 8TH ST 205 LOS ANGELES, CA 90014	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
HIMANSHU PARIKH 60 PERNE ROAD CAMBRIDGE UK	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
ASIAN COALITION FOR HOUSING RIGHTS 73 SOI SONTHIWATTANA 4 LADPRAO ROAD SOI 110 BANGKOK TH	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
AL BORDE CO DAVID BARRAGAN LAS CASA OE3-244 Y VA AMERICA QUITO EC	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
ASA DESIGN LTD KG 639 ST KIMIHURURA, KIGALI RW	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
SUPERUSE STUDIOS TEILLINGERSTRAAT 120 ROTTERDAM NL	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
LLUVIA PARA TODOS AC ISLA URBANA CALLE DAKOTA NO 45 INTERIOR B-301 COLONIA PARQUE SAND ANDRES DELEGACION COYOAC MX	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
GIANLUCA STASI PLAZA DEL PELICANO N4 LOCAL 5 SEVILLA ANDALUCIA SP	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
BASURAMA AVENIDA DAROCA N 49 CALLEJON NAVE MADRID SP	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
SANERGY INC PO BOX 550288 ATLANTA, GA 30355	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
L'OEUF SENC 642 RUE DE COURCELLE SUITE 402 MONTREAL, QUEBEC CA	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
VPUU HPC PO BOX 2373 CAPE TOWN SF	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
Total . . . . ▶ 3a				264,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CORPORACION ARQUITECTURA EXPANDIDA CALLE 52A 9-31 BOGOTA CO	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
EDUARDO JOSE ALVAREZ PICO COLECTIVO C/O PICO COLECTIVO URB TRAPICHE VILLAS III 282 CABUDARE VE	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
DAVID BAKER AN ARCHITECTURAL CORPOR 461 2ND STREET SAN FRANCISCO, CA 94107	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
OPEN SOURCE ECOLOGY 909 SW WILLOW RD MAYSVILLE, MO 64469	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
FARM CULTURAL PARK- FLORINDA SAIEVA CORTILE BENTIVENGA SETTE CORTILI FAVARA IT	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
FALLEN FRUIT 844 1/2 SANBORN AVENUE LOS ANGELES, CA 90029	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
URBANOLOGY PROJECTS LLP URB2 BLOCK NO 4/6/12 NEW TRANSIT CAMP DHARAVI MUMBAI, MAHARASHTRA IN	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
HESTER STREET COLLABORATIVE INC 113 HESTER STREET NEW YORK, NY 10002	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
KATIE SALEN C/O INSTITUTE OF PLAY LONG BEACH, CA 90814	NONE	I	SOCIAL DESIGN CIRCLE WINNER	1,500
STALKER VIA A BONO CAIROLI 5 ROME IT	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
FRANCIS KERE ARNDTSTRASE 34 BERLIN GM	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
ECOSISTEMA URBANO ARQUITECTOS SLP C/O ESTANISLAO FIGUERAS 6 BAJO MADRID SP	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
HERITAGE FOUNDATION OF PAKISTAN E-6 4TH GIZRI STREET DAH PHASE 4 KARACHI PK	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
THINKPUBLIC LTD DEBORAH SZEBEKO 34 WOODSIDE CLOSE AMERSHAM BUCKINGHAMSHIRE UK	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
CAIRO LAB FOR URBAN STUDIES TRAININ 43 SHERIEF STREET 3RD FLOOR APARTMENT 12 CAIRO EG	NONE	NC	SOCIAL DESIGN CIRCLE WINNER	1,500
Total . . . . ▶ **3a**				264,997

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PROJECT H DESIGN 33 CYPRESS AVENUE KENTFIELD, CA 94904	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
CITY REPAIR PROJECT PO BOX 42615 PORTLAND, OR 97242	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
BUILDINGCOMMUNITYWORKSHOP 416 S ERVAY DALLAS, TX 75201	NONE	PC	SOCIAL DESIGN CIRCLE WINNER	1,500
Total . . . . ▶ **3a**				264,997

TY 2016 Accounting Fees Schedule

Name: THE CURRY STONE FOUNDATION

EIN: 20-8002857

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,580	790		790

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: THE CURRY STONE FOUNDATION

EIN: 20-8002857

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
MACBOOK AIR COMPUTER	2011-01-07	1,700	1,700	SL	5 000000000000	0	0		
MACBOOK AIR COMPUTER	2011-12-03	2,155	1,760	SL	5 000000000000	395	0		
MACBOOK SOFTWARE	2011-12-05	1,299	1,299	SL	3 000000000000	0	0		
6 TB HARD DRIVE	2011-12-12	525	429	SL	5 000000000000	96	0		
COMPUTER - VIDEO EDITING, MONITOR & SOFTWARE	2012-12-12	5,707	3,518	SL	5 000000000000	1,141	0		
MACBOOK AIR COMPUTER & SOFTWARE	2012-02-10	1,667	1,305	SL	5 000000000000	333	0		
ADOBE SOFTWARE	2012-03-13	699	699	SL	3 000000000000	0	0		
VIDEO CAMERA ACCESSORIES	2012-06-13	1,317	943	SL	5 000000000000	263	0		
HARD DRIVES	2012-08-01	435	297	SL	5 000000000000	87	0		
MONITOR, KEYBOARD & MOUSE	2013-03-01	1,275	723	SL	5 000000000000	255	0		
IPAD (TARYN)	2015-06-09	630	74	SL	5 000000000000	126	0		
HARD DRIVE 2015 VIDEO	2015-10-22	899	30	SL	5 000000000000	180	0		
HARD DRIVE	2015-10-29	3,203	107	SL	5 000000000000	641	0		

TY 2016 Land, Etc. Schedule

Name: THE CURRY STONE FOUNDATION

EIN: 20-8002857

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
MACBOOK AIR COMPUTER	1,700	1,700	0	
MACBOOK AIR COMPUTER	2,155	2,155	0	
MACBOOK SOFTWARE	1,299	1,299	0	
6 TB HARD DRIVE	525	525	0	
COMPUTER - VIDEO EDITING, MONITOR & SOFTWARE	5,707	4,659	1,048	
MACBOOK AIR COMPUTER & SOFTWARE	1,667	1,638	29	
ADOBE SOFTWARE	699	699	0	
VIDEO CAMERA ACCESSORIES	1,317	1,206	111	
HARD DRIVES	435	384	51	
MONITOR, KEYBOARD & MOUSE	1,275	978	297	
IPAD (TARYN)	630	200	430	
HARD DRIVE 2015 VIDEO	899	210	689	
HARD DRIVE	3,203	748	2,455	

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TY 2016 Other Assets Schedule

Name: THE CURRY STONE FOUNDATION

EIN: 20-8002857

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID EXPENSES	0	21,527	21,527

TY 2016 Other Expenses Schedule

Name: THE CURRY STONE FOUNDATION

EIN: 20-8002857

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	18,208	0		18,208
ADVERTISING	45,000	0		45,000
INSURANCE	2,250	0		2,250

TY 2016 Other Increases Schedule

Name: THE CURRY STONE FOUNDATION

EIN: 20-8002857

Description	Amount
CURRENCY TRANSLATION	4,279

TY 2016 Other Professional Fees Schedule

Name: THE CURRY STONE FOUNDATION

EIN: 20-8002857

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WEBSITE/VIDEO	68,095	0		68,095
PRIZE MANAGEMENT	160,259	0		160,259
ARCHITECT FEES	48,000	0		48,000
PODCASTS	60,503	0		60,503
WRITER	47,000	0		47,000
SOCIAL MEDIA	31,120	0		31,120

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TY 2016 Taxes Schedule

Name: THE CURRY STONE FOUNDATION

EIN: 20-8002857

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE TAXES	273	0		273

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Schedule B

(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*.

OMB No 1545-0047

2016

Name of the organization
THE CURRY STONE FOUNDATION

Employer identification number
20-8002857

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE CURRY STONE FOUNDATION

Employer identification number
20-8002857

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LITTLE FISH FAMILY TRUST 985 SW DISK DRIVE SUITE 110 BEND, OR 97702	$ 200,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

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Part II Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
THE CURRY STONE FOUNDATION

Employer identification number
20-8002857

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee