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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation
Prior Family Foundation

Number and street (or P O box number if mail is not delivered to street address)
PO Box 12030

City or town, state or province, country, and ZIP or foreign postal code
St Thomas, VI 00801

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H

Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I

Fair market value of all assets at end of year (from Part II, col (c), line 16)

\$ 31,468,906

J

Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A

Employer identification number

20-6975076

B

Telephone number (see instructions)

C

If exemption application is pending, check here

☐

D

1. Foreign organizations, check here

☐

2. Foreign organizations meeting the 85% test, check here and attach computation

☐

E

If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F

If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a)	(b)	(c)	(d)
	Revenue and expenses per books	Net investment income	Adjusted net income	Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)			
	2 Check ☒ if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	18	18	
	4 Dividends and interest from securities	510,610	510,610	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10			
	b Gross sales price for all assets on line 6a			
	7 Capital gain net income (from Part IV, line 2)			
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	100,000			
12 Total. Add lines 1 through 11	610,628	510,628		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc			
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	4,500		4,500
	c Other professional fees (attach schedule)			
	17 Interest	11,482		11,482
	18 Taxes (attach schedule) (see instructions)			
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)			
	24 Total operating and administrative expenses. Add lines 13 through 23	15,982	0	15,982
	25 Contributions, gifts, grants paid	1,388,100		1,388,100
	26 Total expenses and disbursements. Add lines 24 and 25	1,404,082	0	1,404,082
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-793,454		
	b Net investment income (if negative, enter -0-)		510,628	
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	13,308	-4,235	-4,235
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	3,200		
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	9,039,740	9,039,740	31,473,141
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,056,248	9,035,505	31,468,906	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	1,054,725	1,627,048	
	21 Mortgages and other notes payable (attach schedule)	500,000	707,942	
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	1,554,725	2,334,990	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	7,501,523	6,700,515	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	7,501,523	6,700,515	
31 Total liabilities and net assets/fund balances (see instructions) .	9,056,248	9,035,505		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,501,523
2 Enter amount from Part I, line 27a	2	-793,454
3 Other increases not included in line 2 (itemize) ▶ _____	3	2,197
4 Add lines 1, 2, and 3	4	6,710,266
5 Decreases not included in line 2 (itemize) ▶ _____	5	9,751
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	6,700,515

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,185,350	27,790,779	0 042653
2014	999,489	23,949,760	0 041733
2013	657,100	20,036,339	0 032795
2012	811,389	14,693,296	0 055222
2011	937,240	15,491,294	0 060501
2 Total of line 1, column (d)			2 0 232904
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 046581
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 30,655,621
5 Multiply line 4 by line 3			5 1,427,969
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,106
7 Add lines 5 and 6			7 1,433,075
8 Enter qualifying distributions from Part XII, line 4			8 1,404,082

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	10,213
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	10,213
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,213
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	9,408
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,092
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	10,500
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	287
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	287

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	Yes	
14	The books are in care of ▶ Gertrude Prior Telephone no ▶ (340) 775-1555			

Located at ▶ PO Box 12030 St Thomas VI ZIP+4 ▶ 008015030

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Gertrude Prior PO Box 12030 St Thomas, VI 008015030	Trustee 3 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ Yes ☒ No			0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	31,100,004
b	Average of monthly cash balances.	1b	22,454
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	31,122,458
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	31,122,458
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	466,837
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	30,655,621
6	Minimum investment return. Enter 5% of line 5.	6	1,532,781

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,532,781
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	10,213
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	10,213
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,522,568
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,522,568
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,522,568

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,404,082
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,404,082
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,404,082

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,522,568
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>1,404,082</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				1,404,082
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				118,486
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Gertrude J Prior
PO Box 12030
St Thomas, VI 00801
(340) 775-1555
tprior@coralworldvi.com

b The form in which applications should be submitted and information and materials they should include

Letters describing the nature and purpose of the request are sufficient

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,388,100
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	18	
4 Dividends and interest from securities.			14	510,610	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				510,628	
13 Total. Add line 12, columns (b), (d), and (e).			13		510,628

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☒ No

**Paid
Preparer
Use Only**

Print/Type preparer's name Gerald J Feit	Preparer's Signature	Date 2017-08-02	Check if self-employed ☒	PTIN P01062585
Firm's name ▶ Gerald J Feit CPA				Firm's EIN ▶ 46-1439029
Firm's address ▶ 105 Maxess Road Melville, NY 11747				Phone no (631) 574-4440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hebrew Congregation of St Thomas PO Box 266 St Thomas, VI 00804			General Fund	7,500
St John Community Foundation PO Box 1020 St John, VI 00830			General Fund	1,000
Humane Society of St Thomas PO Box 8150 St Thomas, VI 00801			Valentine Ball Sponsor	10,000
Carribean Central American Action 1710 Rhode Island Ave Washington, DC 20036			Conference Sponsorship	20,000
Pistarcle Theatre 4126 Annas Retreat St Thomas, VI 00802			General Fund	1,000
Total 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Charlotte Amalie HS Interact Club 8 and 9 Sugar Estate Road St Thomas, VI 00802			General Fund	600
Jewish Federation of No America 25 Broadway New York, NY 10004			General Fund	10,000
Water Island Music Festival One Water Island St Thomas, VI 00802			General Fund	1,000
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			General Fund	2,800
Gifft Hill School PO Box 1657 St John, VI 00831			Scholarship Campaign	4,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Antilles School Frenchmans Bay St Thomas, VI 00802			Annual Campaign	5,000
The Forum PO Box 12030 St Thomas, VI 00801			Speaker Sponsorship	2,100
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			General Fund	5,000
Maine Island Trail Association 58 Fore St Portland, ME 04101			General Fund	500
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			General Fund	1,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			Freedom Schools	2,500
The Forum PO Box 12030 St Thomas, VI 00801			Parker Quartet Sponsor	1,200
Hospice of Union Cty of Carolinas 700 W Roosevelt Blvd Monroe, NC 28110			Memory pledge	500
Mill River Collaborative 1010 Washington Blvd Stamford, CT 06901			Gala Sponsorships	10,000
The Salvation Army Market Square Lower Main St St Thomas, VI 00804			General Fund	1,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VI Marine Advisory Service No 2 John Brewers Bay St Thomas, VI 00802			Summer Education Program	5,000
American Cancer Society PO Box 303990 St Thomas, VI 00803			Relay for Life	1,500
St Thomas Historical Trust PO Box 6707 St Thomas, VI 00804			Annual Fund	10,000
Kidscope 2045 Peachtree Road Atlanta, GA 30309			General Fund	2,500
All Saints Cathedral School 2353 Commandant Gade St Thomas, VI 00802			Annual Campaign	1,500
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Croix Montessori School 3013 Orange Grove Christiansted, VI 00820			General Fund	1,200
College of the Holy Cross One College Street Worcester, MA 01610			Father Reedy Fund	5,000
The Jesuits 39 East 83rd st New York, NY 10028			General Fund	10,000
ASPCA New York 424 E 92nd St New York, NY 10128			Urgent Rescue Fund	800
One to World 307 7th Ave New York, NY 10001			Annual Fund	500
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WTJX Public Broadcasting PO Box 7879 St Thomas, VI 00801			Annual Fund	2,000
American Friends of Cite des Civil 250 Park Ave New York, NY 10177			General Fund	10,000
The Forum PO Box 12030 St Thomas, VI 00801			Concert Sponsor	1,000
Lutheran Social Services of the VI 516 Hospital St Frederiksted, VI 00840			Annual Campaign	500
Connecticut Public Broadcasting 1049 Asylum Ave Hartford, CT 06105			Annual Campaign	500
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Infernos Inc PO Box 7572 St Thomas, VI 00801			Cultural Event Sponsor	3,000
A Far Cry 146A South Street Jamaica Plain, MA 02130			General Fund	10,000
VI Sports Trust 4605 Tutu PArk Mall Ste 254 St Thomas, VI 00802			Tennis Tournament Sponsor	12,000
Hebrew Free Loan Society 397 Third Street New York, NY 10017			General Fund	2,500
Carribean Central American Action 1710 Rhode Island Ave Washington, DC 20036			General Fund	15,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Humane Society of St Thomas PO Box 8150 St Thomas, VI 00801			General Fund	500
Mid Atlantic Arts Foundation 201 N Charles Street Baltimore, MD 21201			General Fund	2,500
Junior Achievment of the VI 88K La Grand Princess RR 9057 St Thomas, VI 00802			General Fund	1,500
All Saints Cathedral School 2353 Commandant Gade St Thomas, VI 00802			Musical Prod Sponsor	1,000
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			MTAM Fund	4,500
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
College of the Holy Cross One College Street Worcester, MA 01610			Leadership Council	10,000
Family Resource Center 2317 Commandant Gade Suite 138 St Thomas, VI 00802			General Fund	1,000
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			TFC Kindercamp	3,000
Edible Island PO Box 609 Deer Isle, ME 04627			Annual Fundraiser	1,000
Humane Society of St Thomas PO Box 8150 St Thomas, VI 00801			Fundraiser Sponsorship	1,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Maine Island Trail Association 58 Fore St Portland, ME 04101			Wild Islands Campaign	2,500
Carribean Central American Action 1710 Rhode Island Ave Washington, DC 20036			General Fund	15,000
UVI Bound Parents Assoc 2 Jon Brewers Bay St Thomas, VI 00802			Annual Campaign	3,000
Women Striving for Success PO Box 303497 St Thomas, VI 00801			Annual Campaign	1,000
Care 151 Ellis St NE Atlanta, GA 30303			General Fund	500
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			MTAM Fund	2,600
Boys and Girls Club of VI PO Box 128 Christiansted, VI 00821			Summer Programs	500
Rotary Club of St Thomas 2GA Ridge Rd Est Nazareth St Thomas, VI 00802			General Fund	500
The Nature Conservancy 4245 North Fairfax Dr Arlington, VA 22203			General Fund	1,000
VI Childrens Museum 43 Norre Gade St Thomas, VI 00802			General Fund	2,500
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kneisel Hall PO Box 646 Blue Hill, ME 04614			Concert Donation	250
Blue Hill Heritage Trust PO Box 222 Blue Hill, ME 04614			Surry Land Acquistion	100,000
Fonkoze USA 1718 Connecticut Ave NW Suite 201 Washington, DC 20009			Gala Sponsorship	10,000
Island Nursing Home 587 North Deer Isle Road Deer Isle, ME 04627			General Fund	25,000
Blue Hill Memorial Hospital Found 65 Water St Blue Hill, ME 04614			General Fund	10,000
Total 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Blue Hill Public Library 5 Parker Point Road Blue Hill, ME 04614			General Fund	1,000
Maine Sea Coast Mission 127 West Street Bar Harbor, ME 04609			Scholarship Fund	10,000
American University 4400 Massachusetts Ave NW Washington, DC 20016			Scholarship Fund	75,000
New Israel Fund 6 East 39th St New York, NY 10016			General Fund	20,000
Best Friends Animal Sanctuary 5001 Angel Canyon Road Kanab, UT 84741			General Fund	1,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Blue Hill Historical Society PO Box 710 Blue Hill, ME 04614			Building Fund	1,500
Marine Vocational Program 6616 Estate Nadir St Thomas, VI 00802			General Fund	5,000
Blue Hill Harbor School 8 Mill St PO Box 1629 Blue Hill, ME 04614			Capital Project Campaign	25,000
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			Freedom Schools Campaign	5,000
US Funds for UNICEF 125 Maiden Lane New York, NY 10038			General Fund	1,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Planned Parenthood 434 West 33rd St New York, NY 10001			General Fund	750
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			MRBC Fund	2,500
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			MTAM Fund	5,000
US Holocaust Memorial Museum 100 Raoul Walllenberg Pl SW Washington, DC 20090			General Fund	1,000
Humane Society of St Thomas PO Box 8150 St Thomas, VI 00801			General Fund	25,000
Total 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Make a Wish Foundation 8168 Crown Bay Marina St Thomas, VI 00802			Walk for Wishes	1,000
Carribean Central American Action 1710 Rhode Island Ave Washington, DC 20036			General Fund	15,000
ASPCA New York 424 E 92 St New York, NY 10128			General Fund	500
Oxfam America 1101 17th Street SW Washington, DC 20036			General Fund	500
Care 151 Ellis St NE Atlanta, GA 30303			General Fund	750
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US Funds for UNICEF 125 Maiden Lane New York, NY 10038			General Fund	700
Lutheran Social Services of the VI 516 Hospital St Frederiksted, VI 00840			General Fund	500
Healthy Peninsula 57 Water Street Blue Hill, ME 04614			General Fund	500
Save the Children 501 Kings Hwy East Fairfield, CT 06825			General Fund	500
Nisky Moravian Church Nisky No 6 St Thomas, VI 00802			General Fund	300
Total 				1,388,100
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VI Conservation Society Arawak Building Ste 3 Christiansted, VI 00820			Watershed Assessment Fund	15,000
Pistarckle Theatre 4126 Annas Retreat St Thomas, VI 00802			General Fund	10,000
Edible Island PO Box 609 Deer Isle, ME 04627			General Fund	16,000
For His Children PO Box 29 Conifer, CO 80433			Ecuador Orphanage	1,500
Catholic Charities of the VI PO Box 10736 St Thomas, VI 00801			Annual Gift	5,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			FOD Centennial Booklet	2,500
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			Community Service Fund	5,000
Medical Foundation of NC 880 MLK Jr Blvd Chapel Hill, NC 27514			Carolina Eye Research	250,000
The Forum PO Box 12030 St Thomas, VI 00801			General Fund	3,000
Kneisel Hall PO Box 646 Blue Hill, ME 04614			General Fund	28,000
Total ► 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hebrew Congregation of St Thomas PO Box 266 St Thomas, VI 00804			Auction Fundraiser Sponsor	7,200
We From Upstreet Inc 3 Kongens Gade St Thomas, VI 00802			Tree Lighting Sponsor	1,000
Planned Parenthood 434 West 33rd St New York, NY 10001			Annual Fund	750
The Hudson Review 33 West 67th St New York, NY 10023			Writers in School Fund	5,000
The Salvation Army Market Square Lower Main St St Thomas, VI 00804			General Fund	1,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Jackson Laboratory 600 Main Street Bar Harbor, ME 04609			Annual Fund	10,000
International Nutrition Foundation 150 Harrison Avenue Boston, MA 02111			STEP-GTP	15,000
Hartford Seminary 77 Sherman St Hartford, CT 06105			International Peacemaking Fund	30,000
Trustees of Tufts College PO Box 3306 Boston, MA 02241			Annual Fund	50,000
Harvard Law School 1563 Massachusetts Ave Cambridge, MA 02138			55th Reunion Gift	55,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Harvard Medical School 5 Shattuck St Boston, MA 02115			Dr Church Library	100,000
Humane Society of St Thomas PO Box 8150 St Thomas, VI 00801			Tree Lighting Sponsor	800
Community Foundation of the VI 5600 Royal Dane Mall Suite 19 St Thomas, VI 00801			Scholarship Fund	25,000
VI Sports Trust 4605 Tutu Park Mall Ste 254 St Thomas, VI 00802			Tennis Tournament Sponsor	12,000
VI Montessori Intl Academy 6936 Vessup Lane St Thomas, VI 00802			Annual Fund	10,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
My Brothers Workshop PO Box 503205 St Thomas, VI 00805			Annual Campaign	10,000
Abraham Path Initiative PO Box 473 Concord, MA 01742			General Fund	2,500
Peconic Community School PO Box 273 Aquebogue, NY 11931			Annual Fund	5,000
Harvard Magazine Dept 7 Ware St Cambridge, MA 02138			Annual Campaign	500
Jewish National Fund 30 No LaSalle St Chicago, IL 60602			General Fund	1,800
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
USO PO B0x 96860 Washington, DC 20077			General Fund	500
Antilles School Frenchmans Bay St Thomas, VI 00802			Annual Campaign	5,000
Hebrew Free Loan Society 397 Third Street New York, NY 10017			Year End Appeal	1,000
Bagaduce Music Lending Library 5 Music Library Lane Blue Hill, ME 04614			General Fund	1,000
Trustees of Reservations Long Hill 572 Essex St Beverly, MA 01915			Shorebird Ecology Program	5,000
Total ▶ 3a				1,388,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Southern Poverty Law Center 400 Washington Ave Montgomery, AL 36104			General Fund	750
Enviromental Defense Fund 257 Park Avenue So New York, NY 10010			General Fund	750
Kneisel Hall PO Box 646 Blue Hill, ME 04614			Seymour Lipkin Chair	100,000
The Forum PO Box 12030 St Thomas, VI 00801			Annual Sponsorship	15,000
Total ▶ 3a				1,388,100

TY 2016 Accounting Fees Schedule**Name:** Prior Family Foundation**EIN:** 20-6975076

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	4,500	0	0	4,500

TY 2016 Investments Corporate Stock Schedule

Name: Prior Family Foundation

EIN: 20-6975076

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Corporate Stock	9,039,740	31,473,141

TY 2016 Loans from Officers Schedule

Name: Prior Family Foundation
EIN: 20-6975076

Item No.	1
Lender's Name	Cornelius Prior
Lender's Title	Grantor
Original Amount of Loan	1051525
Balance Due	1627048
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	0
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	0

TY 2016 Mortgages and Notes Payable Schedule**Name:** Prior Family Foundation**EIN:** 20-6975076**Total Mortgage Amount:**

Item No.	1
Lender's Name	UBS Financial Services
Lender's Title	Custodian
Relationship to Insider	
Original Amount of Loan	500,000
Balance Due	707,942
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	0
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	0

TY 2016 Other Decreases Schedule

Name: Prior Family Foundation

EIN: 20-6975076

Description	Amount
Excise Taxes	9,751

TY 2016 Other Income Schedule

Name: Prior Family Foundation

EIN: 20-6975076

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Refund of Prior Year Contrib	100,000	0	0

TY 2016 Other Increases Schedule

Name: Prior Family Foundation
EIN: 20-6975076

Description	Amount
Prepaid Excise Tax	2,197