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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation THE WILLIAM G POMEROY FOUNDATION		A Employer identification number 20-6572301	
Number and street (or P O box number if mail is not delivered to street address) 492 E BRIGHTON AVE		Room/suite	B Telephone number (see instructions) (315) 913-4060
City or town, state or province, country, and ZIP or foreign postal code SYRACUSE, NY 13210		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☒ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 56,406,683		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	20,947,308			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	37,200	37,200		
	4 Dividends and interest from securities	500,893	500,893		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	230,580			
	b Gross sales price for all assets on line 6a _____ 258,126				
	7 Capital gain net income (from Part IV, line 2)		230,580		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-26,572	-26,572		
	12 Total. Add lines 1 through 11	21,689,409	742,101		
	13 Compensation of officers, directors, trustees, etc	28,960	0		28,960
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	5,538	0		5,538
	16a Legal fees (attach schedule)	15,880	0		15,880
	b Accounting fees (attach schedule)	6,665	4,999		1,666
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	8,104	1,579		750
	19 Depreciation (attach schedule) and depletion	3,680	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	2,762	0		2,762
	22 Printing and publications				
	23 Other expenses (attach schedule)	28,910	36		28,874
	24 Total operating and administrative expenses. Add lines 13 through 23	100,499	6,614		84,430
	25 Contributions, gifts, grants paid	1,428,745			1,428,745
	26 Total expenses and disbursements. Add lines 24 and 25	1,529,244	6,614		1,513,175
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	20,160,165			
	b Net investment income (if negative, enter -0-)		735,487		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	7,669,155	15,709,963	15,709,963		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)	1,231,647 	1,306,548	1,306,548		
	b	Investments—corporate stock (attach schedule)	25,416,686 	39,378,572	39,378,572		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ 16,947 Less accumulated depreciation (attach schedule) ▶ _____ 5,347	8,333 	11,600	11,600		
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	34,325,821	56,406,683	56,406,683			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	34,325,821	56,406,683			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	34,325,821	56,406,683			
31	Total liabilities and net assets/fund balances (see instructions) .	34,325,821	56,406,683				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	34,325,821
2	Enter amount from Part I, line 27a	2	20,160,165
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	1,920,698
4	Add lines 1, 2, and 3	4	56,406,684
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	1
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	56,406,683

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a ENTERPRISE PRODUCTS PARTNERS LP			
b UNITED STATES NATURAL GAS FUND LP			
c FIDELITY INVESTMENTS - 2784 (CASH IN LIEU)		2016-09-22	2016-09-23
d FIDELITY INVESTMENTS - 2784		2015-01-15	2016-12-31
e FIDELITY INVESTMENTS - 2748 (CAPITAL GAIN DISTRIBUTION)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		388	-388
b	2,257		2,257
c	5	5	0
d	81,816	27,153	54,663
e	174,048		174,048

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-388
b			2,257
c			0
d			54,663
e			174,048

2 Capital gain net income or (net capital loss)	2	230,580
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,279,183	30,389,607	0 042093
2014	1,086,019	26,296,104	0 041300
2013	870,752	21,457,501	0 040580
2012	736,066	17,619,126	0 041777
2011	605,136	14,785,912	0 040927

2 Total of line 1, column (d)	2	0 206677
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 041335
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	35,210,853
5 Multiply line 4 by line 3	5	1,455,441
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,355
7 Add lines 5 and 6	7	1,462,796
8 Enter qualifying distributions from Part XII, line 4	8	1,513,175

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	7,355
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	7,355
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,355
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	9,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	9,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,645
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 1,645 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.WGPFOUNDATION.ORG	13	Yes	
14	The books are in care of ► PAULA MILLER Telephone no ► (315) 913-4060			

Located at ► 492 E BRIGHTON AVE SYRACUSE NY ZIP+4 ► 13210

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM G POMEROY 492 E BRIGHTON AVE SYRACUSE, NY 13210	TRUSTEE 2 00	0	0	0
SANDRA POMEROY 492 E BRIGHTON AVE SYRACUSE, NY 13210	TRUSTEE 2 00	0	0	0
PAULA MILLER 492 E BRIGHTON AVE SYRACUSE, NY 13210	TRUSTEE 36 00	28,960	5,538	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	28,332,166
b	Average of monthly cash balances.	1b	7,414,893
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	35,747,059
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	35,747,059
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	536,206
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	35,210,853
6	Minimum investment return. Enter 5% of line 5.	6	1,760,543

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,760,543
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	7,355
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,355
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,753,188
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,753,188
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,753,188

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,513,175
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,513,175
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	7,355
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,505,820

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,753,188
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			1,493,524	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>1,513,175</u>				
a Applied to 2015, but not more than line 2a			1,493,524	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				19,651
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				1,733,537
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

WILLIAM G POMEROY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PAULA MILLER
492 E BRIGHTON AVE
SYRACUSE, NY 13210
(315) 913-4060

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS MUST BE SUBMITTED ONLINE AT WWW.WGPFFOUNDATION.ORG

c Any submission deadlines

SUBMISSION DEADLINES VARY, REFER TO THE GUIDELINES AT WWW.WGPFFOUNDATION.ORG

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

RESTRICTIONS AND LIMITATIONS VARY, REFER TO WWW.WGPFFOUNDATION.ORG

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,428,745
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name MICHAEL J REILLY CPA	Preparer's Signature	Date 2017-06-13	Check if self-employed ☐	PTIN P00435562
Firm's name ▶ DANNIBLE & MCKEE LLP				Firm's EIN ▶ 33-0996661
Firm's address ▶ 221 SOUTH WARREN ST SYRACUSE, NY 13202				Phone no (315) 472-9127

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
4 RIVER VALLEY HISTORICAL SOCIETY PO BOX 504 CARTHAGE, NY 13619	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
AASLH 2021 21ST AVE SOUTH SUITE 320 NASHVILLE, TN 37212	N/A	PUBLIC	MEMBERSHIP	115
ALLEGANY COUNTY HISTORICAL SOCIETY 155 N MAIN STREET WELLSVILLE, NY 14895	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
AMERICAN RED CROSS 344 WEST GENESEE STREET SYRACUSE, NY 13202	N/A	PUBLIC	DONATION	500
APHNYS PO BOX 366 CHENANGO BRIDGE, NY 13745	N/A	PUBLIC	CONFERENCE SPONSORSHIP	1,300
Total ► 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BE THE MATCH FOUNDATION 500 NORTH 5TH STREET MINNEAPOLIS, MN 554011206	N/A	PUBLIC	DONATION	32,000
BMT INFONET 1548 OLD SKOKIE ROAD UNIT 1 HIGHLAND PARK, IL 60035	N/A	PUBLIC	SYMPOSIUM SPONSORSHIP	10,000
BOVINA PUBLIC LIBRARY 33 MAPLE AVENUE BOVINA CENTER, NY 13740	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,060
CAIRO HISTORICAL SOCIETY PO BOX 803 CAIRO, NY 12413	N/A	PUBLIC	HISTORIC MARKER GRANT	2,060
CARINGBRIDGE PO BOX 6032 ALBERT LEA, MN 560076632	N/A	PUBLIC	DONATION	500
Total ▶ 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL NEW YORK GENEALOGICAL SOCIETY BAR BUILDING 38 WEST 44TH STREET NEW YORK, NY 10036	N/A	PUBLIC	CONFERENCE SPONSORSHIP	1,000
CHITTENANGO LANDING CANAL BOAT MUSEUM 7010 LAKEPORT ROAD CHITTENANGO, NY 13037	N/A	PUBLIC	DONATION	100
CHRIST CHURCH PO BOX 278 GREENVILLE, NY 12083	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	463
CLAREDON HISTORICAL SOCIETY PO BOX 124 CLAREDON, NY 14429	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
CNY COMMUNITY FOUNDATION 431 EAST FAYETTE STREET SUITE 100 SYRACUSE, NY 13202	N/A	PUBLIC	DONATION	100,000
Total ▶ 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY ARTS OF ELMIRA 413 LAKE STREET ELMIRA, NY 14901	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	440
CROUSE HEALTH FOUNDATION 736 IRVING AVENUE SYRACUSE, NY 13210	N/A	PUBLIC	LIGHTS OF LOVE CAMPAIGN, TRIBUTE EVENING, AND NAMING OF POMEROY EMERGENCY SERVICES DEPT	760,500
DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVENUE BOSTON, MA 02215	N/A	PUBLIC	AML RESEARCH FUND	333,334
DANSVILLE PUBLIC LIBRARY 200 MAIN STREET DANSVILLE, NY 14437	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,000
DUANESBURG HISTORICAL SOCIETY PO BOX 421 DUANESBURG, NY 12056	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,060
Total 				1,428,745
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DUNKIRK HISTORICAL LIGHTHOUSE AND VETERANS PARK MUSEUM 1 LIGHTHOUSE POINT DR DUNKIRK, NY 14048	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
EASTVILLE COMMUNITY HISTORICAL SOCIETY PO BOX 2036 SAG HARBOR, NY 11963	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,000
ELMA HISTORICAL SOCIETY 3011 BOWEN ROAD ELMA, NY 14059	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
ERIE CANAL MUSEUM 318 ERIE BOULEVARD EAST SYRACUSE, NY 13202	N/A	PUBLIC	MUSEUM FUNDRAISER	1,750
ERIE CANALWAY HERITAGE FUND INC PO BOX 219 WATERFORD, NY 12188	N/A	PUBLIC	WORLD CANAL CONFERENCE	5,000
Total 				1,428,745
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREEPORT LANDMARKS PRESERVATION COMMISSION 46 N OCEAN AVENUE FREEPORT, NY 11520	N/A	PUBLIC	HISTORIC MARKER PROGRAM	6,300
FRIENDS OF LONGPOINT IN LIVINGSTON COUNTY INC 4677 LAKEVILLE GROVELAND RD GENESEO, NY 14454	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,000
FRIENDS OF TACONIC STATE PARK NY-344 COPAKE FALLS, NY 12517	N/A	PUBLIC	DONATION	1,160
FRONTENAC HISTORICAL SOCIETY AND MUSEUM PO BOX 338 UNION SPRINGS, NY 13160	N/A	PUBLIC	HISTORIC MARKER PROGRAM	3,000
GENESEE COUNTY HISTORY DEPARTMENT 3837 WEST MAIN STREET BATAVIA, NY 14020	N/A	PUBLIC	HISTORIC MARKER PROGRAM	2,000
Total ► 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENPORT HISTORICAL SOCIETY 600 TOWN HALL DRIVE HUDSON, NY 12534	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,000
H LEE WHITE MARITIME MUSEUM AT OSWEGO 1 WEST FIRST STREET OSWEGO, NY 13126	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
HARMONY HISTORICAL SOCIETY PO BOX 127 ASHVILLE, NY 14710	N/A	PUBLIC	HISTORIC MARKER PROGRAM	2,000
HISTORICAL SOCIETY OF E ROCKAWAY & LYNBROOK PO BOX 351 EAST ROCKAWAY, NY 11518	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,094
HISTORICAL SOCIETY OF SHAWANGUNK & GARDINER PO BOX 570 WALLKILL, NY 12589	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,500
Total ▶ 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOMEVILLE MUSEUM PO BOX 162 HOMER, NY 13077	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,000
HOSPICE FOUNDATION OF CNY 990 SEVENTH NORTH STREET LIVERPOOL, NY 13088	N/A	PUBLIC	DONATION	500
INC VILLAGE OF VALLEY STREAM 123 SOUTH CENTRAL AVENUE VALLEY STREAM, NY 11580	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	440
JOSEPH AVENUE ARTS AND CULTURE ALLIANCE PO BOX 30147 ROCHESTER, NY 14603	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
JUNETEENTH PO BOX 973 SYRACUSE, NY 13201	N/A	PUBLIC	JUNETEENTH SPONSORSHIP	100
Total ▶ 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAKE RONKONKOMA HERITAGE ASSOCIATION 4 CHERRY STREET LAKE RONKONKOMA, NY 11779	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,060
LE MOYNE COLLEGE 1419 SALT SPRINGS ROAD SYRACUSE, NY 13214	N/A	PUBLIC	FOUNDER'S DAY SPONSORSHIP	550
LEUKEMIA & LYMPHOMA SOCIETY 4053 MAPLE ROAD SUITE 105 AMHERST, NY 14226	N/A	PUBLIC	LIGHT THE NIGHT	10,500
LEWIS COUNTY HISTORICAL SOCIETY PRESERVATINO COMMITTEE 7552 S STATE STREET LOWVILLE, NY 13367	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
LYONS FALLS HISTORY ASSOCIATION 6805 MCALPINE STREET LYONS FALLS, NY 13368	N/A	PUBLIC	HISTORIC MARKER GRANT	1,094
Total ► 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARROW NATION 3433 CARMICHAEL STREET PALM HARBOR, FL 34684	N/A	PUBLIC	BONE MARROW DRIVE	12,975
MARTINSBURG HISTORICAL SOCIETY PO BOX 17 MARTINSBURG, NY 13404	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
MASTIC PENNINSULA HISTORICAL SOCIETY PO BOX 333 MASTIC, NY 11950	N/A	PUBLIC	HISTORIC MARKER GRANT	1,060
MCMAHONRYAN CHILD ADVOCACY CENTER 610 EAST GENESEE STREET SYRACUSE, NY 13202	N/A	PUBLIC	2014 SPONSORSHIP OF 100 HOLES FOR KIDS	500
MEREDITH HISTORICAL SOCIETY PO BOX 26 MERIDALE, NY 13806	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,060
Total ▶ 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MINISINK VALLEY HISTORICAL SOCIETY 125-133 WEST MAIN STREET PORT JERVIS, NY 12771	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,060
MUSEUM ASSOCIATION OF NY 265 RIVER STREET TROY, NY 12180	N/A	PUBLIC	CONFERENCE SPONSORSHIP	500
NEW SCOTLAND HISTORICAL ASSOCIATION 7 OLD SALEM ROAD VOORHEESVILLE, NY 12186	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,000
NEW WOODSTOCK REGIONAL HISTORICAL SOCIETY 2641 RAILROAD STREET PO BOX 45 NEW WOODSTOCK, NY 13122	N/A	PUBLIC	HISTORIC MARKER GRANT	1,000
NEW YORK FOLKLORE SOCIETY 129 JAY STREET SCHENECTADY, NY 12305	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	3,000
Total ► 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK GENELOGICAL & BIOGRAPHICAL SOCIETY BAR BUILDING 38 WEST 44TH STREET NEW YORK, NY 10036	N/A	PUBLIC	DONATION	5,000
NEWARK - ARCADIA HISTORICAL SOCIETY 120 HIGH STREET NEWARK, NY 14513	N/A	PUBLIC	HISTORIC MARKER PROGRAM	4,000
NORTH SHORE HISTORICAL MUSEUM 140 GLEN STREET GLAN COVE, NY 11542	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
OLD FORT NIAGRA PO BOX 169 YOUNGSTOWN, NY 14174	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
ONEIDA COUNTY HISTORICAL SOCIETY 1608 GENESEE STREET UTICA, NY 13502	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
Total 				1,428,745
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ONONDAGA HISTORICAL ASSOCIATION 321 MONTGOMERY STREET SYRACUSE, NY 13202	N/A	PUBLIC	OHA MEDAL BREAKFAST, SPONSOR GRAND OPENING OF PEACE CENTER	10,100
ORANGE COUNTY GOVERNMENT 101 MAIN STREET GOSHEN, NY 10924		PUBLIC	LEGENDS AND LORE PROGRAM	1,060
OSSINING HISTORIC CEMETARIES CONSERVANCY INC 10 N WATER STREET OSSINING, NY 10562	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,000
OSWEGO COUNTY HISTORICAL SOCIETY 135 EAST THIRD STREET OSGO, NY 13126	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
OTOWN OF NELSON 4085 NELSON ROAD CAZENOVIA, NY 13035	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
Total ► 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OTSELIC VALLEY FISHING AND HERITAGE SOCIETY PO BOX 113 SOUTH OTSELIC, NY 13155	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
PHILIP SHADDOCK 1008 LOND STREET NEW WESTMINISTER, BRITISH COLUMBIA V3M3B8 CA	N/A	I	GRANT FOR FAMILY TREE DNA KIT	806
PRATTSBURGH COMMUNITY HISTORICAL SOCIETY PO BOX 384 PRATTSBURGH, NY 14873	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
ROOSEVELT ISLAND HISTORICAL SOCIETY 531 MAIN STREET 1704 NEW YORK, NY 10044	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,000
ROSCOE FREE LIBRARY 85 HIGHLAND AVENUE ROSCOE, NY 12776	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,060
Total ► 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEWAH STUDIOS PO BOX 298 MARIETTA, OH 45750	N/A	PUBLIC	SPOOK ROCK MARKER REPAIR	300
SEWARD HOUSE MUSEUM 33 SOUTH STREET AUBURN, NY 13021	N/A	PUBLIC	PERIOD ACCURATE CARPET FOR MUSEUM'S LIBRARY	2,625
STANFORD HISTORICAL SOCIETY PO BOX 552 BANGALL, NY 12506	N/A	PUBLIC	NATIONAL REGISTER PLAQUE	463
STANTON HILL CEMETARY 2 FRANKLIN STREET CATSKILLS, NY 12414	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,060
SUNY POLYTECHNIC FOUNDATION INC 100 SEYMOUR ROAD UTICA, NY 13502	N/A	PUBLIC	TULLY'S FIRST STEM PROGRAM	500
Total ▶ 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE BONE MARROW FOUNDATION 515 MADISON AVENUE SUITE 1130 NEW YORK, NY 10022	N/A	PUBLIC	ONE-TO-ONE FUNDS FOR SHAHONNA GROVE	5,000
THE BOWNE HOUSE HISTORICAL SOCIETY 3701 BOWNE STREET FLUSHING, NY 11354	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,000
THE SALVATION ARMY 677 SOUTH SALINA STREET SYRACUSE, NY 13202	N/A	PUBLIC	KETTLE MATCH	750
THE TOWN OF WARWICK HISTORICAL SOCIETY PO BOX 353 WARWICK, NY 10990	N/A	PUBLIC	HOSTORIC MARKER PROGRAM	1,060
TICONDEROGA HISTORICAL SOCIETY 6 MOSES CIRCLE TICONDEROGA, NY 12883	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,060
Total ► 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIOGA COUNTY PO BOX 231 OWEGO, NY 13827	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF AMENIA 5103 ROUTE 22 AMENIA, NY 12501	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,060
TOWN OF BERNE 1656 HELDEBERG TRAIL BERNE, NY 12023	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,060
TOWN OF BROOKFIELD HISTORICAL SOCIETY PO BOX 214 BROOKFIELD, NY 13314	N/A	PUBLIC	HISTORIC MARKER AND LEGENDS AND LORE PROGRAMS	3,060
TOWN OF BROOKHAVEN ONE INDEPENDENCE HILL FARMINGVILLE, NY 11738	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
Total ▶ 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF CHARLESTON HISTORY DEPARTMENT 480 CORBIN HILL ROAD SPRAKERS, NY 12166	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,000
TOWN OF CHEMUNG 48 ROTARY ROAD EXTENSION CHEMUNG, NY 14825	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
TOWN OF DOVER HISTORICAL SOCIETY 201 BUTTS HOLLOW ROAD DOVER PLAINS, NY 12522	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,000
TOWN OF DUANE 192 COUNTY ROUTE 26 MALONE, NY 12953	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
TOWN OF GORHAM HISTORICAL SOCIETY PO BOX 90 GORHAM, NY 14461	N/A	PUBLIC	PROFESSIONAL DEVLOPMENT GRANT	1,000
Total ► 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF KIRKLAND PO BOX 235 CLINTON, NY 13323	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	440
TOWN OF LAFAYETTE 2577 US ROUTE 11 LAFAYETTE, NY 13084	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF LEROY PO BOX 176 LEROY, NY 14482	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
TOWN OF LEWIS PO BOX 59 LEWIS, NY 12950	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,060
TOWN OF LINDLEY 637 COUNTY ROUTE 115 LINDLEY, NY 14858	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
Total ▶ 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF LOWVILLE 5533 BOSTWICK STREET LOWVILLE, NY 13367	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
TOWN OF MACEDON HISTORIANS OFFICE 30 MAIN STREET MACEDON, NY 14502	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF MONROE 1465 ORANGE TURNPIKE MONROE, NY 10950	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF NEW HAVEN PO BOX 141 NEW HAVEN, NY 13121	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF NEWFANE 2737 MAIN STREET NEWFANE, NY 14108	N/A	PUBLIC	HISTORIC MARKER PROGRAMS	1,000
Total ► 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF NEWFIELD 166 MAIN STREET NEWFIELD, NY 14867	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF ONONDAGA 5020 BALL ROAD SYRACUSE, NY 13215	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF OSSIAN 4706 OSSIAN HILL ROAD DANSVILLE, NY 14437	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF SARATOGA 12 SPRING STREET SCHUYLERVILLE, NY 12871	N/A	PUBLIC	HISTORIC MARKER PROGRAM	2,120
TOWN OF SCOTT 6689 NYS ROUTE 41 HOMER, NY 13077	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
Total 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF SKANEATELES 24 JORDAN STREET SKANEATELES, NY 13152	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,060
TOWN OF THROOP 7471 ROBINSON ROAD AUBURN, NY 13021	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TOWN OF VESTAL 605 VESTAL PARKWAY WEST VESTAL, NY 13850	N/A	PUBLIC	HISTORIC MARKER GRANT	3,000
TOWN OF WAYNE 9772 SILSBEE ROAD WAYNE, NY 14893	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
TOWN OF WESTERN HISTORICAL SOCIETY PO BOX 52 WESTERNVILLE, NY 13486	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
Total ▶ 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUMANSBURG CONSERVATORY OF FINE ARTS INC PO BOX 1053 TRUMANSBURG, NY 14886	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
TUSCARORA CHAPTER NSDAR 175 VILLAGE DRIVE ENDICOTT, NY 13760	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
UNADILLA HISTORICAL ASSOCIATION PO BOX 808 UNADILLA, NY 13849	N/A	PUBLIC	PROFESSIONAL DEVELOPMENT GRANT	1,000
VILLAGE OF BABYLON HISTORICAL AND PRESERVATION SOCIETY 117 WEST MAIN STREET BABYLON, NY 11702	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	440
VILLAGE OF CANASTOTA 205 S PETERBORO STREET CANASTOTA, NY 13032	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
Total ► 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLAGE OF CLYDE 6 SOUTH PARK STREET CLYDE, NY 14433	N/A	PUBLIC	LEGENDS AND LORE PROGRAM	1,060
VILLAGE OF DANSVILLE 14 CLARA BARTON STREET DANSVILLE, NY 14437	N/A	PUBLIC	HISTORIC MARKER PROGAM	1,000
VILLAGE OF KINDERHOOK PO BOX 325 KINDERHOOK, NY 12106	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,060
VILLAGE OF LANCASTER 5423 BROADWAY LANCASTER, NY 14086	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	2,188
VILLAGE OF SKANEATELES 26 FENNELL STREET SKANEATELES, NY 13152	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
Total ▶ 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLAGE OF WALDEN 1 MUNICIPAL SQUARE WALDON, NY 12586	N/A	PUBLIC	HISTORIC MARKER PROGRAM	2,120
WARRENSBURG HISTORICAL SOCIETY 3754 MAIN STREET WARRENBURG, NY 12885	N/A	PUBLIC	HISTORIC MARKER PROGRAM	1,000
WCNY 415 W FAYETTE STREET SYRACUSE, NY 13204	N/A	PUBLIC	UNDERWRITE THE CYCLE OF HEALTH 4TH SEASON	9,150
WDBJ7 2807 HERSHBERGER ROAD ROANOKE, VA 24017	N/A	NC	DONATION	3,140
WEBUTUCK COUNTY SCHOOLHOUSE ASSOCIATION 25 MYGATT ROAD AMENIA, NY 12501	N/A	PUBLIC	NATIONAL REGISTER PROGRAM	1,094
Total ▶ 3a				1,428,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WIAWAKA CENTER FOR WOMEN 3778 ROUTE 9L LAKE GEORGE, NY 12845	N/A	PUBLIC	HISTORIC MARKER PROGRAM	2,120
Total 				1,428,745
3a				

TY 2016 Accounting Fees Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,665	4,999		1,666

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SOFTWARE	2015-07-10	10,000	1,667	SL	3 0000000000000	3,333	0		
XEROX COPIER/PRINTER/FAX MACHINE	2016-12-14	6,947		200DB	5 0000000000000	347	0		

TY 2016 General Explanation Attachment**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	DONOR ADVISED FUNDS	990-PF, PART VII-A, NUMBER 12	DISTRIBUTIONS TO A DONOR ADVISED FUND ARE TREATED AS QUALIFYING DISTRIBUTIONS BY THE FOUNDATION DISTRIBUTIONS FROM THE DONOR ADVISED FUND WILL BE USED TO PROVIDE FINANCIAL SUPPORT TO AN ORGANIZATION ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, OR EDUCATIONAL PURPOSES

TY 2016 Investments Corporate Stock Schedule

Name: THE WILLIAM G POMEROY FOUNDATION
EIN: 20-6572301

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AVNET INC	186,393	186,393
GENERAL ELECTRIC CO	246,480	246,480
INTL BUSINESS MACH	680,559	680,559
MICROSOFT CORP	1,031,523	1,031,523
PC CONNECTION INC	21,067	21,067
POWERSHARES QQQ	2,452,536	2,452,536
SPDR S&P 500 ETF TRUST UNIT SER 1 S&P	2,302,359	2,302,359
SECTOR SPDR TR SHS BEN INT FINANCIAL	327,825	327,825
SYMANTEC CORP	5,351	5,351
VERIZON COMMUNICATIONS	432,378	432,378
WALMART STORES	145,152	145,152
FIDELITY INT'L DISCOVERY	549,670	549,670
FIDELITY LATIN AMERICA	121,398	121,398
FIDELITY SMALL CAP STOCK	209,528	209,528
FIDELITY BLUE CHIP	1,214,177	1,214,177
FIDELITY SMALL CAP VALUE	1,168,877	1,168,877
FIDELITY SELECT TECHNOLOGY	435,622	435,622
FIDELITY SELECT COMMUNICATION & EQUIPMENT PORT	70,967	70,967
FIDELITY SELECT TELECOMM	35,506	35,506
FIDELITY PURITAN	281,335	281,335
FIDELITY SELECT SOFTWARE & COMPUTER	1,533,207	1,533,207
FIDELITY EXPORT & MULTINATIONAL	1,059,036	1,059,036
FIDELITY VALUE	1,131,055	1,131,055
VENTAS INC	287,592	287,592
ALLSCRIPTS HEALTHCARE SOLUTIONS	19,399	19,399
AMAZON.COM, INC.	1,274,779	1,274,779
EBAY, INC.	641,304	641,304
ENTERPRISE GP HOLDINGS LP	344,586	344,586
EXXON MOBIL CORP.	604,742	604,742
MCDONALDS CORP.	133,892	133,892

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY HIGH INCOME	737,592	737,592
EXELON CORP	70,874	70,874
ISHARES CORE S&P SMALLCAP ETF	962,640	962,640
SPDR DOW JONES INDL AVERAGE ETF TR UNIT SER 1	2,212,720	2,212,720
TOYOTA MOTOR CORP ADR-EACH REP 2 ORD	316,440	316,440
DU PONT E I DE NEMOURS & CO	411,040	411,040
FORD MTR CO DEL COM	156,805	156,805
INTEL CORP	507,780	507,780
SPRINT NEXTEL CORP FON SHS	4,404	4,404
STURM RUGER & CO INC	57,970	57,970
CVS HEALTH CORP COM	331,422	331,422
COMMUNITY BK SYS INC	67,969	67,969
COSTCO WHOLESALE CORP	752,517	752,517
DISNEY WALT CO	52,110	52,110
ISHARES TRANSPORTATION AVERAGE ETF	521,088	521,088
JPMORGAN CHASE & CO	86,290	86,290
LOEWS CORP	51,513	51,513
METLIFE INC COM	199,393	199,393
NBT BANCORP INC	145,910	145,910
PROCTER & GAMBLE CO	16,816	16,816
RESMED INC	260,610	260,610
ROYAL CARIBBEAN CRUISES COM	607,096	607,096
SECTOR SPDR TR SHS BEN INT ENERGY	1,024,352	1,024,352
SELECT SECTOR SPDR TR HEALTH CARE FORMERLY CONSUMER SVCS	351,594	351,594
TJX COMPANIES INC	683,683	683,683
UNITED STATES NATURAL GAS FUND LP UNIT	14,010	14,010
UNITEDHEALTH GROUP	400,100	400,100
YAHOO INC	15,468	15,468
FIDELITY CONSERVATIVE INCOME BOND	3,026,327	3,026,327
AMERICAN EXPRESS CO	14,816	14,816

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CARNIVAL CORP PAIRED	62,472	62,472
JETBLUE AWYS CORP	387,866	387,866
ALPHABET INC CAP STK CL C (GOOG)	123,491	123,491
ALPHABET INC CAP STK CL A (GOOGL)	126,792	126,792
AT&T	56,310	56,310
CARE CAP	28,750	28,750
CHEMOURS CO COM	144,027	144,027
PAYPAL HOLDINGS	651,255	651,255
SECTOR SPDR TR SHS BEN INT TECHNOLOGY	507,780	507,780
TRANSOCEAN LIMITED COM	14,740	14,740
FIDELITY STOCK SELECTOR	276,969	276,969
CISCO SYS INC COM	166,210	166,210
DELL TECHNOLOGIES	20,779	20,779
JOHNSON & JOHNSON	218,899	218,899
JUNIPER NETWORKS INC	28,260	28,260
NETAPP INC	59,959	59,959
NORTHERN TR CORP	249,340	249,340
QUANTA SERVICES	128,945	128,945
RITCHIE BROS AUCTIONEERS	34,000	34,000
SCHUMBERGER LIMITED COM	167,900	167,900
TARGET CORP COM	122,791	122,791
TECH DATA CORP COM	67,744	67,744
AFLAC INC	132,240	132,240
FIDELITY STRATEGIC REAL RETURN	33,190	33,190
FIDELITY EQUITY INCOME	48,722	48,722
FIDELITY GROWTH COMPANY	1,117,919	1,117,919
FIDELITY GROWTH STRATEGIES FUND	309,543	309,543
FIDELITY SELECT HEALTHCARE	112,582	112,582
FIDELITY SELECT MEDICAL EQUIP& SYSTEM	550,778	550,778
ISHARES RUSSELL 2000 ETF	26,970	26,970

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ISHARES TR GLB INFRASTR	19,520	19,520
SELECT SECTOR SPDR TR SHS BEN INT	337,960	337,960
SELECT SECTOR SPDR TR RL EST SEL SEC	34,225	34,225

TY 2016 Investments Government Obligations Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**US Government Securities - End
of Year Book Value:**

1,306,548

**US Government Securities - End
of Year Fair Market Value:**

1,306,548

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

**TY 2016 Land, Etc.
Schedule****Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
SOFTWARE	10,000	5,000	5,000	
XEROX COPIER/PRINTER/FAX MACHINE	6,947	347	6,600	

TY 2016 Legal Fees Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	15,880	0		15,880

TY 2016 Other Decreases Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description	Amount
NONDEDUCTIBLE EXPENSES	1

TY 2016 Other Expenses Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	750	0		750
OFFICE EXPENSE	2,244	0		2,244
OUTSIDE SERVICES	3,500	0		3,500
INVESTMENT FEES	36	36		0
INSURANCE EXPENSE	2,017	0		2,017
PRINTING EXPENSE	1,285	0		1,285
LEASED EMPLOYEES	19,078	0		19,078

TY 2016 Other Income Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ENTERPRISE PRODUCTS PARTNERS L P	-26,486	-26,486	-26,486
UNITED STATES NATURAL GAS FUND LP	-86	-86	-86

TY 2016 Other Increases Schedule

Name: THE WILLIAM G POMEROY FOUNDATION

EIN: 20-6572301

Description	Amount
UNREALIZED GAIN ON SECURITIES HELD	1,920,698

TY 2016 Taxes Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	5,775	0		0
NYS FILING FEE	750	0		750
FOREIGN TAX PAID	1,579	1,579		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2016

Name of the organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM G POMEROY 3355 SENTINEL HEIGHTS ROAD LAFAYETTE, NY 13084	\$ 20,947,308	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
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Part II	Noncash Property
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	SECURITIES	\$ 10,946 080	2016-12-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Employer identification number

20-6572301

Use duplicate copies of Part III if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)