

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491317021277

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation
WALTER & MARIE WILLIAMS FOUNDATION

A Employer identification number
20-5940392

Number and street (or P.O. box number if mail is not delivered to street address)
207 CROWN POINT ROAD

Room/suite

B Telephone number (see instructions)
(252) 355-4610

City or town, state or province, country, and ZIP or foreign postal code
GREENVILLE, NC 27858

C If exemption application is pending, check here

G Check all that apply
Initial return
Final return
Address change

Initial return of a former public charity
Amended return
Name change

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization
Section 501(c)(3) exempt private foundation
Section 4947(a)(1) nonexempt charitable trust
Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 5,614,991

J Accounting method
Cash
Accrual
Other (specify)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,234,548	1,996,221	1,996,221
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	1,220	7,308	7,308
	7	Other notes and loans receivable (attach schedule) ▶ _____ 200,000 Less allowance for doubtful accounts ▶ _____		200,000	200,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	683,952	683,952	1,091,996
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans	2,775,535	2,097,380	1,960,293
	13	Investments—other (attach schedule)	360,816	359,173	359,173
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,056,071	5,344,034	5,614,991	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable.			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	6,056,071	5,344,034	
	30	Total net assets or fund balances (see instructions)	6,056,071	5,344,034	
31	Total liabilities and net assets/fund balances (see instructions) .	6,056,071	5,344,034		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,056,071
2	Enter amount from Part I, line 27a	2	-712,037
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	5,344,034
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	5,344,034

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))		
2015	481,311	5,774,801			0 083347
2014	960,444	5,551,004			0 173022
2013	437,384	5,584,929			0 078315
2012	165,649	5,540,621			0 029897
2011	185,672	5,387,902			0 034461
2 Total of line 1, column (d)				2	0 399042
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years				3	0 079808
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5				4	5,278,575
5 Multiply line 4 by line 3				5	421,273
6 Enter 1% of net investment income (1% of Part I, line 27b)				6	604
7 Add lines 5 and 6				7	421,877
8 Enter qualifying distributions from Part XII, line 4				8	772,408

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	604
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	604
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	604
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	18
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	622
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NC _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of CECIL S MIZELLE Telephone no (252) 756-8888			

Located at **1100 CONFERENCE DRIVE GREENVILLE NC** ZIP+4 **27858**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/> 1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 3b			No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WALTER L WILLIAMS 207 CROWN POINT RD GREENVILLE, NC 27834	PRESIDENT 000 00	0	0	0
MARIE S WILLIAMS 207 CROWN POINT RD GREENVILLE, NC 27834	SECT/TREASUR 000 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 EAST CAROLINA UNIVERSITY, GREENVILLE, NC - DISTRIBUTING CONTRIBUTIONS WERE MADE TO THE PRIMARY UNIVERSITY FOUNDATION AND SIX OTHER UNIVERSITY PROGRAMS - LIBRARY, SPORTS, MEDICAL FOUNDATION, MUSIC AND BUSINESS PROGRAMS THE UNIVERSITY IS A STATE SUPPORTED PUBLIC, COEDUCATIONAL INSTITUTION OF APPROXIMATELY 27,000 STUDENTS INCLUDING UNDER GRADUATE AND POST GRADUATE STUDENTS	664,895
2 BAPTIST CHILDREN'S HOMES OF NC - BAPTIST CHILDREN'S HOMES OF NORTH CAROLINA (BCH) BRINGS HOPE AND HEALING TO CHILDREN AND FAMILIES IN CRISIS FOR MORE THAN 125 YEARS, THE NONPROFIT HAS OFFERED CARING HOMES TO COUNTLESS BOYS AND GIRLS WHO COME FROM CIRCUMSTANCES RANGING FROM FAMILY DYSFUNCTION TO SITUATIONS OF ABUSE, NEGLECT AND ABANDONMENT THE ORGANIZATION PROVIDES A MYRIAD OF SERVICES INCLUDING CHILDREN'S RESIDENTIAL CARE, FAMILY CARE FOR SINGLE MOTHERS AND THEIR CHILDREN, HOMES FOR DEVELOPMENTALLY DISABLED ADULTS, WEEKDAY EDUCATION, AND A RESOURCE-BASED PROGRAM FOR AGING ADULTS BCH AND ITS HIGHLY-TRAINED STAFF SERVE ALL 100 COUNTIES THROUGH 23 FACILITIES	50,430
3 THE SALVATION ARMY, AN INTERNATIONAL MOVEMENT, IS AN EVANGELICAL PART OF THE UNIVERSAL CHRISTIAN CHURCH ITS MESSAGE IS BASED ON THE BIBLE ITS MINISTRY IS MOTIVATED BY THE LOVE OF GOD ITS MISSION IS TO PREACH THE GOSPEL OF JESUS CHRIST AND TO MEET HUMAN NEEDS IN HIS NAME WITHOUT DISCRIMINATION	25,610
4 BOYS AND GIRLS CLUB OF THE COASTAL PLAIN MISSION TO ENABLE ALL YOUNG PEOPLE, ESPECIALLY THOSE WHO NEED US MOST, TO REACH THEIR FULL POTENTIAL AS PRODUCTIVE, CARING, RESPONSIBLE CITIZENS	5,000

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	866,453
b	Average of monthly cash balances.	1b	2,122,294
c	Fair market value of all other assets (see instructions).	1c	2,370,212
d	Total (add lines 1a, b, and c).	1d	5,358,959
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	5,358,959
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	80,384
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,278,575
6	Minimum investment return. Enter 5% of line 5.	6	263,929

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	263,929
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	604
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	604
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	263,325
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	263,325
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	263,325

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	772,408
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	772,408
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	604
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	771,804

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				263,325
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				160,035
d From 2014.				686,338
e From 2015.				194,066
f Total of lines 3a through e.	1,040,439			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 772,408				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				263,325
e Remaining amount distributed out of corpus	509,083			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,549,522			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,549,522			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				160,035
c Excess from 2014.				686,338
d Excess from 2015.				194,066
e Excess from 2016.				509,083

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) WALTER L WILLIAMS	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed WALTER MARIE WILLIAMS 207 CROWN POINT RD GREENVILLE, NC 27858 (252) 752-4366	
b The form in which applications should be submitted and information and materials they should include ORAL OR WRITTEN REQUESTS ARE ACCEPTABLE	
c Any submission deadlines NO DEADLINES FOR SUBMISSION	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NO RESTRICTIONS ON REQUESTS	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	772,408
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	38,097	
4 Dividends and interest from securities. . . .			14	25,784	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	1,470	
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				65,351	
13 Total. Add line 12, columns (b), (d), and (e).			13		65,351

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Print/Type preparer's name CECIL S MIZELLE	Preparer's Signature	Date 2017-11-10	Check if self-employed ► <input type="checkbox"/>	PTIN P01073637
Firm's name ► SULLIVAN SHEARIN & CO				Firm's EIN ► 56-1350306
Firm's address ► 1100 CONFERENCE DR GREENVILLE, NC 27858				Phone no (252) 756-8888

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
2ND AMENDMENT FOUNDATION 12500 NE 10TH PL BELLEVUE, WA 98005	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
AACA 161 MUSEUM DRIVE HERSHEY, PA 17033	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	33
AAP FIGHT FOR AUTISM 141 NORTHWEST POINT BLVD ELK GROVE VILLAGE, IL 600071098	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	22
AARP 601 E STREET NW WASHINGTON, DC 20049	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	16
A CHILD FOREVER 4400 OAKES RD BRECKSVILLE, OH 44141	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	32
Total 3a				772,408


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACR 1730 M ST NW ST 601 WASHINGTON, DC 20036	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	65
ACES FOR AUTISM PO BOX 3986 GREENVILLE, NC 27836	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	250
ALS ASSOCIATION PO BOX 37022 BOONE, IA 500370022	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
ALLIANCE DEFENDING FREEDOM 15100 N 90TH ST SCOTTSDALE, AZ 85260	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	25
ALZHEIMER'S DISEASE RESEARCH CENTER 200 LOTHROP ST PITTSBURGH, PA 152132582	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
Total 3a				772,408


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICANS AGAINST CHILD ABUSE 228 S WABASH AVE 10TH FL CHICAGO, IL 60604	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	10
AMERICAN DIABETES FOUNDATION PO BOX 15829 ARLINGTON, VA 22215	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	40
AMERICAN LEGION 403 ST ANDREWS DR GREENVILLE, NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	120
AMERICAN PARKINSON DISEASE ASSOC 135 PARKINSON AVE STATEN ISLAND, NY 10305	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	10
ANDERSON BURGESS & SMITH 26 RAILROAD AVE BABYLON, NY 11702	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
Total ► 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANP GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	56
ARTHRITIS FOUNDATION 1355 PEACHTREE ST NE ATLANTA, GA 30309	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
AUTISM SPECTRUM DISORDER FOUNDATION 228 LINCOLN HWY SCHERERVILLE, IN 46375	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	8
AWARD DIGEST PO BOX 33817 DENVER, CO 80233	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	10
AWARD PROCESSING CENTER 1401 ARMOUR RD NORTH KANSAS CITY, MO 64116	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	18
Total ▶ 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAPTIST CHILDREN'S HOMES OF NC PO BOX 338 THOMASVILLE, NC 27361	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50,430
BATH FOUNDATION PO BOX 238 BATH, NC 27808	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
BATTLESHIP NORTH CAROLINA 1 BATTLESHIP RD NE WILMINGTON, NC 28401	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	1,000
THE BATH HIGHSCHOOL PRESERVATION PO BOX 149 BATH, NC 27808	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
BCOF GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
Total 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUB 621 W FIRETOWER RD GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	5,000
BOY SCOUTS OF AMERICA PO BOX 1698 KINSTON, NC 28501	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	125
BREAST CANCER RESEARCH FOUNDATION 60 EAST 56TH ST 8TH FL NEW YORK, NY 10022	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
BREAST CANCER PROJECT PO BOX 758544 TOPEKA, KS 666758544	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	95
BREAST CANCER ASSISTANCE FUND 10400 LITTLE PATUXENT PKW COLUMBIA, MD 21044	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
Total 				772,408
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUILDING HOPE COMMUNITY LIFE CENTER 309 W 8TH ST GREENVILLE, NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	1,000
BUTLER ROSE JAMESON ASSOCIATES 26 RAILROAD AVE BABYLON, NY 11702	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	275
CARE FOR WOUNDED SOLDIERS PO BOX 1176 DUNKIRK, MD 207541176	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	40
CASH CLAIM FORM GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
CCAF 100 SOUTH TURNER BLVD GUNTER ANNEX, AL 361143011	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	30
Total ► 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CDS FOUNDATION 39000 SCHOOLCRAFT LIVONIA, MI 48150	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	344
CWS PO BOX 968 ELKHART, IN 46515	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	37
CCP PO BOX 724 GREENBELT, MD 20768	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	73
CFMC 2625 TOWNSGATE RD WESTLAKE, CA 91361	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	12
CHILD PROTECTION PROGRAM GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	16
Total 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRIS CARTER MEMORIAL SCHOLARSHIP 226 COMMERCE ST GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
CHILDREN'S CANCER DREAM NETWORK 140 BEACH ST SUITE 310 DAYTONA BEACH, FL 32114	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	30
CHILDREN'S LEUKEMIA FOUNDATION 807 MANTOLOKING RD BRICK, NJ 08723	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	7
CHILDREN'S PROTECTION PROGRAM PO BOX 6119 ST LOUIS, MO 631390119	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	29
CITIZENS UNITED 1006 PENNSYLVANIA AVE WASHINGTON, DC 20003	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
Total ► 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COALITION TO SOLUTE AMERICA'S HEROE 552 FORT EVANS RD LEESBURG, VA 20176	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	10
COALITION FOR ADVANCED CANCER 7111 SWEETGUM RD FAIRVIEW, TN 37062	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	6
COLON MILLS SMITH GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	25
COMMITTEE FOR MISSING CHILDREN 242 STONE MOUNTAIN ST LAWRENCEVILLE, GA 30046	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	34
COMMUNITY FOUNDATION 625 LYNNDAL COURT GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
Total ► 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONSUMER REPORTS 101 TRUMAN AVE YONKERS, NY 10703	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
CUSTOMER SERVICE GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
DOLORES MORGAN GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	75
DIABETES RESEARCH & WELLNESS FOUND 5151 WISCONSIN AVE NW WASHINGTON, DC 20016	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
DISABLED AMERICAN VETS 3338 FRONTGATE DR GREENVILLE, NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	47
Total ▶ 3a				772,408


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
DNA 26438 N 42ND WAY PHOENIX, AZ 85050	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	254
EAST CAROLINA VOCATIONAL CENTER 901 STATON ROAD GREENVILLE, NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	800
EAST CAROLINA UNIVERSITY EAST CAROLINA UNIVERSITY GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	664,895
ECU PIRATE CLUB EAST CAROLINA UNIVERSITY GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	400
EMERALD ISLE BAPTIST CHURCH 304 EMERALD PLANTATION EMERALD ISLE, NC 28594	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	500
Total ▶ 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ELIZABETH GORHAM GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	25
ENTITLEMENT DISTRIBUTION CENTER 1334 PENINSULA BLVD HEWLETT, NY 11557	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
EWC PO BOX 293 BERKSHIRE, BERKSHIRE RG42 UK	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	55
EXCLUSIVE SELECTION COMMITTEE GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	40
FAMILY RESEARCH COUNCIL 801 G ST NW WASHINGTON, DC 20001	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
Total ▶ 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FCL 29 BENEDICT AVE STATEN ISLAND, NY 103142409	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
FINAL LEVEL GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	5
FIRE VICTIMS FUND ONE WEST ST FARMINGDALE, NY 11735	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	24
FIREFIGHTERS CHARITABLE FOUNDATION 1 WEST ST FARMINGDALE, NY 11735	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	27
FOLIO RELEASE GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
Total  3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
FREEDOM DEFENSE FUND 1155 15TH ST NW 410 WASHINGTON, DC 20005	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	45
GPB 260 14TH ST NW ATLANTA, GA 30318	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	21
GEORGE WHITFIELD CLINIC 216 HARDINGWOOD DR GOLDSBORO, NC 27534	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	120
GLOBAL ASSET AFFILIATES 265 SUNRISE HWY 310 ROCKVILLE CENTRE, NY 11563	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	138
GREENVILLE LEARNING CENTER 1101 S ELM ST GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	2,500
Total 3a				772,408


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENVILLE ROTARY 809 JOHNSTON ST GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	1,535
HABITAT FOR HUMANITY 210 E 14TH ST D GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
HEART CENTER OF AMERICA 2902 TAZEWELL PIKE G KNOXVILLE, TN 37918	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
HEALING HEROES NETWORK 31640 US HWY 19 N PALM HARBOR, FL 34684	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	42
HELP HOSPITALIZED VETERANS PO BOX 98088 WASHINGTON, DC 20090	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	44
Total ▶ 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
HELP THE VETS 1613 E LIVINGSTON ST ORLANDO, FL 32803	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	35
HERO OF THE MONTH 4060 LOUIS AVE HOLIDAY, FL 34691	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	39
HOSPICE CARE CENTER OF THE PIEDMONT 675 PETER JEFFERSON PKWY CHARLOTTESVILLE, VA 22911	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
HOSPICE SUPPORT FUND 403 MURFREESBORO PIKE NASHVILLE, TN 37210	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	19
IMMANUEL BAPTIST CHURCH 1101 S ELM ST GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	1,600
Total ▶ 3a				772,408


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IN GOD WE TRUST PO BOX 15095 CHESAPEAKE, VA 233285095	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
JH ROSE ATHLETIC FOUNDATION PO BOX 8581 GREENVILLE, NC 278358581	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	250
KIDS WISH NETWORK 4060 LOUIS AVE HOLIDAY, FL 34691	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	65
KIDD PROJECT GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	37
KOSHA KALE GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	100
Total 				772,408
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LABORATORY CORP OF AMERICA 1101 14TH ST NW WASHINGTON, DC 20005	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	200
LOVE A SEA TURTLE GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	5,000
MAGNOLIA ARTS CENTER 1703 E 14TH ST GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
MAKE A WISH FOUNDATION 2880 SLATER RD MORRISVILLE, NC 27560	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
MMI 400 N ALLEN DRIVE ALLEN, TX 75013	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	23
Total 				772,408
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MONETARY DISBURSEMENT ASSOCIATION PO BOX 10025 NEW YORK, NY 10025	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	120
MSAA 375 KINGS HWY N CHERRY HILL, NJ 08034	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
NC VMS GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	2,000
NATIONAL CANCER CENTER 88 SUNNYSIDE BLVD STE 307 PLAINVIEW, NY 118031518	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	63
NATIONAL CAREGIVING FOUNDATION 801 N PITT ST 116 ALEXANDRIA, VA 22314	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	41
Total ▶ 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL COMMUNITY ACTION FOUNDATIO PO BOX 78214 WASHINGTON, DC 20013	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	40
NATIONAL DIABETES FUND 4920 LENA RD BRADENTON, FL 34211	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
NATIONAL DISTRIBUTION COMMISSION 2637 E ATLANTIC BLVD POMPANO BEACH, FL 33106	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
NATIONAL FUND FOR ALTERNATIVE MEDIC 7111 SWEETGUM RD FAIRVIEW, TN 37062	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	5
NATIONAL IMMIGRATION POLICY SURVEY GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25
Total 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL PARK SERVICE 1110 VERMONT AVE NW ST 20 WASHINGTON, DC 20005	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
NCCI 1493 MAPLE HILL RD WASHINGTON, VT 056679221	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	37
NC FOP 1500 WALNUT ST CARY, NC 27511	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	10
NICKY YELVERTON GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	200
NORTH SHORE ANIMAL LEAGUE 25 DAVIS AVE PORT WASHINGTON, NY 11050	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
Total  3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
OAKWOOD SCHOOL 4000 MACGREGOR DOWNS RD GREENVILLE, NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
OPPORTUNITIES UNLIMITED 3439 GLEN OAKS BLVD SIOUX CITY, IA 51104	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	9
OXFORD BAPTIST CHURCH 147 MAIN ST OXFORD, NC 27565	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
PACIFIC DISBURSEMENT GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
PITT COMMUNITY COLLEGE PO DRAWER 7007 GREENVILLE, NC 27835	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	800
Total ▶ 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PITT COUNTY SENIOR GAMES 4561 COUNTY HOME RD GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
PITT COUNTY PIRATE CLUB WARD SPORTS MEDICINE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
PITT COUNTY YOUNG LIFE 1111 GREENVILLE BLVD SE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
PRIZE PORTFOLIO 547 WEST 27TH STREET 4TH NEW YORK, NY 10001	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	27
RAINS EDUCATION FUND GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	150
Total ▶ 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
REDISCOVERING GOD IN AMERICA 1770 MASSACHUSETTS AVE CAMBRIDGE, MA 02140	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	35
REGISTERED ASSET ADVISORS 273 WALT WHITMAN RD HUNTINGTON, NY 11743	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	80
REQUIRED AGENCY SERVICE GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
RHC PMB 406 176-25 UNION TPKE FRESH MEADOWS, NY 11365	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	40
ROBERT HORTON GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	20
Total 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROSE HILL CHURCH 6236 COUNTY HOME RD WINTERVILLE, NC 28590	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	300
ROYAL RICHES GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
SALVATION ARMY 2337 DICKINSON AVE GREENVILLE, NC 27834	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	25,610
SAMUEL JONES & BROWN 7211 AUSTIN ST FOREST HILLS, NY 11375	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	20
SAVE GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	43
Total 				772,408
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHRINERS HOSPITAL FOR CHILDREN 2900 ROCKY POINT DR TAMPA, FL 33607	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	40
SPECIAL OLYMPICS 1058 SOUTH ELM ST GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
SPORTSWORKS MINISTRY PO BOX 8031 GREENVILLE, NC 27835	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	1,400
SOUTHEASTERN LEGAL FOUNDATION 2255 SEWELL MILL RD MARIETTA, GA 300627218	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
ST BONAVENTURE INDIAN MISSION 25 W NAVARRE BLVD THOREAU, NM 87323	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	59
Total ▶ 3a				772,408


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ST JAMES UNITED METHODIST CHURCH 2000 E 6TH ST GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	150
STEPHANIE NOLES GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	200
STOKES VOLUNTEER FIRE DEPT PO BOX 26 STOKES, NC 27884	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
SWEEPSTAKES AUDIT BUREAU PO BOX 549012 DALLAS, TX 75354	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	30
SWEEPSTAKES ADVISOR PO BOX 549012 DALLAS, TX 75354	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
Total 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ARTHRITIS TRUST 7111 SWEETGUM RD FAIRVIEW, TN 37062	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	7
UNC TV 10 TW ALEXANDER DR RESEARCH TRIANGLE PARK, NC 277094900	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	95
UNITED JUSTICE FOUNDATION 932 D ST 2 RAMONA, CA 92065	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
UNIVERSAL DISBURSEMENT ASSOCIATES 455 NW 5TH AVE ONTARIO, OR 97914	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	80
US DEPUTY SHERIFF ASSOCIATION 319 S HYDRAULIC ST WICHITA, KS 67211	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	62
Total ► 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
USO 9 TALLMAN ST JACKSONVILLE, NC 28540	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	30
VIRGINIA TAYOR LOVE FOR LIFE FUND GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
VETERANS RELIEF NETWORK 310 W 20TH ST STE 300 KANSAS CITY, MO 641082025	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	23
VETERANS IN DEFENDING LIBERTY 4650 S NATIONAL SUITE C6 SPRINGFIELD, MO 65810	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	55
VTSN PO BOX 691782 ORLANDO, FL 32869	NONE	ACTIVE	TO PROVIDE FINANCIAL ASSISTANCE	17
Total ► 3a				772,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VRN 810 SEVENTH ST NW WASHINGTON, DC 20531	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	15
WELCOME HOME HEROES 2634 REDBRIDGE RD TRACY, CA 95377	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	35
WINNER PAYMENT GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	12
WORLD WAR II VETERANS GREENVILLE GREENVILLE, NC 27858	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	50
WOUNDED WARRIOR PROJECT PO BOX 758517 TOPEKA, KS 66675	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	65
Total 				772,408
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YOUNG AMERICA FOUNDATION 11480 COMMERCE PARK DR RESTON, VA 20191	NONE	ACTIVE	TO FURTHER THEIR ACTIVE PURPOSE	100
Total ▶ 3a				772,408

TY 2016 Investments Corporate Stock Schedule**Name:** WALTER & MARIE WILLIAMS FOUNDATION**EIN:** 20-5940392

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BB&T	558,665	940,400
BANK OF AMERICA	46,099	88,400
WHITING PETROLEUM CORP	17,588	4,255
DR HORTON INC	4,531	5,466
INVENSENSE INC	9,837	6,395
CHEVRON	47,232	47,080

TY 2016 Investments - Other Schedule**Name:** WALTER & MARIE WILLIAMS FOUNDATION**EIN:** 20-5940392

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALBEMARLE PLANTATION HOLDINGS II LLC	AT COST	144,814	144,814
PERQUIMANS DEVELOPMENT LLC	AT COST	189,359	189,359
NANO VENTURES	AT COST	25,000	25,000

TY 2016 Other Expenses Schedule**Name:** WALTER & MARIE WILLIAMS FOUNDATION**EIN:** 20-5940392**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
PERQUIMANS DEVELOPMENT EXPENS	3,012	3,012		
ALBEMARLE PLANTATION HOLDINGS	101	101		
BANK FEES	259	259		

TY 2016 Other Income Schedule**Name:** WALTER & MARIE WILLIAMS FOUNDATION**EIN:** 20-5940392**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ALBEMARLE PLANTATION HLDGS II	125	125	
PERQUIMANS DEVELOPMENT	1,345	1,345	

TY 2016 Other Notes/Loans Receivable Short Schedule**Name:** WALTER & MARIE WILLIAMS FOUNDATION**EIN:** 20-5940392

Name of 501(c)(3) Organization	Balance Due
NOTE RECEIVABLE - GARNER	200,000

**TY 2016 Other Receivables
from Officers Schedule****Name:** WALTER & MARIE WILLIAMS FOUNDATION**EIN:** 20-5940392**Travel Advance to Officers:**

Item No.	1
Borrower's Name	WALTER L WILLIAMS
Borrower's Title	
Original Amount of Loan	1220
Balance Due	7308
Date of Note	2015-12
Maturity Date	2016-11
Repayment Terms	PAID IN FULL
Interest Rate	
Security Provided by Borrower	NOT APPLICABLE
Purpose of Loan	PERSONAL ITEM PAID BY ERROR. REPAID
Description of Lender Consideration	
Consideration FMV	7308

TY 2016 Taxes Schedule**Name:** WALTER & MARIE WILLIAMS FOUNDATION**EIN:** 20-5940392

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2015 IRS EXCISE TAX	1,608	1,608		