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EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation

Form **990-PF**

nternal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

, and ending For calendar year 2016 or tax year beginning A Employer identification number Name of foundation 20-5836042 GOOD HEART WORK SMART FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 1010 LAKE STREET, SUITE 200 708-725-3129 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here OAK PARK, IL60301 G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: X Cash Accrual F If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 1,553,598. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (0) Disbursements for charitable purposes (cash basis only) (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome 1,130,000. Contributions, gifts, grants, etc., received 2 Check In the foundation is not required to attach Sch. B 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of b Gross sales price for all assets on line 6a <u>^</u> 0. 01/ 7 Capital gain net income (from 8 Net short-term capital gain O ١'n 9 Income modifications OGDEN 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 65,230.STATEMENT 65,230 0. 11 Other income 1,195,230 65,230 12 Total Add lines 1 through 11 0. 0. 0. 0 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Ō. 983. 0. STMT 2 16a Legal fees **b** Accounting fees 120,000 STMT 3 120,000. 0. 0. c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT 4 26,059. 0. 0. $\overline{0}$. 23 Other expenses 24 Total operating and administrative 147,042. 0. 120,000. expenses Add lines 13 through 23 1,113,797. 1,113,797.25 Contributions, gifts, grants paid 26 Total expenses and disbursements 1,260,839 0 120,000. 1,113,797. Add lines 24 and 25 27 Subtract line 26 from line 12: -65,609. a Excess of revenue over expenses and disbursements 0. b Net investment income (if negative, enter -0-) c Adjusted net income (if negative enter -0-)

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions

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Page 2

P	art	Balance Sheets Attached schedules and amounts in the description	beginning or year	EIIG 0	
<u>:</u>		column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	191,525.	58,456.	58,456.
	2	Savings and temporary cash investments			
	3	Accounts receivable ► 18,281.			
		Less; allowance for doubtful accounts ▶	19,928.	18,281.	18,281.
	4	Pledges receivable ▶			
	'	Less: allowance for doubtful accounts			
	5	Grants receivable		 _	
	1	Receivables due from officers, directors, trustees, and other			
	ľ	disqualified persons		i	
	١,,	10 000 F			
	\		10,000	·1″o ″o o o	10 000
	١.	Ecos, anomalico for acoustial accounts		10,000.	10,000.
ets	1	Inventories for sale or use			
Assets	l .	Prepaid expenses and deferred charges			
~	1	Investments - U.S. and state government obligations			
	ı	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	Ì	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 5	1,130,565.	1,195,795.	1,195,795.
	14	Land, buildings, and equipment basis ►			
	Ì	Less accumulated depreciation			• • • • • •
	15	Other assets (describe ► STATEMENT 6)	271,066.	271,066.	271,066.
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	1,623,084.	1,553,598.	1,553,598.
	17	Accounts payable and accrued expenses	3,829.	1,683.	
	18	Grants payable			
ç	19	Deferred revenue			·
Liabilities	20	Loans from officers, directors trustees, and other disqualified persons			;
abi	21	Mortgages and other notes payable			
=	22	Other liabilities (describe ► SERENITY)	1,731.	0.	
	l	` 			
	23	Total liabilities (add lines 17 through 22)	5,560.	1,683.	!
_		Foundations that follow SFAS 117, check here			·
		and complete lines 24 through 26 and lines 30 and 31			•
es	24	Unrestricted			
alances	ı	Temporarily restricted			,
Bal	ı	Permanently restricted			
Net Assets or Fund B		Foundations that do not follow SFAS 117, check here			
Ŀ		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	0.	0.	
ets	ı	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Ass	1	Retained earnings, accumulated income, endowment, or other funds	1,617,524.	1,551,915.	
ĕ	ł	Total net assets or fund balances	1,617,524.	1,551,915.	
Z		10141101410100100111011000			
	31	Total liabilities and net assets/fund balances	1,623,084.	1,553,598.	
\equiv				2,000,000	
P	<u>art</u>	Analysis of Changes in Net Assets or Fund Ba	uances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	0		
	(mus	t agree with end-of-year figure reported on prior year's return)		1	1,617,524.
2	Enter	amount from Part I, line 27a		2	-65,609.
3	Othe	increases not included in line 2 (itemize)			0.
4	Add	ines 1, 2, and 3		4	1,551,915.
5	Decr	eases not included in line 2 (itemize)		5	0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	6	1,551,915.
				 -	Form 990-PF (2016)

F	Part IV Capital Gains and	d Losses for Tax on Ir	rvestment	Income						
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.) (b) How acquired P - Purchase D - Donation					ired (se n	(c) Date (mo., d	acquired ay, yr.)	(d) Date sold (mo, day, yr.)		
18	1				1	Bonane	" 			
	NONE									
_	0	· · · · · · · · · · · · · · · · · · ·								
_	1				<u> </u>					
_	·	(f) Depresentian allowed	(a) Coo		┸-,			<u></u>		<u></u>
(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale							ain or (loss) s (f) minus (
_										
_	<u> </u>									
_			 							
_			 							
_	Complete only for assets showing ga	ain in column (h) and owned by	the foundation	on 12/31/69			(1)	Gains (C	ol (h) gain	minus
	(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ı), ıf any					not less than (from col. (
_{3}	1									
_)									
_										
_										-
_			L		┪					
2	Capital gain net income or (net capita	I loss) $ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0} \end{cases} $			}	2				
3	Net short-term capital gain or (loss) a		ıd (6):		ا د					
	If gain, also enter in Part I, line 8, cold if (loss), enter -0- in Part I, line 8	ımn (c).			} }	2				
ſF		er Section 4940(e) for	Reduced	Tax on Net	Inv	estme	nt Inco	me		
(F	or optional use by domestic private fou	indations subject to the section 4	4940(a) tax on	net investment in	ncome	1.)				
14	centron 4040(d)/Q) continue legge this p	ort blank				•				
н	section 4940(d)(2) applies, leave this p	iait Diair.								
	as the foundation liable for the section			•	rıod?					Yes X No
11	"Yes," the foundation does not qualify u Enter the appropriate amount in each				ntrine					
÷	(a)	(b)	isti uctions bei	ore making any e	(c)			τ		(d)
	Base period years Calendar year (or tax year beginning in	Adjusted qualifying dig	tributions	Net value of no		ıtable-use	assets	1.	Distrib (col. (b) divi	(d) ution ratio ided by col. (c))
_	2015		6,025.				0.	+	((-)	.000000
_	2014	37	2,134.				0.			.000000
	2013	32	8,807.				0.			.000000
_	2012	50	9,364.				0.			.000000
	2011	67	0,595.				0.	 		.000000
2	Total of line 1, column (d)							2	<u>.</u> -	.000000
3	Average distribution ratio for the 5-ye	•	on line 2 by 5,	or by the number	of yea	ars				000000
	the foundation has been in existence	ıf less than 5 years						3		.000000
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5				4		10,260.				
5 Multiply line 4 by line 3					5		0.			
6	Enter 1% of net investment income (1% of Part I, line 27b)						6		0.
7	Add lines 5 and 6							7		0.
8	Enter qualifying distributions from Pa	rt XII, line 4						8		1,113,797.
	If line 8 is equal to or greater than line See the Part VI instructions.	e 7, check the box in Part VI, line	1b, and comp	lete that part usın	g a 19	% tax rate.				

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Part VI Excise Tax Based on Investment Income (Section 49)	940(a), 4940(b), 4940(e), or 4	948 - 9	see instr	uctio	ns)
_ 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ an		}	- +-		
Date of ruling or determination letter: (attach copy of letter if	necessary-see instructions)	}			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1%	1			0.
of Part I, line 27b		1			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter	4% of Part I, line 12, col. (b). ノ			_	t
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only	. Others enter -0-)	2			0.
3 Add lines 1 and 2		3			0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	y. Others enter -0-)	4			0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5			0.
6 Credits/Payments:					
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	} }			i
b Exempt foreign organizations - tax withheld at source	6b				1
c Tax paid with application for extension of time to file (Form 8868)	6c	} }			;
d Backup withholding erroneously withheld	6d				
7 Total credits and payments. Add lines 6a through 6d		7			0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is a	attached	8			
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	>	9			0.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	d >	10			
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax	Refunded ►	11			
Part VII-A Statements Regarding Activities					
1a During the tax year, did the foundation attempt to influence any national, state, or local le	egislation or did it participate or intervene	ın		Yes	No
any political campaign?			1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political pur	rposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activitie	s and copies of any materials publisi	ned or			
distributed by the foundation in connection with the activities					
c Did the foundation file Form 1120-POL for this year?			10	1	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during	the year:		, i	Ţ.	
(1) On the foundation. ► \$ 0 • (2) On foundation management	gers. ► \$ 0.		.	,	l .
e Enter the reimbursement (if any) paid by the foundation during the year for political expe	enditure tax imposed on foundation				` ;
managers. ► \$ 0 •			i.] ,	
2 Has the foundation engaged in any activities that have not previously been reported to the	ne IRS?		2	'	X
If "Yes," attach a detailed description of the activities					T .
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	ng instrument, articles of incorporation, o	r			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the cha	nges		3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the	year?		4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/I	A 4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the ye	ear?		5		X
If "Yes," attach the statement required by General Instruction T				Γ	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfier	d either:			}	İ
 By language in the governing instrument, or 				1	l
 By state legislation that effectively amends the governing instrument so that no manda 	atory directions that conflict with the state	law			}
remain in the governing instrument?			_6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," of	complete Part II, col (c), and Part XV	,	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instruc	ctions) >			<u> </u>	j
IL					[
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to th	e Attorney General (or designate)		_		
of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of	f section 4942(j)(3) or 4942(j)(5) for cale	ndar			
year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes,			9		X
10 Did any persons become substantial contributors during the tax year? If 'Yes," attach a sch	nedule listing their names and addresses		10]	X

<u>'</u>	It the A journments negationing Activities (Continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	۱.,		
40	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	40		_V
10	If "Yes," attach statement (see instructions)	12	X	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address GOODHEARTWORKSMART • COM	13	_^	L
4.4	The books are in care of ► MARY JO SCHULER Telephone no. ► 708 – 72	5 _ 3	120	
14	Located at > 1010 LAKE STREET, SUITE 200, OAK PARK, IL ZIP+4 > 60		143	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			T.
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	_
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	. ••	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			I
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
t	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2016?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
ě	a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		- 1	
	before 2016? Yes X No			
	If "Yes," list the years \(\sum			
٠	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		ŀ	
	statement - see instructions.) N/A	2b		
,	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20		
•	The provisions of section 4342(a)(2) are being applied to any of the years listed in 2a, list the years note.		-	
3:	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		1	
0.	during the year?		1	
ı	of If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after	1		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	Ì		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	}	
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	$\neg \neg$	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		Х
	Fo	m 99 0	-PE	(2016)

Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be I	Required (contin	ued)			
5a During the year did the foundation pay or incur any amount to:						_
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	<u></u>	es X No	- [-	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,	1	ı		
any voter registration drive?		Y	es 🗓 No			
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7	Y	es 🗶 No		į	,
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section					
4945(d)(4)(A)? (see instructions)		Y	es X No	ı		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	for				1
the prevention of cruelty to children or animals?		Y	es X No	- 1		,
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	fer the exceptions described	in Regulations		İ		
section 53 4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b		
Organizations relying on a current notice regarding disaster assistance check h	ere					٦.
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ıned			İ	
expenditure responsibility for the grant?	N	I/A 🔲 Y	es 🔲 No	ĺ	İ	
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d)		ĺ	ł		,
6a Did the foundation, during the year, receive any funds, directly or indirectly, to j	pay premiums on		Ì]]	;
a personal benefit contract?		Y	es X No	ļ		,
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X	~
If "Yes" to 6b, file Form 8870			Ī			-:
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y	es 🗓 No			,
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b		_
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highl	y		<u> </u>	
Paid Employees, and Contractors						_
1 List all officers, directors, trustees, foundation managers and their		L(a) Componentian	1/8/2	т.	1 E	_
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and delerred	ac	e) Expense count, other	
(4)	to position	`enter'-0-)	compensation	<u> </u>	allowances	_
		1	1	}		
GDD GDA MENERUM 7					^	
SEE STATEMENT 7		0.	0.	\	0.	_
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			İ	ł		
				↓ —		_
				l		
				-		_
						
		1		1		
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."	L			-
			(d) Contributions to employee benefit plans and deterred	1 (e) Expense count, other	-
(a) Name and address of each employee paid more than \$50,000				l ac	count, other	
	' 'hours per week ' devoted to position	(c) Compensation	and deterred) "a	llowances	
NONE	(b) Title, and average hours per week devoted to position	(c) Compensation	and deterred compensation	a	allowances	-
NONE	devoted to position	(c) Compensation	and deterred compensation	ac	illowances	_
NONE	'hours per week devoted to position	(c) Compensation	and deterred compensation	8	allowances	-
NONE	'hours per week devoted to position	(c) Compensation	and deterred compensation	8	allowances	-
NONE	'hours per week devoted to position	(c) Compensation	and deterred compensation	6	allowances	-
NONE	'hours per week' devoted to position	(c) Compensation	and deterred compensation	6	allowances	-
NONE	hours per week devoted to position	(c) Compensation	and deterred compensation	8	allowances	-
NONE	'hours per week devoted to position	(c) Compensation	and deterred compensation	2	illowances	
NONE	'hours per week devoted to position	(c) Compensation	and deterred compensation	8	illowances	
NONE	'hours per week devoted to position	(c) Compensation	and deterred compensation	2	illowances	
NONE Total number of other employees paid over \$50,000	'hours per week devoted to position	(c) Compensation	Cumpensation	2	0 - PF (2016)	_

GOOD HEART WORK SMART FOUNDATION

20-5836042

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Part VIII Information About Officers, Directors, Trustees, Foundation M Paid Employees, and Contractors (continued)	anagers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE	.0	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informumber of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	nation such as the	Expenses
1 N/A		
2		
3		
		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	d 2.	Amount
1 N/A		
2		
All other program-related investments See instructions.		
·		

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this p	part Foreign foundations,	see instructions)
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	O.
b Average of monthly cash balances	1b	0. 10,416.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	10,416.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	10,416.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	156.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,260.
6 Minimum investment return Enter 5% of line 5	6	513.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations of the property of the part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations of the part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations of the part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations of the part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations of the part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations of the part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations of the part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations of the part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations of the part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations (see instructions) (see instructions) (Section 4942(j)(3) and (j)(5) private operations (see instructions) (see i	ing foundations and certain	
1 Minimum investment return from Part X, line 6	11	513.
2a Tax on investment income for 2016 from Part VI, line 5	<u> </u> -	
b Income tax for 2016. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	513.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	513.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	513.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,113,797.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:	۷.	
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,113,797.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	1,113,797.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether 4940(e) reduction of tax in those years.	er the foundation qualifies for	the section

Form **990-PF** (2016)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				513.
2 Undistributed income, if any, as of the end of 2016				3230
a Enter amount for 2015 only			0.	
b Total for prior years				
3 Excess distributions carryover, if any, to 2016:		0.		
aFrom 2011 670,595.				
b From 2012 509,364.				
c From 2013 328,807.				
dFrom 2014 372,134.				
eFrom 2015 556,025.				
f Total of lines 3a through e	2,436,925.			
4 Qualifying distributions for 2016 from				" <u></u>
Part XII, line 4. ►\$ 1,113,797.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior		·		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	1,113,797.			
d Applied to 2016 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount	513.			513.
must be shown in column (a)) 6 Enter the net total of each column as indicated below.				,
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,550,209.			1
b Prior years' undistributed income. Subtract			······································	
line 4b from line 2b	,	0.		,
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable		<u>_</u>		
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	670,082.			
9 Excess distributions carryover to 2017				
Subtract lines 7 and 8 from line 6a	<u>2</u> ,8 <u>8</u> 0,127.			
O Analysis of line 9.				
a Excess from 2012 509,364.				
b Excess from 2013 328,807.				
c Excess from 2014 372,134.				
d Excess from 2015 556,025.				
e Excess from 2016 1,113,797.				·····

		ART FOUNDAT		20-58	36042 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo	r 2016, enter the date of	the ruling	▶	·	
b Check box to indicate whether the found	dation is a private operati	ing foundation described		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
 Qualifying distributions from Part XII, 					
line 4 for each year listed			<u> </u>		
d Amounts included in line 2c not					
used directly for active conduct of				ļ	1
exempt activities			<u> </u>		
e Qualifying distributions made directly					
for active conduct of exempt activities.		ļ			
Subtract line 2d from line 2c		<u> </u>			
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter.					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)	ļ	<u> </u>	 		
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed	ļ	 		+	
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,	\			1	
dividends, rents, payments on					
securities loans (section	1	}			
512(a)(5)), or royalties)	<u></u>	 	ļ		
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)	<u> </u>	 	 		
(3) Largest amount of support from					
an exempt organization	<u> </u>	 	 		
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	ate this part only	if the foundation	n had \$5 000 or me	ro in accets
at any time during t			ii the loungatio	11 11au 45,000 01 1110	ne in assets
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh	-	than 2% of the total cont	ributions received by th	e foundation before the clos	e of any tax
year (but only if they have contributed n	nore than \$5,000) (See s	section 507(d)(2).)	,		,
SEE STATEMENT 8					
b List any managers of the foundation wh			(or an equally large port	ion of the ownership of a pa	rtnership or
other entity) of which the foundation ha	s a 10% or greater intere	est.			
NONE					
2 Information Regarding Contribut					
Check here X if the foundation of the foundation makes gifts, grants, etc.					
	i	_ _	-		<u>u</u>
a The name, address, and telephone num	ber or e-mail address of	the person to whom appi	ications snould be addre	essea	
b The form in which applications should be	e submitted and informa	ation and materials they s	hould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors.	

Page 11

3 Grants and Contributions Paid During the		 Pāvment		
Recipient	If recipient is an individual,			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or oddotalital contributor			
a valo danng the your			:	
				·
SEE ATTACHED STATMENT	NONE			
		 	<u></u>	1,113,797
				ı
			<u> </u>	
		,		
	_			
		ľ		
	_ _	<u> </u>		
Total		r -	▶ 3a	1,113,797.
b Approved for future payment				
		[
NONE				
				
]		
Total		<u> </u>	▶ 3b	0.

Part XVI-A	Analysis of Income-Producing Activities
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	L Harolated F	usiness income	Customent	a cetion 512 513 or 514	
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code	Altiount	code	Amount	Tunction income
a	_				ļ
b	_				
c					
d	_				<u> </u>
e	_				
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			- { - }		
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:			- -	····	
a Debt-financed property					<u> </u>
b Not debt-financed property					 -
6 Net rental income or (loss) from personal					
, , ,			1 1		
property					65,230.
7 Other investment income					05,230.
8 Gain or (loss) from sales of assets other					
than inventory	ļ				
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	1		1 1		
a	- -				
b	-				<u> </u>
c	_				·
d	_				<u> </u>
e					<u> </u>
12 Subtotal Add columns (b), (d), and (e)	<u> </u>	().	0.	65,230. 65,230.
13 Total Add line 12, columns (b), (d), and (e)				13_	65,230.
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities	to the Accom	nlishment of	Exempt P	urnoses	
Total of the state					
Line No. Explain below how each activity for which in				Importantly to the accor	mplishment of
the foundation's exempt purposes (other that	in by providing funds	for such purposes)			
					
					
					
				 	

CHICAGO, IL 60606-3392

1 Did the organization thretily or indirectly emplaye in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)) organizations or in section 527, relating to proficial organizations? 1 Transfers from the experting boundation to a noncharitable exempt organization of (1) Cash (2) Other assets 1 (a) Sile of sease to an oncharitable exempt organization (3) Sherill of transactions: (4) Remibus from a noncharitable exempt organization (3) Remibus from a noncharitable exempt organization (4) Remibus from a noncharitable exempt organization (3) Remid to find scale, equipment or other assets (4) Remibus from a noncharitable exempt organization (3) Ferformance of services or membrary to other assets (4) Remibus from a noncharitable exempt organization (3) Loss of the consideration exempt organization (4) Remibus from a noncharitable exempt organization (3) Ferformance of services or other assets (4) Remibus from a noncharitable exempt organization (3) Loss of the consideration exempt organization (4) Remibus from a noncharitable exempt organization (5) Loss of the consideration position of the college of	Part	XVII	Information Re Exempt Organi		sfers To a	nd Trar	sactions a	nd Relation	ships With Noncha	ritabl	е	
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? 1 Tassists from the reporting foundation to a noncharitable exempt organization of: 1 (1) Code 2 (2) Other assets 3 (2) Other assets 4 (2) Sales of assets to a noncharitable exempt organization 4 (2) Purchase of assets from a noncharitable exempt organization 5 (3) Rental of facilities, equipment, or other assets 6 (4) Renthusement arrangement arrangement of services or membership or fundraising solicitations 6 (5) Loans or disan guiarantees 6 (6) Proformance of services or membership or fundraising solicitations 6 (7) Sales of assets to a noncharitable exempt organization 1 (1) Loans or disan guiarantees 6 (8) Proformance of services or membership or fundraising solicitations 6 (8) Proformance of services or membership or fundraising solicitations 6 (9) Proformance of services or membership or fundraising solicitations 6 (1) Sales of assets, or services giption of services, organization (2) Should always show the fair market value of the goods, other assets, or services giption of services, or services giption of services or services giption of services or services giption of services or services giption of services or services giption of services or services giption of services or services organization (3) Type of organization (4) Description of relationship 2 is it the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 50 (C) of the Code (other than section 50 (C)(3)) or in section 52 (7) 8 if Yes, Complete the following schedule (a) Name of organization (5) Type of organization (6) Description of relationship 8 if Yes, Complete the following schedule 9 if Yes	1 Di	d the ord			of the following	n with any (ther organization	n described in se	ction 501(c) of	Τ_	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets 5 Dithe transactions: (1) Sales of assets to a noncharitable exempt organization (2) Prechases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reinfoursement arrangements (5) Loans or Grass guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Sales of orang guarantees (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or complete the following schedule. Column (8) should always show the fair market value of the goods, other assets, or services received. (8) It is not formation or sharing arrangements. Show in column (4) the value of the goods, other assets, or services received. (9) Afficient involved (1) Reine of Organization (1) Afficient involved (1) Reine of Organization (1) Reine of Organization (2) Reine of Organization (3) Reine of Organization (4) Decorption of readons, send alwang arrangements. Show in section 501(c) of the Code (other than section 501(c)) or in section 527? (3) Reine of Organization (4) Reine preventing septimal decay and application of the production of the p			•						o			
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(1) Sales of assets to an anotheritable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Retail of Identities, equipment, or other assets (4) Remobursoment arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solutations (6) Performance of services or membership or fundrasing solutations (6) Performance of services or membership or fundrasing solutations (6) It is a considered asset of the above is Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangements, show in column (d) the value of the goods, other assets, or services exerved. (a) Lies on (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of relationship N/A (d) Description of relationship Yes X No 8 If Yes," complete the following schedule Sign Involved (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Involved (a) Name of organization (b) Type of organization (c) Description of relationship Print/Type frequents is sign or the state of the base of all efferimentation of during preparer is any screenedge. Print/Type frequents is name Preparer Firm's Firm Firm FRM US LLP Firm's Firm's FRM V4 2-0714 3.25	•	•								<u> </u>		
The foliation of the code (other than section 50 t(c)(3)) or in section 5779 The foliationship of granizationship of granizationship of granizationship of granizationship of granizationship of granizationship of granizatio				ble exempt organizati	ion					16(1)		X
(4) Reimbursement arrangements (5) Loans or loan quarantees (6) Petromanae of services or membership or fundraising solicitations (8) Petromanae of services or membership or fundraising solicitations (8) Petromanae of services or sequenced, making ists, other assets, or paid employees (8) If the answer to any of the above a "Sex", complete the following acceleration of the services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (4) the value of the goods, other assets, or services received. (8) Amount involved (9) Amount involved (6) Name of noncharitable exempt organization (4) Description of transfers, since sections, and sharing air angements in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under permittinged exempt (desligations) (page of security in sections 527) If "Yes," complete the following schedule (a) Name of organization) (b) Type of organization (c) Description of relationship N/A In the control of the best of my knowledge accempanying schedules and statements, and to the best of my knowledge and schedules of complete Cycledatoryld propers (patent social organization) If the control of official in the control of complete Cycledatoryld propers (patent than teapsymp is based or all information of which perpiture has any knowledge accempanying schedules and statements and which perpiture has any knowledge accempanying schedules and statements and which perpiture has any knowledge accempanying schedules and statements and which perpiture has any knowledge accempanying schedules and statements and which perpiture has any knowledge accempanying schedules and statements and which perpiture has any knowledge accempanying schedules and statements and which perpiture has any knowledge accempanying schedules and statements and the control of th	•	•								1b(2)		X
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(e) Performance of services or membership or fundrasing solicitations Sharing of facilities, equipment, making lists, other assets, or paid amployees If the answer to any of the above's "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services green by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services exceed. (e) Line recommendation in the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services exceed. (e) Line recommendation in the foundation discretify or indirectly affiliated with, or related to, one or more tax-exempt organization. (b) Amount involved (c) Name of indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) 3) or in section 527? If 'Yes,' complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Inc. X X X X X X X X X										1b(4)		X
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or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b if "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Linder penalthappol penalth, declaration in the penalthappol penalth, declaration in the control of the code (other than section 501(c) d) in section 527? Linder penalthappol penalth, declaration (b) Type of organization (c) Description of relationship N/A Linder penalthappol penalth, declaration in the penalthappol penalthapp	c St	naring of	facilities, equipment, ma	iling lists, other asset	ts, or paid emp	ployees				10		X
(a) we no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 1b If Yes, "complete the following schedule (a) Nime of organization (b) Type of organization (e) Description of relationship N/A 1c Didde parallegyof parallegyor parallegyor parallegyor parallegyor of organization (e) Description of relationship N/A 1c Didde parallegyor parallegyor parallegyor parallegyor parallegyor of organization (e) Description of relationship N/A 1c Didde parallegyor parallegyor parallegyor parallegyor parallegyor of organization (e) Description of relationship N/A 1c Didde parallegyor parallegyor parallegyor parallegyor parallegyor of organization (e) Description of relationship N/A 1c Didde parallegyor parallegyor parallegyor parallegyor of organization (e) Description of relationship N/A 1c Didde parallegyor parallegyor parallegyor parallegyor parallegyor of organization (e) Description of relationship N/A 1c Didde parallegyor paralle	d If	the answ	er to any of the above is	"Yes," complete the fe	ollowing schei	dule. Colun	nn (b) should alv	ways show the fair	market value of the goods, o	ther as	sets,	
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Signature of officer or trustee Print/Type preparer's name Preparer's signature Date Check if self-employed	Sign	1 L	MIK			, ,	2/20/1-		shor	<u>vn</u> below	(see ins	(r _.)?
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Paid Preparer Use Only STANLEY KOT P00948843 Firm's name ►RSM US LLP Firm's name ►RSM US LLP		Sign			Droposacia				T Chack L of Intial		==	
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Phone no. 312-634-3400

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Employer identification number Name of the organization GOOD HEART WORK SMART FOUNDATION 20-5836042 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990 EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Employer identification number

GOOD HEART WORK SMART FOUNDATION

20-5836042

Part I	Contributors (See instructions) Use duplicate copies of Part I if ac	ldıtıonal space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEPHEN & MARY JO SCHULER 315 N EUCLID AVENUE OAK PARK, IL 60302	\$\$.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\ \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\ \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
523452 10-1	3-16	Schedule B (Form	990, 990-EZ, or 990-PF) (2016)

Employer identification number

GOOD HEART WORK SMART FOUNDATION

20-5836042

Part II	Noncash Property (See instructions) Use duplicate copies of Par	t II if additional space is needed	
(a) No. from Part l	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
523453 10-18	-16	Schedule B (Form 9	90, 990-EZ, or 990-PF) (2016)

Schedule B (Form 990	990.F7	or 990-PF)	(2016)
scriedule o (ronn sso,	99U·EZ,	01 990-617)	(2010

Page 4

Name of orga	nization			Employer identification number				
H DOOE	EART WORK SMART FOUNDAT	ION		20-5836042				
Part III	Exclusively religious, charitable, etc., contrib the year from any one contributor. Complete col completing Part III, enter the total of exclusively religious, o	utions to organizations described umns (a) through (e) and the follo charitable, etc., contributions of \$1,000 o	wing line entry. For orga	anizations				
(a) Na	Use duplicate copies of Part III if additional	space is needed						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)	Description of how gift is held				
		(e) Transfer of gif						
	Transferee's name, address, and	ZIP + 4	Relationship	of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)	Description of how gift is held				
	Transferee's name, address, and	(e) Transfer of git		of transferor to transferee				
(a) No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
Part I								
-	(e) Transfer of gift							
	Transferee's name, address, and	1 ZIP + 4	Relationship	of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)) Description of how gift is held				
	Transferee's name, address, and	(e) Transfer of gr d ZIP + 4		of transferor to transferee				
				- – – – – – – – – – – – – – – – – – – –				

2016 Good Heart Work Smart Donations	γ".	
Name	City State	Amount
19th Century Club	Oak Park, IL	\$ 1,500 00
19th Century Club	Oak Park, IL	\$ 1,500 00
		\$ 3,000 00
All in for Ethan	Riverside, IL	\$ 100 00
All in for Ethan	Riverside, IL	\$ 39 00
All in For Ethan	Riverside, IL	\$ 500 00
		\$ 639 00
Animal Care League	Oak Park, IL	\$ 167.82
Animal Care League	Oak Park, IL	\$ 1,000 00
Animal Care League	Oak Park, IL	\$ 1,000 00
		\$ 2,167 82
Ascension Catholic Church	Oak Park, IL	\$ 1,500 00
Ascension Catholic Church	Oak Park, IL	\$ 1,000 00
Ascension School	Oak Park, IL	\$ 1,000 00
Ascension School	Oak Park, IL	\$ 500 00
Ascension School	Oak Park, IL	\$ 500 00
		\$ 4,500 00
Autism Speaks	New York, NY	\$ 500 00
CAST	Oak Park, IL	\$ 3,255 82
Center for Speech & Language Disorder	Lombard, IL	\$ 1,000 00
Chicago Citizens for Change	Chicago, IL	\$ 350 00
Chicago Foundation for Women	Chicago, IL	\$ 1,000 00
Chicago Foundation for Women	Chicago, IL	\$ 3,000 00
Chicago Foundation for Women	Chicago, IL	\$ 1,000 00
	3 -1	\$ 5,000 00
Chicago Tennis Patrons	Des Plaines,IL	\$ 1,000 00
Children's Clinic	Oak Park, IL	\$ 91 40
Children's Clinic	Oak Park, IL	\$ 75 00
Children's Clinic	Oak Park, IL	\$ 177.75
	·	\$ 344 15
Collaboration for Early Childhood Care	Oak Park, IL	\$ 2,000 00
Collaboration for Early Childhood Care	Oak Park, IL	\$ 1,000 00
,	·	\$ 3,000 00
Community Foundation of Greater Flint	Flint, MI	\$ 10,000 00
CWS Crop Walk	Elkhart, IN	\$ 1,000 00
Dare County Association of Fire Officers	Nags Head, NC	\$ 1,000 00 \$ 300 00 \$ 1,000 00
Dominican University	River Forest, IL	\$ 1,000 00
Dominican University	River Forest, IL	\$ 2,000 00
Dominican University	River Forest, IL	\$ 1,500 00
Dominican University	River Forest, IL	\$ 10,000 00
Dominican University	River Forest, IL	\$ 50,000 00
,	·	\$ 64,500 00
Friends of the OP Conservatory	Oak Park, IL	\$ 1,000 00
Friends of the OP Conservatory	Oak Park, IL	\$ 1,886 48
Friends of the OP Conservatory	Oak Park, IL	\$ 1,799 01
Friends of the OP Conservatory	Oak Park, IL	\$ 318 61
Í	·	\$ 5,004 10
Frank LLoyd Wright Preservation Trust	Chicago, IL	\$ 3,000 00
Friendly School of Folk Music	Berwyn, IL	\$ 3,000 00 \$ 1,500 00
Fuller Center for Housing	Americus, GA	\$ 1,000 00
Garden Club of Oak Park and River Forest	Oak Park, IL	\$ 1,000 00 \$ 250 00
Half Way Home Animal Rescue	Chicago, IL	\$ 500 00
1	J3030, 12	300 00

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2016 Good Heart Work Smart Donations	· · · · · · · · · · · · · · · · · · ·	1.5	Sall Market
System Name (1967) - GOOD	City State	1.4	Amount 是《表演》
Henry E Reid Memorial Scholarship Fund	Oak Park, IL	\$	2,500 00
Henry E Reid Memorial Scholarship Fund	Oak Park, IL	\$	1,000 00
		\$	3,500 00
Hephzibah	Oak Park, IL	\$	5,000 00
Hephzibah	Oak Park, IL	\$	10,000 00
Hephzibah	Oak Park, IL	\$	1,000 00
		\$	16,000 00
Huskie Wrestling Family	Oak Park, IL	\$	2,500 00
Huskie Wrestling Family	Oak Park, IL	\$	1,500 00
Huskie Wrestling Family	Oak Park, IL	_\$	1,000 00
		\$	5,000 00
IL/USAW	Colorodo Springs, CO	\$	1,000 00
Infant Welfare Society	Oak Park, IL	\$	2,000 00
Infant Welfare Society	Oak Park, IL	\$	3,000 00
Infant Welfare Society	Oak Park, IL	\$	1,000 00
Infant Welfare Society	Oak Park, IL	\$	5,000 00
Infant Welfare Society	Oak Park, IL	\$	750 00
		\$	11,750 00
Irving School	Oak Park, IL	\$	100 00
Johns Hopkins University	Baltimore, MD	\$	250,000 00
Johns Hopkins University	Baltimore, MD	\$	1,000 00
		\$	251,000 00
Lauren Kiefer Memorial Foundation	Villa Park, IL	\$	1,500 00
Longfellow Carnival	Oak Park, IL	\$	69 63
Longfellow Carnival	Oak Park, IL	\$	100 00
Longfellow Elementary School PTO	Oak Park, IL	\$	500 00
Longfellow Elementary School PTO	Oak Park, IL	\$	500 00
· ·		\$	1,169 63
Loyola Hospital	Maywood Park, IL	\$	5,000 00
Misercordia	Chicago, IL	\$	1,000 00
Misericordia	Chicago, IL	\$	100 00
Misericordia	Chicago, IL	\$	1,200 00
Misericordia	Chicago, IL	\$	500 00
Misericordia	Chicago, IL	\$	500 00
Misericordia	Chicago, IL	\$	500 00
		\$	3,800 00
New Foundation of Hope	Chicago, IL	\$	300 00
New Foundation of Hope	Chicago, IL	\$	500 00
·	-	\$	800 00
New Hope	Chicago, IL	\$	1,000 00
Northwestern Memorial Hospital	Chicago, IL	\$	1,500 00
Nursery Dept of Baptist Medical Center	Jackson, MS	\$	1,000 00
Oak Leyden Developmental Svcs	Oak Park, IL	\$	500 00
Oak Park Area Arts Council	Oak Park, IL	\$	1,000 00
Oak Park Education Foundation	Oak Park, IL	\$	200,000 00
Oak Park Education Foundation	Oak Park, IL	\$	5,000 00
Oak Park Education Foundation	Oak Park, IL	\$	585 28
Oak Park Education Foundation	Oak Park, IL	\$	181 05
The second of th		\$	205,766 33
Oak Park Regional Housing Center	Oak Park, IL	\$	1,500 00
Oak Park Regional Housing Center	Oak Park, IL	\$	5,000 00
San Lain Neululiai Livusilla Utillei	Jan I am, IL	Ψ	J,000 00 J

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2016 Good Heart Work Smart Donations	Pro Charles		
Name	City State	Amount	
	<u> </u>	\$	8,786 14
Opportunity Knocks	River Forest, IL	\$	1,000 00
Opportunity Knocks	River Forest, IL	\$	167 82
Opportunity Knocks	River Forest, IL	\$	1,000 00
Opportunity Knocks	River Forest, IL		2,500 00
opportunity raisons		\$ \$ \$	4,667 82
OPRF Athletic Booster Club	River Forest, IL	\$	5,000 00
OPRF Athletic Booster Club	Oak Park, IL	\$	226 57
OPRF Athletic Booster Club	Oak Park, IL	\$	320 00
Of the Aument Booker Glas	out runt, in	\$	5,546 57
OPRF Community Foundation	Oak Park, IL	\$	2,000 00
OPRF Community Foundation	Oak Park, IL	\$	4,271 20
OPRF Community Foundation	Oak Park, IL	\$	10,000 00
OPRF Community Foundation	Oak Park, IL	\$ \$	1,000 00
OPRF Community Foundation	Oak Park, IL	\$	50,000 00
OPRF Community Foundation	Oak Park, IL	\$	45 10
	•	\$ \$	618 20
OPRF Community Foundation	Oak Park, IL	\$ \$	
OPRF Community Foundation	Oak Park, IL	\$	750 00
OPRF Community Foundation	Oak Park, IL		292 13
OPRF Community Foundation	Oak Park, IL	\$	583 00
OPRF Community Foundation	Oak Park, IL	\$	317 36
00055 10 1	0.1 B 1 11	\$	69,876 99
OPRF Food Pantry	Oak Park, IL	\$	2,000 00
OPRF Infant Welfare Society	Oak Park, IL	\$	10,000 00
OPRFHS	Oak Park, IL	\$	1,600 00
OPRFHS - Girls Basketball Program	Oak Park, IL	\$	1,500 00
OPRFHS - Best Buddies	Oak Park, IL	\$	1,000 00
OPRFHS - Field Hockey	Oak Park, IL	\$	1,100 00
OPRFHS - Field Hockey	Oak Park, IL	\$	220 00
OPRFHS - Football	Oak Park, IL	\$	3,000 00
OPRFHS - Football	Oak Park, IL	\$	133 00
OPRFHS - LaCrosse	Oak Park, IL	\$	5,000 00
OPRFHS - LaCrosse	Oak Park, IL	\$	75 00
OPRFHS - LaCrosse	Oak Park, IL	\$	91 40
OPRFHS - Track	Oak Park, IL	\$	1,000 00
OPRFHS -Field Hockey	Oak Park, IL	\$	5,000 00
OPRFHS Alumni Association	Oak Park, IL	\$	2,500 00
OPRFHS Operation Snowball	Oak Park, IL	\$	1,000 00
OPRFHS Scholarship Foundation	Oak Park, IL	\$	2,000 00
OPRFHS Scholarship Foundation	Oak Park, IL	\$	2,500 00
		\$	27,719 40
OPTC	River Forest, IL	\$	167 82
PACTT	Chicago, IL	\$	500 00
PACTT Learning Center	Chicago, IL	\$	300 00
		\$	800 00
Parenthesis	Oak Park, IL	\$	2,000 00
Pleasant Home Foundation	Oak Park, IL	\$	5,000 00
pro musica youth chorus	Oak Park, IL	\$	2,500 00
Rotary Club of Oak Park-River Forest	Oak Park, IL	\$	1,000 00
Rush University Medical Center	Chicago, IL	\$	1,000 00
Salk Institute for Biological Studies	LaJolla, CA	\$	10,000 00
Salk Institute for Biological Studies	LaJolla, CA	\$	250,000 00
- Sant Indicate for Diviogram Otacies		\$	260,000 00

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2016 Good Heart Work Smart Donations	A Section of the sect		
Name	City State	, t	Amount
Sarah's Inn	Oak Park, IL	\$	300 00
Sarah's Inn	Oak Park, IL	\$	5,000 00
Sarah's Inn	Oak Park, IL	\$	1,000 00
		\$	6,300 00
Senior Citizens Center of OPRF	Oak Park, IL	\$	250 00
Seven Generations Ahead	Oak Park, IL	\$	3,000 00
St Vincent Ferrer School	River Forest, IL	\$	1,000 00
Tasis Foundation, INC	Alexandria, VA	\$	1,000 00
The Catalyst School	Chicago, IL	\$	10,000 00
The Common Pantry	Chicago, IL	\$	300 00
The Day Nursery	Oak Park, IL	\$ \$	500 00
The Music School	Oak Lawn, IL	\$	500 00
The Music School	Oak Lawn, IL	\$	500 00
		\$	1,000 00
Thrive	Oak Park, IL	\$	1,000 00
Thrive	Oak Park, IL	\$	1,500 00
		\$	2,500 00
Triton College Foundation	River Grove, IL	\$	2,500 00
Unity Church of Oak Park	Oak Park, IL	\$	500 00
VCP Seguin of Greater Chicago	Cicero, IL	\$ \$	1,000 00
Vocel	Chicago, IL	\$	1,500 00
Vocel	Chicago, IL	\$	500 00
		\$	2,000 00
Vote org	San Francisco, CA	\$	25,000 00
Vote org	San Francisco, CA		25,000 00
-		<u>\$</u> \$	50,000 00
Walk 4 Hearing	Bethesda, MD	\$	1,000 00
West Cook YMCA	Oak Park, IL	\$	2,500 00
Westchester Chargers	Westchester, IL	\$	500 00
Wonder Works	Oak Park, IL	\$	500 00
WSSRA	Franklin Park, IL	\$	1,000 00
WSSRA	Franklin Park, IL	\$	1,000 00
WSSRA	Franklin Park, IL	\$	1,000 00
WSSRA `	Franklin Park, IL	\$	185 83
		\$	3,185 83
		\$	1,113,797 42
		Ψ	1,113,797 42

FORM 990-PF	OTHER I	NCOME		STATEMENT 1
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST~ MENT INCOME	
FROM GREENLINE WHEELS, L3C - DISREGARDED ENTITY		65,230.	0.	65,230.
TOTAL TO FORM 990-PF, PART I,	LINE 11	65,230.	0.	65,230.
FORM 990-PF	LEGAL	FEES		STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS			
LEGAL FEES	983.	0	. 0	. 0.
TO FM 990-PF, PG 1, LN 16A =	983.	0	. 0	0.
FORM 990-PF C	THER PROFES	SIONAL FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
PROFESSIONAL FEES	120,000.	0	. 120,000	. 0.
TO FORM 990-PF, PG 1, LN 16C	120,000.	0	120,000	. 0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS OTHER MISCELLANEOUS EXPENSES PROPERTY TAXES INSURANCE EXPENSE	15. 815. 19,540. 5,689.	0	. 0	· 0.
TO FORM 990-PF, PG 1, LN 23	26,059.	0	. 0	. 0.
		- 		

FORM 990-PF 07	THER INVESTMENTS		STATEMENT 5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GREENLINE WHEELS, L3C	COST	1,195,795.	1,195,795.
TOTAL TO FORM 990-PF, PART II, L	INE 13	1,195,795.	1,195,795.
FORM 990-PF	OTHER ASSETS		STATEMENT 6
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
COMMERCIAL SPACE FROM GREENLINE WHEELS	271,066.	271,066.	271,066.
TO FORM 990-PF, PART II, LINE 15	271,066.	271,066.	271,066.

FORM 990-PF PART VIII - I	LIST OF OFFICERS, DAND FOUNDATION MANA		STAT	EMENT 7
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
MARY JO SCHULER 315 N EUCLID AVENUE OAK PARK, IL 60302	OFFICER 10.00	0.	0.	0.
STEPHEN G. SCHULER 315 N EUCLID AVENUE OAK PARK, IL 60302	OFFICER 1.00	0.	0.	0.
SUSAN MIKA 330 S. LOMBARD AVENUE LOMBARD, IL 60148	OFFICER 10.00	0.	0.	0.
STACY WETTSTEIN 1235 ASHLAND AVENUE RIVER FOREST, IL 60305	OFFICER 1.00	0.	0.	0 .
MELVIN F. PHILLIPS JR. 1211 W. CERMAK ROAD BROADVIEW, IL 60155	OFFICER 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAG	E 6, PART VIII	0.	0.	0.
	ART XV - LINE 1A F FOUNDATION MANAGE	ERS	STAT	EMENT 8

NAME OF MANAGER

MARY JO SCHULER STEPHEN G. SCHULER