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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation NORTHERN VIRGINIA HEALTH FOUNDATION		A Employer identification number 20-4062932	
Number and street (or P O box number if mail is not delivered to street address) 1940 DUKE STREET NO 200		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code ALEXANDRIA, VA 22314		B Telephone number (see instructions) (703) 486-5691	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 32,784,801		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	129,262	129,262		
	4 Dividends and interest from securities	993,206	993,206		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	958,425			
	b Gross sales price for all assets on line 6a				
		10,350,893			
	7 Capital gain net income (from Part IV, line 2)		958,425		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,080,893	2,080,893		
	13 Compensation of officers, directors, trustees, etc	195,159	7,806		187,353
	14 Other employee salaries and wages	149,521	0		143,951
	15 Pension plans, employee benefits	72,436	2,897		69,539
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	66,019	16,505		49,514
	c Other professional fees (attach schedule)	288,488	152,078		136,410
	17 Interest	25	0		25
	18 Taxes (attach schedule) (see instructions)	55,179	45		0
	19 Depreciation (attach schedule) and depletion	1,438	0		
	20 Occupancy	100,607	0		100,607
	21 Travel, conferences, and meetings	35,030	0		35,030
	22 Printing and publications	10,534	0		10,534
	23 Other expenses (attach schedule)	154,780	0		157,284
	24 Total operating and administrative expenses. Add lines 13 through 23	1,129,216	179,331		890,247
	25 Contributions, gifts, grants paid	1,207,000			1,207,000
	26 Total expenses and disbursements. Add lines 24 and 25	2,336,216	179,331		2,097,247
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-255,323			
	b Net investment income (if negative, enter -0-)		1,901,562		
	c Adjusted net income(if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	2,830,054	1,678,840	1,678,840		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	13,613	21,009	21,009		
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	14,399,091	15,220,816	15,220,816		
	c	Investments—corporate bonds (attach schedule)	8,877,167	8,895,585	8,895,585		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	3,644,251	6,850,141	6,850,141		
	14	Land, buildings, and equipment basis ▶ _____ 7,245 Less accumulated depreciation (attach schedule) ▶ 4,043	4,262	3,202	3,202		
15	Other assets (describe ▶ _____)	105,012	115,208	115,208			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	29,873,450	32,784,801	32,784,801			
Liabilities	17	Accounts payable and accrued expenses	32,871	34,814			
	18	Grants payable.	60,000				
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule).					
	22	Other liabilities (describe ▶ _____)	90,837	145,667			
	23	Total liabilities (add lines 17 through 22)	183,708	180,481			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	29,689,742	32,604,320			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	29,689,742	32,604,320			
31	Total liabilities and net assets/fund balances (see instructions) .	29,873,450	32,784,801				

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 29,689,742
2	Enter amount from Part I, line 27a	2 -255,323
3	Other increases not included in line 2 (itemize) ▶ _____	3 3,169,901
4	Add lines 1, 2, and 3	4 32,604,320
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 32,604,320

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a DISPOSAL OF COMPUTER EQUIPMENT	P		
b PUBLICLY TRADED SECURITIES	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	304	1,072	-768
b 10,350,893		9,391,700	959,193
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-768
b			959,193
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	958,425
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,908,495	33,868,176	0 056351
2014	2,013,699	35,364,388	0 056941
2013	1,642,855	33,626,642	0 048856
2012	1,473,739	31,784,937	0 046366
2011	1,477,911	31,830,429	0 046431
2 Total of line 1, column (d)			2 0 254945
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 050989
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 35,950,715
5 Multiply line 4 by line 3			5 1,833,091
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 19,016
7 Add lines 5 and 6			7 1,852,107
8 Enter qualifying distributions from Part XII, line 4			8 2,098,393

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	19,016
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	19,016
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	19,016
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	12,260
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	22,260
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	3,244
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 3,244 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► THE ORGANIZATION Telephone no ► (703) 486-5691			

Located at **►** 1940 DUKE STREET NO 200 ALEXANDRIA VA ZIP+4 **►** 22314

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PATRICIA RODGERS 1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314	PROGRAM OFFICER 40 00	104,726	20,082	0
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BURNESS 7910 WOODMONT AVENUE SUITE 700 BETHESDA, MD 20814	COMMUNICATIONS	90,818
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	25,298,522
b	Average of monthly cash balances.	1b	11,199,666
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	36,498,188
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	36,498,188
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	547,473
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	35,950,715
6	Minimum investment return. Enter 5% of line 5.	6	1,797,536

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,797,536
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	19,016
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	19,016
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,778,520
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,778,520
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,778,520

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,097,247
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	1,146
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,098,393
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	19,016
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,079,377

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,778,520
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			832,788	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>2,098,393</u>				
a Applied to 2015, but not more than line 2a			832,788	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				1,265,605
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				512,915
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,207,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	129,262	
4 Dividends and interest from securities. . . .			14	993,206	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	958,425	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		2,080,893	0
13 Total. Add line 12, columns (b), (d), and (e).			13		2,080,893

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JANE DELGADO PHD	CHAIRMAN 1 00	0	0	0
1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314				
LISA KAPLOWITZ MD MSHA	VICE CHAIR 1 00	0	0	0
1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314				
JEFF SCHRAGG	TREASURER 1 00	0	0	0
1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314				
MARSHA ALLGEIER	DIRECTOR 1 00	0	0	0
1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314				
JUDY FEDER PHD	DIRECTOR 1 00	0	0	0
1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314				
JEANNE FRANKLIN ESQ	DIRECTOR 1 00	0	0	0
1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314				
VERDIA HAYWOOD	DIRECTOR 1 00	0	0	0
1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314				
DAVID SPECK	DIRECTOR 1 00	0	0	0
1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314				
JANE WOODS	DIRECTOR 1 00	0	0	0
1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314				
PATRICIA N MATHEWS	PRES AND CEO 40 00	195,159	26,845	0
1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARCADIA FOOD INC 9000 RICHMOND HIGHWAY ALEXANDRIA, VA 22309	NONE	PUBLIC CHARITY	PLANNING GRANT	75,000
ARLINGTON FREE CLINIC 2921 11TH ST SOUTH ARLINGTON, VA 22204	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	125,000
ARLINGTON PEDIATRIC CENTER 601 S CARLIN SPRINGS ARLINGTON, VA 22204	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	80,000
COMMUNITY FOUNDATION FOR THE NATIONAL CAPITAL REGION 1201 15TH STREET NW WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	SUPPORT FOR THE GREATER WASHINGTON WORKFORCE DEV COLLABORATIVE	25,000
CONSUMER HEALTH FOUNDATION 1400 16TH ST NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	TO SUPPORT THE NORTHERN VIRGINIA HEALTH SERVICES COALITION AND THE REGIONAL PRIMARY CARE COALITION	32,500
Total ► 3a				1,207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORNERSTONES INC 11150 SUNSET HILLS ROAD SUITE 210 RESTON, VA 20190	NONE	PUBLIC CHARITY	PLANNING GRANT	60,000
GR PRINCE WILLIAM COMM HEALTH CTR 4379 RIDGEWOOD CTR DR WOODBIDGE, VA 22192	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	80,000
HEALTHWORKS FOR NORTHERN VIRGINIA 163 FORT EVANS RD NE LEESBURG, VA 20176	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	125,000
LOUDOUN COMM HEALTH CTR 224A CORNWALL ST NW 3RD FL LEESBURG, VA 20176	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	60,000
NEIGHBORHOOD HEALTH 6677 RICHMOND HIGHWAY ALEXANDRIA, VA 22014	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	80,000
Total 				1,207,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHERN VIRGINIA DENTAL CLINIC 5827 COLUMBIA PIKE FALLS CHURCH, VA 22041	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	125,000
NORTHERN VIRGINIA FAMILY SERVICES 10455 WHITE GRANITE DR OAKTON, VA 22124	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	80,000
NOVA SCRIPTSCENTRAL INC 6400 ARLINGTON BLVD FALLS CHURCH, VA 22042	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	125,000
REBUILDING TOGETHER 10723 MAIN STREET 135 FAIRFAX, VA 22030	NONE	PUBLIC CHARITY	PLANNING GRANT	75,000
STOP CHILD ABUSE NOW(SCAN)OF NORTHERN VA 205 S WHITING STREET SUITE 205 ALEXANDRIA, VA 22304	NONE	PUBLIC CHARITY	PLANNING GRANT	28,000
Total ▶ 3a				1,207,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VIRGINIA ORAL HEALTH COALITION 4200 INNSTAKE DR SUITE 103 GLENN ALLEN, VA 23060	NONE	PUBLIC CHARITY	REAFFIRM STRATEGIC PARTNERSHIP	24,000
WASHINGTON GRANTMAKERS 1400 16TH ST NW SUITE 740 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	STRATEGIC PARTNERSHIP GRANT	7,500
Total ▶ 3a				1,207,000

TY 2016 Accounting Fees Schedule**Name:** NORTHERN VIRGINIA HEALTH FOUNDATION**EIN:** 20-4062932

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	66,019	16,505		49,514

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: NORTHERN VIRGINIA HEALTH FOUNDATION

EIN: 20-4062932

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	2013-04-29	4,134	2,205	SL	5 0000000000000	827	0		
VOSTRO LAPTOP	2009-12-17	1,318	1,318	SL	5 0000000000000	0	0		
EQUIPMENT	2012-11-01	597	377	SL	5 0000000000000	119	0		
COMPUTER EQUIPMENT	2015-04-28	1,368	184	SL	5 0000000000000	274	0		
COMPUTER EQUIPMENT	2016-09-27	1,146		SL	5 0000000000000	57	0		

TY 2016 Investments Corporate Bonds Schedule

Name: NORTHERN VIRGINIA HEALTH FOUNDATION

EIN: 20-4062932

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME- JPMORGAN	8,895,585	8,895,585

TY 2016 Investments Corporate Stock Schedule

Name: NORTHERN VIRGINIA HEALTH FOUNDATION

EIN: 20-4062932

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES- JPMORGAN	15,220,816	15,220,816

TY 2016 Investments - Other Schedule**Name:** NORTHERN VIRGINIA HEALTH FOUNDATION**EIN:** 20-4062932

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AP EUROPE VII (APAX) PRIVATE INVESTORS OFFSHORE LP	FMV	148,602	148,602
BCP VI PRIVATE INVESTORS OFFSHORE, LP	FMV	491,187	491,187
BLACKSTONE GSO PRIVATE INVESTORS, LP (OFFSHORE)	FMV	145,052	145,052
CCMP CAPITAL INVESTORS II LP	FMV	220,076	220,076
CLAYTON, DUBILIER & RICE	FMV	372,120	372,120
GLOBAL ACCESS PE VINTAGE 2013LP	FMV	689,456	689,456
GLOBAL ACCESS PE VINTAGE 2014LP	FMV	367,902	367,902
SILVER LAKE PARTNERS III	FMV	326,062	326,062
J C FLOWERS II PRIVATE INVESTORS OFFSHORE LP (OFFSHORE)	FMV	105,271	105,271
JP MORGAN SECONDARY PRIVATE EQUITY	FMV	189,169	189,169
VINTAGE 2015 PRIVATE INVESTMENTS	FMV	215,910	215,910
JP MORGAN ALTERNATIVE PROPERTY FUND DOMESTIC 1 L.P.	FMV	5,635	5,635
JPM FLEMING EUROPEAN PROPERTY FUND (US INVESTOR)	FMV	125,039	125,039
COATUE OFFSHORE FUND LTD.	FMV	1,012,467	1,012,467
GLOBAL ACCESS - MACRO STRATEGIES	FMV	571,033	571,033
HIGHBRIDGE CAPITAL CORPORATION	FMV	1,022,265	1,022,265
PSAM WORLD ARB FUND LTD - CLASS D BENCHMARK	FMV	842,895	842,895

**TY 2016 Land, Etc.
Schedule****Name:** NORTHERN VIRGINIA HEALTH FOUNDATION**EIN:** 20-4062932

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	4,134	3,032	1,102	
EQUIPMENT	597	496	101	
COMPUTER EQUIPMENT	1,368	458	910	
COMPUTER EQUIPMENT	1,146	57	1,089	

TY 2016 Other Assets Schedule**Name:** NORTHERN VIRGINIA HEALTH FOUNDATION**EIN:** 20-4062932**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	10,800	10,800	10,800
PREPAID INCOME AND EXCISE TAXES	16,024	3,244	3,244
DEFERRED COMPENSATION	78,188	101,164	101,164

TY 2016 Other Expenses Schedule**Name:** NORTHERN VIRGINIA HEALTH FOUNDATION**EIN:** 20-4062932**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES	16,061	0		16,061
OFFICE SUPPLIES	904	0		3,408
TECHNOLOGY MAINTENANCE	5,195	0		5,195
SUBSCRIPTIONS	2,142	0		2,142
POSTAGE AND DELIVERY	1,783	0		1,783
INSURANCE	1,325	0		1,325
COMMUNICATIONS AND REPORTS	76,319	0		76,319
RESEARCH	50,991	0		50,991
REGISTRATION FEES	60	0		60

TY 2016 Other Increases Schedule**Name:** NORTHERN VIRGINIA HEALTH FOUNDATION**EIN:** 20-4062932

Description	Amount
UNREALIZED GAINS ON INVESTMENTS	217,286
FINANCIAL STATEMENT CHANGE IN METHOD OF RECORDING INVESTMENTS	2,873,411
PRIOR PERIOD CHANGE IN UNREALIZED GAINS ON INVESTMENTS	79,204

TY 2016 Other Liabilities Schedule**Name:** NORTHERN VIRGINIA HEALTH FOUNDATION**EIN:** 20-4062932

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED COMPENSATION	78,188	101,164
DEFERRED TAX LIABILITY	12,649	44,503

TY 2016 Other Professional Fees Schedule**Name:** NORTHERN VIRGINIA HEALTH FOUNDATION**EIN:** 20-4062932

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	152,078	152,078		0
RETIREMENT FEES	564	0		564
TECHNICAL ASSISTANCE	63,800	0		63,800
CONSULTANTS	50,000	0		50,000
STRATEGIC PLANNING	20,000	0		20,000
PAYROLL SERVICES	2,046	0		2,046

TY 2016 Taxes Schedule**Name:** NORTHERN VIRGINIA HEALTH FOUNDATION**EIN:** 20-4062932

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	45	45		0
EXCISE TAXES	19,016	0		0
DEFERRED EXCISE TAXES	36,118	0		0