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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation THE WESTFIELD INSURANCE FOUNDATION		A Employer identification number 20-3816760
Number and street (or P O box number if mail is not delivered to street address) P O BOX 5001	Room/suite	B Telephone number (see instructions)
City or town, state or province, country, and ZIP or foreign postal code WESTFIELD CENTER, OH 44251-5001		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	10,000,490			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	488,717	488,717		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	82,445			
	b Gross sales price for all assets on line 6a	12,670,116			
	7 Capital gain net income (from Part IV, line 2)		82,445		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less. Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	10,571,652	571,162			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) STATEMENT 1	2,285			
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) STATEMENT 1	91,823			
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STATEMENT 1	5,250			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STATEMENT 1	1,325			
	24 Total operating and administrative expenses. Add lines 13 through 23	100,683			
	25 Contributions, gifts, grants paid	2,669,023			2,499,675
	26 Total expenses and disbursements. Add lines 24 and 25	2,769,706			2,499,675
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	7,801,946				
b Net investment income (if negative, enter -0-)		571,162			
c Adjusted net income (if negative, enter -0-)			NONE		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	276,653	36,294	36,294
	2 Savings and temporary cash investments STATEMENT 2	159,548	681,638	681,638
	3 Accounts receivable ▶ NONE			
	Less: allowance for doubtful accounts ▶ NONE	NONE	NONE	NONE
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	5,620,996	7,682,128	7,682,128
	b Investments—corporate stock (attach schedule) STATEMENT 2	20,010,213	26,678,172	26,678,172
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) STATEMENT 2		1,511,974	1,511,974
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)	NONE	NONE	NONE
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	26,067,410	36,590,206	36,590,206
	17 Accounts payable and accrued expenses	50	2,760	
	18 Grants payable	979,927	1,146,564	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	979,977	1,149,324	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	25,087,433	35,440,882	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	25,087,433	35,440,882	
	31 Total liabilities and net assets/fund balances (see instructions)	26,067,410	36,590,206	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	25,087,433
2 Enter amount from Part I, line 27a	2	7,801,946
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED INVESTMENT GAIN	3	2,551,503
4 Add lines 1, 2, and 3	4	35,440,882
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	35,440,882

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STATEMENT 3				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	82,445	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	2,198,855	22,964,970	0.09575
2014	1,113,721	22,253,011	0.05005
2013	708,000	15,549,991	0.04553
2012	634,000	12,866,405	0.04928
2011	658,000	12,223,674	0.05383
2 Total of line 1, column (d)			2 0.29443
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.05889
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 27,918,618
5 Multiply line 4 by line 3			5 1,644,030
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,712
7 Add lines 5 and 6			7 1,649,742
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 2,499,675

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	5,712	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	NONE	
3	Add lines 1 and 2	3	5,712	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,712	
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	8,267	
b	Exempt foreign organizations—tax withheld at source	6b	NONE	
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d	Backup withholding erroneously withheld	6d	NONE	
7	Total credits and payments. Add lines 6a through 6d	7	8,267	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	NONE	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	NONE	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,555	
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax 2,555 Refunded	11	NONE	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OHIO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	✓	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	✓	
Website address ► <u>WWW.GUIDESTAR.ORG</u>		
14 The books are in care of ► <u>WESTFIELD GROUP</u>	Telephone no ► <u>330-887-8431</u>	
Located at ► <u>P O BOX 5001, WESTFIELD CENTER, OH</u>	ZIP+4 ► <u>44251-5001</u>	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here.	► <input type="checkbox"/>	
and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
Organizations relying on a current notice regarding disaster assistance check here		► <input type="checkbox"/>
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870. **6b**
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STATEMENT 4				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	STATEMENT 5	1a 28,187,302
b	Average of monthly cash balances	STATEMENT 5	1b 156,474
c	Fair market value of all other assets (see instructions)		1c
d	Total (add lines 1a, b, and c)		1d 28,343,775
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets		2
3	Subtract line 2 from line 1d		3 28,343,775
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)		4 425,157
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		5 27,918,618
6	Minimum investment return. Enter 5% of line 5		6 1,395,931

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1 1,395,931
2a	Tax on investment income for 2016 from Part VI, line 5	2a 5,712	
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b		2c 5,712
3	Distributable amount before adjustments. Subtract line 2c from line 1		3 1,390,219
4	Recoveries of amounts treated as qualifying distributions		4
5	Add lines 3 and 4		5 1,390,219
6	Deduction from distributable amount (see instructions)		6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7 1,390,219

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26		1a 2,499,675
b	Program-related investments—total from Part IX-B		1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)		3a
b	Cash distribution test (attach the required schedule)		3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		4 2,499,675
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)		5
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6 2,499,675

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,390,219
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016:				
a From 2011 53,784				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	53,784			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 2,499,675				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				2,499,675
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	53,784			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	53,784			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

STATEMENT 6

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE ATTACHMENT: COMMUNITY GRANT FUND GUIDELINES

- b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT: COMMUNITY GRANT FUND GUIDELINES

- c** Any submission deadlines:

SEE ATTACHMENT: COMMUNITY GRANT FUND GUIDELINES

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT: COMMUNITY GRANT FUND GUIDELINES

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> STATEMENTS 7, 8 AND 9				2,499,675
Total			▶ 3a	
b <i>Approved for future payment</i> STATEMENT 9				1,246,000
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	488,717		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	82,445		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a CONTRIBUTIONS			42	10,000,490		
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				10,571,652		
13 Total. Add line 12, columns (b), (d), and (e)				13		10,571,652

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions.		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee <u>Joseph C. Kohlmann</u>	Date <u>11/6/17</u>	Title <u>DIRECTOR</u>			
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶	
	Firm's address ▶				Phone no	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

THE WESTFIELD INSURANCE FOUNDATION

Employer identification number

20-3816760

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE WESTFIELD INSURANCE FOUNDATION	Employer identification number 20-3816760
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AMERICAN SELECT INSURANCE COMPANY P O BOX 5001 WESTFIELD CENTER, OH 44251-5001	\$ 1,356,300	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	WESTFIELD INSURANCE COMPANY P O BOX 5001 WESTFIELD CENTER, OH 44251-5001	\$ 5,645,636	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
3	OHIO FARMERS INSURANCE COMPANY P O BOX 5001 WESTFIELD CENTER, OH 44251-5001	\$ 202,572	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
4	WESTFIELD NATIONAL INSURANCE COMPANY P O BOX 5001 WESTFIELD CENTER, OH 44251-5001	\$ 2,795,982	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE WESTFIELD INSURANCE FOUNDATION	20-3816760

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	33,000 SHARES OF AT&T INC COMMON STOCK	\$ 1,356,300	12/14/2016
2	3,000 SHARES OF MCDONALDS CORP COMMON STOCK	\$ 368,520	12/14/2016
2	54,019 SHARES OF AUTOMATIC DATA PROC COMMON STOCK	\$ 5,277,116	12/14/2016
3	3,600 SHARES OF EMERSON ELECTRIC CO COMMON STOCK	\$ 202,572	12/14/2016
4	24,315 SHARES OF JOHNSON & JOHNSON COMMON STOCK	\$ 2,795,982	12/14/2016
		\$	

Name of organization	Employer identification number
----------------------	--------------------------------

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions) ► \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

----- ----- -----	----- ----- -----
-------------------------	-------------------------

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

----- ----- -----	----- ----- -----
-------------------------	-------------------------

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

----- ----- -----	----- ----- -----
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

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WESTFIELD INSURANCE FOUNDATION
P.O. Box 5001
Westfield Center, Ohio 44251-5001
EIN: 20-3816760
Form 990-PF - Return of Private Foundation
For the Year Ended 12/31/2016

Part I, Line 16a: Legal Fees

Legal/Audit - Custodial Fees	2,285
Total Legal Fees	<u>2,285</u>

Part I, Line 16c: Other Professional Fees

Consulting - General	91,623
Regulatory Fees - Other	200
Total Other Professional Fees	<u>91,823</u>

Part I, Line 18: Taxes

Federal Income Tax	5,250
Other Taxes	-
Total Taxes	<u>5,250</u>

Part I, Line 23: Other Expenses

Bank Fees	90
Insurance	1,235
Total Other Expenses	<u>1,325</u>

WESTFIELD INSURANCE FOUNDATION
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For the Year Ended 12/31/2016

	Beginning of Year	End of Year	
	Book Value (Column A)	Book Value (Column B)	Fair Market Value (Column C)
Part II, Line 2: Savings and Temporary Cash Investments:			
Morgan Stanley Institutional Liquidity Treasury	159,548	681,638	681,638
Total Savings and Temporary Cash Investments	159,548	681,638	681,638
Part II, Line 10a: Investments - US and State Government Obligations:			
Ishares - TIPS Bond Fund ETF	524,270	744,659	744,659
Ishares - Core US Aggregate Bond ETF	1,187,894	1,512,624	1,512,624
Ishares - IBOXX \$ Investment Grade Corp Bond ETF	3,012,372	4,314,802	4,314,802
Ishares - 7-10 Yr Treasury Bond Fund	896,459	1,110,044	1,110,044
Total Investments - US and State Government Obligations	5,620,996	7,682,128	7,682,128
Part II, Line 10b: Investments - Corporate Stock:			
Ishares - MSCI EAFE Index Fund	3,323,082	4,418,770	4,418,770
Ishares - Russell Midcap Value Index Fund	2,788,420	3,596,186	3,596,186
Ishares - Russell Midcap Growth Index Fund	1,773,321	2,180,757	2,180,757
Ishares - Russell 1000 Value - Large Cap	2,341,888	3,297,155	3,297,155
Ishares - Russell 1000 Growth - Large Cap	1,830,035	2,580,120	2,580,120
Ishares - DJ US Real Estate	1,343,782	2,573,489	2,573,489
Ishares - S&P Smallcap 600 Val	3,167,466	3,603,157	3,603,157
Ishares - S&P Smallcap 600 Gro	1,661,030	2,199,300	2,199,300
Vanguard - Emerging Market ETF	1,781,190	2,229,237	2,229,237
Total Investments - Corporate Stock	20,010,213	26,678,172	26,678,172
Part II, Line 13: Investments - Other.			
Goldpoint Partners Select Mgr Fd III LP	-	1,511,974	1,511,974
Total Investments - Other	-	1,511,974	1,511,974

WESTFIELD INSURANCE FOUNDATION
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For the Year Ended 12/31/2016

Part IV: Capital Gains and Losses for Tax on Investment Income

Property Description	How Acquired	Date Acquired	Date Sold	Number of Shares	Sales Price	Cost	Gain/(Loss)
GOLDPOINT PARTNERS SELECT MGR FD III LP	Purchase	12/28/2016	12/28/2016	35	28,813	35	28,778
ISHARES - IBOX \$ INVT GRADE CORP BD ETF	Purchase	1/25/2013	Various	1,100	134,820	132,246	2,574
AT&T	Donation	12/14/2016	12/16/2016	33,000	1,369,681	1,356,300	13,381
AUTOMATIC DATA PROC	Donation	12/14/2016	12/16/2016	54,019	5,429,364	5,277,116	152,248
EMERSON ELECTRIC CO	Donation	12/14/2016	12/16/2016	3,600	202,417	202,572	(155)
ISHARES - MSCI EAFE IDX FUND	Purchase	12/20/2013	Various	4,250	248,683	276,688	(28,005)
ISHARES - RUSSELL MIDCAP VALUE IDX FD	Purchase	12/23/2014	Various	2,700	198,731	195,342	3,388
ISHARES - RUSSELL MIDCAP GROWTH IDX FD	Purchase	12/4/2015	Various	600	58,682	56,126	2,556
ISHARES - RUSSELL 1000 VALUE LARGE CAP	Purchase	12/23/2014	Various	1,000	98,718	104,840	(6,122)
ISHARES - RUSSELL 1000 GROWTH LARGE CAP	Purchase	12/4/2015	Various	1,000	99,643	100,539	(896)
ISHARES - DJ US REAL ESTATE	Purchase	6/26/2007	Various	1,750	142,680	135,389	7,291
ISHARES - S&P SMALLCAP 600 VALUE	Purchase	12/23/2014	Various	4,100	495,307	476,474	18,832
ISHARES - S&P SMALLCAP 600 GROWTH	Purchase	12/4/2015	Various	400	54,148	51,602	2,547
JOHNSON & JOHNSON	Donation	12/14/2016	12/16/2016	24,315	2,810,789	2,795,982	14,807
MCDONALDS CORP	Donation	12/14/2016	12/16/2016	3,000	369,062	368,520	542
VANGUARD - EMERGING MARKET ETF	Purchase	6/30/2011	Various	7,250	249,612	351,771	(102,159)
MORGAN STANLEY INSTL LIQUIDITY TREAS	Purchase	10/30/2015	Various	678,966	678,966	678,966	-
Total Capital Gains and Losses for Tax on Investment Income				821,084	12,670,116	12,560,508	109,608

WESTFIELD INSURANCE FOUNDATION
P.O. Box 5001
Westfield Center, Ohio 44251-5001
EIN: 20-3816760
Form 990-PF - Return of Private Foundation
For the Year Ended 12/31/2016

Part VIII, Line 1: Information About Officers, Directors, Trustees, and Foundation Managers

Name and Address (Column A)	Title and Average Hours Devoted per Week (Column B)	Compensation (Column C)	Contributions to Employee Benefit Plans and Deferred Compensation (Column D)	Expense Account (Column E)
Joseph Kohmann P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week ✓	-	-	-
Jon Park P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week ✓	-	-	-
Edward Largent P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week ✓	-	-	-
James Clay P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week ✓	-	-	-
Jani Groza P O Box 5001 Westfield Center, OH 44251	Director, 40 hrs/week ✓	-	-	-
Frank Carrino P O Box 5001 Westfield Center, OH 44251	Director, 1 hr/week ✓	-	-	-
Stuart Rosenberg P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week ✓	-	-	-
Elizabeth Riczko P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week ✓	-	-	-
Michael Prandi P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week ✓	-	-	-
Craig Welsh P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week ✓	-	-	-
Robyn Hahn P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week ✓	-	-	-
Chris Paterakis P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week ✓	-	-	-

WESTFIELD INSURANCE FOUNDATION
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For the Year Ended 12/31/2016

PART X, Line 1a Average Fair Market Value of Securities

Assets Held Less Than One Year

Property Description	Transaction Type	Number of Shares	Days Held	FMV 12/31/2016	Average FMV
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	36	335	36	33
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	12,794	306	12,794	10,726
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	460,751	246	460,751	310,533
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	10,325	184	10,325	5,205
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	57,035	155	57,035	24,220
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	178,018	92	178,018	44,870
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	11,682	61	11,682	1,952
AT&T INC	PURCHASE	33,000	2	1,362,991	7,468
AUTOMATIC DATA PROC	PURCHASE	54,019	2	5,353,240	29,333
EMERSON ELECTRIC CO	PURCHASE	3,600	2	202,495	1,110
JOHNSON & JOHNSON	PURCHASE	24,315	2	2,803,386	15,361
MCDONALDS CORP	PURCHASE	3,000	2	368,791	2,021
ISHARES TIPS BD FD ETF	PURCHASE	1,800	10	203,706	5,581
ISHARES CORE US AGGREGATE BD ETF	PURCHASE	3,000	10	324,180	8,882
ISHARES IBOXX \$ INVT GRADE CORP BD ETF	PURCHASE	11,500	10	1,347,570	36,920
ISHARES 7-10 YR TREAS BD ETF	PURCHASE	2,100	10	220,122	6,031
ISHARES MSCI EAFE IDX FD	PURCHASE	24,200	10	1,397,066	38,276
ISHARES RUSSELL MIDCAP VALUE IDX FD	PURCHASE	6,800	10	546,924	14,984
ISHARES RUSSELL MIDCAP GROWTH IDX FD	PURCHASE	3,700	10	360,343	9,872
ISHARES RUSSELL 1000 VALUE ETF	PURCHASE	6,500	10	728,195	19,951
ISHARES RUSSELL 1000 GROWTH ETF	PURCHASE	7,200	10	755,280	20,693
ISHARES DJ US REAL ESTATE	PURCHASE	17,300	10	1,331,062	36,467
ISHARES S&P SMALLCAP 600 VALUE	PURCHASE	550	10	77,006	2,110
ISHARES S&P SMALLCAP 600 GROWTH	PURCHASE	1,700	10	255,000	6,986
VANGUARD EMERGING MARKET ETF	PURCHASE	15,100	10	540,278	14,802
GOLDPOINT PARTNERS SELECT MGR FD III LP	PURCHASE	1,445,538	3	1,413,315	11,616
GOLDPOINT PARTNERS SELECT MGR FD III LP	PURCHASE	100,943	3	98,692	811
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	470,416	1	470,416	1,289
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	92,251	90	92,251	22,747
ISHARES RUSSELL MIDCAP VALUE IDX FD	SALE	1,400	102	103,045	28,796
ISHARES RUSSELL 1000 VALUE ETF	SALE	1,000	102	98,718	27,587
ISHARES RUSSELL 1000 GROWTH ETF	SALE	1,000	102	99,643	27,845
ISHARES DJ US REAL ESTATE	SALE	650	102	52,995	14,810
ISHARES S&P SMALLCAP 600 VALUE	SALE	900	102	108,726	30,384
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	387,737	151	387,737	160,406
ISHARES MSCI EAFE IDX FD	SALE	4,250	154	248,683	104,924
VANGUARD EMERGING MARKET ETF	SALE	7,250	154	249,612	105,316
ISHARES IBOXX \$ INVT GRADE CORP BD ETF	SALE	1,100	217	134,820	80,153
ISHARES RUSSELL MIDCAP VALUE IDX FD	SALE	1,300	217	95,685	56,887
ISHARES RUSSELL MIDCAP GROWTH IDX FD	SALE	600	217	58,682	34,887
ISHARES DJ US REAL ESTATE	SALE	1,100	217	89,684	53,319
ISHARES S&P SMALLCAP 600 VALUE	SALE	1,100	217	132,887	79,004
ISHARES S&P SMALLCAP 600 GROWTH	SALE	400	217	54,148	32,192
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	10,728	243	10,726	7,141
ISHARES S&P SMALLCAP 600 VALUE	SALE	2,100	269	253,694	186,969
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	188,251	334	188,251	172,263
AT&T INC	SALE	33,000	-	1,369,681	-
AUTOMATIC DATA PROC	SALE	54,019	-	5,429,364	-
EMERSON ELECTRIC CO	SALE	3,600	-	202,417	-
JOHNSON & JOHNSON	SALE	24,315	-	2,810,789	-
MCDONALDS CORP	SALE	3,000	-	369,062	-
GOLDPOINT PARTNERS SELECT MGR FD III LP	SALE	35	-	28,813	-
Total Assets Held Less than One Year				33,560,812	1,913,733

Assets Held More Than One Year

Property Description	Number of Shares	FMV 12/31/2016	Average FMV
ISHARES - TIPS BD FD ETF	4,780	540,953	540,953
ISHARES - CORE US AGGREGATE BOND ETF	10,998	1,188,444	1,188,444
ISHARES - IBOXX \$ INVT GRADE CORP BD ETF	28,422	2,967,232	2,967,232
ISHARES - 7-10 YR TREAS BD ETF	8,490	889,922	889,922
ISHARES - MSCI EAFE IDX FUND	58,592	3,021,704	3,021,704
ISHARES - RUSSELL MIDCAP VALUE IDX FD	40,812	3,049,262	3,049,262
ISHARES - RUSSELL MIDCAP GROWTH IDX FD	19,292	1,820,414	1,820,414
ISHARES - RUSSELL 1000 VALUE LARGE CAP	23,931	2,568,980	2,568,980
ISHARES - RUSSELL 1000 GROWTH LARGE CAP	18,398	1,824,840	1,824,840
ISHARES - DJ US REAL ESTATE	17,898	1,242,427	1,242,427
ISHARES - S&P SMALLCAP 600 VALUE	29,285	3,528,152	3,528,152
ISHARES - S&P SMALLCAP 600 GROWTH	13,382	1,944,300	1,944,300
VANGUARD - EMERGING MARKET ETF	54,454	1,688,959	1,688,959
MORGAN STANLEY INSTL LIQUIDITY TREAS	159,548	-	-
Total Assets Held More than One Year	484,060	26,273,568	26,273,568
Total Average FMV of Securities			28,187,302

PART X, Line 1b Average of Monthly Cash Balances

Property Description	FMV 12/31/2015	FMV 12/31/2016	Average FMV
Cash - Checking	278,653	38,294	156,474
Total Average of Monthly Cash Balances	278,653	38,294	156,474

WESTFIELD INSURANCE FOUNDATION

P.O. Box 5001

Westfield Center, Ohio 44251-5001

EIN: 20-3816760

Form 990-PF - Return of Private Foundation

For the Year Ended 12/31/2016

PART XV, Line 1a: Information Regarding Foundation Managers:

1	Ohio Farmers Insurance Company	34-0438190	Parent	
2	Westfield Insurance Company	34-6516838	Subsidiary	100% owned by #1
3	Westfield National Insurance Company	34-1022544	Subsidiary	100% owned by #1
4	American Select Insurance Company	31-6016426	Subsidiary	100% owned by #1
5	Old Guard Insurance Company	23-0929640	Subsidiary	100% owned by #1

WESTFIELD INSURANCE FOUNDATION
P O Box 6001
Westfield Center Ohio 44251-4001
EIN 20-3816740
Form 990-PF Return of Private Foundation
For the Year Ended 12/31/2016

PART XV Line 2 Grants and Contributions Paid During the Year or Approved for Future Payment

Part A Paid During the Year

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
Alton Children's Hospital Foundation	One Perkins Square	Alton	OH	44308	509(a)(1)	Burn Institute	15,000
Alton Creative Inc	30 North High Street	Alton	OH	44308	509(a)(2)	General Donation	300
Alton-Canton Regional Foodbank	350 Opportunity Parkway	Alton	OH	44307	509(a)(1)	Donation on behalf of OFIC Board Members	250
Alton-Canton Regional Foodbank	350 Opportunity Parkway	Alton	OH	44307	509(a)(1)	Employee Giving match	27,289
Alzheimer's Disease and Related Disorders Association	225 N Michigan Ave 17th Fl	Chicago	IL	60601	509(a)(1)	General donation (memorial)	50
Alzheimer's Disease and Related Disorders Association	225 N Michigan Ave 17th Fl	Chicago	IL	60601	509(a)(1)	General donation (memorial)	50
Alzheimer's Disease and Related Disorders Association Greater Indiana Chapter	50 E 91st Street, Suite 100	Indianapolis	IN	46240	509(a)(1)	General donation (memorial)	50
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	Employee Giving match	24,804
American Cancer Society	3380 Chatham Meadows Plwy NW Suite 200	Kennesaw	GA	30144	509(a)(1)	General Donation	500
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	General donation (memorial)	50
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	General donation (memorial)	50
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	General donation (memorial)	50
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	General donation (memorial)	50
American Foundation for Suicide Prevention	120 Wall Street 22nd Floor	New York	NY	10005	509(a)(1)	General donation (memorial)	50
American Heart Association	354 Waller Ave Suite 110	Lexington	KY	40504	509(a)(1)	Employee Giving match	15,668
American Heart Association	7272 Greenville Avenue	Dallas	TX	75231	509(a)(1)	General donation (memorial)	50
American Institute for Chartered Property Casualty Underwriters	720 Providence Road	Malvern	PA	19355	509(a)(1)	Institute Development Fund Contribution	15,000
American National Red Cross	5025 Portage and Medina Counties Chapter	Alton	OH	44303	509(a)(1)	National Disaster Relief	17,929
American Red Cross	Summit Portage and Medina Counties Chapter	Alton	OH	44303	509(a)(1)	Summit Medina Portage Disaster Relief	25,000
American Red Cross	(Bluegrass Area Chapter) 1450 Newtown Pike	Lexington	KY	40511	509(a)(1)	Home Fire Campaign (Kentucky)	15,000
American Red Cross of Northwest Ohio Chapter	1111 Research Drive	Toledo	OH	43614	509(a)(1)	Home Fire Campaign (NW Ohio)	2,500
Ann & Robert H Lurie Children's Hospital of Chicago Foundation	225 E Chicago Ave PR Dept 269	Chicago	IL	60611	509(a)(1)	General donation (memorial)	75
Asotachian State University Foundation Inc	ASU Box 32064 McKinney Alumni Center	Buena	PA	28088	509(a)(1)	Gamma Iota Sigma - Rho Chapter	1,000
Avenues Foundation	2 Park Street	Pottsville	PA	17901	509(a)(1)	*Work and Life Skills Transition Program	6,000
Bethel United Methodist Church	1674 Furnace Road	Brooke	PA	17309	Church	General donation (memorial)	75
Big Brothers Big Sisters of North Central Ohio Inc	380 N Mulberry St	Mansfield	OH	44902	509(a)(1)	General Donation	6,000
Black River School District	257 A County Road 40	Suffin	OH	44880	School	Capital Campaign	15,000
Bluecoats of Medina County Inc	Trust Dept Third Floor 39 Public Square	Medina	OH	44256	509(a)(1)	General Donation	1,000
Bluecoats of Medina County Inc	Trust Department Third Floor 39 Public Square	Medina	OH	44256	509(a)(1)	General Donation	5,000
Board of the University of Alabama	500 University Blvd E	Tuscaloosa	AL	35401	509(a)(1)	Gamma Iota Sigma - Epsilon Chapter	1,000
Bowling Green State University Foundation Inc	Mietl Alumni Center	Bowling Green	OH	43403	509(a)(1)	Gamma Iota Sigma - Beta Chapter	1,000
Boys and Girls Club of Massillon	730 Duncan Street SW	Massillon	OH	44647	509(a)(1)	Be Creal Graduate Program to Strengthen Families	11,000
Brick Companies Foundation Inc	3168 Franklin St Suite 400	Edgewater	MD	21037	509(a)(1)	General donation (memorial)	50
Bingham Young University	Financial Aid Office A-41 ASB	Provo	UT	84602	School	Scholarship	750
Butler University	4600 Sunset Ave Holcomb Building	Indianapolis	IN	46208	509(a)(1)	Davey Risk Management & Insurance Program	15,000
Butler University	4600 Sunset Ave	Indianapolis	IN	46208	509(a)(1)	Gamma Iota Sigma - Beta Lambda Chapter	1,000
BVU The Center for Nonprofit Excellence	1300 E 9th St Suite 1805	Cleveland	OH	44114	509(a)(1)	2016 Business Membership (Supporting Member)	2,400
Central Illinois Memorial Kidney Fund	PO Box 235	Morton	IL	61550	509(a)(1)	General Donation	500
Central Illinois Memorial Kidney Fund	PO Box 235	Morton	IL	61550	509(a)(1)	General donation (memorial)	50
Central Pennsylvania Food Bank	3908 Corey Road	Harrisburg	PA	17109	509(a)(1)	Employee Giving match	3,642
Chattanooga Community Kitchen	727 East 11th Street	Chattanooga	TN	37403	509(a)(1)	Employment and Life Skills Program	11,000
Chattanooga's Kids on the Block	310 E 8th Street PO Box 4764	Chattanooga	TN	37403	509(a)(1)	General Donation	2,500
Children's Home Society of Florida	3027 San Diego Road	Jacksonville	FL	32207	509(a)(1)	Teen Parent Program	11,000
Children's Hospital Medical Center of Akron	1 Perkins Square	Alton	OH	44308	509(a)(1)	Presenting Sponsor of the Akron Marathon Ambassador Award Program	9,320
Christian Children's Home of Ohio	7949 2685 Armstrong Rd PO Box 765	Wooster	OH	44691	509(a)(2)	Intensive Home Based Treatment program	6,000
ClaimVets	4100 South Hospital Drive	Plantation	FL	33317	509(a)(2)	2016 Dinner and Awards Program Three-Star (co-support)	2,500
Cleveland Clinic Foundation	9500 Euclid Avenue N4	Cleveland	OH	44195	509(a)(1)	A Country Allstar Musicians Partner	4,200
Cleveland Housing Network Inc	2999 Payne Avenue 3rd Floor	Cleveland	OH	44114	509(a)(1)	2016 Appreciation Event Grazing Sponsor	5,000
Cleveland Leadership Center	1375 East 9th Street Suite 2340	Cleveland	OH	44114	509(a)(1)	10th Anniversary Leadership Conference We are Cleveland Leading for Change	3,800
Cleveland Leadership Center	1375 E 9th Street Suite 2430	Cleveland	OH	44114	509(a)(1)	Accelerate NEO Economic Development Partner	4,825
Cleveland Leadership Center	1375 East Ninth Street Suite 2430	Cleveland	OH	44114	509(a)(1)	General Donation	6,000
Cleveland Rape Crisis Center	The Hall Building 1228 Euclid Avenue Suite 2	Cleveland	OH	44115	509(a)(1)	2016 Send Out for Cleveland Rape Crisis Center	1,000
Cleveland State University Foundation	2121 Euclid Avenue UN 501	Cleveland	OH	44115	509(a)(1)	Radiance - CSU Realizing the Promise (Bronze level)	2,340
Cloverleaf Education Foundation Inc	7571 Ryan Road	Medina	OH	44256	509(a)(1)	General donation (memorial)	50
Cloverleaf Local School District	8525 Friendsville Rd	Lodi	OH	44254	School	Cloverleaf Safety City	5,500
Cloverleaf Local School District	8525 Friendsville Rd	Lodi	OH	44254	School	Experienced based learning opportunities	20,000
Cloverleaf Local School District	8525 Friendsville Rd	Lodi	OH	44254	School	General Donation	10,000
Cloverleaf Music Associates	PO Box 491	Westfield Center	OH	44251	509(a)(2)	General Donation	500
College Now Greater Cleveland Inc	50 Public Square Suite 1800	Cleveland	OH	44113	509(a)(1)	Jimmy Malone Scholarship Golf Classic (Eagle Sponsor)	3,800
College Now Greater Cleveland Inc	50 Public Square Suite 1800	Cleveland	OH	44113	509(a)(1)	You First Initiative	25,000
College Possible	540 Fairview Ave N Ste 201	Saint Paul	MN	55104	509(a)(1)	General Donation	11,000
Community Action Program of Lancaster County	801 S Queen Street P O Box 599	Lancaster	PA	17608	509(a)(1)	Nature's Classroom fundraising campaign	6,000
Community of Christ Church	4861 Limerick Road	Jackson	OH	45640	509(a)(1)	Camp Bountiful	75
Concordia Lutheran Church & School	4245 Lake Avenue	Fort Wayne	IN	46815	Church	General donation (memorial)	500
Connection Points Christian Church of Brownsburg Inc	1800 N Green St	Brownsburg	IN	46112	509(a)(1)	General donation (memorial)	50
Council on Foundations	2121 Crystal Drive Ste 700	Arlington	VA	22202	509(a)(1)	2016 Membership Dues	4,600
Crossroads Hospice	10810 E 45th St Suite 300	Tulsa	OK	74146	509(a)(1)	General donation (memorial)	500
Crossroads of Michigan	2424 W Grand Blvd	Detroit	MI	48208	509(a)(1)	Employment Resource Room program	11,000
Cuyahoga Community College	700 Carnegie Avenue	Cleveland	OH	44115	School	2015 Career Connections Transportation	1,040
Cuyahoga Community College	700 Carnegie Avenue	Cleveland	OH	44115	School	Pathways to Possibilities	1,470
Cuyahoga Community College Foundation	700 Carnegie Avenue	Cleveland	OH	44115	509(a)(1)	WIT	17,000
Cystic Fibrosis Foundation	6931 Aldridge Road	Bethesda	MD	20814	509(a)(1)	The Crichton Group Throwdown (Volunteer Tent support)	1,140
Dare to Care Foodbank	P O Box 35458	Louisville	KY	40232	509(a)(1)	Employee Giving match	130
Dare to Care Foodbank	5803 Fern Valley Road	Louisville	KY	40228	509(a)(1)	General Operations	6,000
Disabled American Veterans Charitable Service Inc	3725 Alexandria Pike	Cold Spring	KY	41076	509(a)(1)	General Donation	500
Duke University	Duke University Cashiering Box 90759	Durham	NC	27708	School	Scholarship	1,500
Eastern Kentucky University Foundation	521 Lancaster Ave	Richmond	VA	45475	509(a)(1)	Gamma Iota Sigma Psi Chapter	1,000
Equity Ohio Education Fund	118 E Main Suite 200	Columbus	OH	43215	509(a)(1)	General Donation	250
Fairfax Renaissance Development Corporation	8111 Quincey Ave Suite 100	Cleveland	OH	44104	509(a)(1)	Workforce Development Program	20,000
Fairfax Partners	12200 Fairfax Road	Cleveland	OH	44120	509(a)(1)	Camp for children living with grandparents	6,000
Faith in Action Medina County Caregivers	120 W Washington Street Suite 2A	Medina	OH	44256	509(a)(1)	Twin Sizzler Race	4,800
Farm & Home Foundation of Lancaster County	1383 Ardmore Road	Lancaster	PA	17601	509(a)(1)	Farm & Home (Speaker Support)	5,000
Feeding Medina County	901 Lafayette Rd	Medina	OH	44256	509(a)(1)	General donation	500
Feeding Northeast Florida	1118 Edgewood Ave Units D and E	Jacksonville	FL	32254	509(a)(1)	Employee Giving match	260
First United Methodist Church of Westfield Center	6 Park Circle	Westfield Center	OH	44251	Church	Infinite Rainbow	100
Florida Baptist Children's Homes	1015 Sikes Blvd	Lakeland	FL	33815	509(a)(1)	Single Mothers and Families program	15,000
Florida United Way Inc	711 3rd Street Suite 8	Jacksonville Beach	FL	32250	509(a)(1)	General Donation	500
Food Bank of the Rockies	10700 E 45th Avenue	Denver	CO	80239	509(a)(1)	Employee Giving match	130
Foodbanks United Way	1285 Cameron Drive Suite 101	Lafayette	CO	80026	509(a)(1)	Employee Giving match	25
Four Mounds Foundation	4900 Perry Road	Dubuque	IA	52001	509(a)(1)	Housing Education and Rehabilitation Training Program (HEART)	15,000
Freestone Foodbank Inc	141 Central Parkway	Cincinnati	OH	45222	509(a)(1)	Employee Giving match	250
Fund for Our Economic Future	1380 East 9th Street Suite 210	Cleveland	OH	44114	509(a)(1)	General operations 1/3 year commitment	40,000
Fur-Got Me Not Animal Rescue	4040 Laubert Road	Altoona	OH	44201	509(a)(1)	General Donation	500
Gamma Iota Sigma	P O Box 356	Yardley	PA	19087	509(a)(1)	General Donation	10,000
George Decker Memorial Fund	522 Oakdale Dr	Dover	OH	44822	509(a)(1)	General donation (memorial)	50
Girls Incorporated of Saratoga County	201 S Tuttle Avenue	Saratoga	FL	34237	509(a)(1)	STEM initiative	6,000
Gladden Community House	183 Hewkes Avenue	Columbus	OH	43223	509(a)(1)	Donation on behalf of OFIC Board Members	250
Goodwill Easter Seals Miami Valley	660 S Main St	Dayton	OH	45402	509(a)(1)	Employment Coaches program	15,000
Grantmakers for Effective Organizations	1725 DeSales St NW Suite 404	Washington	DC	20036	509(a)(1)	2016 Membership	1,280
Greater Cleveland Food Bank Inc	15500 South Waterloo Road	Cleveland	OH	44110	509(a)(1)	Employee Giving match	874
Greater Pittsburgh Community Food Bank	1 N Linden Street	Duquesne	PA	15110	509(a)(2)	Employee Giving match	130
Greater Twin Cities United Way	404 S Eighth Street	Minneapolis	MN	55404	509(a)(1)	Employee Giving match	190
Greyhound Adoption of Ohio Inc	7122 Country Lane	Chagrin Falls	OH	44023	509(a)(2)	General Donation	250
Greyhound Adoption of Ohio Inc	7122 Country Lane	Chagrin Falls	OH	44023	509(a)(2)	General Donation	250
Grove City High School Band Boosters	PO Box 403	Grove City	OH	43123	509(a)(1)	General Donation	500
GuideStar USA Inc	4801 Courthouse St Suite 220	Indianapolis	IN	46204	509(a)(1)	General Operations Charity Check and Financial SCAN	3,250
GuideStar USA Inc	4801 Courthouse St Suite 220	Indianapolis	IN	46204	509(a)(1)	Charity Check Annual Subscription (service dates 6/10/16 to 12/23/16)	404
Gwinnett County Habitat for Humanity	PO Box 670408	Stone Mountain	GA	30087	509(a)(1)	General donation	2,500
Habitat for Humanity Greater Columbus	3140 Westerville Rd	Columbus	OH	43224	509(a)(1)	Home Construction	3,000
Habitat for Humanity Greater Cleveland Habitat for Humanity	2110 West 110th St	Cleveland	OH	44102	509(a)(1)	Support for Buckeye Build	10,000
Habitat for Humanity of Wayne County	6996 East Lincoln Way	Woolstar	OH	44891	509(a)(1)	General Donation	2,225
Habitat for Humanity in Wayne County	6996 East Lincoln Way	Woolstar	OH	44891	509(a)(1)	Volunteer Build Day	5,000
Habitat for Humanity of Greater Indianapolis Inc	3135 N Meridian St	Indianapolis	IN	46208	509(a)(1)	Home Construction	5,000
Habitat for Humanity of Greater Orlando	4118 Silver Star Road	Orlando	FL	32808	509(a)(1)	Home Construction	2,500
Habitat for Humanity of Illinois Inc	831 W 75th St Suite 137 110	Naperville	IL	60565	509(a)(1)	General Donation	2,800
Habitat for Humanity of Indiana Inc	101 W Ohio St Suite 2000	Indianapolis	IN	46204	509(a)(1)	General Donation	1,150
Habitat for Humanity of Iowa Inc	5191 Maple Dr Suite L	Pleasant Hill	IA	50327	509(a)(1)	General Donation	150
Habitat for Humanity of Kent County	539 New Ave SW	Grand Rapids	MI	49503	509(a)(1)	Educational Partnership	7,500
Habitat for Humanity of Medina County	342 E Smith Road	Medina	OH	44256	509(a)(1)	General Donation	5,000
Habitat for Humanity of Michigan Inc	818 S Crenna Rd Suite C	Lansing	MI	48917	509(a)(1)	General Donation	3,025
Habitat for Humanity of Minnesota	2401 Leroy Ave NE #210	Minneapolis	PA	55418	509(a)(1)	General Donation	1,150
Habitat for Humanity of Ohio	88 E Broad St Suite 1800	Columbus	OH	43215	509(a)(1)	At-Risk training	50,000
Habitat for Humanity of Ohio	88 E Broad Street Suite 1800	Columbus	OH	43215	509(a)(1)	Annual Meeting	2,500
Habitat for Humanity of Ohio	88 E Broad St Suite 1800	Columbus	OH	43215	509(a)(1)	Annual Meeting	5,000
Habitat for Humanity of Ohio	88 E Broad St Suite 1800	Columbus	OH	43215	509(a)(1)	General Donation	8,300
Habitat for Humanity of Pennsylvania	443 Fairview Ave	Lancaster	PA	17603	509(a)(1)	General Donation	2,225
Habitat for Humanity of Summit County Inc	2301 Romo Road	Alton	OH	44320	509(a)(1)	General Donation	6,270
Habitat for Humanity of Summit County Inc	2301 Romo Road	Alton	OH	44320	509(a)(1)	Westfield on-site volunteer project	6,500
Habitat for Humanity of Tennessee Inc	PO Box 10375	Murfreesboro	TN	37129	509(a)(1)	General Donation	3,075
Habitat for Humanity of West Virginia Inc	PO Box 70148	Charleston	WV	25301	509(a)(1)	General Donation	625

PART XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part A Paid During the Year

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for Donation (990-PF)	Donation
Harvest Time International	225 N Kimmel Rd	Sanford	FL	32771	509(a)(1)	General Operations	7,500
Heart of Florida United Way	1940 Taylor Blvd	Orlando	FL	32804	509(a)(1)	Employee Giving match	50
Hearns & Hammers Twin Cities	5421 Fetti Rd Suite 150	Minnetonka	MN	55305	509(a)(1)	Independent Invo.	6,000
HELP Foundation Inc	26900 Euclid Ave	Eucld	OH	44132	509(a)(1)	HELP U Shred	6,000
Henry Ford Health System	1 Ford Place #5A	Detroit	MI	48202-34	509(a)(1)	General donation (memorial)	75
Hershel Woody Williams Congressional Medal of Honor Edu Foundation	3647 Bradley Rd	Huntington	WV	25704	509(a)(1)	General Donation	17,500
Horizons National	Suite 202	Westport	CT	06880	509(a)(1)	Laneshaw Country Day School summer program	50
Hosceia Care Ohio	1 Home Care Pl	Altona	OH	44320	509(a)(2)	General donation (memorial)	75
Hosceia of Cuyahoga Incorporated	4360 Cooper Rd Suite 300	Cincinnati	OH	45242	509(a)(1)	General donation (memorial)	75
Hosceia of Medina County	5075 Windfall Road	Medina	OH	44256	509(a)(1)	General donation (memorial)	50
Hosceia of Medina County	5075 Windfall Rd	Medina	OH	44256	509(a)(1)	General donation (memorial)	50
Hosceia of Medina County	5075 Windfall Rd	Medina	OH	44256	509(a)(1)	General donation (memorial)	50
Hosceia of North Central Ohio Inc	1050 Daugh Drive	Anaheim	OH	44805	509(a)(1)	General donation (memorial)	50
House of Hope	2484 SE Bonita St	Stuart	FL	34997	509(a)(1)	Capital Campaign	6,000
Housing Research and Advocacy Center	2728 Euclid Avenue Suite 200	Cleveland	OH	44115	509(a)(1)	11th Annual Fair Housing Reception Collaborate Advocate Celebrate (Champion Sponsor)	960
Housing Research and Advocacy Center	2728 Euclid Avenue Suite 200	Cleveland	OH	44115	509(a)(1)	General Operations	10,000
Huntington Disease Society of America	505 Eighth Ave Suite 902	New York	NY	10018	509(a)(1)	General donation (memorial)	10,000
idealstream	1375 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	General Donation	334,000
idealstream	1375 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	Idea franchise 1/3 year pledge	5,000
IAA Educational Foundation	127 South Peyton Street	Alexandria	VA	22314	509(a)(3)	WV Floods Disaster Relief Fund	1,000
Indiana State University Foundation	30 N 5th St	Terre Haute	IN	47407	509(a)(1)	Gamma Iota Sigma Alpha Epsilon Chapter	1,500
Indiana University	1959 Avenue of the Bursar Peoples Building 400 East	Bloomington	IN	47425-12	School	Stephane Michelle Stoops IU University ID#0003485519	5,000
Insurance Industry Charitable Foundation	Office of the Ave of the Stars Suite 1100	Los Angeles	CA	90067	509(a)(2)	General Donation	4,750
Insurance Industry Charitable Foundation Inc	Office of the Ave of the Stars Suite 1100	Los Angeles	CA	90067	509(a)(2)	2016 IICF Ohio Oktoberfest (Platinum support)	11,000
Inter Faith Housing Alliance	31 South Spring Garden Street	Ambler	PA	19002	509(a)(1)	Educational Enhancements and Supportive Housing Center	20,000
inVEST	127 South Peyton Street	Alexandria	VA	22314	509(a)(2)	General donation to support insurance education programs	75
JDRF International	26 Broadway 14th Floor	New York	NY	10004	509(a)(1)	General donation (memorial)	2,500
Jefferson Township Parks	6545 Havens Road	Blacklick	OH	43004	Government	K 12 Classroom Support	53,000
Junior Achievement of North Central Ohio	PO Box 26006	Akron	OH	44319	509(a)(1)	Taking the Lead Ford Driving Skills for Life 2016/2017	100
KDKA TV	21251 Network Place	Chicago	IL	60673-12	Other	Funds #10777 LGBTQ Student Center Operation Fund	750
Kent State University	PO Box 5190	Kent	OH	44242	School	The Hospitality Management Support Fund #13647	125,000
Kent State University	School of Library & Information Science PO Box 5190	Kent	OH	44242	509(a)(1)	Westfield Insurance Education Endowment 3/4-year pledge to Kent State University Foundation	625
Kent State University Foundation Inc	PO Box 5190	Kent	OH	44242	509(a)(1)	General Donation	11,000
Kentucky Habitat for Humanity Inc	100 N Hubbards Lane #3	Louisville	PA	18953-18	509(a)(1)	General Operations	350
Keynote Opportunity Center	334 N Main Street P O Box 64183	Southend	OH	44256	509(a)(1)	General donation (memorial)	6,015
Kidney Foundation of Medina County Inc	PO Box 134	Bedford	OH	44146	509(a)(1)	General Donation	500
Kirk Hope USA Inc	368 Center Road	Goldenrod	FL	32733	509(a)(2)	Wireless Headsets and Glass Cuter as needed (unrestricted)	6,000
Lake Howell Pop Warner Little Scholars Inc	7501 Citrus Ave	Le Sueur	MN	56058	Government	General Donation	75
Le Sueur Fire Department	950 Kinrossway Dr	Le Sueur	MN	56058	Government	General Donation	15,000
Leadership Medina County	39 Public Square Ste 202	Medina	OH	44256	509(a)(2)	General Donation	50
LEARNING CLUBB of Toledo	5500 Monroe Street Bldg Ste F 5	Lebanon	PA	17042	Government	General donation (memorial)	250
Life Remodeled	1700 South Lincoln Avenue	Lebanon	PA	17042	Government	General donation (memorial)	50
Lifecare Hosceia	19435 Shrewsbury Rd (PO Box 28506) per 990	Detroit	MI	48221-44	509(a)(1)	High School education program addressing blight	50
Lifecare Hosceia	1900 Akron Rd	Wooster	OH	44691	509(a)(1)	General donation (memorial)	50
Lifecare Hosceia	1900 Akron Rd	Wooster	OH	44691	509(a)(1)	General donation (memorial)	50
Literacy Volunteers of America Inc	105 W Liberty St Lower	Medina	OH	44256	509(a)(1)	General donation (memorial)	50
Little Pink Houses of Ohio	3128 Southern High School Road	Burlington	NC	27215	509(a)(1)	General donation (memorial)	50
Living Hope Church of the Christian and Missionary Alliance	6285 Wooster Pike	Medina	OH	44256	509(a)(1)	General Donation	500
Lorain County Historical Society Inc	284 Washington Avenue	Elyria	OH	44035	509(a)(1)	General Donation	75
Lorain County Historical Society Inc	PO Box 234	Lorain	OH	44035	509(a)(1)	General Donation	500
Lorain County Historical Society Inc	101 3rd Street	Vacuana	PA	52171	509(a)(1)	Main Street Medina Business Champion Membership	1,500
Lorain County Historical Society Inc	5 Public Square (new address 39 Public Square	Medina	OH	44256	509(a)(2)	Pizza Palooza showcase of nonprofit social services organizations	2,000
Lorain County Historical Society Inc	Attn: SFS 604 E College Avenue	North Manchester	IN	46962	School	Scholarship	500
Manheim Township School District	450A Candlenwick Rd	Lancaster	PA	17601	School	Manheim Township Baseball-Westfield Insurance Park	38,745
Medina City Schools Foundation	P O Box 1035	Medina	OH	44256	509(a)(1)	General Donation	6,000
Medina Community Police Activity League	6665 Wadsworth Road	Medina	OH	44256	509(a)(2)	Support for 8th Annual MCPAL Golf Outing (Putting Green Sponsor)	500
Medina Community Police Activity League	6665 Wadsworth Road	Medina	OH	44256	509(a)(2)	18th Annual Commissioners Charity Ball (Gold support)	250
MEDINA COUNTY COMMISSIONERS	144 N BROADWAY ST	Medina	OH	44256	Government	General donation (memorial)	50
Medina County Office for Older Adults	248 Northland Drive	Saville	OH	44273	509(a)(2)	General donation (memorial)	50
Medina County SPCA	8790 Guilford Road	Seville	OH	44273	509(a)(2)	General donation (memorial)	2,500
Medina County SPCA	8790 Guilford Road	Seville	OH	44273	509(a)(2)	General donation (memorial)	50
Medina County Veterans Memorial Fund	3668 Center Road	Brunswick	OH	44212	509(a)(1)	Vietnam War 50th Anniversary Commemoration Activities	2,500
Medina Creative Housing	232 N Court Street	Medina	OH	44256	509(a)(1)	Medina Creative Transitions Capital Campaign	25,000
Medina Creative Housing Inc	1120 North Huntington Street	Medina	OH	44256	509(a)(1)	Raising the Roof	250
Medina Health Ministry	870 E Washington St Suite 104	Medina	OH	44256	509(a)(1)	Donation on behalf of OFIC Board Members	1,700
Medina Hospital Foundation	1000 East Washington Street	Medina	OH	44256	509(a)(1)	BASH (Table support)	20,000
Medina Hospital Foundation	1000 East Washington Street	Medina	OH	44256	509(a)(1)	Emergency Room Capital Campaign	350
Medina Hospital Foundation	1000 East Washington Street	Medina	OH	44256	509(a)(1)	General Donation	2,500
Medina Hospital Foundation	1000 East Washington Street	Medina	OH	44256	509(a)(1)	General Donation	5,000
Medina Hospital Foundation	1000 East Washington Street	Medina	OH	44256	509(a)(1)	Partners for Life	500
Medina Seventh Day Adventist Church	PO Box 321	Medina	OH	44256	Church	Towards Adventist Community Services Center of Medina	6,000
Merced-Dunn School	3023 Melbourne Ave	Louisville KY	KY	40220	509(a)(2)	General Operations	500
Mid Atlantic Connection for PKU Allied Disorder Inc	P O Box 6088	Lancaster	PA	17601	509(a)(1)	General Donation	1,088
Mid Ohio Foodbank	3960 Brookham Drive	Grove City	OH	43123	509(a)(1)	Employee Giving match	5,000
Mid-Ohio Foodbank	3960 Brookham Drive	Grove City	OH	43123	509(a)(1)	General Donation	5,000
MidOhio Habitat for Humanity	3140 Westerville Rd	Columbus	OH	43224	509(a)(1)	Phoenix Emergency Fund	25
Mile High United Way	711 Park Avenue West	Denver	CO	80205	509(a)(1)	Employee Giving match	30,000
Minds Matter	PO Box 14219	Cleveland	OH	44114	509(a)(1)	Capacity Building	250
Mississippi State University	PO Box 5227	Mississippi State	MS	39762	509(a)(1)	Gamma Iota Sigma PI Chapter	1,000
Muscular Dystrophy Association	3300 East Sunrise Drive	Turkey	AZ	85718	509(a)(1)	General Donation	500
My Very Own Blanket Project	175 E Broadway Avenue	Westerville	OH	43081	509(a)(1)	General Donation	50
National Multiple Sclerosis Society	733 Third Avenue 3rd Floor	New York	NY	10017	509(a)(1)	General donation (memorial)	50
National Multiple Sclerosis Society Ohio Buckeye Chapter	6155 Rockside Ave NW Suite 202	Independence	OH	44131	509(a)(1)	General donation (memorial)	50
National Park Foundation	1110 Vermont Ave NW Suite 200	Washington	DC	20005	509(a)(1)	General donation (memorial)	2,380
Neighborhood Housing Services	5700 Broadway Avenue	Cleveland	OH	44127	509(a)(1)	General donation (memorial)	50
New Goshenhoppen United Church of Christ	1070 Church Road	East Greenville	PA	18041	Church	General donation (memorial)	50
Northeast Ohio Dance Ensemble	124 College Street	Wadsworth	OH	44281	509(a)(2)	General Donation	2,500
Northern Illinois Food Bank	273 Dearborn Court	Geneva	IL	60134	509(a)(1)	General Donation	500
Northmont NJROTC Boosters	180 E Main Street	Canton	OH	43115	509(a)(2)	General Donation	500
Northmont NJROTC Boosters	419 W National Road	Canton	OH	43115	509(a)(2)	General Donation	2,500
Ohio Foundation of Independent Colleges Inc	250 E Broad Street Ste 1700	Columbus	OH	43215	509(a)(1)	General Donation	50
Ohio Presbyterian Retirement Services Foundation	1001 Knolls Mill Parkway	Columbus	OH	43229	509(a)(3)	St. Independence Hospice/Home Health Care Memorial contribution-Retiree Donald Boves	50
Ohio Quilts of Valor	5336 Morrow Road	Toledo	OH	43615	509(a)(1)	General donation (memorial)	50
OhioHealth Corporation	180 E Broad Street 33rd Fl	Toledo	OH	43215	509(a)(1)	General donation (memorial)	50
Oliver College	320 S Main St	Oliver	MI	49078	509(a)(1)	Gamma Iota Sigma Alpha Alpha Chapter	1,000
Operation Homes	PO Box 326	Medina	OH	44256	509(a)(1)	General Donation	500
Outsourcing Inc	PO Box 1728	Medina	OH	44256	509(a)(1)	General Donation	250
Outsourcing Inc	PO Box 1728	Medina	OH	44256	509(a)(1)	General Donation	100
Partnership for Families Children and Adults Inc	PO Box 5471	Altona	OH	44334	509(a)(1)	General Donation	100
People to People Ministries	1800 McCalle Ave	Chattanooga	TN	37404	509(a)(2)	General Operations	11,000
People to People Ministries	454 E Bowman Street	Wooster	OH	44691	509(a)(1)	General donation (memorial)	50
People to People Ministries	454 E Bowman Street	Wooster	OH	44691	509(a)(1)	General donation (memorial)	50
Philanthropy Ohio	500 South Front Street Suite 800	Columbus	OH	43215-76	509(a)(1)	2016 Membership	3,740
Phonixhouse Squire Foundation	1501 Euclid Avenue Suite 200	Cleveland	OH	44115	509(a)(1)	Neighborhood Transformation 23-year pledge	400,000
Phonixhouse Squire Foundation	1501 Euclid Avenue Suite 200	Cleveland	OH	44115	509(a)(1)	Restoring the Legacy Diamond Sponsor	22,000
Potter Children's Home and Family Ministries	2350 Nashville Rd	Bowling Green	KY	42101	509(a)(1)	General donation (memorial)	370
Prayers from Maria Foundation DBA Friends of Melana	PO Box 40064	Bay Village	OH	44140	509(a)(1)	General Donation	15,000
Project for Pride in Living Inc	1035 East Franklin Avenue	Minneapolis	MN	55404	509(a)(1)	Attainable Housing and Employment Readiness program	11,000
Public Action to Deliver Shelter Inc dba Hired House	658 South River Street	Aurora	IL	60506	509(a)(1)	Transitional Living Community program	400
Refuge of Hope Ministries	PO Box 6361	Canton	OH	44711	509(a)(1)	General Donation	6,000
Rehab Community Development Corporation	2315 N 35th Ave	Phoenix	AZ	85009	509(a)(1)	Next Level Living (Capital Campaign)	3,000
Riverview School District	701 Tenth Street	Oakmont	PA	15138	School	Taking the Lead grant (teen driver safety program)	1,500
Rochester Institute of Technology	Office of Financial Aid and Scholarships Bank	Rochester	NY	14623-56	School	General donation (memorial)	50
Save Ohio Strays	PO Box 16	Westport	CT	06825	509(a)(1)	United States emergency response and recovery efforts	15,840
Save the Children	501 Kinross Highway East Suite 400	Fairfield	CT	06825	509(a)(1)	United States emergency response and recovery efforts	15,840
Save the Children	331 Great Circle Road	Nashville	TN	37228	509(a)(1)	Capital needs	418
Second Harvest Food Bank of Middle Tennessee	331 Great Circle Road	Nashville	TN	37228	509(a)(1)	Employee Giving match	130
Second Harvest Food Bank of the Mahoning Valley	7445 Deer Trail Lane	Lorain	OH	44053	509(a)(1)	Employee Giving match	100
Second Harvest Food Bank of the Mahoning Valley	2805 Salt Springs Road	Youngstown	OH	44509	509(a)(1)	Employee Giving match	100
Second Harvest Foodbank of Central Florida	411 Mercy Drive	Orlando	FL	32805	509(a)(1)	Employee Giving match	2,500
Second Harvest Foodbank of Southern Wisconsin	2802 Dairy Dr	Madison	WI	53718	509(a)(1)	General donation	689
Second Harvest Heartland	1140 Geneva Ave	St Paul	MN	55108	509(a)(2)	General donation (memorial)	50
Shenandoah United Methodist Church	PO Box 239	Church Center	OH	44274	Church	Summer Outdoor Activities	6,000
Shen Home Inc DBA Shishu House	6588 W Ottawa Ave	Littleton	CO	80125	509(a)(1)	General Donation	500
Social Interactions Inc	25291 Marsden Dr	Eucld	OH	44132	509(a)(2)	General Donation	2,300
Society for Handicapped Citizens of Medina County Inc	4283 Paradise Rd	Seville	OH	44273	509(a)(2)	2016 Holiday Fashion Show & Luncheon (Emerald support)	6,000
Spanish American Committee	4407 Lorain Ave	Cleveland	OH	44113	509(a)(1)	Purchase of computers software and accessories for computer lab	9,000

WESTFIELD INSURANCE FOUNDATION
P O Box 6001
Westfield Center Ohio 44251-6001
EIN: 43-1617616
Form 990-PF Return of Private Foundation
For the Year Ended 12/31/2016

PART IV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part A Paid During the Year

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
St Henry Emergency Squad Inc	PO Box 6	Saint Henry	OH	45883	509(a)(1)	Capital Campaign to build new facility	15,000
St. Clare Regional Medical Center Inc	222 Medical Circle	Morehead	KY	40351	509(a)(1)	General donation (memorial)	75
St. Peters Episcopal Church Inc	700 Rinehart Road	Lake Mary	FL	32748	509(a)(1)	General donation (memorial)	50
St. Xavier High School Tommy Evans Endowment Fund	1609 Poplar Level Road	Louisville	KY	40217	School	General donation (memorial)	75
Susan G. Komen for the Cure Northeast Ohio Affiliate	5305 Transportation Blvd Suite 22	Cleveland	OH	44125	509(a)(1)	General Donation	500
Tadmor Relief Fund	3000 Krebs Dr	Akron	OH	44319	Other	General donation (memorial)	50
Team Red White & Blue Inc	1110 W Platt Street	Tampa	FL	33606	509(a)(1)	General Donation	2,500
The ALS Association Northern Ohio Chapter	6155 Rockside Road Suite 403	Independence	OH	44131	509(a)(1)	2016 Stroke Out! ALS Gala & Auction	1,900
The ALS Association Northern Ohio Chapter	6155 Rockside Road Suite 403	Independence	OH	44131	509(a)(1)	Dan Spencer Cleveland Walk to Defeat ALS	2,500
The Christian Service Center for Central Florida	808 W Central Blvd	Orlando	FL	32805	509(a)(1)	Family and Emergency Service Case Management program	7,500
The Cleveland Police Foundation	1300 Ontario Street	Cleveland	OH	44113	509(a)(1)	General Donation	300
The Griffin Insurance Education Foundation	720 Providence Road	Malvern	PA	19355	509(a)(2)	Scholarship programs	31,200
The Lukemia & Lymphoma Society	5700 Brecksville Road 3rd Floor	Independence	OH	44131	509(a)(1)	General Donation	500
The Plexus Education Foundation Inc	PO Box 91697	Cleveland	OH	44101	509(a)(1)	General Donation	250
The Relatives Inc	1100 East Blvd	Charlotte	NC	28203	509(a)(1)	General Donation	1,000
The Salvation Army	440 West Nyack Road	West Nyack	NY	10994	509(a)(1)	General donation (memorial)	50
The University of Akron Foundation	302 Buchtel Mall	Akron	OH	44325-26	School	2015-2016 CBA Dean's Advancement Council (Joe Kohnmann)	2,000
The University of Akron Foundation	302 Buchtel Mall	Akron	OH	44325-26	School	2016 CBA Center for Information Technology & eBusiness Advisory Board Dues	2,000
The University of Akron Foundation	302 Buchtel Mall	Akron	OH	44325-26	School	CBA The George W. Davelio School of Accountancy Advisory Board	2,000
The University of Arizona	Office of Scholarships and Financial Aid Attn: Tucson	AZ	85721-00	School	Scholarship		1,500
The University of Kansas	FAS Office-KU Visitor Center 1502 Iowa Street Lawrence	KS	66045	School	Scholarship		1,500
The University of Toledo	Scholarship Services Mail Stop 314	Toledo	OH	43606-33	School	Scholarship	1,500
Thornwell Home for Children	302 S Broad Street	GC	30325	509(a)(1)	General donation (memorial)		75
Trinity Ecumenical Parish	40 Lakemount Drive	Moneta	VA	24121	Church	General donation (memorial)	75
Troy University Foundation	301 Adams Admin Bldg	Troy	AL	36082	509(a)(1)	Gamma Iota Sigma Beta Iota Chapter	1,000
Tyler's Justice Center for Children	PO Box 168	Stockton	IL	61085	509(a)(1)	General donation (memorial)	50
United Way of Ashland County Ohio Inc	132 W Main Street Lower Level	Ashland	OH	44805	509(a)(1)	Employee Giving match	442
United Way of Ashland County Ohio Inc	132 W Main Street Lower Level	Ashland	OH	44805	509(a)(1)	General Donation	25
United Way of Ashland County Ohio Inc	132 W Main Street Lower Level	Ashland	OH	44805	509(a)(1)	Support of Fun Fabulous Friday	25
United Way of Central and Northeastern Connecticut	30 Laurel Street	Hartford	CT	6106	509(a)(1)	Employee Giving match	1,118
United Way of Central Ohio	360 S Third Street	Columbus	OH	43215	509(a)(1)	Employee Giving match	852
United Way of Central Ohio	360 S Third Street	Columbus	OH	43215	509(a)(1)	General Donation	2,000
United Way of Central Ohio	360 S Third Street	Columbus	OH	43215	509(a)(1)	General Donation	25
United Way of Greater Cincinnati	2400 Reading Road	Cincinnati	OH	45202	509(a)(1)	Employee Giving match	252
United Way of Greater Cleveland	1331 Euclid Ave	Cleveland	OH	44115	509(a)(1)	Employee Giving match	1,195
United Way of Greater Cleveland	1331 Euclid Ave	Cleveland	OH	44115	509(a)(1)	Employee Giving match	500
United Way of Greater Cleveland	1331 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	General Donation	25
United Way of Greater Cleveland	1331 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	General Donation	100
United Way of Greater Cleveland	1331 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	General Donation	200
United Way of Greater Cleveland	1331 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	General Donation	25
United Way of Greater Lorain County	1875 N Ridge Rd E Ste H	Lorain	OH	44055	509(a)(1)	General Donation	25
United Way of Greater Lorain County	1875 N Ridge Rd E Ste H	Lorain	OH	44055	509(a)(1)	General Donation	75
United Way of Greater Lorain County	1875 N Ridge Rd E Ste H	Lorain	OH	44055	509(a)(1)	Employee Giving match	845
United Way of Greater Stark County	401 Market Avenue North Ste 300	Canton	OH	44702	509(a)(1)	Employee Giving match	2,041
United Way of Greater Stark County	401 Market Avenue North Ste 300	Canton	OH	44702	509(a)(1)	General Donation	25
United Way of Lake County Inc	9285 Progress Pkwy	Menlo	OH	44060	509(a)(1)	General Donation	25
United Way of Lancaster County	630 Jupiter Avenue	Lancaster	PA	17601	509(a)(1)	Employee Giving match	40
United Way of Medina County	728 East Smith Rd Suite D	Medina	OH	44256	509(a)(1)	Annual Community Meeting (Community Champion level)	1,300
United Way of Medina County	728 East Smith Rd	Medina	OH	44256	509(a)(1)	Donation on behalf of OFIC Board Members	250
United Way of Medina County	728 East Smith Road	Medina	OH	44256	509(a)(1)	Employee Giving match	30,785
United Way of Medina County	728 East Smith Rd Suite D	Medina	OH	44256	509(a)(1)	Employee Giving match	50,000
United Way of Medina County	728 East Smith Road	Medina	OH	44256	509(a)(1)	General Donation	25
United Way of Medina County	728 East Smith Road	Medina	OH	44256	509(a)(1)	General Donation	50
United Way of Medina County	728 East Smith Road	Medina	OH	44256	509(a)(1)	General Donation	75
United Way of Medina County	728 East Smith Road	Medina	OH	44256	509(a)(1)	General Donation	700
United Way of Medina County	728 East Smith Road	Medina	OH	44256	509(a)(1)	General Donation	50
United Way of Portage County Inc	728 East Smith Road	Medina	OH	44256	509(a)(1)	Living Well Media Study	25,000
United Way of Portage County Inc	PO Box 845	Ravenna	OH	44266	509(a)(1)	Employee Giving match	260
United Way of Portage County Inc	PO Box 845	Ravenna	OH	44266	509(a)(1)	General Donation	50
United Way of St. Joseph County	3517 E Jefferson Blvd	South Bend	IN	46615	509(a)(1)	Kindergarten readiness summer camps program	6,000
United Way of Summit County Inc	90 North Prospect Street	Akron	OH	44304	509(a)(1)	Employee Giving match	3,618
United Way of Summit County Inc	90 North Prospect Street	Akron	OH	44304	509(a)(1)	General Donation	25
United Way of Summit County Inc	90 North Prospect Street	Akron	OH	44304	509(a)(1)	General Donation	100
United Way of Summit County Inc	90 North Prospect Street	Akron	OH	44304	509(a)(1)	General Donation	50
United Way of Summit County Inc	1531 Hunt Club Boulevard Suite 110	Gallatin	TN	37068	509(a)(1)	Employee Giving match	416
United Way of Summit County Inc	2235 Millenium Way	Enola	PA	17025	509(a)(1)	Employee Giving match	1,690
United Way of Union County Inc	645 Chmer Road Suite 120	Marysville	OH	43040	509(a)(1)	Employee Giving match	100
United Way of Walton County	P O Box 582	Monroe	GA	30655	509(a)(1)	Employee Giving match	52
United Way of Warren County Ohio	3889 S US Route 42	Mason	OH	45036	509(a)(1)	Employee Giving match	260
United Way of Wayne and Holmes Counties Inc	215 S Walnut Street	Wooster	OH	44691	509(a)(1)	Employee Giving match	3,746
United Way of Wayne and Holmes Counties Inc	215 South Walnut Street PO Box 548	Wooster	OH	44691	509(a)(1)	General Donation	25
United Way of Wayne and Holmes Counties Inc	215 South Walnut Street PO Box 548	Wooster	OH	44691	509(a)(1)	General Donation	25
United Way of Wayne and Holmes Counties Inc	215 South Walnut Street PO Box 548	Wooster	OH	44691	509(a)(1)	General Donation	250
United Way of Wayne and Holmes Counties Inc	215 South Walnut Street PO Box 548	Wooster	OH	44691	509(a)(1)	General Donation	150
United Ways - 10	132 W Main Street Lower Level	Ashland	OH	44805	509(a)(1)	General Donation	25
University of Central Oklahoma Foundation	100 North University Drive	Edmond	OK	73034	509(a)(1)	Gamma Iota Sigma Beta Epsilon Chapter	1,000
University of Dayton	Office of Admission and Financial Aid Attn: Nic	Dayton	OH	45469-16	School	Scholarship	1,500
University of Hartford	Burnas Office 200 Bloomfield Avenue	West Hartford	CT	06117-15	School	Scholarship	1,500
University of Michigan	Office of Financial Aid-Scholarships Unit 2500 S Ann Arbor	MI	48109-13	School	Scholarship		1,500
University of Minnesota Twin Cities	Office of Student Finance Fiscal Unit 200 Frazer Minneapolis	MN	55455	School	Scholarship		1,500
University of Mississippi	PO Box 1840	University	MS	38677	509(a)(1)	Gamma Iota Sigma - Mu Chapter	1,000
Urban Initiatives Inc	650 W Lake Suite 340	Chicago	IL	60661	509(a)(1)	General donation (memorial)	50
Wadsworth United Methodist Church	195 Broad Street	Wadsworth	OH	44281	Church	Garden of Eden Ministry	50
Warren County Community Services Inc	570 N State Route 741	Lebanon	OH	45036	509(a)(1)	Capital needs	6,000
Water Street Ministries	210 S Prince St	Lancaster	PA	17603	509(a)(2)	Enrichment Center program	11,000
Wayne County Dog Shelter	5694 Burbank Rd	Wooster	OH	44691	Government	General Donation	500
Welsh Mountain Home	567 Sprinkville Road	New Holland	PA	17557	509(a)(2)	General donation (memorial)	50
West Shore Rotary Foundation	19555 Henry Rd	Fairview Park	OH	44126	Private	General donation (memorial)	50
Westfield Fire and Rescue	8975 North Leroy Road	Westfield Center	OH	44251	Government	Breathing Air Systems STAR 70 STD Mobile Air System 70 Fds	34,507
Wheaton College	Student Accounts 501 College Avenue	Wheaton	IL	60187	School	Scholarship	750
Women Aware Inc DBA Merryman House Domestic Crisis Center	P O Box 98	Paducah	KY	42002	509(a)(1)	Intake/Exit Counselor program	11,000
WV Voluntary Organizations Active in Disaster	815 Alderson St	Williamson	WV	25661	509(a)(1)	Flood Recovery	75,000
Young Men's Christian Association of Springfield	701 S 4th Street	Springfield	IL	62703	509(a)(2)	After School and Summer Camp Programs	8,000
Youth Development Inc	6301 Central Avenue NW	Albuquerque	NM	87105	509(a)(1)	Computer Clubhouse after school program	8,000
Youth Opportunities Unlimited	1381 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	Summer Experience support	16,000
YWCA Delaware	100 W 10th Street Suite 515	Wilmington	DE	19801	509(a)(2)	Home-Life Management Center program	11,000
Zep Center	6605 W Central Ave	Toledo	OH	43617	509(a)(1)	Runaway Homeless Youth Shelter program	6,000
Total Paid During the Year							3,499,676

Part B Approved for Future Payment

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
Kent State University Foundation	1051 Franklin Circle P O Box 5190	Kent	OH	44240		Support of the Bachelor of Science in Insurance Studies Program	100,000
Playhouse Square Foundation	1501 Euclid Avenue Suite 200	Cleveland	OH	44115		Support the Idea Center Studio	400,000
Ideasstream	1375 Euclid Avenue	Cleveland	OH	44115		Support the Ideas programming	668,000
Fund for Our Economic Future	1360 East 9th Street Suite 210	Cleveland	OH	44114		Support the Fund for Our Economic Future of Northeast Ohio	80,000
							1,248,000