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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	24,069	138,592	138,592		
	2	Savings and temporary cash investments		2,272,759	2,272,759		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ 4,283,746 Less allowance for doubtful accounts ▶ _____ 0	0	4,283,746	4,283,746		
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	0	13,701,925	13,701,925		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ 860,000 Less accumulated depreciation (attach schedule) ▶ _____ 13,032		846,968	846,968		
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	0	5,676,666	5,676,666		
	14	Land, buildings, and equipment basis ▶ _____ 833,438 Less accumulated depreciation (attach schedule) ▶ _____ 22,821	0	810,617	810,617		
15	Other assets (describe ▶ _____)		13,921,383	13,921,383			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	24,069	41,652,656	41,652,656			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable		250,000			
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)		48,000			
	23	Total liabilities (add lines 17 through 22)	0	298,000			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0	0			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
29	Retained earnings, accumulated income, endowment, or other funds	24,069	41,354,656				
30	Total net assets or fund balances (see instructions)	24,069	41,354,656				
31	Total liabilities and net assets/fund balances (see instructions) .	24,069	41,652,656				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	24,069
2	Enter amount from Part I, line 27a	2	40,374,040
3	Other increases not included in line 2 (itemize) ▶ _____	3	956,547
4	Add lines 1, 2, and 3	4	41,354,656
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	41,354,656

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a TALEN ENERGY CORP (124 SH)	P		
b AGL RESOURCES, INC (5951 SH)	P		
c FRONTIER COM CO (RETURN OF CAPITAL)	P		
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,736		1,951	-215
b 392,766		292,215	100,551
c 1,463		1,463	0
d 69,254			69,254
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-215
b			100,551
c			0
d			69,254
e			

2 Capital gain net income or (net capital loss)	2	169,590
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	20,000	29,057	0.688302
2014	20,000	22,531	0.887666
2013	135,000	13,974	9.660799
2012	100,850	27,752	3.633972
2011	169,656	50,771	3.341593

2 Total of line 1, column (d)	2	18.212332
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	3.642466
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	20,370,349
5 Multiply line 4 by line 3	5	74,198,304
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	24,670
7 Add lines 5 and 6	7	74,222,974
8 Enter qualifying distributions from Part XII, line 4	8	950,034

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	49,340
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	49,340
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	49,340
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	80,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	80,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	545
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	30,115
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 30,115 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.SWEFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>MARYANNE OTHMER</u> Telephone no ► <u>(714) 547-2511</u>			

Located at ► 701 S PARKER ST STE 5500 ORANGE CA ZIP+4 ► 92868

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
STEVEN A SILVERSTEIN 701 S PARKER STREET 5500 ORANGE, CA 92868	PRESIDENT 10 00	0	0	0
LAWRENCE C FELIX 1329 POTRERO AVENUE SOUTH EL MONTE, CA 91733	SECRETARY/TREASURER 5 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	12,996,792
b	Average of monthly cash balances.	1b	654,775
c	Fair market value of all other assets (see instructions).	1c	7,028,990
d	Total (add lines 1a, b, and c).	1d	20,680,557
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,680,557
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	310,208
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	20,370,349
6	Minimum investment return. Enter 5% of line 5.	6	1,018,517

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,018,517
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	49,340
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	49,340
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	969,177
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	969,177
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	969,177

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	950,034
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	950,034
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	950,034

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				969,177
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				167,117
b From 2012.				99,462
c From 2013.				134,301
d From 2014.				18,873
e From 2015.				18,547
f Total of lines 3a through e.	438,300			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 950,034				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				950,034
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	19,143			19,143
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	419,157			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	147,974			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	271,183			
10 Analysis of line 9				
a Excess from 2012.				99,462
b Excess from 2013.				134,301
c Excess from 2014.				18,873
d Excess from 2015.				18,547
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

STEVEN A SILVERSTEIN
701 S PARKER STREET 5500
ORANGE, CA 92868
(714) 547-2511

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE SUBMITTED IN WRITING AND INCLUDE A DETAILED DESCRIPTION OF THE CHARITABLE ORGANIZATION, CHARITABLE PURPOSES, AND A DESCRIPTION OF WHAT THE FUNDS WILL BE USED FOR. ADDITIONAL MATERIALS SHOULD BE SENT TO HELP DEMONSTRATE THE NEEDS OF THE FUNDS AND INTENDED BENEFIT SHOULD THE FUNDS BE DISTRIBUTED FOR THE CHARITABLE PURPOSE

c Any submission deadlines

NONE, ROLLING REVIEW OF APPLICATIONS SUBMITTED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THERE ARE NO SPECIFIC RESTRICTIONS ON THE FOUNDATION. HOWEVER, THE STANLEY W. EKSTROM FOUNDATION WAS CREATED TO PROVIDE GRANTS TO WORTHWHILE CAUSES. ITS GOAL IS TO PROMOTE COMMUNITY EFFORTS IN THE HEALTH, JUSTICE, ANIMAL CARE AND EDUCATIONAL AREAS WITH A PARTICULAR EMPHASIS ON PROGRAMS THAT SUPPORT THE DEVELOPMENT AND CARE OF CHILDREN AND YOUNG ADULTS AS WELL AS CURRENT AND FORMER MEMBERS OF THE MILITARY AND VETERAN GROUPS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	922,238
b <i>Approved for future payment</i> HOAG HOSPITAL FOUNDATION 330 PLACENTIA AVENUE 100 NEWPORT BEACH, CA 92663	NONE	NON-PROFIT	ESTABLISH THE INNOVATION FUND IN INFECTION PREVENTION	250,000
Total			3b	250,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

1 Program service revenue**a** _____**b** _____**c** _____**d** _____**e** _____**f** _____**g** Fees and contracts from government agencies**2** Membership dues and assessments.**3** Interest on savings and temporary cash investments**4** Dividends and interest from securities.**5** Net rental income or (loss) from real estate**a** Debt-financed property.**b** Not debt-financed property.**6** Net rental income or (loss) from personal property**7** Other investment income.**8** Gain or (loss) from sales of assets other than inventory**9** Net income or (loss) from special events**10** Gross profit or (loss) from sales of inventory**11** Other revenue **a** _____**b** _____**c** _____**d** _____**e** _____**12** Subtotal. Add columns (b), (d), and (e).**13 Total.** Add line 12, columns (b), (d), and (e). **13** 1,221,202
(See worksheet in line 13 instructions to verify calculations)**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes****Line No.**

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name GARY KRAMER	Preparer's Signature	Date	Check if self-employed ► ☐	PTIN P00064881
Firm's name ► KRAMER & OLSEN ACCOUNTANCY CORP				Firm's EIN ► 95-3417301
Firm's address ► 2010 N TUSTIN AVE SANTA ANA, CA 92705				Phone no (714) 558-3236

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
1ST BATTALION 1ST MARINES FOUNDATION PO BOX 1216 NEWPORT BEACH, CA 92659	NONE	NON-PROFIT	TO SUPPORT THE FAMILIES & MARINES OF THE 1ST BATTALION 1ST MARINES	32,480
SOUTH EL MONTE HIGH SCHOOL 1001 N DURFEE AVE S EL MONTE, CA 91733	NONE	EDUCATION INSTITUTIO	SCHOOL OF ENGINEERING	150
AMERICAN JEWISH UNIVERSITY 15600 MULHOLLAND DR LOS ANGELES, CA 90077	NONE	NON-PROFIT	SCHOLARSHIP	24,815
KARLA ATCHESON 535 BLUE WATER LANE FULLERTON, CA 92831	NONE	INDIVIDUAL	SCHOLARSHIP	5,000
CHABAD CENTER FOR JEWISH LIFE 2240 UNIVERSITY DRIVE NEWPORT BEACH, CA 92660	NONE	NON-PROFIT	EDUCATIONAL	25,000
Total ▶ 3a				922,238

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD LOS ANGELES, CA 90027	NONE	NON-PROFIT	PROMOTION & ADVANCEMENT OF CHILDREN'S HEALTH	100,000
CITRUS VALLEY HEALTH FOUNDATION PO BOX 6108 COVINA, CA 91722	NONE	NON-PROFIT	FUNDRAISE FOR PRENATAL CARE UNIT	5,000
CLUB ATOTONILCO UNIDO EN LOS ANGELES 916 ALWOOD STREET WEST COVINA, CA 91790	NONE	NON-PROFIT	FUNDING FOR SPORTS & RECREATION	10,000
MARINES TOYS FOR TOTS 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172	NONE	NON-PROFIT	COLLECT TOYS FOR NEEDY CHILDREN	2,000
SOUTH EL MONTE HIGH SCHOOL 1001 N DURFEE AVE SOUTH EL MONTE, CA 91733	NONE	EDUCATION INSTITUTIO	SCIENCE, TECHNOLOGY, ENGINEERING & MATH PROJECT FUND	4,830
Total ► 3a				922,238

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ORANGE COUNTY SHERIFFS ADVISORY COUNCIL (DUILA) PO BOX 241 SANTA ANA, CA 92702	NONE	NON-PROFIT	DRUG USE IS LIFE ABUSE CAMPAIGN	6,200
SOUTH EL MONTE HIGH SCHOOL 1001 N DURFEE AVE SOUTH EL MONTE, CA 91733	NONE	EDUCATION INSTITUTIO	HIGH SCHOOL CHOIR	14,000
SOUTH EL MONTE HIGH SCHOOL 1001 N DURFEE AVE SOUTH EL MONTE, CA 91733	NONE	EDUCATION INSTITUTIO	SCHOLARSHIP FOR WOMEN	5,000
EL MONTE WOMEN'S CLUB 3130 TYLER AVE EL MONTE, CA 91731	NONE	NON-PROFIT	COMMUNITY SERVICE	2,500
LAURA GARCIA 3609 PETERS AVENUE PMB 406 SIOUX CITY, IA 51106	NONE	INDIVIDUAL	SCHOLARSHIP	5,000
Total ► 3a				922,238

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAMES B HAIR DDS 3800 EAST COAST HWY STE 2 CORONA DEL MAR, CA 92625	NONE	CORPORATION	TO PROVIDE DENTAL REPAIR TO A DESIGNATED BENEFICIARY	3,210
HABITAT FOR HUMANITY 2200 RITCHEY STREET SANTA ANA, CA 92705	NONE	NON-PROFIT	TUSTIN VETERAN PROJECT	10,000
HERITAGE POINTE 28356 BELLOGENTE MISSION VIEJO, CA 92691	NONE	NON-PROFIT	CONGREGATE LIVING, ASSISTED LIVING, MEMORY CARE & OTHER SENIOR SERVICES	101,672
HILLSIDES CHILDREN 940 AVENUE 64 PASADENA, CA 91105	NONE	NON-PROFIT	PROVIDE CARE, ADVOCACY & SERVICES THAT PROMOTE SAFE, PERMANENT ENVIROMENTS WHERE YOUNG PEOPLE CAN THRIVE	150,000
HOAG HOSPITAL FOUNDATION 330 PLACENTIA AVENUE 100 NEWPORT BEACH, CA 92663	NONE	NON-PROFIT	INNOVATION FUND FOR INFECTION PREVENTION	150,000
Total ► 3a				922,238

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INSTITUTE OF ARTS MUSIC & SCIENCE 16415 CLARK AVE BELLFLOWER, CA 90706	NONE	NON-PROFIT	DONATION TOWARDS AN HVAC SYSTEM	30,000
JERRY ORTIZ BOXING GYM 11333 VALLEY BLVD EL MONTE, CA 91731	NONE	NON-PROFIT	ENRICH THE QUALITY OF LIFE FOR AT RISK YOUTH BY PROMOTING PHYSICAL ACTIVITY & GOOD SPORTSMANSHIP	5,000
LOS ANGELES COUNTY SHERIFFS DEPARTMENT 2566 OVERLAND AVE STE 600 LOS ANGELES, CA 90064	NONE	NON-PROFIT	DONATION OF GYM EQUIPMENT	56,386
LINCOLN TRAINING CENTER & REHABILITATION WORKSHOP 2643 LOMA AVE S EL MONTE, CA 91733	NONE	NON-PROFIT	TO FOSTER INDEPENDENCE & IMPROVED QUALITY OF LIFE FOR INDIVIDUALS WITH DISADVANTAGES OR DEVELOPMENTAL DISABILITIES	10,000
LOLLIPOP THEATER NETWORK INC 10351 SANTA MONICA BLVD 200 LOS ANGELES, CA 90025	NONE	NON-PROFIT	TO BRING NEWLY RELEASED MOVIES TO CHILDREN WHO ARE CONFINED TO A HOSPITAL	5,000
Total ► 3a				922,238

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASSANDRA LOPEZ 502 N MAIN ST BOX 701 MEADVILLE, PA 16335	NONE	INDIVIDUAL	SCHOLARSHIP TO ALLEGHENY COLLEGE	5,000
ANNA MALDONADO 502 N MAIN ST BOX 1540 MEADVILLE, PA 16335	NONE	INDIVIDUAL	SCHOLARSHIP TO ALLEGHENY COLLEGE	4,322
MCKINLEY CHILDREN'S CANYON VIEW SCHOOL 762 CYPRESS ST SAN DIMAS, CA 91773	NONE	NON-PROFIT	DONATION TOWARDS THE SCHOOL ART/PHOTOGRAPHY PROGRAM	10,000
MENTORING & PARTNERSHIP FOR YOUTH DEVELOPMENT 150S LOS ROBLES AVE 650 PASADENA, CA 91101	NONE	NON-PROFIT	12TH ANNUAL YOUTH CAMP DONATION	27,000
THE NOVEMBER 10TH ASSOCIATION PO BOX 804 CORONA DEL MAR, CA 92625	NONE	INFORMAL ORGANIZATIO	2016 MARINE CORPS BIRTHDAY CELEBRATION	2,500
Total ► 3a				922,238

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TANIA OWEN 701 S PARKER ST 5500 ORANGE, CA 92868	NONE	INDIVIDUAL	IN MEMORY OF STEVEN OWEN	5,000
PET ADOPTION CENTER OF ORANGE COUNTY PO BOX 80400 RANCHO SANTA MARGARITA, CA 92688	NONE	NON-PROFIT	START-UP FUNDING & TENANT IMPROVEMENTS FOR A PET ADOPTION CENTER	50,000
MARIA PINEDA 502 N MAIN ST BOX 1363 MEADVILLE, PA 16335	NONE	INDIVIDUAL	SCHOLARSHIP TO ALLEGHENY COLLEGE	21,000
SPEECH & LANGUAGE DEVELOPMENT CENTER 8699 HOLDER STREET BUENA PARK, CA 90620	NONE	NON-PROFIT	TO ASSIST CHILDREN & ADULTS WITH SPECIAL NEEDS MAXIMIZE THEIR POTENTIAL THROUGH EDUCATION & THERAPY	4,173
VET HUNTERS PO BOX 3174 S EL MONTE, CA 91733	NONE	NON-PROFIT	TO PREVENT & END HOMELESSNESS FOR ALL MILITARY VETERANS	5,000
Total 				922,238
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VETERANS OF FOREIGN WAR PO BOX 4158 EL MONTE, CA 91734	NONE	NON-PROFIT	MEMORIAL DAY MEALS & GENERAL DONATION	12,500
WILDLIFE - WAYSTATION 14831 LITTLE TUJUNGA CANYON RD ANGELES NATIONAL FORES, CA 91342	NONE	NON-PROFIT	TO RESCUE, RELOCATE & PROVIDE SANCTUARY TO WILD & EXOTIC ANIMALS FROM AROUND THE WORLD	10,000
WLL ENTERPRISES PO BOX 5273 CARSON, CA 90749	NONE	NON-PROFIT	TO ELIMINATE CHILDHOOD OBESITY THROUGH EDUCATION, NUTRITION & PHYSICAL FITNESS	2,500
Total 				922,238
3a				

TY 2016 Accounting Fees Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,920	0		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING	2016-08-01	677,680	16,652	SL	39 0000000000000	7,240	7,240		
OFFICE EQUIPMENT	2016-01-01	6,438		SL	3 0000000000000	2,146	0		
25' WALKAROUND CUDDY CABIN	2016-09-30	38,000		SL	10 0000000000000	950	0		
55' PILOTHOUSE MOTOR YACHT	2016-09-30	789,000		SL	10 0000000000000	19,725	0		

TY 2016 Investments Corporate Stock Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB - EQUITIES	12,821,920	12,821,920
VANGUARD - EQUITIES	708,216	708,216
KEMO SABE LEASING, LLC	171,789	171,789

TY 2016 Investments - Land Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING	677,680	23,892	653,788	

TY 2016 Investments - Other Schedule**Name:** STANLEY W EKSTROM FOUNDATION INC

C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHARLES SCHWAB - MUTUAL FUNDS/PTPS	FMV	998,279	998,279
VANGUARD - MUTUAL FUNDS/ETF'S	FMV	4,539,562	4,539,562
GOLD COINS	FMV	138,825	138,825

**TY 2016 Land, Etc.
Schedule**

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT	6,438	2,146	4,292	
25' WALKAROUND CUDDY CABIN	38,000	950	37,050	
55' PILOTHOUSE MOTOR YACHT	789,000	19,725	769,275	

TY 2016 Legal Fees Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	7,222	0		0

TY 2016 Other Assets Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN PARTNERSHIPS	0	6,421,383	6,421,383
132 S BAY FRONT, NEWPORT BEACH, CA	0	7,500,000	7,500,000

TY 2016 Other Expenses Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	4,680	0		4,680
OFFICE EXPENSE	12,179	0		0
REPAIRS & MAINTENANCE	12,832	0		6,416
WEB SITE DESIGN	16,700	0		16,700
BANK CHARGES	20	0		0

TY 2016 Other Income Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TD AMERITRADE	1,000	1,000	1,000
BROTHERS REALTY, LLC	188,079	188,079	188,079
CIF-NC, LLC	3,271	3,271	3,271
EKSTROM PROPERTIES, LTD	190,480	190,480	190,480
KEMO SABE LEASING, LLC (EQUITY METHOD)	39,069	0	39,069
EKSTROM CARDINAL TRUST INTEREST	76,696	76,696	76,696
SASSY PANTS II INTEREST	4,050	5,692	4,050
CIF NOTE RECEIVABLE INTEREST	135,002	79,588	135,002
KEMO SABE LEASING, LLC NOTE REC INTEREST	33,589	33,589	33,589
NUSTAR ENERGY, LP	23,360	0	23,360
BUCKEYE PARTNERS, LP	8,388	0	8,388
STANLEY EKSTROM ADMINISTRATIVE ESTATE		1,081,187	
STANLEY EKSTROM ADMINISTRATIVE ESTATE		212,894	

TY 2016 Other Increases Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Description	Amount
UNREALIZED APPRECIATION OF ASSETS	956,547

TY 2016 Other Liabilities Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAX PAYABLE	0	48,000

TY 2016 Other Professional Fees Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	2,855	2,855		0

TY 2016 Taxes Schedule

Name: STANLEY W EKSTROM FOUNDATION INC
C/O SILVERSTEIN & HUSTON

EIN: 20-3198081

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	7,497	7,497		0
FEDERAL TAXES (990-PF)	48,000	0		0
OTHER TAXES & FEES	160	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2016

Name of the organization STANLEY W EKSTROM FOUNDATION INC C/O SILVERSTEIN & HUSTON	Employer identification number 20-3198081
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization STANLEY W EKSTROM FOUNDATION INC C/O SILVERSTEIN & HUSTON	Employer identification number 20-3198081
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF STANLEY W EKSTROM 1329 POTRERO AVENUE SOUTH EL MONTE, CA91733	\$ 40,468,380	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	SILVERSTEIN & HUSTON 701 S PARKER ST 5500 ORANGE, CA92868	\$ 6,438	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization STANLEY W EKSTROM FOUNDATION INC C/O SILVERSTEIN & HUSTON	Employer identification number 20-3198081
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Part II	Noncash Property
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	ESTATE ASSETS INCLUDING INVESTMENT ACCOUNTS, PARTNERSHIPS, REAL ESTATE, ETC	\$ 40,468 380	2016-04-30
2	OFFICE EQUIPMENT	\$ 6 438	2016-01-01
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____

Name of organization STANLEY W EKSTROM FOUNDATION INC C/O SILVERSTEIN & HUSTON	Employer identification number 20-3198081
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee