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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation
RNR CROSS FAMILY FOUNDATION

% JERRY P WHEATLEY

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 1547

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
DURANT, OK 74702

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,678,444

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number
20-2872738

B Telephone number (see instructions)
(580) 920-0110

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	72,998		
	2 Check if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	36,451	36,451	
	4 Dividends and interest from securities	57,709	57,709	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	31,059		
	b Gross sales price for all assets on line 6a	810,347		
	7 Capital gain net income (from Part IV, line 2)		31,059	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	198,217	125,219		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0		
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	656	656	
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	9,930	9,930	
	24 Total operating and administrative expenses. Add lines 13 through 23	10,586	10,586	0
25 Contributions, gifts, grants paid	187,074		187,074	
26 Total expenses and disbursements. Add lines 24 and 25	197,660	10,586	187,074	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	557		
	b Net investment income (if negative, enter -0-)		114,633	
c Adjusted net income(if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	55,629	169,694	169,694
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 642,282 Less allowance for doubtful accounts ▶ _____	842,471	642,282	642,282
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,636,257	2,866,468	2,866,468
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,534,357	3,678,444	3,678,444	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,534,357	3,678,444	
	30	Total net assets or fund balances (see instructions)	3,534,357	3,678,444	
31	Total liabilities and net assets/fund balances (see instructions) .	3,534,357	3,678,444		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,534,357
2	Enter amount from Part I, line 27a	2	557
3	Other increases not included in line 2 (itemize) ▶ _____	3	151,993
4	Add lines 1, 2, and 3	4	3,686,907
5	Decreases not included in line 2 (itemize) ▶ _____	5	8,463
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,678,444

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a FIDELITY - ST			
b FIDELITY - LT			
c MERRILL LYNCH - ST			
d MERRILL LYNCH - LT			
e CAPITAL GAIN DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,555		5,655	-100
b 34,057		35,859	-1,796
c 573,063		584,795	-854
d 156,382		166,670	-7,481
e			41,290

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-100
b			-1,802
c			-11,732
d			-10,288
e			

2 Capital gain net income or (net capital loss)	2	31,059
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	192,978	2,856,966	0 067546
2014	90,310	1,122,436	0 080459
2013	100,644	20,341	4 947839
2012	168,621	36,051	4 677291
2011	115,265	51,996	2 216805

2 Total of line 1, column (d)	2	11 98994
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2 397988
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	3,552,307
5 Multiply line 4 by line 3	5	8,518,390
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,146
7 Add lines 5 and 6	7	8,519,536
8 Enter qualifying distributions from Part XII, line 4	8	187,074

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	2,293
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	2,293
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,293
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	7,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	7,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,707
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 4,707 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OK _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>JERRY P WHEATLEY</u> Telephone no ▶ <u>(580) 920-0110</u>			

Located at ▶ PO BOX 1547 DURANT OK ZIP+4 ▶ 74702

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JERRY P WHEATLEY PO BOX 70 DURANT, OK 74702	TRUSTEE/SECR/TREAS 0	0	0	0
Tammy R Cross PO Box 70 Durant, OK 74702	Trustee 0	0	0	0
Shawna Michelle Dunbar 12220 SW 9th Place Yukon, OK 73099	Trustee 0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Total number of other employees paid over \$50,000.				▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,751,363
b	Average of monthly cash balances.	1b	112,663
c	Fair market value of all other assets (see instructions).	1c	742,377
d	Total (add lines 1a, b, and c).	1d	3,606,403
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,606,403
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	54,096
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,552,307
6	Minimum investment return. Enter 5% of line 5.	6	177,615

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	177,615
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	2,293
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,293
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	175,322
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	175,322
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	175,322

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	187,074
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	187,074
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	187,074

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				175,322
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 2014, 2013, 2012		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	112,665			
b From 2012.	166,818			
c From 2013.	99,688			
d From 2014.	36,000			
e From 2015.	53,593			
f Total of lines 3a through e.	468,764			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 187,074				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				175,322
e Remaining amount distributed out of corpus	11,752			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	480,516			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	112,665			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	367,851			
10 Analysis of line 9				
a Excess from 2012.	166,818			
b Excess from 2013.	99,688			
c Excess from 2014.	36,000			
d Excess from 2015.	53,593			
e Excess from 2016.	11,752			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE	

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed JERRY P WHEATLEY PO BOX 1547 DURANT, OK 74702 (580) 920-0110	
b The form in which applications should be submitted and information and materials they should include N/A	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	187,074
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	94,160	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	31,059	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).				125,219	
13 Total. Add line 12, columns (b), (d), and (e).			13		125,219

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name LAURIE B ELMORE CPA	Preparer's Signature	Date 2017-05-15	Check if self-employed ☐	PTIN P00228866
Firm's name ▶ BDO USA LLP				Firm's EIN ▶
Firm's address ▶ 600 NORTH PEARL ST SUITE 1700 DALLAS, TX 75201				Phone no (214) 969-7007

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EMPLOYEE BENEFIT FUND po box 1547 durant, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	8,774
PREGNANCY CENTER OF BRYAN COUNTY po box 1441 durant, OK 747021441	NONE	PC	CHARITABLE / GENERAL SUPPORT	7,500
ALZHEIMERS DISEASE RESEARCH 22512 GATEWAY CENTER DRIVE CLARKSBURG, MD 20871	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
DOCTORS WITHOUT BORDERS 333 seventh avenue 2nd floor new york, NY 10001	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
durant kiwanis club po box 1485 durant, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	200
ST MARY'S School 713 s travis sherman, TX 75090	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,500
FEED THE CHILDREN po box 36 oklahoma city, OK 731019989	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
BOYS AND GIRLS CLUB po box 1516 durant, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	5,000
NEW LIFE HOUSE po box 1363 durant, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	5,500
American Heart Association PO Box 78851 Phoenix, AR 85062	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
Cal Farley's Home for Boys and Girls PO Box 1890 Amarillo, TX 791740001	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
Canine Companions 2965 Dutton Ave Santa Rosa, CA 954075711	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
Covenant House 5 Penn Plaza New York, NY 10001	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
Dwight Mission Church Camp 100995 South 4590 Road Vian, OK 74962	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,200
Mercy Home for Boys and Girls 1140 W Jackson Boulevard Chicago, IL 60607	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
Total ►				187,074
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
The Salvation Army 6601 N Broadway ext Suite 300 Oklahoma City, OK 73116	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
Three Valley Museum 401 W Main Street Durant, OK 74701	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
UNICEF 125 Maiden Lane New York, NY 10038	NONE	PC	CHARITABLE / GENERAL SUPPORT	400
202020 PO BOX 96669 WASHINGTON, DC 200906669	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
ALZHEIMER'S ASSOCIATION 225 NORTH MICHIGAN AVENUE FLOOR 17 CHICAGO, IL 606017633	NONE	PC	CHARITABLE / GENERAL SUPPORT	5,000
AMERICAN CANCER SOCIETY 132 W 32nd St New York, NY 10001	NONE	PC	CHARITABLE / GENERAL SUPPORT	8,000
AMERICAN RED CROSS 2025 E STREET NW WASHINGTON, DC 20006	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,500
DURANT LITERACY COUNCIL 401 S 4TH AVE DURANT, OK 74701	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
FAMILIES FEEDING FAMILIES PO BOX 5322 DURANT, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	6,500
MARCH OF DIMES 128 WILLOW STREET BROOKLYN, NY 11201	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
MISS SOUTHEAST OK SCHOLARSHIP 100 Campus Drive Weatherford, OK 73096	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,500
PARALYZED VETERANS OF AMERICA 801 18TH STREET NW WASHINGTON, DC 200063517	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
ST JUDE CHILDREN'S HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 381051942	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
TEXOMA ARTS ASSOCIATION PO BOX 1801 DURANT, OK 74702	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
THE SMILE TRAIN 41 MADISON AVE 28 NEW YORK, NY 10010	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,500
Total ► 3a				187,074

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
USO PO BOX 96860 WASHINGTON, DC 200777677	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
VETERAN OF FOREIGN WARS 406 W 34TH STREET KANSAS CITY, MO 64111	NONE	PC	CHARITABLE / GENERAL SUPPORT	15,000
WOUNDED WARRIOR PROJECT 370 7TH AVE ROOM 320 NEW YORK, NY 10001	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
WWII MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 701303813	NONE	PC	CHARITABLE / GENERAL SUPPORT	1,000
OKLAHOMA SPECIAL OLYMPICS 6835 S CANTON AVE TULSA, OK 74136	NONE	PC	CHARITABLE / GENERAL SUPPORT	2,000
HOUGH EAR INSTITUTE 3400 NW 56TH STREET SUITE A OKLAHOMA CITY, OK 73112	NONE	PC	CHARITABLE / GENERAL SUPPORT	20,000
HERO BOX INC PO BOX 1096 TYRONE, GA 30290	NONE	PC	CHARITABLE / GENERAL SUPPORT PP	2,000
Ally's House 308 W Main St Moore, OK 73160	none	PF	CHARITABLE / GENERAL SUPPORT	2,500
American Association of University Women 1310 L St NW Suite 1000 Washington, DC 20005	none	PF	CHARITABLE / GENERAL SUPPORT	1,500
Artists for Peace and Justice 87 Walker St STE 6B New York, NY 10013	none	PF	CHARITABLE / GENERAL SUPPORT	500
Bennington Alumni Association Institutional Advancement One College Drive Bennington, VT 05201	none	PF	CHARITABLE / GENERAL SUPPORT	100
Boswell Tornado Relief C/O PO Box 1547 Boswell, OK 74727	none	PF	CHARITABLE / GENERAL SUPPORT	688
Bryan County Toys for Tots Attn Brian Bond 2311 W University Blvd Durant, OK 74701	none	PF	CHARITABLE / GENERAL SUPPORT	2,500
Children's Miracle Network 205 West 700 S Salt Lake City, UT 84101	none	PF	CHARITABLE / GENERAL SUPPORT	500
Convoy of Hope PO Box 219368 Kansas City, MO 64121	none	PF	CHARITABLE / GENERAL SUPPORT	2,500
Total ► 3a				187,074

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Crisis Control Center 115 N 12th Ave C Durant, OK 74701	none	PF	CHARITABLE / GENERAL SUPPORT	500
Durant Boosters (Pride of Durant) Mark A Morrison Attorney at Law 524 W Evergreen Durant, OK 74701	none	PF	CHARITABLE / GENERAL SUPPORT	2,500
Durant Historical Society Durant Historical Society Durant, OK 74702	none	PF	CHARITABLE / GENERAL SUPPORT	100
Flood Relief - Lawton C/O PO Box 1547 Lawton, OK 73501	none	PF	CHARITABLE / GENERAL SUPPORT	172
Food Bank of Oklahoma 3355 S Purdue PO Box 270968 Oklahoma City, OK 73137	none	PF	CHARITABLE / GENERAL SUPPORT	4,000
Helping Hands for the Elderly&Handicapped Scoiety 9069 N 510 Rd Tahlequah, OK 74464	none	PF	CHARITABLE / GENERAL SUPPORT	5,000
Little Dixie Shriners Club 23847 Hwy J Mexico, MO 65265	none	PF	CHARITABLE / GENERAL SUPPORT	600
Lyon's Employee Flood Relief C/O PO Box 1547 Lyons, CO 80540	none	PF	CHARITABLE / GENERAL SUPPORT	2,500
Meals on Wheels Inc of Tarrant County 5740 Airport Freeway Fort Worth, TX 76117	none	PF	CHARITABLE / GENERAL SUPPORT	100
McAlester Boy's & Girl's Club 305 E Chadick Ave McAlester, OK 74501	none	PF	CHARITABLE / GENERAL SUPPORT	240
OETA Foundation 7403 North Kelley Ave PO Box 14190 Oklahoma City, OK 73113	none	PF	CHARITABLE / GENERAL SUPPORT	1,000
Oklahoma Outdoor Outreach Foundation PO Box 892899 Oklahoma City, OK 73189	none	PF	CHARITABLE / GENERAL SUPPORT	5,000
Oklahoma Shakespearean Festival 1405 N 4th Ave PMB 4209 Durant, OK 74701	none	PF	CHARITABLE / GENERAL SUPPORT	500
Path to Miracles 7405 Shoreline Dr Oklahoma City, OK 73132	none	PF	CHARITABLE / GENERAL SUPPORT	15,000
American Cancer Society Relay for Life High Plains Division 1100 Pennsylvania Avenue Kansas City, MO 64105	none	PF	CHARITABLE / GENERAL SUPPORT	7,000
Total ▶ 3a				187,074

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rob's Ranch Road to Recovery Foundation 23899 State Hwy 74 Purcell, OK 73080	none	PF	CHARITABLE / GENERAL SUPPORT	1,500
Rock Creek BPA PO Box 70 230 S 22nd Ave Durant, OK 74701	none	PF	CHARITABLE / GENERAL SUPPORT	3,500
Susan Komen Race for Life Dept 41831 PO Box 650309 Dallas, TX 75265	none	PF	CHARITABLE / GENERAL SUPPORT	1,000
The Nature Conservancy Attn Treasury 4245 N Fairfax Dr Suite 100 Arlington, VA 22203	none	PF	CHARITABLE / GENERAL SUPPORT	2,000
USA for UNHCR 1775 K Street NW Suite 580 Washington, DC 20006	none	PF	CHARITABLE / GENERAL SUPPORT	2,500
Bryan County EMS 306 S 22nd Durant, OK 74701	none	PF	CHARITABLE / GENERAL SUPPORT	500
Total ► 3a				187,074

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: RNR CROSS FAMILY FOUNDATION

EIN: 20-2872738

TY 2016 Investments Corporate Stock Schedule**Name:** RNR CROSS FAMILY FOUNDATION**EIN:** 20-2872738

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS - VARIOUS	2,866,468	2,866,468

TY 2016 Other Decreases Schedule

Name: RNR CROSS FAMILY FOUNDATION
EIN: 20-2872738

Description	Amount
FIT EXPENSE	8,463

TY 2016 Other Expenses Schedule**Name:** RNR CROSS FAMILY FOUNDATION**EIN:** 20-2872738**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	29	29		
INVESTMENT EXPENSES	9,901	9,901		

TY 2016 Other Increases Schedule

Name: RNR CROSS FAMILY FOUNDATION
EIN: 20-2872738

Description	Amount
MARK TO MARKET ADJUSTMENT	151,993

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2016 Other
Notes/Loans Receivable
Long Schedule**

Name: RNR CROSS FAMILY FOUNDATION

EIN: 20-2872738

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
CROSS FAMILY TRUST		1,033,221	642,282	2004-11	2019-10	MONTHLY PAYMENTS	40 %	SWC STOCK	STOCK BUY OUT		

TY 2016 Taxes Schedule**Name:** RNR CROSS FAMILY FOUNDATION**EIN:** 20-2872738

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	5	5		
FOREIGN TAXES PD ON INVESTMENT	651	651		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2016
	Name of the organization RNR CROSS FAMILY FOUNDATION	Employer identification number 20-2872738

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization RNR CROSS FAMILY FOUNDATION	Employer identification number 20-2872738
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	estate of naomi cross PO BOX 70 DURANT, OK74702	\$ 69,298	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

20-2872738

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization RNR CROSS FAMILY FOUNDATION	Employer identification number 20-2872738
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee