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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

A Employer identification number
20-2067790

Number and street (or P O box number if mail is not delivered to street address)
2 NORTH BREAKERS ROW No S24

Room/suite

B Telephone number (see instructions)
(561) 659-2470

City or town, state or province, country, and ZIP or foreign postal code
PALM BEACH, FL 33480

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 7,019,141

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	755,200			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	154,990	154,990		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-164,418			
	b	Gross sales price for all assets on line 6a 1,272,041				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	745,772	154,990		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	15,000	11,250		3,750
	c	Other professional fees (attach schedule)	153,541	21,108		132,433
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	10,543	0		10,543
	22	Printing and publications				
	23	Other expenses (attach schedule)	792	731		61
	24	**Total operating and administrative expenses.** Add lines 13 through 23	179,876	33,089		146,787
	25	Contributions, gifts, grants paid	605,445			605,445
	26	**Total expenses and disbursements.** Add lines 24 and 25	785,321	33,089		752,232
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-39,549			
	b	**Net investment income** (if negative, enter -0-)		121,901		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	323,177	731,467	731,467
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,301,177	3,536,920	6,284,540
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	6,778	3,134	3,134
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,631,132	4,271,521	7,019,141
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶** ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	4,631,132	4,271,521	
	30	**Total net assets or fund balances** (see instructions)	4,631,132	4,271,521	
	31	**Total liabilities and net assets/fund balances** (see instructions)	4,631,132	4,271,521	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,631,132
2	Enter amount from Part I, line 27a	2	-39,549
3	Other increases not included in line 2 (itemize) ▶	3	29,620
4	Add lines 1, 2, and 3	4	4,621,203
5	Decreases not included in line 2 (itemize) ▶	5	349,682
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,271,521

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	**2**	-164,418
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	**3**	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	**(b)** Adjusted qualifying distributions	**(c)** Net value of noncharitable-use assets	**(d)** Distribution ratio (col (b) divided by col (c))
2015	712,852	7,062,884	0 100929
2014	748,514	6,279,797	0 119194
2013	806,394	5,959,460	0 135313
2012	653,699	4,117,911	0 158745
2011	184,672	4,729,233	0 039049

2	**Total** of line 1, column (d)	**2**	0 553230
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	**3**	0 110646
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	**4**	6,531,148
5	Multiply line 4 by line 3	**5**	722,645
6	Enter 1% of net investment income (1% of Part I, line 27b)	**6**	1,219
7	Add lines 5 and 6	**7**	723,864
8	Enter qualifying distributions from Part XII, line 4 , ...	**8**	752,232

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	1,219
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	1,219
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,219
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,134		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d.			7	3,134
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,915
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 1,915	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	**11**		**No**
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	**12**	**Yes**	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	**13**	**Yes**	

Website address ▶N/A

14 The books are in care of ▶ELLEN BLOCK Telephone no ▶(561) 659-2470

Located at ▶2 NORTH BREAKERS ROW SUITE S24 PALM BEACH FL ZIP+4 ▶33480

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ **15**

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	**16**		**No**
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		**1b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		**1c**		**No**
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		**2b**		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*		**3b**		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		**4a**		**No**
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		**4b**		**No**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation (**If not paid, enter -0-**)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
UPSHOT ADVISORS 166 E 61 ST SUITE 5H NEW YORK, NY 10065	CONSULTING	132,433
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1		Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
	a	Average monthly fair market value of securities.			**1a**	5,989,271
	b	Average of monthly cash balances.			**1b**	641,336
	c	Fair market value of all other assets (see instructions).			**1c**	0
	d	**Total** (add lines 1a, b, and c).			**1d**	6,630,607
	e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	**1e**	0		
2		Acquisition indebtedness applicable to line 1 assets.			**2**	0
3		Subtract line 2 from line 1d.			**3**	6,630,607
4		Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).			**4**	99,459
5		**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			**5**	6,531,148
6		**Minimum investment return.** Enter 5% of line 5.			**6**	326,557

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1		Minimum investment return from Part X, line 6.			**1**	326,557
2a		Tax on investment income for 2016 from Part VI, line 5.	**2a**	1,219		
	b	Income tax for 2016 (This does not include the tax from Part VI). . .	**2b**			
	c	Add lines 2a and 2b.			**2c**	1,219
3		Distributable amount before adjustments Subtract line 2c from line 1.			**3**	325,338
4		Recoveries of amounts treated as qualifying distributions.			**4**	0
5		Add lines 3 and 4.			**5**	325,338
6		Deduction from distributable amount (see instructions).			**6**	0
7		**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .			**7**	325,338

Part XII **Qualifying Distributions** (see instructions)

1		Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
	a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	**1a**	752,232
	b	Program-related investments—total from Part IX-B.	**1b**	0
2		Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	**2**	
3		Amounts set aside for specific charitable projects that satisfy the		
	a	Suitability test (prior IRS approval required).	**3a**	
	b	Cash distribution test (attach the required schedule).	**3b**	
4		**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	**4**	752,232
5		Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	**5**	1,219
6		**Adjusted qualifying distributions.** Subtract line 5 from line 4.	**6**	751,013

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					325,338
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.				0	
b Total for prior years 20____ , 20____ , 20____			0		
3 Excess distributions carryover, if any, to 2016					
a From 2011.					
b From 2012.	465,259				
c From 2013.	513,113				
d From 2014.	436,454				
e From 2015.	362,063				
f **Total** of lines 3a through e.		1,776,889			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 752,232					
a Applied to 2015, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					325,338
e Remaining amount distributed out of corpus		426,894			
5 Excess distributions carryover applied to 2016		0			0
(If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		2,203,783			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		2,203,783			
10 Analysis of line 9					
a Excess from 2012. . . .	465,259				
b Excess from 2013. . . .	513,113				
c Excess from 2014. . . .	436,454				
d Excess from 2015. . . .	362,063				
e Excess from 2016. . . .	426,894				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

ELLEN BLOCK

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				605,445
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		**(e)** Related or exempt function income (See instructions)
1 Program service revenue	**(a)** Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	154,990	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-164,418	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue **a**					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		-9,428	0

13 **Total.** Add line 12, columns (b), (d), and (e). . . . . **13** -9,428

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. . . . . ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee	Date	Title
******	2017-05-05	******

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Allen C Berg				P00625656

Firm's name ▶ WEISS & COMPANY LLP

Firm's EIN ▶36-2663249

Firm's address ▶ 2700 PATRIOT BOULEVARD - SUITE 400
GLENVIEW, IL 60026

Phone no (847) 441-8800

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
Travel Centers Amer LLC	P	2015-10-31	2016-01-31
Carrizo Oil & Gas Inc	P	2015-06-15	2016-05-31
Pioneer Natural Resources Co	P	2015-06-15	2016-05-31
Allied World Assurance Company Holdings	P	2013-06-11	2016-02-29
Ally Financial Inc	P	2014-05-22	2016-11-30
Atlantic Tele-Network Inc	P	2014-10-28	2016-11-30
Carrizo Oil & Gas Inc	P	2013-07-16	2016-05-31
Core Mark Holdg Co	P	2014-12-17	2016-02-29
Encore Cap Group	P	2013-06-14	2016-01-31
Federal Agricultural Mortgage Corp	P	2015-02-13	2016-09-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
16,136		25,653	-9,517
14,651		21,148	-6,497
6,511		6,042	469
21,540		17,667	3,873
52,846		67,664	-14,818
72,306		64,469	7,837
23,258		20,318	2,940
45,334		35,806	9,528
14,662		26,231	-11,569
9,730		9,448	282

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-9,517
			-6,497
			469
			3,873
			-14,818
			7,837
			2,940
			9,528
			-11,569
			282

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
Federal Agricultural Mortgage Corp	P	2015-02-17	2016-09-30
Federal Agricultural Mortgage Corp	P	2015-02-18	2016-09-30
Federal Agricultural Mortgage Corp	P	2015-02-19	2016-09-30
Genesis Ld Dev Co	P	2012-12-27	2016-01-31
Genesis Ld Dev Co	P	2012-12-27	2016-01-31
Genesis Ld Dev Co	P	2013-12-18	2016-01-31
Genesis Ld Dev Co	P	2013-12-18	2016-02-29
Genesis Ld Dev Co	P	2013-12-18	2016-02-29
Goldman Sachs Group Inc 6 5% NTS	P	2012-09-14	2016-11-30
Goldman Sachs Group Inc 6 5% NTS	P	2014-01-21	2016-11-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
22,797		22,226	571
9,415		9,509	-94
7,022		7,162	-140
4,044		6,510	-2,466
73,331		137,405	-64,074
29,738		55,638	-25,900
52,525		102,222	-49,697
43,937		86,668	-42,731
75,000		76,642	-1,642
25,000		19,294	5,706

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			571
			-94
			-140
			-2,466
			-64,074
			-25,900
			-49,697
			-42,731
			-1,642
			5,706

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
HealthSouth Corp	P	2015-06-15	2016-11-30
HealthSouth Corp	P	2015-10-31	2016-11-30
KCG Holdings Inc	P	2014-11-06	2016-02-29
KCG Holdings Inc	P	2014-11-07	2016-02-29
KCG Holdings Inc	P	2014-11-07	2016-09-30
Omega Protein Corp	P	2014-02-24	2016-01-31
Omega Protein Corp	P	2014-02-25	2016-01-31
Omega Protein Corp	P	2014-02-26	2016-01-31
Opus Bank	P	2014-08-04	2016-10-31
Pioneer Natural Resources Co	P	2012-02-27	2016-05-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
49,473		52,699	-3,226
22,303		21,329	974
25,635		25,914	-279
4,141		4,249	-108
35,339		35,339	0
24,039		14,957	9,082
19,569		12,315	7,254
15,710		9,934	5,776
24,636		30,190	-5,554
32,554		22,801	9,753

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-3,226
			974
			-279
			-108
			0
			9,082
			7,254
			5,776
			-5,554
			9,753

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
Pioneer Natural Resources Co	P	2014-06-09	2016-05-31
Public Storage Dep Shs	P	2014-01-21	2016-04-30
Public Storage Dep Shs	P	2014-01-22	2016-04-30
Qwest Corp NT 7 5% due 9/15/51	P	2014-01-17	2016-09-30
Tech Data	P	2014-10-22	2016-02-29
Tech Data	P	2014-10-22	2016-07-31
Tech Data	P	2015-01-30	2016-07-31
Travel Centers Amer LLC	P	2013-12-17	2016-01-31
Travel Centers Amer LLC	P	2013-12-17	2016-01-31
Vornado Rlty Tr 6 875% Pfd	P	2014-01-17	2016-09-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
17,905		23,611	-5,706
73,500		73,527	-27
14,000		14,044	-44
50,000		50,140	-140
53,783		47,485	6,298
21,024		16,565	4,459
60,968		49,860	11,108
27,099		30,656	-3,557
5,580		7,462	-1,882
75,000		75,660	-660

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-5,706
			-27
			-44
			-140
			6,298
			4,459
			11,108
			-3,557
			-1,882
			-660

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ELLEN BLOCK 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480	DIRECTOR 5 00	0	0	0
LAURIE A BLOCK 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480	DIRECTOR 2 00	0	0	0
MICHAEL H BLOCK 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480	DIRECTOR 2 00	0	0	0
SUSAN S BLOCK CASDIN 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480	DIRECTOR 2 00	0	0	0
JANE S ENGLEBARDT 166 EAST 61 ST SUITE 5H NEW YORK, NY 10065	OFFICER 12 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
American Cancer Society 132 W 32nd St New York, NY 10001	N/A	Public Charity	Unrestricted	300
American Friends of the Israel Museum 500 Fifth Avenue Suite 2540 New York, NY 10110	N/A	Public Charity	Unrestricted	5,000
Art Institute of Chicago 111 South Michigan Chicago, IL 60603	N/A	Public Charity	Unrestricted	5,000
Brady Center to Prevent Gun Violence 840 First Street NE Suite 400 Washington, DC 20002	N/A	Public Charity	Public Health and Safety Educational Programs	15,000
CJE - Senior Life 3003 W Touhy Ave Chicago, IL 60645	N/A	Public Charity	Art in the Moment Program	5,000
CJE - Senior Life 3003 W Touhy Ave Chicago, IL 60645	N/A	Public Charity	Holocaust Community Services Emergency Financial Assistance Fund	10,000
College Bound Opportunities 2033 N Milwaukee Ave Chicago, IL 60015	N/A	Public Charity	Unrestricted	250
Community Health Chicago 2611 W Chicago Ave Chicago, IL 60622	N/A	Public Charity	Unrestricted	280
Feeding South Florida 2501 SW 32nd Ter Pembroke Park, FL 33023	N/A	Public Charity	School Pantry Program	15,000
Friends of Yad Sarah 445 Park AVe New York, NY 10022	N/A	Public Charity	Unrestricted	500
GEMS - Girls Educational & Mentoring Services 201 West 148the St New York, NY 10039	N/A	Public Charity	GEMS Milestone Fund Educational Initiative	15,000
God's Love We Deliver 166 Avenue of the Americas New York, NY 10013	N/A	Public Charity	Children's Meals Program and the Caregiver Meals Program	15,000
Greater Chicago Food Depository 4100 W Ann Lurie Place Chicago, IL 60632	N/A	Public Charity	Unrestricted	250
Israel Action Network 25 Broadway New York, NY 10004	N/A	Public Charity	Academic Engagement Program	50,720
JCC - Manhattan 334 Amsterdam Ave New York, NY 10023	N/A	Public Charity	Unrestricted	5,000
Total . . . . ▶ **3a**				605,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JDC - American Jewish Joint Distribution Committee 711 Third Ave 10th Floor New York, NY 10017	N/A	Public Charity	Women's Health and Education Programs in Bosnia	7,500
JDC - American Jewish Joint Distribution Committee 711 Third Ave 10th Floor New York, NY 10017	N/A	Public Charity	Unrestricted	15,000
JDC - American Jewish Joint Distribution Committee 711 Third Ave 10th Floor New York, NY 10017	N/A	Public Charity	Haiti Relief humanitarian aid for victims of Hurricane Matthew	1,500
JDC - American Jewish Joint Distribution Committee 711 Third Ave 10th Floor New York, NY 10017	N/A	Public Charity	Syrian Relief humanitarian aid for victims of violence	10,000
Jewish Federation of Palm Beach 4601 Community Drive WPalm Beach, FL 33417	N/A	Public Charity	Unrestricted	15,000
Jewish United Fund of Metropolitan Chicago 30 S Wells St Chicago, IL 60606	N/A	Public Charity	Baton Rouge humanitarian aid for flood victims	1,000
Jewish United Fund of Metropolitan Chicago 30 S Wells St Chicago, IL 60606	N/A	Public Charity	Holocaust Community Services	11,000
Jewish United Fund of Metropolitan Chicago 30 S Wells St Chicago, IL 60606	N/A	DAF	Jewish Women's Foundation - Ellie Fund	114,500
Jewish United Fund of Metropolitan Chicago 30 S Wells St Chicago, IL 60606	N/A	Public Charity	Unrestricted	60,000
Kennedy Center for the Arts 2700 F Street Washington, DE 20566	N/A	Public Charity	Unrestricted	100
Making Headway 115 King Street Chappaqua, NY 10514	N/A	Public Charity	Unrestricted	500
Northwestern University 420 S Superior St Chicago, IL 60611	N/A	Public Charity	Global Health Initiative Rural US Student Fellowships	5,000
Norton Museum of Art 1451 S Olive Ave WPalm Beach, FL 33401	N/A	Public Charity	Contemporary and Modern art acquistion fund	15,000
NYU Langone Medical Center One Park Ave New York, NY 10016	N/A	Public Charity	Hassenfeld Children's Center for Cancer and Blood Disorders	15,000
NYU Langone Medical Center - FACES 223 East 34th Ave New York, NY 10016	N/A	Public Charity	FACES Finding A Cure for Epilepsy and Seizures	5,000
Total . . . . ▶ **3a**				605,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Palm Beach Country Club Foundation 760 N Ocean Blvd Palm Beach, FL 33480	N/A	Public Charity	Unrestricted	1,000
The Society of the Four Arts 240 Cocoanut Row Palm Beach, FL 33480	N/A	Public Charity	Unrestricted	14,000
Thresholds 4101 North Ravenswood Avenue Chicago, IL 60613	N/A	Public Charity	Mobile Outreach Unit	5,000
Town of Palm Beach United Way 44 Cocoanut Row M201 Palm Beach, FL 33480	N/A	Public Charity	Unrestricted	10,000
Toy Industry Foundation 1115 Broadway Suite 400 New York, NY 10010	N/A	Public Charity	Unrestricted	500
Tufts University Friedman School 150 Harrison Ave Boston, MA 02111	N/A	Public Charity	Friedman School for Nutrition Science and Policy	5,000
Tufts University Friedman School 150 Harrison Ave Boston, MA 02111	N/A	Public Charity	Friedman School - Ellen H Block Scholars Fund	62,426
University of Chicago 130 E Randolph Street Chicago, IL 60601	N/A	Public Charity	WomanLab	55,000
University of Chicago 130 E Randolph Street Chicago, IL 60601	N/A	Public Charity	Humanities Visiting Committee Fund	5,000
University of Chicago 130 E Randolph Street Chicago, IL 60601	N/A	Public Charity	Forefront Fund	5,000
US Holocaust Museum 100 Raoul Wallenberg Place Washington, DE 20024	N/A	Public Charity	Unrestricted	2,000
Voices for Children Foundation 601 NW 1st Court Miami, FL 33136	N/A	Public Charity	Unrestricted	1,000
Women Moving Millions 19 Fulton Street New York, NY 10038	N/A	Public Charity	Unrestricted	21,119
Total . . . . ▶ **3a**				605,445

TY 2016 Accounting Fees Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION INC

EIN: 20-2067790

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees	15,000	11,250		3,750

TY 2016 Explanation of Non-Filing with Attorney General Statement

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION INC

EIN: 20-2067790

Statement:

FLORIDA DOES NOT REQUIRE FILING WITH THE ATTORNEY GENERAL

TY 2016 General Explanation Attachment

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION INC

EIN: 20-2067790

General Explanation Attachment

Identifier	Return Reference	Explanation	
1		FORM 990-PF, PART VII-A LINE 12	All distributions from the DAF will be made to recognized charitable organizations in keeping with the requirements of IRC Section 170(c)(2)(B)

TY 2016 Investments Corporate Stock Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION INC

EIN: 20-2067790

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,100 Shs Tribune Co	46,600	38,478
635 Shs Core Mark Holdg Co	39,202	54,699
1,500 Shs Gilead Sciences Inc	142,890	107,415
100 Shs Bank America Corp 7.25% Non Cum Conv Pfd Ser L	107,503	116,680
1020 Shs Masonite International	61,957	67,116
2350 Shs Analogic Corp Com	197,248	194,933
1500 Shs Scholastic Corp	64,857	71,235
1550 Shs Addus Homecare	51,142	54,328
1569 Shs CDW Corp	54,664	81,729
1680 Shs Voya Finl Inc	68,704	65,890
1110 Shs Encore Cap Group	41,009	31,802
2,000 Shs Raymond James Financial Inc SR NT 6.9%	55,260	50,780
2,000 Shs Regency Ctrs Corp Cu Pfd Ser 6%	53,944	50,200
2,000 Shs Telephone & Data Systems	48,380	49,520
2,220 Shs Alexander & Baldwin, Inc.	71,147	99,611
2,040 Shs Allied World Assurance Company Holdings	63,253	109,568
2,630 Shs Kennedy Wilson Holdings	48,455	53,915
2500 Shs Schwab Charles Corp	65,208	63,150
6985 Shs Federal Agric Mtg Corp	218,589	400,031
2570 Shs Teletech Holding Inc	69,416	78,385
2820 Shs Bank United Inc	100,600	106,286
2950 Shs Brookdale Sr Living	100,633	36,639
3000 Shs Citigroup Depository	76,290	78,540
3,730 Shs Tropicana Entertainment	65,505	113,206
30,000 Shs Hasbro, Inc.	169,500	2,333,700
315 Shs Navigators Group Inc.	18,775	37,091
4,000 Shs Affiliated Managers Group, Inc. SR NT	99,158	101,000
4,000 Shs Allstate Corp	104,120	103,480
4,000 Shs American Financial Group, Inc Ohio SR NT	93,053	100,480
4,000 Shs JPMorgan Chase & Co Dep Shs 5.50%	103,250	102,160

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2,000 Shs Qwest Corp	50,228	50,100
400 Shs Biogen Idec Inc	140,376	113,432
4110 Shs HRG Group Inc	53,743	63,952
5,758 Shs Leucadia Natl Corp	117,922	133,874
576 Shs Madison Square Garden	91,166	98,790
3775 Shs KCG Holdings	40,610	50,019
1750 Shs Brinks Co	49,381	72,188
1630 Shs Capital Bank Finl Corp	48,749	63,978
1840 Shs CST Brands	57,291	88,596
520 Shs Howard Hughes Corp	48,274	59,332
5350 Shs Investors Bancorp	60,934	74,633
9000 Shs Viad Corp	216,347	396,900
1810 Shs CSW Industrials Inc	61,587	66,699

TY 2016 Other Assets Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION INC

EIN: 20-2067790

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Federal Tax Deposits	5,489	3,134	3,134
Dividends Receivable	1,289		

TY 2016 Other Decreases Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION INC

EIN: 20-2067790

Description	Amount
FMV OF STOCK IN EXCESS OF BASIS CONTRIBUTED TO THE FOUNDATION	347,327
Prior Year Federal Tax	2,355

TY 2016 Other Expenses Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

EIN: 20-2067790

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Membership Fees	175	175		0
Office Supplies and Postage	556	556		0
Florida State Annual Report	61	0		61

TY 2016 Other Increases Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION INC

EIN: 20-2067790

Description	Amount
Nondividend Distributions Per 1099	777
EXCESS OF FMV OVER BASIS ON STOCK DONATIONS BY THE FOUNDATION	28,843

TY 2016 Other Professional Fees Schedule

Name: ELLEN & RONALD BLOCK FAMILY FOUNDATION INC

EIN: 20-2067790

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees - Fidelity	21,108	21,108		0
Professional Fees - Upshot	132,433	0		132,433

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*.

OMB No 1545-0047

2016

Name of the organization	**Employer identification number**
ELLEN & RONALD BLOCK FAMILY FOUNDATION INC	20-2067790

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	**Employer identification number**
ELLEN & RONALD BLOCK FAMILY FOUNDATION INC	20-2067790

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Ellen Block 2 N Breakers Row S24 Palm Beach, FL33480	$ 755,200	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
ELLEN & RONALD BLOCK FAMILY FOUNDATION
INC

Employer identification number
20-2067790

Part II **Noncash Property**

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Sponsorship of Women Moving Millions	$ 4 570	2016-10-05

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	6000 Shs Federal Agricultural Mortgage Corp	$ 351 030	2016-12-28

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	9000 Shs Viad Corp	$ 399 600	2016-12-28

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
ELLEN & RONALD BLOCK FAMILY FOUNDATION INC

Employer identification number
20-2067790

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $**

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee