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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2016**Open to Public Inspection**

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation ST. ANTHONY FOUNDATION		A Employer identification number 20-2055887
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 83246		B Telephone number (see instructions) () -
City or town, state or province, country and ZIP or foreign postal code LINCOLN, NE 68501-3246		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here. <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 29,477,949.		E If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.					
3 Interest on savings and temporary cash investments.		389.	389.		ATCH 1
4 Dividends and interest from securities		728,535.	728,535.		ATCH 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		151,739.			
b Gross sales price for all assets on line 6a 5,231,193.					
7 Capital gain net income (from Part IV, line 2)			151,739.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		880,663.	880,663.		
13 Compensation of officers, directors, trustees, etc.		15,000.	7,500.		7,500.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) ATCH. 3		2,550.	1,275.		1,275.
c Other professional fees (attach schedule) [4]		80,905.	80,905.		
17 Interest					
18 Taxes (attach schedule) (see instructions) [5]		255.	255.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) ATCH. 6		34,187.			
24 Total operating and administrative expenses. Add lines 13 through 23.		132,897.	89,935.		8,775.
25 Contributions, gifts, grants paid		1,563,000.			1,563,000.
26 Total expenses and disbursements. Add lines 24 and 25		1,695,897.	89,935.	0.	1,571,775.
27 Subtract line 26 from line 12		-815,234.			
a Excess of revenue over expenses and disbursements			790,728.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					

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Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	972,212.	920,150.	920,150.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule) [7]	86,185.		
	b	Investments - corporate stock (attach schedule) ATCH 8	20,208,775.	20,943,975.	20,943,975.
	c	Investments - corporate bonds (attach schedule) ATCH 9	6,557,667.	7,144,119.	7,144,119.
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶ (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) ATCH 10	527,298.	469,705.	469,705.	
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	28,352,137.	29,477,949.	29,477,949.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons . .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	28,352,137.	29,477,949.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds . .			
	30	Total net assets or fund balances (see instructions)	28,352,137.	29,477,949.	
	31	Total liabilities and net assets/fund balances (see instructions)	28,352,137.	29,477,949.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	28,352,137.
2	Enter amount from Part I, line 27a	2	-815,234.
3	Other increases not included in line 2 (itemize) ▶ ATCH 11	3	1,941,046.
4	Add lines 1, 2, and 3	4	29,477,949.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	29,477,949.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo. day yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	151,739.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,550,391.	28,600,431.	0.054209
2014	1,289,815.	23,827,268.	0.054132
2013	1,188,283.	21,774,380.	0.054573
2012	580,715.	12,181,126.	0.047673
2011	352,687.	7,033,640.	0.050143
2 Total of line 1, column (d)			2 0.260730
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.052146
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 29,252,771.
5 Multiply line 4 by line 3.			5 1,525,415.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 7,907.
7 Add lines 5 and 6.			7 1,533,322.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 1,571,775.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	7,907.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	7,907.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,907.
6 Credits/Payments			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	21,600.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	21,600.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,693.	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> 13,693. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NE, <input type="checkbox"/> _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ JEFFREY SCHUMACHER Telephone no ▶ 402-438-3838			
Located at ▶ P.O. BOX 83246 LINCOLN, NE ZIP+4 ▶ 68501-3246				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶	15		
and enter the amount of tax-exempt interest received or accrued during the year ▶				
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		15,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over \$50,000 for professional services		►

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	29,448,030.
b	Average of monthly cash balances	1b	250,215.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	29,698,245.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	29,698,245.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	445,474.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	29,252,771.
6	Minimum investment return. Enter 5% of line 5	6	1,462,639.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,462,639.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	7,907.
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b	2c	7,907.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,454,732.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4.	5	1,454,732.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,454,732.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,571,775.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,571,775.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	7,907.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,563,868.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,454,732.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20 <u>14</u> , 20 <u>13</u> , 20 <u>12</u>				
3 Excess distributions carryover, if any, to 2016				
a From 2011	7,205.			
b From 2012	7,959.			
c From 2013	144,092.			
d From 2014	116,806.			
e From 2015	163,467.			
f Total of lines 3a through e	439,529.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ <u>1,571,775.</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions).				
d Applied to 2016 distributable amount.				1,454,732.
e Remaining amount distributed out of corpus.	117,043.			
5 Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	556,572.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	7,205.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	549,367.			
10 Analysis of line 9				
a Excess from 2012	7,959.			
b Excess from 2013	144,092.			
c Excess from 2014	116,806.			
d Excess from 2015	163,467.			
e Excess from 2016	117,043.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JEFFREY AND LAURA SCHUMACHER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATCH 13				
Total			3a	1,563,000.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments .			14	389.	
4	Dividends and interest from securities			14	728,535.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property. .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	151,739.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)				880,663.	
13	Total. Add line 12, columns (b), (d), and (e)				13	880,663.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
109,809.		SHORT-TERM SALES - SEE SCH D ATTACHMENT 113,773.					VARIOUS -3,964.	VARIOUS
1,975,850.		LONG-TERM SALES - SEE SCH D ATTACHMENT 1,904,127.					VARIOUS 71,723.	VARIOUS
3,145,534.		LONG-TERM SALES - SEE SCH D ATTACHMENT 3,061,554.					VARIOUS 83,980.	VARIOUS
TOTAL GAIN (LOSS)							<u>151,739.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
STFIT INTEREST	389.	389.
TOTAL	<u>389.</u>	<u>389.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DOMESTIC DIVIDENDS	627,082.	627,082.
CORPORATE INTEREST	98,134.	98,134.
TAX EXEMPT MUNICIPAL INTEREST	3,319.	3,319.
TOTAL	<u>728,535.</u>	<u>728,535.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX PREPARATION	2,550.	1,275.		1,275.
TOTALS	<u>2,550.</u>	<u>1,275.</u>		<u>1,275.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	80,905.	80,905.
TOTALS	80,905.	80,905.

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAX PAID	255.	255.
TOTALS	<u>255.</u>	<u>255.</u>

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
BANK FEES	8.
2015 FORM 990-PF TAX	12,349.
2015 TAX ASSESSMENT	230.
2016 ESTIMATE PAYMENTS	21,600.
TOTALS	<u>34,187.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
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OMAHA CONVENTION HOTEL CORP

STATE OBLIGATIONS TOTAL

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 8

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
AT&T INC	425,300.	425,300.
AIR PRODUCTIS & CHEMICALS	575,280.	575,280.
AMERICAN ELEC PWR INC	503,680.	503,680.
APPLE INC	810,740.	810,740.
BAXALTA INC		
BAXTER INTERNATIONAL INC		
BLACK HILLS CORP	613,400.	613,400.
BRISTOL MYERS SQUIBB CO	584,400.	584,400.
CENTURYLINK, INC.		
CHEVRON CORP	353,100.	353,100.
CONOCO PHILLIPS		
DU PONT E I DE NEMOURS & CO	513,800.	513,800.
DANAHER CORP	467,040.	467,040.
DOMINION RES INC VA NEW	536,130.	536,130.
DUKE ENERGY COMMON	620,960.	620,960.
GENERAL ELECTRIC CO	442,400.	442,400.
HONEYWELL INTL INC	579,250.	579,250.
INTEL CORP	253,890.	253,890.
JOHNSON & JOHNSON	691,260.	691,260.
KIMBERLY CLARK CORP	570,600.	570,600.
KRAFT FOODS GROUP INC	523,920.	523,920.
MCDONALD'S CORP	730,320.	730,320.
MEDTRONIC INC	498,610.	498,610.
MERCK & CO	588,700.	588,700.
MICROSOFT CORP	994,240.	994,240.
MONDELEZ INTERNATIONAL INC - A	487,630.	487,630.
NELNET INC	152,250.	152,250.
NIKE INC CL B	406,640.	406,640.
OCCIDENTAL PETROLEUM CORP	213,690.	213,690.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 8 (CONT'D)

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
PEPSICO INC	418,520.	418,520.
PFIZER INC	324,800.	324,800.
QUESTAR CORP		
REALTY INCOME CORP	344,880.	344,880.
REDWOOD TR INC COMMON	243,360.	243,360.
ROPER INDUSTRIES INC	366,160.	366,160.
SOUTHERN CO	344,330.	344,330.
SPECTRA ENERGY CORP	657,440.	657,440.
SYSCO CORP	719,810.	719,810.
UNION PACIFIC CORP	414,720.	414,720.
VF CORP	426,800.	426,800.
VERIZON COMMUNICATIONS	640,560.	640,560.
WEC ENERGY GROUP INC	703,800.	703,800.
WAL-MART STORES INC	276,480.	276,480.
WALGREEN CO	496,560.	496,560.
WASTE MANAGEMENT INC	354,550.	354,550.
XILINX INC	392,405.	392,405.
ABBVIE INC.	187,860.	187,860.
AMERIPRISE FINANCIAL INC	332,820.	332,820.
FORTIVE CORP	160,890.	160,890.
TOTALS	20,943,975.	20,943,975.

FORM 990PF, PART II - CORPORATE BONDSATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
AMGEN INC	199,250.	199,250.
AMGEN INC	302,484.	302,484.
ASTRAZENICA PLC	497,150.	497,150.
BANK OF NOVA SCOTIA		
BAXTER INTERNATIONAL INC	287,415.	287,415.
CANADIAN NATL RAILWAY		
CATERPILLAR FINANCIAL SERVICES	299,292.	299,292.
CISCO SYSTEMS INC	292,449.	292,449.
DANAHER CORP	200,274.	200,274.
HOME DEPOT	296,466.	296,466.
INTEL CORP	300,483.	300,483.
JPMORGAN CHASE & CO		
JOHN DEERE CAP CORP	393,680.	393,680.
LOWE'S COS INC	296,373.	296,373.
MCDONALD'S CORP	299,898.	299,898.
PEPSICO INC	399,704.	399,704.
PEPSICO INC		
PRAXAIR INC	198,662.	198,662.
PUBLIC SERVICE ELECTRIC	298,377.	298,377.
ROYAL BANK OF CANADA		
ROYAL BANK OF CANADA	100,127.	100,127.
TEXAS INSTRUMENTS INC	501,770.	501,770.
TEXAS INSTRUMENTS INC	395,380.	395,380.
VW CREDIT		
WALT DISNEY COMPANY	601,980.	601,980.
ORACLE CORP	487,900.	487,900.
US BANK NA CINCINNATI	197,288.	197,288.
UNITED TECHNOLOGIES CORP	297,717.	297,717.
TOTALS	<u>7,144,119.</u>	<u>7,144,119.</u>

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 10

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PIMCO ALL ASSETS INSTL		
TEMPLETON GLOBAL BOND FUND	175,015.	175,015.
VANGUARD GNMA ADMIRAL SHARES	294,690.	294,690.
TOTALS	<u>469,705.</u>	<u>469,705.</u>

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

UNREALIZED GAIN ON INVESTMENTS

1,941,046.

TOTAL

1,941,046.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JEFFREY SCHUMACHER P.O. BOX 83246 LINCOLN, NE 68501-3246	PRES/SEC/TREAS/DIR.			
LAURA SCHUMACHER P.O. BOX 83246 LINCOLN, NE 68501-3246	VICE PRESIDENT/DIR.			
LAURA PROVORSE P.O. BOX 83246 LINCOLN, NE 68501-3246	DIRECTOR	15,000.		
GRAND TOTALS		15,000.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

SEE ATTACHMENT 13

NONE

501 (C) (3)

1,563,000.

TOTAL CONTRIBUTIONS PAID

1,563,000

Name: St. Anthony Foundation

I.D. No.: 20-2055887

Form: 990-PF

Year Ended: December 31, 2016

Form 990-PF, Part XV - Grants and Contributions Paid During the Year

Recipient	Address	Purpose	Amount
Bright Lights	Lincoln, NE	Charitable	\$ 5,000
CASA for Lancaster County	Lincoln, NE	Charitable	5,000
Cathedral of the Risen Christ	Lincoln, NE	Charitable	15,000
Catholic Social Services	Lincoln, NE	Charitable	25,000
Catholic Social Services	Lincoln, NE	Charitable	20,000
CATO Institute	Washington, D.C.	Charitable	2,000
Cattlemen's Ball of Nebraska	Martell, NE	Charitable	5,000
Cedars	Lincoln, NE	Charitable	10,000
Center for People in Need	Lincoln, NE	Charitable	20,000
CFACT	Washington, D.C.	Educational	2,500
Charity and Stewardship Appeal	Lincoln, NE	Charitable	5,000
Child Guidance	Lincoln, NE	Charitable	15,000
Christ in the City	Denver, CO	Charitable	2,000
Clinic With a Heart	Lincoln, NE	Charitable	25,000
Columbus Scotus High School	Columbus, NE	Charitable	200
Columbus Scotus High School	Columbus, NE	Charitable	200
Covenant Presbyterian Church	Lincoln, NE	Charitable	100
Diocese of Lincoln	Lincoln, NE	Charitable	1,000
Emmanuel Lutheran Church	Lincoln, NE	Charitable	500
Fellowship of Christian Athletes	Kansas City, MO	Charitable	15,000
Fellowship of Christian Athletes	Kansas City, MO	Charitable	4,000
FOCUS	Lincoln, NE	Charitable	500
FOCUS	Lincoln, NE	Charitable	100
FOCUS	Lincoln, NE	Charitable	5,000
FOCUS	Lincoln, NE	Charitable	1,000
Golf Fore the Troops	Lincoln, NE	Charitable	2,000
Heritage Foundation	Washington, D.C.	Charitable	3,000
Joy of the Gospel	Lincoln, NE	Charitable	200,000
Junior Achievement	Lincoln, NE	Charitable	7,500
Lighthouse	Lincoln, NE	Charitable	5,000
Lincoln Community Foundation	Lincoln, NE	Charitable	10,000
Lincoln Katz	Lincoln, NE	Charitable	15,000
Lincoln Katz	Lincoln, NE	Charitable	5,000
Lincoln Katz	Lincoln, NE	Charitable	25,000
Lincoln Parks Foundation	Lincoln, NE	Charitable	500
Lincoln Pius X High School	Lincoln, NE	Charitable	4,000
Lincoln Public Schools Foundation	Lincoln, NE	Charitable	15,000

Name: St. Anthony Foundation

I.D. No.: 20-2055887

Form: 990-PF

Year Ended: December 31, 2016

Form 990-PF, Part XV - Grants and Contributions Paid During the Year

Recipient	Address	Purpose	Amount
Lincoln Rotary Club	Lincoln, NE	Charitable	500
Lincoln Rotary Foundation	Lincoln, NE	Charitable	1,000
Madonna Foundation	Lincoln, NE	Charitable	1,000
Madonna Foundation	Lincoln, NE	Charitable	10,000
Matt Talbot	Lincoln, NE	Charitable	25,000
Media Research Center	Washington, D.C.	Charitable	2,000
Mourning Hope	Lincoln, NE	Charitable	5,000
Nebraska Wesleyan	Lincoln, NE	Educational	500,000
Nebraska Wesleyan	Lincoln, NE	Charitable	15,000
Neighbor Works Lincoln	Lincoln, NE	Charitable	10,000
People's City Mission	Lincoln, NE	Charitable	15,000
Pheasants Forever	Lincoln, NE	Charitable	1,000
Pius X Foundation	Lincoln, NE	Charitable	1,000
Pius X Foundation	Lincoln, NE	Charitable	15,000
Pius X Foundation	Lincoln, NE	Charitable	100,000
Redeemer Lutheran Church	Lincoln, NE	Charitable	200
Salvation Army	Lincoln, NE	Charitable	5,000
Sam Foltz Memorial	Lincoln, NE	Charitable	1,000
St. Isidore Church	Columbus, NE	Charitable	200
St. Isidore School	Columbus, NE	Charitable	150,000
St. Isidore School	Columbus, NE	Charitable	7,500
St. Joseph's Church	Lincoln, NE	Charitable	25,000
St. Joseph's Church	Lincoln, NE	Charitable	1,000
Tabitha Meals on Wheels	Lincoln, NE	Charitable	15,000
TeamMates	Lincoln, NE	Charitable	10,000
The Bridge Behavioral Health	Lincoln, NE	Charitable	50,000
The Bridge Behavioral Health	Lincoln, NE	Charitable	10,000
Villa Marie	Waverly, NE	Charitable	5,000
Willard Foundation	Willard, MO	Charitable	105,000
Wyuka Historical Foundation	Lincoln, NE	Charitable	500
			<u>\$ 1,563,000</u>