



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation JEROME A & DEENA L KAPLAN FAMILY FOUNDATION		A Employer identification number 20-1933917
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) () -
6001 MONTROSE ROAD SUITE 403		
City or town, state or province, country, and ZIP or foreign postal code ROCKVILLE, MD 20852		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply:		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,597,249.		
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B.					
3 Interest on savings and temporary cash investments.		24,377.	24,377.		ATCH 1
4 Dividends and interest from securities		8,973.	8,973.		ATCH 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		59,085.			
b Gross sales price for all assets on line 6a 482,375.					
7 Capital gain net income (from Part IV, line 2)			59,085.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 3		19,114.			
12 Total. Add lines 1 through 11		111,549.	92,435.		
13 Compensation of officers, directors, trustees, etc.		0.			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) ATCH 4		4,000.			
c Other professional fees (attach schedule) [5]		5,504.			
17 Interest					
18 Taxes (attach schedule) (see instructions) [6]		4,436.			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 7		2,271.			
24 Total operating and administrative expenses. Add lines 13 through 23.		16,211.			
25 Contributions, gifts, grants paid		343,100.			343,100.
26 Total expenses and disbursements. Add lines 24 and 25		359,311.	0.	0.	343,100.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-247,762.			
b Net investment income (if negative, enter -0-)			92,435.		
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2016)

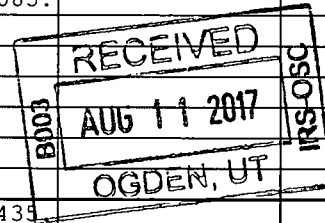
27868H 2337 7/26/2017 2:26:47 PM V 16-6F

29-1334-36016

PAGE 2

935

SCANNED AUG 14 2017



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	758,940.	410,470.	410,470.
	3	Accounts receivable ▶ 10.			
		Less allowance for doubtful accounts ▶	10.	10.	10.
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable.			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use.			
	9	Prepaid expenses and deferred charges ATCH 8	316.		
	10a	Investments - U S and state government obligations (attach schedule) [9]	163,649.	183,587.	183,634.
	b	Investments - corporate stock (attach schedule) ATCH 10	454,053.	437,501.	558,334.
	c	Investments - corporate bonds (attach schedule) ATCH 11	348,957.	446,595.	444,801.
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,725,925.	1,478,163.	1,597,249.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons. .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here. ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund.			
	29	Retained earnings, accumulated income, endowment, or other funds . .	1,725,925.	1,478,163.	
	30	Total net assets or fund balances (see instructions)	1,725,925.	1,478,163.	
	31	Total liabilities and net assets/fund balances (see instructions)	1,725,925.	1,478,163.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,725,925.
2	Enter amount from Part I, line 27a.	2	-247,762.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,478,163.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,478,163.

Form 990-PF (2016)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	59,085.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	295,344.	1,635,552.	0.180578
2014	200,994.	1,349,763.	0.148911
2013	447,650.	1,345,570.	0.332684
2012	162,100.	1,065,433.	0.152145
2011	388,000.	687,848.	0.564078
2 Total of line 1, column (d)			2 1.378396
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.275679
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 1,698,364.
5 Multiply line 4 by line 3.			5 468,203.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 924.
7 Add lines 5 and 6.			7 469,127.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 343,100.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,849.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	1,849.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,849.
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,400.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,400.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,551.
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> 1,551. Refunded <input type="checkbox"/> <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MD,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2016)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ DEENA L. KAPLAN Telephone no ▶ 301-468-9070 Located at ▶ 6001 MONTROSE ROAD SUITE 403 ROCKVILLE, MD ZIP+4 ▶ 20852		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ▶ <input type="checkbox"/> See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Form 990-PF (2016)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Form 990-PF (2016)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3 ▶	

Form **990-PF** (2016)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,139,522.
b	Average of monthly cash balances	1b	584,705.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	1,724,227.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,724,227.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	25,863.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,698,364.
6	Minimum investment return. Enter 5% of line 5	6	84,918.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	84,918.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,849.
b	Income tax for 2016. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,849.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	83,069.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	83,069.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	83,069.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	343,100.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	343,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	343,100.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				83,069.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20 <u>14</u> , 20 <u>13</u> , 20 <u>12</u>				
3 Excess distributions carryover, if any, to 2016				
a From 2011 353,981.				
b From 2012 109,268.				
c From 2013 380,887.				
d From 2014 134,069.				
e From 2015 215,938.				
f Total of lines 3a through e	1,194,143.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>343,100.</u>				
a Applied to 2015, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount.				83,069.
e Remaining amount distributed out of corpus. . .	260,031.			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,454,174.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .	353,981.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,100,193.			
10 Analysis of line 9				
a Excess from 2012 . . . 109,268.				
b Excess from 2013 . . . 380,887.				
c Excess from 2014 . . . 134,069.				
d Excess from 2015 . . . 215,938.				
e Excess from 2016 . . . 260,031.				

Form 990-PF (2016)

NOT APPLICABLE

b Check box to indicate whether the foundation is a private operating foundation described in section	4942(j)(3) or	4942(j)(5)
---	---------------	------------

		Prior 3 years				(e) Total
Tax year		(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test - enter					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3)	Largest amount of support from an exempt organization					
(4)	Gross investment income					

1 Information Regarding Foundation Managers:

N/A

N/A

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED LIST			CHARITABLE	343,100.
Total			▶ 3a	343,100.
b <i>Approved for future payment</i>				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .			14	24,377.	
4 Dividends and interest from securities			14	8,973.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property. .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	59,085.	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b ATCH 13 _____					19,114.
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				92,435.	19,114.
13 Total. Add line 12, columns (b), (d), and (e)				13	111,549.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
158,152.		CHEVY CHASE - ST COVERED 159,408.					VAR -1,076.	12/31/2016
211,878.		CHEVY CHASE - LT COVERED 156,068.					VAR 55,810.	12/31/2016
112,345.		CHEVY CHASE - LT NONCOVERED 107,994.					VAR 4,351.	12/31/2016
TOTAL GAIN (LOSS)							<u>59,085.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BANK OF AMERICA CHEVY CHASE TRUST	44. 24,333.	44. 24,333.
TOTAL	<u>24,377.</u>	<u>24,377.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDEND INCOME - CHEVY CHASE TRUST	8,973.	8,973.
TOTAL	<u>8,973.</u>	<u>8,973.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
MADOFF RECOVERY DISTRIBUTIONS	19,114.
TOTALS	<u>19,114.</u>

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	4,000.			
TOTALS	<u>4,000.</u>			

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
CHEVY CHASE TRUSTEE FEES	5,504.
TOTALS	<u>5,504.</u>

ATTACHMENT 6FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
TAXES	4,161.
FOREIGN, TAX	275.
TOTALS	<u>4,436.</u>

ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
OTHERS FEES AND EXPENSES	2,271.
TOTALS	<u>2,271.</u>

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

ATTACHMENT 8

DESCRIPTION

ENDING
BOOK VALUE

ENDING
FMV

PREPAID INTEREST

TOTALS

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

<u>ATTACHMENT 9</u>		
<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MUNICIPAL BONDS	183,587.	183,634.
STATE OBLIGATIONS TOTAL	<u>183,587.</u>	<u>183,634.</u>

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 10

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
AMERICAN INTERNATIONAL GROUP	8,520.	10,776.
BERKSHIRE HATHAWAY INC-CL B	8,626.	12,224.
CHARLES SCHWAB CORP	7,285.	13,617.
CITIGROUP INC.	12,068.	14,263.
CME GROUP INC.	10,177.	12,689.
DISCOVER FINL SVCS	11,129.	14,058.
GOLDMAN SACHS GROUP INC.	11,303.	14,367.
NORDEA BANK AB	9,847.	10,872.
STARWOOD PROPERTY TRUST INC		
US BANCORP		
VISA INC		
FOUNDATION MEDICINE INC	6,440.	6,372.
HENRY SCHEIN INC	8,789.	9,103.
INTUITIVE SURGICAL INC	9,835.	9,513.
ILLUMINA INC		
JOHNSON & JOHNSON	8,268.	10,369.
JUNO THERAPEUTICS INC	21,469.	14,138.
NOVARTIS AG SPONSORED ADR		
QUINTILES TRANS HOLDINGS INC.		
ROCHE HLDG LTD SPONSORED	7,893.	7,133.
ISHARES DJ US MEDICAL DEVICE	5,771.	5,725.
STRYKER CORP COM		
UNITEDHEALTH GROUP INC.	9,031.	16,004.
DAIFUKU CO LTD	7,606.	10,260.
DANAHER CORP		
DELTA AIRLINES INC		
FANUC CORP	9,670.	9,344.
FORTIVE CORP	6,542.	8,045.
GENERAL ELECTRIC CORP	11,634.	11,376.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 10 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
KUKA AG		
ROPER INDS INC NEW	3,859.	5,492.
3M CO	6,855.	10,714.
ACCENTURE PLC CL A	11,350.	13,470.
ALPHABET INC CL A	9,004.	15,849.
APPLE COMPUTER	7,750.	15,636.
CISCO SYSTEMS INC		
COGNEX CORP	7,814.	14,633.
DATALOGIC SPA	8,922.	8,871.
FIRSYSTEMS INC.	9,669.	10,857.
MICROSOFT CORP	9,686.	17,399.
NVIDIA CORP	2,786.	17,612.
RED HAT INC COM	11,746.	12,198.
MICRON TECHNOLOGY INC. COM	10,632.	13,152.
ECOLAB INC	9,120.	10,550.
NEXTERA ENERGY	10,423.	14,933.
ISHARES CORE S&P SMALL CAP ETF		
THE VANGUARD GROUP INC ENERGY		
AMAZON COM INC	3,981.	9,748.
ARAMARK	8,393.	9,644.
CONSUMER DISCRETIONARY	8,121.	7,977.
EXPEDIA INC	8,160.	7,930.
NIKE INC CLASS B COM		
SIRIUS XM HOLDINGS INC	5,589.	5,896.
STARBUCKS CORP	4,746.	7,495.
TJX COMPANIES	6,156.	9,016.
VF CORP		
WALT DISNEY COMPANIES	5,517.	8,859.
COSTCO WHSL CORP NEW	5,734.	8,006.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 10 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CVS CAREMARK CORP	7,330.	9,864.
LAUDER ESTEE COS CL-A	10,033.	9,179.
NESTLE SA SPONS ADRS	9,771.	10,402.
PEPSICO INC	9,519.	12,032.
UNILEVER N V-NY SHARES		
ENERGY SELECT SPDR		
EOG RES INC	7,593.	10,110.
EXXON MOBIL CORPORATION	9,919.	12,185.
RANGE RESOURCES CORP	5,664.	7,044.
SCHLUMBERGER LTD	9,756.	11,333.
TOTALS	<u>437,501.</u>	<u>558,334.</u>

FORM 990PF, PART II - CORPORATE BONDSATTACHMENT 11

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GOLDMAN SACHS GROUP INC		
GEN ELEC CAP CRP MTN	25,038.	25,031.
GEN ELEC CAP CRP MTN	26,171.	25,769.
GEN ELEC CAP CRP MTN		
MORGAN STANLEY MTN	10,394.	10,005.
AGILENT TECHNOLOGIES	6,014.	5,187.
GEN ELEC CAP CRP MTN		
WASHINGTON REIT		
GENERAL ELECTRIC	26,158.	24,935.
PENTAIR FINANCE SA	50,000.	50,651.
KENTUCKY ASSET/LIABILITY COMMN	25,030.	24,930.
BB&T CORPORATION	7,188.	7,201.
FEDERAL REALTY INVESTMENT	24,986.	25,196.
XLILINX INC	24,943.	24,991.
CAPITAL ONE FINANCIAL CO	25,301.	25,313.
PNC BANK NA	25,143.	25,083.
ANHEUSER-BUSCH INBEV FIN	25,036.	25,028.
BERKSHIRE HATHAWAY INC	24,963.	25,443.
CITIGROUP INC.	20,069.	19,925.
PRICELINE GROUP INC/THE	24,967.	24,871.
JPMORGAN CHASE & CO	24,952.	24,725.
PORTLAND CLINIC LLP	25,242.	25,517.
	25,000.	25,000.
TOTALS	<u>446,595.</u>	<u>444,801.</u>

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JEROME A KAPLAN 6001 MONTROSE ROAD SUITE 403 ROCKVILLE, MD 20852	PRESIDENT	0.	0.	0.
DEENA L KAPLAN 6001 MONTROSE ROAD SUITE 403 ROCKVILLE, MD 20852	SECRETARY TREAS	0.	0.	0.
KAREN E KAPLAN 6001 MONTROSE ROAD SUITE 403 ROCKVILLE, MD 20852	VICE PRESIDENT	0.	0.	0.
JESSICA M KAPLAN 6001 MONTROSE ROAD SUITE 403 ROCKVILLE, MD 20852	VICE PRESIDENT	0.	0.	0.
CAROLYN I KAPLAN 6001 MONTROSE ROAD SUITE 403 ROCKVILLE, MD 20852	VICE PRESIDENT	0.	0.	0.
GRAND TOTALS		0.	0.	0.

20-1933917

ATTACHMENT 13

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
-------------	------------------	--------	-------------------	--------	--------------------------------------

MADOFF RECOVERY DISTRIBUTIONS

19,114.

TOTALS

19,114.

FOUNDATION DONATIONS - 2015

NAME AND ADDRESS	AMOUNT	AMOUNT DEDUCTIBLE	RECEIPT
ALEXANDRIA SEAPORT FOUNDATION P.O BOX 25036 ALEXANDRIA, VA 22313	10,000.00	10,000.00	X
ADL 805 THIRD AVENUE NEW YORK, NY 10158	5,000.00	5,000.00	X
ALS ASSOCIATION 1275 K STREET, N.W. SUITE 250 WASHINGTON, D.C. 20005	500.00	500.00	REC'D 7/12/17 REQUESTED
AMERICAN FRIENDS OF MAGEN DAVID ADOM 352 SEVENTH AVENUE, SUITE 400 NEW YORK, NY 10001	1,000.00	1,000.00	X
AMERICAN HEART ASSOC 4217 PARK PLACE COURT GLEN ALLEN, VA 23060	250.00	250.00	REQUESTED
AMERICAN CANCER SOCIETY P.O BOX 22538 OKLAHOMA CITY, OK 73123	250.00	250.00	X
L'ARCHE P O BOX 21471 WASHINGTON, D C 20009	1,000.00	1,000.00	X
AMERICAN KIDNEY FUND 11921 ROCKVILLE PIKE SUITE 300 ROCKVILLE, MD 20852	250.00	250.00	REQUESTED
AMERICAN DIABETES ASSOCIATION 1701 BEAUREGARD STREET ALEXANDRIA, VA 22311	500.00	500.00	X
ARTHRITIS FOUNDATION P O BOX 96280 WASHINGTON, D C 20090-6280	500.00	494.00	X
AVALON THEATRE 5612 CONNECTICUT AVENUE, N.W. WASHINGTON, D.C. 20015	500.00	500.00	X
BETHESDA-CHEVY CHASE RESCUE SQUAD 5020 BATTERY LANE BETHESDA, MD 20814	500.00	500.00	X
BREAD FOR THE CITY 1525 7TH STREET, NW WASHINGTON, D.C. 20001	500.00	500.00	X
CAPITAL AREA FOOD BANK 49 PUERTO RICO AVENUE, N.E. WASHINGTON, D.C. 20017	5,000.00	5,000.00	X
CAPITAL CARING 2800 TELESTAR COURT FALLS CHURCH, VA 22042	250.00	250.00	X
CHESAPEAKE BAY FNDTN 6 HERNDON AVENUE ANNAPOLIS, MD 21403	2,500.00	2,500.00	X
COMMUNITY OF HOPE 4 ATLANTIC STREET, S.W. WASHINGTON, D.C. 20032	2,500.00	2,500.00	X
CATALOGUE FOR PHILANTHROPY 1899 L STREET, N.W. SUITE 900 WASHINGTON, D.C. 20036	100.00	100.00	X
CLEAN WATER FUND 1444 EYE STREET, NW SUITE 400 WASHINGTON, D.C. 20005	5,000.00	5,000.00	X

FOUNDATION DONATIONS - 2015

NAME AND ADDRESS	AMOUNT	AMOUNT DEDUCTIBLE	RECEIPT
CORNERSTONES 1400 20TH STREET, NW SUITE G-3 WASHINGTON, D C 20036	1,000 00	1,000 00	X
CYSTIC FIBROSIS FNDTN 6931 ARLINGTON ROAD SUITE 200 BETHESDA, MD 20814	250 00	250.00	REQUESTED
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE, 2ND FLOOR NEW YORK, NY 10001	5,000 00	5,000 00	X
DYSTONIA MEDICAL RESEARCH FNDTN 1 EAST WACKER DRIVE SUITE 2810 CHICAGO, IL 60601-1905	250 00	250 00	X
FRIENDS OF FORT DUPONT ICE ARENA 3779 ELY PLACE S.E. WASHINGTON, DC 200019	250.00	250.00	X
FRIENDS OF GUEST HOUSE 1 EAST LURAY AVENUE ALEXANDRIA, VA 22301	3,000 00	3 000 00	X
GOODWILL OF GREATER WASHINGTON 2200 SOUTH DAKOTA AVENUE, N.E. WASHINGTON, D.C. 20018	1,000 00	1,000.00	X
HEBREW HOME OF GRTR WASHINGTON CHARLES E. SMITH LIFE COMMUNITIES 6121 MONTROSE ROAD ROCKVILLE, MD 20852	50,000 00	50,000 00	X
HEBREW HOME OF GREATER WASHINGTON CHARLES E. SMITH LIFE COMMUNITIES 6121 MONTROSE ROAD ROCKVILLE, MD 20852	10,000 00	10,000 00	X
HADASSAH 40 WALL STREET NEW YORK, NY 10005	2,500 00	2,500 00	X
HIAS 333 7TH AVENUE NEW YORK, NY 10001	250 00	250 00	X
HOUSE OF RUTH 5 THOMAS CIRCLE, N.W. WASHINGTON, D C. 20005	2,000 00	2,000 00	X
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE, S.W. WASHINGTON, D C 20024	10,000 00	10,000 00	X
HOMELESS CHILDREN'S PLAYTIME PROJECT 1525 NEWTON STREET, N.W. WASHINGTON, D.C 20010	1,000 00	1,000 00	X
HOPE FOR HENRY FOUNDATION 2300 WISCONSIN AVENUE, SUITE 100 A WASHINGTON, D.C 20007	2,500 00	2,500 00	X
HOUSING INITIATIVE PARTNERSHIP 6525 BELCREST ROAD, SUITE 555 HYATTSVILLE, MD 20782	1,000.00	1,000 00	X
IONA 4125 ALBERMARLE STREET, N.W., WASHINGTON, D.C 20016	250 00	250 00	X
JAMES RENWICK ALLIANCE 4405 EAST WEST HIGHWAY SUITE 510 BETHESDA, MD 20814	5,000 00	5,000 00	X
JCC OF GREATER WASHINGTON 6125 MNTROSE ROAD ROCKVILLE, MD 20852	10,000 00	10,000 00	X

FOUNDATION DONATIONS - 2015

NAME AND ADDRESS	AMOUNT	AMOUNT DEDUCTIBLE	RECEIPT
JCC OF GREATER WASHINGTON 6125 MONTROSE ROAD ROCKVILLE, MD 20852	50,000 00	50,000 00	X
JCC ASSOCIATION 520 8TH AVENUE, 4TH FLOOR NEW YORK, NY 10018	250 00	250 00	X
JEWISH COUNCIL FOR THE AGING 12320 PARKLAWN DRIVE ROCKVILLE, MD 20852	2,500 00	2,500 00	X
JEWISH COUNCIL FOR THE AGING 12320 PARKLAWN DRIVE ROCKVILLE, MD 20852	2,500 00	2,500 00	X
JEWISH FOUNDATION FOR GROUP HOMES 1500 EAST JEFFERSON STREET ROCKVILLE, MD 20852	2,500.00	2,500 00	X
JEWISH FOUNDATION FOR GROUP HOMES 1500 EAST JEFFERSON STREET ROCKVILLE, MD 20852	2,500 00	2,500 00	X
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	1,000 00	1,000.00	X
JEWISH WAR VETERANS OF THE US 1811 R STREET, N.W. WASHINGTON, D.C 20009	250 00	250 00	X
JSSA 200 WOOD HILL ROAD ROCKVILLE, MD 20850	10,000 00	10,000 00	X
JSSA - HOLOCAUST SURVIVORS COMMUNITY FND 200 WOOD HILL ROAD ROCKVILLE, MD 20850	10,000 00	10,000 00	X
JBI INTERNATIONAL 110 EAST 30TH STREET NEW YORK, NY 10016	250 00	250 00	X
JUVENILE DIABETES RESEARCH FNDTN 1400 K STREET, N.W. SUITE 725 WASHINGTON, D.C 20005	2,500 00	2,500 00	X
LEARNING ALLY 20 ROSZEL ROAD PRINCETON, NJ 08540	250 00	250 00	X
MPT 11767 OWINGS MILLS BLVD OWINGS MILLS, MD 21117	5,000 00	5,000.00	X
MID ATLANTIC INNOCENCE PROJECT 2000 H STREET, N.W. WASHINGTON, D.C 20052	1,000 00	1,000 00	X
MARCH OF DIMES 1275 MAMARONECK AVENUE WHITE PLAINS, NY 10605	250 00	250 00	X
NATIONAL VULVODYNIA ASSOCIATION P O BOX 4491 SILVER SPRING, MD 20914	5,000 00	5,000 00	X
ORT AMERICA 75 MAIDEN LANE, 10TH FLOOR NEW YORK, NY 10038	500 00	500 00	X
OXFAM AMERICA 226 CAUSEWAY STREET, 5TH FLOOR BOSTON, MA 02114	1,000 00	1,000 00	X
PARKINSON'S DISEASE FOUNDATION 1359 BROADWAY, SUITE 1509 NEW YORK, NY 10018	750 00	750.00	X

FOUNDATION DONATIONS - 2015

NAME AND ADDRESS	AMOUNT	AMOUNT DEC UCTIBLE	RECEIPT
PLANNED PARENTHOOD 1108 16TH STREET, N W WASHINGTON, D.C. 20036	1,000.00	1,000.00	X
PULMONARY FIBROSIS FOUNDATION 230 EAST OHI STREET, SUITE 304 CHICAGO, IL 60611	250.00	250.00	X
PURDUE FOUNDATION 403 WEST WOOD STREET WEST LAFAYETTE, IN 47907	5,000.00	5,000.00	X
REACH FOR COLLEGE 700 12TH STREET, N W, SUITE 700 WASHINGTON, D.C. 200058	1,000.00	1,000.00	NO
RHETT SYNDROME 4600 DEVITT DRIVE CINCINNATI, OH 45246	500.00	500.00	X
SMILE TRAIN 41 MADISON AVENUE, 28TH FLOOR NEW YORK, NY 10010	250.00	250.00	X
SMITHSONIAN AMERICAN ART MUSEUM MRC 970 P O BOX 37012 WASHINGTON, D C 20013	20,000.00	20,000.00	X
SMITHSONIAN AMERICAN ART MUSEUM MRC 970 P O BOX 37012 WASHINGTON, DC 20013	35,000.00	35,000.00	X
SO OTHERS MIGHT EAT 71 O STREET, N W WASHINGTON, D.C. 20001	5,000.00	5,000.00	X
WASHINGTON HOSPITAL CENTER FOUNDATION 110 IRVING STREET, NW WASHINGTON, D.C. 20010	20,000.00	20,000.00	X
WASHINGTON TENNIS & EDCTN FNDTN 16TH & KENNEDY STS, N W WASHINGTON, D C 20011	5,000.00	5,000.00	X
WEIZMANN INSTITUTE OF SCIENCE 144 TENNESSEE AVENUE, N E WASHINGTON, D C 20002	2,500.00	2,500.00	X
WOMEN FOR WOMEN INTERNATIONAL 2000 M STREET, N.W., SUITE 200 WASHINGTON, D C 20036	2,500.00	2,500.00	X
WASHINGTON HUMANE SOCIETY 7319 GEORGIA AVENUE, N.W WASHINGTON, D C. 20012	1,000.00	1,000.00	X
A WIDER CIRCLE 9159 BROOKVILLE ROAD SILVER SPRING, MD 20910	1,000.00	1,000.00	X
YELLOW RIBBON FUND 4905 DEL RAY AVENUE, SUITE 500 BETHESDA, MD 20814	2,500.00	2,500.00	X
YOUNG PLAYWRIGHTS' THEATER 2437 15TH STREET, N W., 3RD FLOOR WASHINGTON, D C 20009	750.00	750.00	X
YACHAD 1666 CONNECTICUT AVENUE, NW SUITE 500 WASHINGTON, D C 20009	500.00	500.00	X
TOTAL	343,100.00	343,094.00	