

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation FLORENCE MAUBOULES CHARITABLE TRUST		A Employer identification number 20-1774892	
Number and street (or P O box number if mail is not delivered to street address) P O DRAWER 449		Room/suite	B Telephone number (see instructions) (337) 783-7142
City or town, state or province, country, and ZIP or foreign postal code CROWLEY, LA 705270449			
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,689,963		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	5,300			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	134	134		
	4 Dividends and interest from securities	106,084	106,084		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	503,404			
	b Gross sales price for all assets on line 6a	1,531,233			
	7 Capital gain net income (from Part IV, line 2)		503,404		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	12,516	12,516		
	12 Total. Add lines 1 through 11	627,438	622,138		
	13 Compensation of officers, directors, trustees, etc	144,000	72,000		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,600	0		0
	c Other professional fees (attach schedule)				
	17 Interest	748	748		0
	18 Taxes (attach schedule) (see instructions)	7,067	2,067		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	66,660	59,829		0
	24 Total operating and administrative expenses. Add lines 13 through 23	225,075	134,644		0
	25 Contributions, gifts, grants paid	587,343			587,343
	26 Total expenses and disbursements. Add lines 24 and 25	812,418	134,644		587,343
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-184,980			
	b Net investment income (if negative, enter -0-)		487,494		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	233,306	16,987	16,987
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,637,554	3,762,643	4,672,976
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,870,860	3,779,630	4,689,963	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)		100,000	
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	100,000	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,870,860	3,679,630	
30	Total net assets or fund balances (see instructions)	3,870,860	3,679,630		
31	Total liabilities and net assets/fund balances (see instructions) .	3,870,860	3,779,630		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,870,860
2	Enter amount from Part I, line 27a	2	-184,980
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,685,880
5	Decreases not included in line 2 (itemize) ▶ _____	5	6,250
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,679,630

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	503,404
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	442,025	4,875,767	0 090658
2014	458,448	5,254,370	0 087251
2013	461,982	5,330,918	0 086661
2012	217,075	5,286,512	0 041062
2011	272,208	5,394,512	0 050460

2 Total of line 1, column (d)	2	0 356092
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 071218
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,397,085
5 Multiply line 4 by line 3	5	313,152
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,875
7 Add lines 5 and 6	7	318,027
8 Enter qualifying distributions from Part XII, line 4	8	587,343

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	4,875
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	4,875
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,875
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	8,197
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	8,197
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,322
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 3,322 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of KENNETH O PRIVAT Telephone no (337) 783-7142			

Located at **525 W COURT CIRCLE CROWLEY LA** ZIP+4 **70526**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KENNETH O PRIVAT P O BOX 449 CROWLEY, LA 70527	TRUSTEE 8 00	144,000	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	4,345,746
b	Average of monthly cash balances.	1b	118,300
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,464,046
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,464,046
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	66,961
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,397,085
6	Minimum investment return. Enter 5% of line 5.	6	219,854

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	219,854
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	4,875
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,875
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	214,979
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	214,979
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	214,979

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	587,343
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	587,343
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	4,875
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	582,468

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				214,979
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011. 3,371				
b From 2012.				
c From 2013. 196,152				
d From 2014. 200,109				
e From 2015. 201,909				
f Total of lines 3a through e.	601,541			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 587,343				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				214,979
e Remaining amount distributed out of corpus	372,364			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	973,905			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	3,371			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	970,534			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013. 196,152				
c Excess from 2014. 200,109				
d Excess from 2015. 201,909				
e Excess from 2016. 372,364				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed KENNETH O PRIVAT 525 W COURT CIRCLE CROWLEY, LA 70526 (337) 783-7142	
b The form in which applications should be submitted and information and materials they should include NONE DEFINED	
c Any submission deadlines NONE DEFINED	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE DEFINED	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	587,343
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	134	
4 Dividends and interest from securities. . . .			14	106,084	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			16	12,516	
8 Gain or (loss) from sales of assets other than inventory			14	439,408	63,996
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		558,142	63,996
13 Total. Add line 12, columns (b), (d), and (e).			13		622,138

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

* * * * *

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
RAYMOND JAMES	P		
RAYMOND JAMES	P		
RAYMOND JAMES	P		
RAYMOND JAMES	P		
LPL FINANCIAL	P		
LPL FINANCIAL	P		
LPL FINANCIAL	P		
LPL FINANCIAL	P		
LPL FINANCIAL	P		
LPL FINANCIAL	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
29,128		24,560	4,568
10,322		11,974	-1,652
237,038		188,664	48,374
83,728		28,428	55,300
53,843		59,141	-5,298
55,620		66,051	-10,431
441,933		400,913	41,020
12,967		12,333	634
21,118		26,163	-5,045
146,128		113,203	32,925

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,568
			-1,652
			48,374
			55,300
			-5,298
			-10,431
			41,020
			634
			-5,045
			32,925

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ROBINS INVESTMENT GROUP	P		2017-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		96,399	-96,399
439,408			439,408

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-96,399
			439,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAMBURG BAPTIST CHURCH 4673 N HWY 107 GLENVILLE, NC 28736	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	250
ACADEMY OF THE SACRED HEART PO BOX 310 GRAND COTEAU, LA 70541	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	17,900
AMERICAN BUSINESS WOMEN'S ASSOCIATION 930 ABBEVILLE HWY RAYNE, LA 70548	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	100
AMERICAN CANCER SOCIETY 250 WILLIAMS ST NW ATLANTA, GA 30303	NONE	OTHER PUBLIC CHARITY	BENEFIT OF CHARITY ACTIVITIES	500
MISSION RENEW PO BOX 62254 LAFAYETTE, LA 70596	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,500
Total ► 3a				587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MORSE ELEMENTARY 200 WISCONSIN ST MORSE, LA 70559	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	100
MOUNT PLEASANT PRESBYTERIAN CHURCH 302 HIBBEN ST MOUNT PLEASANT, SC 29464	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	2,000
NAPOLEON BANK BOOSTERS 701 BRIARHEATH AVE NAPOLEON, OH 43545	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,250
ROTARY CLUB OF HIGHLANDS PO BOX 1741 HIGHLANDS, NC 28741	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
SARATOGA ARTS 320 BROADWAY SARATOGA SPRINGS, NY 12866	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,500
Total ► 3a				587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN LEGION POST 77 213 AMERICAN LEGION DRIVE RAYNE, LA 70548	NONE	OTHER PUBLIC CHARITY	BENEFIT OF CHARITY ACTIVITIES	1,000
SAVE OUR COMMUNITY CENTER PO BOX 43 SUNSET, LA 70584	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	500
SOUTHEAST GUIDE DOGS 4210 77TH ST E PALMETTO, FL 34221	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	2,500
ASSOC HAITIENNE DE DEVELOPMENT HUMAINE INC P O BOX 2883 LAPLACE, LA 70069	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	7,150
BLUE RIDGE FREE DENTAL CLINIC P O BOX 3267 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	250
Total ► 3a				587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIDGE MINISTRIES OF ACADIANA INC P O BOX 62029 LAFAYETTE, LA 70596	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	2,500
CASHIERS AREA CHAMBER PO BOX 238 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	110
CASHIERS GLENVILLE VOLUNTEER FIRE DEPT P O BOX 1978 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	250
CASHIERS HISTORICAL SOCIETY PO BOX 104 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	500
CATHOLIC UNIVERSITY OF AMERICA 620 MICHIGAN AVE NE WASHINGTON, DC 20064	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	200
Total ► 3a				587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CCA OF LOUISIANA P O BOX 86458 BATON ROUGE, LA 70821	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	2,075
CHURCH POINT HIGH SCHOOL 305 E LOUGARRE ST CHURCH POINT, LA 70525	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	250
CITY OF RAYNE RECREATION DEPARTMENT P O BOX 69 RAYNE, LA 70578	NONE	GOVERNMENT ENTITY	BENEFIT OF GOVERNMENT ACTIVITIES	2,000
COMMUNITY FOUNDATION OF ACADIANA 1035 CAMELIA BLVD ST 100 LAFAYETTE, LA 70508	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	5,775
CROWLEY ART ASSOCIATION P O BOX 2003 CROWLEY, LA 70527	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,100
Total ► 3a				587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CROWLEY CHAMBER OF COMMERCE 11 N PARKERSON AVE CROWLEY, LA 70526	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,500
CROWLEY HIGH SCHOOL 263 HENSGENS RD CROWLEY, LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	950
CROWLEY LIONS CLUB P O BOX 982 CROWLEY, LA 70527	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	200
DELTA STREETS ACADEMY PO BOX 9895 GREENWOOD, MS 38930	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
CROWLEY ROTARY CLUB P O BOX 307 CROWLEY, LA 70527	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	41,075
Total			3a	587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DIOCESE OF LAFAYETTE P O BOX 3387 LAFAYETTE, LA 70503	NONE	CATHOLIC ORGANIZATIO	BENEFIT OF ORGANIZATION ACTIVITIES	30,000
DISCIPLES FELLOWSHIP 1709 RICH MOUNTAIN ROAD BREVARD, NC 28712	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	2,500
DUCKS UNLIMITED PO BOX 1172 CROWLEY, LA 70527	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	800
EMPOWERING THE COMMUNITY FOR EXCELLENCE PO BOX 1812 CROWLEY, LA 70527	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	5,000
FIRST BAPTIST CHURCH OF CROWLEY 226 E 4TH ST CROWLEY, LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	200
Total			3a	587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST CHURCH OF GOD IN CHRIST 305 W 9TH ST CROWLEY, LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	2,000
FIRST UNITED METHODIST CHURCH P O BOX 1064 CROWLEY, LA 70527	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	10,125
FISHES AND LOAVES FOOD PANTRY P O BOX 11234 CHARLOTTE, NC 28203	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	750
FRANCISCAN FOUNDATION FOR THE HOLY LAND PO BOX 29086 WASHINGTON, DC 20017	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
FRANCISCAN MISSIONARY SISTERS OF AFRICA 172 FOSTER ST BRIGHTON, MA 02135	NONE	CATHOLIC ORGANIZATIO	BENEFIT OF ORGANIZATION ACTIVITIES	2,000
Total ► 3a				587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLENVILLE-CASHIERS RESCUE SQUAD PO BOX 28717 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	500
GOSPEL OAKS MINISTRIES P O BOX 468 CROWLEY, LA 70527	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	10,000
GRAND OPERA HOUSE OF THE SOUTH 505 N PARKERSON AVE CROWLEY, LA 70526	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	4,014
GREETINGS FROM LEVY PARK 11 N PARKERSON AVE CROWLEY, LA 70526	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
GUEYDAN MUSEUM 212 MAIN ST GUEYDAN, LA 70542	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	5,000
Total			3a	587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOUISIANA STARS DRUM & BUGLE CORPS 107 SWEET BAY LANE LAFAYETTE, LA 70501	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	500
LOUISIANA VOLLEYBALL 16461 BRICKER RD COVINGTON, LA 70433	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	300
HIGHLANDS UNITED METHODIST CHURCH 315 MAIN ST HIGHLANDS, NC 28741	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	1,000
HOLY FAMILY CATHOLIC SCHOOL 200 ST JOHN ST LAFAYETTE, LA 70501	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	1,000
HOLY TEMPLE CHURCH OF DELIVERANCE 824 W 14TH ST CROWLEY, LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	250
Total ▶ 3a				587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOME OF GRACE P O BOX 5009 VANCLEAVE, MS 39565	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	2,500
HOSPICE HOUSE FOUNDATION OF WNC INC PO BOX 815 FRANKLIN, NC 28734	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	25,900
IMMACULATE CONCEPTION CHURCH P O BOX 297 MORSE, LA 70559	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	2,250
IMMACULATE HEART OF MARY CHURCH 901 E ELM CROWLEY, LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	3,000
IONA COLLEGE 715 NORTH AVE NEW ROCHELLE, NY 10801	NONE	COLLEGE	BENEFIT OF COLLEGE ACTIVITIES	5,000
Total			3a	587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEFF DAVIS COMMUNITIES AGAINST ABUSE PO BOX 826 JENNINGS, LA 70546	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
KNIGHTS OF COLUMBUS 5499 P O BOX 2286 CROWLEY, LA 70527	NONE	CATHOLIC ORGANIZATIO	BENEFIT OF ORGANIZATION ACTIVITIES	520
LAFAYETTE HABITAT FOR HUMANITY 823 W CONGRESS ST LAFAYETTE, LA 70501	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	5,000
LAFAYETTE GENERAL FOUNDATION 1214 COOLIDGE LAFAYETTE, LA 70503	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	30,650
LAFAYETTE PARISH BAR FOUNDATION 2607 JOHNSTON ST LAFAYETTE, LA 70503	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	250
Total			3a	587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIFE CHALLENGE WNC PO BOX 2553 CULLOWHEE, NC 28723	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	27,500
LITERACY COUNCIL OF HIGHLANDS 348 S 5TH STREET HIGHLANDS, NC 28741	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,250
LOUISIANA STATE UNIVERSITY 125 THOMAS BOYD HALL BATON ROUGE, LA 70803	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	2,000
LOUISIANA STATE UNIVERSITY AT EUNICE P O BOX 1129 EUNICE, LA 70535	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	7,950
POPE FRANCIS' HOME & SCHOOL PO BOX 11732 NAPLES, FL 34102	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	2,000
Total ► 3a				587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAYNE CATHOLIC SCHOOL 407 S POLK ST RAYNE, LA 70578	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	2,500
RAYNE POLICE DEPARTMENT 200 OAK STREET RAYNE, LA 70578	NONE	GOVERNMENT ENTITY	BENEFIT OF GOVERNMENT ACTIVITIES	1,000
RAYNE VOLUNTEER FIRE DEPARTMENT 316 S ADAMS ST RAYNE, LA 70578	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
MERRIE-WOODE FOUNDATION 100 MERRIE-WOODE RD SAPPHIRE, NC 28774	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	10,000
MCNEESE STATE UNIVERSITY 4205 RYAN STREET LAKE CHARLES, LA 70601	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	4,500
Total ► 3a				587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
MIDLAND HIGH SCHOOL 735 S CROCKER MIDLAND, LA 70559	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	275
NORTHSIDE ASSEMBLY OF GOD 809 E NORTHERN AVE CROWLEY, LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	5,600
NORTHWESTERN STATE UNIVERSITY PO BOX 2419 NATCHITOCHES, LA 71457	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	1,250
NOTRE DAME HIGH SCHOOL 910 N EASTERN AVE CROWLEY, LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	21,700
OLSH CATHOLIC CHURCH P O BOX 403 CHURCH POINT, LA 70525	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	750
Total ▶ 3a				587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOTRE DAME SEMINARY 2901 S CARROLTON NEW ORLEANS, LA 70118	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	500
OPUS CHRISTI MAGNUM P O BOX 3177 LAFAYETTE, LA 70501	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	2,000
OUR LADY OF THE LAKE COLLEGE 5414 BRITTANY DR BATON ROUGE, LA 70808	NONE	COLLEGE	BENEFIT OF COLLEGE ACTIVITIES	1,000
OUR MOTHER OF PEACE CATHOLIC SCHOOL 218 N ROGERS CHURCH POINT, LA 70525	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	3,700
OUR LADY OF WISDOM PO BOX 43599 LAFAYETTE, LA 70504	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	5,000
Total			3a	587,343

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
QUEENS UNIVERSITY OF CHARLOTTE 1900 SELWYN AVE CHARLOTTE, NC 28274	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	3,000
REDEMPTORIST CATHOLIC SCHOOL 606 S AVE N CROWLEY, LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	10,150
PAUL M HEBERT LAW CENTER CHENEY JOSEPH CLASSROOM1 E CAMPUS DRIVE BATON ROUGE, LA 70803	NONE	LAW SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	10,000
TEXAS STATE UNIVERSITY 601 UNIVERSITY DR SAN MARCOS, TX 78666	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	2,000
SOUTH LOUISIANA COMMUNITY COLLEGE 1933 W HUTCHINSON AVE CROWLEY, LA 70526	NONE	COLLEGE	BENEFIT OF COLLEGE ACTIVITIES	1,000
Total ▶ 3a				587,343

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAINT BENDICT ABBEY P O BOX 67 STILL RIVER, MA 01467	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	2,000
ST JOSEPH CATHOLIC CHURCH 255 N 8TH ST PONCHATOULA, LA 70545	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	250
STUDENTS WITHOUT MOTHERS 3555 LENOX RD NE STE 750 ATLANTA, GA 30326	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	2,500
SISTERS OF THE MOST HOLY SACRAMENT P O BOX 90037 LAFAYETTE, LA 70509	NONE	CATHOLIC ORGANIZATIO	BENEFIT OF ORGANIZATION ACTIVITIES	2,500
SOLITIC CLUB P O BOX 2814 CROWLEY, LA 70527	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	500
Total			3a	587,343

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Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH CROWLEY ELEMENTARY SCHOOL 1102 S PARKERSON AVE CROWLEY, LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	2,500
SOUTHWESTERN COMMUNITY COLLEGE 447 COLLEGE DRIVE SYLVIA, NC 28779	NONE	COLLEGE	BENEFIT OF COLLEGE ACTIVITIES	30,000
ST CECILIA SCHOOL 302 W MAIN BROUSSARD, LA 70518	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	500
ST FRANCIS CHAPEL PO BOX 3269 CASHIERS, NC 28717	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	2,500
ST FRANCIS SCHOOL 409 ST JOSEPH IOTA, LA 70543	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	1,000
Total 3a				587,343

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOHN THE EVANGELIST CHURCH P O BOX 340 MERMENTAU, LA 70556	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	1,200
ST JUDE'S CATHOLIC CHURCH 3011 HIGHWAY 64 EAST SAPPHIRE VALLEY, NC 28774	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	1,800
ST MICHAEL SCHOOL 805 E NORTHERN CROWLEY, LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	25,200
ST MICHAEL'S CATHOLIC CHURCH 224 W 5TH STREET CROWLEY, LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	500
ST MARY EARLY LEARNING CENTER 419 DOUCET ROAD LAFAYETTE, LA 70503	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	6,285
Total ► 3a				587,343

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST THERESA'S CATHOLIC CHURCH 417 W 3RD STREET CROWLEY, LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	4,000
TARRANT COUNTY COLLEGE 4801 MARINE CREEK PKW FT WORTH, TX 76179	NONE	COLLEGE	BENEFIT OF COLLEGE ACTIVITIES	3,000
ST PETER THE APOSTLE CHURCH PO BOX 28 GUEYDAN, LA 70542	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	250
THE CHURCH OF THE GOOD SHEPHERD 1448 HWY 107 CASHIERS, NC 28717	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	9,300
THE KITCHEN TABLE 128 DEMANDE BLVD 215 LAFAYETTE, LA 70503	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
Total			3a	587,343

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE VILLAGE GREEN CASHIERS P O BOX 2201 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,425
THE VILLAGE CONSERVANCY PO BOX 523 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	5,000
TRINITY CHRISTIAN COMMUNITY PO BOX 13665 NEW ORLEANS, LA 70185	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	2,000
TUBEROUS SCLEROSIS ALLIANCE 801 ROEDER RD STE 750 SILVER SPRINGS, MD 20910	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	500
USH ONE SEE 33 OAK PLACE NEW IBERIA, LA 70563	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
Total			3a	587,343

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF NORTH GEORGIA 82 COLLEGE CIRCLE DEHLONEGA, GA 30597	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	1,000
UNIVERSITY OF LOUISIANA AT LAFAYETTE P O BOX 44444 LAFAYETTE, LA 70504	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	37,400
VFW HAROLD BOSSLEY POST 6720 PO BOX 1432 CROWLEY, LA 70527	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	250
WESTERN CAROLINA UNIVERSITY 218 KILLIAN ANNEX CULLOWHEE, NC 28723	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	2,000
WORLD WAR II MUSEUM 945 MAGAZINE ST NEW ORLEANS, LA 70130	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	10,000
Total			3a	587,343

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARAK NORTON HERITAGE ASSOCIATION PO BOX 91 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	5,000
BATON ROUGE COMMUNITY COLLEGE 555 JULIA STREET BATON ROUGE, LA 70802	NONE	COLLEGE	BENEFIT OF COLLEGE ACTIVITIES	500
BEREAN BAPTIST CHURCH 325 ELM STREET CROWLEY, LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	500
BOYS AND GIRLS CLUB OF THE PLATEAU PO BOX 1812 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	4,750
BREVARD MUSIC SOCIETY PO BOX 312 BREVARD, NC 28712	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	6,715
Total			3a	587,343

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Name and address (home or business)				
a <i>Paid during the year</i>				
CASHIERS CARES PO BOX 1072 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	250
CATHEDRAL CARMEL SCHOOL 838 ST JOHN ST LAFAYETTE, LA 70501	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	3,000
CLEMSON UNIVERSITY G-01 SIKES HALL CLEMSON, SC 29634	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	6,000
COMMUNITY OUTREACH CORPORATION PO BOX 14 CROWLEY, LA 70527	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	5,449
EPISCOPAL CHURCH OF THE INCARNATION 520 MAIN STREET HIGHLANDS, NC 28741	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	3,100
Total			3a	587,343

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EPISCOPAL DIOCESE OF WESTERN NORTH CAROLINA 233 DEEP FORD FALL LAKE TOXAWAY, NC 28747	NONE	CHURCH ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	5,000
FALL CLIFF BAPTIST CHURCH PO BOX 1659 CULLOWHEE, NC 28723	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	500
FRIENDS ALBERT CARLTON CASHIERS LIBRARY PO BOX 2628 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
GLAD TIDINGS PENTECOSTAL CHURCH PO BOX 345 MANGHAM, LA 71259	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	2,500
JOHN PAUL THE GREAT ACADEMY 1522 CARMEL DRIVE LAFAYETTE, LA 70501	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	2,500
Total ► 3a				587,343

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JOHNSON HANKS CEMETARY ASSOCIATION 643 BLUE GILL ROAD MORSE, LA 70559	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	100
KAPPA DELTA SORORITY PO BOX 40465 LAFAYETTE, LA 70504	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	250
WATOTO FOUNDATION 1915 OCEAN WAY STE 105 SANTA MONICA, CA 90405	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	250
WHITESIDE SUMMER CHAPEL PO BOX 774 CASHIERS, NC 28717	NONE	OTHER ORGANIZATION	BENEFIT OF ORGANIZATION ACTIVITIES	4,000
Total ▶ 3a				587,343

TY 2016 Accounting Fees Schedule**Name:** FLORENCE MAUBOULES CHARITABLE TRUST**EIN:** 20-1774892

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	6,600	0		0

TY 2016 Investments - Other Schedule

Name: FLORENCE MAUBOULES CHARITABLE TRUST

EIN: 20-1774892

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS	AT COST	3,762,643	4,672,976

TY 2016 Other Decreases Schedule

Name: FLORENCE MAUBOULES CHARITABLE TRUST

EIN: 20-1774892

Description	Amount
DIFFERENCE IN TAX AND BOOK INCOME	6,250

TY 2016 Other Expenses Schedule**Name:** FLORENCE MAUBOULES CHARITABLE TRUST**EIN:** 20-1774892**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SECRETARIAL FEES	12,000	6,000		0
SOUTHWEST ACADIA DEVELOPMENT LLC	2,561	2,561		0
ROBINS INVESTMENT GROUP	12,891	12,891		0
ADVERTISING	728	0		0
OFFICE SUPPLIES	103	0		0
ADVISORY FEES	36,467	36,467		0
MAINTENANCE	1,910	1,910		0

TY 2016 Other Income Schedule**Name:** FLORENCE MAUBOULES CHARITABLE TRUST**EIN:** 20-1774892**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
VICKSBURG INCOME PROPERTIES LLC	2,583	2,583	2,583
LEGION CITY HALL LLC	7,865	7,865	7,865
FORT STOCKTON INCOME PROPERTIES LLC	2,068	2,068	2,068

TY 2016 Taxes Schedule**Name:** FLORENCE MAUBOULES CHARITABLE TRUST**EIN:** 20-1774892

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	356	356		0
FEDERAL EXCISE TAX	5,000	0		0
PROPERTY TAXES	1,711	1,711		0