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2016

OMB No 1545-0052

# **Return of Private Foundation**

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

Open to Public Inspection

or	caler	ndar year 2016, or tax year beginning 01-01-20	)16 , a	nd ending 12-31-	-2016	
		indation FAMILY FOUNDATION		A Employer id	entification numbe	er
DC	/DOJL I	AMILITOGNIDATION		20-1588677		
		street (or P O box number if mail is not delivered to street address)	Room/suite	<b>B</b> Telephone nu	ımber (see ınstructio	ns)
P	O BOX 2	2990		(817) 390-220		,
		, state or province, country, and ZIP or foreign postal code		, ,		
FOR'	r wort	TH, TX 76113		C If exemption	application is pendin	ig, check here ►
G Cł	neck al	l that apply 🔲 Initial return 🔲 Initial return of a	former public charity	<b>D 1.</b> Foreign or	ganızatıons, check h	ere 📘 🖂
		☐ Final return ☐ Amended return			rganizations meeting	
		Address change Name change		·	ck here and attach co	· -
<b>I</b> C	neck ty	pe of organization $\square$ Section 501(c)(3) exempt private	foundation		undation status was on 507(b)(1)(A), chec	
	Section	1 4947(a)(1) nonexempt charitable trust  Other taxable	private foundation			
			☑ Cash ☐ Accru		ation is in a 60-mont	
		from Part II, col (c),		under section	n 507(b)(1)(B), ched	ck nere
	,	(Part I, column (d) must	be on cash basis )			
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and			(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily	expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes
	1	equal the amounts in column (a) (see instructions) )				(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	1,323,558			
	2	Check ▶ ☐ If the foundation is <b>not</b> required to attach				
	-	Sch B				
	3	Interest on savings and temporary cash investments	326	326		
	4	Dividends and interest from securities	391,406	391,406		
	5a	Gross rents				
a)	b	Net rental income or (loss)				
Ξ	6a	Net gain or (loss) from sale of assets not on line 10	63,084			
Revenue	b	Gross sales price for all assets on line 6a 63,084				
ž	7	Capital gain net income (from Part IV, line 2)		63,084		
	8	Net short-term capital gain				
	9 10a	Income modifications				
	b	Gross sales less returns and allowances Less Cost of goods sold	]			
	C	Gross profit or (loss) (attach schedule)	]			
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	1,778,374	454,816		
	13	Compensation of officers, directors, trustees, etc	48,000			
	14	Other employee salaries and wages	,,,,,	1 2 1,555		
s	15	Pension plans, employee benefits				
Se	16a	Legal fees (attach schedule)	248	124		
<u>ē</u>	ь	Accounting fees (attach schedule)	750	375		
Ä	c	Other professional fees (attach schedule)				
ΙΛΕ	17	Interest				
E T	18	Taxes (attach schedule) (see instructions)	12,777	3,541		
<u> </u>	19	Depreciation (attach schedule) and depletion	<u> </u>	·		
Ē	20	Occupancy				
A	21	Travel, conferences, and meetings				
Ē	22	Printing and publications				
<u>.</u>	23	Other expenses (attach schedule)				
Operating and Administrative Expenses	24	Total operating and administrative expenses.				
ě		Add lines 13 through 23	61,775	28,040		c
S	25	Contributions, gifts, grants paid	464,138			464,138
	26	Total expenses and disbursements. Add lines 24 and				
		25	525,913	28,040		464,138
	27	Subtract line 26 from line 12	,			
	а	Excess of revenue over expenses and disbursements	1,252,461			
	ь	Net investment income (If negative, enter -0-)		426,776		
	С	Adjusted net income(if negative, enter -0-)				
	Daner	work Deduction Act Notice are instructions	-	C-1 N 41000	<del>-</del>	000 DE (2215)

disqualified persons (attach schedule) (see instructions) . Other notes and loans receivable (attach schedule)

	*
	5
	6
	7
2	8
Assets	9
As	10a
	b

b C 11

12 13 14

15 16

17 18

24 25 26

27 28

29 30

31 Part II

3

4

5

Liabilities

Net Assets or Fund Balances

-					
	Less allowance for doubtful accounts ▶				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges	6,776			7,600
10a	Investments—U S and state government obligations (attach schedule)				
b	Investments—corporate stock (attach schedule)	10,967,004	<b>چ</b>	1	13,669,075
С	Investments—corporate bonds (attach schedule)				
11	Investments—land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe 🕨)				
16	Total assets (to be completed by all filers—see the				
	ınstructions Also, see page 1, item I)	14,238,574		1	15,491,035
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe)				
23	Total liabilities(add lines 17 through 22)				0
	Foundations that follow SFAS 117, check here ▶				
	and complete lines 24 through 26 and lines 30 and 31.				
24	Unrestricted				
25	Temporarily restricted				
26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here				
	and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds	14,238,574			15,491,035
30	Total net assets or fund balances (see instructions)	14,238,574		1	15,491,035
31	Total liabilities and net assets/fund balances (see instructions) .	14,238,574		1	15,491,035
t III	Analysis of Changes in Net Assets or Fund Balances				'
	al net assets or fund balances at beginning of year—Part II, column (a), line	30 (must agree with	end-		
	rear figure reported on prior year's return)		•	1	
	er amount from Part I, line 27a		•	3	
	I lines 1, 2, and 3			4	
	reases not included in line 2 (itemize)		•	5	
	al net assets or fund balances at end of year (line 4 minus line 5)—Part II, c	olumn (b), line 30	.	6	

```
,491,035
                    18,437,331
```

14,238,574

1,252,461

15,491,035

15,491,035

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7,600

16,615,371

01111 990-11 (2010)					Page .
Part IV Capital Gains a	and Losses for Tax on Invest	ment Income			
	<b>(a)</b> the kınd(s) of property sold (e g , re- thouse, or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a VANGUARD CAPITAL GAI	N DISTRIBUTIONS		D	2005-01-01	2016-12-31
b					
С					
d					
e					
(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain ò	<b>h)</b> r (loss) ) mınus (g)
<b>a</b> 6:	3,084	0	0		63,084
b					
С					
d					
e					
Complete only for assets	showing gain in column (h) and ow	ned by the foundation	on 12/31/69	(	I)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	( <b>k)</b> s of col (ı) l (յ), ıf any	Gains (Col (l col (k), but not	h) gain minus less than -0-) <b>or</b> om col (h))
a	0	0	0		63,084
b					
С					
d					
e					
<ul><li>2 Capital gain net income</li><li>3 Net short-term capital g</li></ul>	or (net capital loss)	If gain, also enter in F If (loss), enter -0- in 1222(5) and (6)		2	63,084
If gain, also enter in Par in Part I, line 8	t I, line 8, column (c) (see instruction	ons) If (loss), enter -(	···· }	3	
Part V Qualification U	Inder Section 4940(e) for Re	duced Tax on Net	Investment In	come	
f section 4940(d)(2) applies, le Vas the foundation liable for the	rivate foundations subject to the sec ave this part blank e section 4942 tax on the distributal t qualify under section 4940(e) Do	ole amount of any yea	r in the base period?		es 🗸 No
1 Enter the appropriate am	ount in each column for each year,	see instructions before	e making any entrie:	5	
(a) Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	(c) Net value of noncharital	ole-use assets	<b>(d)</b> Distribution rati (col (b) divided by c	ol (c))
2015	492,780		15,018,060		0 032812
2014	506,093		13,518,024		0 037438
2013	401,721		11,628,219		0 034547
2012	413,726		9,664,412		0 042809
2011	346,840		8,494,474		0 040831
2 Total of line 1, column (c	1)		2		0 188437
number of years the foun 4 Enter the net value of nor	for the 5-year base period—divide t dation has been in existence if less t acharitable-use assets for 2016 from	than 5 years 🔒 🐍	3		0 037687 16,200,077
<b>5</b> Multiply line 4 by line 3			5		610,532
	ent income (1% of Part I, line 27b)		6		4,268
<b>7</b> Add lines 5 and 6			7		614,800
8 Enter qualifying distribution If line 8 is equal to or green instructions	ons from Part XII, line 4 , ater than line 7, check the box in Pa	art VI, line 1b, and con	<u>8</u> nplete that part usin	g a 1% tax rate Se	464,138 e the Part VI
mod dedons				Fc	orm <b>990-PF</b> (2016

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly P and Contractors (continued)	aid Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter	r "NONE".
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number organizations and other beneficiaries served, conferences convened, research papers produced, etc	er of Expenses
1 NONE IN CURRENT YEAR	0
2	0
3	0
4	0
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	<b>•</b>
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Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

3a 3h

4

5

464.138

464,138

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Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . .

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

income Enter 1% of Part I. line 27b (see instructions).

4

5

**b** Total for prior years

a From 2011. . . . . **b** From 2012. . . . . c From 2013. . . . d From 2014. . . . . e From 2015. . . . .

226,969

574,499

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Part XIII Undistributed Income (see instructions) Distributable amount for 2016 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2016 a Enter amount for 2015 only. . . . . . Excess distributions carryover, if any, to 2016

(a)

Corpus

(b)

Years prior to 2015

(c)

2015

237,169

237,169

f Total of lines 3a through e. . . . . . . .

4 Qualifying distributions for 2016 from Part XII, line 4 🕨 \$

a Applied to 2015, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . 

same amount must be shown in column (a) )

(If an amount appears in column (d), the

c Treated as distributions out of corpus (Election **d** Applied to 2016 distributable amount. . . . e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016

6 Enter the net total of each column as indicated below:

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has

e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . . . f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must

been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount 

be distributed in 2017 . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by

section 170(b)(1)(F) or 4942(g)(3) (Election may

be required - see instructions) . . . . . . . . .

8 Excess distributions carryover from 2011 not

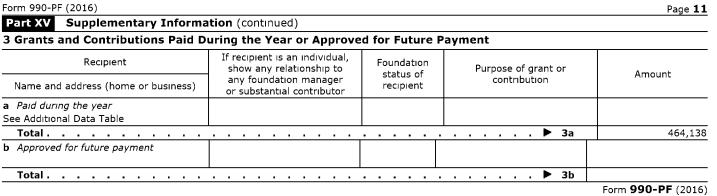
applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2017.

Subtract lines 7 and 8 from line 6a . . . . . .

10 Analysis of line 9

a Excess from 2012. . . **b** Excess from 2013. . c Excess from 2014. . . . d Excess from 2015. . . e Excess from 2016. . .



Form 990-PF (2016)					Page <b>12</b>
Part XVI-A Analysis of Income-Producing	Activities				
Enter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by sectio	n 512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions )
a	Dusiness code	Amount	Exclusion code	Amount	,
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	326	
4 Dividends and interest from securities			14	391,406	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
<b>b</b> Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than					
inventory					63,084
9 Net income or (loss) from special events					
<ul><li>10 Gross profit or (loss) from sales of inventory</li><li>11 Other revenue a</li></ul>					
b					
с					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				391,732	
<b>13 Total.</b> Add line 12, columns (b), (d), and (e)			1	.3	454,816
(See worksheet in line 13 instructions to verify calculation					
Part XVI-B Relationship of Activities to th					
Line No. Explain below how each activity for which the accomplishment of the foundation's ex					
instructions )	empe parposes	(other than by pro	viding funds for such	r par poses, (see	
					200 55 (55)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Ш	alr VATI	Exempt Organ	izations										
1		rganization directly or Code (other than sect								ion 501		Yes	No
а		from the reporting fou		_					-	-			
	(1) Cash									.	1a(1)		No
(2) Other assets										1a(2)		No	
<b>b</b> Other transactions										`			
_		s of assets to a noncha	ritable exemp	t orga	nization.		_				1b(1)		No
		hases of assets from a	•	-						- t	1b(2)		No
		al of facilities, equipme								ŀ	1b(3)		No
		bursement arrangeme	•							ŀ	1b(4)		No
		s or loan guarantees.								· · · · · · · · · · · · · · · · · · ·	1b(5)		No
		rmance of services or i									1b(6)		No
_	• •	f facilities, equipment,	·		-					.	1c		No
	_	wer to any of the abov	-							• l market v			140
u		ods, other assets, or se											
		nsaction or sharing ari											
	1												
(a)	Line No	(b) Amount involved	(c) Name of	noncha	aritable exe	empt organization	(b)	Description of	transfers, transactions	s, and shar	ıng arrar	ngemen	ts
			+										
			1										
			+										
			+										
_		1 1 1 1		1 11		1.							
Za		ndation directly or indi	•		•	· ·				_	٦	□	
		in section 501(c) of th	•	than	section 50	O1(c)(3)) or in se	ection 52	2/%		∟	Yes	<b>✓</b> N	0
b	If "Yes," o	complete the following		ı	1 4	L		1	( ) D				
		(a) Name of organiza	lon		(	<b>b)</b> Type of organiza	ation		(c) Description	n or relatio	nsnip		
	Und	ler penalties of perjury	, I declare tha	t I hav	ve examır	ned this return. II	ncludina	accompanyı	ng schedules and s	tatement	s, and t	to the	best
	of n	ny knowledge and beli	ef, it is true, co										
Si	gn  who	ch preparer has any kr	nowledge			ı							
Н	ere 👠	*****				2017-11-14	ì	*****		May the IR with the pi			
		Signature of officer or	trustee			Date		Title		(see instr			
		T								(366 11130		C3 - IV	
		Print/Type preparer	's name	Prepa	arer's Sıgı	nature	Date	9	Charles IS	PTIN			
									Check if self-				
_		D BRAD OGLE					) 21	017-11-15	employed ▶ 🔲				
	aid						-						
	eparer	printing manner 301	DJLD Managem	nent LI	LC		'			Fırm's EI	N 🏲		
U	se Only									THIHS EL	.14		
		Firm's address ► 2	1624 West Fre	eway									
		F	ort Worth, TX	7610	)2					Phone no	(817)	877-9	9068
		1	•	-									

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, not paid, enter Contributions to (e) other allowances hours per week (b) devoted to position employee benefit plans -0-) and deferred compensation JAMES S DUBOSE DIRECTOR 1 00 2624 WEST FREEWAY

FORT WORTH, TX 76102				
JAMES E DUBOSE	DIRECTOR	0	0	0
2624 WEST FREEWAY FORT WORTH, TX 76102	1 1 00			
CHRISTOPHER J KEYLAND	DIRECTOR	0	0	0

2624 WEST FREEWAY FORT WORTH, TX 76102				
CHRISTOPHER J KEYLAND	DIRECTOR	0	0	0
2624 WEST FREEWAY FORT WORTH, TX 76102	1 00			
KATHRYN J ROBERTS	DIRECTOR	C	n	0

2624 WEST FREEWAY FORT WORTH, TX 76102	1 00	0	0	U
KATHRYN J ROBERTS	DIRECTOR	0	0	0
2624 WEST FREEWAY	1 00			

FORT WORTH, TX 76102				
KATHRYN J ROBERTS	DIRECTOR	0	0	(
2624 WEST FREEWAY FORT WORTH, TX 76102	1 00			

KATHRYN J ROBERTS	DIRECTOR	0	0	
2624 WEST FREEWAY FORT WORTH, TX 76102	1 00			

2624 WEST FREEWAY FORT WORTH, TX 76102				
1 00	2624 WEST FREEWAY FORT WORTH, TX 76102	1 00		

ORT WORTH, TX 76102				
AMIE A DUBOSE	PRESIDENT	48,000	0	

JAMIE A DUBOSE	PRESIDENT	48,000	0	
2624 WEST FREEWAY	20 00			

FORT WORTH, TX 76102

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Name and address (home or business)	any foundation manager or substantial contributor	recipient	
a Paid during the year			

Name and address (nome or business)	or substantial contributor		
a Paid during the year			

	 l		
a Paid during the year			
ACADEMY 4 1800 WEST FREEWAY FORT WORTH, TX 76102		TO SUPPORT CHARITABLE ACTIVITY	1,000

ACADEMY 4 1800 WEST FREEWAY FORT WORTH, TX 76102	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
AGAPE HOSPICE 6041 S SYRACUSE STE 220 ENGLEWOOD, CO. 80111	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	250

10111 110111111111111111111111111111111		,,0111111	
AGAPE HOSPICE 6041 S SYRACUSE STE 220 ENGLEWOOD, CO 80111	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	250
AGRICULTURAL DEVELOPMENT FUND PO BOX 150	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000

PO BOX 150 FORT WORTH, TX 76101		ACTIVITY	
ALICE CARLSON SCHOOL 3320 WEST CANTEY FORT WORTH, TX 76109	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000

FORT WORTH, IX 76101			
ALICE CARLSON SCHOOL 3320 WEST CANTEY FORT WORTH, TX 76109	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
AIDS OUTREACH CENTER	PUBLIC	TO SUPPORT CHARITABLE	2,000

ALICE CARLSON SCHOOL 3320 WEST CANTEY FORT WORTH, TX 76109	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
AIDS OUTREACH CENTER	PUBLIC	TO SUPPORT CHARITABLE	2,000

3320 WEST CANTEY FORT WORTH, TX 76109		ACTIVITY	
AIDS OUTREACH CENTER 400 NBEACH ST	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000

464,138

FORT WORTH, TX 76109		ACTIVITY	
AIDS OUTREACH CENTER 400 NBEACH ST FORT WORTH TY 76111	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000

Total .

# Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AMERICAN HEART ASSOCIATION PUBLIC. TO SUPPORT CHARITABLE 1,000 2630 WEST FREEWAY SUITE 250 **ACTIVITY** FORT WORTH, TX 76102 10,000 AMON CARTER MUSEUM OF OF PUBLIC TO SUPPORT CHARITABLE AMERICAN ART **ACTIVITY** 3501 CAMP BOWIE FORT WORTH TY 76107

FORT WORTH, TX 76107			
AMERICAN RED CROSS (NORTH TEXAS REGION) 4800 N HARRY HINES DALLAS, TX 76104	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
AMPHIBIAN STAGE PRODUCTION 120 S MAIN ST FORT WORTH, TX 76104	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	4,212
ARLINGTON HEIGHTS HIGH SCHOOL	PUBLIC	TO SUPPORT CHARITABLE	1 000

	l .			
AMPHIBIAN STAGE PRODUCTION 120 S MAIN ST FORT WORTH, TX 76104		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	4,
ARLINGTON HEIGHTS HIGH SCHOOL 4501 WEST FREEWAY FORT WORTH TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,

120 S MAIN ST FORT WORTH, TX 76104		ACTIVITY	
ARLINGTON HEIGHTS HIGH SCHOOL 4501 WEST FREEWAY	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,

FORT WORTH, TX 76107 464,138 Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ARLINGTON LIFE SHELTER PUBLIC TO SUPPORT CHARITABLE 1,000 325 W DIVISION STREET ACTIVITY ARLINGTON, TX 76011 ARTS COUNCIL OF FORT WORTH PUBLIC 500 TO SUPPORT CHARITABLE 1300 GENDY STREET ACTIVITY FORT WORTH, TX 76107 250 35,000 ASPEN, CO 81611

ASPEN ART MUSEUM 637 EAST HUMAN AVENUE EAST PEORIA, IL 61611	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	
ASPEN COMMUNITY CHURCH 200 E BLEEKER	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3

ASPEN INSTITUTE PUBLIC TO SUPPORT CHARITABLE

**ACTIVITY** 

10,000

1000 NORTH 3RD STREET

ASPEN, CO 81611

Total . 464,138 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AUDOBON TX WOMEN IN PUBLIC TO SUPPORT CHARITABLE 500 CONSERVATION **ACTIVITY** 2201 MAIN STREET SUITE 600 DALLAS, TX 75201 25,000 ASPEN COUNTRY DAY PUBLIC. TO SUPPORT CHARITABLE 3 MUSIC SCHOOL ROAD **ACTIVITY** ACRENI CO 01611 000 000 PO BOX 19454 **ACTIVITY** AUSTIN, TX 78760 2.500

ASPEN, CO 81611			
AUSTIN HABITAT FOR HUMANITY 310 COMAL 100 AUSTIN, TX 78702	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,0
AUSTIN CHILDRENS SHELTER	PUBLIC	TO SUPPORT CHARITABLE	6,0

PUBLIC: TO SUPPORT CHARITABLE

AUSTIN MONTESSORI SCHOOL **ACTIVITY** 

**5006 SUNSET TRAIL** AUSTIN, TX 78745

Total . . . 464,138

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AUSTIN PARKS FOUNDATION PUBLIC TO SUPPORT CHARITABLE 500 PO BOX 300369 **ACTIVITY** AUSTIN, TX 78703 PUBLIC 1,000 BOBBY BRAGAN FOUNDATION TO SUPPORT CHARITABLE

FORT WORTH, TX 76107		ACTIVITY	
BOOKSPRING PO BOX 143147 AUSTIN, TX 78714	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
BOTANICAL RESEARCH INSTITUTE 1700 UNIVERSITY DRIVE FORT WORTH, TX 76107	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
BOYS AND GIRLS CLUB OF FORT WORTH 3218 F BELKNAP	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	900

FORT WORTH, TX 76111

Total . 464,138 3a

#### Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

	0. 044044			
a Paid during the year				
CAPITAL AREA FOOD BANK OF TEXAS 8201 SOUTH CONGRESS		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,000

CAPITAL AREA FOOD BANK OF TEXAS 8201 SOUTH CONGRESS AUSTIN, TX 78745	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,000
CARITAS OF AUSTIN PO BOX 1947 AUSTIN, TX 78767	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000

CARITAS OF AUSTIN PO BOX 1947 AUSTIN, TX 78767	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
CASA OF TRAVIS COUNTY 7701 NORTH LAMAR BLVD 301 AUSTIN, TX 78752	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000

CASA OF TRAVIS COUNTY 7701 NORTH LAMAR BLVD 301	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
AUSTIN, TX 78752		ACTIVITY	
Modified the control of the control			
CENTER FOR TRANSFORMING LIVES 512 W 4TH STREET	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,500
FORT WORTH, TX 76102			

AUSTIN, TX 78752			
CENTER FOR TRANSFORMING LIVES 512 W 4TH STREET FORT WORTH, TX 76102	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,500
CHILD STUDY CENTER	PUBLIC	TO SUPPORT CHARITABLE	2,000

512 W 4TH STREET FORT WORTH, TX 76102	. 05210	ACTIVITY	3,500
CHILD STUDY CENTER 1300 WEST LANCASTER AVENUE	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000

CHILD STUDY CENTER 1300 WEST LANCASTER AVENUE FORT WORTH, TX 76102	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000

Total			
1300 WEST LANCASTER AVENUE FORT WORTH, TX 76102	PUBLIC	ACTIVITY	2

Form 990PF Part XV Line 3 - Grant	ts and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CHRIST CHAPEL 3701 BIRCHMAN FORT WORTH, TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,000
CHURCH OF CHRIST THE KING AND ALL SAINTS 3290 LACKLAND ROAD FORT WORTH, TX 76116		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
COLON CANCER ALLIANCE 1025 VERMONT AVENUE SUITE 1066 WASHINGTON, DC 20005		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
COMMUNITY LEARNING CENTER 555 NORTH GRANTS LANE FORT WORTH, TX 76108		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
COOK CHILDRENS HEALTH FOUNDATION 801 7TH AVENUE		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000

FORT WORTH, TX 76104

464,138 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CUISINE FOR HEALING 1450 8TH AVENUE FORT WORTH, TX 76104		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
DELL CHILDRENS MEDICAL CENTER FOUNDAITON 4900 MUELLER ROAD AUSTIN, TX 78723		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,000
DIRECT RELIEF 27 SOUTH LA PATERA LANE GOLETA, CA 93117		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
FORT WORTH OPERA 1300 GENDY STREET FORT WORTH, TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,000
FORT WORTH SYMPHONY ORCHESTRA PO BOX 2587 FORT WORTH, TX 76113		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,800

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464,138

### Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

DOWNWINDERS AT RISK 5610 CLIFF HAVEN DALLAS, TX 75376	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
EASTER SEALS 1424 HEMPHILL FORT WORTH, TX 76104	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	17,000

FORT WORTH, TX 76104	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	17,000
EMORY AND HENRY COLLEGE PO BOX 950 EMORY, VA 24327	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
i			

EMORY AND HENRY COLLEGE PO BOX 950 EMORY, VA 24327	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
FIRST UNITED METHODIST CHURCH 800 W 5TH STREET FORT WORTH, TX 76102	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	60,000

FIRST UNITED METHODIST CHURCH 800 W 5TH STREET FORT WORTH, TX 76102	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	60,000
FORT WORTH COUNTRY DAY 4200 COUNTRY DAY LANE	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,500

FORT WORTH, TX 76102		ACTIVITY	
FORT WORTH COUNTRY DAY 4200 COUNTRY DAY LANE FORT WORTH, TX 76109	I	TO SUPPORT CHARITABLE ACTIVITY	10,500

FORT WORTH, TX 76102			
FORT WORTH COUNTRY DAY 4200 COUNTRY DAY LANE FORT WORTH, TX 76109	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,

FORT WORTH COUNTRY DAY 4200 COUNTRY DAY LANE FORT WORTH, TX 76109	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,500
Total	 		464.138

FORT WORTH, TX 76109		
Total	 	 464,138

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
FORT WORTH ISD EDUCATION FOUNDATION 100 N UNIVERSITY FORT WORTH, TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
FORT WORTH SISTER CITIES PO BOX 17879 FORT WORTH, TX 76102		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,500
FORT WORTH YOUTH ORCHESTRA 4401 TRAIL LAKE DR FORT WORTH, TX 76109		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
GIRL SCOUTS OF TEXAS OKLAHOMA PLAINS 4901 BRIARHAVEN RD FORT WORTH, TX 76109		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,500
KERA TV 3000 HARRY HINES BLVD		PUBLIC	TO SUPPORT CHARITABLE	4,500

DALLAS, TX 75201 ACTIVITY

Total . 464,138

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year GILL CHILDRENS SERVICES PUBLIC TO SUPPORT CHARITABLE 100 555 HEMPHILL STREET 200 ACTIVITY FORT WORTH, TX 76104 GREATER FW COMMUNITY CHARITIES PUBLIC 500 TO SUPPORT CHARITABLE 3850 SILVERTON CIRCLE 1301 ACTIVITY FORT WORTH, TX 76133 HISTORIC FORT WORTH PUBLIC TO SUPPORT CHARITABLE 50 1110 PENN STREET ACTIVITY FORT WORTH, TX 76102 HOSPICE AUSTIN PUBLIC TO SUPPORT CHARITABLE 2,000 4107 SPICEWOOD SPRINGS ROAD 100 ACTIVITY AUSTIN.TX 78759

PUBLIC

TO SUPPORT CHARITABLE

ACTIVITY

1,000

464,138

HOMES FOR OUR TROOPS

PO BOX 51658

3a

Total . . .

### Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year IMAGINATION FORT WORTH **PUBLIC** TO SUPPORT CHARITABLE 1,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

1300 GENDY 210 FORT WORTH, TX 76107		ACTIVITY
JAMES L WEST ALZHEIMER CENTER 1111 SUMMIT AVE	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY

Total .

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ORT WORTH, TX 76102		71011111	
ACKSONVILLE JAGUAR BASKETBALL 07 W PINE STREET ACKSONVILLE, TX 75766		TO SUPPORT CHARITABLE ACTIVITY	

JACKSONVILLE JAGUAR BASKETBALL 607 W PINE STREET JACKSONVILLE, TX 75766	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	
JUNIOR LEAGUE OF AUSTIN 5416 PARKCREST 100 AUSTIN TX 78731	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	

JUNIOR LEAGUE OF AUSTIN 5416 PARKCREST 100 AUSTIN, TX 78731	PUBLIC	ACTIVITY	1,000
SAFE PLACE PO BOX 19454 AUSTIN, TX 78760	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000

3,000

1,000

464,138

5416 PARKCREST 100 AUSTIN, TX 78731	105220	ACTIVITY	-
SAFE PLACE PO BOX 19454	PUBLIC	TO SUPPORT CHARITABLE	1

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year KIMBELL ART MUSEUM PUBLIC TO SUPPORT CHARITABLE 470 3333 CAMP BOWTE BLVD **ACTIVITY** FORT WORTH, TX 76107 SANCTIFIED HOME FOR WOMEN PUBLIC 3,700 TO SUPPORT CHARITABLE PO BOX 581 ACTIVITY

WEATHERFORD, TX 76086			
SMITHSONIAN INSTITUTE PO BOX 96263 WASHINGTON, DC 20090	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	100
LENA POPE HOME 3131 SANGUINET STREET FORT WORTH, TX 76107	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	700

LENA POPE HOME 3131 SANGUINET STREET FORT WORTH, TX 76107	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	700
LIFEGIFT - SOUTHEAST REGION 2510 WESTRIDGE ROAD	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000

HOUSTON, TX 77054

Total . 464,138

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
LIGHTHOUSE FOR THE BLIND		PUBLIC	TO SUPPORT CHARITABLE	

LIGHTHOUSE FOR THE BLIND 912 WEST BROADWAY FORT WORTH, TX 76104	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
SOUTHEAST FORT WORTH INC	PUBLIC	TO SUPPORT CHARITABLE	1,000

SOUTHEAST FORT WORTH INC 1150 S FREEWAY SUITE 148 FORT WORTH, TX 76104	POBLIC	ACTIVITY	1,000
MAKE A WISH NORTH TEXAS 3509 HULEN STREET	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000

FORT WORTH, TX 76104			[
MAKE A WISH NORTH TEXAS 3509 HULEN STREET FORT WORTH, TX 76107	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,0

3509 HULEN STREET FORT WORTH, TX 76107		ACTIVITY	,
TEXAS BAPTIST MEN 5351 CATRON DALLAS, TX 75227	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,000

	1		1	
TEXAS BAPTIST MEN 5351 CATRON DALLAS, TX 75227		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,000
MARGO DEAN BALLET CONCERTO		PUBLIC	TO SUPPORT CHARITABLE	2,500

DALLAS, TX 75227	POBLIC	ACTIVITY	10,000
MARGO DEAN BALLET CONCERTO 3803 CAMP BOWIE BLVD	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,500

MARCO DEAN BALLET CONCERTO DIURITC TO SUPPORT CHARITARIE 3.5	A3, 1X 73227		ACIIVIII	
3803 CAMP BOWIE BLVD FORT WORTH, TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,500

803 CAMP BOWIE BLVD ORT WORTH, TX 76107		ACTIVITY	1
Total	 		464,138

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MARINE TOYS FOR TOTS PUBLIC TO SUPPORT CHARITABLE 1,000 PO BOX 4002896 **ACTIVITY** DES MOINES, IA 50340 MARSHAL DIRECT FUND PO BOX 4477 **PUBLIC** 10,000 TO SUPPORT CHARITABLE

ASPEN, CO 81612		ACTIVITY	
TRAVIS AVENUE BAPTIST CHURCH 800 WEST BERRY ST FORT WORTH, TX 76110	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
MEALS ON WHEEL TARRANT COUNTY 320 SOUTH FREEWAY FORT WORTH, TX 76104	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	6,000
MENTAL HEALTH AMERICA OF GREATER TARRANT COUNTY 3136 WEST 4TH STREET	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500

464,138

FORT WORTH, TX 76107

Total .

Form 990PF Part XV Line 3 - Grant	orm 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
UNITED WAY OF GENESEE COUNTY MICHIGAN 111 EAST COURT STREET 3A FLINT, MI 48502		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000	
MIRACLE FLIGHTS FOR KIDS 2764 N GREEN VALLEY PARKWAY 115 HENDERSON, NV 89014		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000	
MODERN ART MUSEUM OF FORT WORTH 3200 DARNELL ST FORT WORTH, TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	431	
SAFE HAVEN 1100 HEMPHILL FORT WORTH, TX 76104		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000	
WILSON MIDDLE SCHOOL		PUBLIC	TO SUPPORT CHARITABLE	5,000	

**ACTIVITY** 

464,138

14250 SENDERA RANCH BLVD

HASLET, TX 76052

Total . . 3a

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

WILDWOOD SCHOOL PUBLIC TO SUPPORT CHARITABLE 241 WILDWOOD LANE **ACTIVITY** ASPEN, CO 81611 PUBLIC TO SUPPORT CHARITABLE

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WOMENS CENTER 1723 HEMPHILL 1,000 FORT WORTH, TX 76110 **ACTIVITY** WOUNDED WARRIORS PROJECT PUBLIC TO SUPPORT CHARITABLE 5,000 PO BOX 758540 ACTIVITY **TOPEKA, KS 66675** 1,000

2,500

PITZER COLLEGE PUBLIC TO SUPPORT CHARITABLE 1050 NORTH MILLS AVE ACTIVITY

CLAREMONT, CA 91711 PUBLIC TO SUPPORT CHARITABLE ACTIVITY

PLANNED PARENTHOOD 7424 GREENVILLE AVE 206

11,875 DALLAS, TX 75231

464,138 Total . . . . . . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year PRESBYTERIAN NIGHT SHELTER PUBLIC TO SUPPORT CHARITABLE 500 PO BOX 2645 ACTIVITY FORT WORTH, TX 76113 PUBLIC 2,000 UNIVERSITY LITTLE LEAGUE TO SUPPORT CHARITABLE 3000 S HULEN STREET ACTIVITY

FORT WORTH, TX 76109			
PREGNANCY HELP CENTER FORT WORTH 7700 CAMP BOWIE WEST FORT WORTH, TX 76116	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
RONALD MCDONALD HOUSE 1004 7TH AVENUE FORT WORTH, TX 76104	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,350

PUBLIC

TO SUPPORT CHARITABLE

**ACTIVITY** 

2,000

464,138

RV JONES SCHOLARSHIP FUND

1816 HIGH VISTA AVE

Total . .

3a

FORT WORTH, TX 76112

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

SALVATION ARMY PO BOX 99400 FORT WORTH, TX 76199	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	15,000
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE, TN 37203	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000

NASHVILLE, TN 37203		ACTIVITY	
PREVENT BLINDNESS TEXAS 3610 FAIRMOUNT DALLAS, TX 75219	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
STRIPLING MIDDLE SCHOOL	PUBLIC	TO SUPPORT CHARITABLE	17,000

3610 FAIRMOUNT DALLAS, TX 75219	PORTIC	ACTIVITY	1,000
STRIPLING MIDDLE SCHOOL 2100 CLOVER LANE FORT WORTH, TX 76107	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	17,000
VETERANS OF FOREIGN AFFAIRS	PUBLIC	TO SUPPORT CHARITABLE	1.000

2100 CLOVER LANE FORT WORTH, TX 76107	POBLIC	ACTIVITY	17,000
VETERANS OF FOREIGN AFFAIRS 406 WEST 34TH STREET	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000

FORT WORTH, TX 76107		ACTIVITY	
VETERANS OF FOREIGN AFFAIRS 406 WEST 34TH STREET	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,0

406 WEST 34TH STREET KANSAS CITY, MO 64111		ACTIVITY	·
Total	 		464,138

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
TARRANT AREA FOOD BANK 2600 CULLEN STREET FORT WORTH, TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,250
TEXAS ACADEMY OF FIGURATIVE ART 415 SOUTH MAIN STREET FORT WORTH, TX 76104		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,000
TEXAS ASSOCIATION FOR THE BLIND PO BOX 14200 ARLINGTON, TX 76094		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
TEXAS BALLET THEATER 1540 MALL CIRCLE FORT WORTH, TX 76116		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,000
JUVENILE DIABETES RESEARCH FOUNDATION 3601 HULEN ST 102 FORT WORTH, TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000

464,138 За

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MEALS ON WHEELS 3327 EAST 5TH ST PUBLIC TO SUPPORT CHARITABLE 2,000

AUSTIN,TX 78702		ACTIVITY	,
TEXAS WESLEYAN UNIVERSITY 1201 WESLEYAN FORT WORTH, TX 76105	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,000
MERCY CORPS PO BOX 2669	PUBLIC	TO SUPPORT CHARITABLE	1 000

FORT WORTH, TX 76105			
MERCY CORPS PO BOX 2669 PORTLAND, OR 97208	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
MUSCULAR DYSTROPHY ASSOCIATION 101 SUMMIT AVENUE 204 FORT WORTH, TX 76102	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000

MUSCULAR DYSTROPHY ASSOCIATION 101 SUMMIT AVENUE 204 FORT WORTH, TX 76102	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
TRINITY HABITAT FOR HUMANITY	PUBLIC	TO SUPPORT CHARITABLE	4,000

FORT WORTH, TX 76102		ACTIVITY	
TRINITY HABITAT FOR HUMANITY 3345 SOUTH JONES STREET	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	4,000
FORT WORTH TV 76110			

FORT WORTH, IX 76102			
TRINITY HABITAT FOR HUMANITY 3345 SOUTH JONES STREET	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	4,

TRINITY HABITAT FOR HUMANITY 3345 SOUTH JONES STREET	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	4,
FORT WORTH, TX 76110			

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Total	 		464.138
ORT WORTH, TX 76110			
345 SOUTH JONES STREET		ACTIVITY	1

### Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year UNIVERSITY HEALTH SYSTEM PUBLIC TO SUPPORT CHARITABLE 5.000 **FOUNDATION** ACTIVITY

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

4502 MEDICAL DR MS 18 SAN ANTONIO, TX 78229			
US FUND FOR UNICEF 125 MAIDEN LANE NEW YORK NY 10038	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	

125 MAIDEN LANE NEW YORK, NY 10038		ACTIVITY
NATIONAL PARK CONVENTION 777 6TH STREET	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY
777 6TH STREET WASHINGTON DC 20001		ACTIVITY

Total . . 3a

PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	
	·	

4.000

1,000

464,138

USO PO BOX 96860 WASHINGTON, DC 20077	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
UNIVERSITY OF TEXAS PO BOX 7458	PUBLIC	TO SUPPORT CHARITABLE	2,000

WASHINGTON, DC 20077		ACTIVITY	
UNIVERSITY OF TEXAS PO BOX 7458 AUSTIN, TX 78713	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	

-			
UNIVERSITY OF TEXAS PO BOX 7458 AUSTIN, TX 78713	PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	
· ·			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

a Paid during the year			
NOLAN CATHOLIC SCHOOL	PUBLIC	TO SUPPORT CHARITABLE	

or substantial contributor

Name and address (home or business)

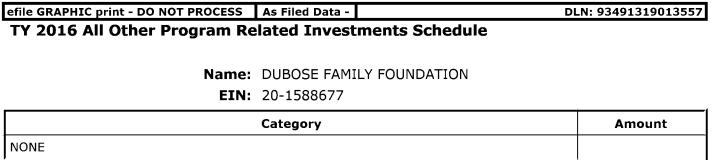
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4501 BRIDGE STREET ACTIVITY

FORT WORTH, TX 76103		
Total	 	464,138

500

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TY 2016 Accounting Fees Schedule									
	Name:	DUBOSE	FAMILY FOUNDA	TION					
		20-15886							
	ETIM:	20-1566							
Category	Am	ount	Net Investment Income	Adjusted Incom		Disbursements for Charitable Purposes			
JSD/JLD MANA ACCT		750	37	5					



Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.										
TY 2016 Gain/Loss from Sale of Other Assets Schedule										
Name: DUBOSE FAMILY FOUNDATION EIN: 20-1588677										
Name	Date	How	Date Sold	Purchaser	Gross Sales	Basis	Basis	Sales	Total	Accumulated

DLN: 93491319013557

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Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VANGUARD CAPITAL GAIN DISTRIBUTIONS	2005-01		2016-12		63,084				63,084	

erile GRAPHIC pri	INC - DO NOT PROCESS	AS FIIeu Data -	DLN: 93491319013557

# **TY 2016 Investments Corporate Stock Schedule**

Name: DUBOSE FAMILY FOUNDATION

<b>EIN:</b> 20-1588677							
Name of Stock	End of Year Book Value	End of Year Fair Market Value					
VANGUARD HIGH YIELD FUND	503,874	496,185					
VANGUARD INTERMEDIATE TERM FUND	1,194,313	1,273,525					
VANGUARD MIDCAP INDEX FUND	1,045,202	1,394,033					
VANGUARD GLOBAL EQUITY FUND	1,597,695	1,852,925					
VANGUARD 500 INDEX FUND	1,813,259	2,409,657					
VANGUARD SMALL CAP INDEX FUND	1,049,341	1,436,904					
VANGUARD WINDSOR FUND	665,517	745,181					
VANGUARD INTERMEDIATE TERM TREASURY FUND ADMIRAL	303,058	304,910					
VANGUARD WINDSOR II FUND	699,956	711,372					
VANGUARD GNMA FUND	1,658,381	1,631,359					
VANGUARD HIGH DIVIDEND YIELD	3,138,479	4,359,320					

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TY 2016 Legal Fees Sched	ule				
_					
Name: DUBOSE FAMILY FOUNDATION EIN: 20-1588677					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
BWW LEGAL	248				

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TY 2016 Taxes Schedule					
Name: DUBOSE FAMILY FOUNDATION					
<b>EIN:</b> 20-1588677					
Category	A	mount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES		1,705	1,705		
EXCISE TAXES		7,400			
PAYROLL TAXES		3,672	1,836		
OTHER					

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Schedule B (Form 990, 990-EZ,	990, 990-EZ, -PF)  ent of the Treasury  ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at		OMB No 1545-0047		
or 990-PF) Department of the Treasury Internal Revenue Service			2016		
Name of the organizate DUBOSE FAMILY FOUND		Employer id	dentification number		
		20-1588677	,		
Organization type (ch	eck one)				
Filers of:	Section:				
Form 990 or 990-EZ	501(c)( ) (enter number) organization				
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private for	oundation			
	☐ 527 political organization				
Form 990-PF	501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
	ration filing Form 990, 990-EZ, or 990-PF that received, during the year, con or property) from any one contributor. Complete Parts I and II. See instruction				
Special Rules					
under sections received from a	tion described in section $501(c)(3)$ filing Form $990$ or $990$ -EZ that met the $3509(a)(1)$ and $170(b)(1)(A)(vi)$ , that checked Schedule A (Form $990$ or $990$ -Eny one contributor, during the year, total contributions of the greater of <b>(1)</b> $n$ 0 and $n$ 1. Complete Parts I and II	EZ), Part II, line 13,	, 16a, or 16b, and that		
during the year	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that total contributions of more than \$1,000 exclusively for religious, charitable, the prevention of cruelty to children or animals. Complete Parts I, II, and III	scientific, literary, o			
during the year If this box is che purpose Do no	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ the contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no succeeded, enter here the total contributions that were received during the year for the complete any of the parts unless the <b>General Rule</b> applies to this organized able, etc., contributions totaling \$5,000 or more during the year	ch contributions tota for an <i>exclusively</i> reation because it rec	aled more than \$1,000 eligious, charitable, etc, ceived <i>nonexclusively</i>		
990-EZ, or 990-PF), bu	on that is not covered by the General Rule and/or the Special Rules does not it <b>must</b> answer "No" on Part IV, line 2, of its Form 990, or check the box or Form 990PF, Part I, line 2, to certify that it does not meet the filing requireme	n line H of its			
For Paperwork Reduction for Form 990, 990-EZ, or 9		Schedule B (Form 990	0, 990-EZ, or 990-PF) (2016)		

Name of organization Employer identification number DUBOSE FAMILY FOUNDATION 20-1588677 Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed (d) (a) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person JS JL DUBOSE CHARITABLE LEAD ANNUIT **Payroll** PO BOX 2990 \$1,323,558 Noncash FORT WORTH, TX76113 (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (b) (c) (d) (a) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions) (d) (a) (b) (c) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (c) (a) (b) (d) **Total contributions** Name, address, and ZIP + 4 No. Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (a) (c) (d) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II for noncash contributions)

Schedule B (Form 99	90, 990-EZ, or 990-PF) (2016)		Page <b>3</b>		
	Name of organization DUBOSE FAMILY FOUNDATION		Employer identification number		
		20-15	588677		
Part II	Noncash Property				
(a) No.from Part I	(see instructions) Use duplicate copies of Part II if additional space is needed (b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
=					
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
=		\$			
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
=					
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
=		\$			
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
=					
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
=		s			
		Schedule B (Form 9	990, 990-EZ, or 990-PF) (2016)		

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)