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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation
CROUL FAMILY FOUNDATION

% C/O FIRST FOUNDATION ADVISOR

Number and street (or P O box number if mail is not delivered to street address)
18101 VON KARMAN AVENUE Suite 700

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
IRVINE, CA 92612

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 23,774,373

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
20-1222760

B Telephone number (see instructions)
(877) 968-6328

C If exemption application is pending, check here

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	500,000		
	2 Check if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	27,316	27,316	27,316
	4 Dividends and interest from securities	459,131	459,131	459,131
	5a Gross rents			
	b Net rental income or (loss) -135			
	6a Net gain or (loss) from sale of assets not on line 10	678,170		
	b Gross sales price for all assets on line 6a			
	7 Capital gain net income (from Part IV, line 2)		678,170	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	60,026	60,026	60,026	
12 Total. Add lines 1 through 11	1,724,643	1,224,643	546,473	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0		
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	26,770	13,385	13,385
	c Other professional fees (attach schedule)	41,940		41,940
	17 Interest	4,449	4,449	4,449
	18 Taxes (attach schedule) (see instructions)	28,691	7,052	7,052
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	202,476	201,899	201,899
	24 Total operating and administrative expenses. Add lines 13 through 23	304,326	226,785	226,785
	25 Contributions, gifts, grants paid	1,014,850		1,014,850
	26 Total expenses and disbursements. Add lines 24 and 25	1,319,176	226,785	226,785
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	405,467		
	b Net investment income (if negative, enter -0-)		997,858	
c Adjusted net income (if negative, enter -0-)			319,688	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	763,609	1,035,583	1,035,583		
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ <u>1,220</u>					
		Less allowance for doubtful accounts ▶ _____	1,220	1,220	1,220		
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ <u>500,000</u>					
		Less allowance for doubtful accounts ▶ _____	0	500,000	500,000		
	8	Inventories for sale or use	33,159	33,159	33,159		
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	10,913,188	12,525,362	12,525,362		
	c	Investments—corporate bonds (attach schedule)	3,111,265	2,054,648	2,054,648		
	Liabilities	11	Investments—land, buildings, and equipment basis ▶ _____				
		Less accumulated depreciation (attach schedule) ▶ _____					
12		Investments—mortgage loans					
13		Investments—other (attach schedule)	8,624,121	7,604,294	7,604,294		
14		Land, buildings, and equipment basis ▶ _____					
		Less accumulated depreciation (attach schedule) ▶ _____					
15		Other assets (describe ▶ _____)	14,563	20,107	20,107		
16		Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	23,461,125	23,774,373	23,774,373		
17		Accounts payable and accrued expenses					
18		Grants payable					
Net Assets or Fund Balances	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	0	0			
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted					
25	Temporarily restricted						
26	Permanently restricted						
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.						
27	Capital stock, trust principal, or current funds						
28	Paid-in or capital surplus, or land, bldg, and equipment fund	15,867,103	15,844,476				
29	Retained earnings, accumulated income, endowment, or other funds	7,594,022	7,929,897				
30	Total net assets or fund balances (see instructions)	23,461,125	23,774,373				
31	Total liabilities and net assets/fund balances (see instructions) .	23,461,125	23,774,373				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,461,125
2	Enter amount from Part I, line 27a	2	405,467
3	Other increases not included in line 2 (itemize) ▶ _____	3	-92,219
4	Add lines 1, 2, and 3	4	23,774,373
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	23,774,373

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	678,170
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,531,718	23,841,503	0 064246
2014	1,315,384	23,578,863	0 055787
2013	1,616,994	21,973,577	0 073588
2012	1,120,957	20,794,170	0 053907
2011	935,471	18,486,585	0 050603
2 Total of line 1, column (d)			2 0 298131
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 059626
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 22,963,564
5 Multiply line 4 by line 3			5 1,369,225
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 9,979
7 Add lines 5 and 6			7 1,379,204
8 Enter qualifying distributions from Part XII, line 4			8 1,070,175

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	19,957
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	19,957
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	19,957
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	34,987
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	34,987
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	15,030
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> 15,030 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA, DE _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ http://croulfoundation.org	13	Yes	
14	The books are in care of ▶ <u>CO FIRST FOUNDATION ADVISORS</u> Telephone no ▶ <u>(877) 968-6328</u>			

Located at **▶** 18101 VON KARMAN AVE SUITE 700 IRVINE CAZIP+4 **▶** 92612

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to <ul style="list-style-type: none"> (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN V CROUL 18101 VON KARMAN AVE STE 700 IRVINE, CA 92612	CEO 5 0	0	0	0
JOHN BRADFORD CROUL 18101 VON KARMAN AVE STE 700 IRVINE, CA 92612	CFO 5 0	0	0	0
SPENCER BEHR CROUL 18101 VON KARMAN AVE STE 700 IRVINE, CA 92612	SECRETARY 5 0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Total number of other employees paid over \$50,000.				▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	14,302,231
b	Average of monthly cash balances.	1b	899,596
c	Fair market value of all other assets (see instructions).	1c	8,111,436
d	Total (add lines 1a, b, and c).	1d	23,313,263
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	23,313,263
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	349,699
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	22,963,564
6	Minimum investment return. Enter 5% of line 5.	6	1,148,178

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,148,178
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	19,957
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	19,957
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,128,221
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,128,221
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,128,221

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,070,175
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,070,175
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,070,175

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,128,221
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 2014, 2013, 2012		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	44,011			
b From 2012.	170,074			
c From 2013.	533,805			
d From 2014.	170,578			
e From 2015.	358,587			
f Total of lines 3a through e.	1,277,055			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>1,070,175</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				1,070,175
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	58,046			58,046
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,219,009			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,219,009			
10 Analysis of line 9				
a Excess from 2012.	156,039			
b Excess from 2013.	533,805			
c Excess from 2014.	170,578			
d Excess from 2015.	358,587			
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JOHN V CROUL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

See Additional Data Table

b The form in which applications should be submitted and information and materials they should include

See Additional Data Table

c Any submission deadlines

See Additional Data Table

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Additional Data Table

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,014,850
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments	323100		14	27,316	
4 Dividends and interest from securities.	323100		14	459,131	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property			16	-135	
7 Other investment income.	323100	1,679	18	58,347	
8 Gain or (loss) from sales of assets other than inventory			18	678,170	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory	323100				
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).		1,679		1,222,829	
13 Total. Add line 12, columns (b), (d), and (e).			13		1,224,508

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name SEAN KELLY	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00733845
Firm's name ► HEIN & ASSOCIATES LLP				Firm's EIN ►
Firm's address ► 100 SPECTRUM CENTER DR 650 IRVINE, CA 92618				Phone no (949) 428-0288

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SPDR DOUBLELINE TR TACT ETF	P	2015-06-16	2016-05-24
MS 012764 ST COVERED	P		
MS 012764 LT COVERED	P		
MS 012555 ST COVERED	P		
MS 012555 ST NON-COVERED			
MS 012555 LT COVERED	P		
MS 012555 LT NON-COVERED	P		
MS 012759 ST COVERED	P		
MS 012759 LT COVERED	P		
MS 012759 LT NON-COVERED	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
246,074		248,226	-2,152
1,992,136		2,106,045	-113,909
756,884		838,216	-81,332
1,502,982		1,404,440	98,542
2,178			2,178
1,755,631		1,340,946	414,685
15,812		20,216	-4,404
2,791,226		2,680,693	110,533
4,530,435		4,542,946	-12,511
110,736		68,225	42,511

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-2,152
			-113,909
			-81,332
			98,542
			2,178
			414,685
			-4,404
			110,533
			-12,511
			42,511

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MS 014643 ST COVERED	P		
MS 014643 LT NON-COVERED	P		
MS 014862 ST COVERED	P		
MS 014482 ST COVERED	P		
MS 014482 LT COVERED	P		
MS 015531 ST COVERED	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
830,760		792,857	37,903
2,471			2,471
1,162,344		1,038,490	123,854
1,686,603		1,690,907	-4,304
1,878,765		1,903,512	-24,747
427,217		440,475	-13,258
			1,602

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			37,903
			2,471
			123,854
			-4,304
			-24,747
			-13,258

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

- a** The name, address, and telephone number of the person to whom applications should be addressed

CROUL FAMILY FOUNDATION
18101 VON KARMAN AVENUE SUITE 700
IRVINE, CA 92612
(877) 968-6328

- b** The form in which applications should be submitted and information and materials they should include
SEE STATEMENT FOR LINE 2A

- c** Any submission deadlines
SEE STATEMENT FOR LINE 2A

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
SEE STATEMENT FOR LINE 2A

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

- a** The name, address, and telephone number of the person to whom applications should be addressed

CO FIRST FOUNDATION ADVISORS
18101 VON KARMAN AVENUE SUITE 700
IRVINE, CA 92612
(877) 968-6328

- b** The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

- c** Any submission deadlines

SEE STATEMENT FOR LINE 2A

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Adoption Guild of Southrn orange County PO Box 95 Corona Del Mar, CA 92625	N/A	PC	PROGRAM SUPPORT	1,000
America On Track 600 W Santa Ana Blvd TUSTIN, CA 92781	N/A	PC	PROGRAM SUPPORT	23,000
American Air Musuem In Britian PO Box 97055 WASHINGTON, DC 20077	N/A	PC	PROGRAM SUPPORT	16,000
American University 4400 Massachusetts Ave NW WASHINGTON, DC 20016	N/A	PC	PROGRAM SUPPORT	500
Archdiocese For The Military Services US 401 Michigan Ave NE WASHINGTON, DC 20017	N/A	PC	PROGRAM SUPPORT	1,000
Total ► 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Arizona State University 1151 S FOREST AVENUE TEMPE, AZ 85281	N/A	PC	PROGRAM SUPPORT	500
Armstrong State University 11935 Abercorn street Savannah, GA 31419	N/A	PC	PROGRAM SUPPORT	1,000
Bentley University 175 FOREST STREET WALTHAM, MA 02452	N/A	PC	PROGRAM SUPPORT	500
Big Brothers Big Sisters Of Orange County 14131 Yorba St TUSTIN, CA 92780	N/A	PC	PROGRAM SUPPORT	10,000
Boys & Girls Club Of Anaheim 311 E Broadway Anaheim, CA 92805	N/A	PC	PROGRAM SUPPORT	10,000
Total ► 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys & Girls Club Of Santa Ana Inc 250 NORTH GOLDEN CIRCLE SANTA ANA, CA 92705	N/A	PC	PROGRAM SUPPORT	15,000
California State University Fullerton 800 N State College Blvd Fullerton, CA 92831	N/A	PC	PROGRAM SUPPORT	1,000
California State University Long Beach 1250 Bellflower Blvd Long Beach, CA 90840	N/A	PC	PROGRAM SUPPORT	500
California state University Los Angeles 5151 State University Drive LOS ANGELES, CA 90032	N/A	PC	PROGRAM SUPPORT	500
California Charter School Association 250 E 1st St ste 1000 LOS ANGELES, CA 90012	N/A	PC	PROGRAM SUPPORT	100,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Casa Teresa Inc PO Box 429 Orange, CA 92856	N/A	PC	PROGRAM SUPPORT	10,000
Catalina Island Conservancy 125 Claressa Ave Avalon, CA 90704	N/A	PC	PROGRAM SUPPORT	2,500
Catalina Island Museum 217 Metropole Ave Avalon, CA 90704	N/A	PC	PROGRAM SUPPORT	500
CATALINA ISLAND SEARCH AND 330 Golden shore suite 170 Long Beach, CA 90802	N/A	PC	PROGRAM SUPPORT	1,000
Child Creativity Lab 1815 E Wilshire Ave Ste 906 SANTA ANA, CA 92705	N/A	PC	PROGRAM SUPPORT	15,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Childrens Hospital Of Los Angeles 4650 Sunset Blvd LOS ANGELES, CA 90027	N/A	PC	PROGRAM SUPPORT	10,000
Claremont McKenna College Bauer Center Second Floor Claremont, CA 91711	N/A	PC	PROGRAM SUPPORT	15,000
Coast Guard Foundation 394 Taugwonk Road Stonington, CT 06378	N/A	PC	PROGRAM SUPPORT	100
Concordia University Nebraska 800 N Columbia Ave Seward, NE 68434	N/A	PC	PROGRAM SUPPORT	1,000
Crystal Cove Alliance 5 CRYSTAL COVE NEWPORT COAST, CA 92657	N/A	PC	PROGRAM SUPPORT	6,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dreams For Schools 16391 Scientific Irvine, CA 92618	N/A	PC	PROGRAM SUPPORT	10,000
Families Forward 8 Thomas Irvine, CA 92618	N/A	PC	PROGRAM SUPPORT	15,000
FISHER HOUSE FDN 111 rockvile pike suite 420 rockville, MD 20850	N/A	PC	PROGRAM SUPPORT	20,000
FOCUS 603 Park Point Dr Suite 200 Genesee, CO 80401	N/A	PC	PROGRAM SUPPORT	1,000
Food Bank Of Nevada County 12048 Charles Dr STE 9 GRASS VALLEY, CA 95945	N/A	PC	PROGRAM SUPPORT	15,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Free Wheelchair Mission 15279 Alton Pkwy Ste 300 Irvine, CA 92618	N/A	PC	PROGRAM SUPPORT	22,000
Georgia Southern University 1332 Southern Dr Statesboro, GA 30458	N/A	PC	PROGRAM SUPPORT	1,000
Get Inspired 6192 Santa Rita Ave Garden Grove, CA 92845	N/A	PC	PROGRAM SUPPORT	15,000
Girls Incorporated Of Orange County 1815 Anaheim Ave Costa Mesa, CA 92627	N/A	PC	PROGRAM SUPPORT	10,000
Gold Country Community Council 841 Old Tunnel Rd Grass Valley, CA 95945	N/A	PC	PROGRAM SUPPORT	15,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Goldwater Institute 500 E Coronado Rd Phoenix, AZ 85004	N/A	PC	PROGRAM SUPPORT	10,000
Habitat For Humanity Of Or County 2200 Ritchey St Santa Ana, CA 92705	N/A	PC	PROGRAM SUPPORT	10,000
HART COMMUNITY HOME INC 2807 e lincoln ave Anaheim, CA 92806	N/A	PC	PROGRAM SUPPORT	25,000
High School Inc Foundation 1631 W Sunflower Ave C-35 SANTA ANA, CA 90503	N/A	PC	PROGRAM SUPPORT	25,000
Higher Ground 160 7th St W 2c Ketchum, ID 83340	N/A	PC	PROGRAM SUPPORT	20,000
Total 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hoag Hospital Foundation 500 SUPERIOR AVENUE SUITE 350 NEWPORT BEACH, CA 92663	N/A	PC	PROGRAM SUPPORT	3,000
Hospice & Palliative Care Of The Wood River 507 1st Ave N Ketchum, ID 83340	N/A	PC	PROGRAM SUPPORT	1,000
Indiana Univ Purdue Univ Indianapolis 420 University Blvd Indianapolis, IN 46202	N/A	PC	PROGRAM SUPPORT	1,000
Irvine Public Schools Foundatioin 1 Post 250 Irvine, CA 92618	N/A	PC	PROGRAM SUPPORT	10,000
ISA 362 Fairfield Way Unit 4013 Storrs, CT 062694013	N/A	PC	PROGRAM SUPPORT	5,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Judicial Watch 425 Third Street SW Suite 800 Washington, DC 20024	N/A	PC	PROGRAM SUPPORT	1,000
KUSC 1149 S Hill St Suite H100 LOS ANGELES, CA 90015	N/A	PC	PROGRAM SUPPORT	1,000
Louisiana State University 3810 West Lakeshore Drive Baton Rouge, LA 70808	N/A	PC	PROGRAM SUPPORT	1,500
Mercer University 1501 Mercer University Dr Macon, GA 31207	N/A	PC	PROGRAM SUPPORT	500
Mercy House Transitional Living Centers 45 SW Ankeny St Portland, OR 97204	N/A	PC	PROGRAM SUPPORT	20,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDNIGHT MISSION 601 S An Pedro St LOS ANGELES, CA 90014	N/A	PC	PROGRAM SUPPORT	10,000
Montana State University 1501 South 11th Ave Bozeman, MT 59717	N/A	PC	PROGRAM SUPPORT	1,000
National Museum Of The Mighty 8th Air Force 175 Bourne Ave Pooler, GA 31322	N/A	PC	PROGRAM SUPPORT	750
National Public Radio KCRW Membership 1900 Pico Blvd Santa Monica, CA 90405	N/A	PC	PROGRAM SUPPORT	1,000
Newport Harbor Educational Foundation 600 Irvine Avenue Newport Beach, CA 92663	N/A	PC	PROGRAM SUPPORT	3,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Newport Harbor High School Aquatics Booster 600 Irvine Ave Newport Beach, CA 92663	N/A	PC	PROGRAM SUPPORT	4,000
NOVA Academy 10200 E Girard Ave Bldg D Denver, CO 80231	N/A	PC	PROGRAM SUPPORT	10,000
Oakview Renewal Partnership 17241 Oak Ln Huntington Beach, CA 92647	N/A	PC	PROGRAM SUPPORT	20,000
Ocean Institute 24200 DANA POINT HARBOR DR DANA POINT, CA 92629	N/A	PC	PROGRAM SUPPORT	40,000
Ohio State University 281 W lane ave columbus, OH 43210	N/A	PC	PROGRAM SUPPORT	500
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Olivet Nazarene University one university avenue Bourbonnais, IL 60914	N/A	PC	PROGRAM SUPPORT	500
ORANGE COUNTY RESCUE MISSIO 13280 Champman ave Garden Grove, CA 92840	N/A	PC	PROGRAM SUPPORT	15,000
ORANGE CATH FDN 12020 chapman ave PMB 257 Garden Grove, CA 92840	N/A	PC	PROGRAM SUPPORT	5,000
Our Lady Of The Snows 4101 Lamar St Wheat Ridge, CO 80033	N/A	PC	PROGRAM SUPPORT	7,000
Pacific Legal Foundation 930 G STREET SACRAMENTO, CA 95814	N/A	PC	PROGRAM SUPPORT	1,500
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PBS SoCal 3080 Bristol St Suite 100 Costa Mesa, CA 92626	N/A	PC	PROGRAM SUPPORT	1,000
Petersen Automotive Museum 6060 Wilshire Blvd LOS ANGELES, CA 90036	N/A	PC	PROGRAM SUPPORT	1,500
Planes Of Fame 7000 Merrill Ave 17 Chino, CA 91710	N/A	PC	PROGRAM SUPPORT	5,000
Project Access Inc 3900 BIRCH STREET SUITE 113 NEWPORT BEACH, CA 92660	N/A	PC	PROGRAM SUPPORT	15,000
PROJECT DIGNITY 3900 BIRCH STREET SUITE 113 newport, CA 92660	N/A	PC	PROGRAM SUPPORT	10,000
Total ► 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Project HOPE School Foundation 2258 Woodruff Rd Simpsonville, SC 29681	N/A	PC	PROGRAM SUPPORT	25,000
PROVIDENCE SPEECH AND HEARI 1301 W Providence Ave Orange, CA 92868	N/A	PC	PROGRAM SUPPORT	20,000
Purdue University 610 Purdue Mall West Lafayette, IN 47907	N/A	PC	PROGRAM SUPPORT	1,000
Second Harvest Food Bank 750 Curtner Avenue San Jose, CA 95125	N/A	PC	PROGRAM SUPPORT	30,000
Serving People In Need 151 Kalmus Dr Costa Mesa, CA 92626	N/A	PC	PROGRAM SUPPORT	20,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Share Our Selves 1550 Superior Ave Costa Mesa, CA 92627	N/A	PC	PROGRAM SUPPORT	10,000
Sierra Streams Institute 431 Uren St Nevada City, CA 95959	N/A	PC	PROGRAM SUPPORT	15,000
Someone Cares Soup Kitchen 720 W 19th St Costa Mesa, CA 92627	N/A	PC	PROGRAM SUPPORT	15,000
Southern Oregon University 1263 Lincoln Drive Carbondale, IL 62901	N/A	PC	PROGRAM SUPPORT	500
St Luke's Wood River Foundation 100 Hospital Drive Ketchum, ID 83340	N/A	PC	PROGRAM SUPPORT	2,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MICHAELS ABBEY 31641 LA NOVIA AVE SAN JUAN CAPISTRA, CA 92675	N/A	PC	PROGRAM SUPPORT	5,000
Sun Valley Ctr For The Arts 191 5th St E Ketchum, ID 83340	N/A	PC	PROGRAM SUPPORT	1,000
Sun Valley Summer Symphony 120 2nd Ave Ketchum, ID 83340	N/A	PC	PROGRAM SUPPORT	10,000
Surfing Heritage 110 CALLE IGLESIA SAN CLEMENTE, CA 92672	N/A	PC	PROGRAM SUPPORT	45,000
Surfrider Foundation 942 CALLE NEGOCIO SUITE 350 SAN CLEMENTE, CA 92673	N/A	PC	PROGRAM SUPPORT	10,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Colleagues 3312 Pico Blvd Santa Monica, CA 90405	N/A	PC	PROGRAM SUPPORT	1,000
The Literacy Project 124 Tustin Ave Ste 103 NEWPORT BEACH, CA 92663	N/A	PC	PROGRAM SUPPORT	40,000
The Salvation Army 615 Slaters Lane Alexandria, VA 22313	N/A	PC	PROGRAM SUPPORT	15,000
Tiger Woods Foundation 121 INNOVATION DRIVE IRVINE, CA 92617	N/A	PC	PROGRAM SUPPORT	20,000
TROUT UNLTD CONSERVATION FU 121 INNOVATION DRIVE Irvine, CA 92617	N/A	PC	PROGRAM SUPPORT	15,000
Total ► 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Union Rescue Mission 545 S San Pedro St LOS ANGELES, CA 90013	N/A	PC	PROGRAM SUPPORT	10,000
Universisty Of Flordia S-107 Criser Hall Gainesville, FL 32611	N/A	PC	PROGRAM SUPPORT	1,000
University Of Arkansas 425 Administration building Fayetteville, AR 72701	N/A	PC	PROGRAM SUPPORT	1,000
University Of California San Diego 9500 Gilman Dr La Jolla, CA 92093	N/A	PC	PROGRAM SUPPORT	10,500
University of California Berkeley 200 California Hall 1500 berkeley, CA 94720	N/A	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University Of California Los Angeles 10920 WILSHIRE BOULEVARD LOS ANGELES, CA 90024	N/A	PC	PROGRAM SUPPORT	1,500
University Of California Santa Barbara 5221 Cheadle Hall Santa Barbara, CA 93106	N/A	PC	PROGRAM SUPPORT	1,500
University Of California - Santa Cruz 1156 HIGH STREET Santa Cruz, CA 95064	N/A	PC	PROGRAM SUPPORT	1,000
University Of La Verne 1950 3rd st la verne, CA 91750	N/A	PC	PROGRAM SUPPORT	500
University Of North Georgia 82 College Cir Dahlonega, GA 30597	N/A	PC	PROGRAM SUPPORT	1,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University Of Pennsylvania 3401 Walnut Street Suite 440A Philadelphia, PA 19104	N/A	PC	PROGRAM SUPPORT	2,000
University Of Southern California 1200 N State St 6610 LOS ANGELES, CA 90033	N/A	PC	PROGRAM SUPPORT	500
UNIVERSITY OF SOUTHERN INDI 8600 UNIVERSITY BLVD EVANSVILLE, IN 47712	N/A	PC	PROGRAM SUPPORT	1,000
University Of WisconsinWhitewater 800 W Main Street Whitewater, WI 53190	N/A	PC	PROGRAM SUPPORT	500
USO PO BOX 96322 WASHINGTON, DC 20090	N/A	PC	PROGRAM SUPPORT	15,000
Total ▶ 3a				1,014,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Wood River YMCA 101 Saddle Creek Road Ketchum, ID 83340	N/A	PC	PROGRAM SUPPORT	5,000
Youth Employment Service Of The Harbor Area 114 E 19th St Costa Mesa, CA 92627	N/A	PC	PROGRAM SUPPORT	10,000
Total ▶ 3a				1,014,850

TY 2016 Accounting Fees Schedule**Name:** CROUL FAMILY FOUNDATION**EIN:** 20-1222760

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	26,770	13,385	13,385	13,385

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: CROUL FAMILY FOUNDATION

EIN: 20-1222760

TY 2016 Investments Corporate Bonds Schedule**Name:** CROUL FAMILY FOUNDATION**EIN:** 20-1222760

Name of Bond	End of Year Book Value	End of Year Fair Market Value
M. STANLEY - VARIOUS	0	0
M. STANLEY - VARIOUS	0	0
M. STANLEY - VARIOUS-EXHIBIT 6	2,054,648	2,054,648

TY 2016 Investments Corporate Stock Schedule**Name:** CROUL FAMILY FOUNDATION**EIN:** 20-1222760

Name of Stock	End of Year Book Value	End of Year Fair Market Value
M. STANLEY - VARIOUS	0	0
M. STANLEY - VARIOUS	0	0
M. STANLEY - VARIOUS-EXHIBIT 1	2,078,538	2,078,538
M. STANLEY - VARIOUS-EXHIBIT 2	210,010	210,010
M. STANLEY - VARIOUS-EXHIBIT 3	4,640,865	4,640,865
M. STANLEY - VARIOUS-EXHIBIT 4	4,737,789	4,737,789
M. STANLEY - VARIOUS-EXHIBIT 5	858,160	858,160

TY 2016 Investments - Other Schedule**Name:** CROUL FAMILY FOUNDATION**EIN:** 20-1222760

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MS NORTH HAVEN CR PT OFFSHORE	FMV	149,337	149,337
MS EMERGING PRIVATE MARKET	FMV	384,400	384,400
MS GLOBAL DISTRESSED	FMV	449,671	449,671
NATURAL RESOURCES PARTHERS LP	FMV	1,579	1,579
RCP FUND I, LP	FMV	0	0
YORK CREDIT OPPORTUNITIES	FMV	930,790	930,790
OCM MEZZANINE FUND II, LP	FMV	157,688	157,688
OAKTREE PRIVATE INVESTMENT FUN	FMV	331,180	331,180
PIMCO BRAVO FUND SPECIAL ONSHO	FMV	34,491	34,491
PIMCO BRAVO FUND OFFSHORE FEED	FMV	2,773	2,773
MILLENIUUM STRATEGIC CAPITAL LT	FMV	1,523,771	1,523,771
MS GLOBAL SEC. OPP. FUND II	FMV	446,387	446,387
PIMCO BRAVO FUND II SP ONSHORE	FMV	362,231	362,231
PIMCO BRAVO FUND OFFSHORE III	FMV	454	454
PIMCO BRAVO II OFFSHORE AIV I	FMV	134,092	134,092
BLACKSTONE REAL ESTATE FUND I	FMV	551,393	551,393
RIVERVIEW STRATEGIC OPP FUND I	FMV	383,855	383,855
BLACKSTONE REAL ESTATE INC II	FMV	1,021,324	1,021,324
PETERSHILL II OFFSHORE LP	FMV	282,734	282,734
N. HAVEN CR PRTRNS OFFSHORE	FMV	300,804	300,804
CARLYLE STRATEGIC PARTNER IV	FMV	32,437	32,437
NORTH HAVEN ENERGY CAPITAL FD	FMV	122,903	122,903

TY 2016 Other Assets Schedule

Name: CROUL FAMILY FOUNDATION

EIN: 20-1222760

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NET INTANGIBLE ASSETS	20,107	20,107	20,107
RCP FUND I, LP	-5,544	0	0

TY 2016 Other Expenses Schedule**Name:** CROUL FAMILY FOUNDATION**EIN:** 20-1222760**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEE	150			
BUSINESS REGISTRATION FEES	427			
INVESTMENT EXPENSES	59,494	59,494	59,494	
MGMT FEES	142,405	142,405	142,405	

TY 2016 Other Income Schedule

Name: CROUL FAMILY FOUNDATION

EIN: 20-1222760

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	60,026	60,026	60,026

TY 2016 Other Increases Schedule**Name:** CROUL FAMILY FOUNDATION**EIN:** 20-1222760

Description	Amount
RECONCILE DIFF BETWEEN BK/TAX PER K-1	-69,592
CHANGE IN FMV OF INVESTMENTS	-22,627

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2016 Other
Notes/Loans Receivable
Long Schedule**

Name: CROUL FAMILY FOUNDATION

EIN: 20-1222760

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
BUCHANAN MORTGAGE HOLDINGS LLC	N/A	500,000	500,000	2016-12	2019-12	36 MONTHS	750 %				

TY 2016 Other Professional Fees Schedule**Name:** CROUL FAMILY FOUNDATION**EIN:** 20-1222760

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISOR FEES	41,940			41,940

TY 2016 Taxes Schedule**Name:** CROUL FAMILY FOUNDATION**EIN:** 20-1222760

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	7,052	7,052	7,052	
INCOME TAXES	21,639			

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization CROUL FAMILY FOUNDATION	Employer identification number 20-1222760

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input checked="" type="checkbox"/> 501(c)(3) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CROUL FAMILY FOUNDATION	Employer identification number 20-1222760
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACK V CROUL 1901 BAYADERE TERRACE CORONA DEL MAR, CA 92625	\$ 500,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Employer identification number

20-1222760

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization CROUL FAMILY FOUNDATION	Employer identification number 20-1222760
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	