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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

**THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.***LEN*

A Employer identification number

20-0892371

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

505 NORTH 20TH STREET**1015**

B Telephone number

(205) 328-3120

City or town, state or province, country, and ZIP or foreign postal code

BIRMINGHAM, AL 35203C If exemption application is pending check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test:
check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated
under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual

(from Part II, col (c), line 16)

☐ Other (specify) _____**\$ 1,327,675.** (Part I, column (d) must be on cash basis)F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I****Analysis of Revenue and Expenses**(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

50,000.**N/A**2 Check ☐ if the foundation is not required to attach Sch. B3 Interest on savings and temporary
cash investments

4 Dividends and interest from securities

30,651.**30,651.****STATEMENT 1**

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

43,784.b Gross sales price for all
assets on line 6a**775,904.**

7 Capital gain net income (from Part IV, line 2)

43,784.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total Add lines 1 through 11

124,435.**74,435.**

13 Compensation of officers, directors, trustees, etc

0.**0.****0.**

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

STMT 2**1,481.****1,110.****371.**

b Accounting fees

c Other professional fees

STMT 3**10,409.****7,807.****2,602.**

17 Interest

18 Taxes

STMT 4**389.****13.****0.**

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

11,784.**8,838.****2,946.**

22 Printing and publications

23 Other expenses

STMT 5**564.****424.****140.**

24 Total operating and administrative

expenses. Add lines 13 through 23

24,627.**18,192.****6,059.**

25 Contributions, gifts, grants paid

251,042.**251,042.**

26 Total expenses and disbursements

Add lines 24 and 25

275,669.**18,192.****257,101.**

27 Subtract line 26 from line 12.

a Excess of revenue over expenses and disbursements

<151,234.>

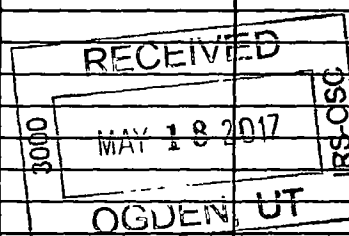
b Net investment income (if negative, enter -0-)

56,243.

c Adjusted net income (if negative, enter -0-)

N/A*633**18*

SCANNED MAY 26 2017



THE ENGEL FOUNDATION, INC.
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Part II Balance Sheets
 Attached schedules and amounts in the description
 column should be for end-of-year amounts only

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	26,589.	27,545.	27,545.	
	2 Savings and temporary cash investments	220,259.	147,866.	147,866.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 6	497,661.	428,311.	537,684.	
	c Investments - corporate bonds STMT 7	584,684.	573,678.	564,580.	
	Liabilities	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 8		50,000.	50,000.	50,000.	
14 Land, buildings, and equipment, basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,379,193.	1,227,400.	1,327,675.	
17 Accounts payable and accrued expenses		609.	50.		
18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	609.	50.		
Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted	1,378,584.	1,227,350.		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.	27 Capital stock, trust principal, or current funds			
		28 Paid-in or capital surplus, or land, bldg., and equipment fund			
		29 Retained earnings, accumulated income, endowment, or other funds			
		30 Total net assets or fund balances	1,378,584.	1,227,350.	
	31 Total liabilities and net assets/fund balances	1,379,193.	1,227,400.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,378,584.
2 Enter amount from Part I, line 27a	2	<151,234.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,227,350.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,227,350.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STCG - SEE ATTACHMENT A		P	VARIOUS	VARIOUS
b LTCG - SEE ATTACHMENT A		P	VARIOUS	VARIOUS
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 375,017.		373,670.	1,347.
b 400,887.		358,450.	42,437.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,347.
b			42,437.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	43,784.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	205,533.	1,509,068.	.136199
2014	140,031.	1,398,899.	.100101
2013	137,913.	1,245,419.	.110736
2012	135,136.	1,183,137.	.114218
2011	48,846.	603,292.	.080966

2 Total of line 1, column (d)	2	.542220
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.108444
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	1,393,023.
5 Multiply line 4 by line 3	5	151,065.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	562.
7 Add lines 5 and 6	7	151,627.
8 Enter qualifying distributions from Part XII, line 4	8	257,101.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	562.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	562.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	562.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		12.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		574.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☐ Refunded ☒	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ <u>GA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► MARK PFLAUM Telephone no. ► 205-328-3120 Located at ► 1015 FINANCIAL CENTER, BIRMINGHAM, AL ZIP+4 ► 35203		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		☐
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ILENE L. ENGEL 3108 PIEDMONT ROAD SUITE 221 ATLANTA, GA 30305	PRESIDENT 0.00	0.	0.	0.
ROBERT AROTSKY 1015 FINANCIAL CENTER BIRMINGHAM, AL 35203	VICE PRESIDENT 0.00	0.	0.	0.
LISA ENGEL 1015 FINANCIAL CENTER BIRMINGHAM, AL 35203	SECRETARY 0.00	0.	0.	0.
DONALD HESS 1015 FINANCIAL CENTER BIRMINGHAM, AL 35203	TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

(continued)

(c) Compensation

▶

0

Expenses

2

3

4

Amount

2

3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,203,723.
b	Average of monthly cash balances	1b	210,514.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,414,237.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,414,237.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,214.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,393,023.
6	Minimum investment return. Enter 5% of line 5	6	69,651.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	69,651.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	562.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	562.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	69,089.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	69,089.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	69,089.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	257,101.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	257,101.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	562.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	256,539.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				69,089.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	18,753.			
b From 2012	76,206.			
c From 2013	75,981.			
d From 2014	70,737.			
e From 2015	130,832.			
f Total of lines 3a through e	372,509.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$	257,101.			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				69,089.
e Remaining amount distributed out of corpus	188,012.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	560,521.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	18,753.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	541,768.			
10 Analysis of line 9:				
a Excess from 2012	76,206.			
b Excess from 2013	75,981.			
c Excess from 2014	70,737.			
d Excess from 2015	130,832.			
e Excess from 2016	188,012.			

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Form 990-PF (2016)

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AHIMSA HOUSE 135 MAPLE ST DECATUR, GA 30030	NONE	501(C)(3)	WALK, WAG AND RUN	100.
AJC ATLANTA 223 PERIMETER CENTER PKWY NE ATLANTA, GA 30346	NONE	501(C)(3)	SUPPORT OF PROGRAMS	118.
ALZHEIMER'S DISEASE RESEARCH 12 EXECUTIVE PARK DRIVE ATLANTA, GA 30329	NONE	501(C)(3)	SUPPORT OF PROGRAMS	35.
AMERICAN FRIENDS OF ISRAEL 112 E 42ND ST RM 4507 NEW YORK, NY 10168	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
AMERICAN ISRAEL EDUCATION 251 H ST SW WASHINGTON, DC 20001	NONE	501(C)(3)	SUPPORT OF PROGRAMS	10,072.
Total	SEE CONTINUATION SHEET(S)			251,042.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2016)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Employer identification number

20-0892371

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Employer identification number

20-0892371

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF JOSEPH ENGEL C/O CROWNE PARTNERS, INC. 505 NORTH 20TH STREET BIRMINGHAM, AL 35203	\$ 50,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Employer identification number

20-0892371

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

Employer identification number

20-0892371

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN JEWISH COMMITTEE 165 E 56TH ST NEW YORK , NY 10022	NONE	501(C)(3)	IN HONOR OF JOEL FELDMAN	35,518.
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 711 3RD AVE NEW YORK , NY 10017	NONE	501(C)(3)	HAITI RELIEF FUND	150.
AMFAR 120 WALL ST NEW YORK , NY 10005	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
ANTI-DEFAMATION LEAGUE 3490 PIEDMONT RD NE STE 610 ATLANTA, GA 30305	NONE	501(C)(3)	SUPPORT OF PROGRAMS	2,500.
ARM WITH ETHICS 9480 BYRON AVENUE SURFSIDE, FL 33154	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
ARTHRITIS FOUNDATION 500 OFFICE PARK DRIVE BIRMINGHAM, AL 35223	NONE	501(C)(3)	SUPPORT OF PROGRAMS	35.
ARZA 633 THIRD AVENUE NEW YORK , NY 10017	NONE	501(C)(3)	KEHILAT BIRKAT SHALOM AT KIBBUTZ GEZER	100.
ASPCA 424 E 92ND ST NEW YORK , NY 10128	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
ATLANTA BOTANICAL GARDEN 1345 PIEDMONT AVE NE ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	93.
ATLANTA COMMUNITY FOOD BANK 732 JOSEPH E LOWERY BLVD NW ATLANTA, GA 30318	NONE	501(C)(3)	SUPPORT OF PROGRAMS	108.
Total from continuation sheets				240,617.

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ATLANTA HUMANE SOCIETY 981 HOWELL MILL RD NW ATLANTA, GA 30318	NONE	501(C)(3)	SUPPORT OF PROGRAMS	275.
ATLANTA JEWISH COMMUNITY RELATIONS COUNCIL 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	IN HONOR OF HAROLD KIRTZ	365.
ATLANTA JEWISH FILM FESTIVAL 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,620.
ATLANTA JEWISH MUSIC FESTIVAL 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	105.
ATLANTA MISSION 2353 BOLTON RD NW ATLANTA, GA 30318	NONE	501(C)(3)	TO FURNISH THANKSGIVING DINNER FOR ATLANTA CITIZENS	53.
ATLANTA SCHOLARS KOLLEL 1959 LAVISTA RD NE ATLANTA, GA 30329	NONE	501(C)(3)	BANKRUPTING TERRORISM	7,525.
AUSTIN DRIVE, COMMUNITY DEVELOPMENT, INC. 1989 AUSTIN DR DECATUR, GA 30032	NONE	501(C)(3)	CHRISTAL'S CHURCH - BETHESDA CATHEDRAL HOUSE OF MERCY	250.
BE'CHOL LAASHON PO BOX 591107 SAN FRANCISCO, CA 94159	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
BEST FRIENDS ANIMAL CARE 3390 N BERKELEY LAKE ROAD DULUTH, GA 30096	NONE	501(C)(3)	SUPPORT OF PROGRAMS	150.
BIRMINGHAM JEWISH FEDERATION 3966 MONTCLAIR RD BIRMINGHAM, AL 35213	NONE	501(C)(3)	SUPPORT OF PROGRAMS	72.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRADY CAMPAIGN TO PREVENT GUN VIOLENCE 840 FIRST STREET, NE SUITE 400 WASHINGTON, DC 20002	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
BUILD, INC. 1223 N MILWAUKEE AVE CHICAGO, IL 60642	NONE	501(C)(3)	IN HONOR OF CHRISTINE BAKALAR	250.
CAMP TWIN LAKES 1391 KEENCHEEPOONEE RD RUTLEDGE, GA 30063	NONE	501(C)(3)	SUPPORT OF PROGRAMS	172.
CANINE COMPANIONS 2965 DUTTON AVE SANTA ROSA, CA 95407	NONE	501(C)(3)	SUPPORT OF PROGRAMS	35.
CARE 151 ELLIS STREET NE ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
CHILDREN'S HEALTHCARE OF ATLANTA 993-F JOHNSON FERRY RD NE ATLANTA, GA 30342	NONE	501(C)(3)	IN HONOR OF DR. MARC SELTMAN	25.
CHILDREN'S OF ALABAMA 101 EAGLE RIDGE DRIVE BIRMINGHAM, AL 35242	NONE	501(C)(3)	SUPPORT OF PROGRAMS	<100.>
CHRIS KIDS, INC 1017 FAYETTEVILLLE RD SE STE B ATLANTA, GA 30316	NONE	501(C)(3)	SUPPORT OF PROGRAMS	150.
COLLAT JFS 3940 MONTCLAIR RD STE 205 BIRMINGHAM, AL 35213	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,036.
COMMUNITIES IN SCHOOLS ATLANTA 260 PEACHTREE ST NW STE 700 ATLANTA, GA 30308	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DAVID TOMS FOUNDATION 1545 E 70TH ST SHREVEPORT , LA 71105	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
DOCTORS WITHOUT BORDERS 333 7TH AVE NEW YORK , NY 10001	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
EVERYTOWN.ORG PO BOX 3886 NEW YORK , NY 10163	NONE	501(C)(3)	IN HONOR OF GLORIA	500.
FAMILIES FIRST 80 JOSEPH E LOWERY BLVD NW ATLANTA, GA 30314	NONE	501(C)(3)	IN HONOR OF LUCY VANCE	250.
FREE THE SLAVES 1320 19TH ST NW, STE 600 WASHINGTON, DC 20036	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
FRIENDS OF ISRAEL DEFENSE FORCES 2040 NE 163RD ST STE 207 NORTH MIAMI BEACH, FL 33162	NONE	501(C)(3)	SUPPORT OF PROGRAMS	2,800.
FRIENDS OF YEMIN ORDE 4340 EAST WEST HWY STE 202 BETHESDA, MD 20814	NONE	501(C)(3)	SUPPORT OF PROGRAMS	180.
GEORGIANS FOR A HEALTHY FUTURE 100 EDGEWOOD AVE NE STE 1015 ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
GOOD SAMARITAN HEALTH CENTER 1015 DONALD LEE HOLLOWELL PKY NW ATLANTA, GA 30318	NONE	501(C)(3)	SUPPORT OF PROGRAMS	25.
GUIDE DOGS FOR THE BLIND, INC. P.O. BOX 151200 SAN RAFAEL, CA 94915	NONE	501(C)(3)	SUPPORT OF PROGRAMS	35.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS RD YORKTOWN HEIGHTS , NY 10598	NONE	501(C)(3)	SUPPORT OF PROGRAMS	35.
HEAT INC 2296 HENDERSON MILL ROAD, STE 305 ATLANTA, GA 30345	NONE	501(C)(3)	SUPPORT OF PROGRAMS	35.
HIWAY 80 RESCUE MISSION 3117 W MARSHALL AVE LONGVIEW, TX 75604	NONE	501(C)(3)	IN MEMORY OF SAM BEASLEY	25.
INDIAN SPRINGS SCHOOL 190 WOODWARD DRIVE PELHAM, AL 35124	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
INTERFAITH COMMUNITY INITIATIVES 669 EAST SIDE AVE SE ATLANTA, GA 30316	NONE	501(C)(3)	IN HONOR OF GLENDA MINKIN	100.
INTERNATIONAL RESCUE COMMITTEE 2305 PARKLAKE DR NE STE 100 ATLANTA, GA 30345	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
ISRAEL LEADERSHIP INSTITUTE NORTH AMERICA 190 STANBERY AVE COLUMBUS, OH 43209	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
JEWISH AGENCY 633 3RD AVE FI 21 NEW YORK , NY 10017	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
JEWISH BRAILLE INSTITUTE 110 E 30TH ST NEW YORK , NY 10016	NONE	501(C)(3)	SUPPORT OF PROGRAMS	36.
JEWISH EDUCATION LOAN FUND 4549 CHAMBLEE DUNWOODY RD ATLANTA, GA 30338	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,860.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH FAMILY AND CAREER SERVICES 4549 CHAMBLEE DUNWOODY RD ATLANTA, GA 30338	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,036.
JEWISH FEDERATION OF GREATER ATLANTA 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	HUNGER WALK AND HOLOCAUST SURVIVOR SUPPORT FUND	26,486.
JEWISH FEDERATION OF NORTH AMERICA 25 BROADWAY STE 1700 NEW YORK, NY 10004	NONE	501(C)(3)	HURRICAN MATTHEW RELIEF FUND	450.
JEWISH INTEREST FREE LOANS OF ATLANTA 5115 NEW PEACHTREE RD SUITE 200 A CHAMBLEE, GA 30341	NONE	501(C)(3)	SUPPORT OF PROGRAMS	58.
JEWISH WOMEN'S FUND OF ATLANTA 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	28,650.
KATE'S CLUB 1190 W DRUID HILLS DR NE SUITE T-80 ATLANTA, GA 30309	NONE	501(C)(3)	IN HONOR OF SHELLEY STEINMAN PEPPER	100.
KIPP METRO ATLANTA 504 FAIR ST SW SUITE 300 ATLANTA, GA 30313	NONE	501(C)(3)	SPONSORSHIP OF 'ARE YOU SMARTER THAN A KIPPSTER?'	1,500.
MAKE A WISH FOUNDATION OF GEORGIA 1775 THE EXCHANGE SE STE 200 ATLANTA, GA 30339	NONE	501(C)(3)	SUPPORT OF PROGRAMS	40.
MARCH OF DIMES 1776 PEACHTREE ST NW STE 100 ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	30.
MESAMCHE LEV 1364 53RD STREET BROOKLYN, NY 11219	NONE	501(C)(3)	SUPPORT OF PROGRAMS	18.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIDTOWN ASSISTANCE CENTER 30 PORTER PI NE ATLANTA, GA 30308	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
MOTHERS AGAINST DRUNK DRIVING 100 CIRCLE 75 PKWY SE STE 045 ATLANTA, GA 30339	NONE	501(C)(3)	SUPPORT OF PROGRAMS	25.
MUTTS WITH A MISSION P.O. BOX 4147 SUFFOLK, VA 23439	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
N.E. MILES BIRMINGHAM JEWISH DAY SCHOOL 4000 MONTCLAIR ROAD BIRMINGHAM, AL 35213	NONE	501(C)(3)	SUPPORT OF PROGRAMS	25,000.
NAACP LDF 1520 4TH AVE N BIRMINGHAM, AL 35203	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
NATIONAL FOUNDATION FOR CANCER 400 EAST WEST HIGHWAY SUITE 525 BETHESDA, MD 20814	NONE	501(C)(3)	SUPPORT OF PROGRAMS	30.
NCJW ATLANTA 6303 ROSWELL RD ATLANTA, GA 30328	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
NEW AMERICAN PATHWAYS 2300 HENDERSON MILL RD NE SUITE 100 ATLANTA, GA 30345	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
NORTH SHORE ANIMAL LEAGUE 25 DAVIS AVE PORT WASHINGTON, NY 11050	NONE	501(C)(3)	NO KILL GEORGIA	50.
OUR HOUSE 173 BOULEVARD N E ATLANTA, GA 30312	NONE	501(C)(3)	SUPPORT OF PROGRAMS	7,750.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAWS FOR PURPLE HEARTS 5860 LABATH AVENUE, SUITE A ROHNERT PARK, CA 94928	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
PLANNED PARENTHOOD SOUTHEAST 220 COBB PKWY ATLANTA, GA 30303	NONE	501(C)(3)	STRONG GALA	4,500.
PUBLIC BROADCASTING ATLANTA 260 14TH ST NW ATLANTA, GA 30318	NONE	501(C)(3)	SUPPORT OF PROGRAMS	60.
READING IS FUNDAMENTAL 1730 RHODE ISLAND AVE NW STE 1100 WASHINGTON, DC 20036	NONE	501(C)(3)	SUPPORT OF PROGRAMS	55.
SHATTERPROOF CHALLENGE 205 E 42ND STREET, 17TH FLOOR NEW YORK, NY 10017	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
SIMON WIESENTHAL CENTER 9786 W PICO BLVD LOS ANGELES, CA 90035	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
SMART PARTY, LLC 2901 2ND AVE S STE 220 BIRMINGHAM, AL 35233	NONE	501(C)(3)	SUPPORT OF PROGRAMS	200.
SOUTHERN JEWISH HISTORICAL SOCIETY P.O. BOX 71601 MARIETTA, GA 30007	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104	NONE	501(C)(3)	SUPPORT OF PROGRAMS	150.
SPECIAL OLYMPICS OF GEORGIA 400 DEKALB TECHNOLOGY PARKWAY BUILDING 400, SUITE 400 ATLANTA, GA 30340	NONE	501(C)(3)	SUPPORT OF PROGRAMS	150.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST JUDE'S CHILDREN RESEARCH HOSPITAL 262 DANNY THOMAS PL MEMPHIS , TN 38105	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
TEMIMA 1839 LAVISTA RD NE ATLANTA, GA 30329	NONE	501(C)(3)	SUPPORT OF PROGRAMS	3,000.
TEMPLE EMANU-EL 2100 HIGHLAND AVE S BIRMINGHAM, AL 35205	NONE	501(C)(3)	SUPPORT OF PROGRAMS	36.
THE ACTORS FUND 729 7TH AVE FL 10 NEW YORK , NY 10019	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,500.
THE AMERICAN CANCER SOCIETY 250 WILLIAMS ST NW ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
THE ATLANTA WOMEN'S FOUNDATION 50 HURT PLZ SE STE 401 ATLANTA, GA 30303	NONE	501(C)(3)	ATLANTA WOMEN'S CLUB & YOUTH SPARK	10,050.
THE AUXILIARY WILLIAM BREMEN JEWISH MUSEUM 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SPRING LUNCHEON	66.
THE BREMAN MUSEUM 1440 SPRING STREET NW ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
THE DAVIS ACADEMY 8105 ROBERTS DRIVE ATLANTA, GA 30350	NONE	501(C)(3)	SUPPORT OF PROGRAMS	36.
THE HIGH MUSEUM OF ART 1280 PEACHTREE ST NE ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	500.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE TEMPLE 1927 MT OLIVE BLVD GARDENDALE, AL 35071	NONE	501(C)(3)	SUPPORT OF PROGRAMS	13,380.
THE UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE WASHINGTON, DC, DC 20024	NONE	501(C)(3)	DISCOVERING A NAZI LEGACY: ONE FAMILY'S STORY	56.
THE UNIVERSITY OF TEXAS AT AUSTIN 110 INNER CAMPUS DR AUSTIN, TX 78712	NONE	501(C)(3)	THE COLLEGE OF COMMUNICATION	101.
THE USO 2111 WILSON BLVD ARLINGTON, VA 22201	NONE	501(C)(3)	SUPPORT OF PROGRAMS	35.
THE WEBER SCHOOL FUND 6751 ROSSWELL RD ATLANTA, GA 30328	NONE	501(C)(3)	IN MEMORY OF HOWARD VANDROFF	36.
UNION FOR REFORM JUDAIS 633 3RD AVE NEW YORK, NY 10017	NONE	501(C)(3)	SUPPORT OF PROGRAMS	72.
UNITED WAY OF GREATER ATLANTA 100 EDGEWOOD AVE NE ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
VISITING NURSE HEALTH SYSTEM 1244 PARK VISTA DRIVE NE ATLANTA, GA 30319	NONE	501(C)(3)	SUPPORT OF PROGRAMS	25.
VOX TEEN COMMUNICATIONS 229 PEACHTREE ST NE STE 725 ATLANTA, GA 30303	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
WALKER AREA COMMUNITY 611 8TH STREET WEST JASPER, AL 35501	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50,000.
Total from continuation sheets				

THE ENGEL FOUNDATION, INC.
C/O CROWNE PARTNERS, INC.

20-0892371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WEINSTEIN HOSPICE 3150 HOWELL MILL RD NW ATLANTA, GA 30327	NONE	501(C)(3)	IN MEMORY OF LIBBIE BLISS ABRAMSON	18.
WOMEN'S RESOURCE CENTER TO END DOMESTIC VIOLENCE 115 E MAPLE ST DECATUR, GA 30030	NONE	501(C)(3)	SUPPORT OF PROGRAMS	50.
WORLD JEWISH CONGRESS FOUNDATION 501 MADISON AVE NEW YORK, NY 10022	NONE	501(C)(3)	SUPPORT OF PROGRAMS	250.
WOUNDED WARRIOR PROJECT 4899 BELFORT RD STE 300 JACKSONVILLE, FL 32256	NONE	501(C)(3)	SUPPORT OF PROGRAMS	100.
ZABAN PARADIES CENTER 1605 PEACHTREE ST NE FL 2 ATLANTA, GA 30309	NONE	501(C)(3)	SUPPORT OF PROGRAMS	1,000.
Total from continuation sheets				

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
BOND INTEREST	1,616.	0.	1,616.	1,616.	
OTHER DIVIDENDS	9,698.	0.	9,698.	9,698.	
SSGA GOVERNMENT MONEY MARKET FUND	19,337.	0.	19,337.	19,337.	
TO PART I, LINE 4	30,651.	0.	30,651.	30,651.	

FORM 990-PF	LEGAL FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,481.	1,110.		371.
TO FM 990-PF, PG 1, LN 16A	1,481.	1,110.		371.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE FEES	10,409.	7,807.		2,602.
TO FORM 990-PF, PG 1, LN 16C	10,409.	7,807.		2,602.

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES & LICENSES	376.	0.		0.
FOREIGN TAXES	13.	13.		0.
TO FORM 990-PF, PG 1, LN 18	389.	13.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	90.	68.		22.
BANK CHARGES	196.	147.		49.
DUES AND SUBSCRIPTIONS	278.	209.		69.
TO FORM 990-PF, PG 1, LN 23	564.	424.		140.

FORM 990-PF

CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BLUESTEIN ACCT# HS8751 STOCKS	428,311.	537,684.
TOTAL TO FORM 990-PF, PART II, LINE 10B	428,311.	537,684.

FORM 990-PF

CORPORATE BONDS

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BLUESTEIN ACCT# HS8751 BONDS	573,678.	564,580.
TOTAL TO FORM 990-PF, PART II, LINE 10C	573,678.	564,580.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ISRAEL BONDS	COST	50,000.	50,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		50,000.	50,000.

REALIZED GAINS AND LOSSES

The Engel Foundation, Inc.

HS8751

From 01-01-16 Through 12-31-16

						Gain Or Loss	
Open Date	Close Date	Quantity	Security	Total Cost	Proceeds	Short Term	Long Term
4/28/2014	1/7/2016	15	Amazon.com Inc	4,420.00	9,125.00		4,705.00
2/5/2015	1/7/2016	200	Dow Chemical Co	9,572.00	9,369.00	(203.00)	
8/27/2015	1/7/2016	100	Dow Chemical Co	4,371.00	4,685.00	314.00	
9/19/2013	1/7/2016	75	Home Depot Inc	5,861.00	9,428.00		3,567.00
1/13/2014	1/7/2016	25	Home Depot Inc	2,046.00	3,143.00		1,097.00
5/20/2013	1/7/2016	300	Jarden Corp	9,576.00	16,146.00		6,570.00
3/10/2014	1/7/2016	50	Schlumberger Ltd	4,640.00	3,334.00		(1,306.00)
3/6/2014	1/7/2016	50	Schlumberger Ltd	4,620.00	3,334.00		(1,286.00)
2/14/2014	1/7/2016	100	Schlumberger Ltd	9,076.00	6,667.00		(2,409.00)
1/13/2014	1/7/2016	25	AMERCO	5,961.00	9,174.00		3,213.00
6/27/2014	1/13/2016	15	Allergan PLC	3,362.00	4,315.00		953.00
12/5/2012	1/13/2016	50	Prudential Financial Inc	2,629.00	3,587.00		958.00
5/20/2013	1/13/2016	100	Prudential Financial Inc	6,844.00	7,173.00		329.00
9/19/2013	1/13/2016	50	Prudential Financial Inc	3,943.00	3,587.00		(356.00)
8/28/2014	1/15/2016	50000	CBS CORP 7.625% Due 01	54,684.00	50,000.00		(4,684.00)
3/10/2014	1/15/2016	50	Gilead Sciences Inc	3,992.00	4,570.00		578.00
1/13/2014	1/15/2016	50	Gilead Sciences Inc	3,748.00	4,570.00		822.00
8/27/2015	1/15/2016	100	Starbucks Corp	5,571.00	5,702.00	131.00	
11/5/2009	1/15/2016	50	Union Pacific Corp	1,504.00	3,667.00		2,163.00
5/25/2012	1/15/2016	25	Union Pacific Corp	1,405.00	1,834.00		429.00
6/27/2014	1/20/2016	35	Allergan PLC	7,846.00	9,960.00		2,114.00
4/28/2014	1/20/2016	10	Amazon.com Inc	2,947.00	5,490.00		2,543.00
8/27/2015	1/20/2016	300	Hilton Inc	7,465.00	4,915.00	(2,550.00)	
9/10/2014	2/8/2016	50	Palo Alto Networks Inc	4,934.00	5,662.00		728.00
1/13/2014	2/8/2016	25	Sherwin Williams Co	4,813.00	6,051.00		1,238.00
9/26/2014	2/8/2016	50	Under Armour Inc Cl A	3,513.00	3,532.00		19.00
1/22/2014	2/11/2016	100	ARM Hldgs PLC ADR	5,019.00	3,731.00		(1,288.00)
10/15/2015	2/11/2016	50	Electronic Arts Inc	3,549.00	2,914.00	(635.00)	
1/22/2016	2/11/2016	100	Wal-Mart Stores Inc	6,282.00	6,493.00	211.00	
10/7/2015	3/24/2016	100	T-Mobile US Inc	4,004.00	3,691.00	(313.00)	
10/28/2015	3/24/2016	50	T-Mobile US Inc	1,963.00	1,845.00	(118.00)	
5/25/2012	4/8/2016	25	Boeing Co	1,772.00	3,206.00		1,434.00
10/12/2011	4/8/2016	25	Boeing Co	1,630.00	3,206.00		1,576.00
8/15/2011	4/8/2016	25	Boeing Co	1,558.00	3,206.00		1,648.00
1/13/2014	4/8/2016	10	AMERCO	2,385.00	3,393.00		1,008.00
3/6/2014	4/8/2016	5	AMERCO	1,188.00	1,696.00		508.00
2/5/2015	4/14/2016	100	ARM Hldgs PLC ADR	5,009.00	4,256.00		(753.00)
3/10/2014	4/14/2016	100	ARM Hldgs PLC ADR	4,964.00	4,256.00		(708.00)
8/27/2015	4/25/2016	150	CVS Health Corp	15,736.00	15,204.00	(532.00)	
3/6/2014	4/25/2016	20	AMERCO	4,750.00	7,047.00		2,297.00
3/10/2014	4/25/2016	15	AMERCO	3,483.00	5,286.00		1,803.00
6/4/2015	5/1/2016	25000	LOCKHEED MARTIN CORP	26,581.00	25,000.00	(1,581.00)	
9/26/2014	5/4/2016	50	Under Armour Inc Cl A	1,796.00	2,012.00		216.00
10/23/2014	5/4/2016	50	Under Armour Inc Cl A	1,677.00	2,012.00		335.00
9/26/2014	5/4/2016	50	Under Armour Inc Cl C	1,717.00	1,863.00		146.00
10/23/2014	5/4/2016	50	Under Armour Inc Cl C	1,603.00	1,863.00		260.00
6/4/2015	5/15/2016	25000	AT&T INC (Callable) 2.950%	25,494.00	25,000.00	(494.00)	
12/31/2015	5/31/2016	600	General Electric Co	18,819.00	18,055.00	(764.00)	
2/4/2016	6/10/2016	100	Hess Corp	4,423.00	5,728.00	1,305.00	
4/14/2016	6/24/2016	200	Cisco Systems Inc	5,652.00	5,601.00	(51.00)	
10/15/2015	6/24/2016	50	Electronic Arts Inc	3,549.00	3,698.00	149.00	
5/11/2016	6/24/2016	25	Electronic Arts Inc	1,845.00	1,849.00	4.00	
3/1/2016	6/24/2016	200	Flir Systems Inc	6,401.00	5,905.00	(496.00)	

REALIZED GAINS AND LOSSES

The Engel Foundation, Inc.

HS8751

From 01-01-16 Through 12-31-16

						Gain Or Loss	
Open Date	Close Date	Quantity	Security	Total Cost	Proceeds	Short Term	Long Term
2/4/2016	6/24/2016	100	Mattel Inc	3,311.00	3,054.00	(257.00)	
2/22/2016	6/24/2016	100	Mattel Inc	3,252.00	3,054.00	(198.00)	
8/27/2015	6/24/2016	100	Starbucks Corp	5,571.00	5,478.00	(93.00)	
3/10/2014	6/27/2016	50	Walt Disney Co	4,098.00	4,715.00		617.00
2/18/2016	6/27/2016	200	Devon Energy Corp	3,984.00	6,675.00	2,691.00	
3/3/2016	6/27/2016	200	Devon Energy Corp	4,463.00	6,675.00	2,212.00	
1/13/2014	6/27/2016	50	Gilead Sciences Inc	3,748.00	3,935.00		187.00
11/8/2013	6/27/2016	100	Gilead Sciences Inc	6,721.00	7,870.00		1,149.00
3/20/2015	6/27/2016	50	Honeywell International	5,292.00	5,565.00		273.00
5/23/2016	6/27/2016	50	Monsanto Co	5,333.00	5,019.00	(314.00)	
10/7/2015	6/27/2016	200	Steel Dynamics Inc	3,771.00	4,632.00	861.00	
5/25/2012	6/27/2016	100	Visa Inc Cl A	2,988.00	7,351.00		4,363.00
9/19/2013	6/27/2016	100	Visa Inc Cl A	4,863.00	7,351.00		2,488.00
5/2/2014	7/15/2016	25000	WHIRLPOOL CORP 7.750%	28,881.00	25,000.00		(3,881.00)
3/5/2015	9/13/2016	300	Boston Scientific Corp	5,101.00	6,962.00		1,861.00
10/28/2015	9/13/2016	100	Boston Scientific Corp	1,833.00	2,321.00	488.00	
5/24/2016	9/13/2016	200	Boston Scientific Corp	4,507.00	4,641.00	134.00	
8/1/2012	9/13/2016	100	Church & Dwight Co	2,847.00	4,699.00		1,852.00
10/16/2013	9/13/2016	50	Church & Dwight Co	1,547.00	2,350.00		803.00
3/1/2016	9/13/2016	100	Hanesbrands Inc	2,947.00	2,592.00	(355.00)	
2/4/2016	9/13/2016	100	Hanesbrands Inc	2,945.00	2,592.00	(353.00)	
2/22/2016	9/13/2016	100	Hanesbrands Inc	2,686.00	2,592.00	(94.00)	
11/10/2015	9/15/2016	50000	LOCKHEED MARTIN CORP (	50,578.00	50,000.00	(578.00)	
4/5/2016	10/1/2016	50000	INTEL CORP (Callable) 1.9%	50,406.00	50,000.00	(406.00)	
1/13/2014	10/10/2016	50	Bristol-Myers Squibb	2,837.00	2,489.00		(348.00)
3/20/2015	10/11/2016	2	Advansix Inc	28.00	31.00		3.00
7/10/2015	10/11/2016	2	Advansix Inc	27.00	31.00		4.00
8/13/2015	10/11/2016	2	Advansix Inc	28.00	31.00		3.00
4/4/2016	10/27/2016	25000	TEVA PHARMACEUTICALS F	25,212.00	25,008.00	(204.00)	
8/5/2016	11/3/2016	50	TreeHouse Foods Inc	4,997.00	3,534.00	(1,463.00)	
2/4/2016	11/9/2016	50	Vulcan Materials Co	4,665.00	6,546.00	1,881.00	
1/22/2016	11/9/2016	100	Vulcan Materials Co	8,588.00	13,093.00	4,505.00	
4/4/2016	11/10/2016	25000	TEVA PHARMACEUTICALS F	25,212.00	25,000.00	(212.00)	
1/27/2015	11/15/2016	100	NextEra Energy Inc	11,100.00	11,484.00		384.00
8/10/2015	11/15/2016	50	NextEra Energy Inc	5,319.00	5,742.00		423.00
9/28/2016	11/16/2016	10	Allergan PLC	2,380.00	1,959.00	(421.00)	
5/26/2016	11/16/2016	25	Allergan PLC	5,752.00	4,898.00	(854.00)	
6/21/2011	11/16/2016	100	Church & Dwight Co	2,068.00	4,449.00		2,381.00
8/17/2011	11/16/2016	50	Church & Dwight Co	1,042.00	2,225.00		1,183.00
5/25/2012	11/16/2016	50	Church & Dwight Co	1,346.00	2,225.00		879.00
5/2/2014	11/17/2016	25000	KELLOGG CO (Callable) 1.8	25,593.00	25,000.00		(593.00)
1/26/2015	12/1/2016	50000	GILEAD SCIENCES INC (Ca	52,061.00	50,000.00		(2,061.00)
TOTALS				732,120.00	775,904.00	1,347.00	42,437.00