Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation: JURY FOUNDATION

A Employer identification number: 20-0748605

Number and street (or P O box number if mail is not delivered to street address): 5799 DUNROVIN | Room/suite:

B Telephone number (see instructions): 989-793-5527

City or town, state or province, country, and ZIP or foreign postal code: SAGINAW MI 48638-5408

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 4,725,212

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc, received (attach schedule)	35,000			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	128,549	90,340		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	47,631			
	b	Gross sales price for all assets on line 6a 242,626				
	7	Capital gain net income (from Part IV, line 2)		53,281		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	0	-1,320		
	12	**Total.** Add lines 1 through 11	211,180	142,301	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 1	1,670	835		835
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 2	13,900	309		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	1,765			1,765
	22	Printing and publications				
	23	Other expenses (att sch) STMT 3 STMT 4	1,143			810
	24	**Total operating and administrative expenses.** Add lines 13 through 23	18,478	1,144	0	3,410
	25	Contributions, gifts, grants paid	176,748			176,748
	26	**Total expenses and disbursements.** Add lines 24 and 25	195,226	1,144	0	180,158
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	15,954			
	b	**Net investment income** (if negative, enter -0-)		141,157		
	c	**Adjusted net income** (if negative, enter -0-)			0	

SCANNED MAY 22 2017

935

4

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	281,571	34,956	34,956
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 5	1,395,683	1,526,027	1,795,103
	c	Investments – corporate bonds (attach schedule) SEE STMT 6	314,407	334,126	362,701
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) SEE STATEMENT 7	2,475,139	2,497,979	2,441,535
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶ SEE STATEMENT 8)	1,251	90,917	90,917
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	4,468,051	4,484,005	4,725,212
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,468,051	4,484,005	
	30	**Total net assets or fund balances** (see instructions)	4,468,051	4,484,005	
	31	**Total liabilities and net assets/fund balances** (see instructions)	4,468,051	4,484,005	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,468,051
2	Enter amount from Part I, line 27a	2	15,954
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,484,005
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,484,005

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b	K-1S	P	VARIOUS	VARIOUS
c	CAPITAL GAIN DISTRIBUTIONS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	196,470		194,995	1,475
b	5,650			5,650
c	46,156			46,156
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				1,475
b				5,650
c				46,156
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	53,281
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	7,125

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	174,474	3,532,034	0.049398
2014	152,110	3,135,066	0.048519
2013	137,302	2,806,508	0.048923
2012	124,387	2,485,572	0.050044
2011	121,362	2,424,714	0.050052

2 **Total** of line 1, column (d)	2	0.246936
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049387
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,340,565
5 Multiply line 4 by line 3	5	214,367
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,412
7 Add lines 5 and 6	7	215,779
8 Enter qualifying distributions from Part XII, line 4	8	180,158

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter **(attach copy of letter if necessary—see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	2,823
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,823
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	2,823
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 11,200		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	11,200
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	8,377
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 3,000 **Refunded** ▶	11	5,377

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ SARAH JURY Telephone no ▶ 989-793-5527
5799 DUNROVIN
Located at ▶ SAGINAW MI ZIP+4 ▶ 48638-5408

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		X

DAA

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*	N/A ☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*		6b — No: X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARAH JURY 5799 DUNROVIN SAGINAW MI 48638-5408	PRES & TREAS 3.50	0	0	0
MICHAEL JURY 5799 DUNROVIN SAGINAW MI 48638-5408	VP & SEC 0.50	0	0	0
ANNE GRIFFITH 5799 DUNROVIN SAGINAW MI 48638-5408	TRUSTEE 0.50	0	0	0
ELIZABETH JURY 5799 DUNROVIN SAGINAW MI 48638-5408	TRUSTEE 0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	4,331,046
b	Average of monthly cash balances	1b	75,619
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	4,406,665
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	4,406,665
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	66,100
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,340,565
6	**Minimum investment return.** Enter 5% of line 5	6	217,028

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	217,028
2a	Tax on investment income for 2016 from Part VI, line 5 — 2a: 2,823		
b	Income tax for 2016 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	2,823
3	Distributable amount before adjustments Subtract line 2c from line 1	3	214,205
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	214,205
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	214,205

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes.		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	180,158
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	180,158
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	180,158

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

DAA

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1	Distributable amount for 2016 from Part XI, line 7				214,205
2	Undistributed income, if any, as of the end of 2016				
a	Enter amount for 2015 only				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2016				
a	From 2011 1,462				
b	From 2012 3,999				
c	From 2013 2,208				
d	From 2014 4,040				
e	From 2015 20,254				
f	**Total** of lines 3a through e	31,963			
4	Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 180,158				
a	Applied to 2015, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required – see instructions)				
c	Treated as distributions out of corpus (Election required – see instructions)				
d	Applied to 2016 distributable amount				180,158
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	31,963			31,963
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount – see instructions				
e	Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions				
f	Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				2,084
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2012				
b	Excess from 2013				
c	Excess from 2014				
d	Excess from 2015				
e	Excess from 2016				

DAA

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

MIKE & SARAH JURY $1,513,044

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MS. SARAH JURY 989-793-5527
5799 DUNROVIN SAGINAW MI 48638

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 9

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE STATEMENT 10				176,748
Total			▶ 3a	176,748
b *Approved for future payment* N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	90,340	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	-1,320	
8 Gain or (loss) from sales of assets other than inventory			18	53,281	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b BLACKSTONE	900099	444			
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		444		142,301	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 142,745

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Sarah B Jury — Signature of officer or trustee | 5-11-17 — Date | PRES & TREAS — Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
LAURA M. EBEL	Laura M. Ebel	5/11/17	
Firm's name ▶ ANDREWS HOOPER PAVLIK PLC		PTIN	P00184232
Firm's address ▶ 5300 GRATIOT RD SAGINAW, MI 48638-6035		Firm's EIN ▶	38-3133790
		Phone no	989-497-5300

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2016

Name of the organization	**Employer identification number**
JURY FOUNDATION	20-0748605

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: JURY FOUNDATION

Employer identification number: 20-0748605

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MIKE & SARAH JURY 5799 DUNROVIN DRIVE SAGINAW MI 48638	$ 35,000	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Federal Statements

Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
ENERGY TRANSFER PARTNERS	$	$ -1,013	$
WILLIAMS		-1,055	
BLACKSTONE		969	
KKR		-221	
TOTAL	$	$ -1,320	$ 0

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ANDREWS HOOPER & PAVLIK PLC-TAX	$ 1,670	$ 835	$	$ 835
TOTAL	$ 1,670	$ 835	$ 0	$ 835

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES PAID	$ 309	$ 309	$	$
FEDERAL TAXES PAID	13,591			
TOTAL	$ 13,900	$ 309	$ 0	$ 0

Federal Statements

Statement 3 - Form 990-PF, Part I, Line 23 - Amortization

Description	Date Acquired	Cost Basis	Prior Year Amortization	Life	Current Year Amortization	Net Investment Income	Adjusted Net Income	COGS
ORGANIZATIONAL COSTS								
	10/31/04	$ 5,000	$ 3,750	15	$ 333	$	$	
TOTAL		$ 5,000	$ 3,750		$ 333	$ 0	$ 0	

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
MISCELLANEOUS	810			810
TOTAL	$ 810	$ 0	$ 0	$ 810

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
STOCKS AND OPTIONS - SEE ATTACHED	$ 1,205,399	$ 1,335,743	COST	$ 1,612,407
PREFERREDS/FIXED RATE - SEE ATTACHED	190,284	190,284	COST	182,696
TOTAL	$ 1,395,683	$ 1,526,027		$ 1,795,103

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE BONDS - SEE ATTACHED	$ 314,407	$ 334,126	COST	$ 362,701
TOTAL	$ 314,407	$ 334,126		$ 362,701

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
OPEN END MUTUAL FUNDS-SEE ATTACHED	$ 2,234,859	$ 2,182,275	COST	$ 2,173,573
CLOSED END MUTUAL FUNDS-SEE ATTACHED	240,280	315,704	COST	267,962
TOTAL	$ 2,475,139	$ 2,497,979		$ 2,441,535

Statement 8 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
ORGANIZATIONAL COST	$ 5,000	$ 5,000	$ 5,000
ACCUMULATED AMORTIZATION	-3,749	-4,083	-4,083
OTHER ASSETS		90,000	90,000
TOTAL	$ 1,251	$ 90,917	$ 90,917

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or $5,000

Name of Manager	Amount
MIKE & SARAH JURY	$ 1,513,044
TOTAL	$ 1,513,044

Statement 9 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

1. LETTER REQUESTING ASSISTANCE INCLUDING REASON FOR NEED.
2. COPY OF TRANSCRIPTS IF APPLICABLE
3. LETTER FROM SCHOOL COUNSELOR OR FINANCIAL AID OFFICER

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

NONE

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Relationship	Address / Status	Purpose	Amount
CENTRAL MI UNIVERITY MT. PLEASANT MI 48859	N/A	BOVEE UNIVERSITY CENTER 3 PC	CAPITAL CAMPAIGN	5,000
CENTRE COLLEGE DANVILLE KY 40422	N/A	600 W WALNUT ST PC	EDUCATION/GENERAL	5,000
CHILD AND FAMILY SERVICES SAGINAW MI 48602	N/A	2806 DAVENPORT PC	PERFECT GAME SPONSORSHIP	1,000
CHILDRENS ZOO AT CELEBRATION SQUARE SAGINAW MI 48601	N/A	1730 S. WASHINGTON AVE PC	OPERATIONS	14,000
COUNCIL OF MI FOUNDATION GRAND HAVEN MI 49417	N/A	ONE SOUTH HARBOR SUITE 3 PC	MEMBERSHIP	1,600
DELTA COLLEGE FOUNDATION UNIV. CENTER MI 48710	N/A	1961 DELTA RD PC	POSSIBLE DREAM	3,000
DOWNTOWN SAGINAW ASSOCIATION SAGINAW MI 48602	N/A	PO BOX 6032 PC	RIVERSIDE FILM FESTIVAL	1,500
GRAND RAPIDS ART MUSEUM GRAND RAPIDS MI 49503	N/A	101 MONROE CENTER PC	FUNDRAISER	8,000
GRAND RAPIDS CIVIC THEATER GRAND RAPIDS MI 49503	N/A	30 N DIVISION AVE PC	SUPPORT OF PRODUCTIONS	5,000
GRAND RAPIDS SYMPHONY GRAND RAPIDS MI 49503	N/A	300 OTTAWA AVE., NE PC	CONCERT EXPENSES	5,000
KALAMAZOO COLLEGE KALAMAZOO MI 49006	N/A	1200 ACADEMY ST PC	SCHOLARSHIP	5,000
LIONS VISUALLY IMPAIRED YOUTH CAMP LAPEER MI 48446	N/A	3409 FIVE LAKES RD PC	CHILDREN	2,000
MICHIGAN HUMANITIES LANSING MI 48912	N/A	119 PERE MARQUETTE DR PC	GREAT MI READ	1,000
MID MI CHILDREN'S MUSEUM SAGINAW MI 48605	N/A	315 W GENESEE AVE PC	OPERATIONS	3,000
OPERA GRAND RAPIDS GRAND RAPIDS MI 49503	N/A	1320 EAST FULTON ST PC	PRODUCTIONS	2,500
PIT & BALCONY THEATRE SAGINAW MI 48602	N/A	805 NORTH HAMILTON PC	PRODUCTIONS	14,448
SAGINAW ART MUSEUM SAGINAW MI 48602	N/A	1126 NORTH MICHIGAN AVE PC	OPERATIONS	11,000
SAGINAW ART MUSEUM SAGINAW MI 48602	N/A	1126 NORTH MICHIGAN AVE PC	EYE ON ART	7,500
SAGINAW ARTS & ENRICHMENT SAGINAW MI 48601	N/A	120 EZRA RUST DRIVE PC	OPERATIONS	2,000

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
SAGINAW BAY SYMPHONY ORCHESTRA SAGINAW MI 48607	201 N WASHINGTON AVE N/A	PC	CONCERT EXPENDITURES	13,500
SAGINAW CHORAL SOCIETY SAGINAW MI 48607	201 N WASHINGTON AVE N/A	PC	CONCERT EXPENDITURES	3,500
SAGINAW YMCA SAGINAW MI 48601	1915 FORDNEY N/A	PC	CAMP SCHOLARSHIPS/IMPROVEMENTS	5,500
SALVATION ARMY SAGINAW MI 48602	2030 N CAROLINA ST N/A	PC	PEOPLE CARE	2,000
THE NATURE CONSERVANCY LANSING MI 48906	101 EAST GRAND RIVER AVE N/A	PC	MI PROGRAMS	3,500
UNDERGROUND RAILROAD SAGINAW MI 48605	PO BOX 2451 N/A	PC	OPERATIONS	1,000
UNIVERSITY OF MICHIGAN ANN ARBOR MI 48109	3003 S. STATE, SUITE 8000 N/A	GOV	SCHOLARSHIP	5,000
SRVC INDUSTRIES INC SAGINAW MI 48601	919 VETERANS MEMORIAL N/A	PC	FARMERS MARKET	18,000
BOYLE COUNTY HIGH SCHOOL DANVILLE KY 40422	1637 PERRYVILLE RD N/A	GOV	WATER SYSTEM	680
CAMP NEWAYGO FREMONT MI 49412	PO BOX 149 N/A	PC	BUILDING HEALTHY FUTURES FUND	5,000
EPHRAIM MCDOWELL HEALTH CARE FOUNDA DANVILLE KY 40422	217 SOUTH THIRD ST N/A	PC	EQUIPMENT/IMPROVEMENTS	2,320
FRIENDS OF THEODORE ROETHKE FOUNDAT SAGINAW MI 48608	PO BOX 6001 N/A	PC	PROMOTIONAL MATERIALS	500
GIRLS SCOUTS HEART OF MICHIGAN SAGINAW MI 48604	5470 DAVIS RD N/A	PC	OPERATIONS	1,000
HARTLEY OUTDOOR EDUCATION CAMP ST. CHARLES MI 48655	12633 BEAVER RD N/A	PC	RENOVATION/IMPROVEMENTS	5,000
MAJOR CHORDS FOR MINORS SAGINAW MI 48602	2138 N. CAROLINA ST N/A	PC	OVERHEAD	2,000
SAGINAW BASIN LAND CONSERVANCY BAY CITY MI 48707-0222	PO BOX 222 N/A	PC	OUR SAGINAW PROJECT	5,000
SAGINAW COMMUNITY FOUNDATION SAGINAW MI 48607	ONE TUSCOLA ST, SUITE 100 N/A	PC	ART IN PUBLIC PLACES	2,500
SAGINAW VALLEY HISTORIC PRESERVATIO SAGINAW MI 48609	1195 N. RIVER RD N/A	PC	HUMANITIES LECTURE SERIES	700

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
UNITED WAY OF SAGINAW COUNTY SAGINAW MI 48607	100 S JEFFERSON N/A	PC	LEXIA PROGRAM	2,500
TOTAL				176,748

Stocks, options & ETFs

Stocks and ETFs

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
AGREE REALTY CORP REIT ADC Acquired 04/30/10 nc	1,500	25 34	38,013.77		69,075 00
Acquired 03/30/11	800	21.31	17,051 02		36,840 00

Stocks, options & ETFs

Stocks and ETFs continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
Acquired 02/23/12	600	23.86	14,320 56		27,630 00
Acquired 02/23/12	100	23.84	2,384.73		4,605 00
Total	**3,000**	**$23.92**	**$71,770.08**	**46.0500**	**$138,150.00**
ANNALY CAPITAL MANAGEMNT INC REIT NLY					
Acquired 10/29/09 nc	1,137	17.13	19,482 14		11,335.89
Acquired 02/22/10 nc	2,447	17 54	42,931.81		24,396.59
Acquired 06/20/14	1,710	11.24	19,221.22		17,048 70
Total	**5,294**	**$15.42**	**$81,635.17**	**9.9700**	**$52,781.18**
AT & T INC T					
Acquired 11/16/10 nc	525	28.26	14,999.26		22,328.25
Acquired 01/12/11	850	28.08	24,122 77		36,150 50
Acquired 11/17/15	1,625	33 24	54,228 13		69,111.25
Total	**3,000**	**$31.12**	**$93,350.16**	**42.5300**	**$127,590.00**
BLACKSTONE GROUP LP/T nc BX	3,000	27.73**	83,219.66	27.0300	81,090.00
CHEVRON CORPORATION CVX					
Acquired 06/04/10 nc	200	71 12	14,378.74		23,540 00
Acquired 11/12/15	400	89.99	36,133.74		47,080.00
Acquired 11/20/15	600	89 46	53,878.90		70,620.00
Total	**1,200**	**$86.99**	**$104,391.38**	**117.7000**	**$141,240.00**
ENERGY TRANSFER PARTNERS LP ETP					
Acquired 06/17/11 nc	1,300	47.00	61,725 43		46,553 00
Acquired 06/17/11 nc	183	47 01	8,689 52		6,553 23
Acquired 06/17/11 nc	100	46.99	4,746 38		3,581 00

Stocks, options & ETFs

Stocks and ETFs continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
Acquired 11/12/15 nc	1,417	38 55	54,827.83		50,742 77
Acquired 02/09/16 nc	1,000	19 96	20,124.60		35,810 00
Total	**4,000**	**$37.53**	**$150,113.76**	**35.8100**	**$143,240.00**
GUGGENHEIM ET S&P 500 EQUAL WEIGHTED INDEX FD RSP					
Acquired 02/01/12	2,465	49 46	123,165.64	86 6400	213,567 60
ISHARES ET S&P SMALL CAP 600 GROWTH IJT					
Acquired 11/25/15	264	130.91	34,830 48		39,600.00
Acquired 11/25/15	200	130 91	26,379.33		30,000 00
Acquired 11/25/15	200	130 91	26,379.94		30,000 00
Acquired 11/25/15	100	130 91	13,189.72		15,000.00
Total	**764**	**$131.91**	**$100,779.47**	**150.0000**	**$114,600.00**
KKR & CO L P DEL KKR					
Acquired 08/19/14 nc	2,200	22.93	50,975 24		33,858 00
Acquired 01/25/16 nc	1,800	13.43	24,372.72		27,702.00
Acquired 01/25/16 nc	191	13 43	2,593.83		2,939 49
Acquired 01/25/16 nc	9	13 44	121 86		138 51
Acquired 02/09/16 nc	2,000	12.69	25,595.50		30,780 00
Total	**6,200**	**$16.72**	**$103,659.15**	**15.3900**	**$95,418.00**
MAGELLAN MIDSTREAM PRTNS MMP					
Acquired 08/21/14 nc	576	83 53	48,603.72		43,562.88
Acquired 08/21/14 nc	24	83 53	2,034.42		1,815.12
Acquired 11/12/15 nc	300	64.29	19,365.44		22,689.00
Acquired 11/17/15 nc	600	64 56	38,885.30		45,378.00
Total	**1,500**	**$72.59**	**$108,888.88**	**75.6300**	**$113,445.00**
VALERO ENERGY CORP NEW (VALERO REFNG & MKTING) VLO					
Acquired 10/22/08 nc	200	16.23	3,300.62		13,664 00
Acquired 01/05/15	400	48.38	19,556.54		27,328 00

Stocks, options & ETFs

Stocks and ETFs continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
Acquired 02/09/16	600	55 43	33,520 64		40,992 00
Total	**1,200**	**$46.98**	**$56,377.80**	**68.3200**	**$81,984.00**
VERIZON COMMUNICATIONS COM VZ					
Acquired 07/16/10 nc	350	26.78	9,477 00		18,683 00
Acquired 07/16/10 nc	150	26 77	4,056 96		8,007 00
Acquired 11/16/10 nc	500	32 23	16,290 00		26,690 00
Acquired 11/12/15	1,500	44.98	67,729 00		80,070 00
Total	**2,500**	**$39.02**	**$97,552.96**	**53.3800**	**$133,450.00**
WILLIAMS PARTNERS LP NEW UNIT LTD PARTNERSHIP INT WPZ					
Acquired 01/17/13 nc	693 33333	56 98	39.511 46		26,367 47
Acquired 08/19/14 nc	693.33333	59 22	41 064 29		26,367.47
Acquired 12/08/14 nc	450 66667	55 54	25,034.10		17,138.85
Acquired 12/08/14 nc	86.66667	55 54	4,813 50		3,295.93
Acquired 09/28/15 nc	700	32.75	23,109 43		26,621.00
Acquired 02/09/16 nc	2,000	13.54	27,305 90		76,060.00
Total	**4,624**	**$34.78**	**$160,838.68**	**38.0300**	**$175,850.72**
Total Stocks and ETFs			**$1,335,742.79**		**$1,612,406.50**

Fixed Income Securities

Corporate Bonds

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
WILLIAMS PARTNERS LP SR UNSECURED CPN 4.000% DUE 09/15/25 DTD 03/03/15 FC 09/15/15 CALL 06/15/25 @ 100.000 Moody BAA3 , S&P BBB- CUSIP 96949LAB1 Acquired 09/30/15	110,000	89 14	98,063.50	98.0480	107,852.80
GOLDMAN SACHS GROUP NOTES FIXED TO FLOAT CALLABLE CPN 7 000% DUE 09/30/28 DTD 09/30/13 FC 10/30/13 CALL 01/30/17 @ 100 000 Moody NR CUSIP 38147QRN8 Acquired 09/26/13 nc	75,000	100 00	75,000 00	97.6520	73,239 00
KINDER MORGAN ENER PART SENIOR NOTES CALLABLE CPN 7.300% DUE 08/15/33 DTD 08/19/02 FC 02/15/03 Moody BAA3 , S&P BBB- CUSIP 494550AQ9 Acquired 02/19/16	83,000	94 68	78,593.90	115 0410	95,484 03
BED BATH & BEYOND INC SR UNSECURED CALLABLE CPN 5.165% DUE 08/01/44 DTD 07/17/14 FC 02/01/15 CALL 02/01/44 @ 100 000 Moody BAA1 , S&P BBB+ CUSIP 075896AC4 Acquired 06/17/16	45,000	90.72	40,833.50	90.4190	40,688.55

Fixed Income Securities

Corporate Bonds continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
BELLSOUTH TELECOM DEBENTURES PUTABLE 11/15/00 CPN 5 850% DUE 11/15/45 DTD 11/15/95 FC 05/15/96 Moody WR , S&P BBB+ CUSIP 079867AN7					
Acquired 10/29/09 nc	45,000	92.50	41,634 50	100 9700	45,436 50
Total Corporate Bonds	**358,000**		**$334,125.40**		**$362,700.88**

Mutual Funds

Open End Mutual Funds

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
ALLIANZ FDS ALLIANZGI TECHNOLOGY FD CL C RCGTX					
Acquired 08/28/08 nc	2,536 14000	39.43	100,009 50		101,876.74
Acquired 07/22/09 nc	870.77700	28.71	25,009 50		34,979.11
Reinvestments m	3,532.66900	42.23	149,193 44		141,907 31
Total	**6,939.58600**	**$39.51**	**$274,212.44**	**40.1700**	**$278,763.16**

Mutual Funds

Open End Mutual Funds continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
ALLIANZ FDS GI GLOBAL NATURAL RESOURCES FD CL C ARMCX					
Acquired 11/25/15	7,436.82300	13.85	103,009 50		112,370.39
Reinvestments	2.30500	15.25	35 17		34.83
Total	**7,439.12800**	**$13.85**	**$103,044.67**	**15.1100**	**$112,405.22**
ALLIANZ FDS MLTI-STRAT ALLIANZGI ULTRA MICRO CAP FUND CLASS A GUCAX					
Acquired 06/25/13	2,000	19.50	39,009.50		42,260.00
Acquired 11/25/15	2,089.08200	25.37	53,009 50		44,142.30
Reinvestments	796.40200	21.24	16,920.77		16,827.97
Total	**4,885.48400**	**$22.30**	**$108,939.77**	**21.1300**	**$103,230.27**
FEDERATED INTERNATL LEADERS FD CL C FGFCX					
Acquired 11/21/13	2,334 79000	30 78	71,868.90		63,949.90
Reinvestments	31.15200	31 31	975.38		853.25
Total	**2,365.94200**	**$30.79**	**$72,844.28**	**27.3900**	**$64,803.15**
FRANKLIN MUTUAL FINANCIAL SERVICES FUND CLASS C TMFSX					
Acquired 11/25/15	7,385 23000	20.04	148,009 50		159,742.52
Reinvestments	61.90100	19.90	1,232 32		1,338 92
Total	**7,447.13100**	**$20.04**	**$149,241.82**	**21.6300**	**$161,081.44**

Mutual Funds

Open End Mutual Funds continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
HOTCHKIS AND WILEY FD MID CAP VALUE FUND CL C HWMCX					
Acquired 11/21/13	5,395 13700	36.19	195,259.50		175,719 60
Reinvestments	1,691.75400	30.44	51,509.28		55,100.43
Total	**7,086.89100**	**$34.82**	**$246,768.78**	**32.5700**	**$230,820.03**
HOTCHKIS AND WILEY FD LG CAP VALUE FUNDS CLASS C HWLCX					
Acquired 04/30/14	7,626 78300	25.24	192,509.50	28.0800	214,160.06
LEGG MASON PRTNRS EQTY CLEARBRIDGE AGGRESSIVE GROWTH FD CLASS C SAGCX					
Acquired 11/20/14	976 13900	175.18	171,009 50		150,872 04
Reinvestments	127.73200	157.80	20,156 27		19,742 26
Total	**1,103.87100**	**$173.18**	**$191,165.77**	**154.5600**	**$170,614.30**
NEW WORLD FUND CLASS A NEWFX					
Acquired 10/16/07 nc	2,298.17700	62.76	144,233 56		118,241 21
Acquired 10/16/07 nc	159.33700	62.76	10,000.00		8,197.89
Reinvestments m	324.94900	57.35	18,638 39		16,718.62
Total	**2,782.46300**	**$62.13**	**$172,871.95**	**51.4500**	**$143,157.72**

Mutual Funds

Open End Mutual Funds continued

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
LORD ABBETT SECS TR					
GROWTH LEADERS FD CL C					
LGLCX					
Acquired 11/25/15	4,531 03800	22.07	100,009 50	21.7100	98,368 83
RYDEX SER FDS					
INTERNET FD CL C					
RYICX					
Acquired 11/21/13	989 94100	62 63	62,009 50		72,245 89
Acquired 11/25/15	841 63300	71.29	60,009.50		61,422 37
Reinvestments	39 11000	66.43	2,598.34		2,854.25
Total	**1,870.68400**	**$66.62**	**$124,617.34**	**72.9800**	**$136,522.51**
ALGER FDS					
HEALTH SCIENCES PT					
CL A					
AHSAX					
Acquired 08/28/08 nc	5,449 59100	18.35	100,009 50		100,381.46
Acquired 07/22/09 nc	1,622 32300	15.41	25,009.50		29,883 19
Reinvestments	6,724.19500	20.98	141,130 42		123,859.67
Total	**13,796.10900**	**$19.29**	**$266,149.42**	**18.4200**	**$254,124.32**
ALGER FDS II					
SPECTRA FD CL C					
ASPCX					
Acquired 02/01/12	9,531 37400	12.59	120,009 50		148,022 23
Reinvestments	3,702 50400	16.17	59,890.30		57,499 89
Total	**13,233.87800**	**$13.59**	**$179,899.80**	**15.5300**	**$205,522.12**
Total Open End Mutual Funds			**$2,182,275.04**		**$2,173,573.13**

Mutual Funds

Closed End Mutual Funds

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
GABELLI EQUITY TRUST GAB					
Acquired 10/27/00 nc	6,791	10.95	74,375.35		37,486 32
Acquired 10/27/05 nc	1,491	6.71	10,014.79		8,230 32
Total	**8,282**	**$10.19**	**$84,390.14**	**5.5200**	**$45,716.64**
GABELLI GLBL HEATHCARE & WELLNESSRX GRX					
Acquired 06/29/07 nc	596	8 12	4,841.25	9.4358	5,623 73
NUVEEN S&P 500 BUY-WRITE INC BXMX					
Acquired 11/25/15	10,200	13.23	135,984.51		129,744 00
Acquired 11/25/15	1,130	13 22	15,063 78		14,373 60
Acquired 01/04/16	5,100	13.13	67,465 84		64,872 00
Acquired 01/04/16	600	13.15	7,958.66		7,632 00
Total	**17,030**	**$13.30**	**$226,472.79**	**12.7200**	**$216,621.60**
Total Closed End Mutual Funds			**$315,704.18**		**$267,961.97**
Total Mutual Funds			**$2,497,979.22**		**$2,441,535.10**

Preferreds/Fixed Rate Cap Securities

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
ASSURED GTY MUN HLDGSPFD 6.875% AGO'B					
Acquired 11/25/15	340	25.56	8,765.12		8,683 60
Acquired 11/25/15	50	25.55	1,287.59		1,277.00
Acquired 12/10/15	1,885	25 85	49,102 25		48,142.90

Preferreds/Fixed Rate Cap Securities

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE
Acquired 12/10/15	25	25.80	659.41		638 50
Total	**2,300**	**$26.01**	**$59,814.37**	**25.5400**	**$58,742.00**
CHARLES SCHWAB 6% PFD DEP SHS REPSTG 1/40TH-B NON CUM PERP CALL 9-1-17 SCHW'B					
Acquired 11/25/15	1,545	25.91	40,355 44		39,042.15
Acquired 12/10/15	760	25.97	19,924 70		19,205 20
Acquired 12/10/15	200	25 93	5,234 56		5,054.00
Total	**2,505**	**$26.15**	**$65,514.70**	**25.2700**	**$63,301.35**
DEUTSCHE BANK 7 60% PFD CONTINGENT CAP III CALL STARTING 2/20/2018 DTK					
Acquired 03/13/14 nc	1,000	26.45	26,730 70		24,960.00
Acquired 03/13/14 nc	715	26 46	19,113.52		17,846 40
Acquired 03/13/14 nc	415	26 46	11,090 54		10,358.40
Acquired 03/13/14 nc	300	26.47	8,020 26		7,488.00
Total	**2,430**	**$26.73**	**$64,955.02**	**24.9600**	**$60,652.80**
Total Preferreds/Fixed Rate			**$190,284.09**		**$182,696.15**

SUPPLEMENTAL STATEMENT TO FORM 990PF
JURY FOUNDATION **20-0748605**
Calendar Year 2016

PART II, LINE 10b – CORPORATE STOCK – Column (b) and Column (c)

PART II, LINE 10c – CORPORATE BONDS – Column (b) and Column (c)

PART II, LINE 13 – INVESTMENTS - OTHER – Column (b) and Column (c)